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The evolution and development of mammalian flight

Lisa Noelle Cooper,¹ Chris J. Cretekos² and Karen E. Sears^{3*}

Mammals have evolved a stunning diversity of limb morphologies (e.g., wings, flippers, hands, and paws) that allowed access to a wide range of habitats. Over 50 million years ago, bats (Order Chiroptera) evolved a wing (composed of a thin membrane encasing long digits) and thereby achieved powered flight. Unfortunately, the fossil record currently lacks any transitional fossils between a rodent-like ancestor and a winged bat. To reconstruct how this important evolutionary transition occurred, researchers have begun to employ an evolutionary developmental approach. This approach has revealed some of the embryological and molecular changes that have contributed to the evolution of the bat wing. For example, bat and mouse forelimb morphologies are similar during earliest limb development. Despite this, some key signaling centers for limb development are already divergent in bat and mouse at these early stages. Bat and mouse limb development continues to diverge, such that at later stages many differences are apparent. For example, at these later stages bats redeploy expression of toolkit genes (i.e., *Egf*, *Shh*, *Bmp*, *Grem*) in a novel expression domain to inhibit apoptosis of the interdigital tissues. When results are taken together, a broad picture of the developmental changes that drove the transition from a hand to a wing over 50 million years ago is beginning to take shape. Moreover, studies seem to suggest that small changes in gene regulation during organogenesis can generate large evolutionary changes in phenotype. © 2012 Wiley Periodicals, Inc.

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INTRODUCTION

Although most mammals inhabit terrestrial habitats, one lineage, the bats (Order Chiroptera) underwent an extraordinary limb-to-wing (Figure 1) transition over 50 million years ago.^{1,2} As a result of this transition, bats became the only mammals to evolve powered flight, and successfully invade the skies. Inhabiting this novel aerial niche allowed bats to diversify and become one of the most successful mammalian groups.³ As an indicator of their success, bats today comprise approximately one out of every four known mammalian species.^{3,4} Therefore, an essential morphological innovation leading

to the bats' success was the evolution of a forelimb wing capable of powered flight.^{5–8} Details of how this important morphological transition occurred remain sparse.⁹ This is primarily because the earliest bat fossils already possess fully developed wings, and no intermediate fossils capturing this transition have yet been found.^{10,11} To overcome this paucity of transitional data, evolutionary developmental (evo-devo) researchers are reconstructing the limb-to-wing transition based on molecular and embryological events occurring in developing bats.^{8,12–15}

In keeping with its unique adult morphology, the bat wing is exceptional in its development. As in all mammals, the bat forelimb buds out from the flank. As the limb continues to grow its distal-most end enlarges to form a handplate, also as in other mammals.^{14,16} However, at late embryonic and early fetal stages (Carnegie Stages (CS) 15–16), this handplate becomes triangle-shaped.¹⁴ Throughout the remainder of fetal development, the posterior digits (III–V) grow longer

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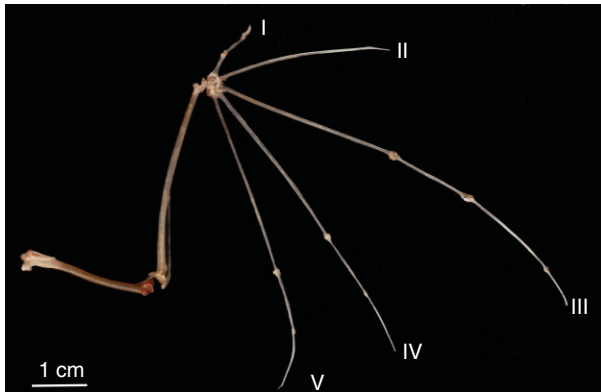


FIGURE 1 | Forelimb skeleton of Seba's short-tailed bat (*Carollia perspicillata*) showing the lengthened digits of the autopod III–V. Scale bar is 1 cm in length.

relative to body size,¹⁷ such that the digit I of adults is tiny in comparison² and digit II is also short. Also, the interdigital tissues do not undergo complete apoptosis, except between digits I and II, and instead proliferate to form the wing membrane.^{8,14} This membrane is partially supported by a novel complex of muscles that has never been found in any terrestrial mammal, but is present in some placental gliders and birds (for a review of the fundamentals of forelimb anatomy see Thewissen and Babcock^{2,18}). The wing bones of bats display a unique architecture in which some elements display a low-bone-mass phenotype; proximal elements (i.e., humerus and radius) have enlarged medullary cavities and reduced cortical dimensions, and the distal elements (e.g., metacarpals and phalanges) are predominantly amedullary (for a review of bat wing bone architecture and its biomechanical consequences, see Swartz and Middleton^{17,19–21}). The dorsal and ventral surfaces of the wings display a grid-like network of microscopic small domed hairs that are sensitive enough to sense directional alterations in flow, even at low speeds, and therefore provide a means of sensorimotor flight control.^{22–24}

Because of their unusual body plan, bats have recently emerged as model organisms for evo-devo studies.^{13,25–28} Most research has focused on Seba's short-tailed bat (*Carollia perspicillata*). *Carollia* are small, leaf-nosed bats, agile fliers, breed well in captivity, and females are monoparous, with two cycles of pregnancy per year.^{29,30} In the wild, females exhibit seasonal and synchronous births, so embryos of a variety of closely spaced ontogenetic stages can be collected in a single field season.^{31,32} During field collection, roosts are found typically in abandoned water tanks, culverts (Figure 2), or homes. Females are collected from these roosts with nets and their embryos are harvested for future research. In collaboration with



FIGURE 2 | Wild bats hanging from the ceiling of a culvert in the island country of Trinidad. Source: Photo by Merla Hubler.

the University of West Indies, a team of researchers from the United States (University of Illinois, Idaho State University, University of Texas M. D. Anderson Cancer Center, and State University of New York Downstate Medical Center) collected embryonic and fetal *Carollia* twice a year for evo-devo research. In addition to studies on *Carollia*, researchers have investigated aspects of wing development in other bat species (e.g., *Miniopterus*,¹² *Molossus*,³³ *Myotis*, and *Rhinolophus*³⁴) collected from the wild.

An important first step in understanding how development has been modified to generate the wing in bats is to determine how bat wing development differs from mouse limb development. Mice are excellent comparative organisms as they are quadrupeds with pawed limbs, have a generalized body plan that is arguably representative of terrestrial mammals, and much is known about their limb development. Key questions to address are the following: (1) what developmental changes have resulted in bats retaining their wing membrane tissues, while mice lack these tissues and have separate digits? (2) how has development been modified such that limb outgrowth is sustained in bats to produce such positive allometry in digits III–V of the forelimb?, and (3) what are the specific gene sequence differences (e.g., mutations in *cis*-regulatory elements) that underlie the unique development of bat limbs?

THE ROLE OF INTERDIGITAL TISSUES IN THE DEVELOPING WING

Bats Inhibit Apoptosis to Retain Interdigital Tissues

Throughout bat and mouse forelimb development, the limb progresses through a standard bud-to-paddle

progression, and an obvious wing develops in the bat only during the mid to late embryonic stages of ontogeny.¹⁴ Bats retain interdigital tissues⁸ and continue to lengthen the digits,⁵ while mice lose these interdigital tissues via apoptosis, and form separate digits.³⁵ A study documenting signaling patterns in the developing interdigital tissues of bats and mice found that key genes in the apoptosis pathway,³⁶ namely the bone morphogenic proteins (*Bmp*; *Bmp2* and *7*), are expressed in the interdigital tissues of both bats and mice.⁸ However, while *Bmps* actively contribute to cell death in the mouse, the genes may be inhibited in bats. The interdigital tissues of bats expressed the *Bmp*-inhibitor, *Grem*, in an expression pattern overlapping that of the *Bmps*.⁸ Bats surprisingly also expressed an anti-apoptosis survival factor in the interdigital tissues, fibroblast growth factor 8 (*Fgf8*). Most vertebrates isolate *Fgf8* expression to the apical ectodermal ridge (AER) during limb outgrowth. However, Weatherbee et al.⁸ found that bats expressed *Fgf8* in the interdigital tissues, again in an overlapping expression pattern with *Bmp2/7* and *gremlin*. The combined effects of *gremlin* and *Fgf8* likely result in the maintenance of the interdigital tissues and their continued proliferation in the developing bat limb. Taken together, these data demonstrate that alteration of the spatial expression patterns of *gremlin* and *Fgf8* was an important step toward the development of the wing membrane and thereby powered flight in bats.

Interdigital Tissues Likely Drive Outgrowth and Patterning of the Fetal Bat Limb

Most tetrapods isolate *Fgf* and *Shh* signaling to the AER and zone of polarizing activity (ZPA), respectively, and activity of these signaling centers direct limb outgrowth and patterning.^{37,38} During the bud and paddle stages of limb development (CS 14; for staging criteria, see Cretekos et al.¹⁴), bats display enlarged signaling centers, relative to limb size.¹² Compared to mice, the ZPA of bats is extended anteriorly,¹² and the AER is widened in the dorsoventral plane³⁹ (Figure 3).

After digital condensations have formed (~CS 15–16), this *Shh*–*Fgf* feedback loop is no longer active in the limbs of mice and bats (e.g., *Miniopterus*, *Carollia*¹²). In bats, this feedback loop is then restarted after metacarpals begin chondrification (~CS 16)¹² (Figure 4). Curiously, instead of *Shh* and *Fgf* expression being isolated to their typical signaling centers, bats express both molecules in the interdigital tissues along with *Bmps* and *Grem* (see above). Furthermore, these genes are expressed in an anterior–posterior gradient with the greatest concentrations found adjacent

to digits III–V. These posterior digits will eventually achieve exceptional lengths, and form the bones supporting the wing. Taken together, these data suggest that bats reinitiate the *Shh*–*Fgf* feedback loop via novel interdigital expression domains and that this expression pattern is absent in mice. It is likely that this potential redeployment acts to allow for the proliferation of interdigital tissues into more advanced stages of wing membrane development,¹² and it could be that these interdigital tissues act as signaling reservoirs that also direct the extreme lengthening of the posterior digits (see below).

BMP LENGTHENS THE DIGITS IN THE DEVELOPING WING

Bats forelimb autopods display lengthened digits III–V to support the wing membrane. Intriguingly, mesenchymal condensations of these elements are equivalent in length in bats and mice during the incipient phases of limb development (~CS 15).⁵ However, during chondrogenesis, the relative length of bat wing metacarpals and phalanges dramatically increases relative to those of mouse via increased rates of chondrocyte proliferation in the growth plate. Sears et al.⁵ documented signaling differences between bat and mouse development that at least partially explained these differences in length. During typical endochondral ossification, *Bmps* are expressed in hypertrophic chondrocytes as well as the osteogenic perichondrium surrounding a developing long bone. Compared to mice, bat expression of *Bmp2* is 30% higher in the perichondrium of the metacarpals. Increased signaling was also documented in the *Bmp* downstream target *phospho-Smad 1/5/8*. Limb culture experiments on cartilaginous metacarpals of bats and mice showed that, when treated with BMP protein *in vitro*, limbs lengthened compared to control limbs. Similar results were found in the cultured limb bones of mice.⁴⁰ Taken together, these data demonstrate that alterations in *Bmp* levels are sufficient to lengthen the metacarpals, and presumably other elements of the autopod of the bat wing. These data offer compelling insights into how novel morphologies evolve. Specifically, these data suggest that relatively small changes in the level of expression of one or a few key genes can dramatically impact limb phenotype.

SEQUENCE IDENTITY AND REGULATION OF LIMB PATTERNING GENES

The developing forelimbs of bats display altered expression patterns of several genes (i.e., *Fgf8*, *HoxD*,

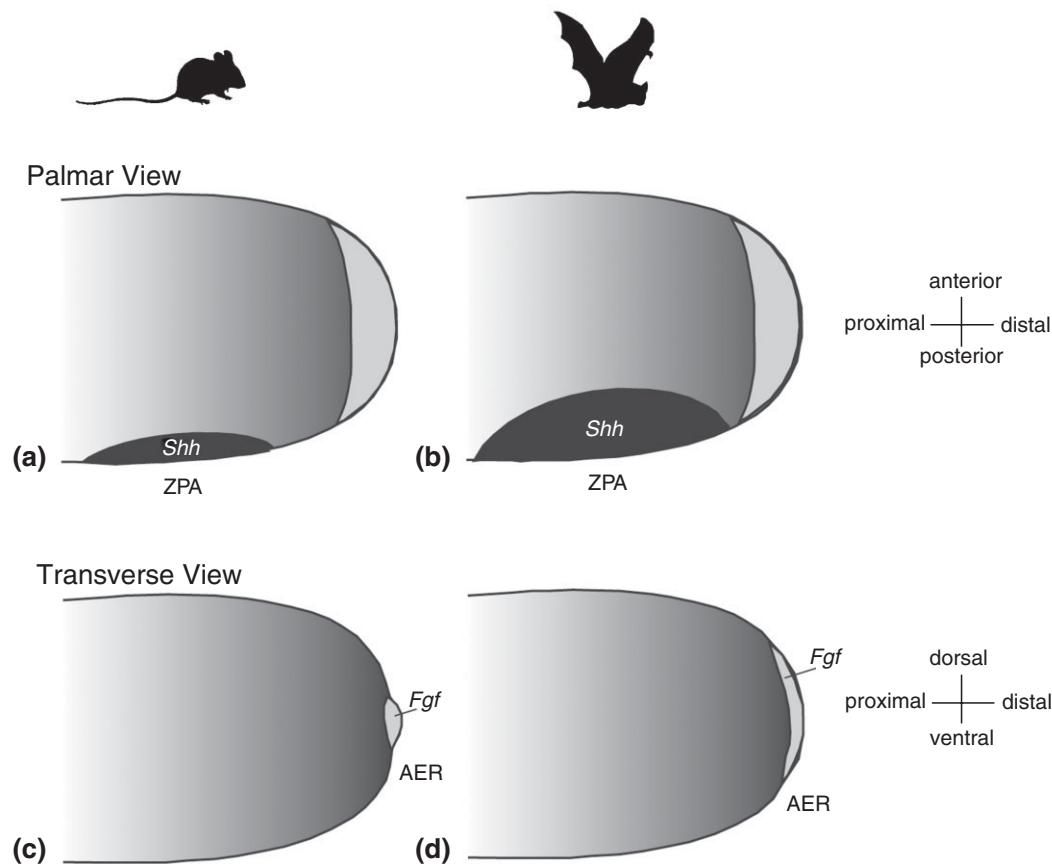


FIGURE 3 | Developing limbs of bats and mice exhibit different sized signaling centers. Bats have a larger zone of polarizing activity (ZPA) (b), compared to mice (a).¹² Bats (d) also have a dorsoventrally wider apical ectodermal ridge (AER) compared to mice (c).³⁹

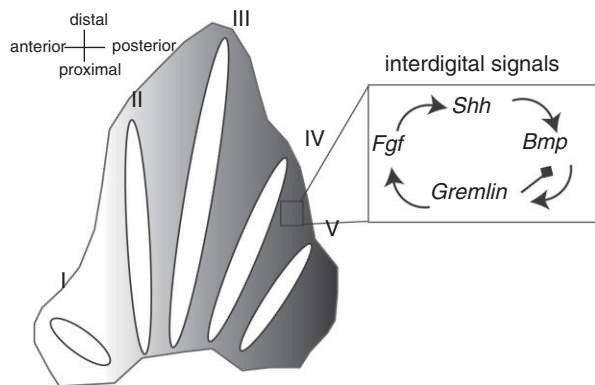


FIGURE 4 | Developing forelimb of a fetal bat displays interdigital signals that allow for the maintenance of interdigital tissues⁸ and restarting of the *Fgf*–*Shh* feedback loop that allows for lengthening of the limb.¹²

Prx1) known to pattern the limb relative to other studied tetrapods (e.g., mouse). However, analyses have indicated that the coding sequences of these differentially expressed genes are highly conserved in bats, humans, and mice.^{28,34,39,41} In bats, *Fgf8* expression

in the AER displays a dorsoventral expansion in width compared to mice,³⁹ and during the fetal stages *Fgf8* displays a novel expression domain in the interdigital tissues.^{8,12} However, *Fgf8* sequence data indicate the bat coding sequence is 95% identical to that of humans and 94% identical to mice.³⁹ Similarly, the coding sequence of *HoxD13* in bats is 95% identical to those of humans and mice,^{15,34} but expression of *HoxD13* is posteriorly shifted in the bat autopod.⁴² In bats, the expression of *Prx1* in the developing wing is expanded in its anterior and posterior domains, and is upregulated in the bat handplate.⁴¹ In contrast, PRX1 proteins shared 99% identity and no evidence suggested this protein differed in its activity between the two taxa.⁴¹ Finding that expression patterns, but not coding sequences, of these genes were unique in bats suggests that evolutionary modifications in regulatory regions are responsible for the unique phenotype of the bat wing.²⁸

The transcription factors *Prx-1* and *-2* have been shown to cooperatively regulate limb morphogenesis through *TNF*, *Runx*, and *Osterix*.⁴³ Compared to mice, *Prx1* expression is upregulated in the developing

perichondrium of bat wing bones (i.e., zeugopod and autopod), possibly as a result of sequence alterations in a known *Prx1* limb-specific enhancer element. Using a novel interspecies enhancer swap approach to test this hypothesis, researchers genetically replaced the limb-specific *Prx1* enhancer in mice with its bat homolog.⁴¹ In the resulting mutant mice, expression of the endogenous *Prx1* gene was upregulated in the developing forelimb skeleton. Furthermore, the limbs of the mutant mice displayed a modest, but significant lengthening relative to those of wild-type mice siblings, showing that the regulatory sequence differences between bat and mouse in a single enhancer in a single gene are sufficient to produce a measurable change in morphology.⁴¹ Further functional testing is needed to pinpoint the specific sequence changes that have led to the elongation of bat wing digits.³⁰ Once these factors are determined, it may be possible to genetically engineer mice with more dramatic digit elongations, and thereby gain important insights into genetic mechanisms that drove the bat limb's transition from hand to wing.

Researchers have also investigated the possible role of changes to a *HoxD13* limb enhancer, global control region (GCR), in bat development.³⁴ Compared to humans and mice, the bat GCR displays additional activity domains in the limbs and outer ears, and a lineage-specific alteration of 26 nucleotide sequences. Because *HoxD* expression is known to affect *Bmp* signaling during limb development,^{44,45} it could be that regulatory alterations to *HoxD13* via GCR can at least partially explain the upregulated *Bmp* signals in the developing metacarpals documented by Sears et al.⁵ that affect skeletal element length.

CONCLUSION

Taken together, analyses of gene expression and sequence data have demonstrated that bats are a compelling and accessible example of how minor alterations to the spatial and temporal expression of genes

that pattern the tetrapod limb (i.e., *Shh*, *Bmp*, *Fgf*, gremlin, *HoxD13*) can ultimately lead to exceptional phenotypes. Intriguingly, those coding sequences comparisons (i.e., *Fgf8* and *HoxD13*) have shown a high level of conservation between bats, mice, and humans. Therefore, the documented variation in expression of these genes is instead likely the result of changes in the regulation of these genes. Such a regulatory alteration has already been implicated as a driver of the differences in *HoxD13* expression between bat and mouse,³³ and many more will likely be identified as research in this exciting new model organism progresses. Bats therefore represent an excellent model organism in which to investigate the multiple hierarchies of genetic mechanisms acting during organogenesis to shape the development of novel structures.

A number of compelling questions regarding bat wing development are the subject of ongoing research by the authors. First, no studies have elucidated the genetic modifications that establish the enlarged AER and ZPA signaling centers in the bat wing, compared to mouse. A complete understanding of these modifications is critical to our understanding of how the bat wing has achieved its unique morphology. Second, bone architectural and biomechanical analyses of bat forelimb bones have documented differences in the bat bone cross-sectional geometries and the presence of a low-bone-mass phenotype that is consistent with disease states, termed osteopenia and osteoporosis, in humans. Few studies have addressed the molecular differences between the developing bones of bats and mice. Finally, multiple studies of vertebrate body growth have shown that modules of the developing body can have correlated development as well as correlated evolutionary changes. Changes in the chiropteran body plan offer an exceptional opportunity to explore modular growth and its evolutionary history. As a result of this ongoing research, studies in bat development will continue to illuminate the developmental basis of morphological specialization, and thereby advance the fields of evolutionary and developmental biology.

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