

Global Leaders Investment Benchmarking Service

For large funds with complex investment programs

Key Global Leader Service Components



Comprehensive Benchmarking Report

- . Multi-year analysis of costs, performance, risk, and staffing levels using standardized metrics and directly comparable benchmarks
- . Comparisons to a custom peer proup that we select in consultation with you, and to country and global universes
- presentation and discussion of your results

Global Leaders Research

Original research on:

- Organization design and staffing levels
- Functions such as risk, operations, liquidity management
- Benchmarks

Annual Global Leaders Conference

- Network with leading global funds
- · Review research, discuss topics of interest
- Provide input on CEM metrics, analysis, reporting, and future

Global Leader Research Program

- Optimizing Private Equity Performance
- Reporting and Disclosure Practices
- Governance Practices
- Understanding Transaction Costs
- Use of Leverage
- Managing Liquidity
- · Review of Investment Operations

- Full Cost Disclosure for Private Equity
- Managing Data and Systems
- Hedge Fund Benchmarking and Performance Insights
- Total Fund and Asset Class Performance Targets
- Benchmarking and Performance Insights for Illiquid Assets
- Risk Management Practices
- Organizational Design Research

Contact Us

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