Global Leaders Investment Benchmarking Service

For large funds with complex investment programs

Key Global Leader Service Components

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Comprehensive Benchmarking Report

- Multi-year analysis of costs, performance, risk, and staffing levels using standardized metrics and directly comparable benchmarks
- Comparisons to a custom peer proup that we select in consultation with you, and to country and global universes
- Benefit from our experience and research through a personal presentation and discussion of your results

Global Leaders Research

Original research on:

- Organization design and staffing levels
- · Functions such as risk, operations, liquidity management
- Benchmarks
- Performance and cost drivers

Annual Global Leaders Conference

- Network with leading global funds
- Review research, discuss topics of interest
- Provide input on CEM metrics, analysis, reporting, and future research studies

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Global Leader Research Program

- Optimizing Private Equity Performance
- Reporting and Disclosure Practices
- Governance Practices
- Understanding Transaction Costs
- Use of Leverage
- Managing Liquidity
- Review of Investment Operations
- Full Cost Disclosure for Private Equity
- Managing Data and Systems
- Hedge Fund Benchmarking and Performance Insights
- Total Fund and Asset Class Performance Targets
- Benchmarking and Performance Insights for Illiquid Assets
- Risk Management Practices
- Organizational Design Research

Contact Us

Head Office

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