



Says



Thinks

Keerthi  
Sweets

Integrates with other Zoho products like Zoho CRM, Zoho Creator and Zoho Flow.

The link between our items and the inventory module is a great feature for our purchasing department.

When converting to Zoho Books from another accounting software, this seemed a bit difficult but this process is never easy.

There are certain restrictions within modules (estimates/sales orders/invoices/payments) that make it difficult to edit transactions. In many ways this is good, but different from what we have experienced with other accounting software solutions.

Ease of use

Very easy rollout to the entire team

Streamlined expense reporting

Integrating invoicing with the CRM

Mobile app is a little clunky, especially when processing receipts.

CRM data flow can be slow sometimes.

Integration with other finance apps, not the greatest.

prakash s  
mutheeswaran m  
nagaarjun p  
pandian r

Basic Bookkeeping features

Reporting

User friendly

Unsure - everything works great for me

Mobile Apps - iOS, Android, Windows and also iPad and Windows Surface app

Supported:

Recurring transactions like invoices, estimates and bills

Supported:

Automated workflows - Setup triggers for instant mail notification and field updates in the invoice, estimates, sales order and credit note modules

Supported:

Zoho CRM Integration - A combination of accounting and crm information is available to users to manage end-to-end customer relationship



Does



Feels