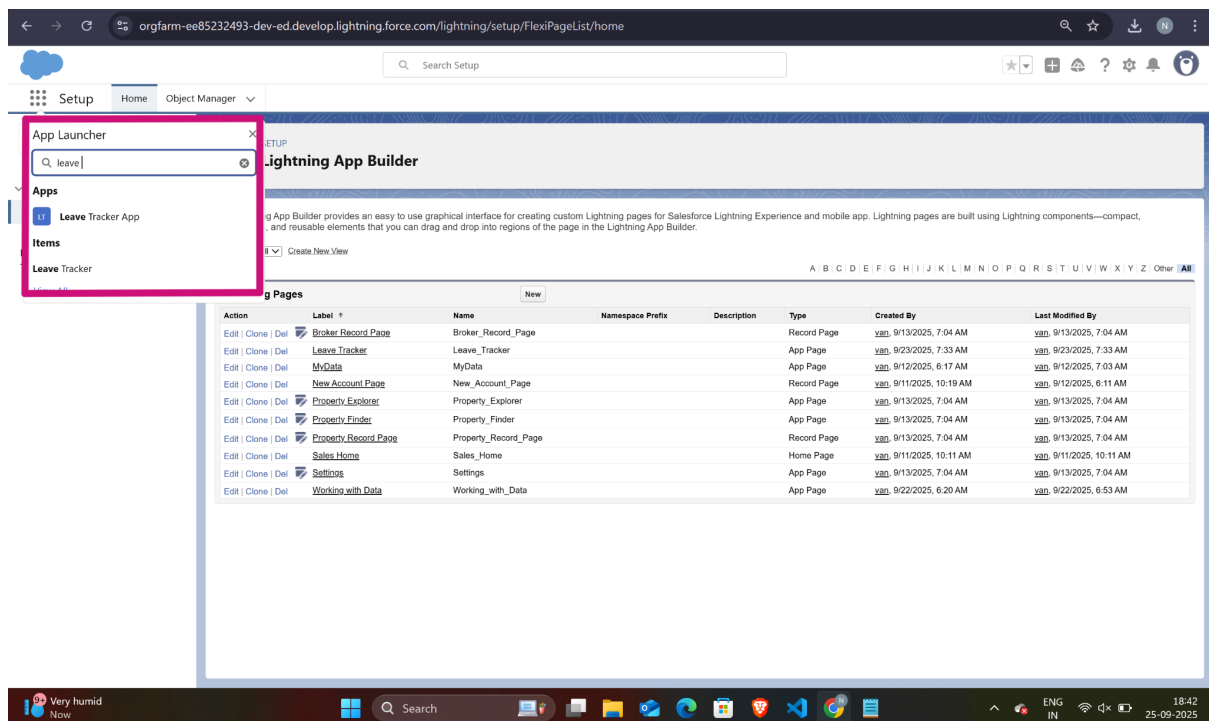


Phase 10: Final Presentation & Demo Day

Goal: Wrap up the project like a real-world delivery by showcasing functionality, value, and documentation.

1. Pitch Presentation

- **Problem:**
 - Manual leave requests cause delays.
 - Employees lack transparency on leave balance/status.
 - Managers spend time tracking approvals via emails or spreadsheets.
- **Solution:**
 - A Salesforce-based **Leave Tracker App** with:
 - Online leave request submission.
 - Manager approval/rejection workflow.
 - Automated email notifications.
 - Real-time dashboards and reports.



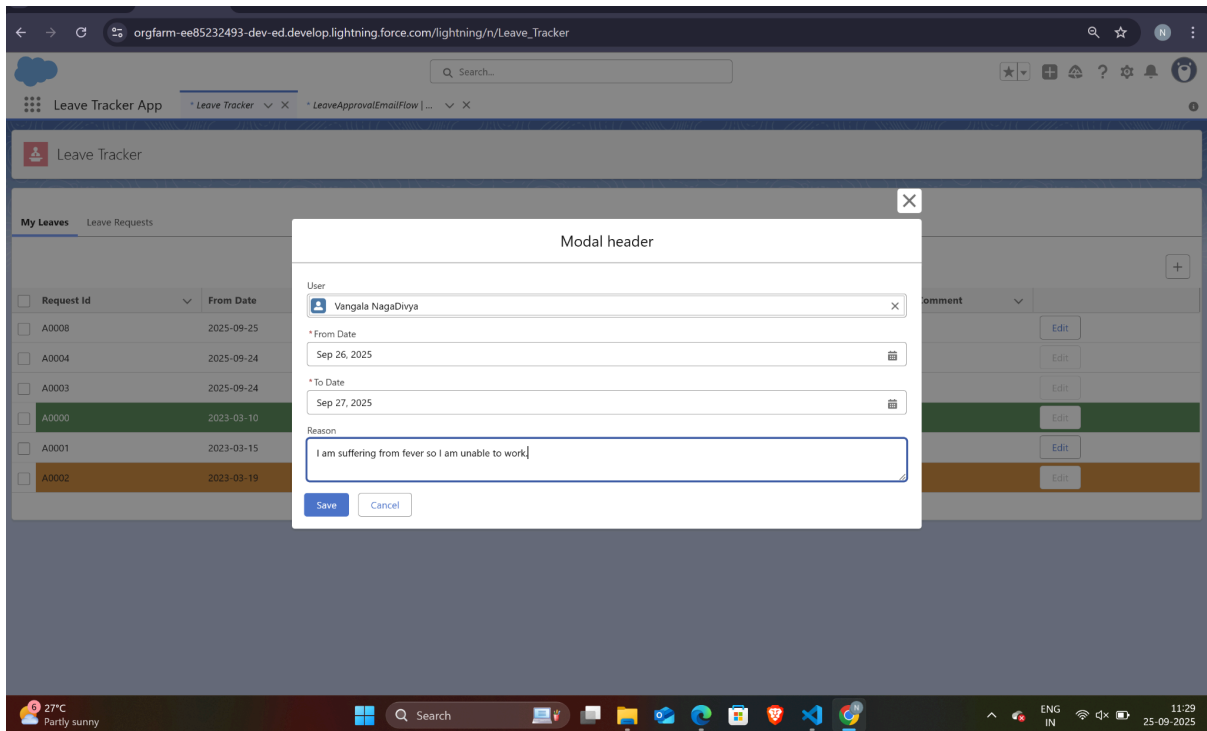
- **Benefits:**
 - Streamlined leave approval process.
 - Improved accuracy and reduced manual errors.

- Instant visibility into employee leave trends.
- Secure & scalable within Salesforce.

Request Id	User	From Date	To Date	Reason	Status	Manager Comment	
A0012	Sweety Pandey	2025-09-27	2025-09-28	test	Rejected	test	Sub
A0011	Nandhu Vengala	2025-09-26	2025-09-27	dfg	Rejected	jhg	Edit
A0010	Nandhu Vengala	2025-09-25	2025-09-27	Going to family trip	Approved	work	Edit
A0009	John Mikaelson	2025-09-27	2025-09-29	Fever	Pending	Take Rest	Edit
A0006	John Mikaelson	2025-09-25	2025-09-26	test	Pending	test	Edit
A0007	John Mikaelson	2025-09-25	2025-09-26	test	Approved		Edit
A0005	John Mikaelson	2025-09-25	2025-09-29	test	Approved	Take a Rest	Edit

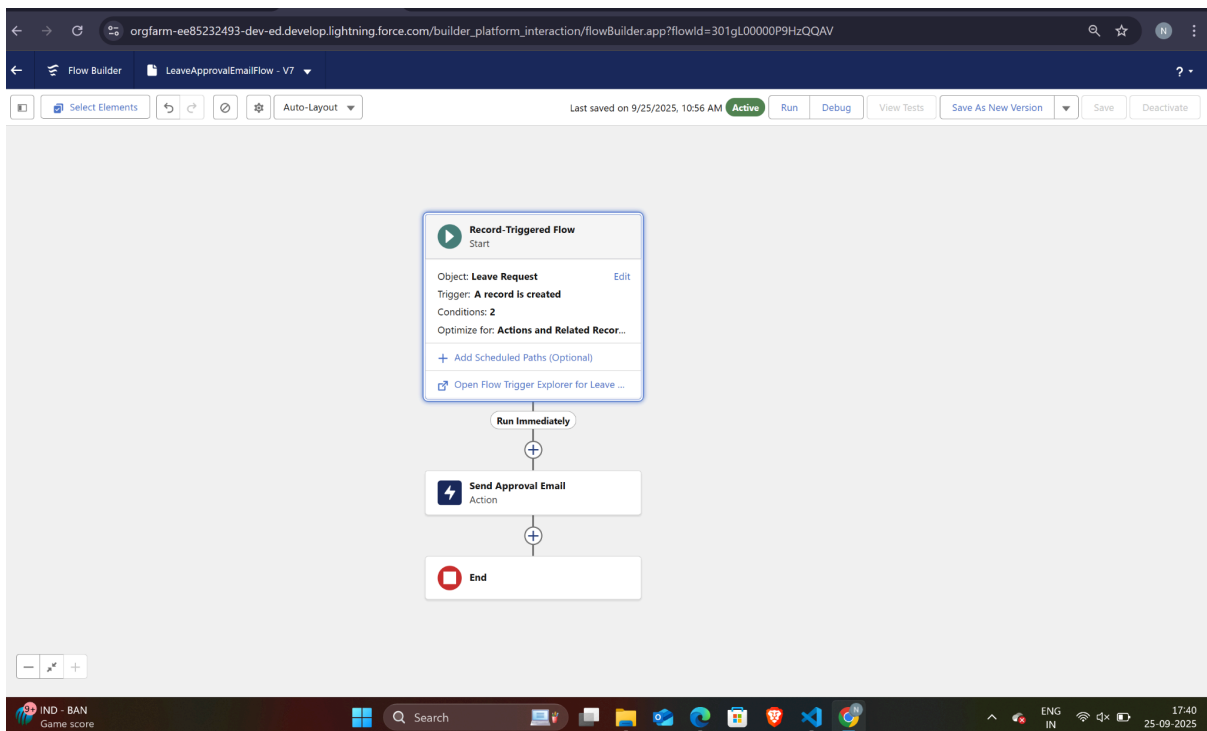
2. Demo Walkthrough

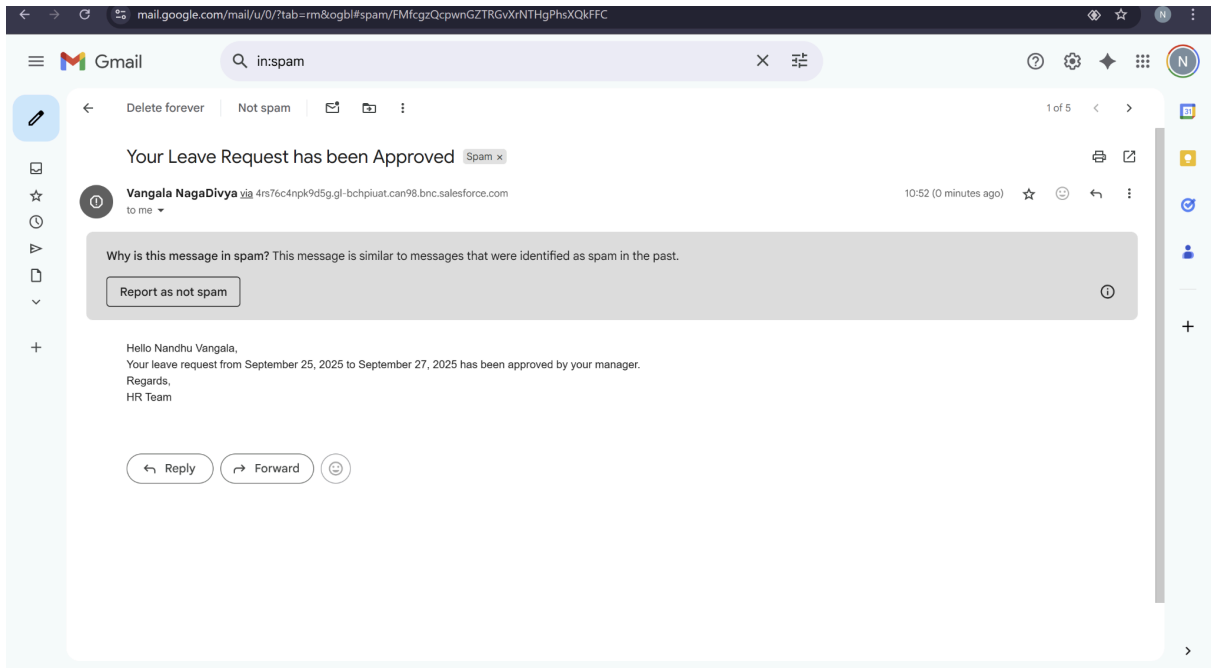
- **Employee Workflow:**
 - Log in and click **Apply Leave** (LWC form).
 - Fill details → Submit → Leave Request record created.
 - Validation ensures proper date entries.



- **Manager Workflow:**

- Open **Leave Requests** tab.
- Review pending requests.
- Approve or Reject directly from the record page or LWC.
- Automatic email sent to employee.





- **Reports & Dashboards:**
 - "My Leave Requests" report for employees.
 - Manager dashboard showing Leaves.
 - Status charts: Approved , Pending , Rejected.

orgfarm-ee85232493-dev-ed.develop.lightning.force.com/lightning/r/Report/000GLO00005OoVRUAQ/view?queryScope=userFolders

Leave Tracker App Leave Tracker Leave Requests Report

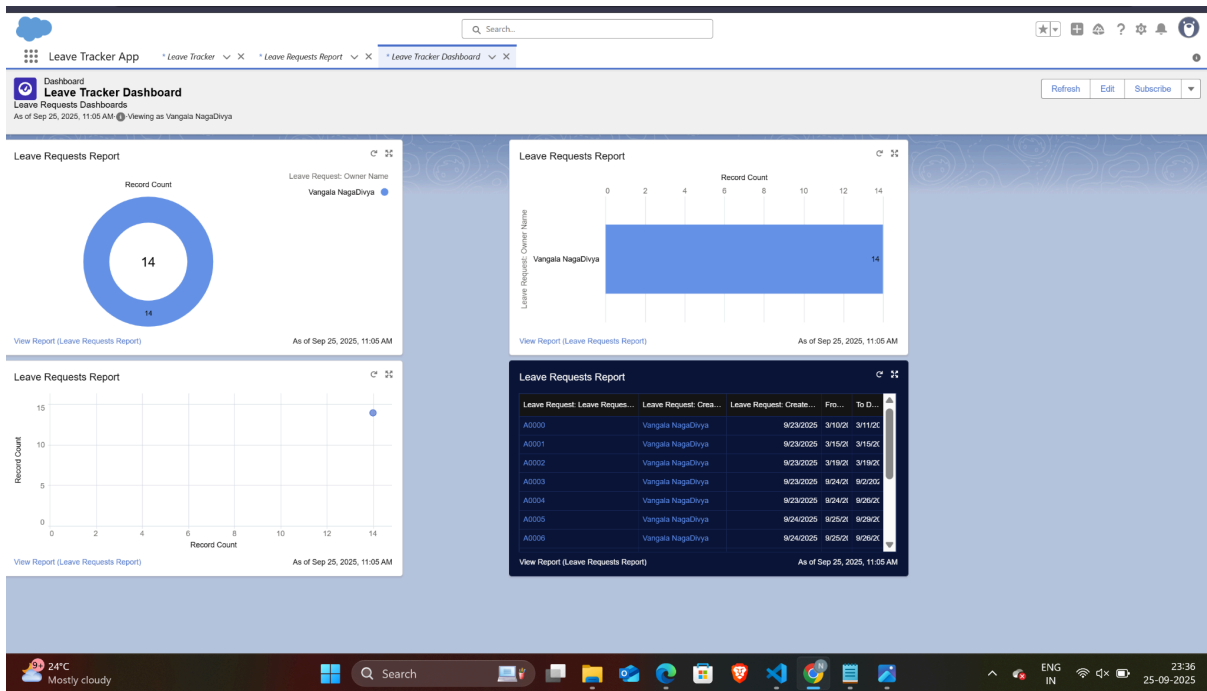
Report: Leave Requests
Leave Requests Report

Enable Field Editing

Leave Request: Owner Name	Leave Request: Leave Request Id	Leave Request: Created By	Leave Request: Created Date	From Date	To Date	Manager Comment	User	Reason
Vangala NagaDivya (14)	A0000	Vangala NagaDivya	9/23/2025	3/10/2023	3/11/2023	-	Vangala NagaDivya	For personal reason
	A0001	Vangala NagaDivya	9/23/2025	3/15/2023	3/15/2023	-	Vangala NagaDivya	Test
	A0002	Vangala NagaDivya	9/23/2025	3/19/2023	3/19/2023	-	Vangala NagaDivya	For personal reason
	A0003	Vangala NagaDivya	9/23/2025	9/24/2025	9/2/2025	-	Vangala NagaDivya	test
	A0004	Vangala NagaDivya	9/23/2025	9/24/2025	9/26/2025	-	Vangala NagaDivya	test
	A0006	Vangala NagaDivya	9/24/2025	9/25/2025	9/26/2025	-	Vangala NagaDivya	test
	A0013	Vangala NagaDivya	9/25/2025	9/26/2025	9/27/2025	-	Vangala NagaDivya	Fever
	A0007	Vangala NagaDivya	9/24/2025	9/25/2025	9/26/2025	-	John Mikaelson	test
	A0005	Vangala NagaDivya	9/24/2025	9/25/2025	9/29/2025	Take a Rest	John Mikaelson	test
	A0009	Vangala NagaDivya	9/24/2025	9/27/2025	9/29/2025	Take Rest	John Mikaelson	Fever
	A0006	Vangala NagaDivya	9/24/2025	9/25/2025	9/26/2025	test	John Mikaelson	test
	A0010	Vangala NagaDivya	9/24/2025	9/25/2025	9/27/2025	work	Nandhu Vangala	Going to family trip
	A0011	Vangala NagaDivya	9/24/2025	9/26/2025	9/27/2025	jhg	Nandhu Vangala	dflg
	A0012	Vangala NagaDivya	9/24/2025	9/27/2025	9/28/2025	test	Sweetly Pandey	test
Subtotal								
Total (14)								

Row Counts Detail Rows Subtotals Grand Total

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Leave Tracker
My Leaves: Leave Requests

Request Id	User	From	To	Reason	Status	Manager Comment	Action
A0012	Sweetly Pandey	2025				test	Edit
A0011	Nandhu Vangata	2025				jhg	Edit
A0010	Nandhu Vangata	2025				work	Edit
A0009	John Mikaelson	2025				Take Rest	Edit
A0006	John Mikaelson	2025				test	Edit
A0007	John Mikaelson	2025				Take a Rest	Edit
A0005	John Mikaelson	2025					

Leave Request Modal

User: John Mikaelson

From Date: 9/27/2025

To Date: 9/29/2025

Reason: Fever

Status: Pending

Options: -None-, Pending (selected), Approved, Rejected

3. Handoff Documentation

Deliverables prepared for smooth transition:

- **System Design Document:**
 - Object Model (LeaveRequest__c, fields, relationships).
 - Flow diagrams (Approval process, Notifications).
 - Security & sharing rules.

Setup > OBJECT MANAGER

Leave Request

Details

Fields & Relationships
10 Items, Sorted by Field Label

Q, Quick Find New Deleted Fields Field Dependencies Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
From Date	From_Date__c	Date		
Last Modified By	LastModifiedById	Lookup(User)		
Leave Request Id	Name	Auto Number		✓
Manager Comment	Manager_Comment__c	Text Area(255)		
Owner	OwnerId	Lookup(User,Group)		✓
Reason	Reason__c	Text Area(255)		
Status	Status__c	Picklist		
To Date	To_Date__c	Date		
User	User__c	Lookup(User)		✓

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orgfarm-ee85232493-dev-ed.develop.lightning.force.com/lightning/setup/SecuritySharing/page?address=%2Fp%2Fshare%2F0rgDefaultSharing%3Fid%3D000DgLO000008Chpl%26re...

Setup > Home Object Manager

Sharing Settings

Service Resource Public Read/Write Private

Service Territory Public Read/Write Private

Shift Private Private

Shipment Private Private

Shipping Carrier Public Read Only Private

Shipping Carrier Method Public Read Only Private

Shipping Configuration Set Public Read/Write Private

Streaming Channel Public Read Only Private

Tableau Host Mapping Public Read Only Private

User Presence Public Read Only Private

Waitlist Private Private

Web Cart Document Private Private

Work Order Private Private

Work Plan Private Private

Work Plan Template Private Private

Work Step Template Private Private

Work Type Private Private

Work Type Group Public Read/Write Private

Broker Public Read/Write Private

Leave Request Public Read/Write Private

Property Public Read/Write Private

Other Settings

Standard Report Visibility ☒ Manual User Record Sharing ☐ Manager Groups ☐ Secure guest user record access ☐ Require permission to view record names in lookup fields ☐

Save Cancel

PAK - BAN Live 22:12 25-09-2025

- **User Guide:**
 - How employees apply leave.
 - How managers approve/reject requests.
 - How admins monitor reports & dashboards.
- **Admin Notes:**
 - Adding new fields or modifying approval flows.
 - Managing email templates & notifications.
 - Deployment steps using Change Sets/SFDX.

Phase 10 Outcome:

- A polished **Leave Tracker App** ready for real users.
- Stakeholders clearly see the **value delivered**.
- Project closed with **complete demo + documentation** for long-term success.