

Feedbacksheet for the company pension scheme (bAV) at Elektrobit

1. Surname, first name: Badigunchala, Nagarjuna
gender: ☐ female ☒ male ☐ divers
nationality: Indian
2. Mobil number for receiving passwords via SMS: +4917661391356
private email address (optional): Nagarjuna.Badigunchala@gmail.com
3. I'm interested in the EB-sponsored company pension scheme by deferred compensation and think about
☐ investing a € maximum from my net salary
☒ investing exactly the amount necessary to get the complete 100%-subsidy from Elektrobit
4. "capital forming payment"-subsidy of 26,59 €
☒ I didn't apply for this subsidy yet
☐ the 26,59 € are already being invested in a contract of mine every month
5. Which of the following declaration matches you best?
☒ I want to have a say in the investment strategy of my saving plan. For that a variety of investment funds is fundamental to me.
☐ I want a saving plan I don't have to look after. For that I prefer to delegate responsibility for the investment strategy to the insurance company.

6. On a scale of 0 - 10, how important is it to you to invest your money in an sustainable way (sustainability in this case: taking into account ethical, social and ecological criteria for the investment; 0=not important at all, 10=extremely important)

0

7. Exemption from payment in case of disability

In case of disability

☒ I can stop my payment.

☐ additionally, in this case I want the insurance to take over the payment for me (I won't have to pay anymore but the contract will continue as if I was still paying). For this component the insurance takes 4-7% of my monthly payment and needs the following informations:

My current job title:

I have a college degree in:

8. ☐ I'm not married. In the case of me passing away the money shall go to my life partner (Surname, first name, date of birth): Badigunchala, Aruna, 15/06/1997

9. Expectations for my individual consultation:

After concluding please create a pdf titled „your surname-feedbacksheet.pdf”.

Upload together with the other documents (“your surname-Datenverarbeitungserklärung.pdf”, and a current salary slip).

Thank you!