

German Individual Tax Return Questionnaire 2020

A. Personal Data

I. Self

1	Given (First) name(s):	NAGARJUNA
	Family name:	BADIGUNCHALA
2	Employee number:	31026345
3	Begin of deputation: (Date of Arrival in Germany)	14-02-2020
	<input checked="" type="checkbox"/> Copy of passport showing in-date(s) to Germany attached?	
3.1	End of deputation: (Date of departure from Germany)	01-08-2020
	<input checked="" type="checkbox"/> Copy of passport showing out-date(s) from Germany attached?	
3.2	Travel plan number:	10103308
3.3	E-Mail IDs:	Nagariuna.Badigunchala@in.bosch.com
3.4	Date of joining RBEI:	28-07-2014
3.5	Date of resignation from RBEI or change of contract (to VA e.g.)	
3.6	PIN number in Germany:	67054513259
	<input checked="" type="checkbox"/> Personal Identification Number received from Tax Office via letter attached?	
3.7	Date of registration in Germany:	05-03-2020
	<input checked="" type="checkbox"/> Copy of Registration (Anmeldebescheinigung) from Rathaus attached?	
3.8	Tax class applied for during registration in Germany:	I
3.9	Is this your first assignment to Germany?	no - Please mention your last stay details. 26/11/2017 to 31/07/2018
4	Sex:	male
5	Date of birth:	09-04-1989
6	Designation or Profession:	SPECIALIST ENGINEER
7	Religion:	HINDU
8	Current or last place of residence in Germany:	70499, Stuttgart-Weilimdorf, Holderäckerstr. 35
8.1	Current place of residence in India:	4th main, Temple Layout, Thubarahalli, Munnekollala, Bangalore – 560037
8.2	Correspondence address (if not No 8.1):	
9	Married:	yes
9.1	Date of marriage:	02-06-2017

II. Spouse

NOTE: Below section to be filled if No. 9 answered <Yes>

11	Given (First) name(s):	ARUNA
	Family name:	BADIGUNCHALA
12	Sex:	female
13	Date of birth:	15-06-1997
14	Spouse was in Germany:	no
14.1	Date of Arrival in Germany:	<input type="checkbox"/> Copy of passport showing in-date(s) to Germany attached?
14.2	Date of Departure from Germany:	<input type="checkbox"/> Copy of passport showing out-date(s) from Germany attached?
14.3	Date of Registration in Germany:	<input type="checkbox"/> Copy of Registration (Anmeldebescheinigung) from Rathaus attached?
14.4	Tax class applied for during registration in Germany:	
15	Profession:	
15.1	Employed at RBEI:	
15.2	On deputation to Germany during same period:	
15.3	Employee number of Spouse (if employed at RBEI):	
15.4	Employed not at RBEI:	<input type="checkbox"/> Lohnsteuerbescheinigung attached?
15.5	E-Mail ID:	
15.6	PIN number in Germany:	<input type="checkbox"/> Personal Identification Number received from Tax Office via letter attached?
16	Current or last place of residence in Germany (if not the same as No 8)	
16.1	Place of residence in India (if not the same as No 8.1)	

III. Children		
NOTE: Below section to be filled if you have children		
Child 1		
18	Given (first) name(s):	
18.1	Family name:	
19	Date of birth:	
19.1	PIN number in Germany:	<input type="checkbox"/> Personal Identification Number received from Tax Office via letter attached?
20	Place of residence in Germany, if not the same as No 8	
21	Date of Arrival of child in Germany, if accompanying on deputation	<input type="checkbox"/> Copy of passport showing in-date(s) to Germany attached?
21.1	Date of Departure of child from Germany, if accompanying on deputation	<input type="checkbox"/> Copy of passport showing out-date(s) from Germany attached?
21.2	Date of Registration in Germany:	<input type="checkbox"/> Copy of Registration (Anmeldebescheinigung) from Rathaus attached?
22	Health insurance in €	
22.1	Health insurance paid by employer	
22.2	Expenses for Kindergarten, school fees e.g. if not reimbursed by employer	<input type="checkbox"/> Receipts attached?
22.3	If child is between 18 and 25 years and in schooling:	<input type="checkbox"/> Attestation of school or college attached?
23	Kindergeld applied for in Germany any time up to present day	<input type="checkbox"/> Certificate from Familienkasse attached?
Child 2		
24	Given (first) name(s):	
24.1	Family name:	
25	Date of birth:	
25.1	PIN number in Germany:	<input type="checkbox"/> Personal Identification Number received from Tax Office via letter attached?
26	Place of residence in Germany, if not the same as No 8	
27	Date of Arrival of child in Germany, if accompanying on deputation	<input type="checkbox"/> Copy of passport showing in-date(s) to Germany attached?
27.1	Date of Departure of child from Germany, if accompanying on deputation	<input type="checkbox"/> Copy of passport showing out-date(s) from Germany attached?
27.2	Date of Registration in Germany:	<input type="checkbox"/> Copy of Registration (Anmeldebescheinigung) from Rathaus attached?
28	Health insurance in €	
28.1	Health insurance paid by employer	
28.2	Expenses for Kindergarten, school fees e.g. if not reimbursed by employer	<input type="checkbox"/> Receipts attached?
28.3	If child is between 18 and 25 years and in schooling:	<input type="checkbox"/> Attestation of school or college attached?
29	Kindergeld applied for in Germany any time up to present day	<input type="checkbox"/> Certificate from Familienkasse attached?
Child 3		
30	Given (first) name(s):	
30.1	Family name:	
31	Date of birth:	
31.1	PIN number in Germany:	<input type="checkbox"/> Personal Identification Number received from Tax Office via letter attached?
32	Place of residence in Germany, if not the same as No 8	
33	Date of Arrival of child in Germany, if accompanying on deputation	<input type="checkbox"/> Copy of passport showing in-date(s) to Germany attached?
33.1	Date of Departure of child from Germany, if accompanying on deputation	<input type="checkbox"/> Copy of passport showing out-date(s) from Germany attached?
33.2	Date of Registration in Germany:	<input type="checkbox"/> Copy of Registration (Anmeldebescheinigung) from Rathaus attached?
34	Health insurance in €	
34.1	Health insurance paid by employer	
34.2	Expenses for Kindergarten, school fees e.g. if not reimbursed by employer	<input type="checkbox"/> Receipts attached?
34.3	If child is between 18 and 25 years and in schooling:	<input type="checkbox"/> Attestation of school or college attached?
35	Kindergeld applied for in Germany any time up to present day	<input type="checkbox"/> Certificate from Familienkasse attached?

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B. Income Statements

I. Income from salaries/wages

1	All addresses of places of work in Germany in 2020:	Robert-Bosch-Strasse 2, Schwieberdingen, Baden-Wuerttemberg 71701, DE Hemminger Str. 21, 70499 Stuttgart, Deutschland
	Last Workplace in Germany:	Hemminger Str. 21, 70499 Stuttgart, Deutschland
2	One-way distance from all places of residence to places of work in Germany in 2020 and corresponding number of days:	Robert-Bosch-Strasse 2, Schwieberdingen, Baden-Wuerttemberg 71701, DE - 12kms - 20 days Hemminger Str. 21, 70499 Stuttgart, Deutschland - 1km - 40 days
3	Details of income in Germany during calender year 2020:	
3.1	Salaries / wages / allowances taxed on pay slip	35985.32
	Gross salary for period stayed in Germany during the year	35985.32
3.2	Salaries / wages / allowances not yet taxed on pay slip	
	private use of a business or rental car	
	invitations to entertainment events (sports, evening events, supporting programs e.g.) and travel costs to that event	
	take over of home travels to India not mentioned in working contract	no
	concession for special discounts and price reductions	
	others not included in the list above	
3.3	Income from rents and properties	
3.4	self employment income	
3.5	industrial / business income	
3.6	Interests / Dividends / Capital Gains	
3.7	Any other income	
4	Details of income in India during 2020:	
4.1	Salary for the period not resident in Germany	yes - Please state gross salary. INR 445374 <input checked="" type="checkbox"/> All pay slips for income outside Germany attached?
4.2	Income from rents and properties	
4.3	self employment income	
4.4	industrial / business income	
4.5	Interests / Dividends / Capital Gains	
4.6	Any other income	

II. Other Information		
1	Health insurance in €	448
	Health insurance paid by employer	no
2	Expenses for residence in Germany (if not reimbursed by employer):	<input type="checkbox"/> All supporting documents attached?
	Rent for house / flat / rooms	EUR 4967
	Hotel boarding expenses	
	Extra expenses for maintenance of house / flat / rooms	
	In case of RBEI provided accommodation:	<input checked="" type="checkbox"/> Copy of allotment mails attached?
3	Other expenses (if not reimbursed by employer) incurred for:	
	Professional literature, books:	<input type="checkbox"/> All relevant documents attached?
	Office materials (pencils, paper, etc.):	<input type="checkbox"/> All relevant documents attached?
	Computers, printers and hardware:	<input type="checkbox"/> All relevant documents attached?
	language courses	<input type="checkbox"/> All relevant documents attached?
	Professional software:	<input type="checkbox"/> All relevant documents attached?
	Others (if not reimbursed by employer) e.g.	
	Household repair bills:	<input type="checkbox"/> All relevant documents attached?
	Expenses for medicine, doctors, hospital, etc. (if more than at least 1 % of your yearly gross income and not reimbursed from the health insurance company)	<input type="checkbox"/> All relevant documents attached?
	donations:	<input type="checkbox"/> All relevant documents attached?
	privately paid health insurance, accident insurance, life insurance paid in Germany or abroad:	<input type="checkbox"/> All relevant documents attached?
	Alimony payment or support of parents (confirmation of Indian authority is needed):	<input type="checkbox"/> All relevant documents attached?
	moving expenses to or inside Germany:	<input type="checkbox"/> All relevant documents attached?
4	Home trips to India during 2020:	
	No. of home trips to India during 2020	
	Date of departure from Germany to India	
	Date of arrival in Germany from India	
	Expenses incurred on travel to India	
	Travels costs incurred by whom:	
5	Who lives / lived in your Indian apartment / house during deputation period (e.g. parents, spouse, children, brothers, third party etc.) (It can be rented or permanent. Permanent accommodation can be anywhere in India. Permanent accommodation can be in the name of parents or relatives.)	<input checked="" type="checkbox"/> Copy of rent receipt or rent agreement in case of rental accommodation or <input type="checkbox"/> Copy of house tax paid receipt / sale deed for permanent residence <input type="checkbox"/> Documents for residence proof attached should cover the deputation period
		Parents

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C. Income Statements of Spouse, if employed in Germany or employed in India in 2020

I. Income from salaries/wages		
1	All addresses of places of work in Germany in 2020:	
	Last Workplace in Germany:	
2	One-way distance from all places of residence to places of work in Germany in 2020 and corresponding number of days:	
3	Details of income in Germany during calender year 2020:	
3.1	Salaries / wages / allowances taxed on pay slip	
	Gross salary for period stayed in Germany during the year	
3.2	Salaries / wages / allowances not yet taxed on pay slip	
	private use of a business or rental car	
	invitations to entertainment events (sports, evening events, supporting programs e.g.) and travel costs to that event	
	take over of home travels to India not mentioned in working contract	
	concession for special discounts and price reductions	
	others not included in the list above	
3.3	Income from rents and properties	
3.4	self employment income	
3.5	industrial / business income	
3.6	Interests / Dividends / Capital Gains	
3.7	Any other income	
4	Details of income in India during 2020:	
4.1	Salary for the period not resident in Germany	
	<input type="checkbox"/> All pay slips for income outside Germany attached?	
4.2	Income from rents and properties	
4.3	self employment income	
4.4	industrial / business income	
4.5	Interests / Dividends / Capital Gains	
4.6	Any other income	

II. Other Information		
1	Health insurance in €	
	Health insurance paid by employer	
2	Expenses for residence in Germany (if not reimbursed by employer):	<input type="checkbox"/> All supporting documents attached?
	Rent for house / flat / rooms	
	Hotel boarding expenses	
	Extra expenses for maintenance of house / flat / rooms	
	In case of RBEI provided accommodation:	<input type="checkbox"/> Copy of allotment mails attached?
3	Other expenses (if not reimbursed by employer) incurred for:	
	Professional literature, books:	<input type="checkbox"/> All relevant documents attached?
	Office materials (pencils, paper, etc.):	<input type="checkbox"/> All relevant documents attached?
	Computers, printers and hardware:	<input type="checkbox"/> All relevant documents attached?
	language courses	<input type="checkbox"/> All relevant documents attached?
	Professional software:	<input type="checkbox"/> All relevant documents attached?
	Others (if not reimbursed by employer) e.g.	
	Household repair bills:	<input type="checkbox"/> All relevant documents attached?
	Expenses for medicine, doctors, hospital, etc. (if more than at least 1 % of your yearly gross income and not reimbursed from the health insurance company)	<input type="checkbox"/> All relevant documents attached?
	donations:	<input type="checkbox"/> All relevant documents attached?
	privately paid health insurance, accident insurance, life insurance paid in Germany or abroad:	<input type="checkbox"/> All relevant documents attached?
	Alimony payment or support of parents (confirmation of Indian authority is needed):	<input type="checkbox"/> All relevant documents attached?
	moving expenses to or inside Germany:	<input type="checkbox"/> All relevant documents attached?
4	Home trips to India during 2020:	
	No. of home trips to India during 2020	
	Date of departure from Germany to India	
	Date of arrival in Germany from India	
	Expenses incurred on travel to India	
	Travels costs incurred by whom:	
5	Who lives / lived in your Indian apartment / house during deputation period (e.g. parents, spouse, children, brothers, third party etc.) (It can be rented or permanent. Permanent accommodation can be anywhere in India. Permanent accommodation can be in the name of parents or relatives.)	<input type="checkbox"/> Copy of rent receipt or rent agreement in case of rental accommodation or <input type="checkbox"/> Copy of house tax paid receipt / sale deed for permanent residence <input type="checkbox"/> Documents for residence proof attached should cover the deputation period

Employee No:

First Name:

Family Name:

Bank Account

Bank:

Address of Bank:

**International Bank Account
Number (IBAN)
or BIC (SWIFT) code**

SWIFT CODE: ICICINBBNRI
IFSC Code: ICIC0000360

Account Number:

Account Holder's Name:

Date:

Signature employee:

Signature spouse:

ar E-City, Industrial Town Rd, Authority, Bengaluru, Karnataka 560100

Employee No:

First Name:

Family Name:

Declaration of employee

I hereby declare that information given by me in this questionnaire is complete and true to the best of my knowledge and belief.

I authorise H/W/S GmbH & Co. KG and RBEI to use the data provided in this Tax Questionnaire 2020 to prepare my German individual Income tax return for 2020.

I will be liable for any additional tax liability or proceedings initiated by the German Income tax department on account of incorrect information or suppression of facts.

I am aware that if I fail to declare all required information in the Tax Questionnaire 2020 or do not provide all relevant documents then H/W/S will not be able to claim the full potential refund.

Date:

Signature employee:

Signature spouse: