Feedbacksheet for the  
company pension scheme (bAV) at Elektrobit

1. Surname, first name:        
   gender:  female  male  divers   
   nationality:
2. Mobil number for receiving passwords via SMS:        
   private email address (optional):
3. I’m interested in the EB-sponsored company pension scheme by deferred compensation and think about

investing a       € maximum from my net salary

investing exactly the amount necessary to get the complete   
100%-subsidy from Elektrobit

1. “capital forming payment”-subsidy of 26,59 €

I didn’t apply for this subsidy yet

the 26,59 € are already being invested in a contract of mine every month

1. Which of the following declaration matches you best?

I want to have a say in the investment strategy of my saving plan. For that a variety of investment funds is fundamental to me.

I want a saving plan I don’t have to look after. For that I prefer to delegate responsibility for the investment strategy to the insurance company.

1. On a scale of 0 - 10, how important is it to you to invest your money in an sustainable way (sustainability in this case: taking into account ethical, social and ecological criteria for the investment; 0=not important at all, 10=extremely important)  
     
    ……..
2. Exemption from payment in case of disability

In case of disability

I can stop my payment.

additionally, in this case I want the insurance to take over the payment for me (I won’t have to pay anymore but the contract will continue as if I was still paying). For this component the insurance takes 4-7% of my monthly payment and needs the following informations:  
My current job title:        
I have a college degree in:

1. I’m not married. In the case of me passing away the money shall go to my life partner (Surname, first name, date of birth): ……..
2. Expectations for my individual consultation:

***After concluding please create a pdf titled „your surname-feedbacksheet.pdf”.***

***Upload together with the other documents (“your surname-Datenverarbeitungserklärung.pdf”, and a current salary slip).***

***Thank you!***