

LUNA THOMAS

Experienced Finance Director | Strategic Budgeting | Compliance Oversight

+1-(234)-555-1234 @ Email [linkedin.com](#) Phoenix, Arizona

SUMMARY

Highly motivated finance professional with over 10 years of experience, skilled in strategic budget management and compliance oversight. Expert in leading cross-departmental teams to achieve financial objectives and maintain positive cash flow, with a proven track record of improving revenue through innovative strategies.

EXPERIENCE

Senior Finance Manager

American Express

01/2018 - Present Phoenix, Arizona

- Led the financial planning and analysis functions, overseeing a team of 12 and managed budgets in excess of \$200 million annually.
- Directed cross-functional teams to develop long-range financial plans, improving forecasting accuracy by 25% year-over-year.
- Implemented a new financial reporting system that increased reporting efficiency by 30%, facilitating more informed decision-making.
- Drove strategic initiatives that reduced operating costs by 18% without compromising service quality or employee satisfaction.
- Optimized cash management strategies, ensuring an average positive cash flow increase of 15% across all departments.
- Collaborated with IT and procurement to streamline purchasing processes resulting in an annual cost saving of \$5 million.

Finance Director

Wells Fargo

07/2013 - 12/2017 Phoenix, Arizona

- Managed and provided strategic direction for a \$350 million revenue portfolio with successful 10% growth year-over-year.
- Supervised a multi-functional finance team, optimizing workflows and performance leading to a 20% increase in team productivity.
- Conducted comprehensive financial analysis to identify trends and advised on risk management strategies, mitigating potential losses by 12%.
- Partnered with senior executives to develop strategic approaches to market expansion, increasing market share by 8%.
- Negotiated with vendors to secure cost-effective contracts, saving the company an average of \$3 million annually.

Controller

Bank of America

02/2009 - 06/2013 Phoenix, Arizona

- Oversaw the preparation of timely and accurate financial statements in compliance with regulatory requirements.
- Streamlined accounting procedures, reducing monthly close cycles by 4 days and enhancing the accuracy of reporting.
- Managed the annual audit process, with zero compliance issues identified for three consecutive years.
- Implemented robust financial controls and governance, leading to a 10% reduction in operational risks.

EDUCATION

Master of Business Administration (MBA)

University of Arizona

01/2006 - 01/2008 Tucson, Arizona

Bachelor of Science in Finance

Arizona State University

01/2002 - 01/2006 Tempe, Arizona

KEY ACHIEVEMENTS



Financial System Implementation

Orchestrated the rollout of a new ERP system that improved financial data integration and reporting processes.



Cost Reduction Initiatives

Led a task force that identified and implemented cost-saving measures resulting in annual savings of over \$5 million.



Team Productivity Excellence

Revolutionized a finance department's productivity by implementing training and development programs, resulting in 20% increased output.



Revenue Growth Achievement

Championed business development activities that successfully enhanced company revenue by 10% annually.

SKILLS

Financial Reporting

Budget Management

Strategic Planning

Cost Accounting

Revenue Projections

Compliance Management

COURSES

Certified Public Accountant (CPA) Licensure

Successfully completed all sections of the CPA examination, validating expertise in the field of accounting and finance.

Advanced Financial Management Course

Attained advanced strategies in financial planning, analysis, and control of corporate funds, offered by Harvard Online Learning.

INTERESTS



Financial Markets Enthusiast

Keen follower of global financial markets, passionate about leveraging market insights for robust financial strategies.



Innovative Technologies in Finance

Fascinated by the impact of blockchain and AI on financial services, actively engaged in related professional groups.

LANGUAGES

English
Native



Spanish
Advanced



INTERESTS

Mentoring Future Finance Leaders

Committed to mentoring young professionals, helping them to navigate the complexities of financial management and ethics.