Categorical pitfalls

WORKING WITH CATEGORICAL DATA IN PYTHON



Kasey Jones
Research Data Scientist



Used cars: the final dataset

```
import pandas as pd
used_cars = pd.read_csv("used_cars.csv")
used_cars.info()
<class 'pandas.core.frame.DataFrame'>
RangeIndex: 38531 entries, 0 to 38530
Data columns (total 30 columns):
    Column
                      Non-Null Count
                                    Dtype
    manufacturer_name 38531 non-null object
    model_name 38531 non-null
                                    object
    transmission 38531 non-null object
```

Huge memory savings

```
used_cars['manufacturer_name'].describe()
```

```
count 38531
unique 55
top Volkswagen
freq 4243
Name: manufacturer_name, dtype: object
```

```
print("As object: ", used_cars['manufacturer_name'].nbytes)
print("As category: ", used_cars['manufacturer_name'].astype('category').nbytes)
```

```
As object: 308248
As category: 38971
```

¹ https://pandas.pydata.org/pandas-docs/stable/user_guide/categorical.html



Little memory savings

```
used_cars['odometer_value'].astype('object').describe()
```

```
count 38531
unique 6063
top 300000
freq 1794
Name: odometer_value, dtype: int64
```

```
print(f"As float: {used_cars['odometer_value'].nbytes}")
print(f"As category: {used_cars['odometer_value'].astype('category').nbytes}")
```

```
As float: 308248
```

As category: 125566



Using categories can be frustrating

- Using the .str accessor object to manipulate data converts the Series to an object.
- The .apply() method outputs a new Series as an object.
- The common methods of adding, removing, replacing, or setting categories do not all handle missing categories the same way.
- NumPy functions generally do not work with categorical Series.

Check and convert

Check

```
used_cars["color"] = used_cars["color"].astype("category")
used_cars["color"] = used_cars["color"].str.upper()
print(used_cars["color"].dtype)
```

object

Convert

```
used_cars["color"] = used_cars["color"].astype("category")
print(used_cars["color"].dtype)
```

category



Look for missing values

Set categories

```
used_cars["color"] = used_cars["color"].astype("category")
used_cars["color"].cat.set_categories(["black", "silver", "blue"], inplace=True)
used_cars["color"].value_counts(dropna=False)
```

```
NaN 18172
black 7705
silver 6852
blue 5802
Name: color, dtype: int64
```

Using NumPy arrays

```
used_cars['number_of_photos'] = used_cars['number_of_photos'].astype("category")
used_cars['number_of_photos'].sum() # <--- Gives an Error</pre>
```

```
TypeError: Categorical cannot perform the operation sum
```

```
used_cars['number_of_photos'].astype(int).sum()
```

Note:

```
# .str converts the column to an array
used_cars["color"].str.contains("red")
```

```
0 False
1 False
```



Pitfall practice

WORKING WITH CATEGORICAL DATA IN PYTHON



Label encoding

WORKING WITH CATEGORICAL DATA IN PYTHON



Kasey Jones
Research Data Scientist



What is label encoding?

The basics:

- Codes each category as an integer from 0 through n 1, where n is the number of categories
- A -1 code is reserved for any missing values
- Can save on memory
- Often used in surveys

The drawback:

Is not the best encoding method for machine learning (see next lesson)

Creating codes

Convert to categorical and sort by manufacturer name

```
used_cars['manufacturer_name'] = used_cars['manufacturer_name'].astype("category")
```

Use .cat.codes

```
used_cars['manufacturer_code'] = used_cars['manufacturer_name'].cat.codes
```



Check output

```
print(used_cars[['manufacturer_name', 'manufacturer_code']])
```

```
      manufacturer_name
      manufacturer_code

      0
      Subaru
      45

      1
      Subaru
      45

      2
      Subaru
      45

      ...
      ...
      ...

      38526
      Chrysler
      8

      38527
      Chrysler
      8
```



Code books / data dictionaries

Survey Year(s): 2013

Topic Admin

Description New construction in last 4 years

Table Name NEWHOUSE

Type Character

Edit Flag Variable NA

Imputation

Strategy

Response Codes 1: Yes

2: No

¹ https://www.census.gov/data-tools/demo/codebook/ahs/ahsdict.html



Creating a code book

```
codes = used_cars['manufacturer_name'].cat.codes
categories = used_cars['manufacturer_name']
name_map = dict(zip(codes, categories))
print(name_map)
{45: 'Subaru',
 24: 'LADA',
 12: 'Dodge',
```

Using a code book

Creating the codes:

```
used_cars['manufacturer_code'] = used_cars['manufacturer_name'].cat.codes
```

Reverting to previous values:

```
used_cars['manufacturer_code'].map(name_map)
```

```
Acura
Acura
Acura
Acura
Acura
```

¹ https://pandas.pydata.org/pandas-docs/stable/reference/api/pandas.Series.map.html



Boolean coding

Find all body types that have "van" in them:

```
# Code from previous lesson:
used_cars["body_type"].str.contains("van", regex=False)
```

Create a boolean coding:

```
used_cars["van_code"] = np.where(
  used_cars["body_type"].str.contains("van", regex=False), 1, 0)
used_cars["van_code"].value_counts()
```

```
0   34115
1   4416
Name: van_code, dtype: int64
```

Encoding practice

WORKING WITH CATEGORICAL DATA IN PYTHON



One-hot encoding

WORKING WITH CATEGORICAL DATA IN PYTHON



Kasey Jones
Research Data Scientist



Why not just label encoding?

```
used_cars["engine_fuel"] = used_cars["engine_fuel"].astype("category")
codes = used_cars["engine_fuel"].cat.codes
categories = used_cars["engine_fuel"]
dict(zip(codes, categories))
```

```
{3: 'gasoline',
2: 'gas',
0: 'diesel',
5: 'hybrid-petrol',
4: 'hybrid-diesel',
1: 'electric'}
```

One-hot encoding with pandas

```
pd.get_dummies()
```

- data: a pandas DataFrame
- columns : a list-like object of column names
- prefix: a string to add to the beginning of each category

One-hot encoding on a DataFrame

```
used_cars[["odometer_value", "color"]].head()
```

Example output:

```
odometer_value color

1 190000 silver

1 290000 blue

2 402000 red

3 10000 blue

4 280000 black
...
```

One-hot encoding on a DataFrame continued

```
used_cars_onehot = pd.get_dummies(used_cars[["odometer_value", "color"]])
used_cars_onehot.head()
```

```
        odometer_value
        color_black
        color_brown
        color_green
        ...

        1 190000
        0
        0
        ...

        1 290000
        0
        0
        ...

        2 402000
        0
        0
        ...

        3 10000
        0
        0
        ...

        4 280000
        1
        0
        0
```

```
print(used_cars_onehot.shape)
```

```
(38531, 13)
```



Specifying columns to use

```
used_cars_onehot = pd.get_dummies(used_cars, columns=["color"], prefix="")
used_cars_onehot.head()
```

```
      manufacturer_name ...
      _black
      _blue
      _brown

      0
      Subaru ...
      0
      0

      1
      Subaru ...
      0
      1

      2
      Subaru ...
      0
      0

      3
      Subaru ...
      0
      1

      4
      Subaru ...
      1
      0
```

```
print(used_cars_onehot.shape)
```

```
(38531, 41)
```



A few quick notes

Might create too many features

```
used_cars_onehot = pd.get_dummies(used_cars)
print(used_cars_onehot.shape)
```

```
(38531, 1240)
```

NaN values do not get their own column

One-hot encoding practice

WORKING WITH CATEGORICAL DATA IN PYTHON



Wrap-up video

WORKING WITH CATEGORICAL DATA IN PYTHON



Kasey Jones
Research Data Scientist



Categorical columns

Our Datasets:

- Incomes
- Trip Reviews
- Shelter Dogs
- Used Cars



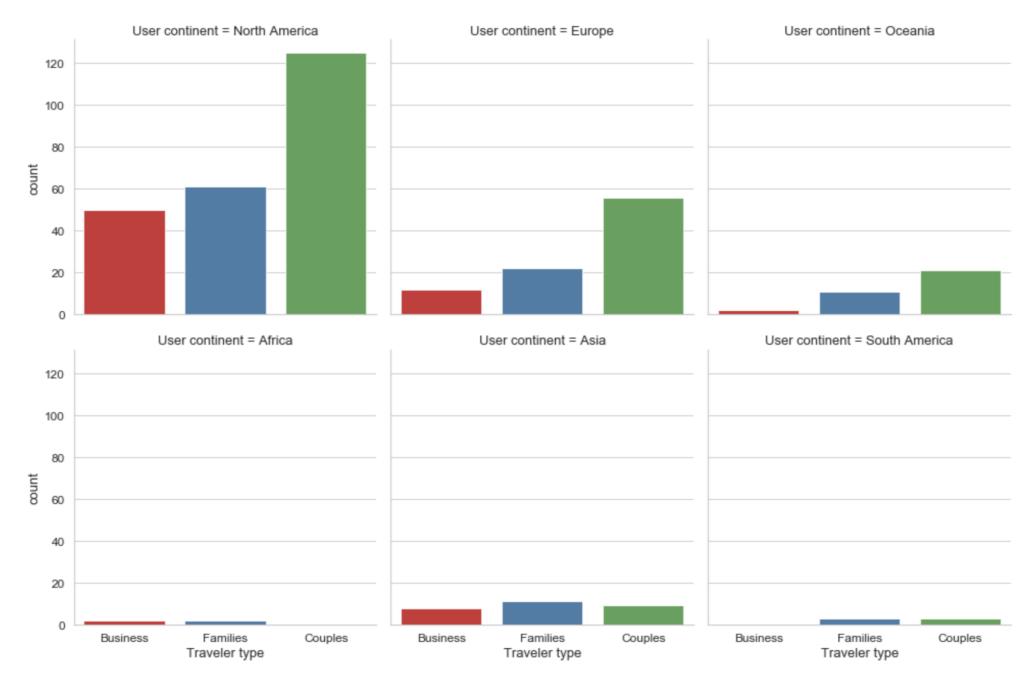
Topics covered:

- Nominal vs ordinal columns
- Creating our first categorical column
- .value_counts(), as well as .groupby()

Methods for categorical columns:

- Setting
- Adding
- Removing
- Updating
- Reordering







Pitfalls

Encoding examples:

- Label encoding
- One-hot encoding

Great job!

WORKING WITH CATEGORICAL DATA IN PYTHON

