

Fund Portfolio Analysis Report

Individual Fund Deep Dive

Fund Overview

NIPPON Corporate Bond Fund - Portfolio Analysis

Portfolio Summary: - Total Holdings: 139 - Portfolio Value: 961,587 Lacs - Weighted Average Yield: 6.83% - Analysis Date: 2025-09-07

Top Holdings Analysis

Top 10 Holdings by Value

#	Instrument	Market Value	% NAV	Yield	Rating
1	7.02% Government of India	41,580	4.15%	6.30%	SOVEREIGN
2	6.92% Government of India	35,704	3.57%	6.81%	SOVEREIGN
3	6.79% Government of India	33,832	3.38%	6.52%	SOVEREIGN
4	7.1% Government of India	23,451	2.34%	6.56%	SOVEREIGN
5	7.48% National Bank For Agriculture and Rural Development**	22,474	2.24%	6.69%	A
6	7.64% National Bank For Agriculture and Rural Development**	21,141	2.11%	6.77%	A
7	7.49% Small Industries Dev Bank of India**	20,484	2.05%	6.75%	A
8	7.86% Aditya Birla Housing Finance Limited**	20,402	2.04%	7.12%	A
9	7.34% Small Industries Dev Bank of India	18,332	1.83%	6.75%	A
10	6.6% REC Limited**	17,525	1.75%	6.51%	A

Holdings Concentration

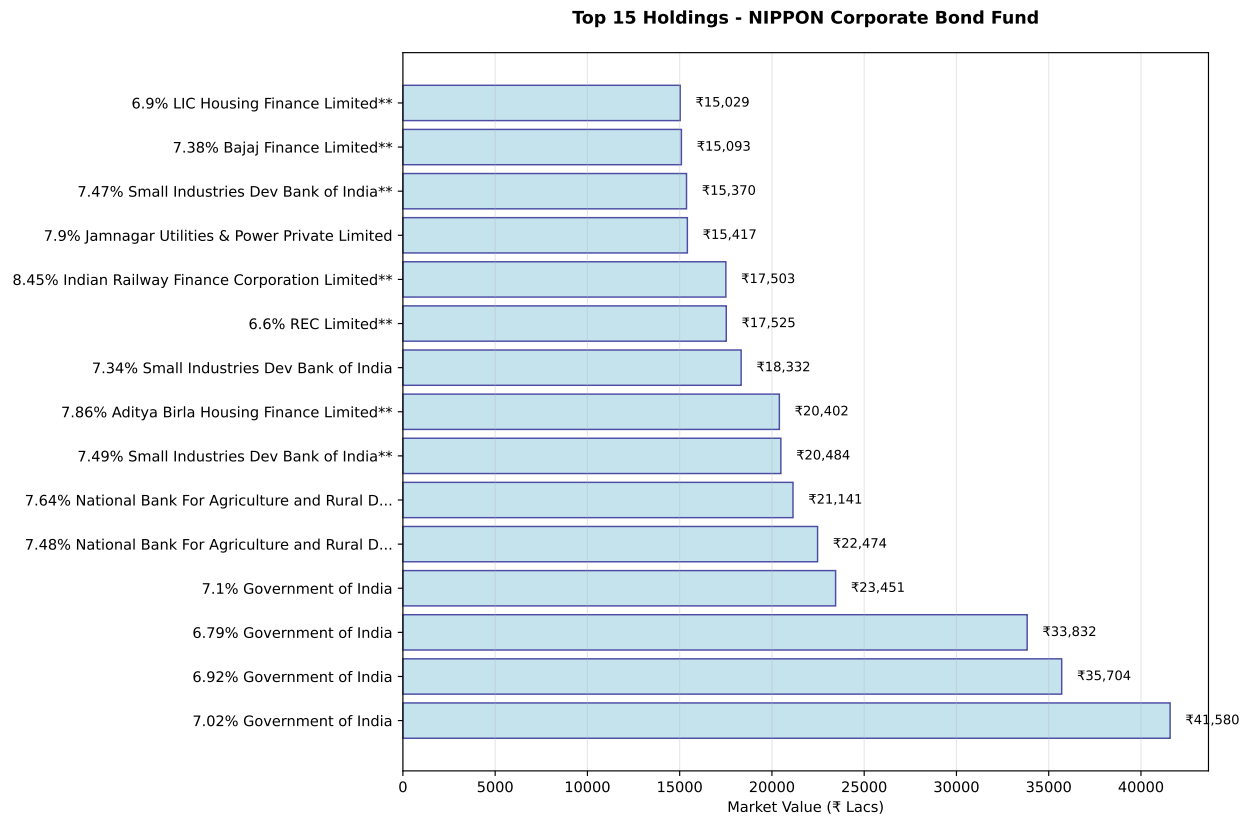


Figure 1: Portfolio Concentration - Top 15 Holdings

Credit Rating Analysis

Rating Distribution

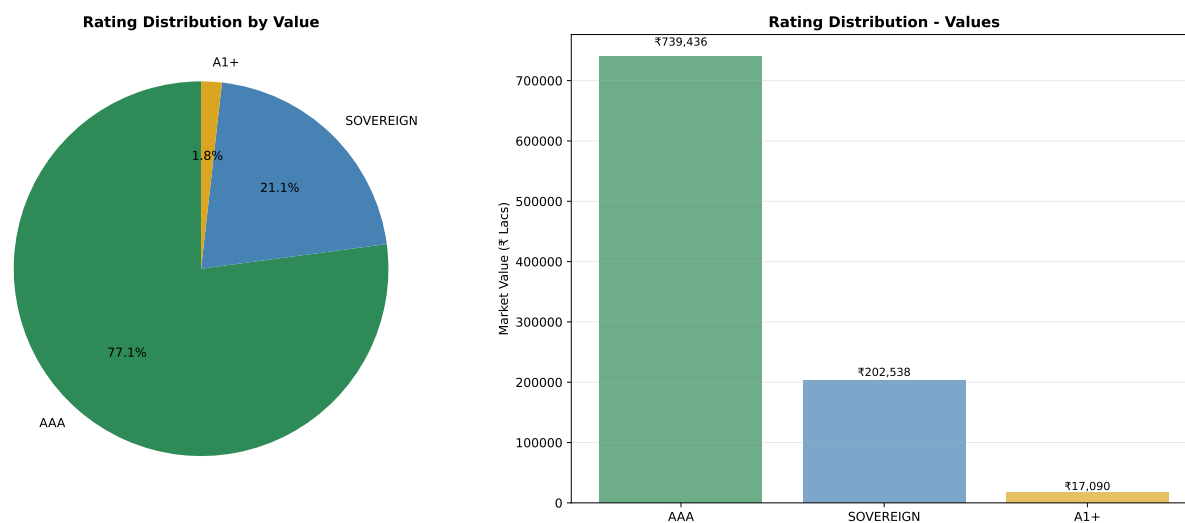


Figure 2: Credit Rating Distribution

Rating Summary

Rating	Holdings	Count	Market Value	NAV %
A1+		2	17,090	1.7%
AAA		116	739,436	73.8%
SOVEREIGN		20	202,538	20.2%

Issuer Analysis

Top Issuers in Portfolio

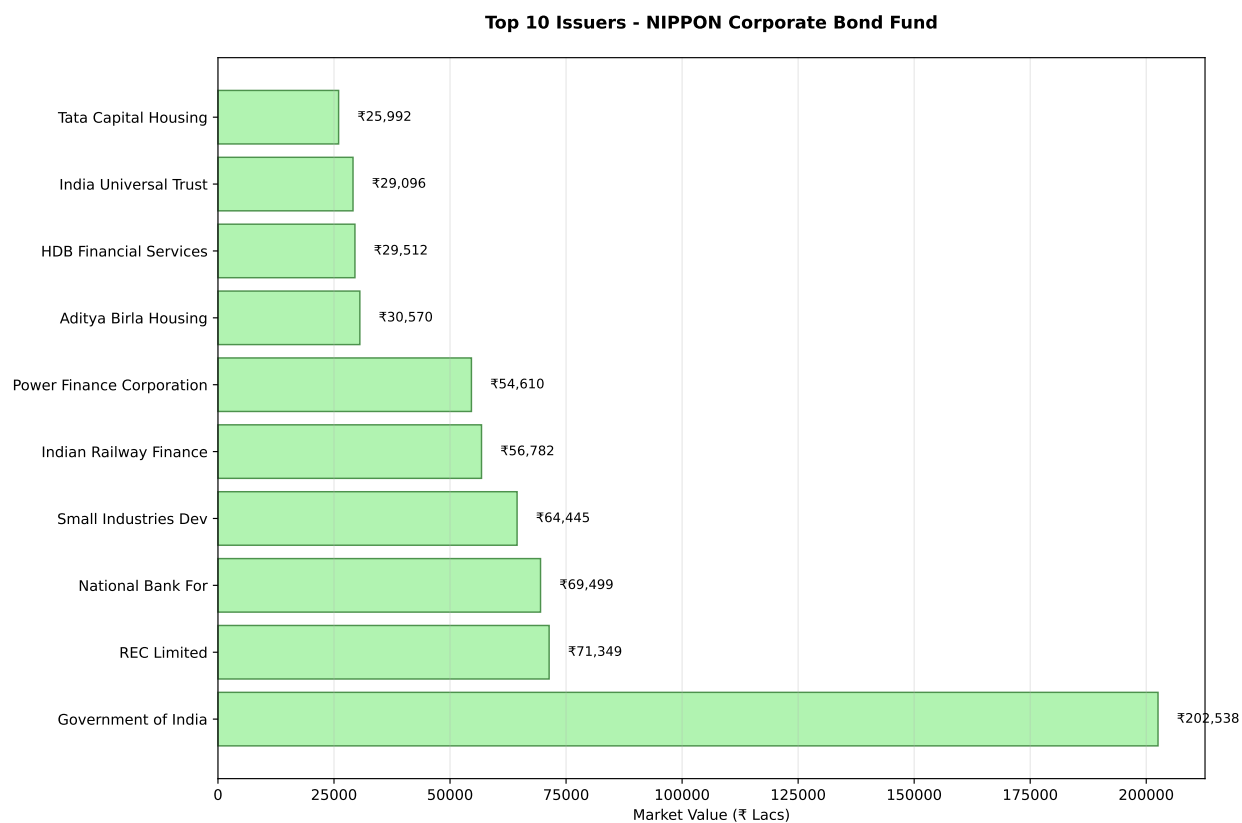


Figure 3: Top 10 Issuers by Exposure

Issuer Concentration Table

Issuer	Holdings	Market Value	% to NAV
Government of India	20	202,538	20.22%
REC Limited	18	71,349	7.11%
National Bank For	8	69,499	6.93%
Small Industries Dev	5	64,445	6.44%
Indian Railway Finance	10	56,782	5.67%
Power Finance Corporation	11	54,610	5.44%
Aditya Birla Housing	3	30,570	3.06%
HDB Financial Services	5	29,512	2.94%
India Universal Trust	2	29,096	2.90%
Tata Capital Housing	4	25,992	2.59%
LIC Housing Finance	3	21,694	2.17%
Summit Digital Infrastructure	2	21,443	2.14%
Bajaj Finance Limited	3	19,197	1.92%
Aditya Birla Capital	2	17,602	1.76%
National Highways Authority	6	16,168	1.62%

Yield Analysis

Yield Distribution

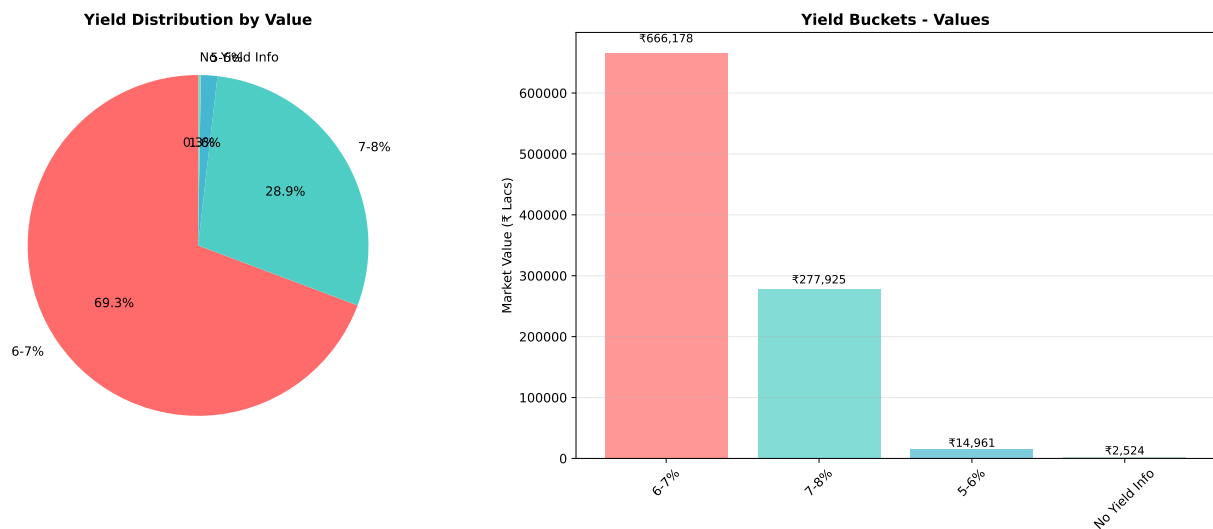


Figure 4: Yield Bucket Distribution

Yield Summary

Yield Bucket	Holdings	Market Value	% to NAV
5-6%	2	14,961	1.5%
6-7%	95	666,178	66.5%
7-8%	41	277,925	27.7%
No Yield Info	1	2,524	0.2%

Maturity Analysis

****No detailed maturity information available for this fund****

Maturity data is limited in the current dataset. Where available, it will be displayed above.

Fund Performance Metrics

Key Performance Indicators

Metric	Value
Total Portfolio Value	961,587 Lacs
Number of Holdings	139

Weighted Average Yield	6.83%
AAA Rated Holdings	76.9%
Top 10 Holdings Concentration	25.5%
Average Holding Size	6918 Lacs

Risk Assessment

Portfolio Risk Indicators

Credit Risk: - Credit quality is maintained through focus on high-rated instruments - Rating distribution shows concentration in {python f"AAA rated holdings" if len(aaa_holdings) > 0 else "top-rated securities"}

Concentration Risk: - Top 10 holdings represent {python f"{top_10_value:.1f}%" if 'top_10_value' in locals() else "a significant portion"} of the portfolio - Issuer diversification across {python len(fund_issuers)} different entities

Interest Rate Risk: - Portfolio maturity profile {python "shows balanced distribution across time buckets" if len(fund_maturity) > 0 and len(fund_maturity[fund_maturity['Maturity_Bucket'] != 'No Maturity Info']) > 0 else "requires further maturity data for complete assessment"}

Yield Characteristics: - Weighted average yield of {python f"{avg_yield:.2f}%" } indicates current income generation potential - Yield distribution across buckets shows portfolio positioning

Fund Analysis Generated: {python pd.Timestamp.now().strftime('%Y-%m-%d %H:%M:%S')}

Portfolio Data as of Analysis Date / Total Holdings: {python total_holdings} / Total Value: {python f"{total_value:,.0f}" } Lacs