

Fund Portfolio Analysis Report

Individual Fund Deep Dive

Fund Overview

ABSLF Corporate Bond Fund - Portfolio Analysis

Portfolio Summary: - Total Holdings: 224 - Portfolio Value: 2,799,722 Lacs - Weighted Average Yield: 6.90% - Analysis Date: 2025-09-07

Top Holdings Analysis

Top 10 Holdings by Value

#		Instrument	Market Value	% NAV
1		Government of India (18/11/2039)	272,101	9.52%
2		Government of India (07/10/2034)	208,121	7.28%
3	7.48%	National Bank For Agriculture and Rural Development (15/09/2028) **	131,266	4.59%
4		Government of India (08/04/2034)	84,591	2.96%
5	7.59%	Small Industries Development Bank of India (10/02/2026) **	75,006	2.62%
6	7.54%	Small Industries Development Bank of India (12/01/2026) **	60,288	2.11%
7	7.43%	Jamnagar Utilities & Power Private Limited (24/10/2034) **	59,378	2.08%
8		6.81% REC Limited (30/04/2036) **	58,970	2.06%
9		7.80% Bajaj Housing Finance Limited (09/02/2034) **	56,594	1.98%
10		Government of India (22/04/2064)	51,998	1.82%

Holdings Concentration

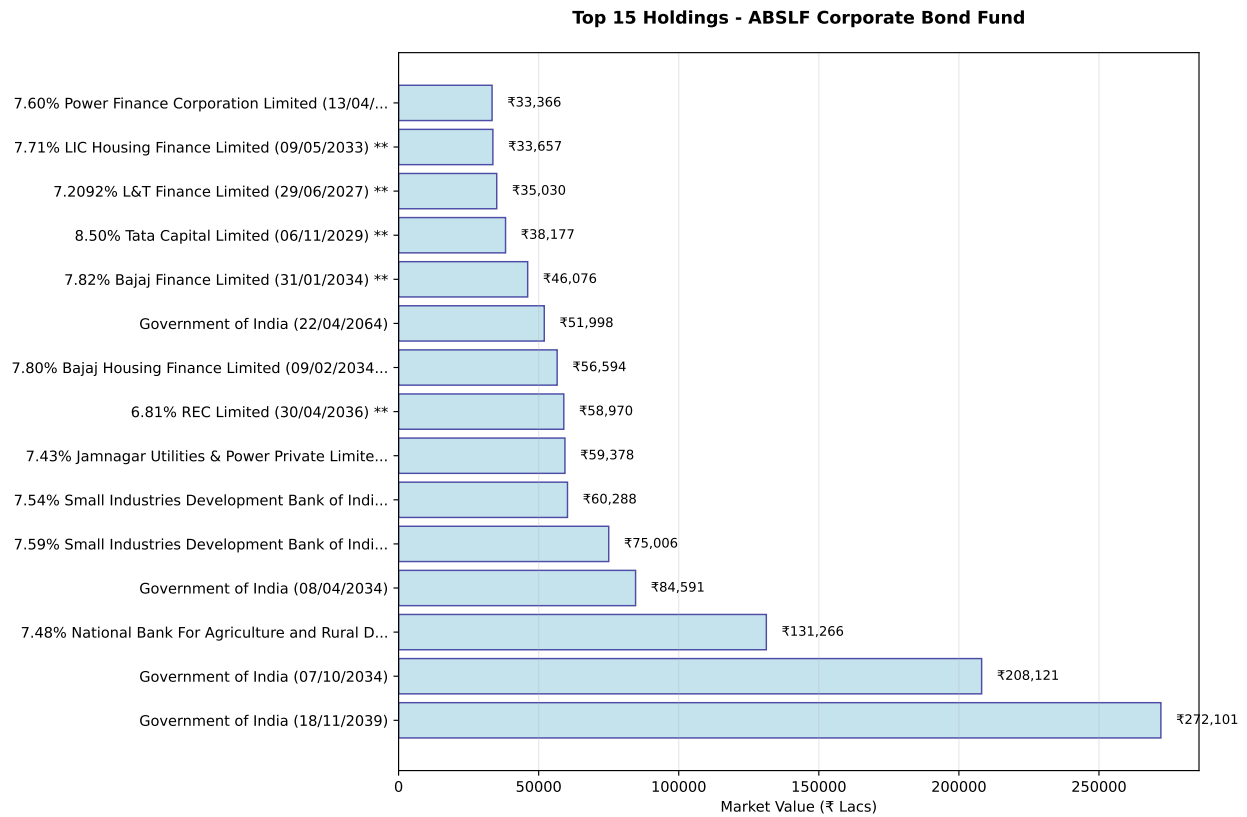


Figure 1: Portfolio Concentration - Top 15 Holdings

Credit Rating Analysis

Rating Distribution

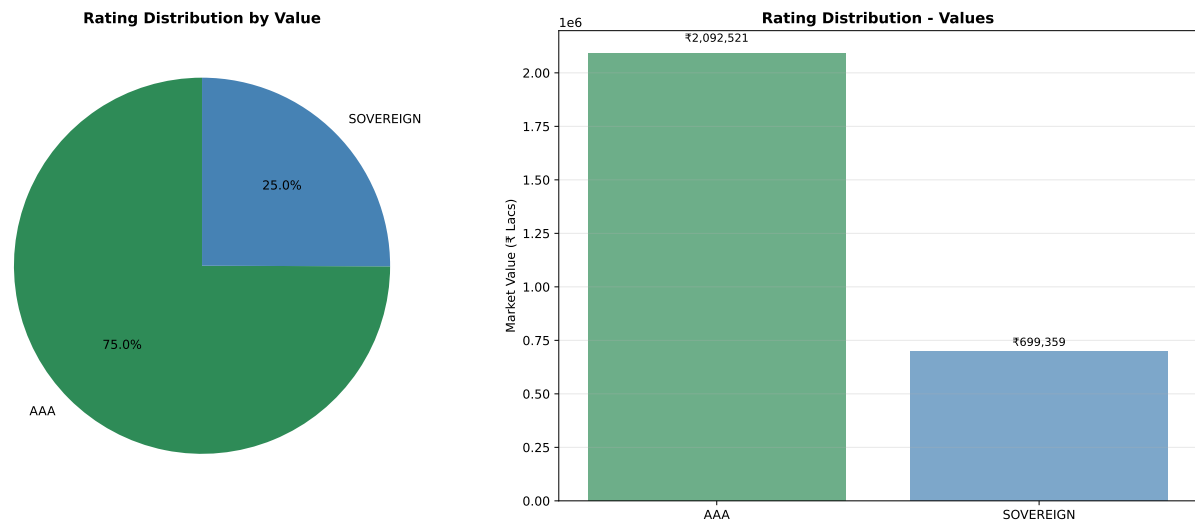


Figure 2: Credit Rating Distribution

Rating Summary

Rating	Holdings	Count	Market Value	NAV %
AAA		179	2,092,521	73.2%
SOVEREIGN		44	699,359	24.4%

Issuer Analysis

Top Issuers in Portfolio

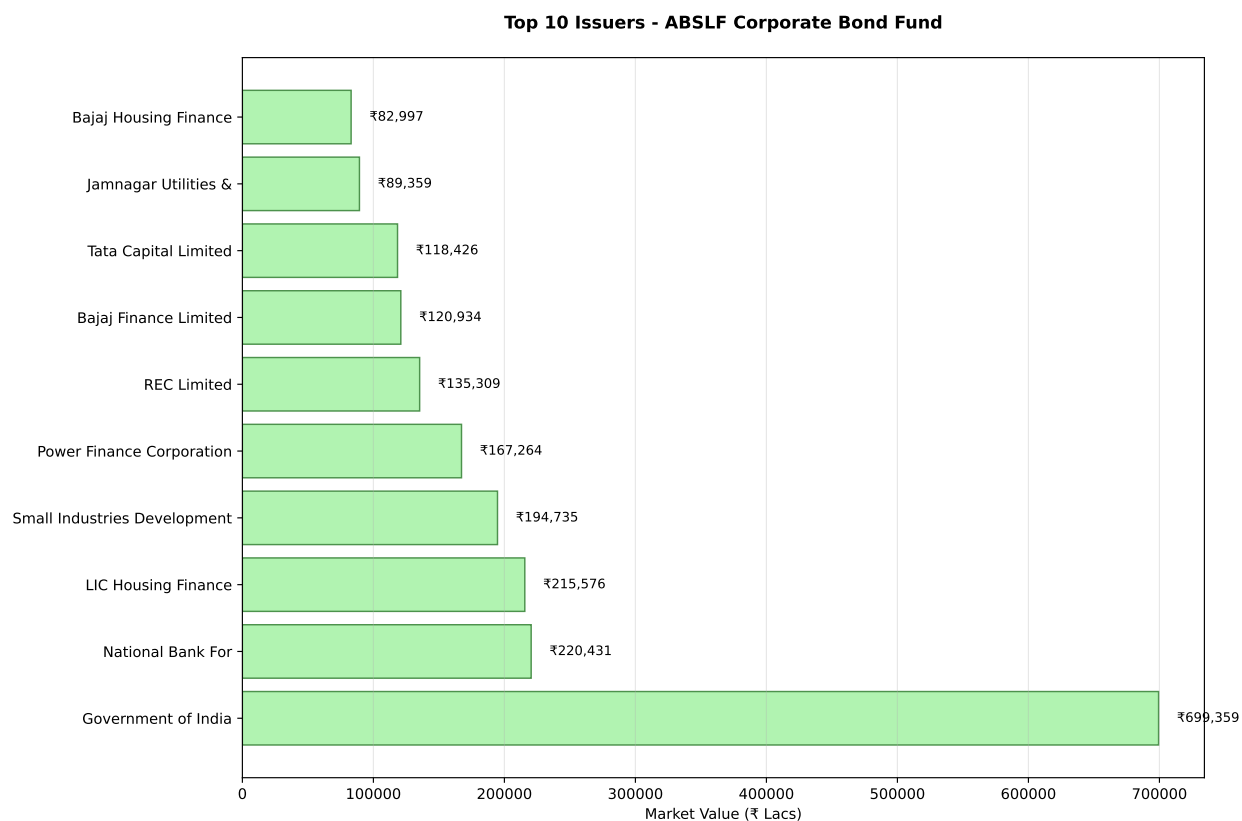


Figure 3: Top 10 Issuers by Exposure

Issuer Concentration Table

Issuer	Holdings	Market Value	% to NAV
Government of India	44	699,359	24.44%
National Bank For	13	220,431	7.70%
LIC Housing Finance	12	215,576	7.53%
Small Industries Development	8	194,735	6.81%
Power Finance Corporation	17	167,264	5.85%
REC Limited	12	135,309	4.73%
Bajaj Finance Limited	8	120,934	4.23%
Tata Capital Limited	8	118,426	4.14%
Jamnagar Utilities &	3	89,359	3.12%
Bajaj Housing Finance	4	82,997	2.90%
Indian Railway Finance	8	82,728	2.89%
DME Development Limited	10	54,436	1.90%
Embassy Office Parks	3	50,780	1.78%
Summit Digital Infrastructure	4	41,816	1.46%
Export Import Bank	3	38,221	1.34%

Yield Analysis

Yield Distribution

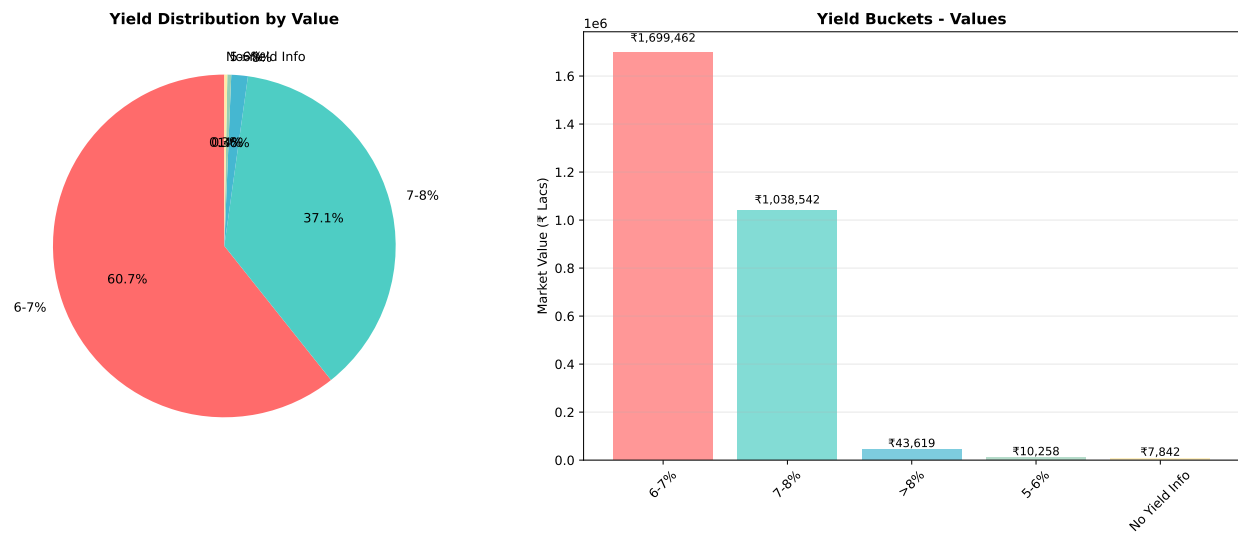


Figure 4: Yield Bucket Distribution

Yield Summary

Yield Bucket	Holdings	Market Value	% to NAV
5-6%	18	10,258	0.4%
6-7%	117	1,699,462	59.4%
7-8%	80	1,038,542	36.3%
>8%	8	43,619	1.5%
No Yield Info	1	7,842	0.3%

Maturity Analysis

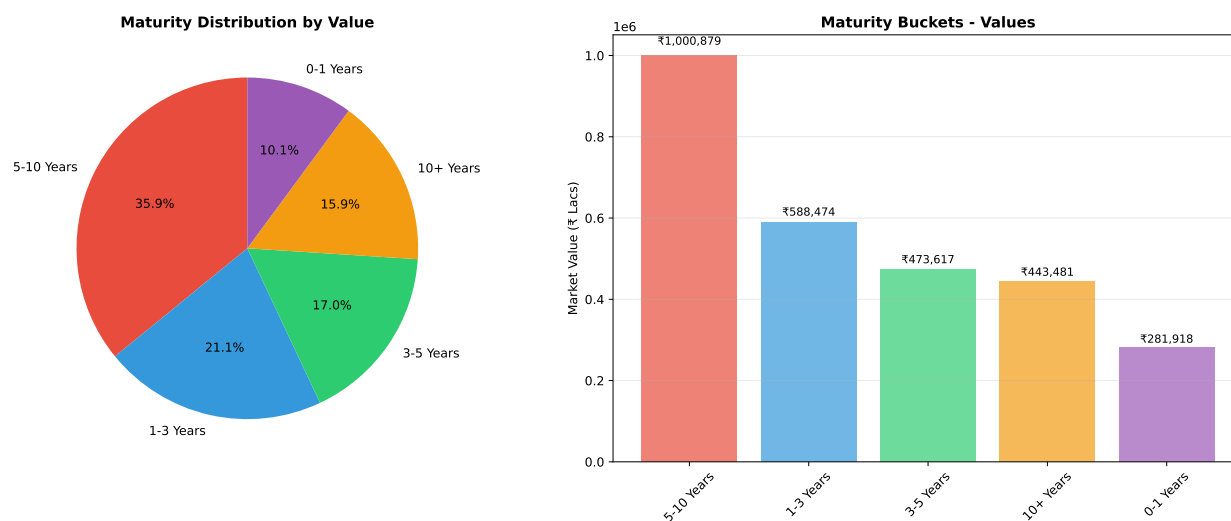


Figure 5: Maturity Distribution (Where Available)

Maturity Bucket Summary

Maturity Bucket	Holdings	Market Value	% to NAV
0-1 Years	38	281,918	9.8%
1-3 Years	63	588,474	20.6%
3-5 Years	37	473,617	16.6%
5-10 Years	65	1,000,879	35.0%
10+ Years	14	443,481	15.5%

Fund Performance Metrics

Key Performance Indicators

Metric	Value
Total Portfolio Value	2,799,722 Lacs
Number of Holdings	224
Weighted Average Yield	6.90%
AAA Rated Holdings	74.7%
Top 10 Holdings Concentration	37.0%
Average Holding Size	12499 Lacs

Risk Assessment

Portfolio Risk Indicators

Credit Risk: - Credit quality is maintained through focus on high-rated instruments - Rating distribution shows concentration in {python f"AAA rated holdings" if len(aaa_holdings) > 0 else "top-rated securities"}

Concentration Risk: - Top 10 holdings represent {python f"{top_10_value:.1f}%" if 'top_10_value' in locals() else "a significant portion"} of the portfolio - Issuer diversification across {python len(fund_issuers)} different entities

Interest Rate Risk: - Portfolio maturity profile {python "shows balanced distribution across time buckets" if len(fund_maturity) > 0 and len(fund_maturity[fund_maturity['Maturity_Bucket'] != 'No Maturity Info']) > 0 else "requires further maturity data for complete assessment"}

Yield Characteristics: - Weighted average yield of {python f"{avg_yield:.2f}%" } indicates current income generation potential - Yield distribution across buckets shows portfolio positioning

Fund Analysis Generated: {python pd.Timestamp.now().strftime('%Y-%m-%d %H:%M:%S')}

Portfolio Data as of Analysis Date / Total Holdings: {python total_holdings} / Total Value: {python f"{total_value:,.0f}" } Lacs