

# Fund Portfolio Analysis Report

## Individual Fund Deep Dive

### Fund Overview

### SBI Corporate Bond Fund - Portfolio Analysis

**Portfolio Summary:** - Total Holdings: 101 - Portfolio Value: 2,402,572 Lacs - Weighted Average Yield: 6.91% - Analysis Date: 2025-09-07

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### Top Holdings Analysis

#### Top 10 Holdings by Value

#	Instrument	Market Value	% NAV	Yield	Rating
1	6.79% CGL 2034	236,007	9.34%	6.52%	SOVEREIGN
2	Reliance Industries Ltd.	93,350	3.70%	6.96%	AAA
3	7.09% CGL 2054	83,118	3.29%	7.15%	SOVEREIGN
4	State Bank of India( Tier II Bond under Basel III )	82,459	3.26%	6.25%	AAA
5	National Bank for Agriculture and Rural Development	79,409	3.14%	6.77%	AAA
6	Pipeline Infrastructure Pvt Ltd.	70,681	2.80%	6.76%	AAA
7	7.12% State Government of Maharashtra 2036	65,333	2.59%	7.07%	SOVEREIGN
8	India Universal Trust AL2 (Obligor - HDFC Bank Ltd.)	61,557	2.44%	7.83%	AAA
9	LIC Housing Finance Ltd.	61,480	2.43%	6.97%	AAA
10	Bajaj Finance Ltd.	60,750	2.41%	7.23%	AAA

## Holdings Concentration

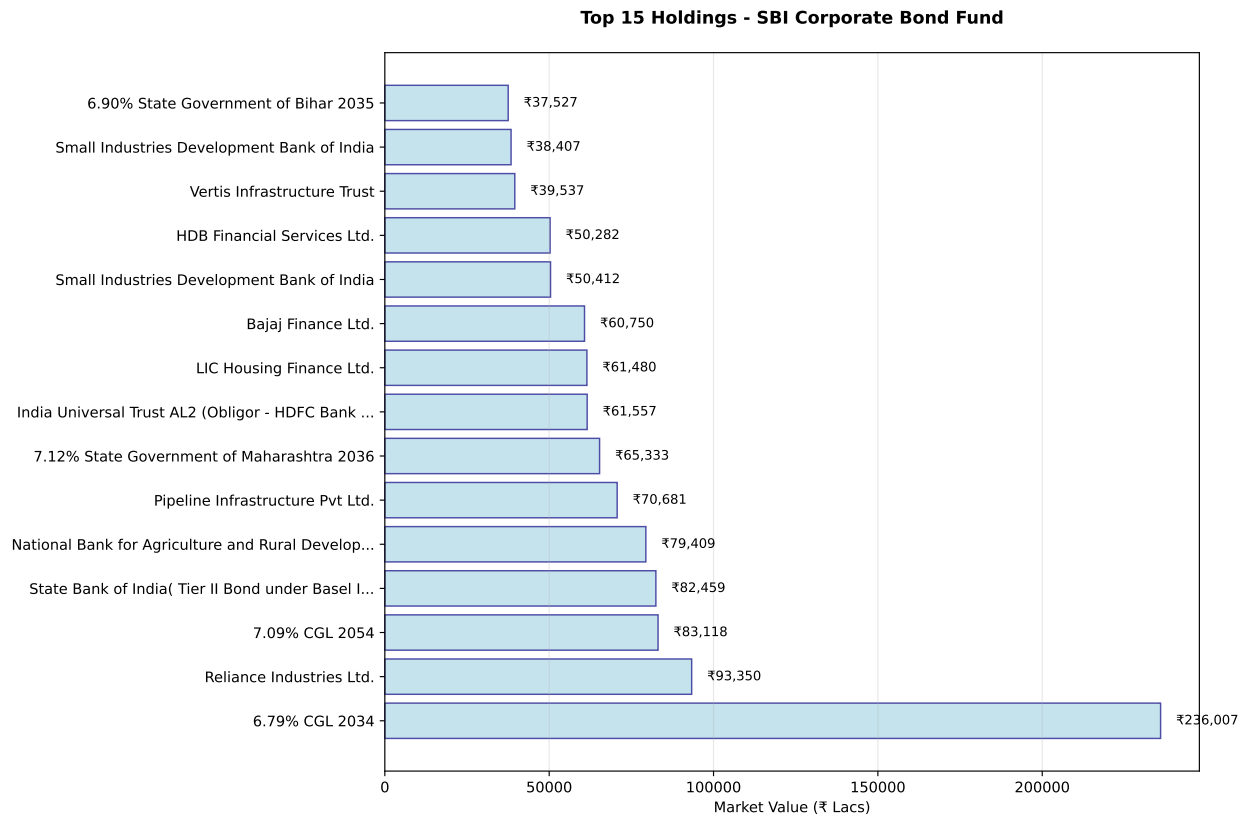


Figure 1: Portfolio Concentration - Top 15 Holdings

# Credit Rating Analysis

## Rating Distribution

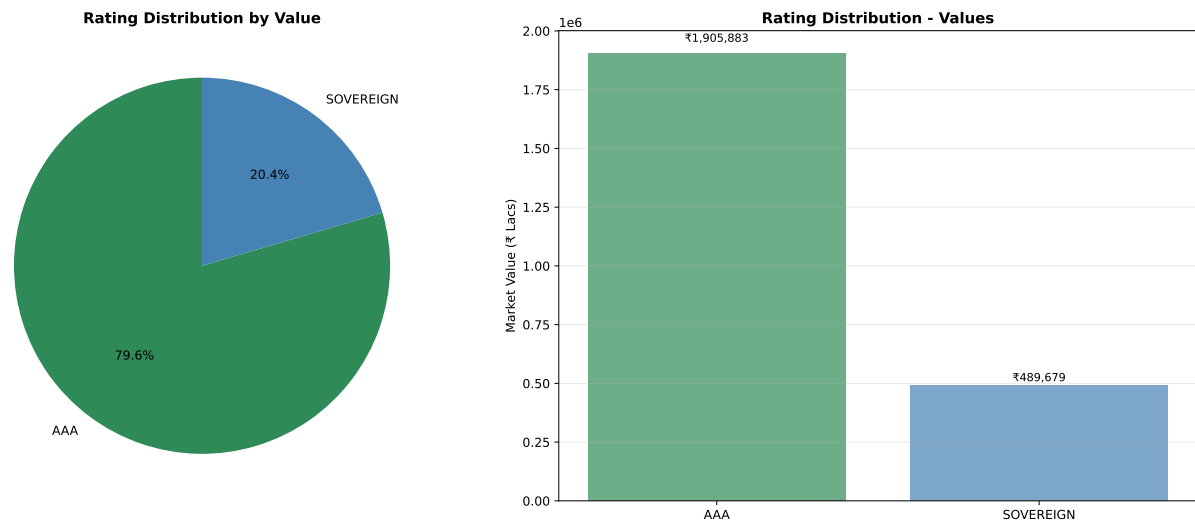


Figure 2: Credit Rating Distribution

## Rating Summary

Rating	Holdings	Count	Market Value	NAV %
AAA		88	1,905,883	75.5%
SOVEREIGN		12	489,679	19.4%

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# Issuer Analysis

## Top Issuers in Portfolio

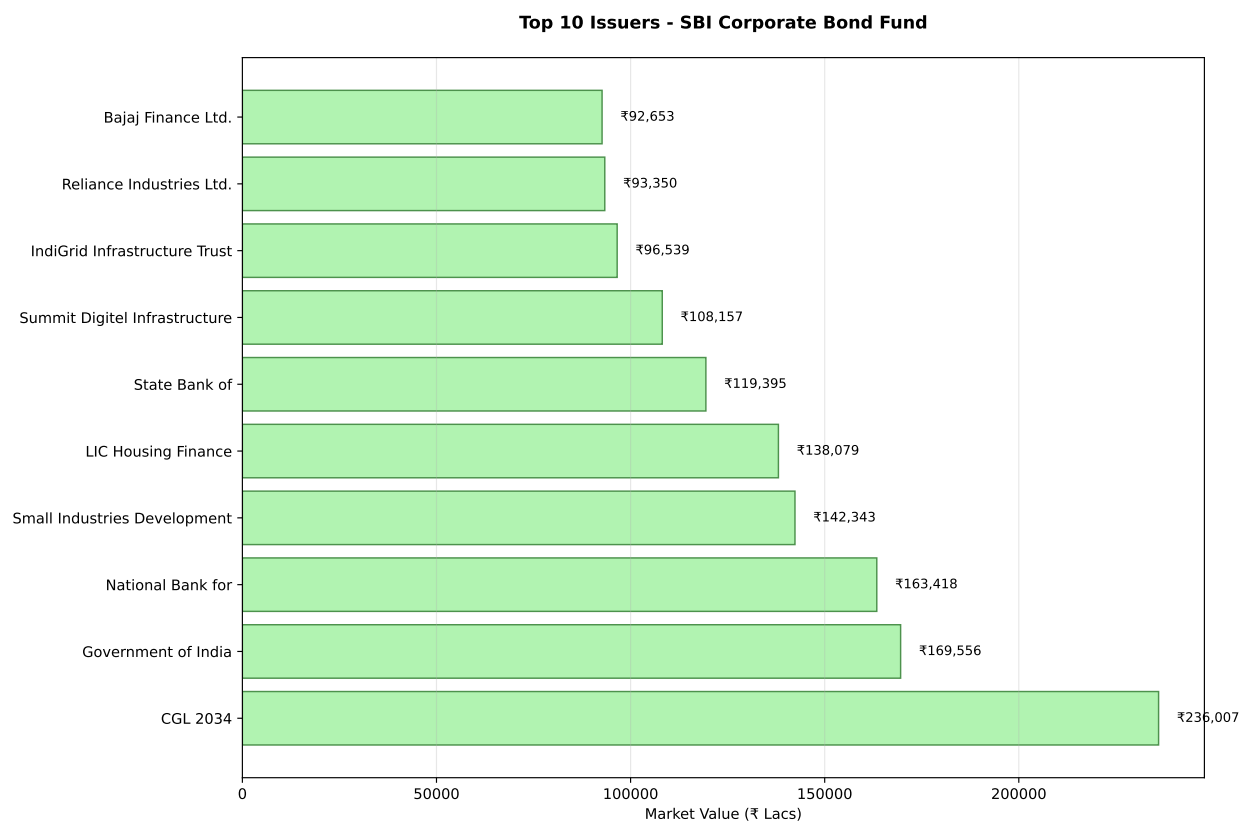


Figure 3: Top 10 Issuers by Exposure

## Issuer Concentration Table

Issuer	Holdings	Market Value	% to NAV
CGL 2034	1	236,007	9.34%
Government of India	9	169,556	6.72%
National Bank for	6	163,418	6.46%
Small Industries Development	4	142,343	5.64%
LIC Housing Finance	8	138,079	5.46%
State Bank of	2	119,395	4.72%
Summit Digital Infrastructure	4	108,157	4.28%
IndiGrid Infrastructure Trust	6	96,539	3.83%
Reliance Industries Ltd.	1	93,350	3.70%
Bajaj Finance Ltd.	4	92,653	3.68%
Tata Capital Housing	4	89,022	3.53%
CGL 2054	1	83,118	3.29%
HDB Financial Services	4	80,312	3.18%
REC Ltd.	4	71,300	2.82%
Pipeline Infrastructure Pvt	1	70,681	2.80%

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## Yield Analysis

### Yield Distribution

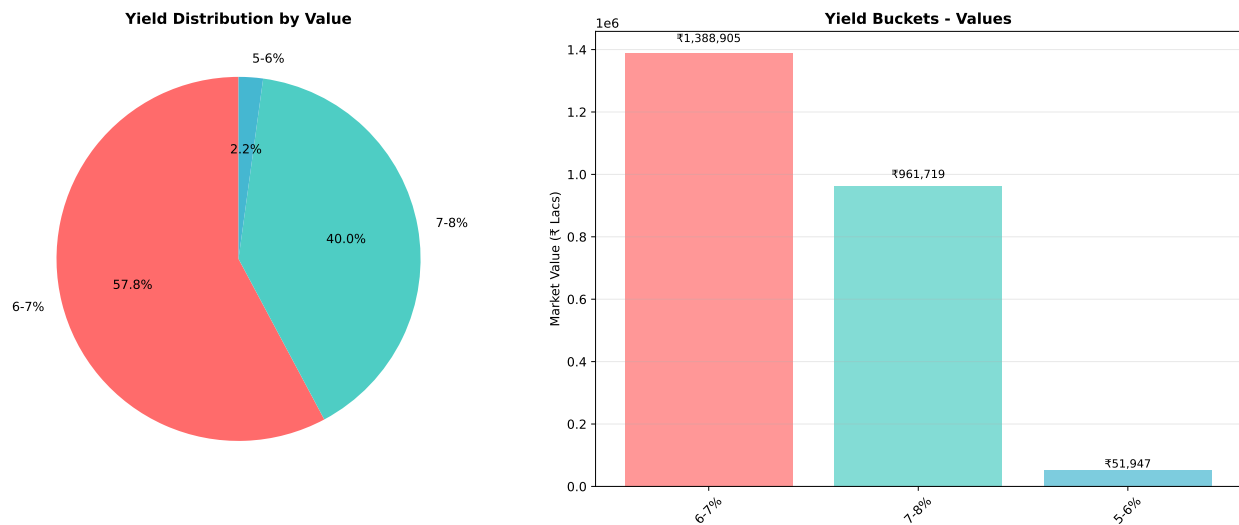


Figure 4: Yield Bucket Distribution

### Yield Summary

Yield Bucket	Holdings	Market Value	% to NAV
5-6%	3	51,947	2.1%
6-7%	57	1,388,905	55.0%
7-8%	41	961,719	38.1%

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## Maturity Analysis

**\*\*No detailed maturity information available for this fund\*\***

Maturity data is limited in the current dataset. Where available, it will be displayed above.

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## Fund Performance Metrics

### Key Performance Indicators

	Metric	Value
Total Portfolio Value	2,402,572 Lacs	
Number of Holdings	101	
Weighted Average Yield	6.91%	

AAA Rated Holdings	79.3%
Top 10 Holdings Concentration	35.4%
Average Holding Size	23788 Lacs

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## Risk Assessment

### Portfolio Risk Indicators

**Credit Risk:** - Credit quality is maintained through focus on high-rated instruments - Rating distribution shows concentration in {python f"AAA rated holdings" if len(aaa\_holdings) > 0 else "top-rated securities"}

**Concentration Risk:** - Top 10 holdings represent {python f"{top\_10\_value:.1f}%" if 'top\_10\_value' in locals() else "a significant portion"} of the portfolio - Issuer diversification across {python len(fund\_issuers)} different entities

**Interest Rate Risk:** - Portfolio maturity profile {python "shows balanced distribution across time buckets" if len(fund\_maturity) > 0 and len(fund\_maturity[fund\_maturity['Maturity\_Bucket'] != 'No Maturity Info']) > 0 else "requires further maturity data for complete assessment"}

**Yield Characteristics:** - Weighted average yield of {python f"{avg\_yield:.2f}%" } indicates current income generation potential - Yield distribution across buckets shows portfolio positioning

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*Fund Analysis Generated: {python pd.Timestamp.now().strftime('%Y-%m-%d %H:%M:%S')}*

*Portfolio Data as of Analysis Date / Total Holdings: {python total\_holdings} / Total Value: {python f"{total\_value:,.0f}" } Lacs*