

# Fund Portfolio Analysis Report

Individual Fund Deep Dive

Portfolio Analytics Team

2025-09-07

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## 1 Fund Overview

## 2 KOTAK Corporate Bond Fund - Portfolio Analysis

**Portfolio Summary:** - Total Holdings: 122 - Portfolio Value: 1,713,300 Lacs - Weighted Average Yield: 6.88% - Analysis Date: 2025-09-07

### 3 Top Holdings Analysis

#### 3.1 Top 10 Holdings by Value

Table 1: Top 10 Holdings (Sorted by Market Value)

	#	Instrument	Market Value	% NAV	Y
30	1	Central Government - 2033(^)	154,759	8.69%	6
31	2	NATIONAL BANK FOR AGRICULTURE & RURAL DEVELOPMENT	62,054	3.48%	6
32	3	Central Government - 2034(^)	50,102	2.81%	6
33	4	Central Government - 2034(^)	46,001	2.58%	6
34	5	BAJAJ FINANCE LTD.**	44,540	2.50%	7
35	6	Central Government - 2054(^)	40,300	2.26%	7
36	7	SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA**	35,711	2.01%	6
37	8	Power Finance Corporation Ltd.**	35,638	2.00%	6
38	9	Power Finance Corporation Ltd.**	33,067	1.86%	6
39	10	JAMNAGAR UTILITIES & POWER PRIVATE LIMITED ( M...	31,939	1.79%	6

#### 3.2 Holdings Concentration

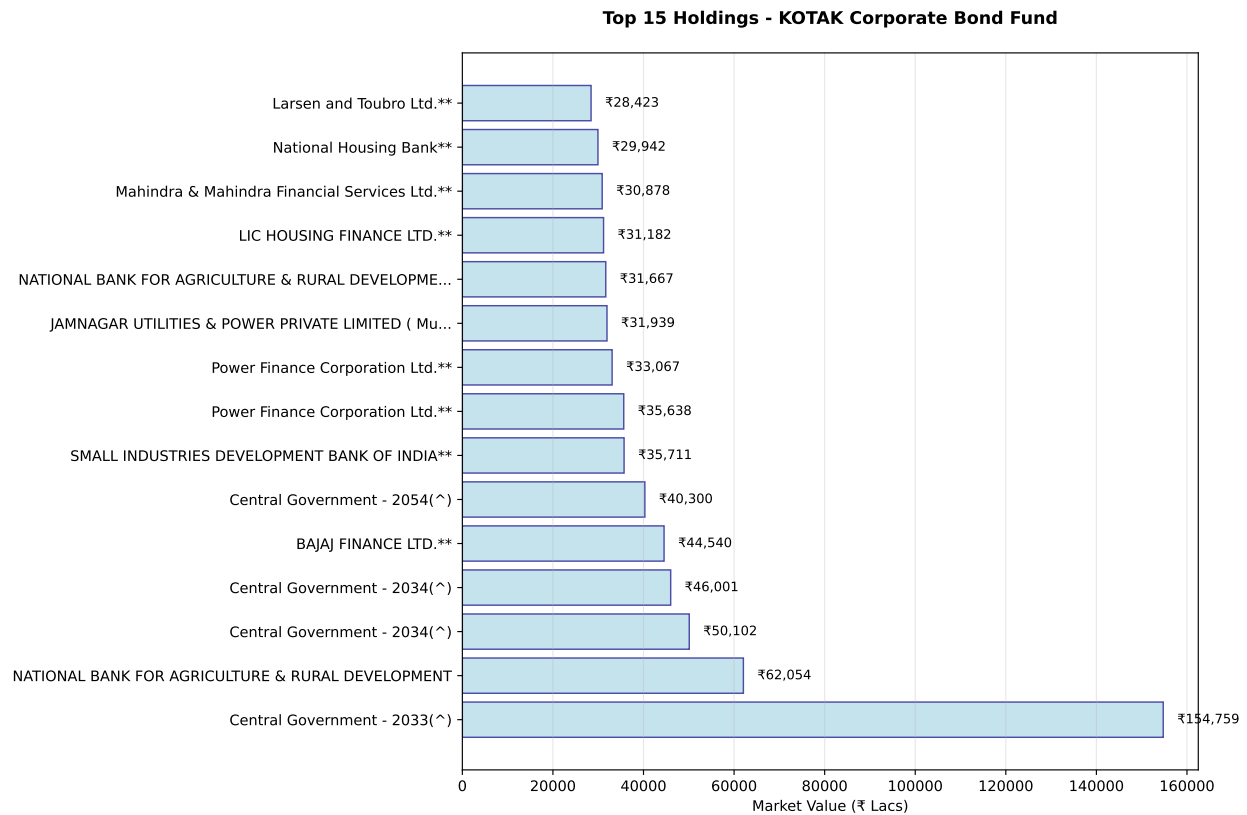


Figure 1: Portfolio Concentration - Top 15 Holdings

## 4 Credit Rating Analysis

### 4.1 Rating Distribution

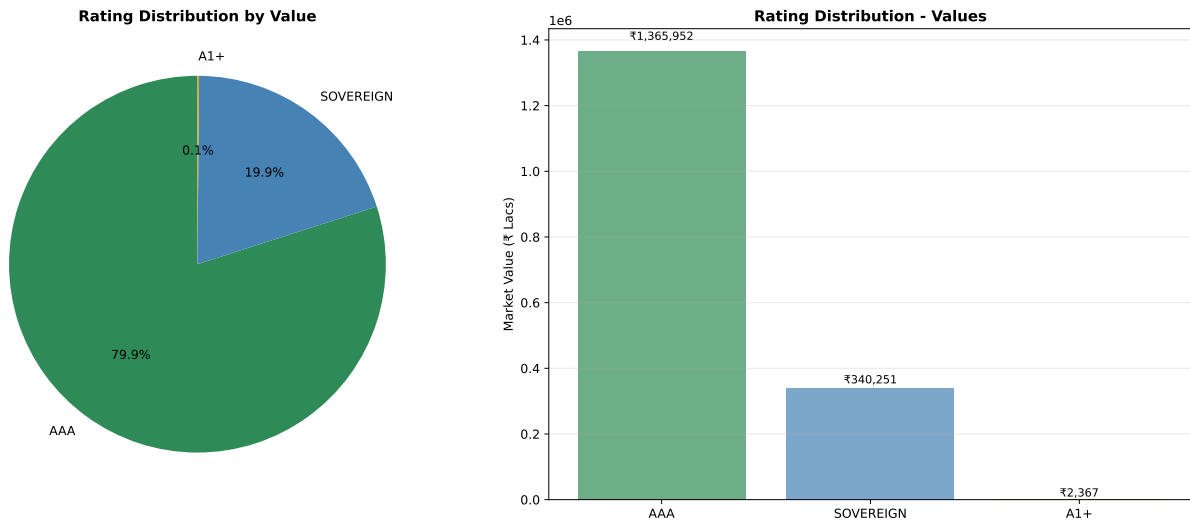


Figure 2: Credit Rating Distribution

### 4.2 Rating Summary

Table 2: Credit Rating Breakdown

	Rating	Holdings Count	Market Value	NAV %
8	A1+	1	2,367	0.1%
9	AAA	108	1,365,952	76.7%
10	SOVEREIGN	12	340,251	19.1%

## 5 Issuer Analysis

### 5.1 Top Issuers in Portfolio

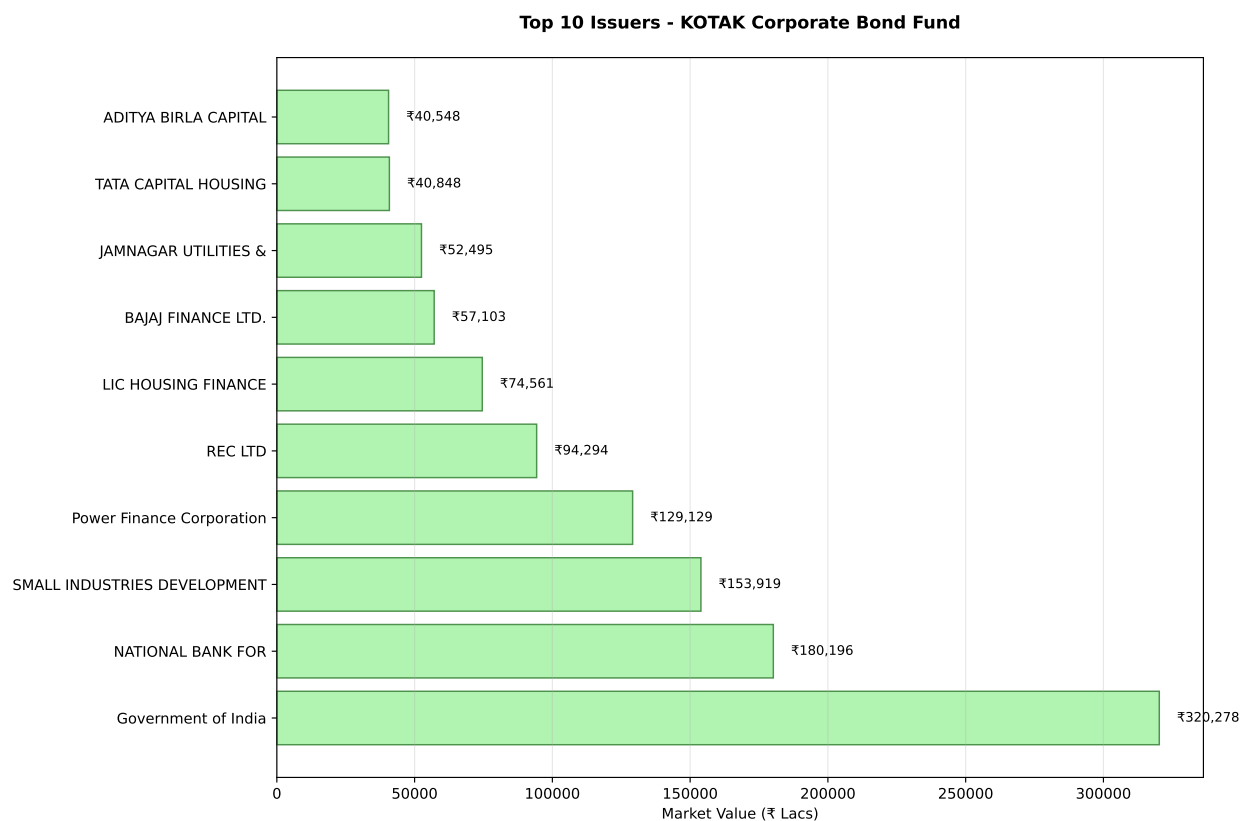


Figure 3: Top 10 Issuers by Exposure

### 5.2 Issuer Concentration Table

Table 3: Top 15 Issuers Summary

	Issuer	Holdings	Market Value	% to NAV
163	Government of India	8	320,278	17.97%
164	NATIONAL BANK FOR	6	180,196	10.12%
165	SMALL INDUSTRIES DEVELOPMENT	10	153,919	8.65%
166	Power Finance Corporation	5	129,129	7.25%
167	REC LTD	10	94,294	5.30%
168	LIC HOUSING FINANCE	5	74,561	4.19%
169	BAJAJ FINANCE LTD.	2	57,103	3.21%
170	JAMNAGAR UTILITIES &	2	52,495	2.94%
171	TATA CAPITAL HOUSING	5	40,848	2.31%
172	ADITYA BIRLA CAPITAL	3	40,548	2.28%
173	EMBASSY OFFICE PARKS	3	38,411	2.15%
174	National Housing Bank	3	37,078	2.08%

	Issuer	Holdings	Market Value	% to NAV
175	Mahindra & Mahindra	2	36,974	2.07%
176	HDFC BANK LTD.	4	36,070	2.03%
177	Larsen and Toubro	1	28,423	1.60%

## 6 Yield Analysis

### 6.1 Yield Distribution

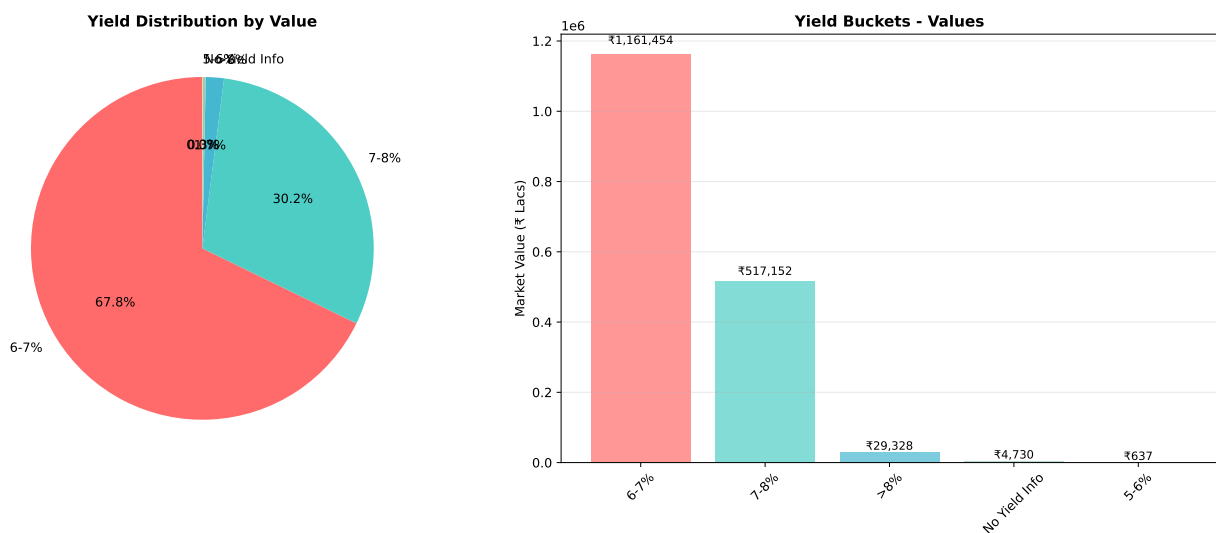


Figure 4: Yield Bucket Distribution

### 6.2 Yield Summary

Table 4: Yield Bucket Analysis

	Yield Bucket	Holdings	Market Value	% to NAV
14	5-6%	2	637	0.0%
15	6-7%	67	1,161,454	65.2%
16	7-8%	41	517,152	29.0%
17	>8%	11	29,328	1.7%
18	No Yield Info	1	4,730	0.3%

## 7 Maturity Analysis

**\*\*No detailed maturity information available for this fund\*\***

Maturity data is limited in the current dataset. Where available, it will be displayed above.

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## 8 Fund Performance Metrics

### 8.1 Key Performance Indicators

Table 5: Fund Performance Summary

	Metric	Value
0	Total Portfolio Value	1,713,300 Lacs
1	Number of Holdings	122
2	Weighted Average Yield	6.88%
3	AAA Rated Holdings	79.7%
4	Top 10 Holdings Concentration	30.0%
5	Average Holding Size	14043 Lacs

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*Fund Analysis Generated: 2025-09-07 21:27:04*

*Portfolio Data as of Analysis Date | Total Holdings: 122 | Total Value: 1,713,300 Lacs*

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