

# Fund Portfolio Analysis Report

Individual Fund Deep Dive

Portfolio Analytics Team

2025-09-07

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## 1 Fund Overview

## 2 HDFC Corporate Bond Fund - Portfolio Analysis

**Portfolio Summary:** - Total Holdings: 228 - Portfolio Value: 3,486,918 Lacs - Weighted Average Yield: 6.89% - Analysis Date: 2025-09-07

## 3 Top Holdings Analysis

### 3.1 Top 10 Holdings by Value

Table 1: Top 10 Holdings (Sorted by Market Value)

|    | #  | Instrument                                 | Market Value | % NAV | Yield | Rating    |
|----|----|--|--------------|-------|-------|-----------|
| 10 | 1  | 6.92% GOI MAT 181139                       | 239,727      | 6.66% | 6.81% | SOVEREIGN |
| 11 | 2  | Bajaj Finance Ltd.                         | 113,265      | 3.15% | 7.44% | AAA       |
| 12 | 3  | Floating Rate GOI 2033                     | 92,516       | 2.57% | 7.35% | SOVEREIGN |
| 13 | 4  | State Bank of India (Tier 2 - Basel III)^( | 80,500       | 2.24% | 7.25% | AAA       |
| 14 | 5  | 6.68% GOI MAT 070740                       | 77,528       | 2.16% | 6.79% | SOVEREIGN |
| 15 | 6  | HDFC Bank Ltd.£^(                          | 51,795       | 1.44% | 7.17% | AAA       |
| 16 | 7  | Small Industries Development Bank^(        | 51,069       | 1.42% | 6.67% | AAA       |
| 17 | 8  | LIC Housing Finance Ltd.^(                 | 51,063       | 1.42% | 6.82% | AAA       |
| 18 | 9  | Floating Rate GOI 2034                     | 48,569       | 1.35% | 6.76% | SOVEREIGN |
| 19 | 10 | REC Limited.^(                             | 47,408       | 1.32% | 6.67% | AAA       |

### 3.2 Holdings Concentration

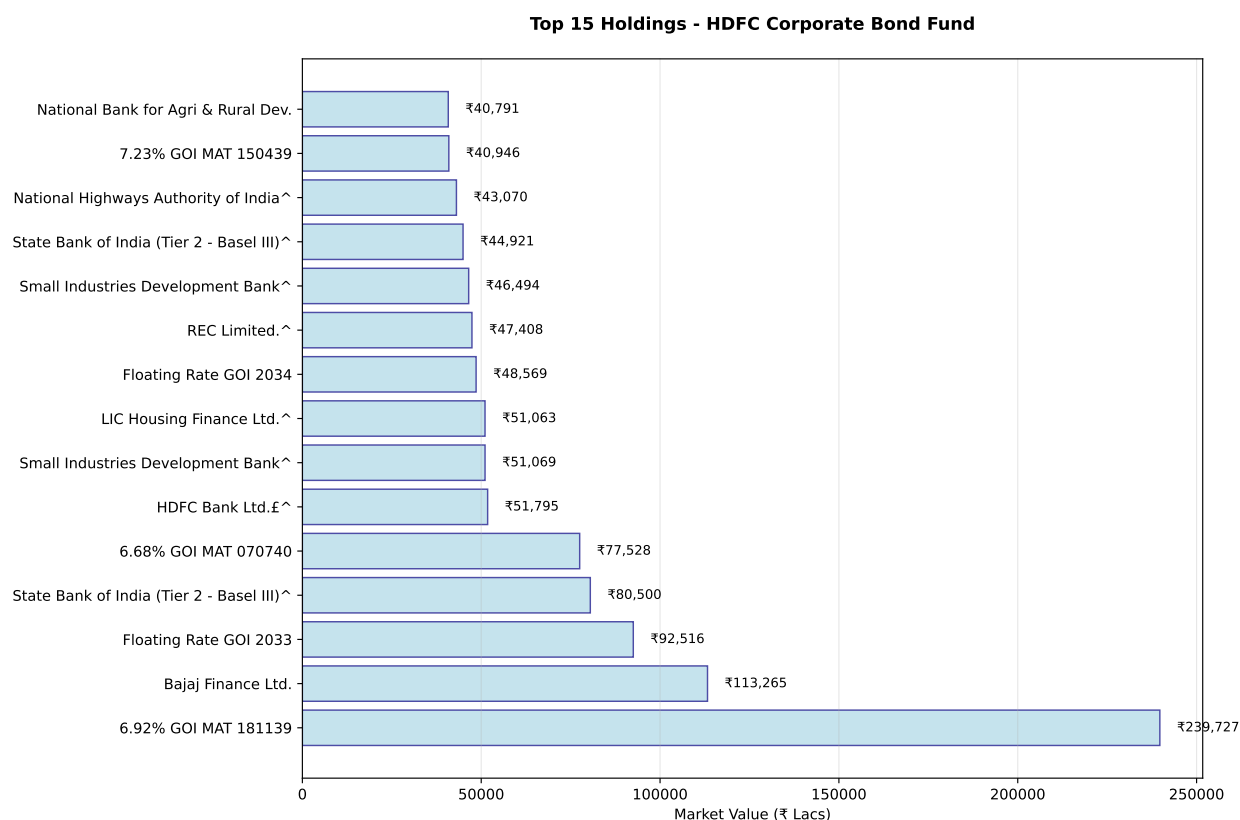


Figure 1: Portfolio Concentration - Top 15 Holdings

## 4 Credit Rating Analysis

### 4.1 Rating Distribution

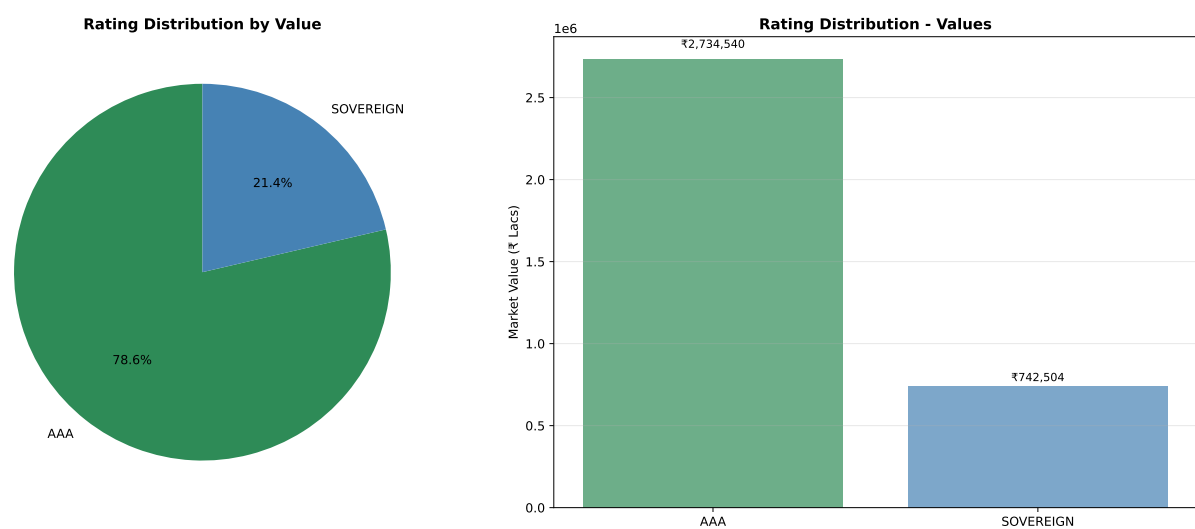


Figure 2: Credit Rating Distribution

### 4.2 Rating Summary

Table 2: Credit Rating Breakdown

|   | Rating    | Holdings Count | Market Value | NAV % |
|---|-----------|----------------|--------------|-------|
| 2 | AAA       | 188            | 2,734,540    | 76.0% |
| 3 | SOVEREIGN | 39             | 742,504      | 20.7% |

## 5 Issuer Analysis

### 5.1 Top Issuers in Portfolio

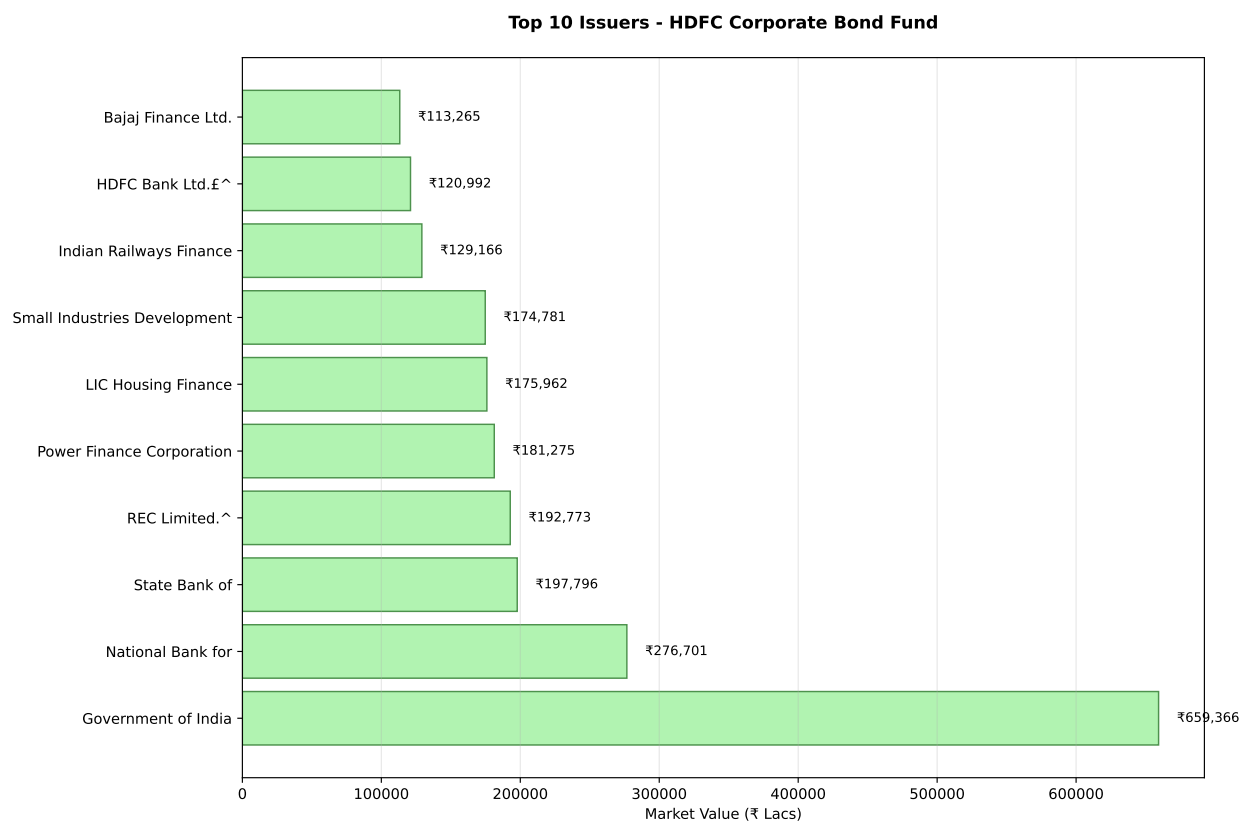


Figure 3: Top 10 Issuers by Exposure

### 5.2 Issuer Concentration Table

Table 3: Top 15 Issuers Summary

|    | Issuer                       | Holdings | Market Value | % to NAV |
|----|------------------------------|----------|--------------|----------|
| 54 | Government of India          | 21       | 659,366      | 18.34%   |
| 55 | National Bank for            | 15       | 276,701      | 7.70%    |
| 56 | State Bank of                | 8        | 197,796      | 5.49%    |
| 57 | REC Limited.                 | 14       | 192,773      | 5.35%    |
| 58 | Power Finance Corporation    | 19       | 181,275      | 5.05%    |
| 59 | LIC Housing Finance          | 10       | 175,962      | 4.87%    |
| 60 | Small Industries Development | 8        | 174,781      | 4.86%    |
| 61 | Indian Railways Finance      | 13       | 129,166      | 3.58%    |
| 62 | HDFC Bank Ltd.               | 5        | 120,992      | 3.36%    |
| 63 | Bajaj Finance Ltd.           | 1        | 113,265      | 3.15%    |
| 64 | Bajaj Housing Finance        | 8        | 104,390      | 2.90%    |
| 65 | Housing and Urban            | 6        | 91,012       | 2.53%    |

|    | Issuer                       | Holdings | Market Value | % to NAV |
|----|------------------------------|----------|--------------|----------|
| 66 | HDB Financial Services       | 4        | 83,204       | 2.31%    |
| 67 | National Housing Bank^       | 4        | 78,524       | 2.18%    |
| 68 | Pipeline Infrastructure Pvt. | 3        | 70,879       | 1.97%    |

## 6 Yield Analysis

### 6.1 Yield Distribution

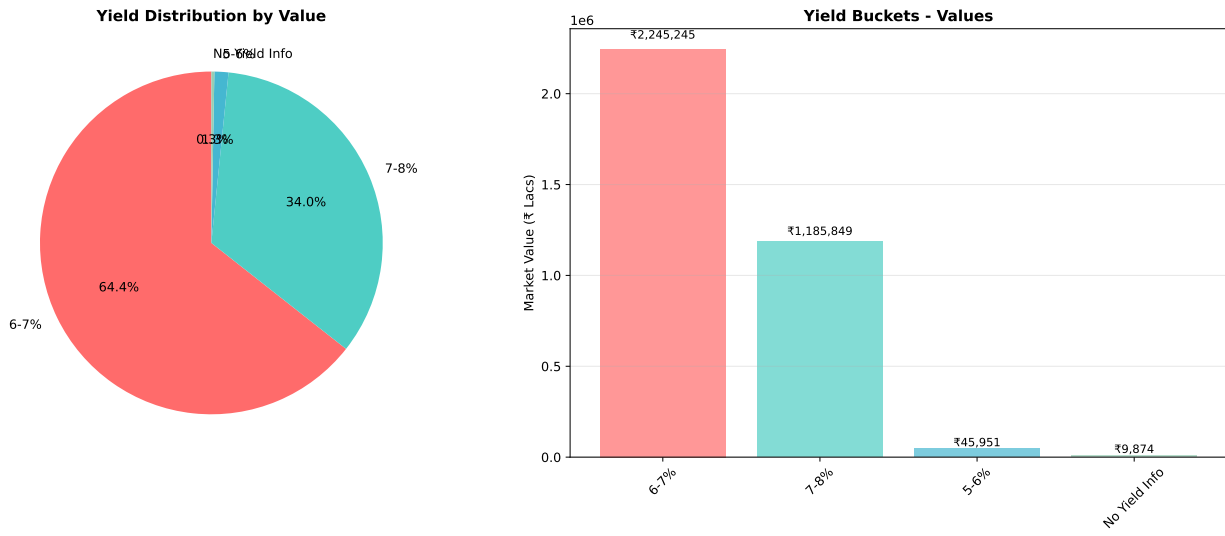


Figure 4: Yield Bucket Distribution

### 6.2 Yield Summary

Table 4: Yield Bucket Analysis

|   | Yield Bucket  | Holdings | Market Value | % to NAV |
|---|---------------|----------|--------------|----------|
| 5 | 5-6%          | 2        | 45,951       | 1.3%     |
| 6 | 6-7%          | 156      | 2,245,245    | 62.4%    |
| 7 | 7-8%          | 69       | 1,185,849    | 32.9%    |
| 8 | No Yield Info | 1        | 9,874        | 0.3%     |

## 7 Maturity Analysis

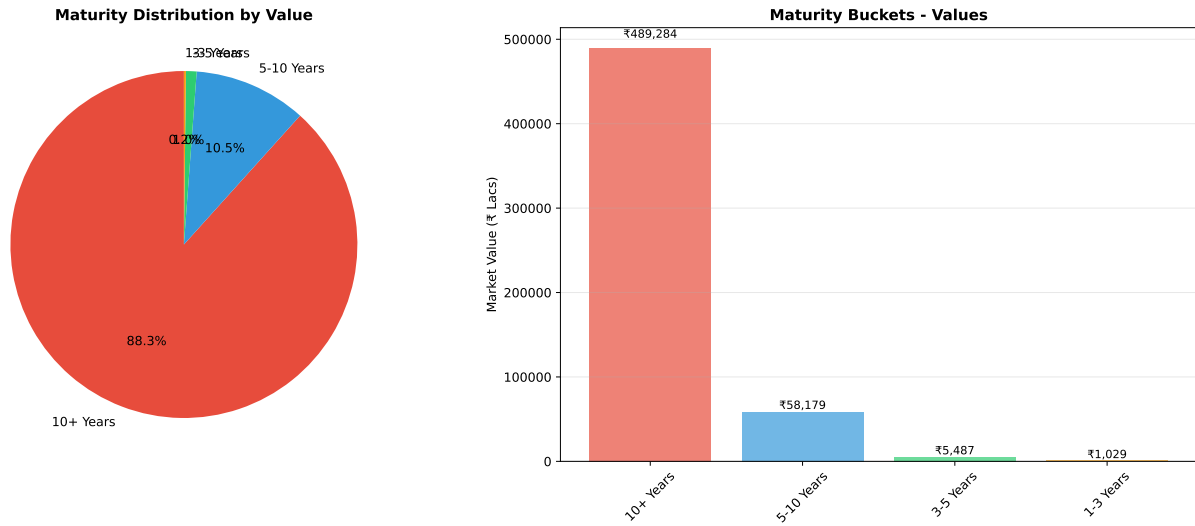


Figure 5: Maturity Distribution (Where Available)

### ## Maturity Bucket Summary

|   | Maturity Bucket | Holdings | Market Value | % to NAV |
|---|-----------------|----------|--------------|----------|
| 6 | 1-3 Years       | 1        | 1,029        | 0.0%     |
| 7 | 3-5 Years       | 2        | 5,487        | 0.1%     |
| 8 | 5-10 Years      | 5        | 58,179       | 1.6%     |
| 9 | 10+ Years       | 14       | 489,284      | 13.6%    |

## 8 Fund Performance Metrics

### 8.1 Key Performance Indicators

Table 6: Fund Performance Summary

|   | Metric                        | Value          |
|---|-------------------------------|----------------|
| 0 | Total Portfolio Value         | 3,486,918 Lacs |
| 1 | Number of Holdings            | 228            |
| 2 | Weighted Average Yield        | 6.89%          |
| 3 | AAA Rated Holdings            | 78.4%          |
| 4 | Top 10 Holdings Concentration | 23.7%          |
| 5 | Average Holding Size          | 15293 Lacs     |

*Fund Analysis Generated: 2025-09-07 21:26:33*

*Portfolio Data as of Analysis Date | Total Holdings: 228 | Total Value: 3,486,918 Lacs*

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\*Fund Analysis Generated: 2025-09-07 21:26:33\*

\*Portfolio Data as of Analysis Date | Total Holdings: 228 | Total Value: 3,486,918 Lacs\*

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*Fund Analysis Generated: 2025-09-07 21:26:33*

*Portfolio Data as of Analysis Date | Total Holdings: 228 | Total Value: 3,486,918 Lacs*

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