

Mutual Fund Portfolio Analysis - Overview Report

Cross-Fund Comparative Analysis

Portfolio Analytics Team

2025-09-07

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1 Executive Summary

This report provides a comprehensive analysis of **6** mutual funds with a total portfolio value of **14,541,105 Lacs** across **1013** holdings.

Key Highlights: - Overall Weighted Average Yield: 6.88% - Analysis Date: 2025-09-07 - Funds Analyzed: 6

2 Fund Performance Overview

2.1 Portfolio Size and Yield Comparison

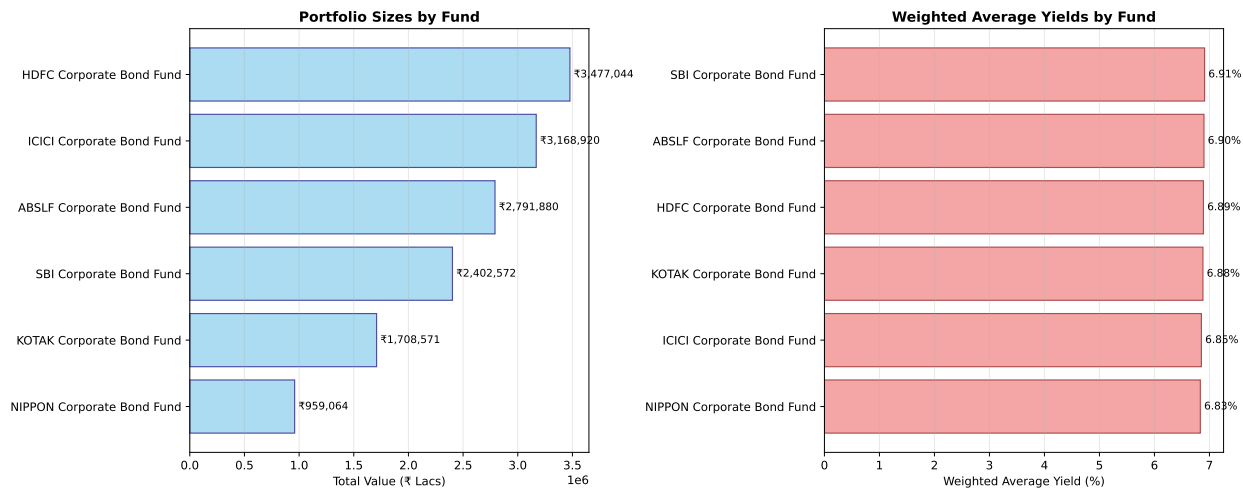


Figure 1: Fund Portfolio Sizes and Weighted Average Yields

2.2 Fund Metrics Summary

Table 1: Key Metrics by Fund (Sorted by Portfolio Size)

	Fund	Holdings	Portfolio Value	Yield	AAA %	Top 10 Conc.
0	HDFC Corp Bond	228	3,486,918	6.89%	78.4%	23.7%
1	ICICI Corp Bond	199	3,177,005	6.85%	78.6%	28.5%
2	ABSLF Corp Bond	224	2,799,722	6.90%	74.7%	37.0%
3	SBI Corp Bond	101	2,402,572	6.91%	79.3%	35.4%
4	KOTAK Corp Bond	122	1,713,300	6.88%	79.7%	30.0%
5	NIPPON Corp Bond	139	961,587	6.83%	76.9%	25.5%

3 Rating Analysis

3.1 Overall Rating Distribution

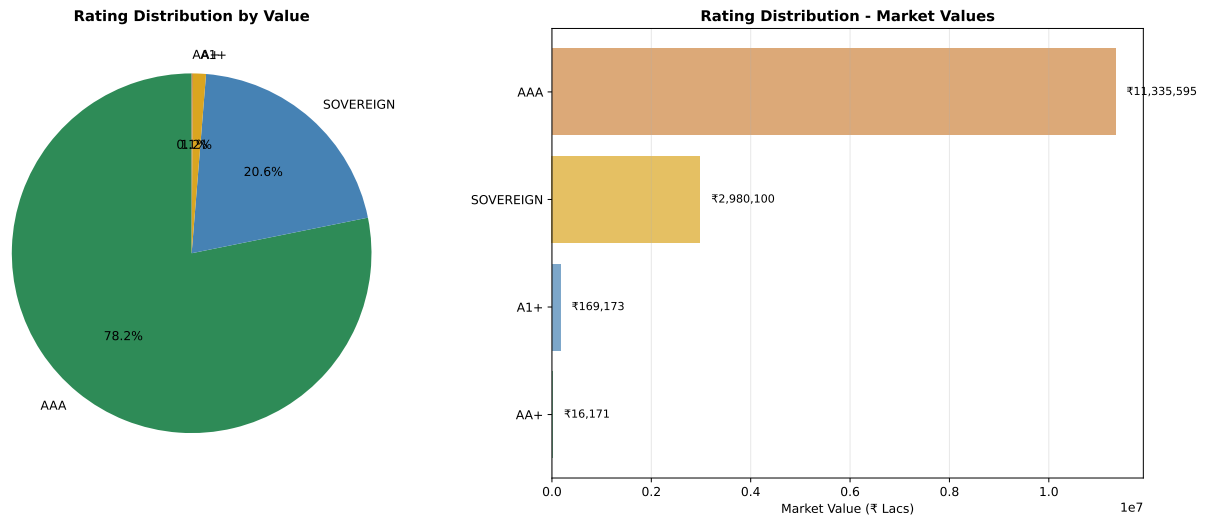


Figure 2: Portfolio Distribution by Credit Rating

3.2 Rating Summary

Table 2: Credit Rating Distribution Summary

	Rating	Holdings	Market Value	% of Total
0	AAA	843	11,335,595	450.5%
1	SOVEREIGN	143	2,980,100	119.1%
2	A1+	20	169,173	6.4%
3	AA+	1	16,171	0.5%

4 Issuer Concentration Analysis

4.1 Top Issuers Across All Funds

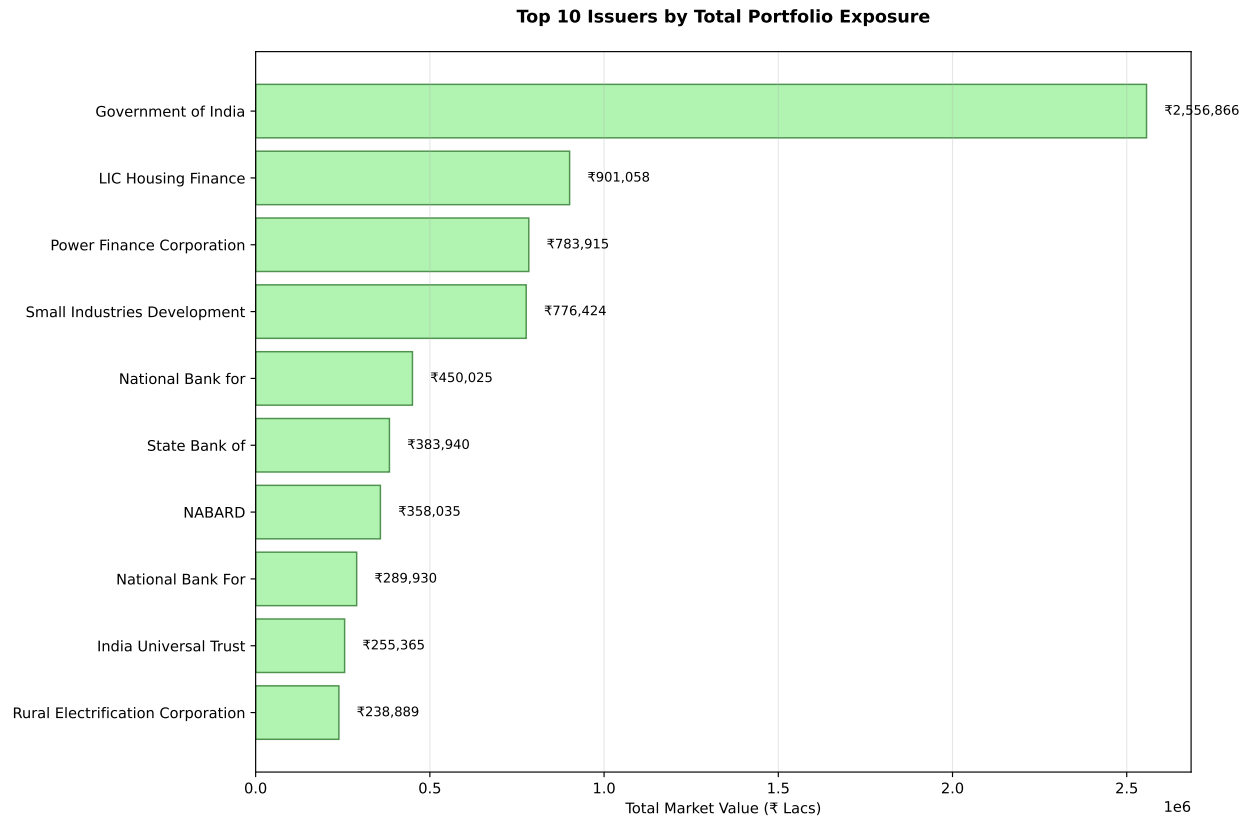


Figure 3: Top 10 Issuers by Total Exposure

4.2 Issuer Concentration Summary

Table 3: Top 15 Issuers Summary

	Issuer	Holdings	Market Value	Portfolio %
0	Government of India	118	2,556,866	17.58%
1	LIC Housing Finance	57	901,058	6.20%
2	Power Finance Corporation	69	783,915	5.39%
3	Small Industries Development	35	776,424	5.34%
4	National Bank for	22	450,025	3.09%
5	State Bank of	16	383,940	2.64%
6	NABARD	11	358,035	2.46%
7	National Bank For	21	289,930	1.99%
8	India Universal Trust	11	255,365	1.76%
9	Rural Electrification Corporation	19	238,889	1.64%
10	CGL 2034	1	236,007	1.62%
11	Summit Digitel Infrastructure	13	230,782	1.59%

	Issuer	Holdings	Market Value	Portfolio %
12	Bajaj Housing Finance	14	218,780	1.50%
13	HDB Financial Services	18	215,328	1.48%
14	Bajaj Finance Ltd.	6	208,428	1.43%

5 Yield Analysis

5.1 Yield Distribution Across Funds

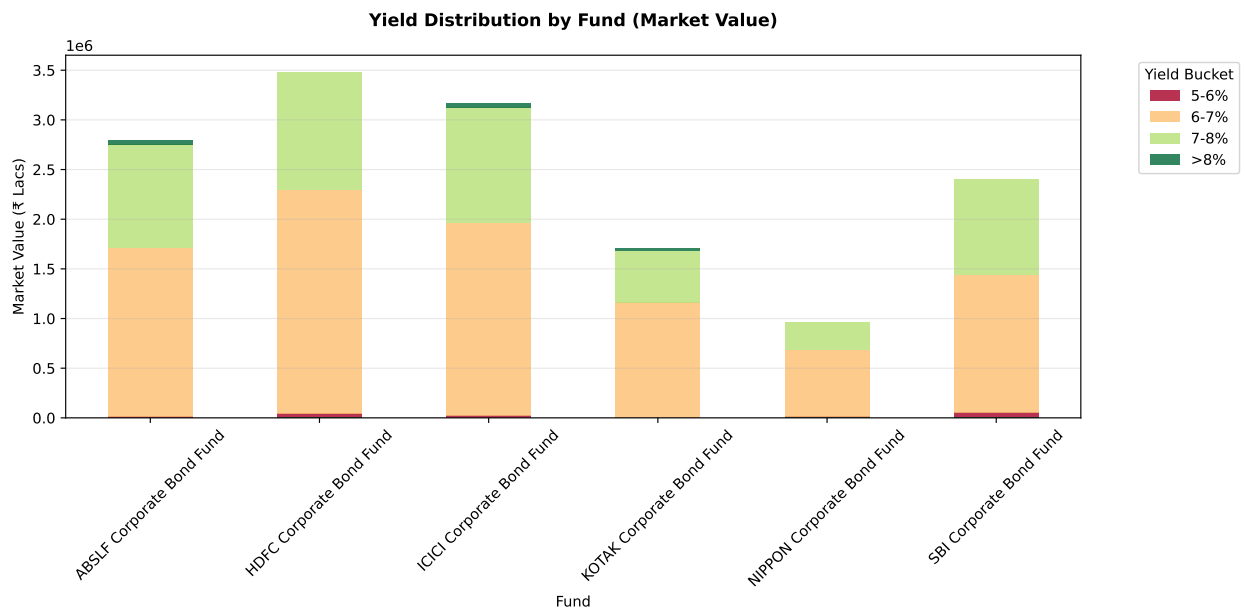
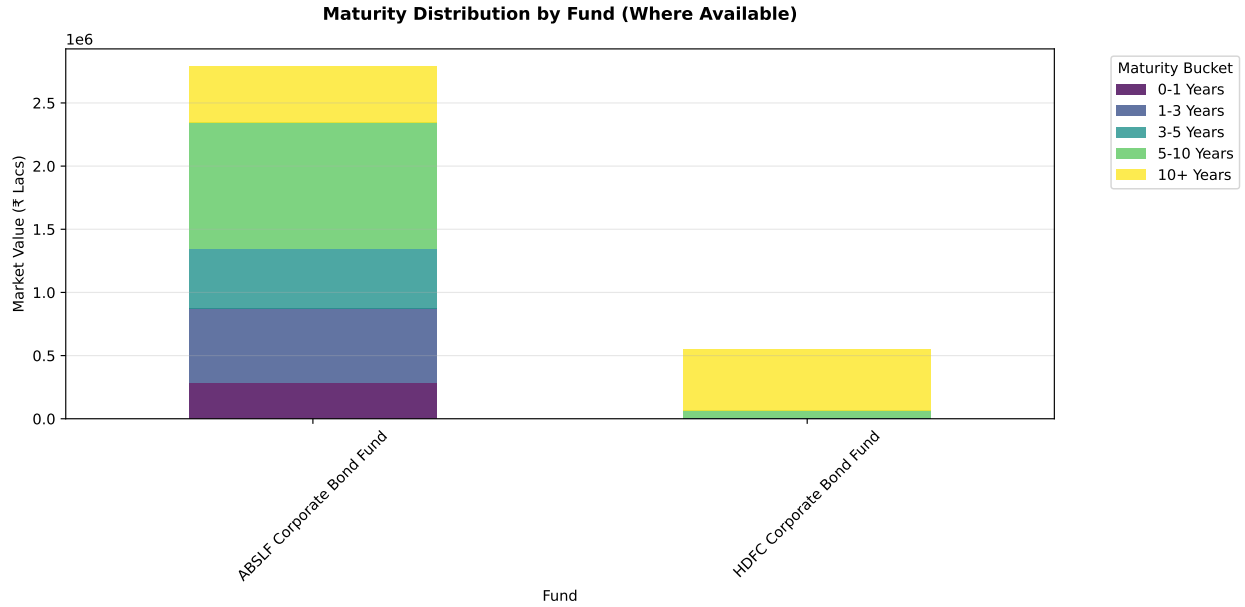


Figure 4: Yield Bucket Distribution by Fund

6 Maturity Analysis (Available Data)

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Maturity Distribution (Where Available)



7 Risk Metrics Summary

7.1 Portfolio Concentration Risk

Table 4: Portfolio Concentration Metrics

	Fund	Top 10 Conc.	AAA Rating %	Total Holdings	Avg Yield
0	HDFC Corp Bond	23.7%	78.4%	228	6.89%
1	ICICI Corp Bond	28.5%	78.6%	199	6.85%
2	ABSLF Corp Bond	37.0%	74.7%	224	6.90%
3	SBI Corp Bond	35.4%	79.3%	101	6.91%
4	KOTAK Corp Bond	30.0%	79.7%	122	6.88%
5	NIPPON Corp Bond	25.5%	76.9%	139	6.83%

8 Key Findings & Recommendations

8.1 Summary Insights

- Yield Performance:** The overall portfolio weighted average yield is **6.88%**
- Credit Quality:** The majority of holdings maintain high credit ratings (AAA/AA category)
- Diversification:** Portfolio spans across **15** major issuers with varying concentration levels
- Maturity Profile:** Where available, the portfolio shows balanced maturity distribution

8.2 Risk Considerations

- **Concentration Risk:** Monitor top issuer exposures for potential concentration risk
- **Credit Risk:** Maintained focus on high-grade instruments minimizes default risk
- **Interest Rate Risk:** Maturity profile indicates exposure to rate changes

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Analysis covers 1013 holdings across 6 funds