

Fund Portfolio Analysis Report

Individual Fund Deep Dive

Portfolio Analytics Team

2025-09-07

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1 Fund Overview

2 ABSLF Corporate Bond Fund - Portfolio Analysis

Portfolio Summary: - Total Holdings: 224 - Portfolio Value: 2,799,722 Lacs - Weighted Average Yield: 6.90% - Analysis Date: 2025-09-07

3 Top Holdings Analysis

3.1 Top 10 Holdings by Value

Table 1: Top 10 Holdings (Sorted by Market Value)

#	Instrument	Market Value	% NAV	Yield	Rating
0 1	Government of India (18/11/2039)	272,101	9.52%	6.81%	SOVEREIGN
1 2	Government of India (07/10/2034)	208,121	7.28%	6.52%	SOVEREIGN
2 3	7.48% National Bank For Agriculture and Rural ...	131,266	4.59%	6.69%	AAA
3 4	Government of India (08/04/2034)	84,591	2.96%	6.56%	SOVEREIGN
4 5	7.59% Small Industries Development Bank of Ind...	75,006	2.62%	6.29%	AAA
5 6	7.54% Small Industries Development Bank of Ind...	60,288	2.11%	6.35%	AAA
6 7	7.43% Jamnagar Utilities & Power Private Limit...	59,378	2.08%	7.32%	AAA
7 8	6.81% REC Limited (30/04/2036) **	58,970	2.06%	7.04%	AAA
8 9	7.80% Bajaj Housing Finance Limited (09/02/203...	56,594	1.98%	7.32%	AAA
9 10	Government of India (22/04/2064)	51,998	1.82%	7.24%	SOVEREIGN

3.2 Holdings Concentration

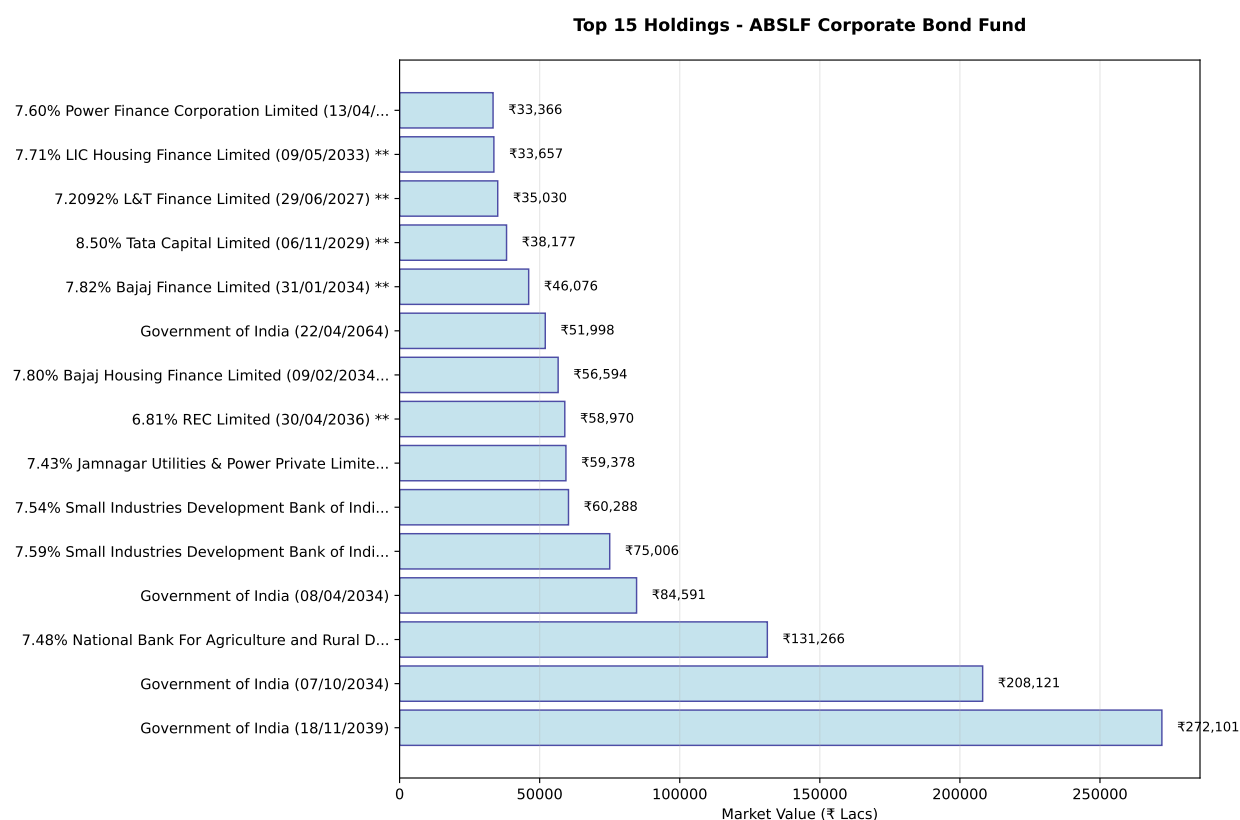


Figure 1: Portfolio Concentration - Top 15 Holdings

4 Credit Rating Analysis

4.1 Rating Distribution

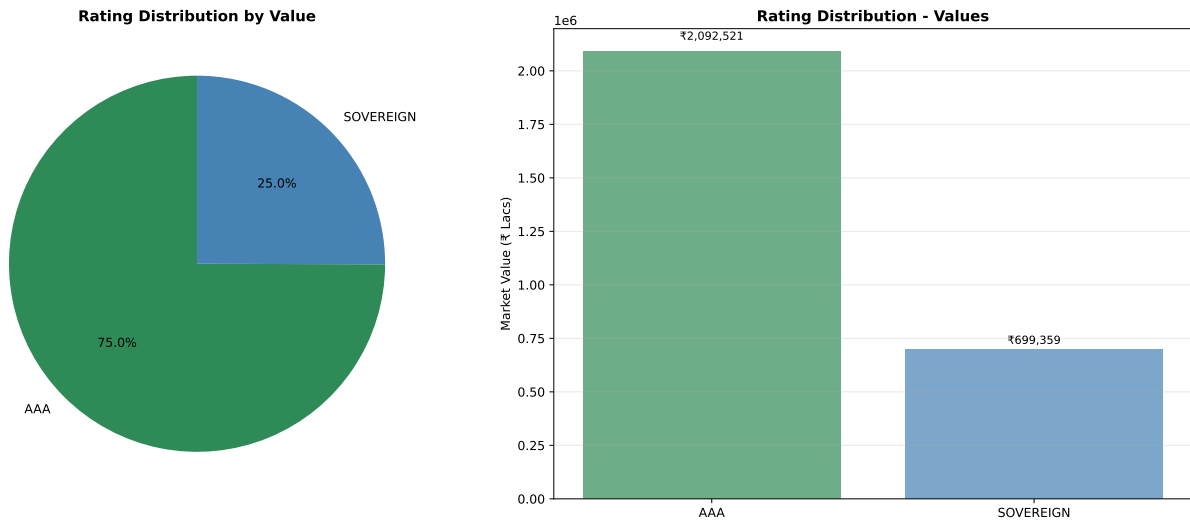


Figure 2: Credit Rating Distribution

4.2 Rating Summary

Table 2: Credit Rating Breakdown

	Rating	Holdings Count	Market Value	NAV %
0	AAA	179	2,092,521	73.2%
1	SOVEREIGN	44	699,359	24.4%

5 Issuer Analysis

5.1 Top Issuers in Portfolio

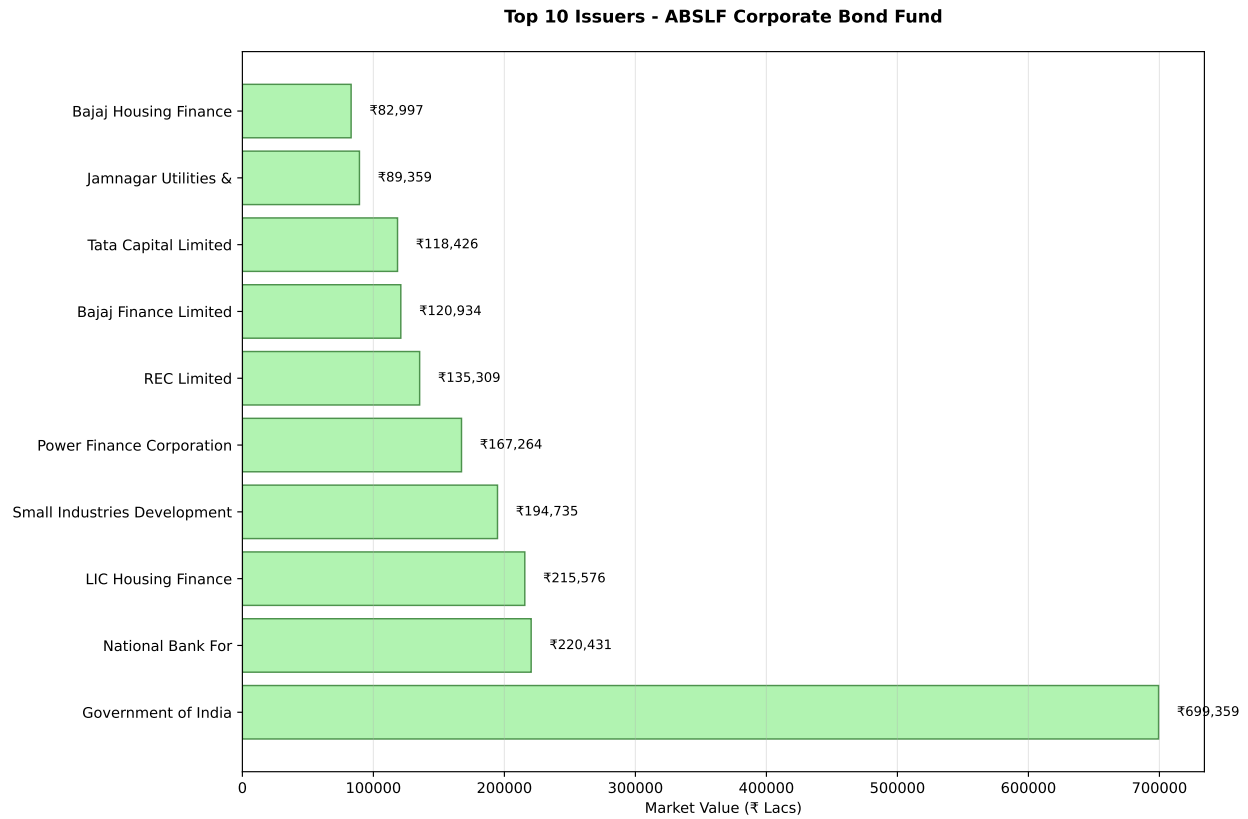


Figure 3: Top 10 Issuers by Exposure

5.2 Issuer Concentration Table

Table 3: Top 15 Issuers Summary

	Issuer	Holdings	Market Value	% to NAV
0	Government of India	44	699,359	24.44%
1	National Bank For	13	220,431	7.70%
2	LIC Housing Finance	12	215,576	7.53%
3	Small Industries Development	8	194,735	6.81%
4	Power Finance Corporation	17	167,264	5.85%
5	REC Limited	12	135,309	4.73%
6	Bajaj Finance Limited	8	120,934	4.23%
7	Tata Capital Limited	8	118,426	4.14%
8	Jamnagar Utilities &	3	89,359	3.12%
9	Bajaj Housing Finance	4	82,997	2.90%
10	Indian Railway Finance	8	82,728	2.89%
11	DME Development Limited	10	54,436	1.90%

	Issuer	Holdings	Market Value	% to NAV
12	Embassy Office Parks	3	50,780	1.78%
13	Summit Digitel Infrastructure	4	41,816	1.46%
14	Export Import Bank	3	38,221	1.34%

6 Yield Analysis

6.1 Yield Distribution

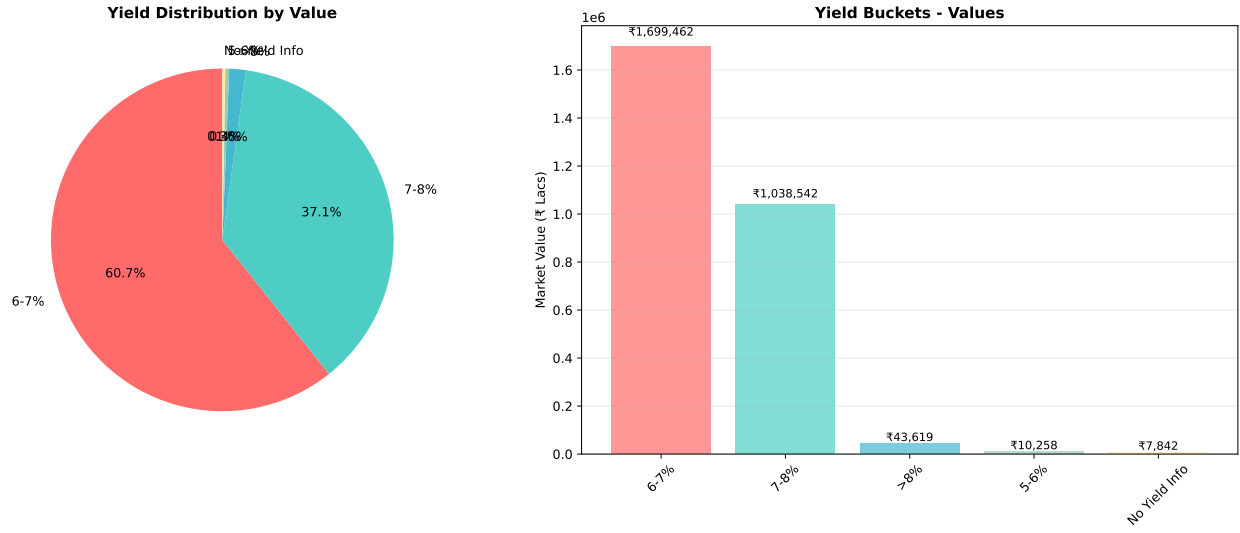


Figure 4: Yield Bucket Distribution

6.2 Yield Summary

Table 4: Yield Bucket Analysis

	Yield Bucket	Holdings	Market Value	% to NAV
0	5-6%	18	10,258	0.4%
1	6-7%	117	1,699,462	59.4%
2	7-8%	80	1,038,542	36.3%
3	>8%	8	43,619	1.5%
4	No Yield Info	1	7,842	0.3%

7 Maturity Analysis

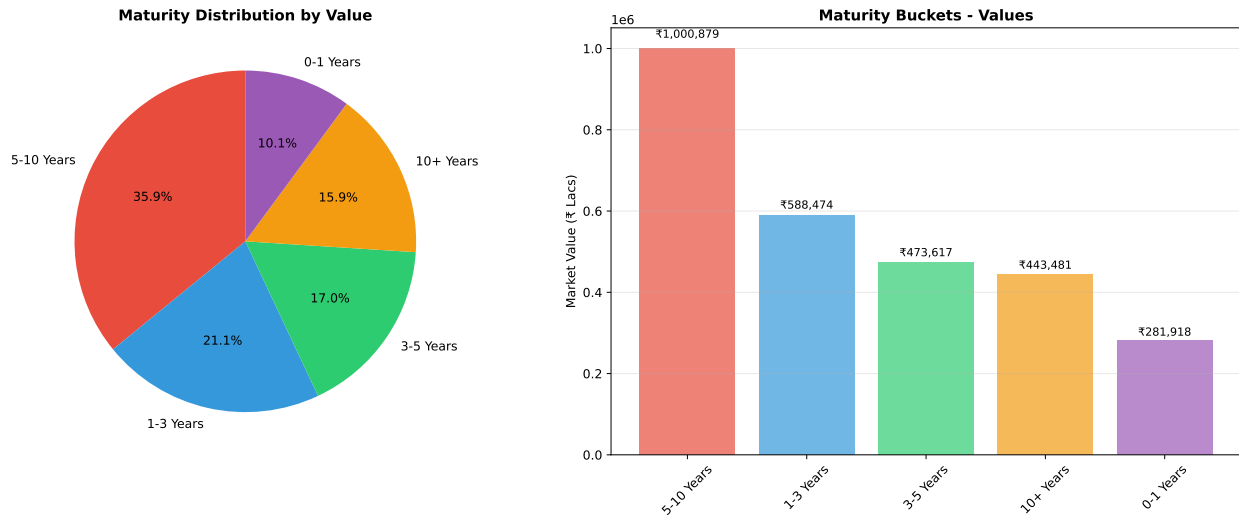


Figure 5: Maturity Distribution (Where Available)

Maturity Bucket Summary

	Maturity Bucket	Holdings	Market Value	% to NAV
0	0-1 Years	38	281,918	9.8%
1	1-3 Years	63	588,474	20.6%
2	3-5 Years	37	473,617	16.6%
3	5-10 Years	65	1,000,879	35.0%
4	10+ Years	14	443,481	15.5%

8 Fund Performance Metrics

8.1 Key Performance Indicators

Table 6: Fund Performance Summary

	Metric	Value
0	Total Portfolio Value	2,799,722 Lacs
1	Number of Holdings	224
2	Weighted Average Yield	6.90%
3	AAA Rated Holdings	74.7%
4	Top 10 Holdings Concentration	37.0%
5	Average Holding Size	12499 Lacs

Fund Analysis Generated: 2025-09-07 21:26:21

Portfolio Data as of Analysis Date | Total Holdings: 224 | Total Value: 2,799,722 Lacs

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