

Fund Portfolio Analysis Report

Individual Fund Deep Dive

Fund Overview

ICICI Corporate Bond Fund - Portfolio Analysis

Portfolio Summary: - Total Holdings: 199 - Portfolio Value: 3,177,005 Lacs - Weighted Average Yield: 6.85% - Analysis Date: 2025-09-07

Top Holdings Analysis

Top 10 Holdings by Value

#	Instrument	Market Value	% NAV	Yield	Rating
1	Government Securities	192,763	5.82%	7.28%	SOVEREIGN
2	Government Securities	123,982	3.74%	6.52%	SOVEREIGN
3	NABARD **	111,324	3.36%	6.60%	AAA
4	LIC Housing Finance Ltd. **	110,061	3.32%	7.36%	AAA
5	NABARD **	97,353	2.94%	6.73%	AAA
6	Pipeline Infrastructure Pvt Ltd. **	83,391	2.52%	7.01%	AAA
7	Government Securities	60,167	1.82%	7.24%	SOVEREIGN
8	Bharat Petroleum Corporation Ltd. **	59,486	1.80%	6.23%	AAA
9	Rural Electrification Corporation Ltd. **	53,050	1.60%	6.52%	AAA
10	India Universal Trust AL1 **	51,492	1.56%	7.96%	AAA

Holdings Concentration

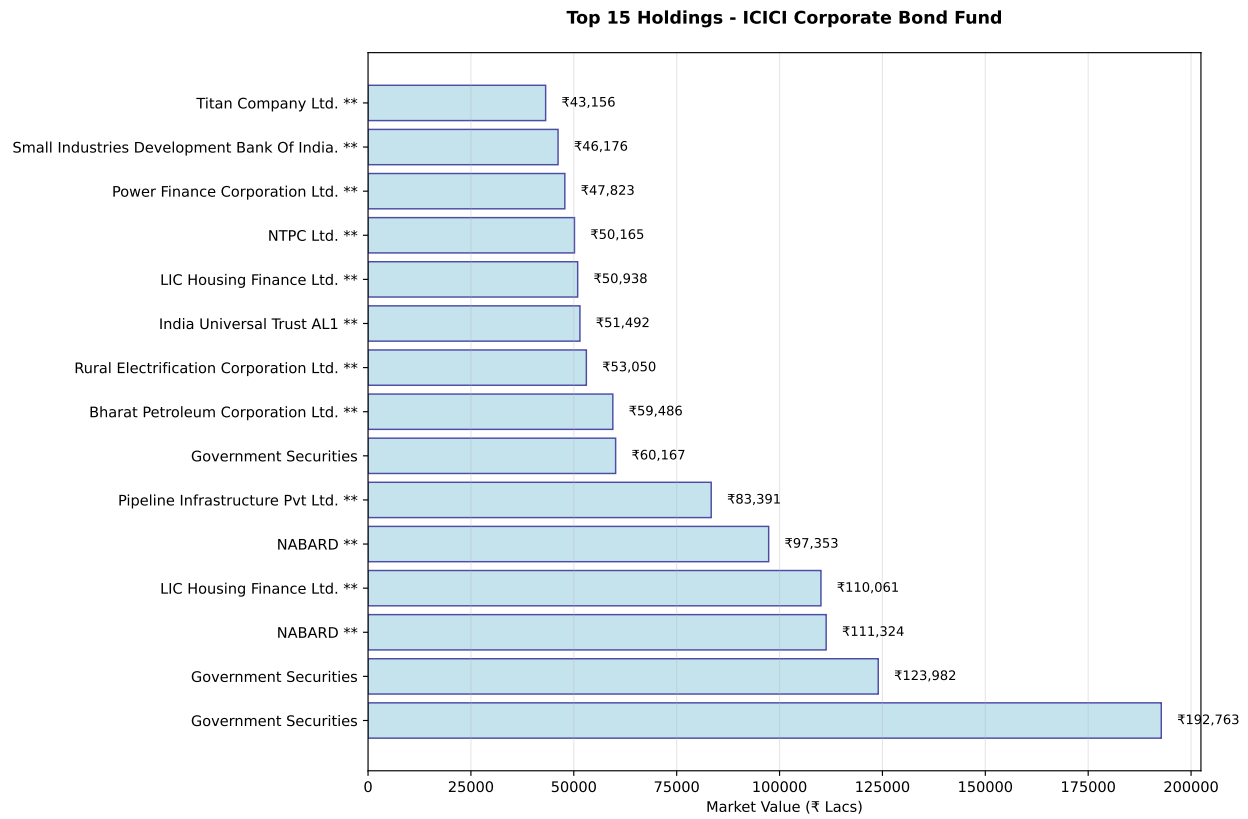


Figure 1: Portfolio Concentration - Top 15 Holdings

Credit Rating Analysis

Rating Distribution

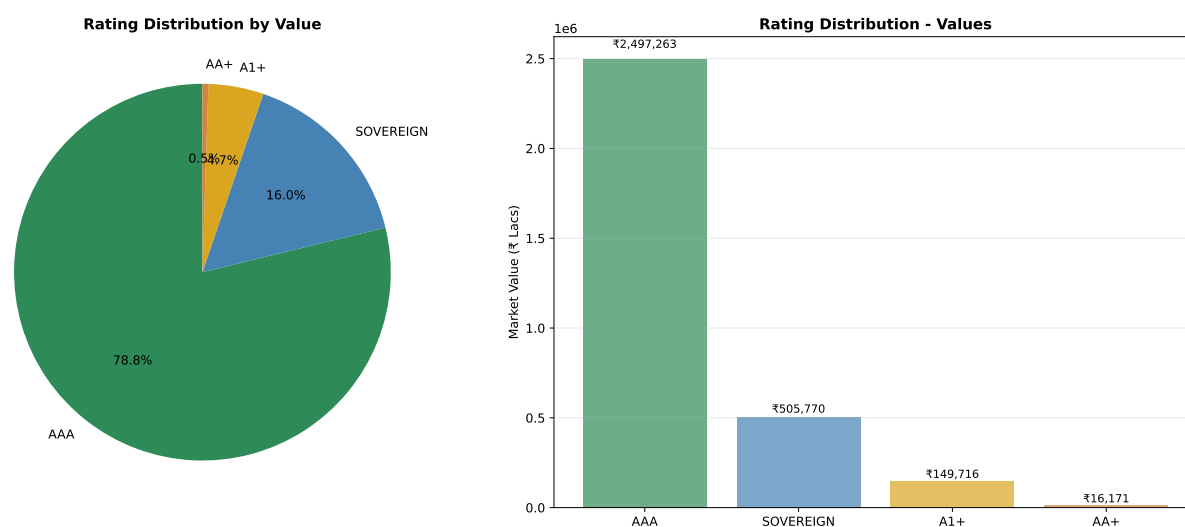


Figure 2: Credit Rating Distribution

Rating Summary

Rating	Holdings Count	Market Value	NAV %
A1+	17	149,716	4.5%
AA+	1	16,171	0.5%
AAA	164	2,497,263	75.4%
SOVEREIGN	16	505,770	15.3%

Issuer Analysis

Top Issuers in Portfolio

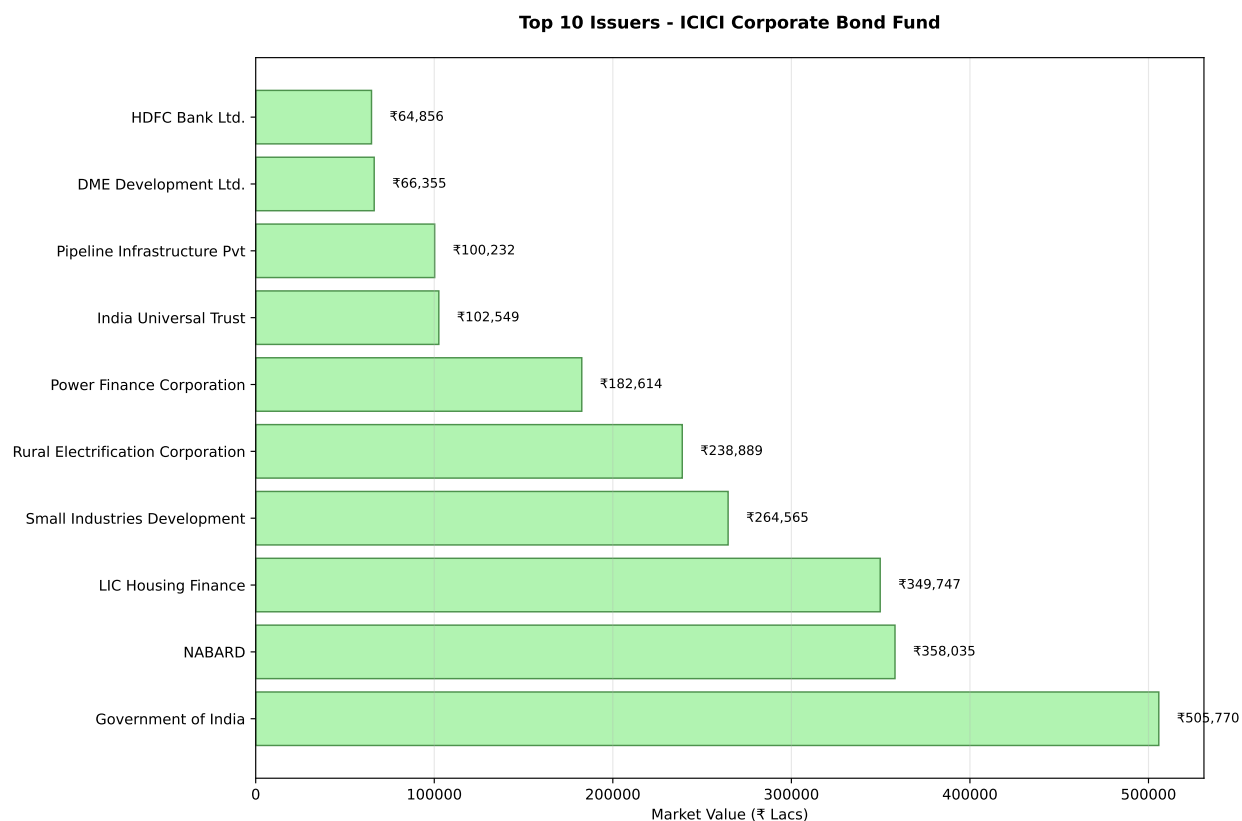


Figure 3: Top 10 Issuers by Exposure

Issuer Concentration Table

Issuer	Holdings	Market Value	% to NAV
Government of India	16	505,770	15.27%
NABARD	11	358,035	10.81%
LIC Housing Finance	24	349,747	10.56%
Small Industries Development	15	264,565	7.99%
Rural Electrification Corporation	19	238,889	7.22%
Power Finance Corporation	13	182,614	5.52%
India Universal Trust	3	102,549	3.10%
Pipeline Infrastructure Pvt	3	100,232	3.03%
DME Development Ltd.	11	66,355	2.00%
HDFC Bank Ltd.	6	64,856	1.96%
Bharat Petroleum Corporation	1	59,486	1.80%
Summit Digital Infrastructure	3	59,367	1.79%
Tata Capital Housing	4	58,625	1.77%
Jamnagar Utilities &	3	52,656	1.59%
NTPC Ltd.	1	50,165	1.52%

Yield Analysis

Yield Distribution

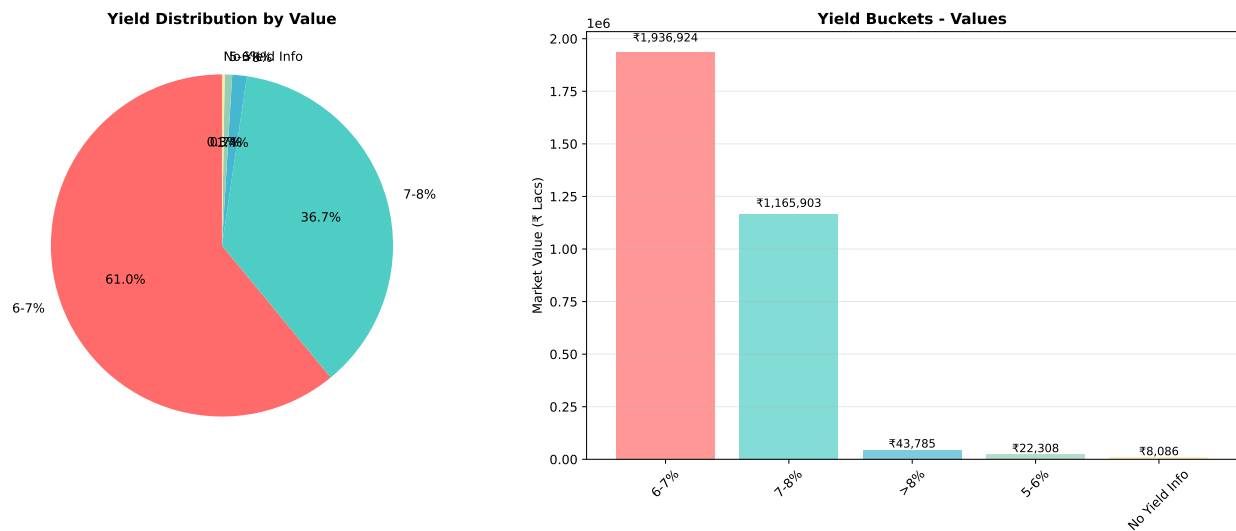


Figure 4: Yield Bucket Distribution

Yield Summary

Yield Bucket	Holdings	Market Value	% to NAV
5-6%	6	22,308	0.7%
6-7%	126	1,936,924	58.5%
7-8%	57	1,165,903	35.2%
>8%	9	43,785	1.3%
No Yield Info	1	8,086	0.2%

Maturity Analysis

****No detailed maturity information available for this fund****

Maturity data is limited in the current dataset. Where available, it will be displayed above.

Fund Performance Metrics

Key Performance Indicators

Metric	Value
Total Portfolio Value	3,177,005 Lacs

Number of Holdings	199
Weighted Average Yield	6.85%
AAA Rated Holdings	78.6%
Top 10 Holdings Concentration	28.5%
Average Holding Size	15965 Lacs

Risk Assessment

Portfolio Risk Indicators

Credit Risk: - Credit quality is maintained through focus on high-rated instruments - Rating distribution shows concentration in {python f"AAA rated holdings" if len(aaa_holdings) > 0 else "top-rated securities"}

Concentration Risk: - Top 10 holdings represent {python f"{top_10_value:.1f}%" if 'top_10_value' in locals() else "a significant portion"} of the portfolio - Issuer diversification across {python len(fund_issuers)} different entities

Interest Rate Risk: - Portfolio maturity profile {python "shows balanced distribution across time buckets" if len(fund_maturity) > 0 and len(fund_maturity[fund_maturity['Maturity_Bucket'] != 'No Maturity Info']) > 0 else "requires further maturity data for complete assessment"}

Yield Characteristics: - Weighted average yield of {python f"{avg_yield:.2f}%" } indicates current income generation potential - Yield distribution across buckets shows portfolio positioning

Fund Analysis Generated: {python pd.Timestamp.now().strftime('%Y-%m-%d %H:%M:%S')}

Portfolio Data as of Analysis Date / Total Holdings: {python total_holdings} / Total Value: {python f"{total_value:,.0f}" } Lacs