

# Fund Portfolio Analysis Report

Individual Fund Deep Dive

Portfolio Analytics Team

2025-09-07

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## 1 Fund Overview

## 2 SBI Corporate Bond Fund - Portfolio Analysis

**Portfolio Summary:** - Total Holdings: 101 - Portfolio Value: 2,402,572 Lacs - Weighted Average Yield: 6.91% - Analysis Date: 2025-09-07

### 3 Top Holdings Analysis

#### 3.1 Top 10 Holdings by Value

Table 1: Top 10 Holdings (Sorted by Market Value)

	#	Instrument	Market Value	% NAV	Yield	Rating
50	1	6.79% CGL 2034	236,007	9.34%	6.52%	SOVEREIGN
51	2	Reliance Industries Ltd.	93,350	3.70%	6.96%	AAA
52	3	7.09% CGL 2054	83,118	3.29%	7.15%	SOVEREIGN
53	4	State Bank of India( Tier II Bond under Basel ...	82,459	3.26%	6.25%	AAA
54	5	National Bank for Agriculture and Rural Develo...	79,409	3.14%	6.77%	AAA
55	6	Pipeline Infrastructure Pvt Ltd.	70,681	2.80%	6.76%	AAA
56	7	7.12% State Government of Maharashtra 2036	65,333	2.59%	7.07%	SOVEREIGN
57	8	India Universal Trust AL2 (Obligor - HDFC Bank...	61,557	2.44%	7.83%	AAA
58	9	LIC Housing Finance Ltd.	61,480	2.43%	6.97%	AAA
59	10	Bajaj Finance Ltd.	60,750	2.41%	7.23%	AAA

#### 3.2 Holdings Concentration

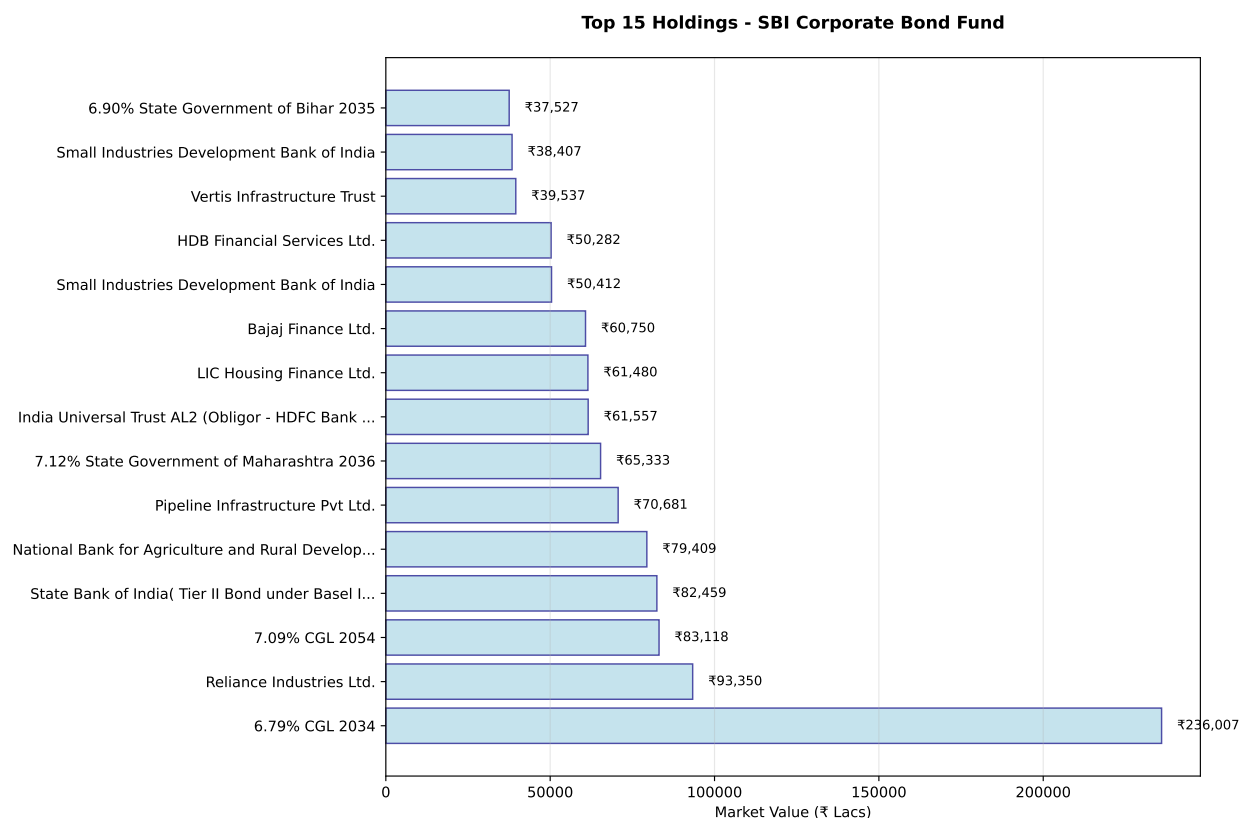


Figure 1: Portfolio Concentration - Top 15 Holdings

## 4 Credit Rating Analysis

### 4.1 Rating Distribution

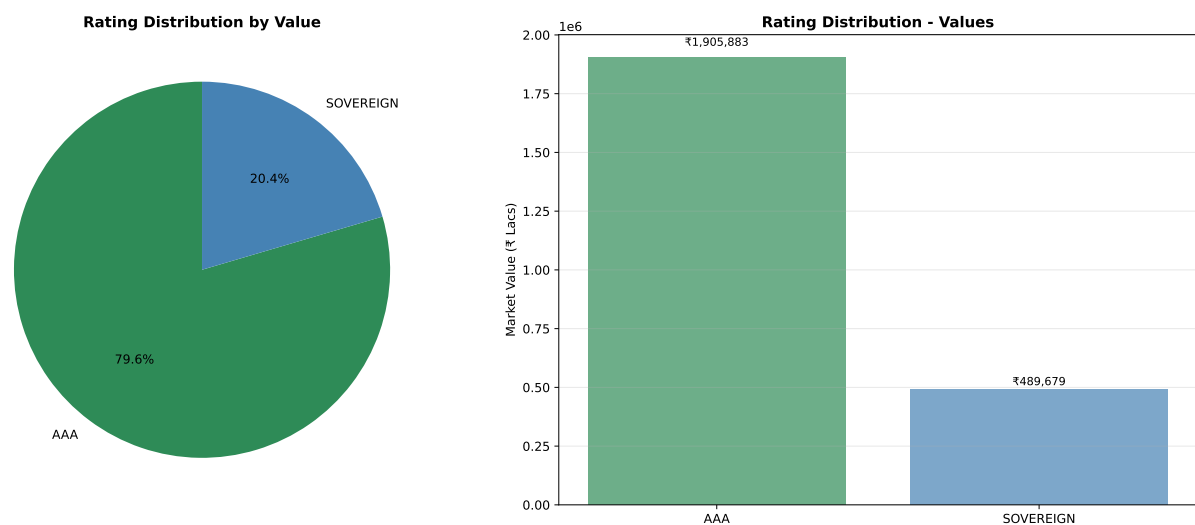


Figure 2: Credit Rating Distribution

### 4.2 Rating Summary

Table 2: Credit Rating Breakdown

	Rating	Holdings Count	Market Value	NAV %
14	AAA	88	1,905,883	75.5%
15	SOVEREIGN	12	489,679	19.4%

## 5 Issuer Analysis

### 5.1 Top Issuers in Portfolio

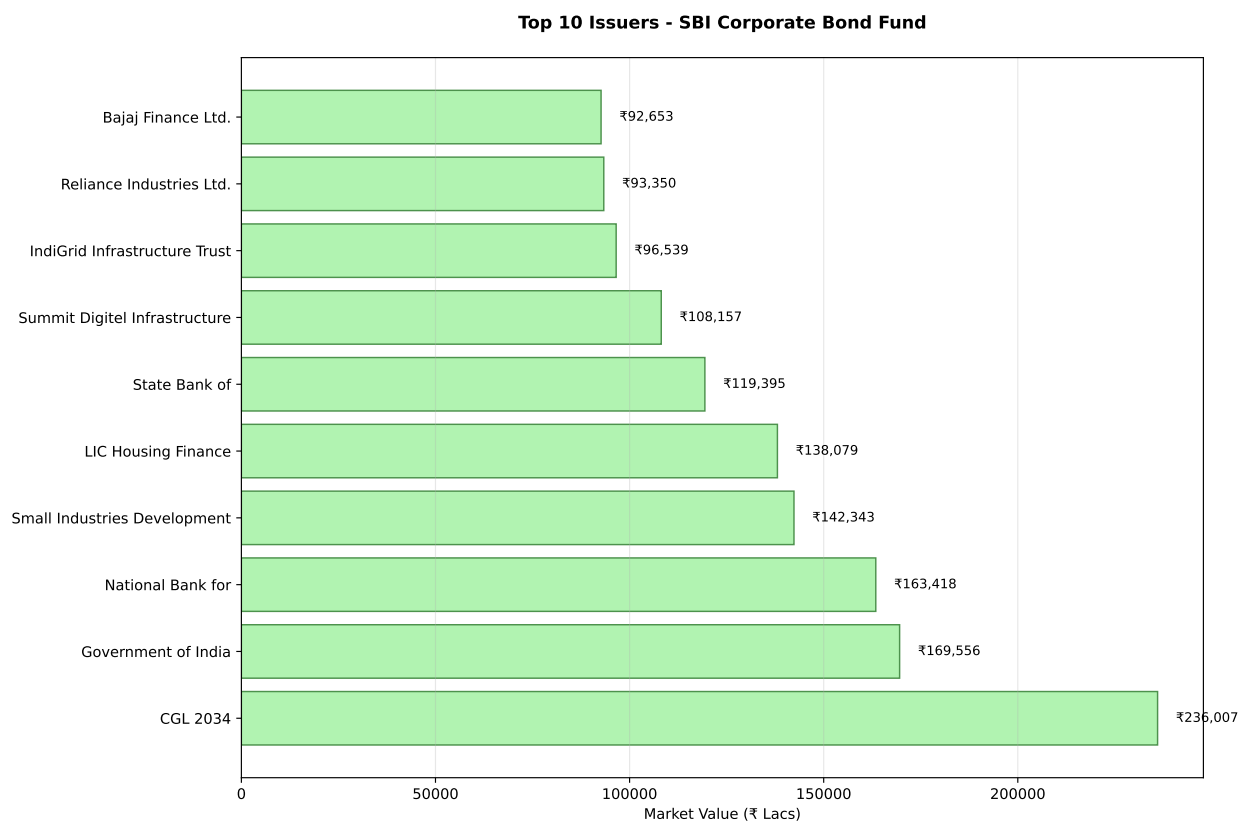


Figure 3: Top 10 Issuers by Exposure

### 5.2 Issuer Concentration Table

Table 3: Top 15 Issuers Summary

	Issuer	Holdings	Market Value	% to NAV
251	CGL 2034	1	236,007	9.34%
252	Government of India	9	169,556	6.72%
253	National Bank for	6	163,418	6.46%
254	Small Industries Development	4	142,343	5.64%
255	LIC Housing Finance	8	138,079	5.46%
256	State Bank of	2	119,395	4.72%
257	Summit Digitel Infrastructure	4	108,157	4.28%
258	IndiGrid Infrastructure Trust	6	96,539	3.83%
259	Reliance Industries Ltd.	1	93,350	3.70%
260	Bajaj Finance Ltd.	4	92,653	3.68%
261	Tata Capital Housing	4	89,022	3.53%
262	CGL 2054	1	83,118	3.29%

	Issuer	Holdings	Market Value	% to NAV
263	HDB Financial Services	4	80,312	3.18%
264	REC Ltd.	4	71,300	2.82%
265	Pipeline Infrastructure Pvt	1	70,681	2.80%

## 6 Yield Analysis

### 6.1 Yield Distribution

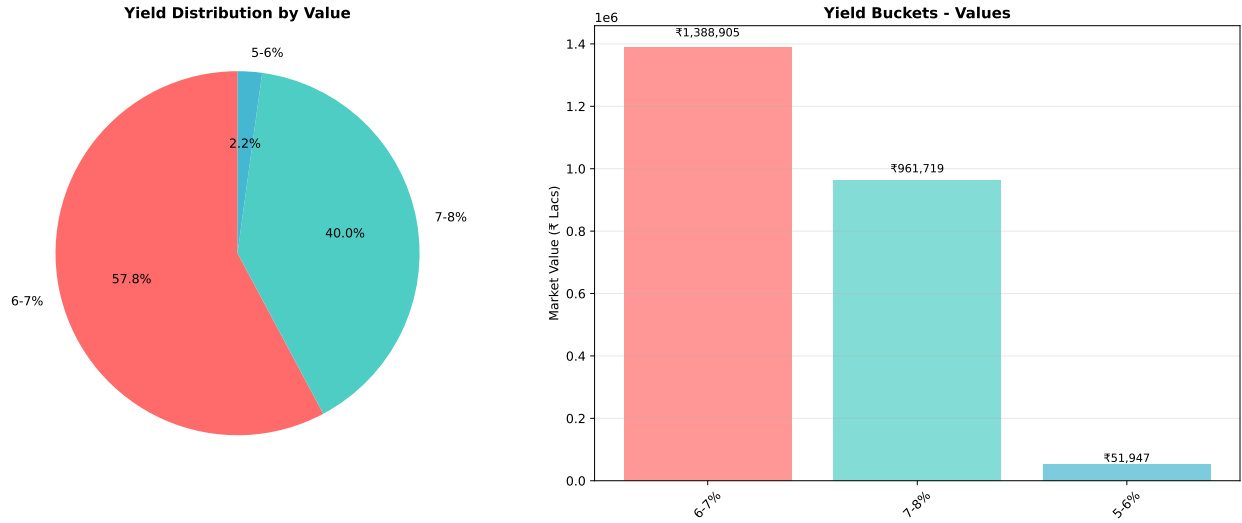


Figure 4: Yield Bucket Distribution

### 6.2 Yield Summary

Table 4: Yield Bucket Analysis

	Yield Bucket	Holdings	Market Value	% to NAV
23	5-6%	3	51,947	2.1%
24	6-7%	57	1,388,905	55.0%
25	7-8%	41	961,719	38.1%

## 7 Maturity Analysis

**\*\*No detailed maturity information available for this fund\*\***

Maturity data is limited in the current dataset. Where available, it will be displayed above.

## 8 Fund Performance Metrics

### 8.1 Key Performance Indicators

Table 5: Fund Performance Summary

	Metric	Value
0	Total Portfolio Value	2,402,572 Lacs
1	Number of Holdings	101
2	Weighted Average Yield	6.91%
3	AAA Rated Holdings	79.3%
4	Top 10 Holdings Concentration	35.4%
5	Average Holding Size	23788 Lacs

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*Fund Analysis Generated: 2025-09-07 21:27:37*

*Portfolio Data as of Analysis Date | Total Holdings: 101 | Total Value: 2,402,572 Lacs*

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