

Fund Portfolio Analysis Report

Individual Fund Deep Dive

Portfolio Analytics Team

2025-09-07

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1 Fund Overview

2 NIPPON Corporate Bond Fund - Portfolio Analysis

Portfolio Summary: - **Total Holdings:** 139 - **Portfolio Value:** 961,587 Lacs - **Weighted Average Yield:** 6.83% - **Analysis Date:** 2025-09-07

3 Top Holdings Analysis

3.1 Top 10 Holdings by Value

Table 1: Top 10 Holdings (Sorted by Market Value)

	#	Instrument	Market Value	% NAV	Yield	Rating
40	1	7.02% Government of India	41,580	4.15%	6.30%	SOVEREIGN
41	2	6.92% Government of India	35,704	3.57%	6.81%	SOVEREIGN
42	3	6.79% Government of India	33,832	3.38%	6.52%	SOVEREIGN
43	4	7.1% Government of India	23,451	2.34%	6.56%	SOVEREIGN
44	5	7.48% National Bank For Agriculture and Rural ...	22,474	2.24%	6.69%	AAA
45	6	7.64% National Bank For Agriculture and Rural ...	21,141	2.11%	6.77%	AAA
46	7	7.49% Small Industries Dev Bank of India**	20,484	2.05%	6.75%	AAA
47	8	7.86% Aditya Birla Housing Finance Limited**	20,402	2.04%	7.12%	AAA
48	9	7.34% Small Industries Dev Bank of India	18,332	1.83%	6.75%	AAA
49	10	6.6% REC Limited**	17,525	1.75%	6.51%	AAA

3.2 Holdings Concentration

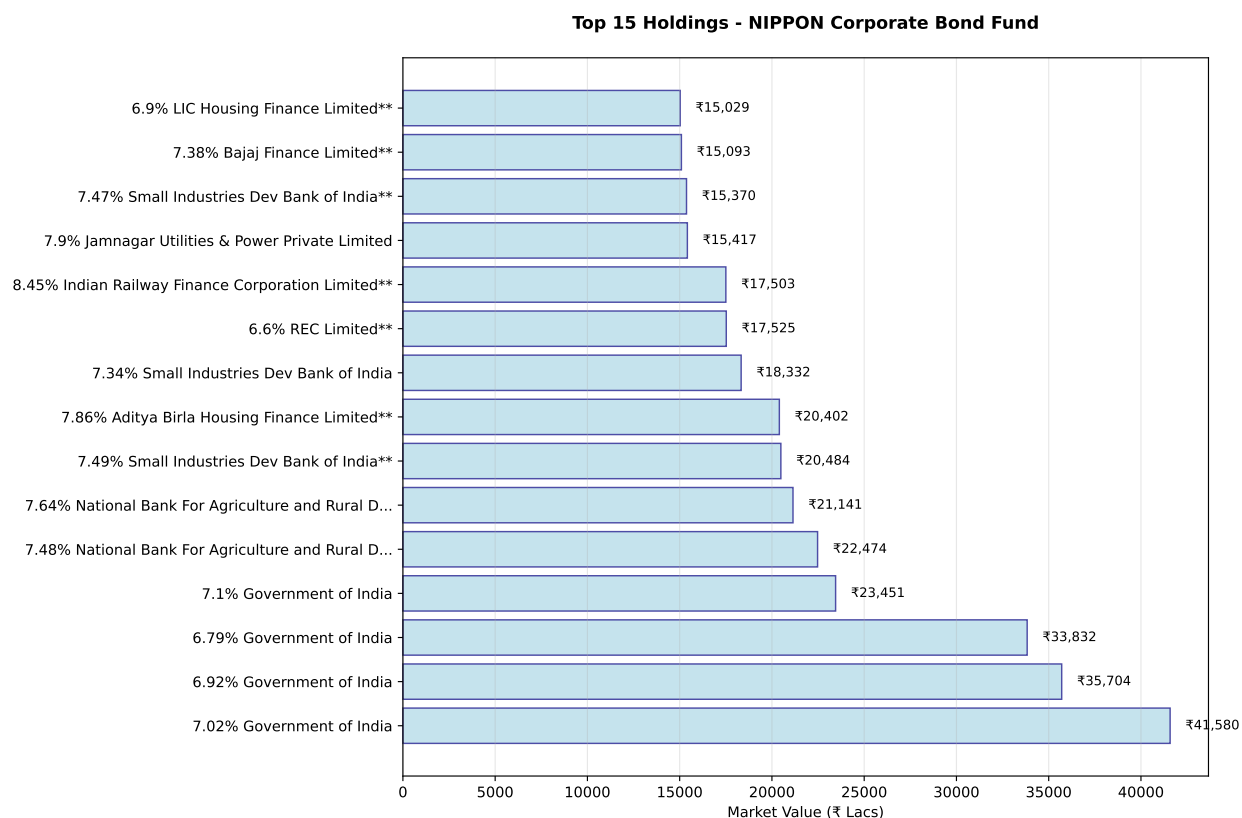


Figure 1: Portfolio Concentration - Top 15 Holdings

4 Credit Rating Analysis

4.1 Rating Distribution

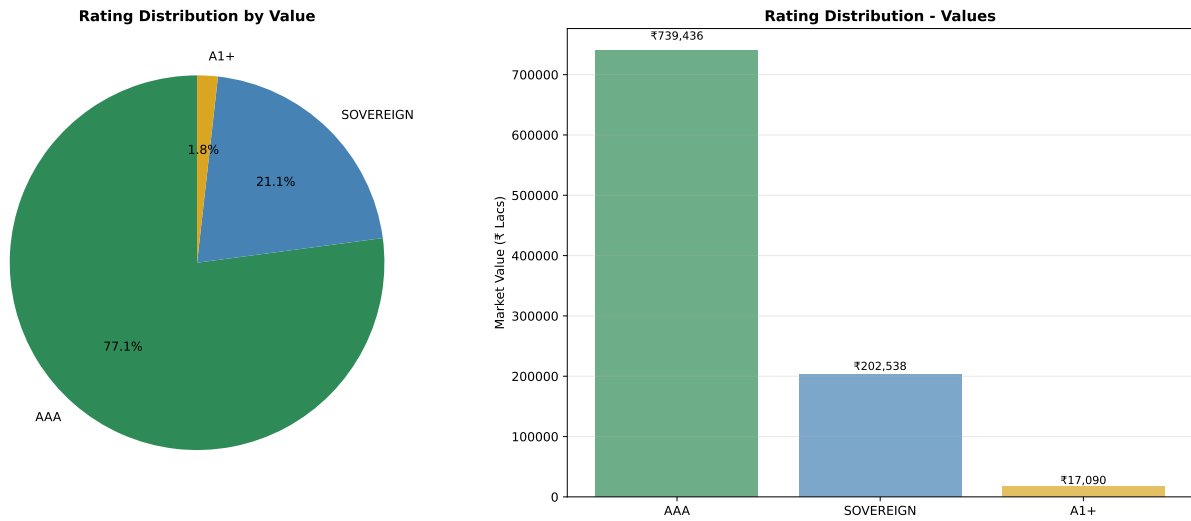


Figure 2: Credit Rating Distribution

4.2 Rating Summary

Table 2: Credit Rating Breakdown

	Rating	Holdings Count	Market Value	NAV %
11	A1+	2	17,090	1.7%
12	AAA	116	739,436	73.8%
13	SOVEREIGN	20	202,538	20.2%

5 Issuer Analysis

5.1 Top Issuers in Portfolio

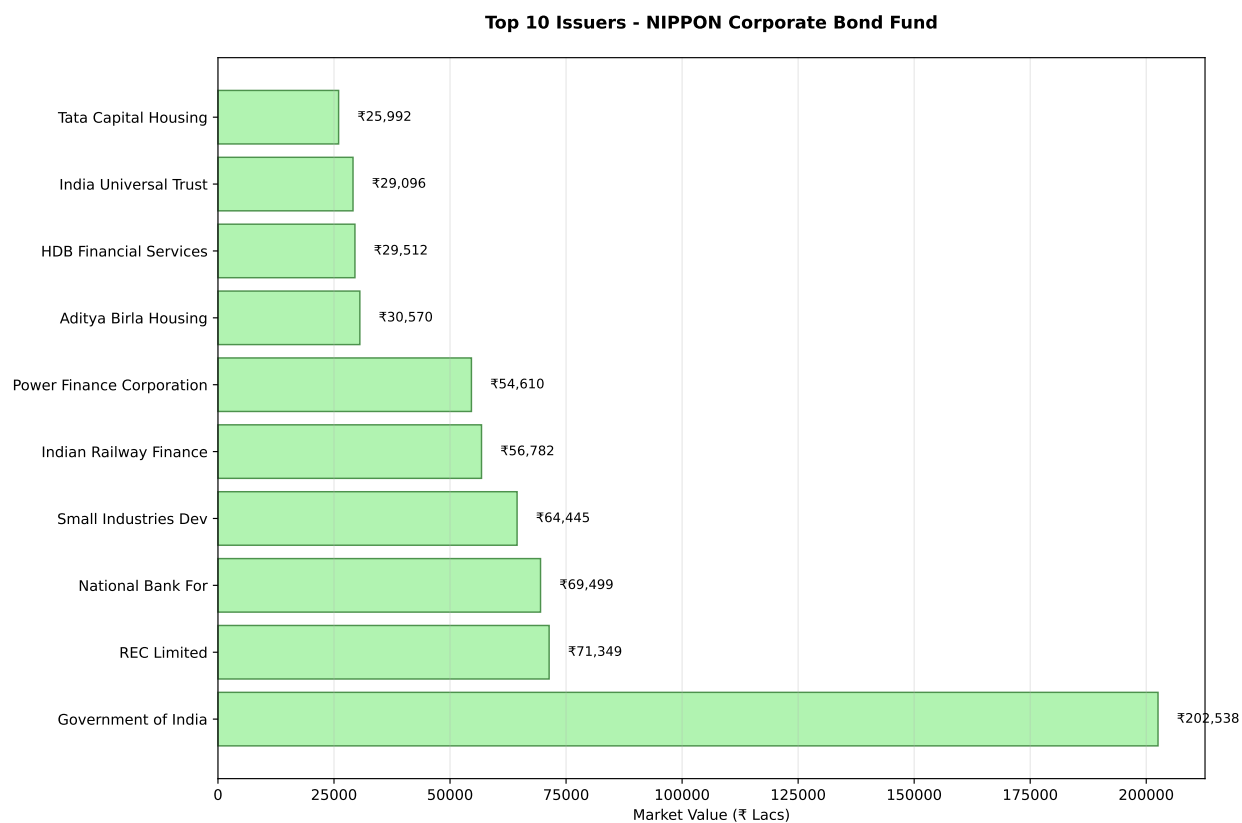


Figure 3: Top 10 Issuers by Exposure

5.2 Issuer Concentration Table

Table 3: Top 15 Issuers Summary

	Issuer	Holdings	Market Value	% to NAV
207	Government of India	20	202,538	20.22%
208	REC Limited	18	71,349	7.11%
209	National Bank For	8	69,499	6.93%
210	Small Industries Dev	5	64,445	6.44%
211	Indian Railway Finance	10	56,782	5.67%
212	Power Finance Corporation	11	54,610	5.44%
213	Aditya Birla Housing	3	30,570	3.06%
214	HDB Financial Services	5	29,512	2.94%
215	India Universal Trust	2	29,096	2.90%
216	Tata Capital Housing	4	25,992	2.59%
217	LIC Housing Finance	3	21,694	2.17%
218	Summit Digitel Infrastructure	2	21,443	2.14%

	Issuer	Holdings	Market Value	% to NAV
219	Bajaj Finance Limited	3	19,197	1.92%
220	Aditya Birla Capital	2	17,602	1.76%
221	National Highways Authority	6	16,168	1.62%

6 Yield Analysis

6.1 Yield Distribution

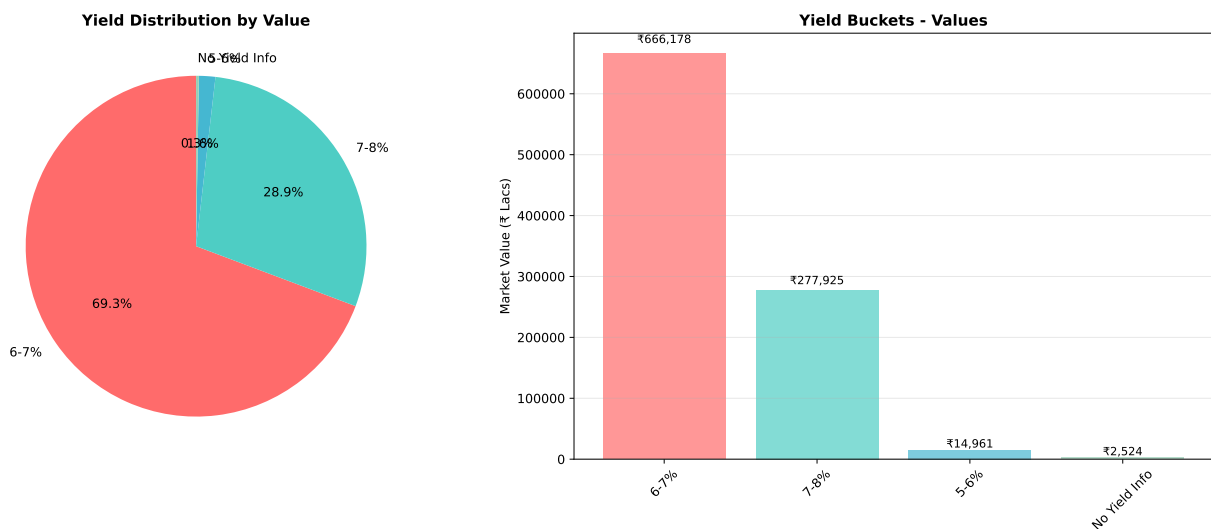


Figure 4: Yield Bucket Distribution

6.2 Yield Summary

Table 4: Yield Bucket Analysis

	Yield Bucket	Holdings	Market Value	% to NAV
19	5-6%	2	14,961	1.5%
20	6-7%	95	666,178	66.5%
21	7-8%	41	277,925	27.7%
22	No Yield Info	1	2,524	0.2%

7 Maturity Analysis

****No detailed maturity information available for this fund****

Maturity data is limited in the current dataset. Where available, it will be displayed above.

8 Fund Performance Metrics

8.1 Key Performance Indicators

Table 5: Fund Performance Summary

	Metric	Value
0	Total Portfolio Value	961,587 Lacs
1	Number of Holdings	139
2	Weighted Average Yield	6.83%
3	AAA Rated Holdings	76.9%
4	Top 10 Holdings Concentration	25.5%
5	Average Holding Size	6918 Lacs

Fund Analysis Generated: 2025-09-07 21:27:19

Portfolio Data as of Analysis Date | Total Holdings: 139 | Total Value: 961,587 Lacs

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