

# Fund Portfolio Analysis Report

Individual Fund Deep Dive

## Fund Overview

### HDFC Corporate Bond Fund - Portfolio Analysis

**Portfolio Summary:** - Total Holdings: 228 - Portfolio Value: 3,486,918 Lacs - Weighted Average Yield: 6.89% - Analysis Date: 2025-09-07

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## Top Holdings Analysis

### Top 10 Holdings by Value

#	Instrument	Market Value	% NAV	Yield	Rating
1	6.92% GOI MAT 181139	239,727	6.66%	6.81%	SOVEREIGN
2	Bajaj Finance Ltd.	113,265	3.15%	7.44%	AAA
3	Floating Rate GOI 2033	92,516	2.57%	7.35%	SOVEREIGN
4	State Bank of India (Tier 2 - Basel III)^	80,500	2.24%	7.25%	AAA
5	6.68% GOI MAT 070740	77,528	2.16%	6.79%	SOVEREIGN
6	HDFC Bank Ltd.£^	51,795	1.44%	7.17%	AAA
7	Small Industries Development Bank^	51,069	1.42%	6.67%	AAA
8	LIC Housing Finance Ltd.^	51,063	1.42%	6.82%	AAA
9	Floating Rate GOI 2034	48,569	1.35%	6.76%	SOVEREIGN
10	REC Limited.^	47,408	1.32%	6.67%	AAA

## Holdings Concentration

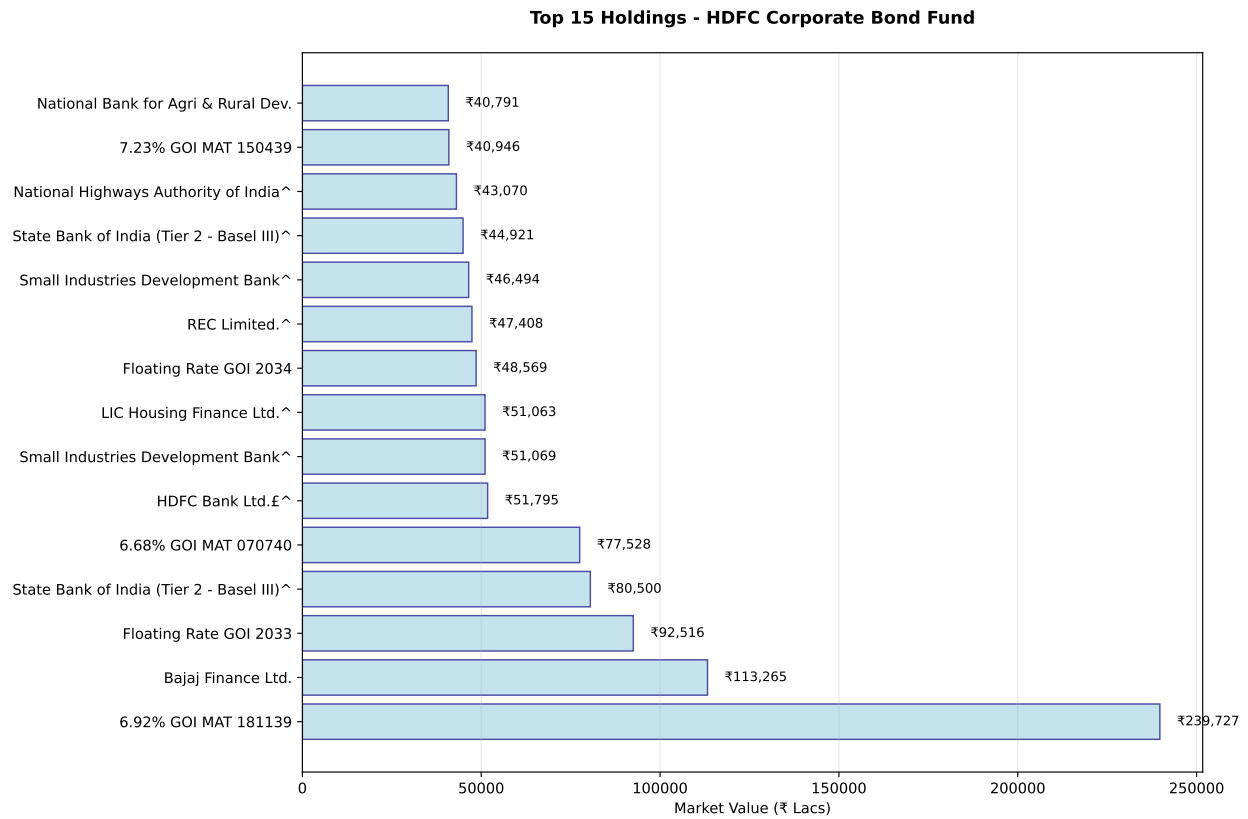


Figure 1: Portfolio Concentration - Top 15 Holdings

# Credit Rating Analysis

## Rating Distribution

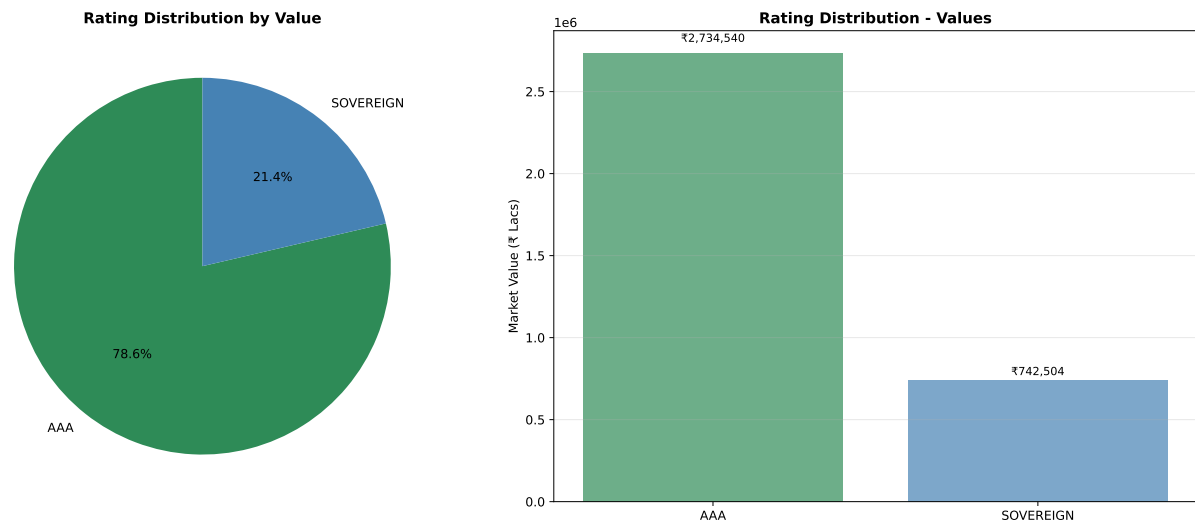


Figure 2: Credit Rating Distribution

## Rating Summary

Rating	Holdings Count	Market Value	NAV %
AAA	188	2,734,540	76.0%
SOVEREIGN	39	742,504	20.7%

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## Issuer Analysis

### Top Issuers in Portfolio

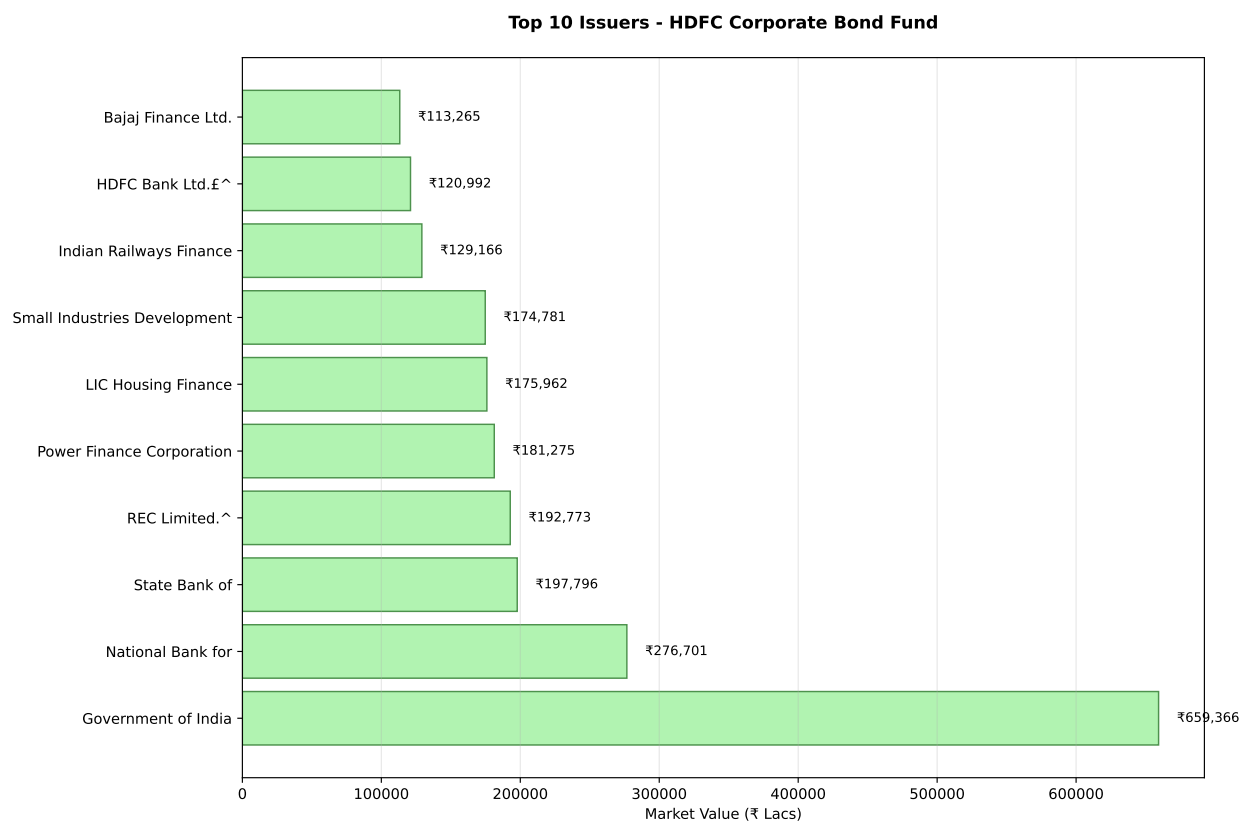


Figure 3: Top 10 Issuers by Exposure

### Issuer Concentration Table

Issuer	Holdings	Market Value	% to NAV
Government of India	21	659,366	18.34%
National Bank for	15	276,701	7.70%
State Bank of	8	197,796	5.49%
REC Limited. ^	14	192,773	5.35%
Power Finance Corporation	19	181,275	5.05%
LIC Housing Finance	10	175,962	4.87%
Small Industries Development	8	174,781	4.86%
Indian Railways Finance	13	129,166	3.58%
HDFC Bank Ltd. & ^	5	120,992	3.36%
Bajaj Finance Ltd.	1	113,265	3.15%
Bajaj Housing Finance	8	104,390	2.90%
Housing and Urban	6	91,012	2.53%
HDB Financial Services	4	83,204	2.31%
National Housing Bank ^	4	78,524	2.18%
Pipeline Infrastructure Pvt.	3	70,879	1.97%

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## Yield Analysis

### Yield Distribution

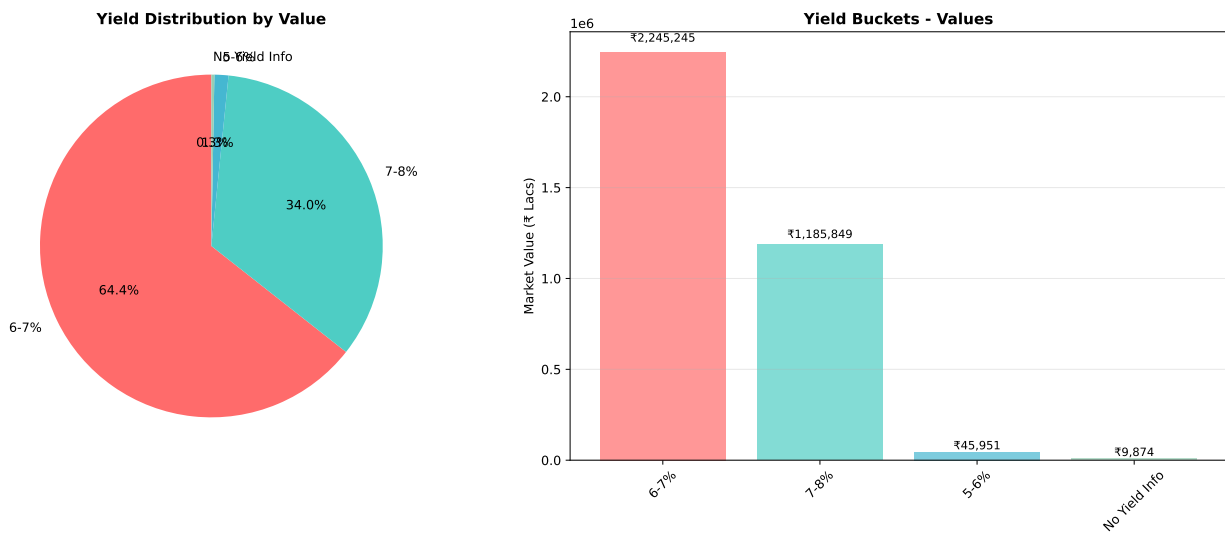


Figure 4: Yield Bucket Distribution

### Yield Summary

Yield Bucket	Holdings	Market Value	% to NAV
5-6%	2	45,951	1.3%
6-7%	156	2,245,245	62.4%
7-8%	69	1,185,849	32.9%
No Yield Info	1	9,874	0.3%

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## Maturity Analysis

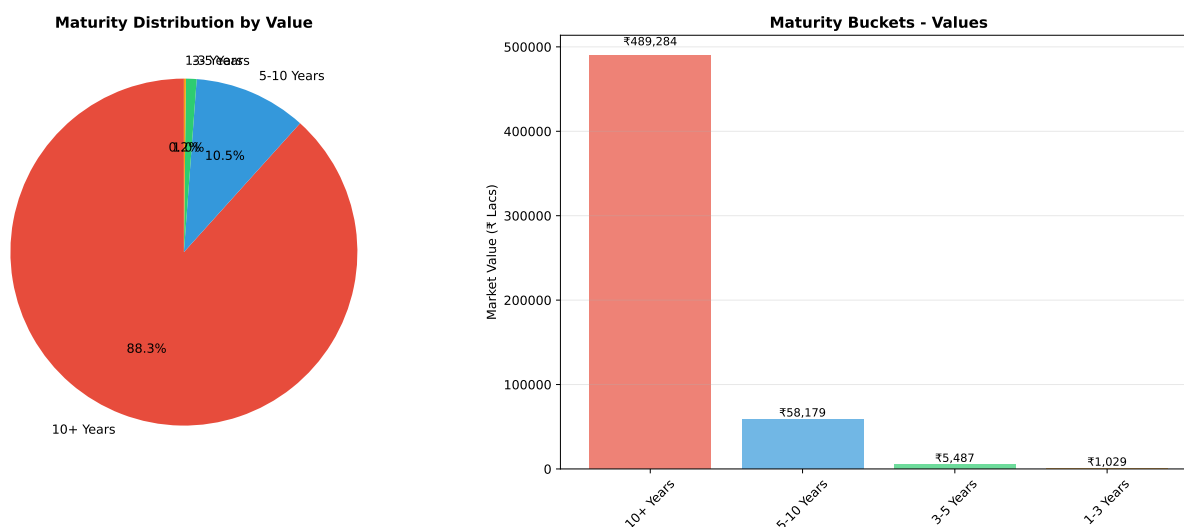


Figure 5: Maturity Distribution (Where Available)

### ## Maturity Bucket Summary

Maturity Bucket	Holdings	Market Value	% to NAV
1-3 Years	1	1,029	0.0%
3-5 Years	2	5,487	0.1%
5-10 Years	5	58,179	1.6%
10+ Years	14	489,284	13.6%

## Fund Performance Metrics

### Key Performance Indicators

Metric	Value
Total Portfolio Value	3,486,918 Lacs
Number of Holdings	228
Weighted Average Yield	6.89%
AAA Rated Holdings	78.4%
Top 10 Holdings Concentration	23.7%
Average Holding Size	15293 Lacs

## Risk Assessment

### Portfolio Risk Indicators

**Credit Risk:** - Credit quality is maintained through focus on high-rated instruments - Rating distribution shows concentration in {python f"AAA rated holdings" if len(aaa\_holdings) > 0 else "top-rated securities"}

**Concentration Risk:** - Top 10 holdings represent {python f"{top\_10\_value:.1f}%" if 'top\_10\_value' in locals() else "a significant portion"} of the portfolio - Issuer diversification across {python len(fund\_issuers)} different entities

**Interest Rate Risk:** - Portfolio maturity profile {python "shows balanced distribution across time buckets" if len(fund\_maturity) > 0 and len(fund\_maturity[fund\_maturity['Maturity\_Bucket'] != 'No Maturity Info']) > 0 else "requires further maturity data for complete assessment"}

**Yield Characteristics:** - Weighted average yield of {python f"{avg\_yield:.2f}%" } indicates current income generation potential - Yield distribution across buckets shows portfolio positioning

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*Fund Analysis Generated: {python pd.Timestamp.now().strftime('%Y-%m-%d %H:%M:%S')}*

*Portfolio Data as of Analysis Date / Total Holdings: {python total\_holdings} / Total Value: {python f"{total\_value:,.0f}" } Lacs*