

Capnalyx Investment Report

| Startup | Score | Rank | Runway | LTV/CAC | MRR | Valuation | Decision |
|-----------|-------|------|--------|---------|----------|------------|----------|
| FinTechX | 80 | 1 | 6.7 | 6.0 | 10000000 | 600000000 | INVEST |
| HealthAI | 40 | 4 | 4.4 | 3.0 | 3200000 | 192000000 | REJECT |
| EduSmart | 60 | 3 | 6.0 | 4.67 | 3600000 | 216000000 | MONITOR |
| RetailPro | 80 | 1 | 7.0 | 6.0 | 30000000 | 2880000000 | INVEST |