INSURANCE PLANNER

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ABSTRACT

There's no doubting that knowing you're financially protected from a variety of unforeseen events can give you more peace of mind. These events can include sudden death, medical emergency, an accident or damage to your vehicle, property etc. Bearing the financial impact of these situations can burn a hole into your pocket. Thus, there is a pressing need of insurance for you and your family for proper coverage and financial support against all risks linked to your life, health and property. Therefore through our project (Insurance Planner) we intend to help our users (clients) settle any claims on their insurance, customize insurance programs and ensure that policy requirements are fulfilled by bringing in a system that involves an individual to enter his requirements or needs, then we filter through the various existing policies and provide them with the best policies. One of the major issues faced while buying an insurance is whom to reach out or which policies to buy. In offline mode, on reaching out to a particular company or agent where they insist to buy their own policies, in such a case there would be no room for comparison. One way to resolve this issue would be to bring in a system that allows ability to draw comparison and provides less risk of fraud, flexibility and easy online process at **zero percent (0%)** commission. Insurance planner brings an unbiased comparison of financial services from all the major insurance companies to our customers. Through this project, we hope to build an easy-to-use yet effective platform for Insurance planning.
Keywords - **online insurance planner**

PROBLEM DEFINITION

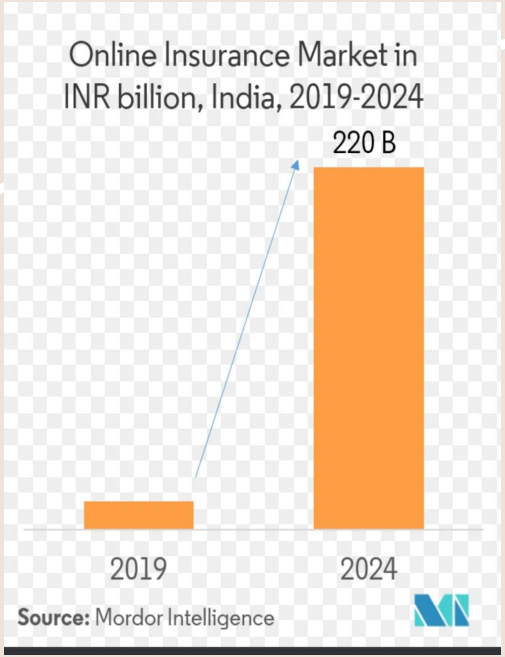
- Confusion in deciding which policies to buy
- No platform for comparison
- People getting biased opinion on policies
- Chances of fraud
- Inconvenience in claiming/buying insurance
- Hefty commission fees of the agent

OBJECTIVE

- To create a platform that simplifies the process of purchasing and claiming insurance.

SCOPE

- Increasing demand for Online Insurance
- The insurance industry as a whole is expanding quickly.



BENEFITS TO ENVIRONMENT/SOCIETY

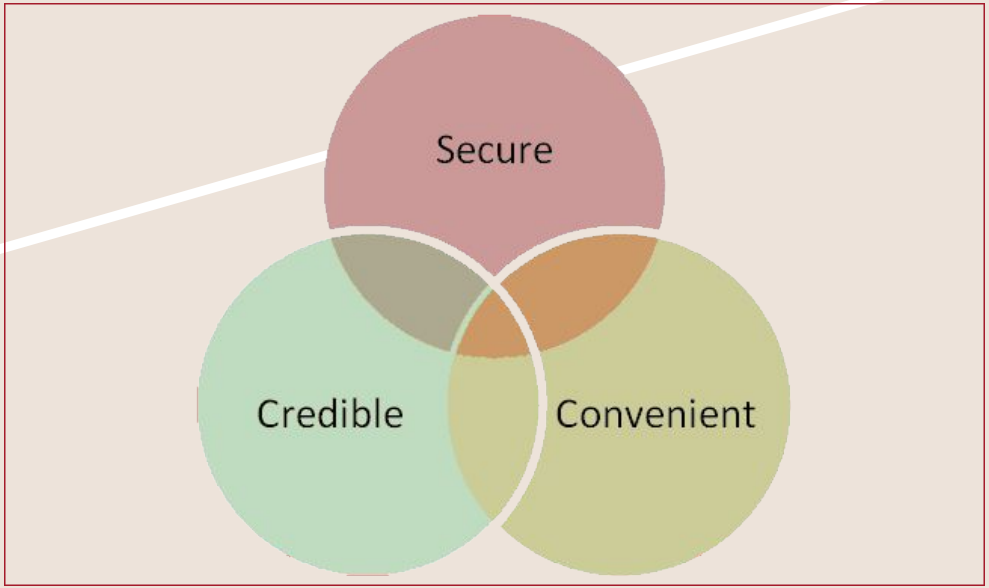
1. **Zero percent (0%)** Commission
2. **No** Paperwork
3. Cost Efficient and saves time
4. Comparison between all the available policies
5. Safe Transactions and password protected

BENEFITS TO ENVIRONMENT/SOCIETY

5. 24/7 Customer Care Support

6. It offers the customer to make an informed choice

7. Faster claims



EXISTING SYSTEMS

- Traditional offline method
- Insurance Company sites
- PolicyBazaar.com
- PolicyPlanner.com

TECHNOLOGY STACK

Front end:

- HTML
- CSS
- JAVASCRIPT

Back End:

- Jquery
- MySQL

PROJECT DESIGN (MODULES)

Our project contains the following modules:

1. INFO module: contains all the information related to our site.
2. LOGIN module: The user can sign in and create an account in this module.
3. ADMIN module: Used for managing and updating database
4. INSURANCE module: shows different types of insurances and their information

PROJECT DESIGN (MODULES)

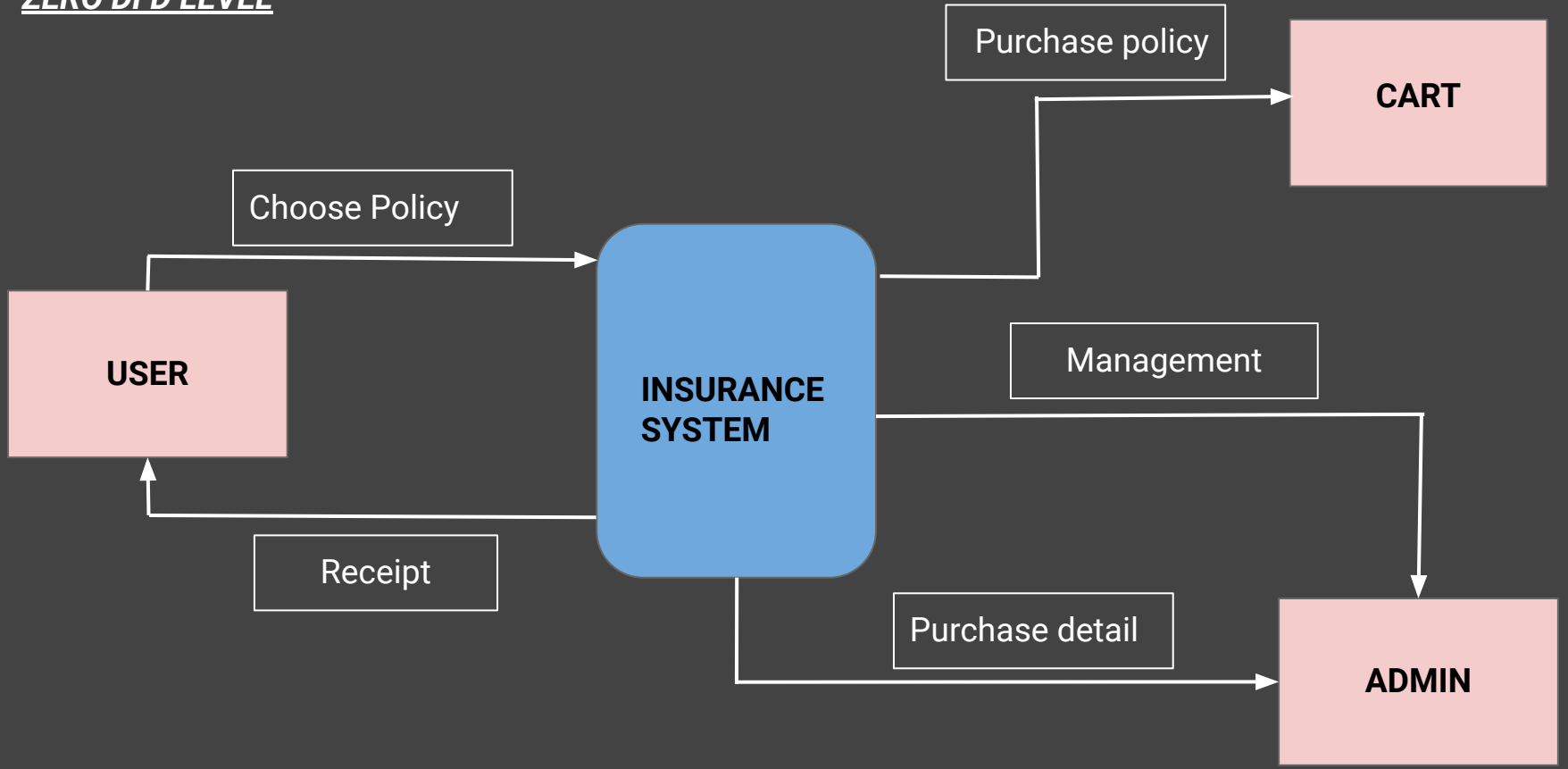
5. POLICY module: shows all the policies sorted out according to the requirements of the user

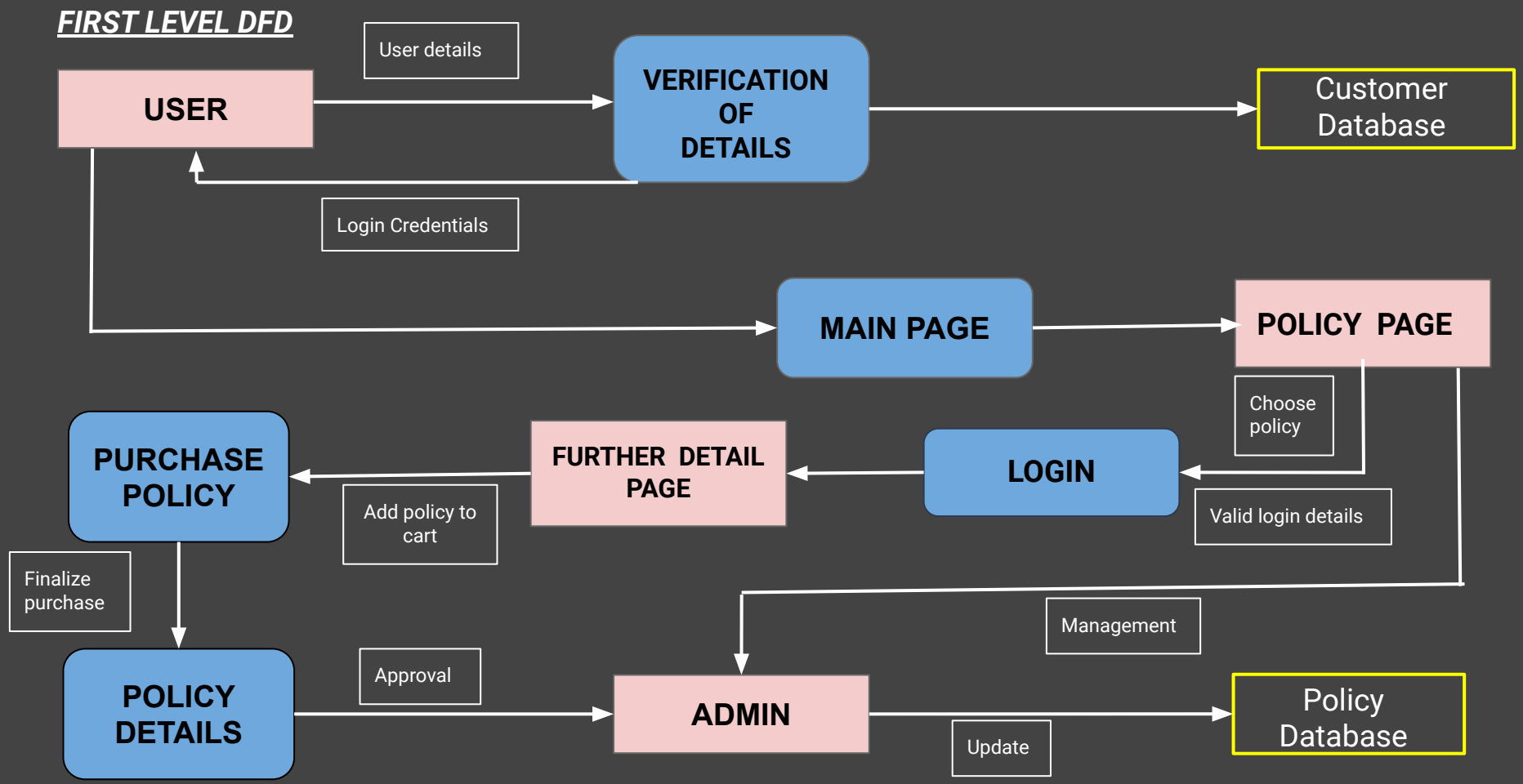
6. POLICY-INFO module: shows all the details of the policy selected.

7. COMPARISON module: shows comparison between the policies.

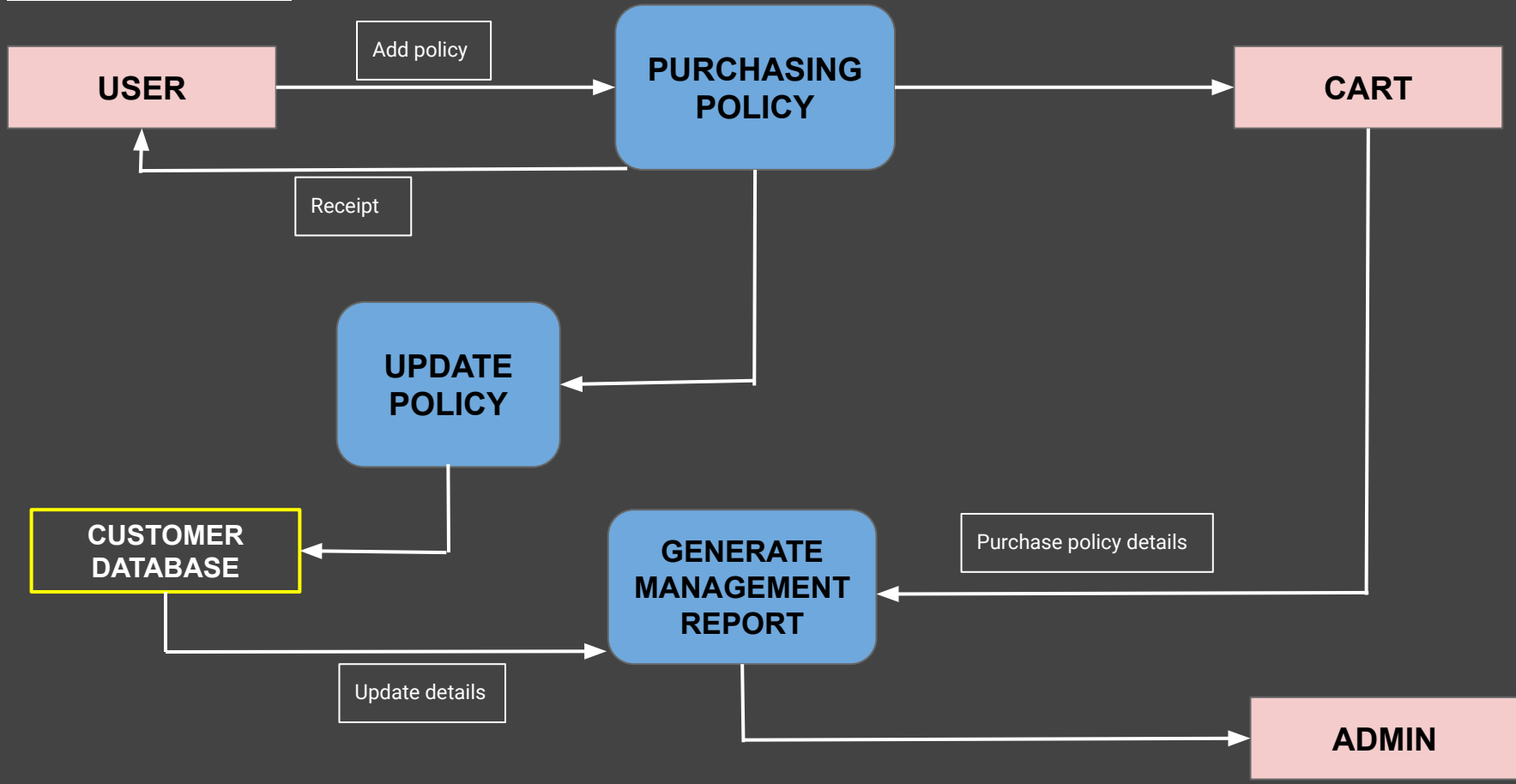
8. PURCHASE module: finalizes the purchase of the policy.

ZERO DFD LEVEL




FIRST LEVEL DFD
User details
USER
VERIFICATION OF DETAILS
Customer Database
Login Credentials
MAIN PAGE
POLICY PAGE
Choose policy
PURCHASE POLICY
FURTHER DETAIL PAGE
LOGIN
Add policy to cart
Valid login details
Finalize purchase
Management
POLICY DETAILS
Approval
ADMIN
Policy Database
Update

SECOND LEVEL DFD



THANK YOU