Migrion - Quick Start Guide

Get up and running with Migrion in 5 minutes!

Step 1: Install Dependencies

```
pip install -r requirements.txt
```

This will install all required packages including Streamlit, Gemini AI, Plotly, and MongoDB drivers.

Step 2: Set Up Environment Variables

1. Copy the example environment file:

```
"bash
copy .env.example .env
2. Edit .env and add your Gemini API key:
""
GEMINI_API_KEY=your_actual_key_here
MONGODB_URI=mongodb://localhost:27017/
```

Getting a Gemini API Key (FREE)

- 1. Go to https://ai.google.dev/
- 2. Click "Get API Key"
- 3. Sign in with your Google account
- 4. Create a new API key
- 5. Copy and paste it into your .env file

Note: The free tier includes 60 requests per minute, which is more than enough for this application!

Step 3: Run the Application

streamlit run app.py

The application will open in your browser at http://localhost:8501

Step 4: Try the Demo

- 1. On the **Home** page, go to the **"Try Demo"** tab
- 2. Click "Load Demo" for Orange League Ventures Technologies
- 3. This loads 250K+ records of realistic synthetic data

Step 5: Explore the Features

🔋 Project Intake

- Navigate to Project Intake from the sidebar
- View the pre-loaded demo company information
- Click "Generate Migration Plan" to see Al-powered planning

📊 Data Quality Analysis

- Go to Data Quality page
- Click "Load Sample Data" to analyze Orange League customer data
- View quality metrics, visualizations, and AI insights

💓 Schema Mapping

- Navigate to Schema Mapping
- Load sample source and target schemas
- Click "Generate Mappings with Al" to see intelligent field matching

★ Knowledge Graph

- Visit Knowledge Graph page
- Select "ERP Entities" graph type
- View interactive relationship visualization

Migration Optimizer

- Go to Optimizer page
- Input your constraints (data size, downtime, users, budget)
- Get Al-recommended migration strategies

MongoDB Migration

- Navigate to Migration Execution
- Load sample source data
- Configure MongoDB connection (optional)
- Run a dry-run migration with progress tracking

Dashboard

- View the **Dashboard** for overall project metrics
- See quality scores, progress charts, and activity feed

Common Use Cases

Use Case 1: Analyze Your Own Data

- 1. Go to **Data Quality** page
- 2. Click "Upload CSV File"
- 3. Select your CSV file
- 4. Click "Analyze Data"
- 5. Review quality metrics and recommendations

Use Case 2: Map Custom Schemas

- 1. Navigate to Schema Mapping
- 2. Choose "Manual JSON Input"
- 3. Paste your source schema JSON
- 4. Paste your target schema JSON
- 5. Click "Generate Mappings with AI"
- 6. Review and edit mappings as needed
- 7. Export to JSON or SQL

Use Case 3: Plan a Migration

1. Go to **Project Intake**

- Click "Create New Project"
- Fill in organization details:
- Company name, industry, size
- Legacy system (e.g., "MySQL Database")
- Target ERP (e.g., "Odoo", "SAP", "Oracle")
- Data volume estimate
- Constraints (downtime, users, budget)
- 4. Click "Generate Migration Plan"
- 5. Review the Al-generated plan with phases, risks, and timeline

Tips for Best Results

6 Gemini API Tips

- The free tier has rate limits (60 requests/minute)
- If you see rate limit errors, wait a few seconds
- Prompts are optimized to use minimal tokens

📊 Data Quality Tips

- Upload CSV files with headers
- Recommended max size: 200MB
- For larger files, use sampling or batching

Mapping Tips

- Provide sample data for better mapping accuracy
- Review Al-generated confidence scores
- Edit mappings before export

🚀 Migration Tips

- Always run a dry-run first
- Test with small batches (100-1000 records)
- Validate data before and after migration
- Keep backups of source data

Example Workflow

Complete Migration Planning in 10 Minutes:

- 1. **Home** → Load "Orange League Ventures" demo (30 seconds)
- 2. **Project Intake** → Generate migration plan (1 minute)
- 3. **Data Quality** → Analyze customer data (2 minutes)
- 4. **Schema Mapping** → Generate and review mappings (2 minutes)
- 5. **Knowledge Graph** → Visualize relationships (1 minute)
- 6. **Optimizer** → Get strategy recommendations (1 minute)
- 7. **Audit & Compliance** → Review PII and GDPR (1 minute)
- 8. **Migration Execution** → Dry-run migration (2 minutes)
- 9. **Dashboard** → Review overall status (30 seconds)

Troubleshooting

"GEMINI API KEY is not set"

Solution: Create .env file and add your API key

"Module not found" errors

Solution: Run pip install −r requirements.txt

MongoDB connection fails

Solution: MongoDB is optional! You can skip migration execution or use a cloud MongoDB (e.g., MongoDB Atlas free tier)

Streamlit won't start

- Solution:
- Check Python version: python --version (must be 3.8+)
- Reinstall Streamlit: pip install --upgrade streamlit

Al responses are slow

Solution: This is normal for the free Gemini tier. Responses typically take 2-5 seconds.

Next Steps

Z Explore all 9 pages

- Try uploading your own CSV data
- Generate migration plans for your use case
- Z Export reports and mappings
- ✓ Customize the theme in .streamlit/config.toml

Need Help?

- Read the full README.md
- Check the code comments
- Report issues on GitHub

You're all set! Happy migrating! 🞉