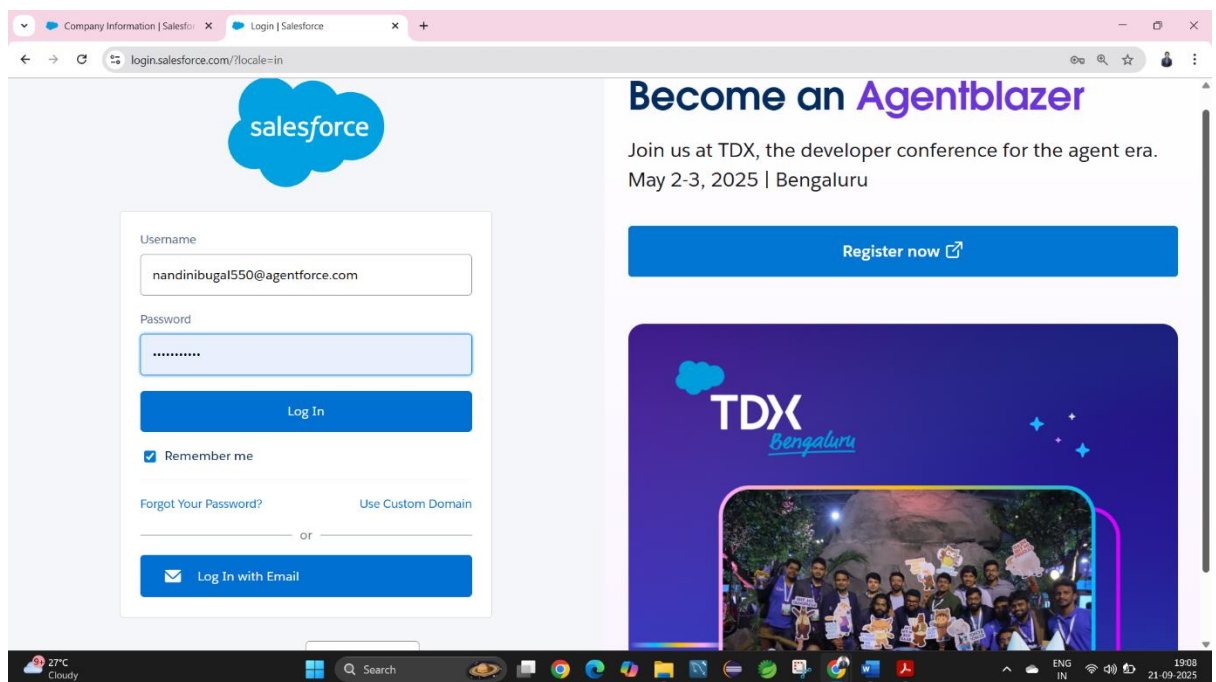**MediAid HealthCare (Medicine Reminder)** 💊

**Phase 2: Org Setup & Configuration**

---

1. Salesforce Editions

- Use **Developer Edition (Free)** for implementation.

- **Enterprise Edition** for real-time projects (advanced security, APIs, integrations).

- For MediAid: **Developer Org** is enough since you'll build, test, and demo.

---

2. Company Profile Setup

- Company Name: **MediAid Healthcare Pvt Ltd**

- Default Locale: **English (India)**

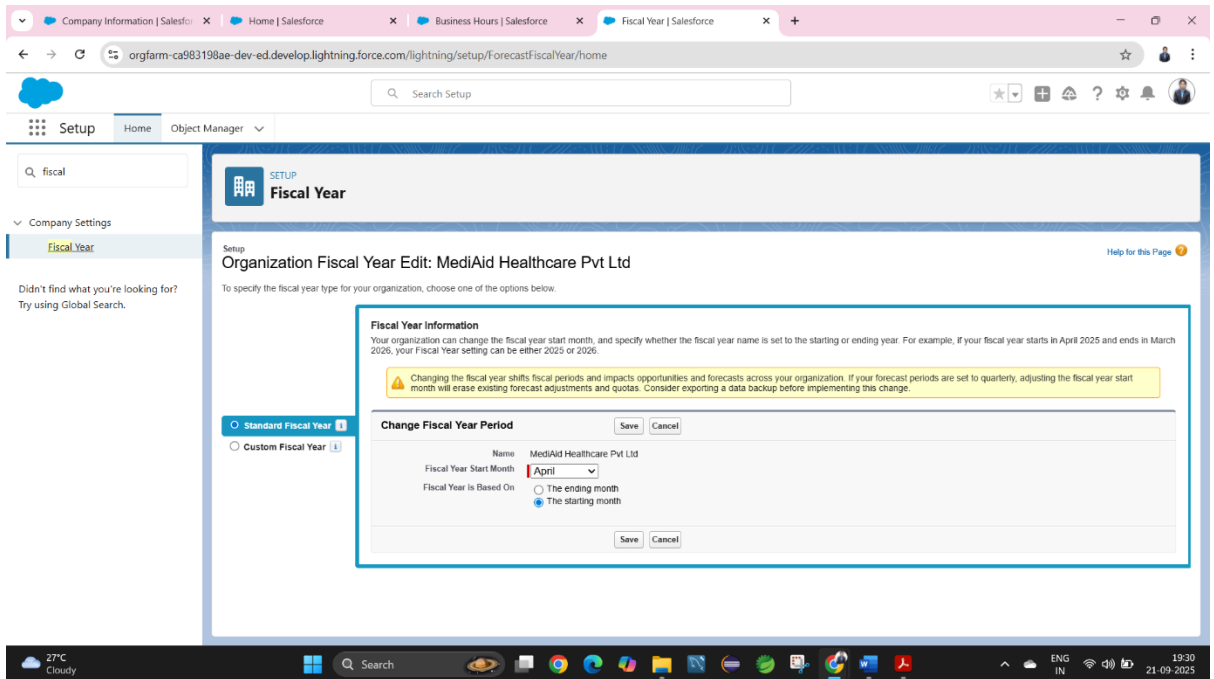- Time Zone: **Asia/Kolkata**

- Currency: **INR**
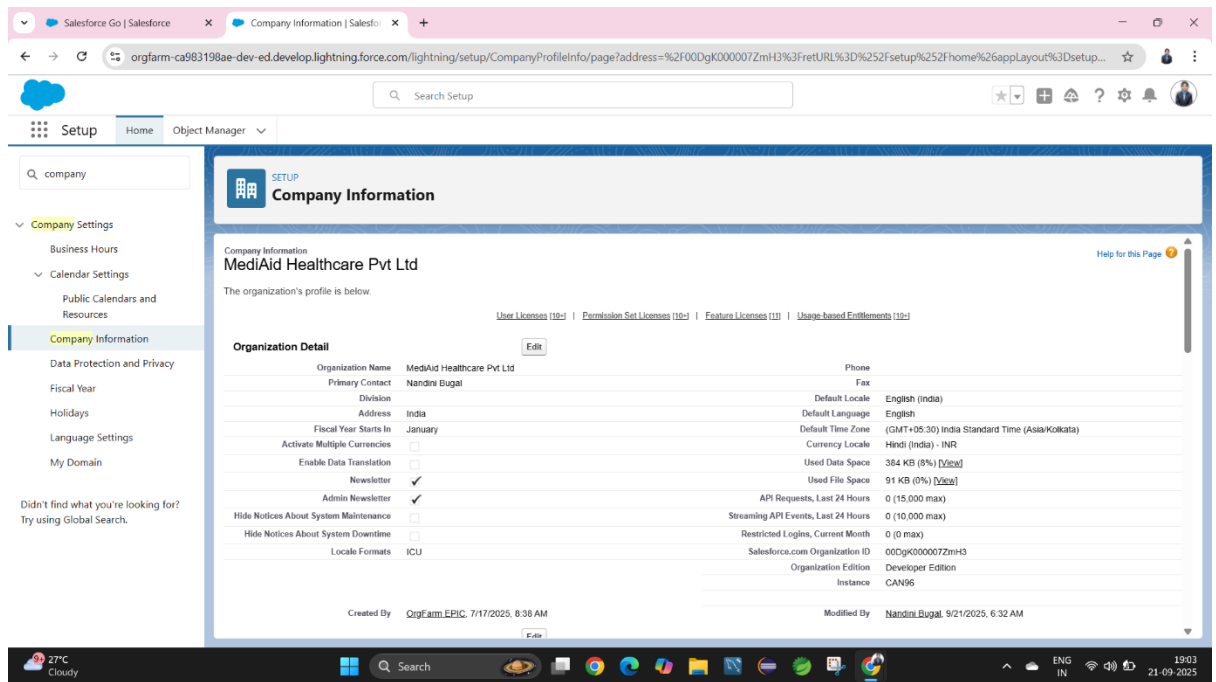
3. Business Hours & Holidays

- **Business Hours:** 9:00 AM – 9:00 PM (All days).

- **Holidays:** Diwali, Christmas, New Year.

- Useful for **scheduling reminder notifications** and **support cases**.
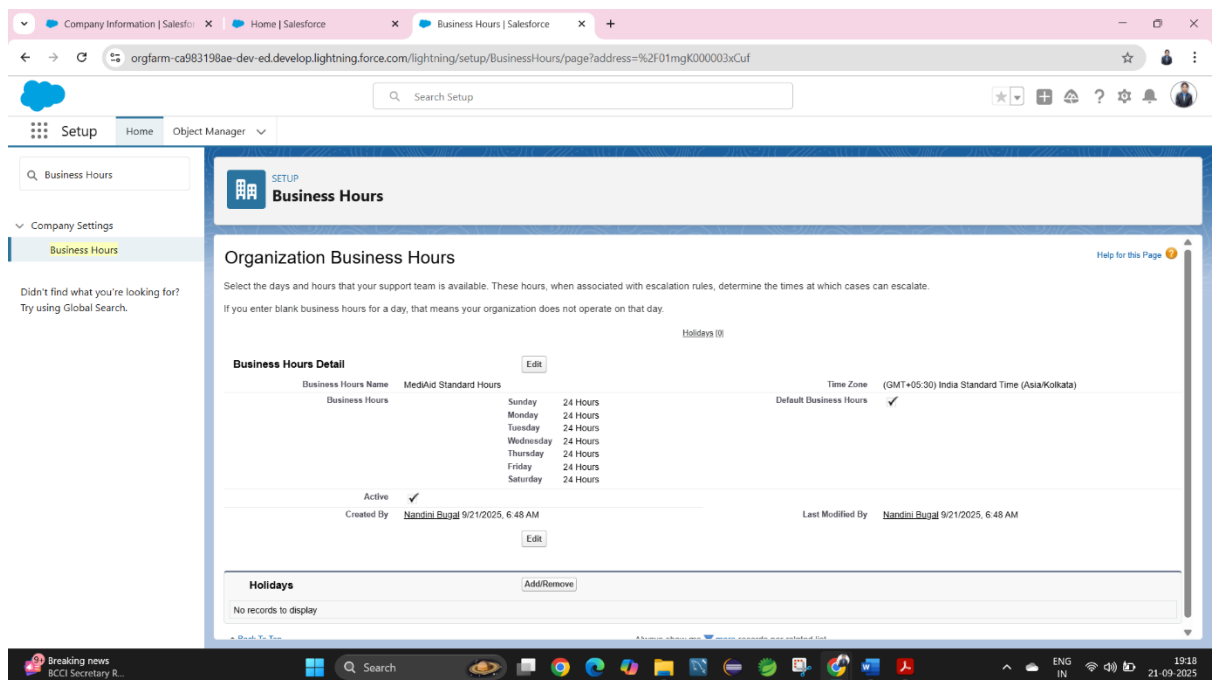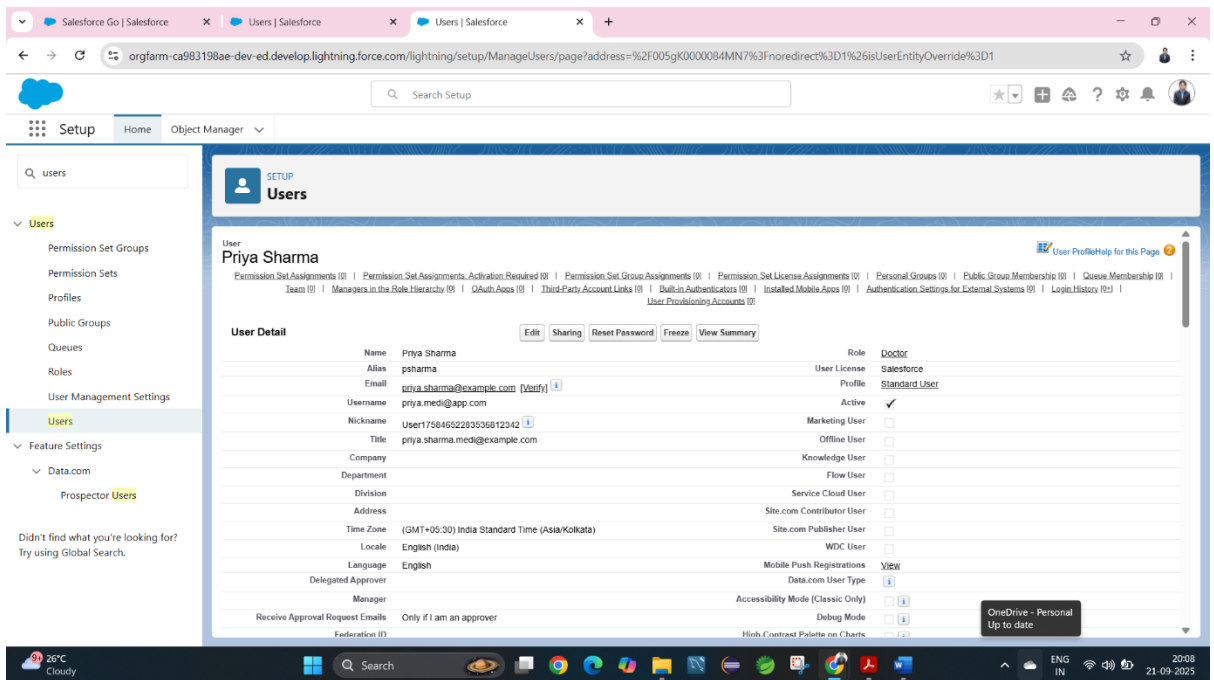

4. Fiscal Year Settings

- Extended Fiscal Year: **Apr–Mar** (India standard).

- Helps analyze **medicine reminder usage reports quarterly/annually**.

---

5. User Setup & Licenses

- **Doctor** – Standard User license.

- **Patient** – Custom Community User.

- **Pharmacist** – Standard User license.

- **Admin** – System Administrator.
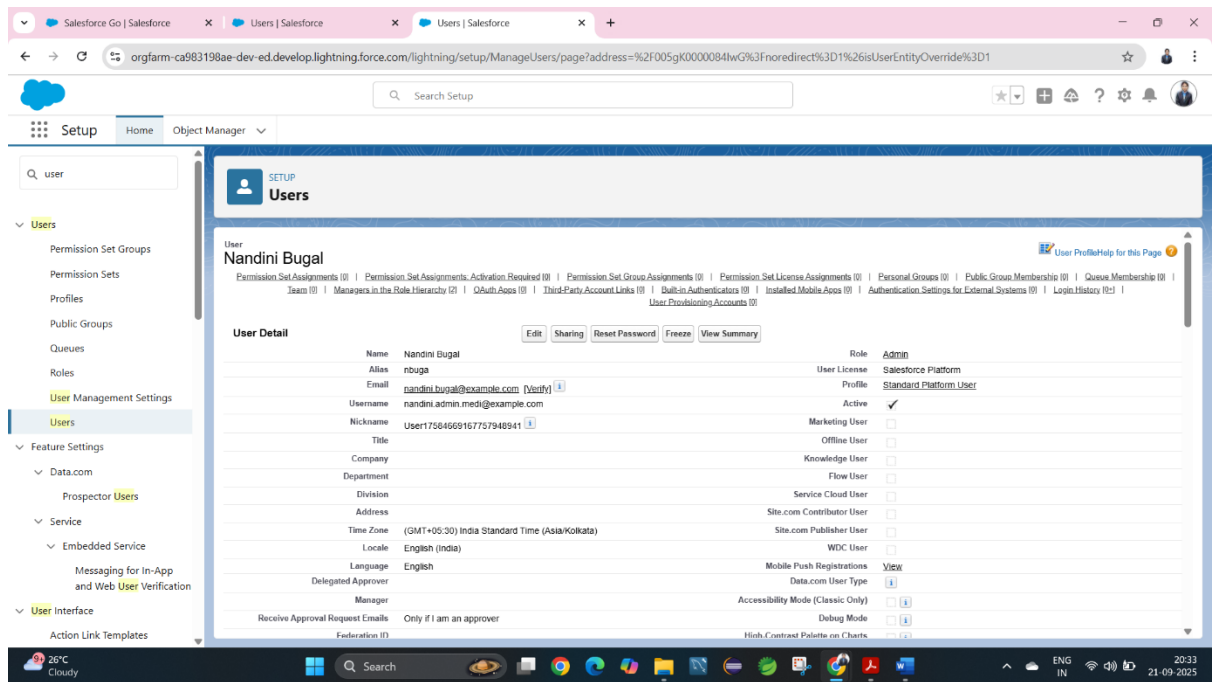
6. Profiles

- **Doctor Profile** → Access patient records, prescriptions.
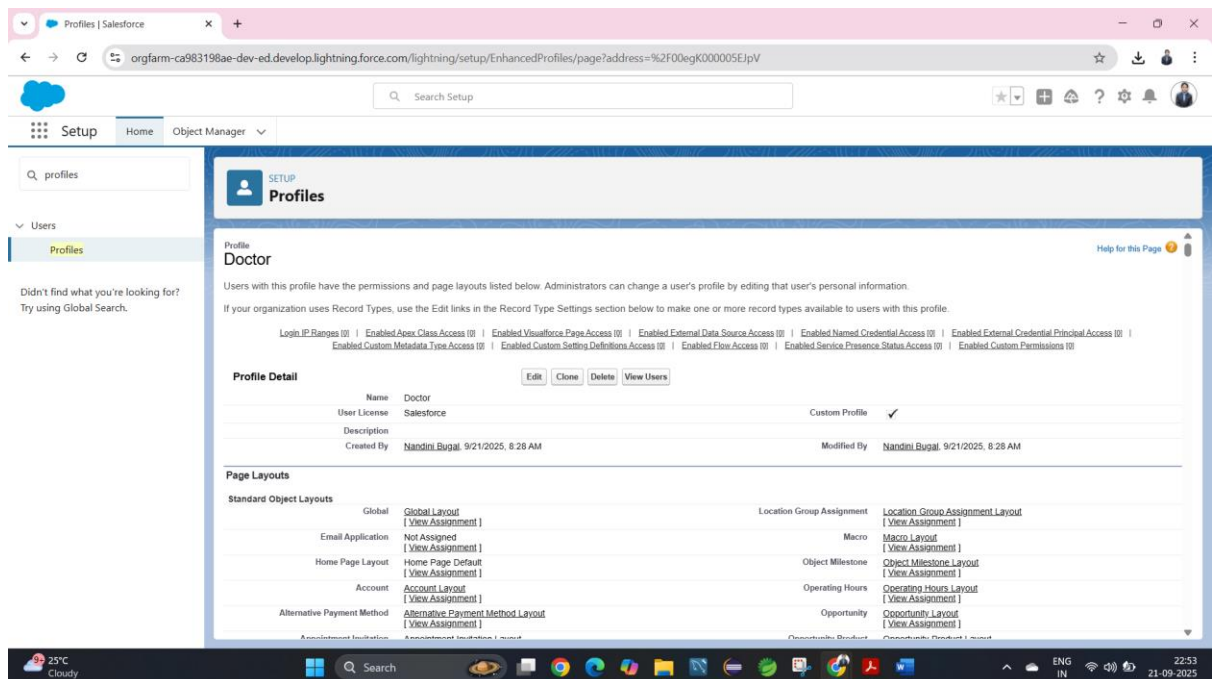
- **Patient Profile** → Limited to own reminders, history.

Admin Profile → Full access.

7. Roles

- Role Hierarchy:
  - Admin
    - Doctor
      - Pharmacist

- Patient

- Enables **record visibility** (e.g., doctor can see patient reminders).
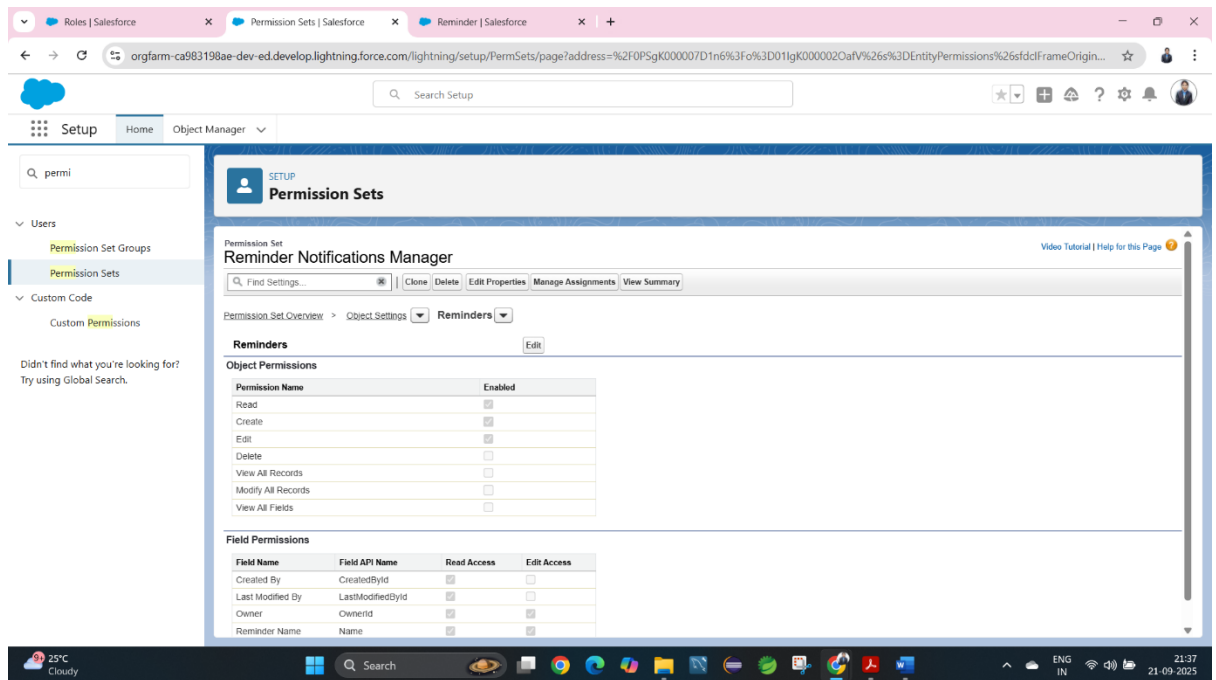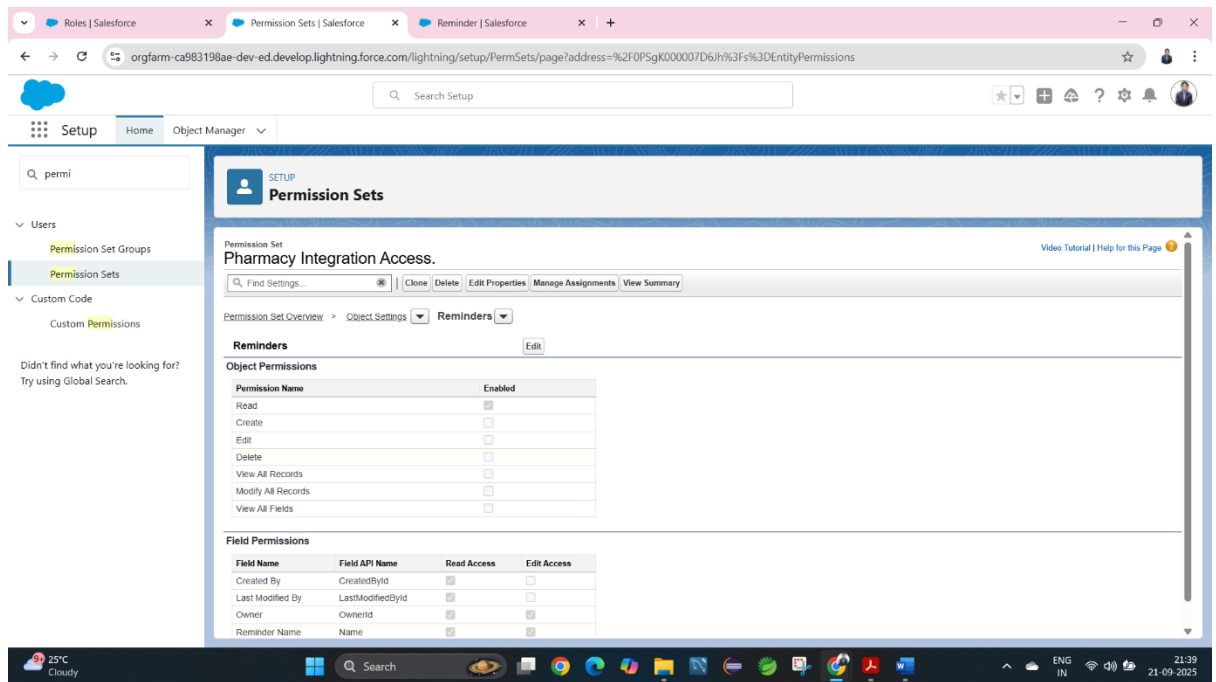

---
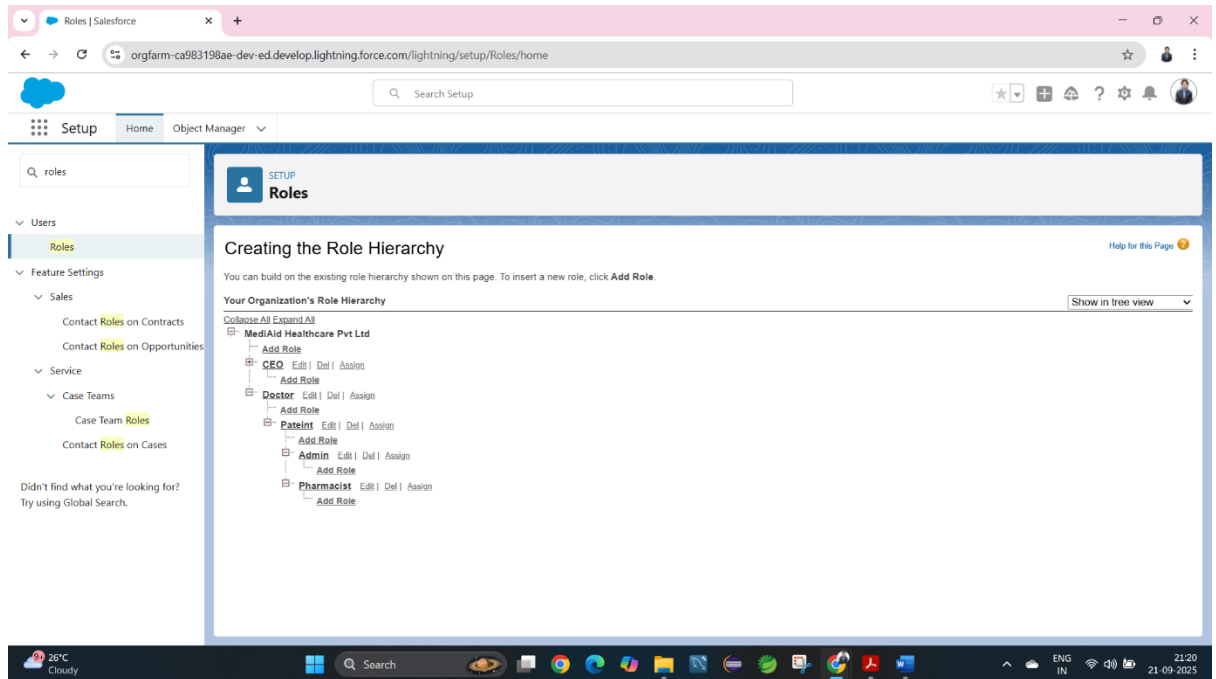
8. Permission Sets

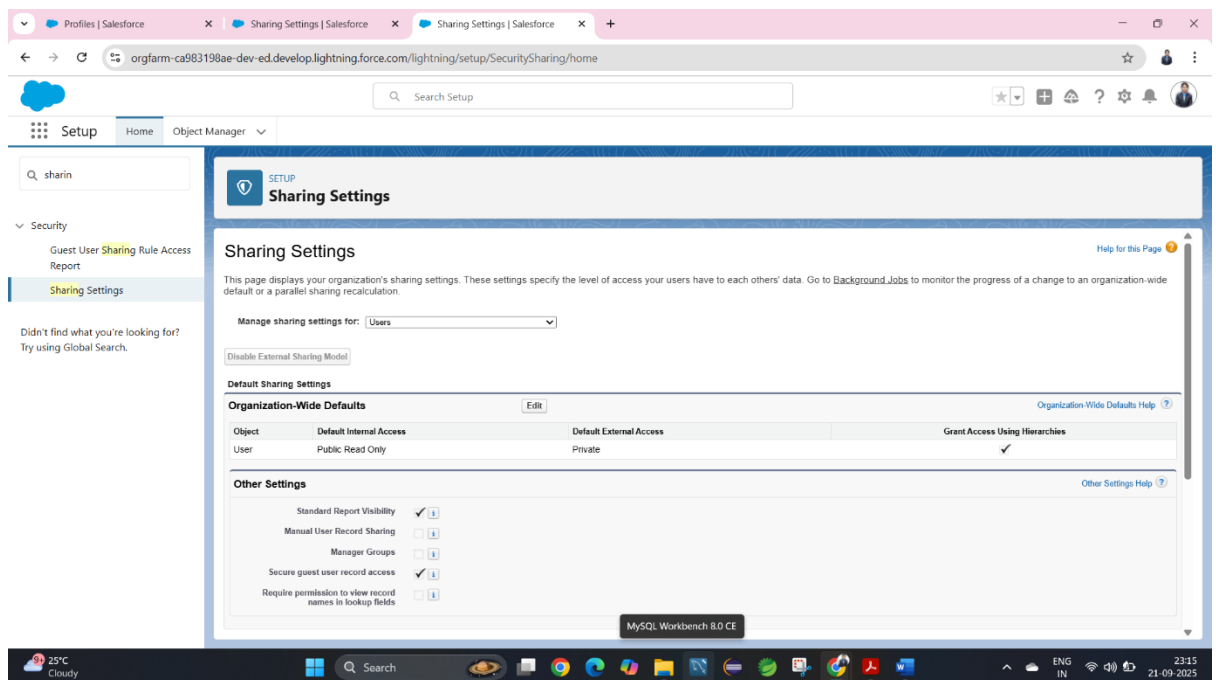- **Reminder Notifications Manager** → Allows creating/editing reminders.

- **Pharmacy Integration Access** → Allows connecting with external APIs.

9. OWD (Organization-Wide Defaults)

- **Patient Data** → Private.

- **Prescription Records** → Controlled by Parent (Patient).

- **Reminder Logs** → Private.

10. Sharing Rules

- Doctors can view patient reminders assigned to them.

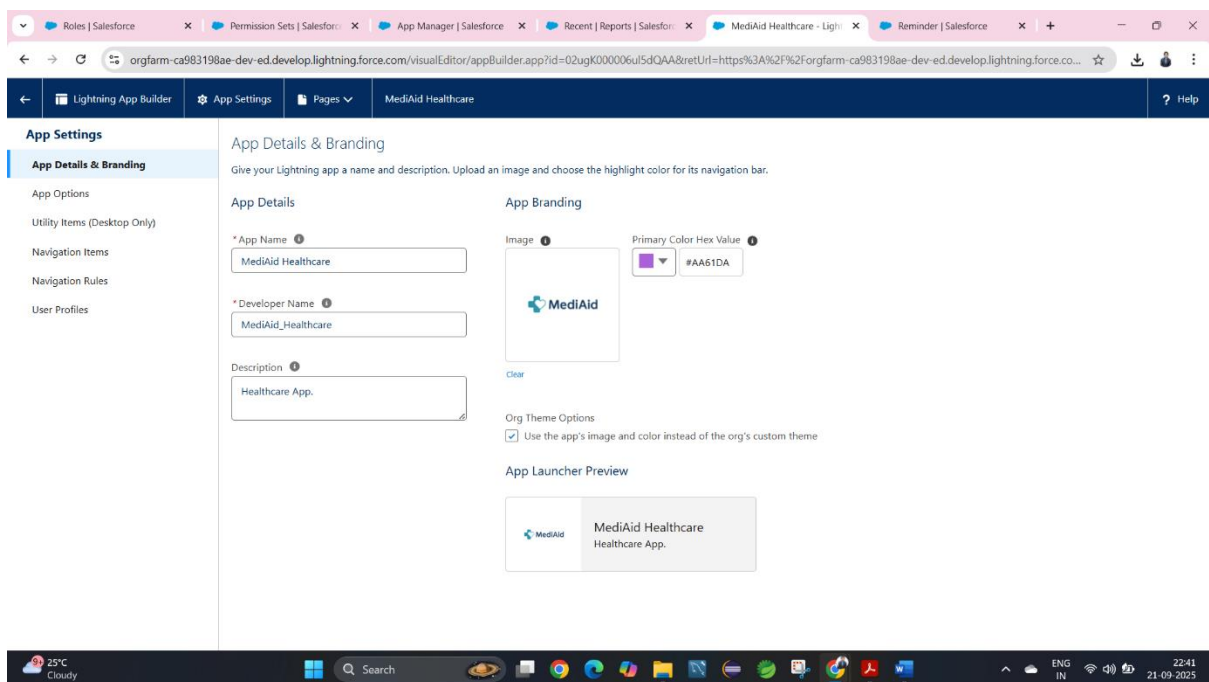- Pharmacists can see prescriptions created by doctors.

11. Login Access Policies

- Enable **"Administrators Can Log in as Any User"** for troubleshooting.
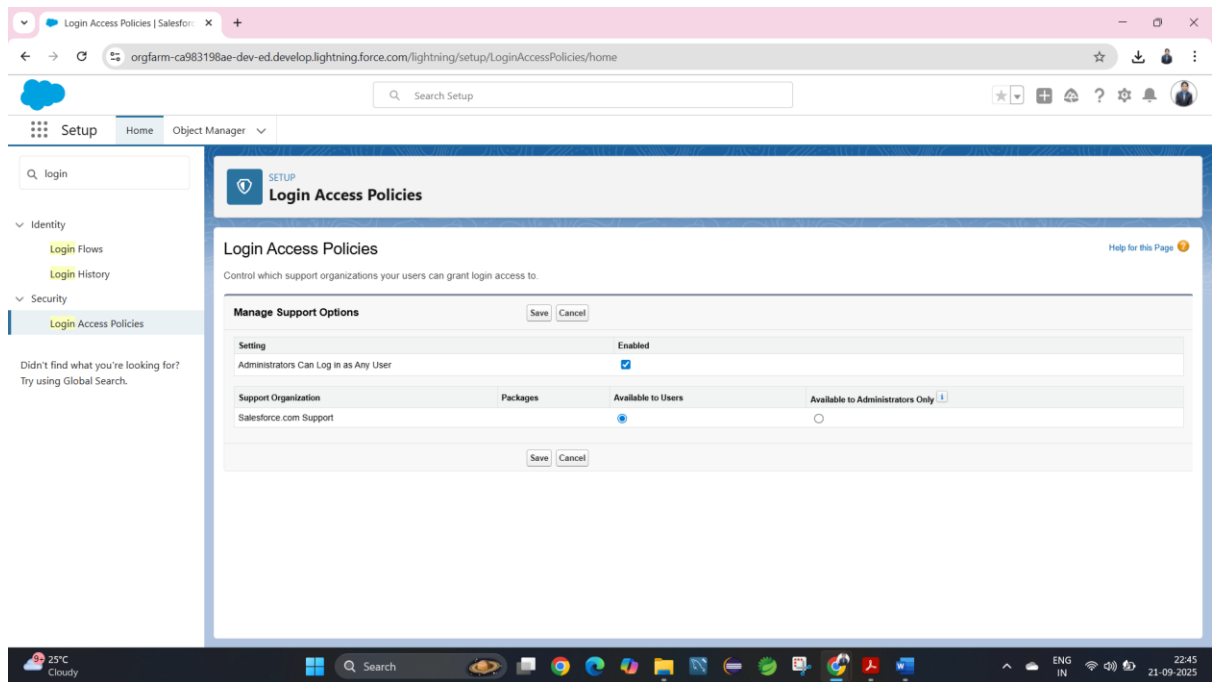
12. Dev Org Setup

- Installed Personal **MediAid HealthCare App** (custom app with Health Log tab).

- Configured Page Layouts, Compact Layouts, and Record Types.

- Added custom branding (app logo + color).

13. Sandbox Usage

- **Developer Sandbox** → for testing new features.

---

14. Deployment Basics

- Use **Change Sets** (Sandbox → Production) in real projects.

- For Dev Org project: use **SFDX CLI or GitHub** for version control.