**MediAid (Medicine Reminder) 💊**

**Phase 2: Org Setup & Configuration**

**1. Salesforce Editions**

* Use **Developer Edition (Free)** for implementation.
* **Enterprise Edition** for real-time projects (advanced security, APIs, integrations).
* For MediAid: **Developer Org** is enough since you’ll build, test, and demo.

**2. Company Profile Setup**

* Company Name: **MediAid Healthcare Pvt Ltd**
* Default Locale: **English (India)**
* Time Zone: **Asia/Kolkata**
* Currency: **INR**

**3. Business Hours & Holidays**

* **Business Hours:** 9:00 AM – 9:00 PM (All days).
* **Holidays:** Diwali, Christmas, New Year.
* Useful for **scheduling reminder notifications** and **support cases**.

**4. Fiscal Year Settings**

* Standard Fiscal Year: **Jan–Dec** (default).
* Extended Fiscal Year: **Apr–Mar** (India standard).
* Helps analyze **medicine reminder usage reports quarterly/annually**.

**5. User Setup & Licenses**

* **Doctor** – Standard User license.
* **Patient** – Custom Community User.
* **Pharmacist** – Standard User license.
* **Admin** – System Administrator.

**6. Profiles**

* **Doctor Profile** → Access patient records, prescriptions.
* **Patient Profile** → Limited to own reminders, history.
* **Pharmacist Profile** → Access inventory, prescriptions.
* **Admin Profile** → Full access.

**7. Roles**

* Role Hierarchy:
  + Admin
    - Doctor
      * Pharmacist
        + Patient
* Enables **record visibility** (e.g., doctor can see patient reminders).

**8. Permission Sets**

* **Reminder Notifications Manager** → Allows creating/editing reminders.
* **Pharmacy Integration Access** → Allows connecting with external APIs.

**9. OWD (Organization-Wide Defaults)**

* **Patient Data** → Private.
* **Prescription Records** → Controlled by Parent (Patient).
* **Reminder Logs** → Private.

**10. Sharing Rules**

* Doctors can view patient reminders assigned to them.
* Pharmacists can see prescriptions created by doctors.

**11. Login Access Policies**

* Enable **“Administrators Can Log in as Any User”** for troubleshooting.
* Set login hours for pharmacists (e.g., **8 AM–10 PM**).

**12. Dev Org Setup**

* Use **Salesforce Developer Org** as primary workspace.
* Install **Salesforce Extensions for VS Code + SFDX CLI**.
* Connect **Dev Org with VS Code**.

**13. Sandbox Usage**

* **Developer Sandbox** → for testing new features.
* For MediAid demo: **Developer Org is enough**.

**14. Deployment Basics**

* Use **Change Sets** (Sandbox → Production) in real projects.
* For Dev Org project: use **SFDX CLI or GitHub** for version control.