Mendeley Python SDK Documentation

Release 0.3.2

Mendeley

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The Mendeley Python SDK provides access to the Mendeley API. For more information on the API and its capabilities, see the developer portal.

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Installation

Install from PyPI using pip, a package manager for Python.

pip install mendeley

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•	

Compatibility

The SDK has been tested with Python 2.7 and 3.4.

$\mathsf{CHAPTER}\,3$

Sample applications

There are two sample applications that illustrate how to use the SDK:

- mendeley-api-python-example, a Flask web application for accessing a user's library.
- mendeley-api-python-catalog-example, a command-line application for accessing the Mendeley catalog.

CHAPTER 4

Contents

Using the SDK

Authentication

There are three ways to authenticate with the Mendeley Python SDK. Before you start, you'll need to have registered your application at the developer portal.

Authorization code flow

This flow is recommended for applications that have access to secure, private storage, such as web applications deployed on a server.

```
from mendeley import Mendeley

# These values should match the ones supplied when registering your application.
mendeley = Mendeley(client_id, client_secret=client_secret, redirect_uri=redirect_uri)

auth = mendeley.start_authorization_code_flow()

# The user needs to visit this URL, and log in to Mendeley.
login_url = auth.get_login_url()

# After logging in, the user will be redirected to a URL, auth_response.
session = auth.authenticate(auth_response)
```

Implicit grant flow

This flow is recommended for applications running in environments that do not provide secure storage.

```
# These values should match the ones supplied when registering your application.
mendeley = Mendeley(client_id, redirect_uri=redirect_uri)

auth = mendeley.start_implicit_grant_flow()

# The user needs to visit this URL, and log in to Mendeley.
login_url = auth.get_login_url()

# After logging in, the user will be redirected to a URL, auth_response.
session = auth.authenticate(auth_response)
```

Client credentials flow

This flow does not require the user to log in. However, it only provides access to a limited set of resources (the read-only Mendeley Catalog of crowd sourced documents).

```
from mendeley import Mendeley

# These values should match the ones supplied when registering your application.
mendeley = Mendeley(client_id, client_secret=client_secret)

auth = mendeley.start_client_credentials_flow()
session = auth.authenticate()
```

Sessions

After authentication, you will have a *MendeleySession*, which will allow you to access the Mendeley API. The linked resources describe the operations that you can perform, and the objects that you can interact with.

```
class mendeley.session.MendeleySession
```

Entry point for accessing Mendeley resources.

annotations

A :class: *Annotations < mendeley.resources.annotations. Annotations >* resource for accessing annotations in the logged-in user's library.

catalog

A Catalog resource for accessing the Mendeley catalog.

documents

A Documents resource for accessing documents in the logged-in user's library.

files

A *Files* resource for accessing files in the logged-in user's library.

groups

A *Groups* resource for accessing groups that the user is a member of.

profiles

A Profiles resource for accessing profiles of Mendeley users.

trash

A Trash resource for accessing trashed documents in the logged-in user's library.

Pagination

Many collections in the API are spread over multiple pages. Typically, the SDK provides two ways of navigating these collections:

- an *iter* method, which provides the whole collection as an iterator.
- a *list* method, which returns the first page of results as a *Page*. You can use this object to navigate through the other pages.

```
class mendeley.pagination.Page
```

A page of a collection of objects.

first_page

the first Page of the collection.

items

a list of items on this page.

last_page

the first Page of the collection.

next page

the next Page of the collection, or None if this is the last page.

previous_page

the previous *Page* of the collection, or *None* if this is the first page.

Examples

To print the name of the logged-in user:

```
print session.profiles.me.display_name
```

To print the titles of all of the documents in the user's library:

```
for document in session.documents.iter():
    print document.title
```

To print the number of readers of a document by DOI:

Resources

This page details the top-level resources that are available from a Mendeley session.

Documents

```
class mendeley.resources.documents.Documents
```

Top-level resource for accessing documents. These can be:

•documents for the logged-in user, if retrieved from a Mendeley Session.

•documents in a *Group*.

4.2. Resources

Executes an advanced search in the logged-in user's library, where individual fields can be searched on.

Parameters

- title Title.
- author Author.
- source Source.
- abstract Abstract.
- min_year Minimum year for documents to return.
- max_year Maximum year for documents to return.
- view the view to get. One of 'bib', 'client', 'tags', 'all'.

Returns a DocumentsSearch resource, from which results can be retrieved.

create (title, type, **kwargs)

Creates a new document from metadata.

Parameters

- title title of the document.
- **type** type of the document.
- **kwargs** other properties of the document. These can be any of the attributes on *UserDocument* or any of its views.

Returns a UserDocument.

create_from_file(path)

Creates a new document from a file.

Parameters path – path to the file.

Returns a UserDocument.

get (id, view=None)

Retrieves a document by ID.

Parameters

- id the ID of the document to get.
- view the view to get. One of 'bib', 'client', 'tags', 'all'.

Returns a UserDocument.

Parameters

- page_size the number of documents to retrieve at a time. Defaults to 20.
- view the view to get. One of 'bib', 'client', 'tags', 'all'.
- **sort** if specified, sorts documents by the specified field. One of 'created', 'last_modified', 'title'.
- order if specified in conjunction with 'sort', specifies the sort order. One of 'asc', 'desc'.

- modified_since if specified, only returns files modified after this timestamp.
- deleted_since if specified, only returns the IDs of documents deleted after this timestamp.

Returns an iterator of UserDocuments.

list (page_size=None, view=None, sort=None, order=None, modified_since=None, deleted_since=None)
Retrieves documents, as a paginated collection.

Parameters

- page_size the number of documents to return on each page. Defaults to 20.
- view the view to get. One of 'bib', 'client', 'tags', 'all'.
- **sort** if specified, sorts documents by the specified field. One of 'created', 'last_modified', 'title'.
- order if specified in conjunction with 'sort', specifies the sort order. One of 'asc', 'desc'.
- modified_since if specified, only returns files modified after this timestamp.
- **deleted_since** if specified, only returns the IDs of documents deleted after this timestamp.

Returns a Page of UserDocuments.

search (query, view=None)

Searches the logged-in user's library for documents.

Parameters

- **query** the search query to execute.
- view the view to get. One of 'bib', 'client', 'tags', 'all'.

Returns a DocumentsSearch resource, from which results can be retrieved.

class mendeley.resources.trash.Trash

Top-level resource for accessing trashed documents. These can be:

- •trashed documents for the logged-in user, if retrieved from a MendeleySession.
- •trashed documents in a Group.

get (id, view=None)

Retrieves a trashed document by ID.

Parameters

- id the ID of the document to get.
- view the view to get. One of 'bib', 'client', 'tags', 'all'.

Returns a TrashDocument.

Parameters

- page_size the number of documents to retrieve at a time. Defaults to 20.
- view the view to get. One of 'bib', 'client', 'tags', 'all'.

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- sort if specified, sorts documents by the specified field. One of 'created', 'last modified', 'title'.
- order if specified in conjunction with 'sort', specifies the sort order. One of 'asc', 'desc'.
- modified_since if specified, only returns files modified after this timestamp.
- **deleted_since** if specified, only returns the IDs of documents deleted after this timestamp.

Returns an iterator of *TrashDocuments*.

Parameters

- page_size the number of documents to return on each page. Defaults to 20.
- view the view to get. One of 'bib', 'client', 'tags', 'all'.
- **sort** if specified, sorts documents by the specified field. One of 'created', 'last_modified', 'title'.
- order if specified in conjunction with 'sort', specifies the sort order. One of 'asc', 'desc'.
- modified_since if specified, only returns files modified after this timestamp.
- **deleted_since** if specified, only returns the IDs of documents deleted after this timestamp.

Returns a Page of TrashDocuments.

Catalog

class mendeley.resources.catalog.Catalog

Top-level resource for accessing catalog documents.

advanced_search (title=None, author=None, source=None, abstract=None, min_year=None, max_year=None, open_access=None, view=None)

Executes an advanced catalog search, where individual fields can be searched on.

Parameters

- title Title.
- author Author.
- source Source.
- abstract Abstract.
- min_year Minimum year for documents to return.
- max_year Maximum year for documents to return.
- open_access If 'true', only returns open access documents.
- view the view to get. One of 'bib', 'client', 'stats', 'all'.

Returns a *CatalogSearch* resource, from which results can be retrieved.

by_identifier (arxiv=None, doi=None, isbn=None, issn=None, pmid=None, scopus=None, filehash=None, view=None)

Retrieves a catalog document by an external identifier. Only one identifier may be specified.

Parameters

- arxiv ArXiV ID.
- doi DOI.
- isbn ISBN.
- issn-ISSN.
- pmid PubMed ID.
- scopus Scopus ID (EID).
- filehash SHA-1 filehash.
- view the view to get. One of 'bib', 'client', 'stats', 'all'.

Returns a CatalogDocument.

get (id, view=None)

Retrieves a catalog document by ID.

Parameters

- id the ID of the document to get.
- view the view to get. One of 'bib', 'client', 'stats', 'all'.

Returns a CatalogDocument.

 $\begin{tabular}{ll} \textbf{lookup} (arxiv=None,\ doi=None,\ pmid=None,\ filehash=None,\ title=None,\ authors=None,\ year=None,\ source=None,\ view=None) \end{tabular}$

Finds the closest matching catalog document to a supplied set of metadata.

Parameters

- arxiv ArXiV ID.
- doi DOI.
- pmid PubMed ID.
- filehash SHA-1 filehash.
- title Title.
- authors Authors.
- year Year.
- source Source.
- view the view to get. One of 'bib', 'client', 'stats', 'all'.

Returns a CatalogDocument.

search (query, view=None)

Searches the catalog for documents.

Parameters

- **query** the search query to execute.
- view the view to get. One of 'bib', 'client', 'stats', 'all'.

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Returns a CatalogSearch resource, from which results can be retrieved.

class mendeley.resources.catalog.CatalogSearch

Resource for accessing the results of a catalog search.

iter (page_size=None)

Retrieves search results, as an iterator.

Parameters page_size - the number of search results to retrieve at a time. Defaults to 20.

Returns an iterator of CatalogDocuments.

list (page_size=None)

Retrieves search results, as a paginated collection.

Parameters page_size - the number of search results to return on each page. Defaults to 20.

Returns a Page of CatalogDocuments.

Files

class mendeley.resources.files.Files

Top-level resource for accessing files. These can be:

- •files for the logged-in user, if retrieved from a MendeleySession.
- •files attached to a CatalogDocument.
- •files attached to a UserDocument.
- •files in a *Group*.

iter(page_size=None, added_since=None, deleted_since=None)

Retrieves files, as an iterator.

Parameters

- page_size the number of files to retrieve at a time. Defaults to 20.
- added_since if specified, only returns files added after this timestamp.
- **deleted_since** if specified, only returns the IDs of files deleted after this timestamp.

Returns an iterator of *Files*.

list (page_size=None, added_since=None, deleted_since=None)

Retrieves files, as a paginated collection.

Parameters

- page_size the number of files to return on each page. Defaults to 20.
- added_since if specified, only returns files added after this timestamp.
- **deleted_since** if specified, only returns the IDs of files deleted after this timestamp.

Returns a Page of Files.

Groups

class mendeley.resources.groups.Groups

Top-level resource for accessing groups.

```
get (id)
          Retrieves a group by ID.
              Parameters id – the ID of the group to get.
              Returns a Group.
     iter(page size=None)
          Retrieves groups that the logged-in user is a member of, as an iterator.
              Parameters page_size – the number of groups to retrieve at a time. Defaults to 20.
              Returns an iterator of Groups.
     list (page_size=None)
          Retrieves groups that the logged-in user is a member of, as a paginated collection.
              Parameters page_size – the number of groups to return on each page. Defaults to 20.
              Returns a Page of Groups.
class mendeley.resources.groups.GroupMembers
     Resource for accessing members of a group.
     iter(page size=None)
          Retrieves members of the group, as an iterator.
              Parameters page_size - the number of members to retrieve at a time. Defaults to 20.
              Returns an iterator of GroupMembers.
     list (page size=None)
          Retrieves members of the group, as a paginated collection.
              Parameters page_size - the number of members to return on each page. Defaults to 20.
              Returns a Page of GroupMembers.
Profiles
class mendeley.resources.profiles.Profiles
     Top-level resource for accessing profiles.
     get (id)
          Retrieves a profile by ID.
              Parameters id – the ID of the profile to get.
               Returns a Profile.
     me
          The Profile of the logged-in user.
Annotations
class mendeley.resources.annotations.Annotations
     Top-level resource for accessing annotations.
     get (id)
          Retrieves an annotation by ID.
              Parameters id – the ID of the annotation to get.
```

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```
Returns a Annotation.
```

iter (page_size=None, modified_since=None, deleted_since=None)

Retrieves annotations that the logged-in user is a member of, as an iterator.

Parameters

- page_size the number of annotations to retrieve at a time. Defaults to 20.
- modified_since if specified, only returns annotations modified after this timestamp.
- **deleted_since** if specified, only returns the annotations deleted after this timestamp.

Returns an iterator of Annotations.

list (page_size=None, modified_since=None, deleted_since=None)

Retrieves annotations as a paginated collection.

Parameters

- page_size the number of annotations to return on each page. Defaults to 20.
- modified_since if specified, only returns annotations modified after this timestamp.
- **deleted_since** if specified, only returns annotations deleted after this timestamp.

Returns a Page of

Annotations.

Models

This page details the various model objects in the Mendeley Python SDK.

User documents

Documents

```
class mendeley.models.documents.UserDocument
    Base class for user documents.
    id
```

ıα

title

type

source

year

identifiers

keywords

abstract

add_note (text)

Adds a note to this document.

Parameters text – the text of the note to add.

Returns a Annotation.

```
attach_file (path)
          Attaches a file to this document.
              Parameters path – the path of the file to attach.
              Returns a File.
     authors
          a list of Persons.
     created
          an Arrow object.
     delete()
          Permanently deletes this document.
     files
          a Files resource, from which Files can be retrieved.
     group
          a Group.
     last_modified
          an Arrow object.
     move_to_trash()
          Moves this document to the trash.
              Returns a TrashDocument.
     profile
          a Profile.
     update(**kwargs)
          Updates this document.
              Parameters kwargs - updated field values. Only the values supplied will be modified.
              Returns the updated document.
class mendeley.models.documents.TrashDocument
     Base class for trashed documents.
     id
     title
     type
     source
     year
     identifiers
     keywords
     abstract
     authors
          a list of Persons.
     created
          an Arrow object.
     delete()
          Permanently deletes this document.
```

```
files
         a Files resource, from which Files can be retrieved.
     group
         a Group.
     last modified
         an Arrow object.
     profile
         a Profile.
     restore()
         Restores this document from the trash.
             Returns a UserDocument.
Views
The following views are available on UserDocuments and TrashDocuments.
class mendeley.models.documents.UserBibView
     Additional fields returned when getting a UserDocument or TrashDocument with view='bib' or 'all'.
    pages
     volume
     issue
     websites
    month
    publisher
     day
     city
     edition
     institution
     series
     chapter
     revision
     accessed
         an Arrow object.
     editors
         a list of Persons.
class mendeley.models.documents.UserClientView
     Additional fields returned when getting a UserDocument or TrashDocument with view='client' or 'all'.
     file_attached
     read
     starred
     authored
```

```
confirmed
hidden

class mendeley.models.documents.UserTagsView
Additional fields returned when getting a UserDocument or TrashDocument with view='tags' or 'all'.

tags
```

Catalog documents

Documents

```
class mendeley.models.catalog.CatalogDocument
    Base class for catalog documents.

id
    title
    type
    source
    year
    identifiers
    keywords
    abstract
    link
    authors
        a list of Persons.

files
    a Files resource, from which Files can be retrieved.
```

Views

The following views are available on CatalogDocuments.

```
class mendeley.models.catalog.CatalogBibView
```

Additional fields returned when getting a CatalogDocument with view='bib' or 'all'.

pages
volume
issue
websites
month
publisher
day
city
edition

```
institution
    series
    chapter
    revision
    editors
         a list of Persons.
class mendeley.models.catalog.CatalogClientView
    Additional fields returned when getting a CatalogDocument with view='client' or 'all'.
    file_attached
class mendeley.models.catalog.CatalogStatsView
    Additional fields returned when getting a CatalogDocument with view='stats' or 'all'.
    reader_count
    reader_count_by_academic_status
    reader_count_by_subdiscipline
    reader_count_by_country
Profiles
class mendeley.models.profiles.Profile
    A Mendeley profile.
    id
    first_name
    last_name
    display_name
    email
    link
    research_interests
    academic_status
    verified
    user_type
    created
        an Arrow object.
    discipline
         a Discipline.
    education
         a list of Education objects.
    employment
         a list of Employment objects.
    location
         a Location.
```

```
Groups
class mendeley.models.groups.Group
     A Mendeley group.
     id
     name
    description
    disciplines
    tags
     webpage
     link
     access_level
     role
     created
         an Arrow object.
     documents
         a Documents resource, from which UserDocuments can be retrieved.
     files
         a Files resource, from which Files can be retrieved.
     owner
         a Profile.
    photo
         a Photo.
    trash
         a Trash resource, from which TrashDocuments can be retrieved.
class mendeley.models.groups.GroupMember
     A member of a Mendeley group.
     id
     role
     first_name
     last_name
     display_name
     email
     link
     research_interests
     academic_status
     verified
```

photo

a Photo.

```
user_type
     created
          an Arrow object.
     discipline
          a Discipline.
     education
          a list of Education objects.
     employment
          a list of Employment objects.
     joined
          an Arrow object.
     location
          a Location.
     photo
          a Photo.
Files
{\bf class} mendeley.models.files.File
     A file attached to a document.
     id
     size
     file_name
     mime_type
     filehash
     download_url
     add_highlight (bounding_boxes, color)
          Adds a highlight to this file.
              Parameters
                  • bounding_boxes – the area the highlight covers on the file.
                  • color – the color of the highlight.
              Returns a Annotation.
     add_sticky_note (text, x_position, y_position, page_number)
          Adds a sticky note to this file.
              Parameters
                  • text – the text of the sticky_note.
                  • x_position – the x position on the file of the sticky_note.
                  • y_position – the y position on the file of the stick_note.
                  • page_number - the page_number on the file of the sticky_note.
              Returns a Annotation.
```

```
delete()
          Deletes the file.
     document (view=None)
              Parameters view – document view to return.
              Returns a UserDocument or CatalogDocument, depending on which the document is
                  attached to.
     download (directory)
          Downloads the file.
              Parameters directory – the directory to download the file to. This must exist.
              Returns the path to the downloaded file.
     download url
          the URL at which the file can be downloaded. This is only valid for a short time, so should not be cached.
Annotations
class mendeley.models.annotations.Annotation
     An annotation attached to a document or a file.
     id
     type
     text
     privacy_level
     color
          a \; {\hbox{\tt Color}}.
     created
          an Arrow object.
     delete()
          Permanently deletes this annotation.
     document (view=None)
              Parameters view – document view to return.
              Returns a UserDocument
     last_modified
          an Arrow object.
     positions
          a list of BoundingBox.
     profile
          a Profile.
```

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update(**kwargs)

Updates this annotation.

Common objects

```
class mendeley.models.common.Discipline
     The discipline of a Profile.
     name
     subdisciplines
class mendeley.models.common.Education
     Education details, associated with a Profile.
     institution
     degree
     website
     end date
         an Arrow object.
     start date
         an Arrow object.
class mendeley.models.common.Employment
     Employment details, associated with a Profile.
     institution
     position
     website
     classes
     end date
         an Arrow object.
     start_date
         an Arrow object.
class mendeley.models.common.Location
     A location, associated with a Profile.
     latitude
     longitude
     name
class mendeley.models.common.Person
     A person, associated with a Document, as either an author or an editor.
     first_name
     last_name
     static create (first name, last name)
         Creates a person object, to be used when creating or updating a Document.
             Parameters
                 • first_name -
                 • last name -
             Returns a Person.
```

 ${\bf class} \; {\tt mendeley.models.common.Photo}$

A photo, associated with a Profile or Group.

original

standard

square

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