

feel Sereen

Problem

Indie musicians lack an accessible support
system in the midst of an industry ridden with
comparison, judgment, and unrealistic
expectations

Landscape

5

"Researchers surveyed over **2,200 musicians** and then conducted **interviews** with select participants to get a deeper understanding. Entitled "Can Music Make You Sick?", it's the largest known academic study ever on the topic and its results were alarming."



Panic Attacks
and/or high levels
of Anxiety



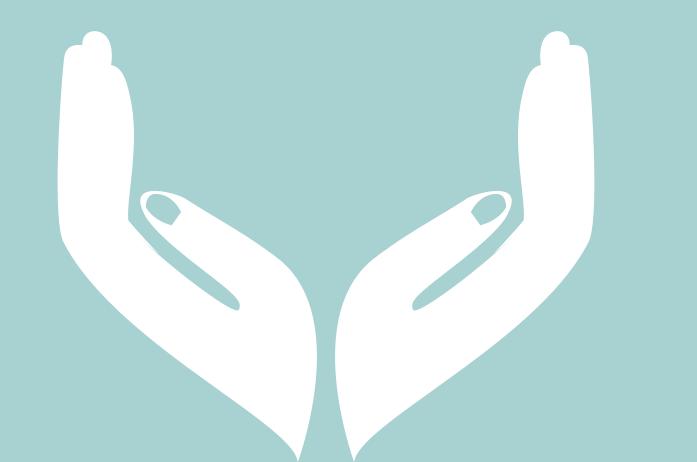
3x higher than the general British public



... of those who struggled with their mental health did not receive treatment, and over half said it was difficult to get help

Mission

To break the silence surrounding mental wellness in music



Solution

ANONYMOUS COMMUNITY FOR MUSICIANS TO DISCUSS THEIR MENTAL HEALTH

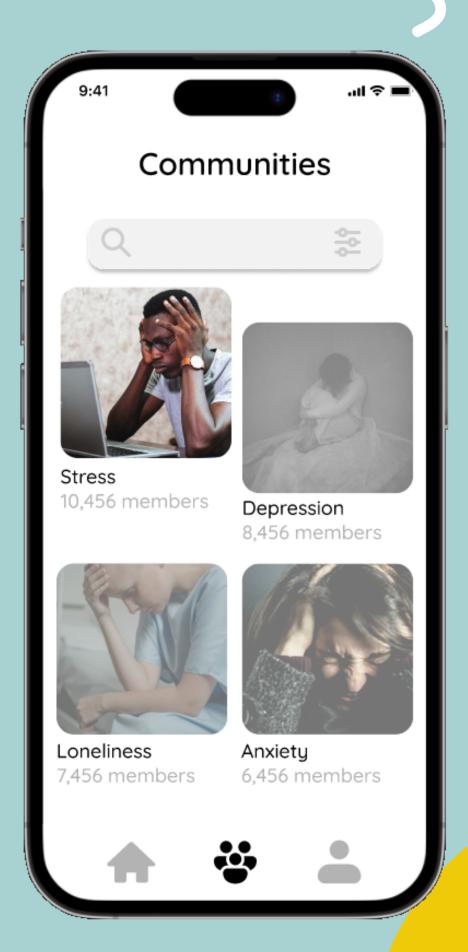
- Lessen the intensity of mental breakdowns, frequency of impulsive behaviors, and loneliness through conversing
- Communities for musicians to discuss their **challenges/concerns**
- Moderated through sentiment analysis (Natural Language Processing - OpenAl API)
- Allow musicians to go through levels and make \$ by using the app - usage streaks (Gamification)

- Personalized matchmaking groups
 within communities for musicians to
 discuss their battles with like-minded
 people
- Resources for crisis hotlines and nearby emergency services (safeguard)
- "81% of respondents expressed interest in accessing mental health services via an online peer support community."



FOR





Users

Potential users from user interviews expressed they experience panic attacks/anxiety, sleeping issues, financial/emotional stressors, and the awareness that there are several depressed people in the industry

"... especially in our field, we've got a lot of depressed people - so more action is definitely needed."

1st Year University Student & Artist/Producer

"I worry about my financial situation and other emotional issues and wondering if anything I'm doing is worth it."

Music Producer

Monetization



	Free	Premium	How We Are Monetized
Peer-to-Peer Support			 Subscription Model \$7/month Partnerships/Sponsorships
Musician Focus			 Partnerships/Sponsorships Work with mental health
Gamification			 organizations Affiliate Marketing Partner with mental health
Personalized Matchmaking			professionals and provide referrals to their services How can we grow YoY?
Discounts w/ Partners			 User Acquisition/Retention Expand & Enhance Services Community Building & Engagement
Personalized Progress Tracking			 How do we gamify? Usage Streaks - accumulate points for days spent in app Progress Boards - messages sent, accounts reached

Market



5M+

Artists on Apple Music

72.4K

71% of Musicians from SAM
(Estimate based on three variables that focus on musicians and mental health statistics)

TAM

Total Addressable Market

SAM

Serviceable Addressable Market

SOM

Serviceable Obtainable

Market

1025

Musicians in the USA (DataUSA)

Revenue



- B2C Mobile App
- Freemium Model
- Subscription Cost
 - \$7/month
- Partnerships/Sponsorships
- Affiliate Marketing

Anticipated Early Adopters & Innovators

 $SOM = 72.4k \times 16\% = 11.6k$ (Early Adopters & Innovators)

Monthly Subscriptions = $(\$7 \times 12) \times SOM$

Total for SOM = $$6.1M \times 16\% = $974k (EA&I)$

Costs

Software & Sales = \$230k

CX/HR/Bankroll/Acct. = \$135k

PR/Promotions/Marketing = \$75k

Product Development/APIs/Servers = \$50k

Research/Clinician = \$50k

Legal/Accounting = \$25k

App Store Transaction Fees = 13k (EA&I)



EA&I - Costs = \$396k (Profit)

GTM

1. Discord Community

a. Message members and post in **xolemates**, a robust music community over Discord, founded by **xole**, a content creator on YouTube

2. Referral Program

a.Implement a user referral program so artists are incentivized to share the platform within their communities, etc. (Network Effect/Word-of-Mouth)

3. Influencer Awareness

- a. Partner with mental health and music content creators to spread word of the app
 - @dr.kojosarfo **ADHD Advocate 2.4M** Followers
 - @bipolarbetch Bipolar Advocate 49k Followers
 - @noahriichardson Musician/Advocate 6.5k Followers

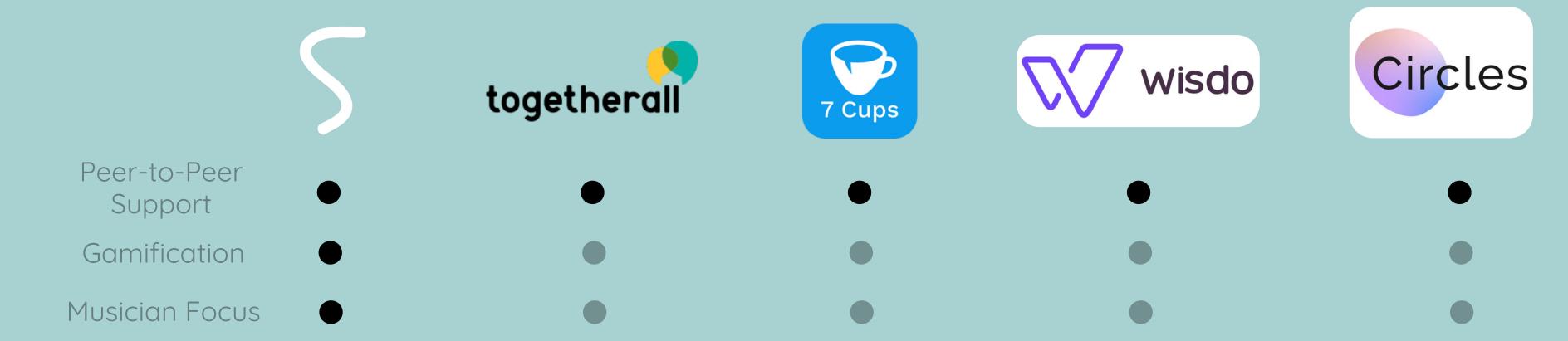
4. Industry Connections

a. Talk to connections among label managers and music professionals to gain new leads



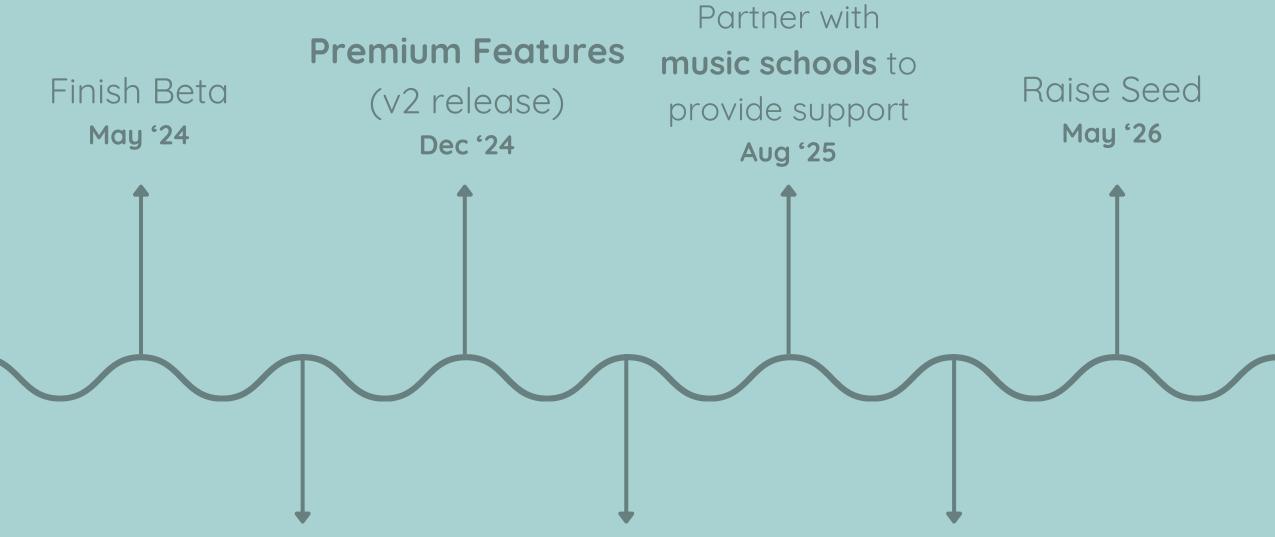
Competition





"The creative workers indicated they did not know where to get support from in the entertainment industry. Further, they commented they needed support services specifically tailored for the entertainment industry, easily accessible, run by people who understand the creative industries, and anonymous."

Roadmap



Finish Full App

(v1 release)

August '24

Partner with mental
health clinics and
publish studies with
UHN based on user
data to show the
efficacy of our
platform
July '25

Approach Labels,

Mgmt, etc.

Feb '26

Team



David Garrard

Tech + Biz Advisor

- 20+ years of experience in technology leadership and senior engineering positions
- Chief Data Scientist @ Konfidis
- President & Owner @ Squarify
- BA, Economics @ University of Waterloo



Ryan Paul

Design Advisor

- MSc, Computer Science (HCI + Accessibility Focus) student @ University of Guelph
- Prev @ Kenna, Survalent, Ontario Ministry of Transportation
- BComp, Software Engineering @ University of Guelph

Keith Buggy

Brand + Music Industry Advisor

- 5+ years of experience in sales and marketing
- Former Account Executive @ Facebook
- Conducted marketing for Burna Boy,
 Jhené Aiko, Omah Lay, etc.
- BA, Music @ BIMM University &
 Certificate (Level 7), Marketing @
 Dublin Business School



Naol Denko

Founder & CEO

- 7+ years of music exp. (featured on CBC Radio 1, PopCanRadio, Ones To Watch, etc.)
- 3x Hackathon Award Winner
- YSpace Venture Catalyst Alum
- Former **NYAC** Advisory Council Member
- Rise YSBP Winter 2024 Cohort

Ask

650k for 20%

(Pre-Seed)

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