

People matter, results count.

Agenda

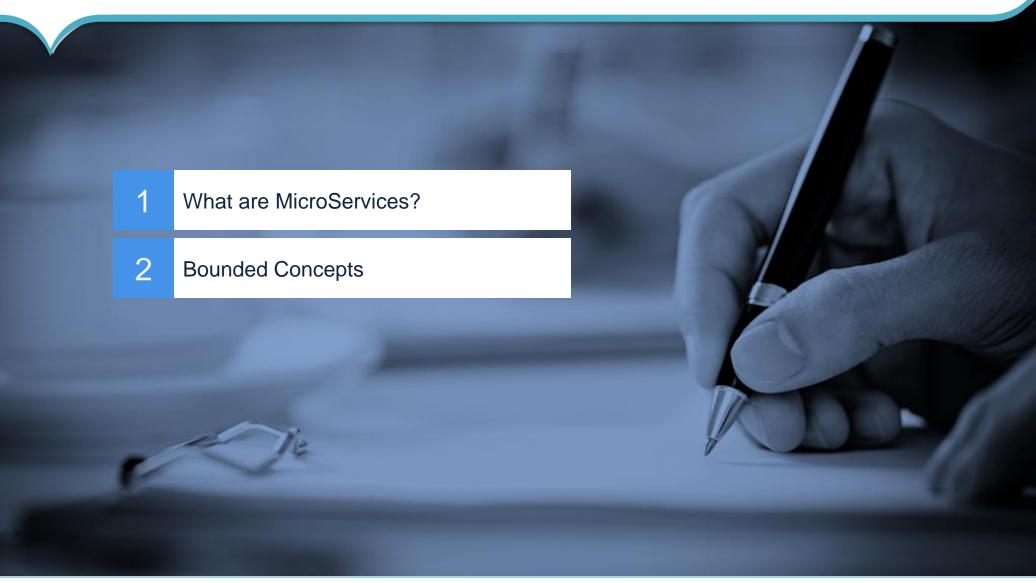






What are MicroServices

Outline



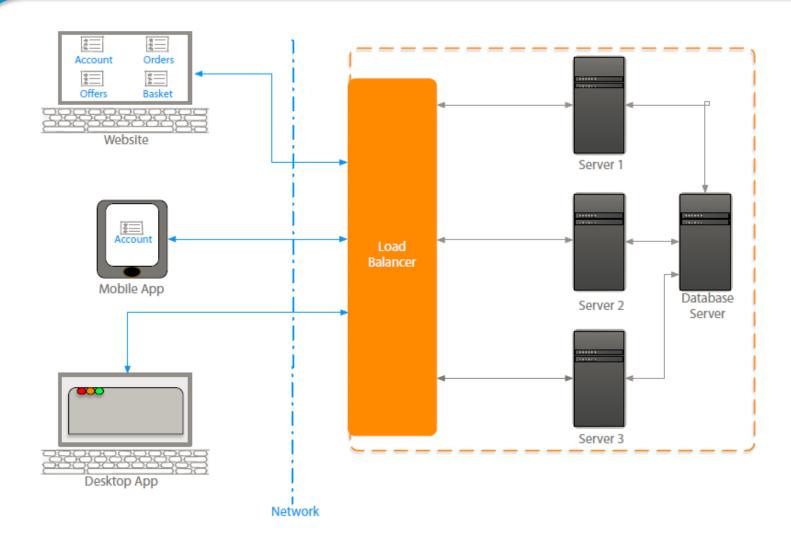


What are MicroServices?

- Loosely Coupled, Service Oriented Architecture (SOA) with Bounded Contexts
 - Adrian Cockcroft(Netflix)
- Familiar concepts, reimagined
 - Loosely coupled
 - Deploy any time, no dependencies on anything else
 - SOA with an ESB is not loosely coupled
- Service Oriented Architecture
 - Inherently distributed system
 - But using simpler components (Services)
 - Designed that way, not a reuse mechanism for Silos

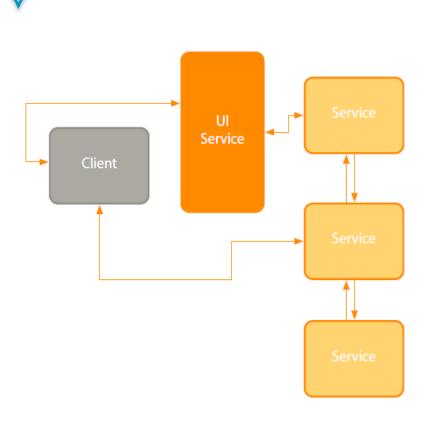


What is a Service?





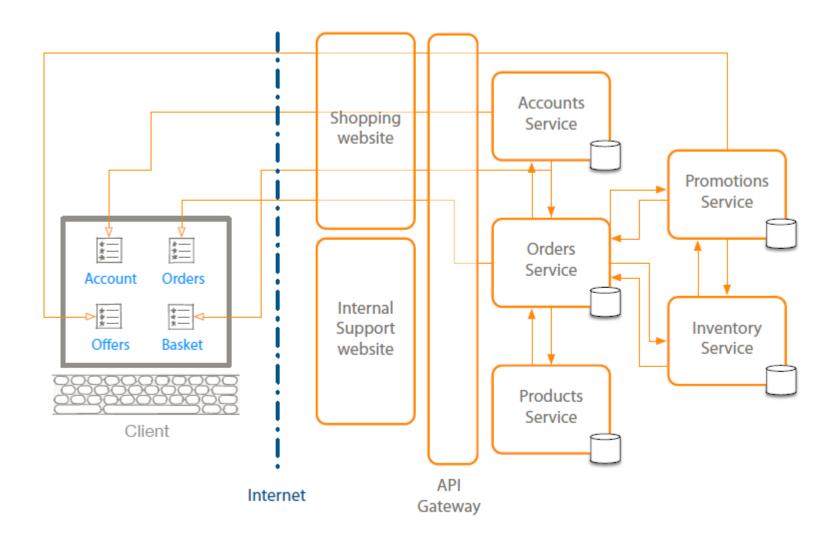
What is a Service?



- SOA done well
 - Knowing how to size a service
 - •Traditional SOA resulted in monolithic services
- Micro sized services provide
 - Efficiently scalable applications
 - Flexible applications
 - High performance applications
- Application(s) powered by multiple services
- •Small service with a single focus
- Lightweight communication mechanism
 - Both client to service and service to service
- Technology agnostic API
- Independent data storage
- Independently changeable
- Independently deployable
- Distributed transactions
- •Centralized tooling for management inancial Services



MicroServices





Bounded Concepts

- From Eric Evan's "Domain-Driven Design" book
 - The setting in which a word or a statement appears that determines its meaning
- Given a central concept, each use is a separate context
 - Example: "reservation" in an airline booking system
- Difficult in an single "monolithic" application
 - Easier with microservices
 - Each can implement the same concept to suit their use of it
 - Each is free to have its own independent representation
- A self-consistent subset of the domain used by a micro-service



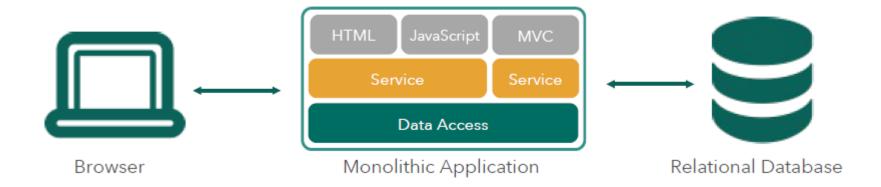
Three Tenets of MicroServices

- Gary Ollifee, research director at Gartner
 - Consuming services separate from provisioning services
 - Separating infrastructure management from the delivery of the application capability
 - Using a Paas like Cloud Foundry
 - Separating teams and decoupling services
 - Each can be built, enhanced and deployed separately
 - Embrace Dev Ops to do this successfully



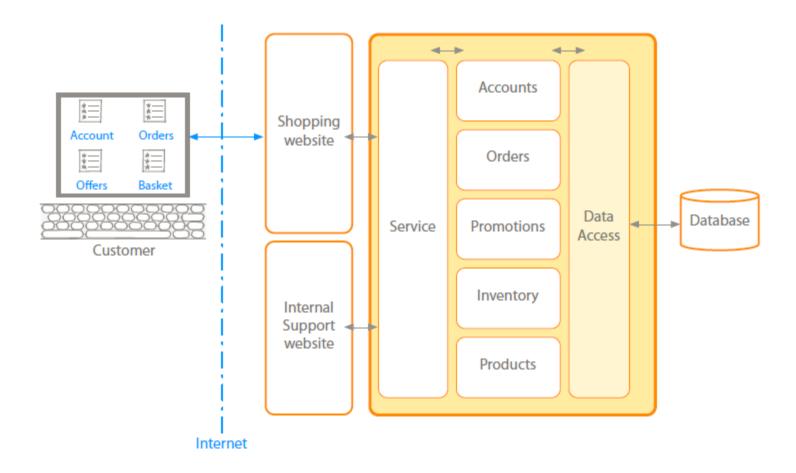
Monolithic Architecture

- How apps have traditionally been developed
 - Large, involved code-base
 - Infrequent updates
 - Risky to make small changes





MicroServices: Monolithic





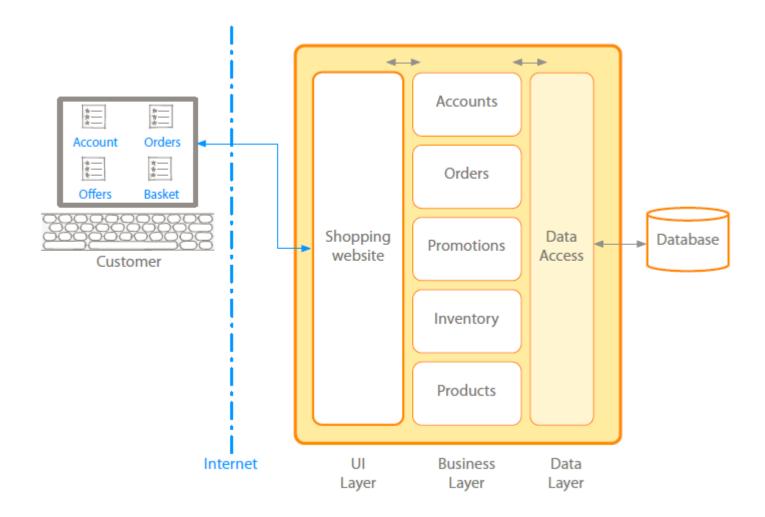
MicroServices: Monolithic

Typical enterprise application

- No restriction on size
- Large codebase
- Longer development times
- Challenging deployment
- Inaccessible features
- Fixed technology stack
- High levels of coupling
 - Between modules
 - Between services
- Failure could affect whole system
- Scaling requires duplication of the whole
- Single service on server
- Minor change could result in complete rebuild
- Easy to replicate environment



MicroServices: Monolithic

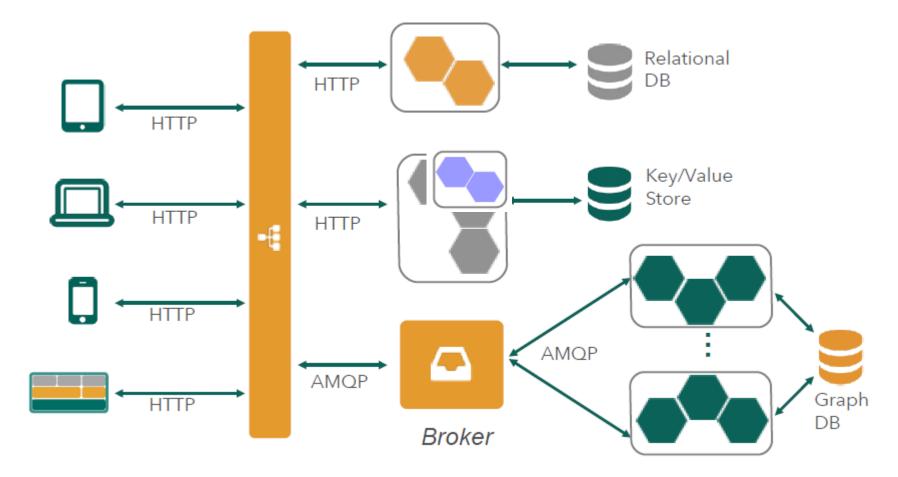




Microservices Architecture



Decompose into collaborating components





Trade-Off

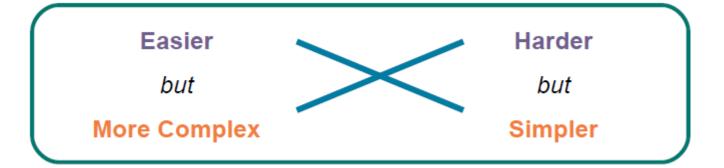


Monolith

- Easier to build
- But ultimately more complex to enhance and maintain
- Scaling Up (bigger processers) limited

Microservices

- Harder to build
- But ultimately simpler to extend, enhance and maintain
- Scaling Out (more processes) easier





Summary

Bounded Concepts

Monolithic Architecture

Microservices Architecture

Trade-Off





Challenges

Outline

| 1 | Qualification Test |
|---|---|
| 2 | Route To Microservices: Existing App |
| 3 | Decomposing the Monolith |
| 4 | Refactoring to Microservices Architecture |
| 5 | Route To Microservices: New App |
| 6 | Transactions |
| 7 | Deployment Challenges |
| 8 | Microservices and Cloud Foundry |





Qualification Test

- Microservices are not for everyone
 - It's as much how you develop as what you develop
- •"You must be this tall" to "ride" Microservices
 - Rapid provisioning
 - Basic monitoring
 - Rapid Application Development
 - Devops culture



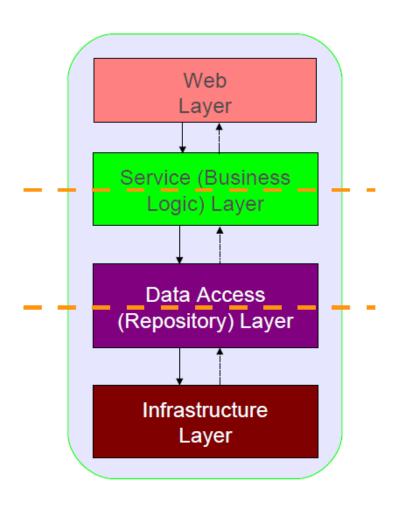
Route To Microservices: Existing App

- Develop new functionality as microservice(S) around existing Monolith
 - Use Facades/Adapters/Translators to integrate them
- Strangle the Monolith
 - Refactor existing monolith functionality into new microservice(s)
 - Long-term evolution:
 - Monolith wither to nothing
 - Or is reduced to a solid, reliable core that is not worth refactoring (becuase we know it works)



Decomposing the Monolith

- Many Java applications use the classic three layer architecture
 - Services (business logic)
 - Repositories (data access)
 - Infrastructure (interface to external resources)
 - Web-layer(optional), other interfaces possible
- Refactor into two processes

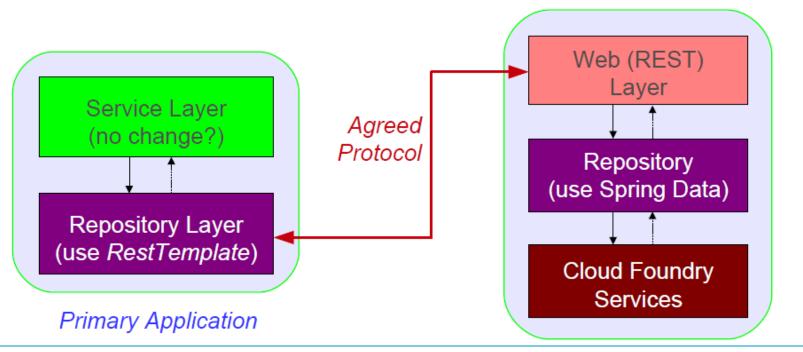




Refactoring to Microservices Architecture

- Refactor the repository to talk to the microservice
 - Any protocol you like, here using REST
 - Microservices talks to CF Services

Microservice





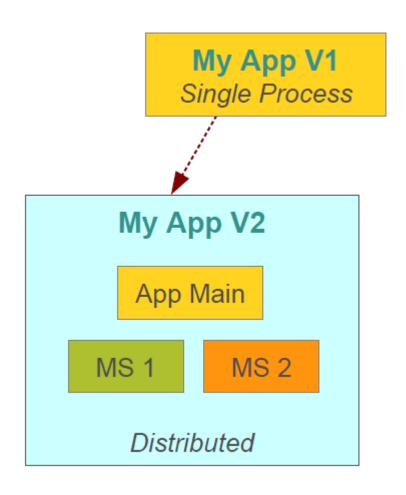
Refactoring to Microservices Architecture

 The Microservice is a service Microservice Refactor at service layer Web (REST) Layer Web Layer Account Service ClientService Agreed (no change?) Protocol Repository (use Spring Data) AccountService (uses RestTemplate) **Cloud Foundry** Services Primary Application



Route To Microservices: New App

- Start with a "Monolith"
 - Keep it simple, at first
 - Single process application
 - Apply 12-factor patterns
 - Cloud-ready even at this stage
- As it grows
 - Decompose into micro-services
 - Enables separately manageable and deployable units
 - Each can use own storage solution (polyglot persistence)





Transactions - I

- What happens if I need to co-ordinate a change to multiple microservices at the same time?
 - Transactions help with consistency, but force significant temporal coupling
 - Distributed transactions are notoriously difficult to implement
- Microservice architecture emphasize transaction less coordination between services,
 - Eventual consistency is all you can guarantee
 - Problems are dealt with by "compensating" operations.
 - A transaction to undo a previous transaction



Transactions - II

- Many business already do this
 - But it's new to developers
- Business may choose to handle a degree of inconsistency in order to respond quickly to demand
 - Define a reversal process to deal with mistakes
 - Trade-Off is worth it if cost of fixing mistakes is less than the cost of lost business



Deployment Challenges - I

- Inherently more complex, distributed architecture
- We need to support
 - Configuration management
 - Service registration and discovery
 - Routing and load balancing
 - Fault tolerance
 - Monitoring the individual components
 - And also need a global/consolidated view



Deployment Challenges - II

- No microservice is an island- Dr Dave Syer (Pivotal)
 - Must be part of an "archipelago"
- How to handle a whole (composite) system?
 - The "Big A" app
 - CF manifest does some of this, but its static
 - Static vs. dynamic need "BOSH for microservices" = PCF
 - Decentralized, autonomous capability required
 - Different teams can deploy at any time
 - You own it, you write it, you run it!



Microservices and Cloud Foundry

- what does a microservice application require?
 - Environment provisioning
 - On-demand scaling
 - Failover and resilience
 - Routing and Load balancing
 - Data services ops (BOSH)
- Cloud Foundry gives you all these
 - Don't have to deploy to a Paas, but it works well
 - A naturally symbiotic relationship



Summary

Refactoring to Microservices Architecture

Route to Microservices – New App

Transactions.

Deployment Challenges

Microservices and Cloud Foundry.





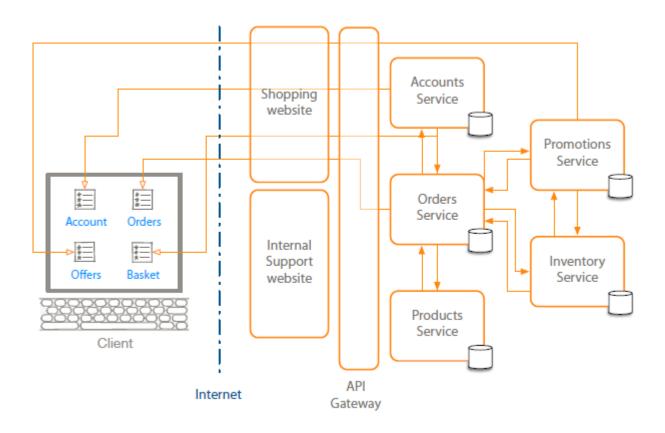
MicroServices Architecture

Outline



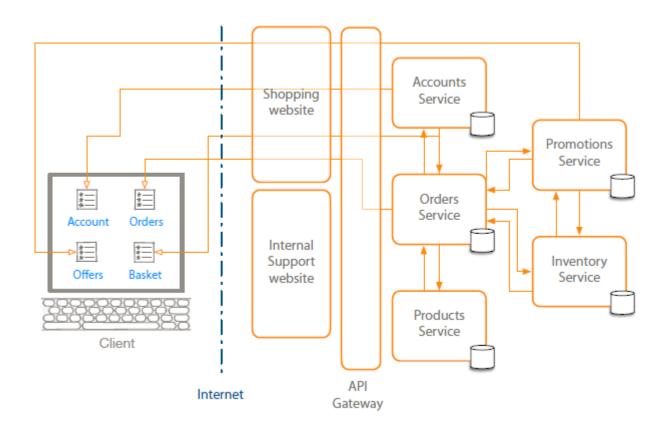


Emergence of MicroServices





Emergence of MicroServices





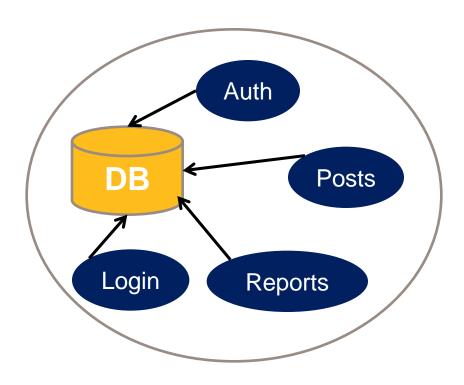
Emergence of MicroServices

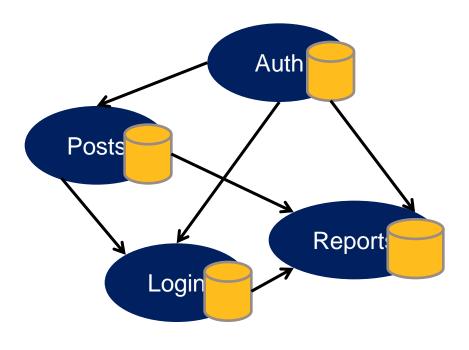
Shorter development times

- Reliable and faster deployment
- Enables frequent updates
- Decouple the changeable parts
- Security
- Increased uptime
- Fast issue resolution
- Highly scalable and better performance
- Better ownership and knowledge
- Right technology
- Enables distributed teams



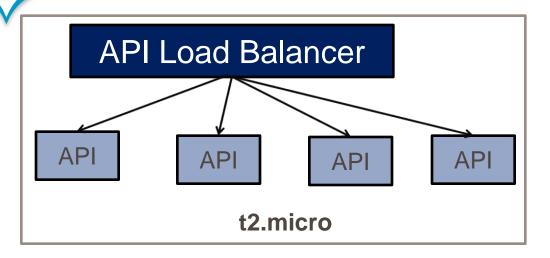
Monolithic Vs MicroServices

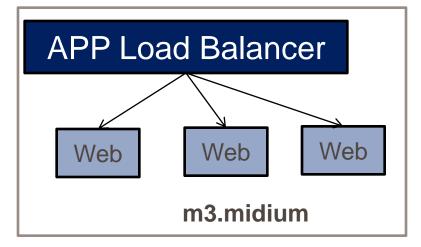


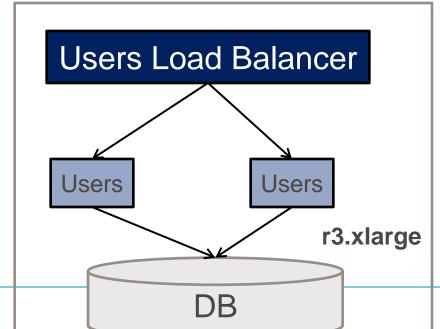




Better Hardware Utilization









MicroServices Vs SOA

Microservices

- Single distributed System
- Accelerated Realization of Benefits
- Specialization of SOA
- Application Centric
- Business Ambitious

SOA

- Large Distributed System
- Overall Business Transformation
- Large Scope
- Spanning Multiple System
- Enterprise wide changes
- Business Goals



Design Principles Of MicroServices

High Cohesion

Autonomous

Business Domain Centric

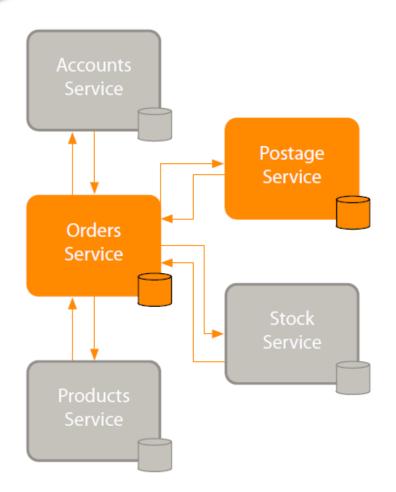
Resilience

Observable

Automation



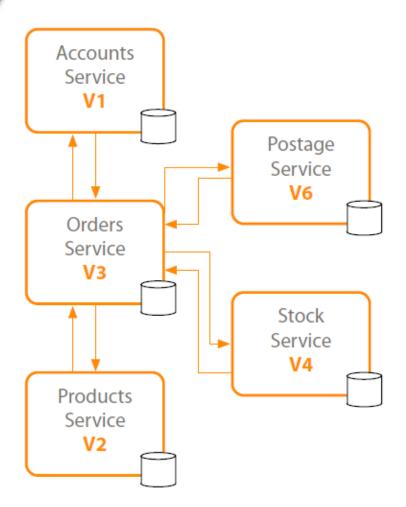
Design Principles Of MicroServices: High Cohesion



- Single focus
- Single responsibility
 - SOLID principle
 - Only change for one reason
- Reason represents
 - A business function
 - A business domain
- Encapsulation principle
 - OOP principle
- Easily rewritable code
- Why
 - Scalability
 - Flexibility
 - Reliability

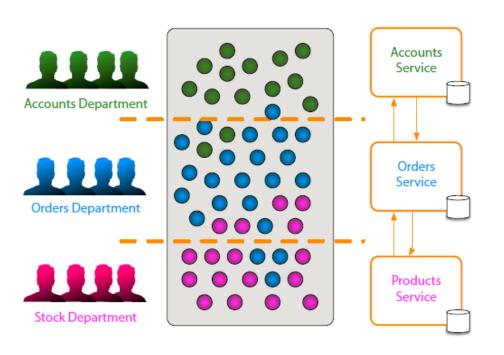


Design Principles Of MicroServices: Autonomous



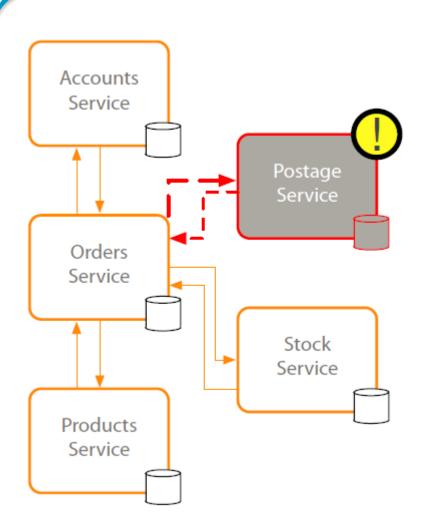
- Loose coupling
- Honor contracts and interfaces
- **Stateless**
- Independently changeable
- Independently deployable
- Backwards compatible
- Concurrent development

Design Principles Of MicroServices: Business Domain Centric



- Service represents business function
 - Accounts Department
 - Postage calculator
- Scope of service
- Bounded context from DDD
- Identify boundaries\seams
- Shuffle code if required
 - Group related code into a service
 - Aim for high cohesion
- Responsive to business change

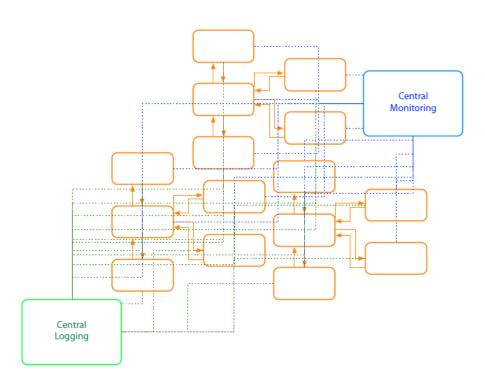
Design Principles Of MicroServices: Resilience



- Embrace failure
 - Another service
 - Specific connection
 - Third-party system
- Degrade functionality
- Default functionality
- Multiple instances
 - Register on startup
 - Deregister on failure
- Types of failure
 - Exceptions\Errors
 - Delays
 - Unavailability
- Network issues
 - Delay
 - Unavailability
- Validate input
 - Service to service
 - Client to service



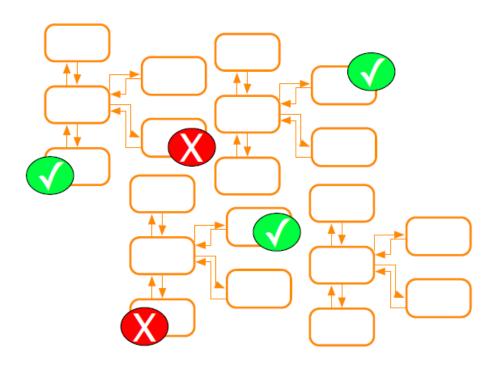
Design Principles Of MicroServices: Observable



- System Health
 - Status
 - Logs
 - Errors
- Centralized monitoring
- Centralized logging
- Why
 - Distributed transactions
 - Quick problem solving
 - Quick deployment requires feedback
 - Data used for capacity planning
 - Data used for scaling
 - Whats actually used
 - Monitor business data



Design Principles Of MicroServices: Automation



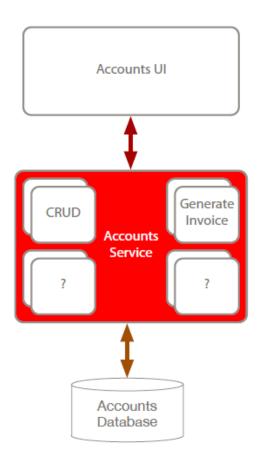
- Tools to reduce testing
 - Manual regression testing
 - Time taken on testing integration
 - Environment setup for testing
- Tools to provide quick feedback
 - Integration feedback on check in
 - Continuous Integration
- Tools to provide quick deployment
 - Pipeline to deployment
 - Deployment ready status
 - Automated deployment
 - Reliable deployment
 - Continuous Deployment
- Why
 - Distributed system
 - Multiple instances of services
 - Manual integration testing too time consuming
 - Manual deployment time consuming and unreliable





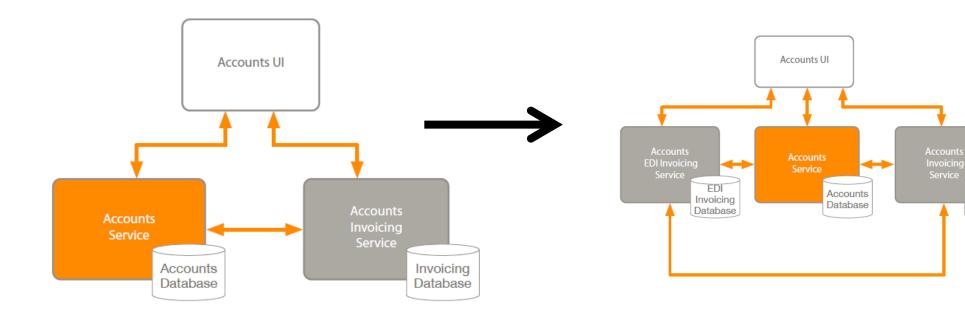
Approaches of MicroServices

Approach: High Cohesion



- Identify a single focus
 - Business function
 - Business domain
- Split into finer grained services
- Avoid "Is kind of the same"
- Open to create many Services
- Question in code\peer reviews
 - Can this change for more than one reason

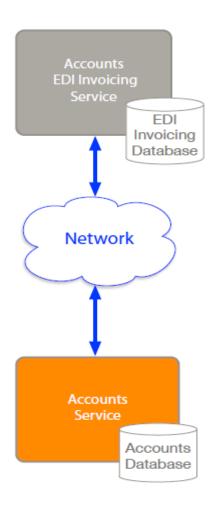
Approach: High Cohesion





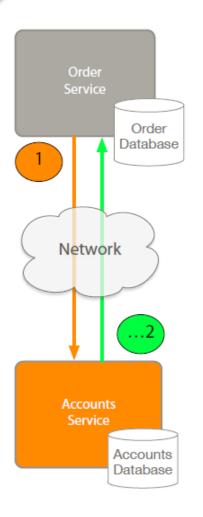
Invoicing

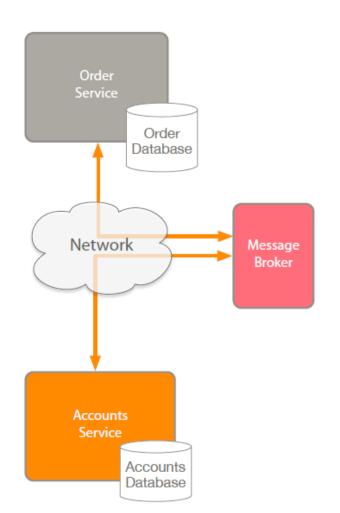
Database

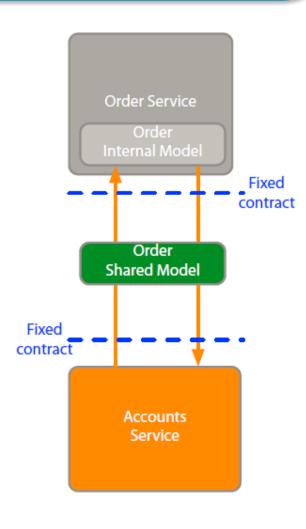


- Loosely coupled
 - Communication by network
 - Synchronous
 - Asynchronous
 - Publish events
 - Subscribe to events
- Technology agnostic API
- Avoid client libraries
- Contracts between services
 - Fixed and agreed interfaces
 - Shared models
 - Clear input and output
- Avoid chatty exchanges between services
- Avoid sharing between services
 - Databases
 - Shared libraries

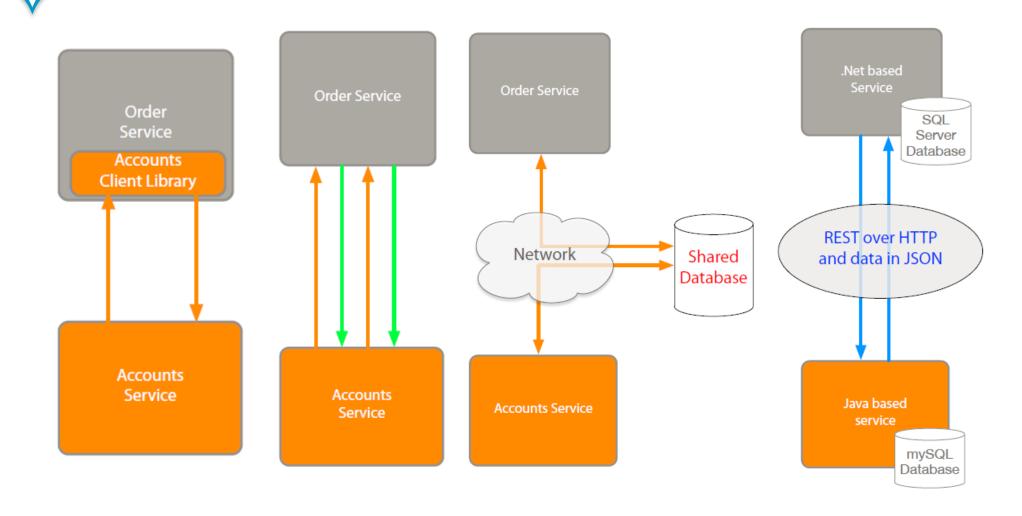




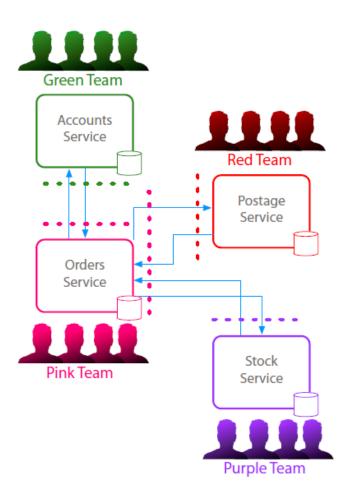




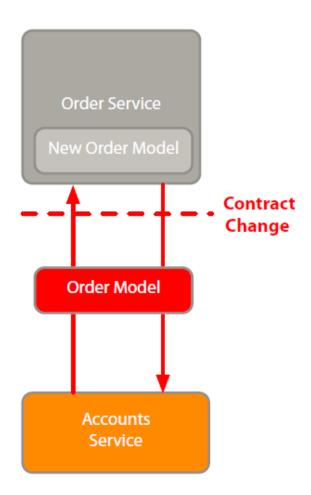








- Microservice ownership by team
 - Responsibility to make autonomous
 - Agreeing contracts between teams
 - Responsible for long-term maintenance
 - Collaborative development
 - Communicate contract requirements
 - Communicate data requirements
 - Concurrent development



- Versioning
 - Avoid breaking changes
 - Backwards compatibility
 - Integration tests
 - Have a versioning strategy
 - Concurrent versions
 - Old and new
 - Semantic versioning
 - Major.Minor.Patch (e.g. 15.1.2)
 - Coexisting endpoints
 - /V2/customer/

Approach: Business Domain Centric

Accounts Domain

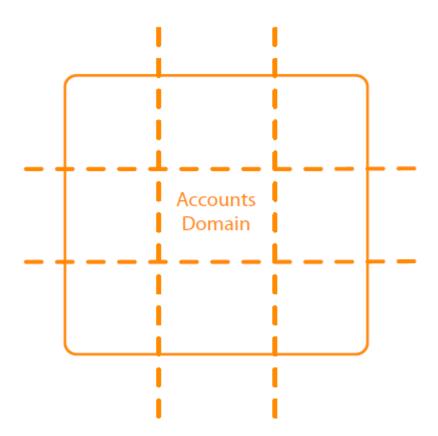
Marketing Domain

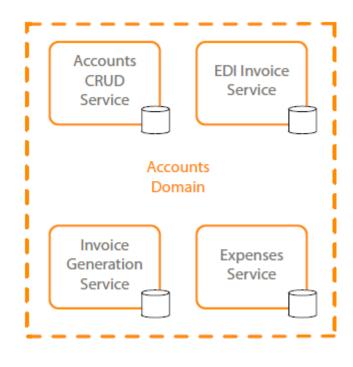
Sales Domain Sales Domain

- Business function or business domain approach
 - Identify business domains in a coarse manner
 - Review sub groups of business functions or areas
 - Review benefits of splitting further
 - Agree a common language
- Microservices for data (CRUD) or functions
- Fix incorrect boundaries
 - Merge or split
- Explicit interfaces for outside world
- Splitting using technical boundaries
 - Service to access archive data
 - For performance tuning



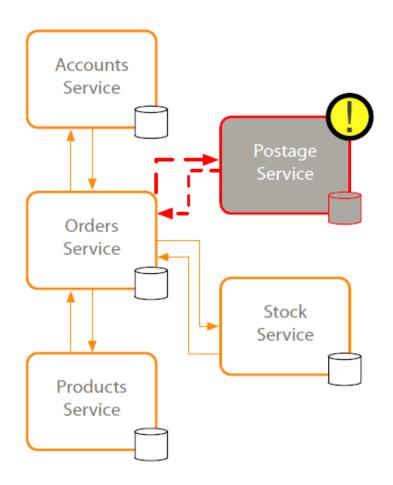
Approach: Business Domain Centric







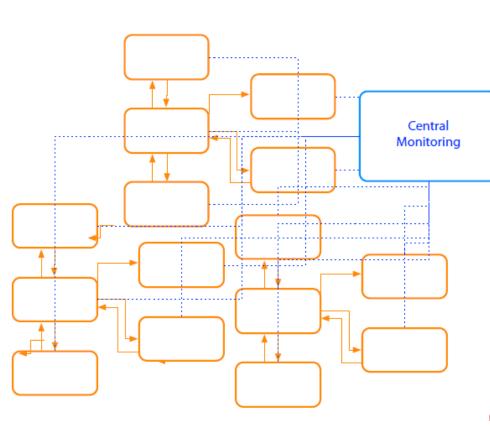
Approach: Resilience



- Design for known failures
- Failure of downstream systems
 - Other services internal or external
- Degrade functionality on failure detection
- Default functionality on failure detection
- Design system to fail fast
- Use timeouts
 - Use for connected systems
 - Timeout our requests after a threshold
 - Service to service
 - Service to other systems
 - Standard timeout length
 - Adjust length on a case by case basis
- Network outages and latency
- Monitor timeouts
- Log timeouts



Approach: Observable



- Centralized monitoring
 - Real-time monitoring
 Monitor the host
 - CPU, memory, disk usage, etc.

Expose metrics within the services

- Response times
- Timeouts
- Exceptions and errors

Business data related metrics

- Number of orders
- Average time from basket to checkout

Collect and aggregate monitoring data

- Monitoring tools that provide aggregation
- Monitoring tools that provide drill down options
- Monitoring tool that can help visualise trends
- Monitoring tool that can compare data across servers
- Monitoring tool that can trigger alerts



Approach: Observable

Centralized Logging

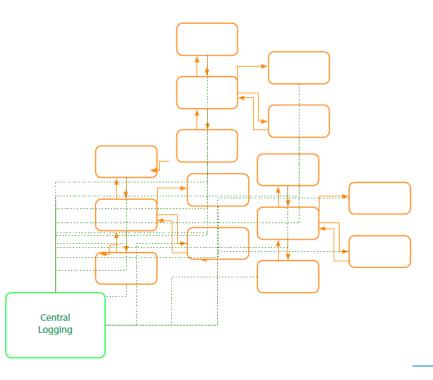
- When to log
- Startup or shutdown
- Code path milestones
 - Requests, responses and decisions
- Timeouts, exceptions and errors

Structured logging

- Level
 - Information
 - Error
 - Debug
 - Statistic
- Date and time
- Correlation ID
- Host name
- Service name and service instance
- Message

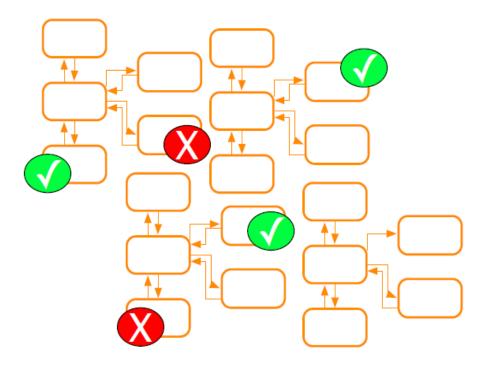
Traceable distributed transactions

- Correlation ID
- Passed service to service





Approach: Automation

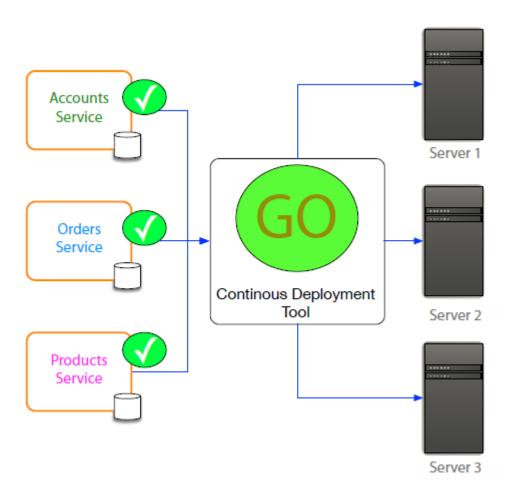


Continuous Integration Tools

- Work with source control systems
- Automatic after check-in
- Unit tests and integration tests required
- Ensure quality of check-in
 - Code compiles
 - Tests pass
 - Changes integrate
 - Quick feedback
- Urgency to fix quickly
- Creation of build
- Build ready for test team
- Build ready for deployment



Approach: Automation



Continuous Deployment Tools

- Automate software deployment
 - Configure once
 - Works with CI tools
 - Deployable after check in
 - Reliably released at anytime
- Benefits
 - Quick to market
 - Reliable deployment
 - Better customer experience





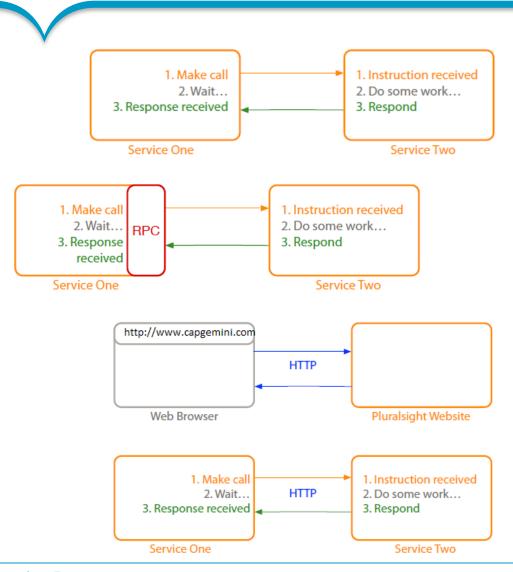
Technology for Microservices

Technology for Microservices

- Communication
 - Synchronous | Asynchronous
- Hosting Platforms
- Observable Microservices
- Performance
- Automation Tools



Communication: Synchronous



Request response communication

- Client to service
- Service to service
- Service to external

Remote procedure call

Sensitive to change

HTTP

- Work across the internet
- Firewall friendly

REST

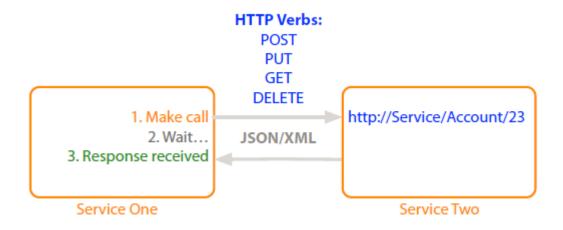
- CRUD using HTTP verbs
- Natural decoupling
- Open communication protocol
- REST with HATEOS

Synchronous issues

- Both parties have to be available
- Performance subject to network quality
- Clients must know location of service (host\port)

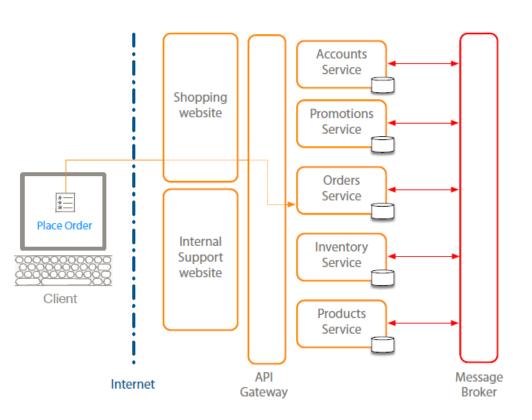


Communication: Synchronous





Communication: Asynchronous



Event based

- Mitigates the need of client and service availability
- Decouples client and service

Message queuing protocol

- Message Brokers
- Subscriber and publisher are decoupled
- Microsoft message queuing (MSMQ)
- RabbitMQ
- ATOM (HTTP to propagate events)

Asynchronous challenge

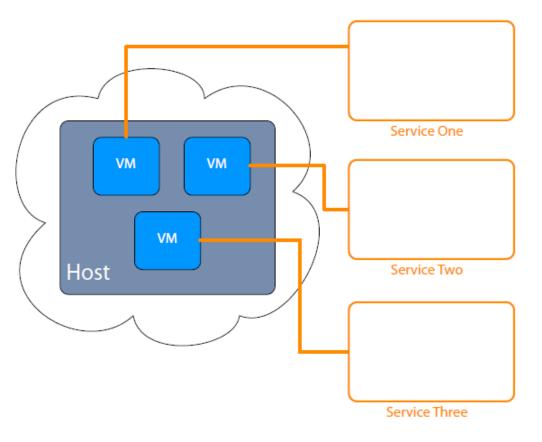
- Complicated
- Reliance on message broker
- Visibility of the transaction
- Managing the messaging queue

Real world systems

Would use both synchronous and asynchronous



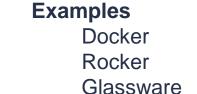
Hosting Platforms - Virtualization

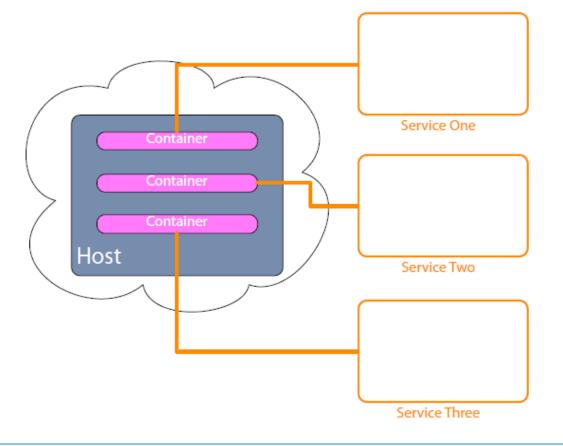


- A virtual machine as a host
- Foundation of cloud platforms
 - Platform as a service (PAAS)
 - Microsoft Azure
 - Amazon web services
 - Your own cloud (for example vSphere)
- Could be more efficient
 - Takes time to setup
 - Takes time to load
 - Take quite a bit of resource
- Unique features
 - Take snapshot
 - Clone instances
- Standardized and mature

Hosting Platforms: Containers

- Type of virtualization
- Isolate services from each other
- Single service per container
- Different to a virtual machine
 - Use less resource than VM
 - Faster than VM
 - Quicker to create new instances
- Future of hosted apps
- Cloud platform support growing
- Mainly Linux based
- Not as established as virtual machines
 - Not standardised
 - Limited features and tooling
 - Infrastructure support in its infancy
 - Complex to setup







Hosting Platforms: Self Hosting



Implement your own cloud

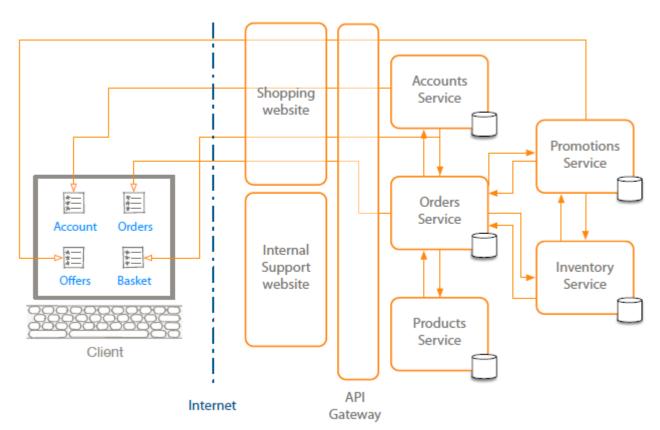
- Virtualization platform
- Implement containers
- Use of physical machines
 - Single service on a server
 - Multiple services on a server

Challenges

- Long-term maintenance
- Need for technicians
- Training
- Need for space
- Scaling is not as immediate

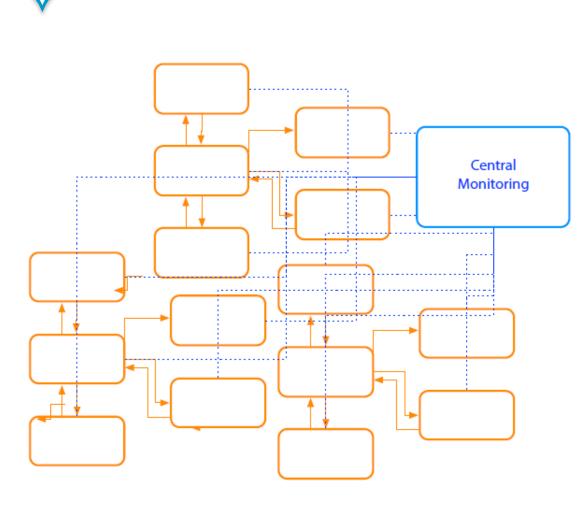


Hosting Platforms: Registration and Discovery



- Where?
 - Host, port and version
- Service registry database
- Register on startup
- Deregister service on failure
- Cloud platforms make it easy
- Local platform registration options
 - Self registration
 - Third-party registration
- Local platform discovery options
 - Client-side discovery
 - Server-side discovery

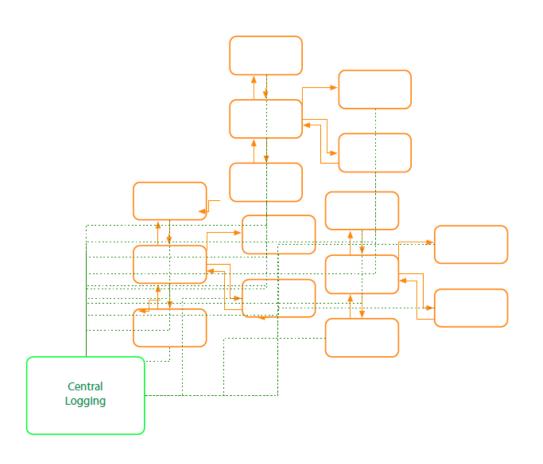
Observable Microservices: Monitoring Tech



- Centralized tools
 - Nagios
 - PRTG
 - Load balancers
 - New Relic
- Desired features
 - Metrics across servers
 - Automatic or minimal configuration
 - Client libraries to send metrics
 - Test transactions support
 - Alerting
- Network monitoring
- Standardize monitoring
 - Central tool
 - Preconfigured virtual machines or containers
- Real-time monitoring



Observable Microservices: Logging Tech



Portal for centralized logging data

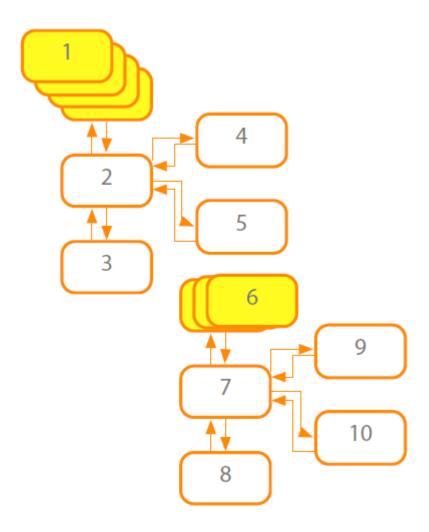
- Elastic log
- Log stash
- Splunk
- Kibana
- Graphite

Client logging libraries

- Serilog and many more...
- Desired features
 - Structured logging
 - Logging across servers
 - Automatic or minimal configuration
 - Correlation\Context ID for transactions
- Standardize logging
 - Central tool
 - Template for client library



Microservices Performance: Scaling

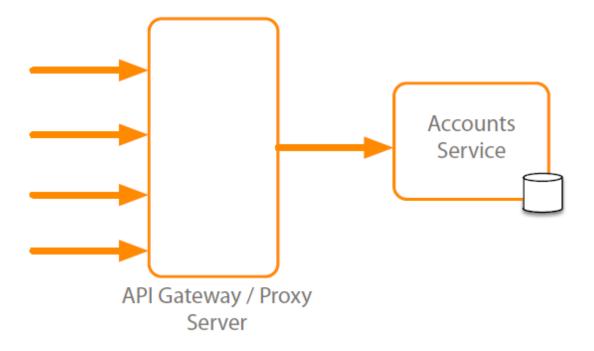


How

- Creating multiple instances of service
- Adding resource to existing service
- Automated or on-demand
- PAAS auto scaling options
- Virtualization and containers
- Physical host servers
- Load balancers
 - API Gateway
- When to scale up
 - Performance issues
 - Monitoring data
 - Capacity planning



Microservices Performance: Caching

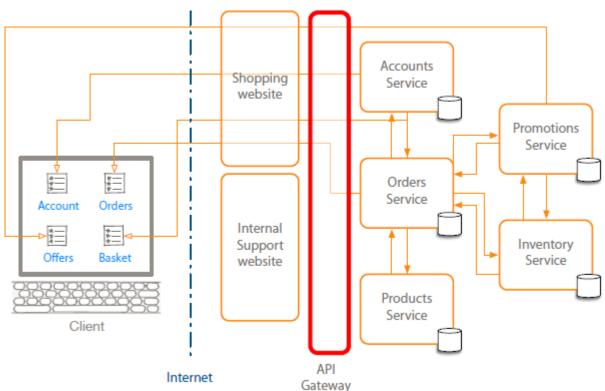


Caching to reduce

- Client calls to services
- Service calls to databases
- Service to service calls
- API Gateway\Proxy level
- Client side
- Service level
- Considerations
 - Simple to setup and manage
 - Data leaks



Microservices Performance: API Gateway



Help with performance

- Load balancing
- Caching

Help with

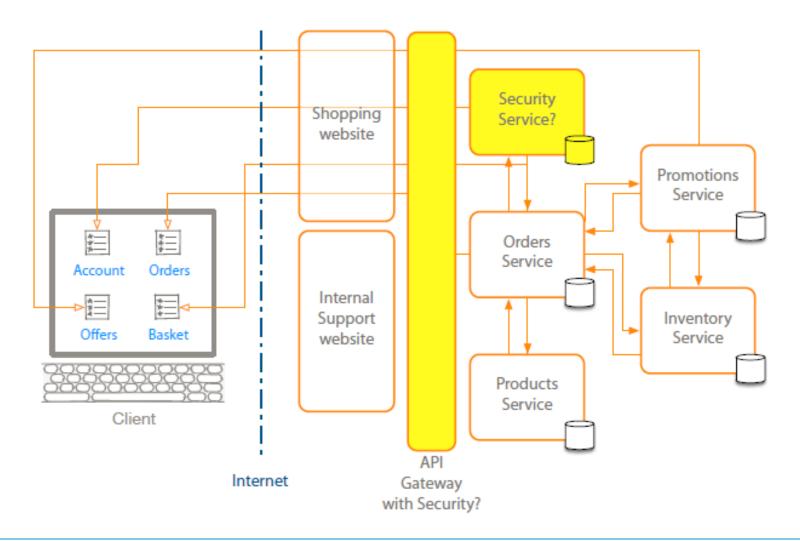
- Creating central entry point
- Exposing services to clients
- One interface to many services
- Dynamic location of services
- Routing to specific instance of service
- Service registry database

Security

- API Gateway
- Dedicated security service
- Central security vs service level

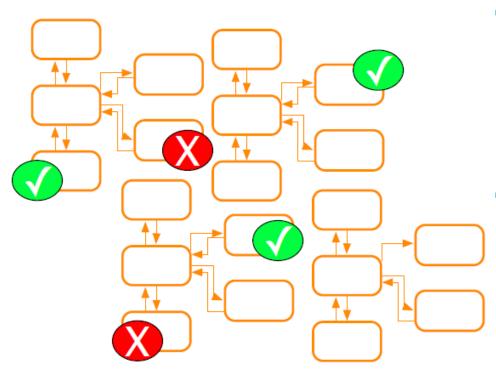


Microservices Performance: API Gateway





Automation Tools: Continuous Integration



Many CI tools

- Team Foundation Server
- TeamCity and Many more!

Desired features

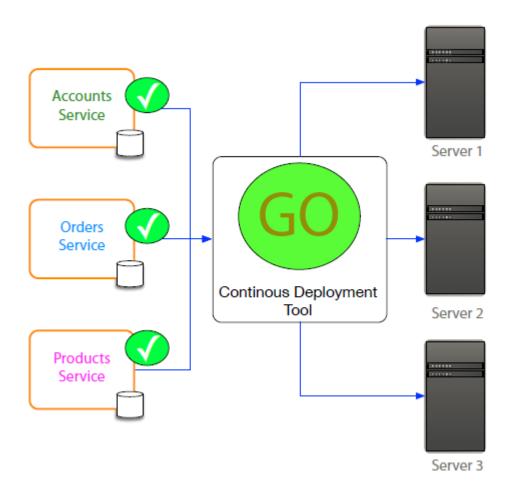
- Cross platform
 - Windows builders, Java builders and others
- Source control integration
- Notifications
- IDE Integration (optional)

Map a microservice to a CI build

- Code change triggers build of specific service
- Feedback just received on that service
- Builds and tests run quicker
- Separate code repository for service
- End product is in one place
- CI builds to test database changes
- Both microservice build and database upgrade are ready
- Avoid one CI build for all services



Automation Tools: Continuous Deployment



Many CD tools

Aim for cross platform tools

Desired features

- Central control panel
- Simple to add deployment targets
- Support for scripting
- Support for build statuses
- Integration with CI tool
- Support for multiple environments
- Support for PAAS



Moving Forwards with MicroServices

- Brownfield Microservices
 - Approach
 - Migration
 - Database Migration
 - Transactions
 - Reporting
- Greenfield Microservices
- Microservices Provisos



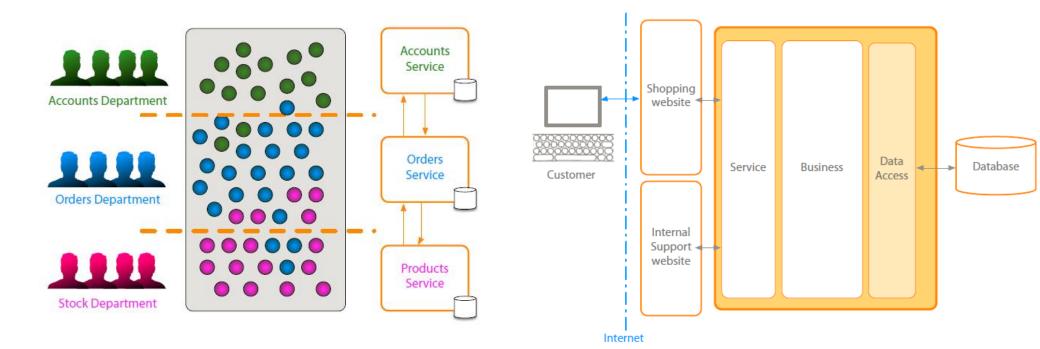
Brownfield Microservices: Approach

Existing system

- Monolithic system
- Organically grown
- Seems to large to split
- Lacks microservices design principles
- Identify seams
 - Separation that reflects domains
 - Identify bounded contexts
- Start modularising the bounded contexts
 - Move code incrementally
 - Tidy up a section per release
 - Take your time
 - Existing functionality needs to remain intact
 - Run unit tests and integration tests to validate change
 - Keep reviewing
- Seams are future microservice boundaries



Brownfield Microservices: Approach





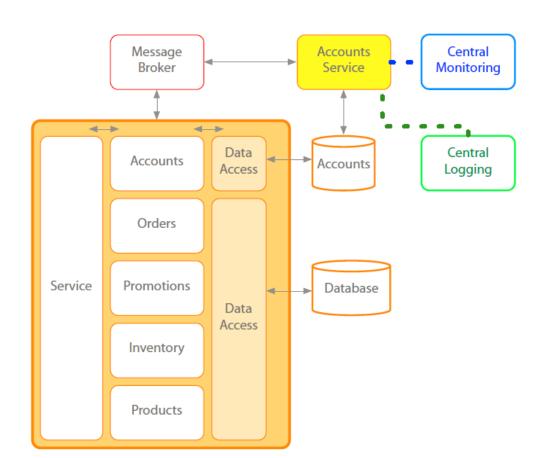
Brownfield Microservices: Migration

- Code is organized into bounded contexts
 - Code related to a business domain or function is in one place
 - Clear boundaries with clear interfaces between each
- Convert bounded contexts into microservices
 - Start off with one
 - Use to get comfortable
 - Make it switchable
 - Maintain two versions of the code
- How to prioritise what to split?
 - By risk
 - By technology
 - By dependencies

- Incremental approach
- Integrating with the monolithic
 - Monitor both for impact
 - Monitor operations that talk to microservices
 - •Review and improve infrastructure
 - Incrementally the monolithic will be converted



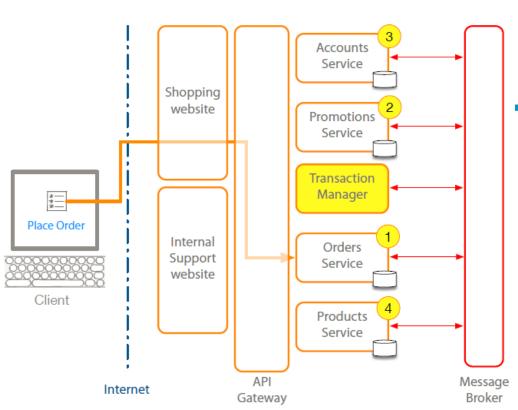
Brownfield Microservices: Database Migration



- Avoid shared databases
- Split databases using seams
 - Relate tables to code seams
- Supporting the existing application
 - Data layer that connects to multiple database
- Tables that link across seams
 - API calls that can fetch that data for a relationship
- Refactor database into multiple databases
- Data referential integrity
- Static data tables
- Shared data



Brownfield Microservices: Transactions

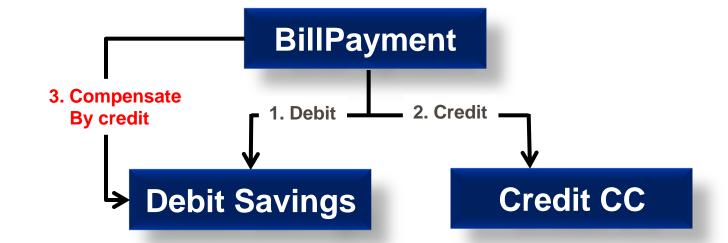


- Transactions ensure data integrity
- Transactions are simple in monolithic applications
- Transactions spanning microservices are complex
 - Complex to observe
 - Complex to problem solve
 - Complex to rollback
- Options for failed transactions
 - Try again later
 - Abort entire transaction
 - Use a transaction manager
 - Two phase commit
 - Disadvantage of transaction manager
 - Reliance on transaction manager
 - Delay in processing
 - Potential bottleneck
 - Complex to implement
- Distributed transaction compatibility
 - Completed message for the monolith Convridit © Capqemini 2016. All Rights Reserved



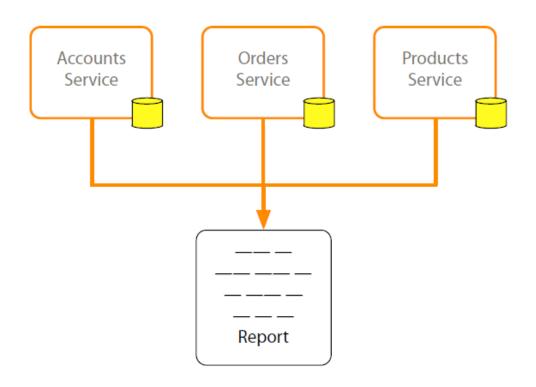
Brownfield Microservices: Transactions

- Compensating Transactions
 - State Store.
 - Routing Slip.
 - Process Manager.
- Two Phase Commit
 - Prepare Phase
 - Commit Phase
 - Forget Phase



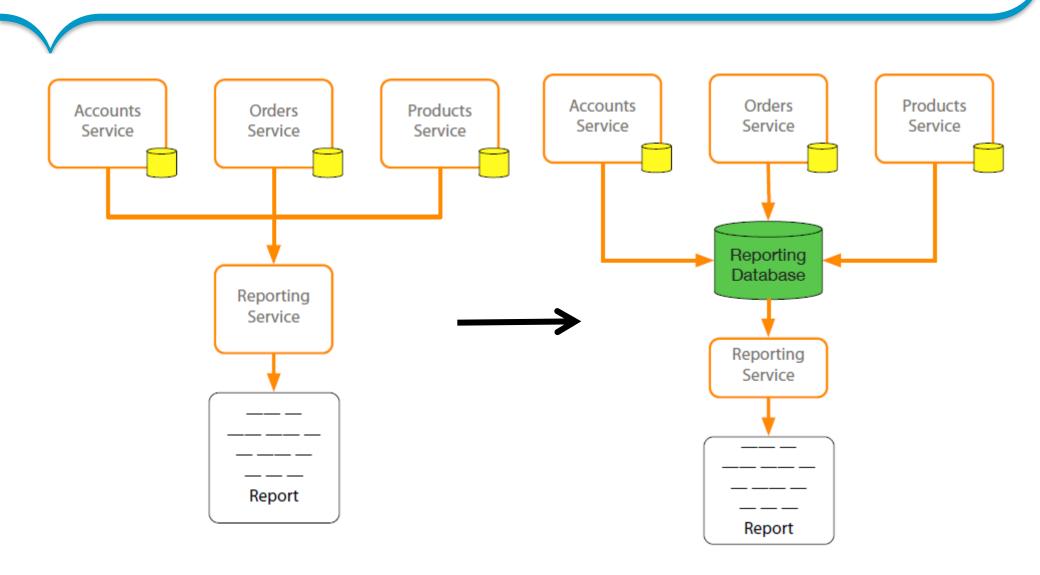


Brownfield Microservices: Reporting



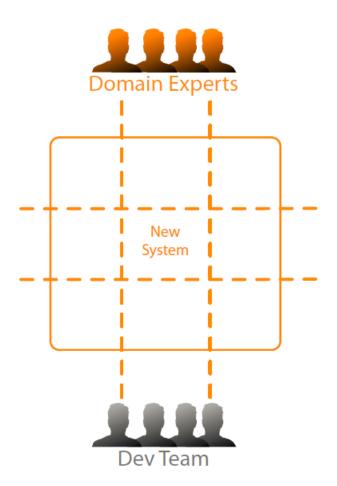
- Microservices complicate reporting
 - Data split across microservices
 - No central database
 - Joining data across databases
 - Slower reporting
 - Complicate report development
- Possible solutions
 - Service calls for report data
 - Data dumps
 - Consolidation environment

Brownfield Microservices: Reporting





Greenfield Microservices

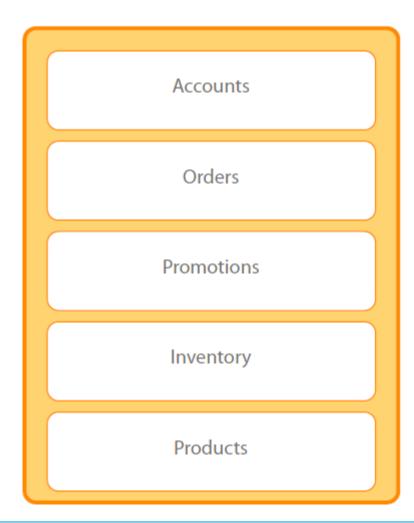


Greenfield Microservices: Introduction

- New project
- Evolving requirements
- Business domain
 - Not fully understood
 - Getting domain experts involved
 - System boundaries will evolve
- Teams experience
 - First microservice
 - Experienced with microservices
- Existing system integration
 - Monolithic system
 - Established microservices architecture
- Push for change
 - Changes to apply microservice principles



Greenfield Microservices

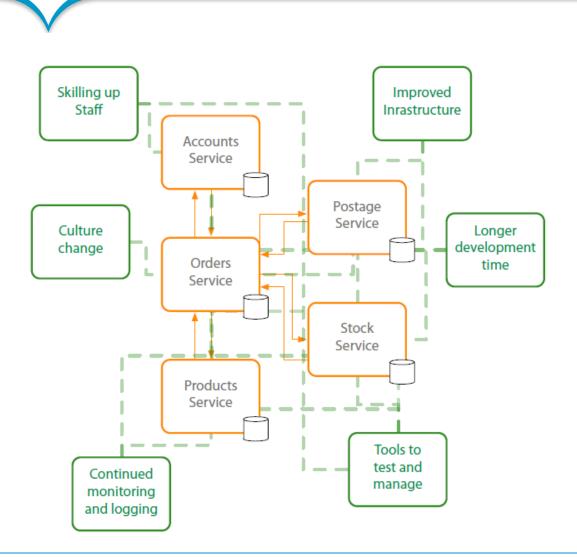


Greenfield Microservices: Approach

- Start off with monolithic design
 - High level
 - Evolving seams
 - Develop areas into modules
 - Boundaries start to become clearer
 - Refine and refactor design
 - Split further when required
- Modules become services
- Shareable code libraries promote to service
- Review microservice principles at each stage
- Prioritise by
 - Minimal viable product
 - Customer needs and demand



Microservices Provisos



Microservices Provisos

- Accepting initial expense
 - Longer development times
 - Cost and training for tools and new skills
- Skilling up for distributed systems
 - Handling distributed transactions
 - Handling reporting
- Additional testing resource
 - Latency and performance testing
 - Testing for resilience
- Improving infrastructure
 - Security
 - Performance
 - Reliance
- Overhead to mange microservices
- Cloud technologies





THANK YOU



People matter, results count.

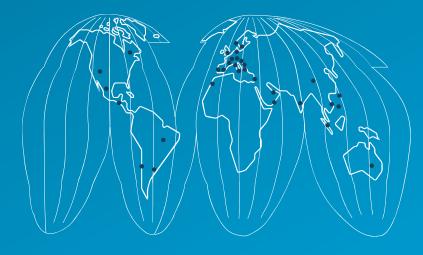


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