

ISSUES IN REAL ESTATE

NURTILEU ASSYMKHAN, BEXULTAN ZADAGEREY, NARGIZ KANIYEVA



01

Challenge

- Financial stability and real estate price fluctuation
- Shortage of housing stock
- Early withdrawal of pension funds
- Not enough residential facilities are being built in the regions

02

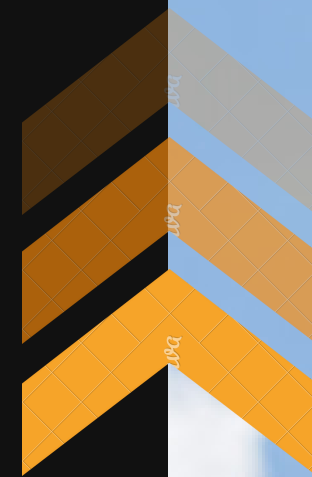
Impact

- Development of the mortgage market
- Artificially inflating the cost
- Building materials prices
- The location of the apartment affects the price

03

Solution

- Using dashboards to monitor the impact of disruptive events on the real estate market.



MAIN GOALS



We can reveal the correlation of factors that affect the price.

General overview of the market itself and demand.

Providing the sample for the purchase / sale of houses.



Questions

01

How cheap mortgages can negatively affect the economy of Kazakhstan?

02

Is the market expecting a slowdown in construction and a decrease in demand for real estate?

03

How has the conflict between Russia and Ukraine affected the housing market in general?

04

What will happen to real estate prices in Kazakhstan by the end of the year?

	Residential buildings put into operation, sq. meters total area	In % to the corresponding period of the previous year	Of them population	in % to the corresponding period of the previous year	Number of apartments, units	In % to the corresponding period of the previous year
The Republic of Kazakhstan	8 839 414	98,8	4 190 784	103,7	74 514	96,4
Abay Region	129 593	100,6	63 373	86,4	1 065	96,6
Akmola Region	399 933	105,5	232 508	81,2	3 290	120,9
Aktobe Region	503 223	103,1	300 178	112,0	3 198	95,2
Almaty Region	635 258	121,0	536 294	114,8	5 174	120,9
Atyrau Region	501 272	87,7	341 110	83,7	4 009	91,1
West Kazakhstan Region	320 610	106,1	128 495	80,7	1 915	88,4
Zhambyl Region	385 435	103,4	331 782	112,6	2 806	91,6
Zhetisu Region	116 595	84,2	103 545	103,6	874	70,1
Karaganda Region	281 500	109,0	78 337	103,2	2 489	109,0
Kostanay Region	301 423	101,2	123 592	114,3	2 433	99,9
Kyzylorda Region	456 411	103,0	442 208	112,4	2 095	89,3
Mangistau Region	573 779	70,9	316 786	91,9	3 868	62,7
Pavlodar Region	151 244	113,8	80 044	93,0	1 124	98,4
North Kazakhstan Region	107 334	103,0	60 302	65,9	983	126,5
Turkestan Region	486 151	133,7	317 589	103,4	3 895	144,8
Ulytau Region	25 347	50,9	11 652	45,6	227	63,2
East Kazakhstan Region	145 141	107,5	63 934	92,6	1 371	120,5
Nur-Sultan	1 678 678	93,8	60 958	103,2	18 687	96,7
Almaty	1 213 622	92,5	372 797	114,9	11 853	90,2
Shymkent	426 865	123,0	225 300	224,7	3 158	100,9

DATASET

Sources:

1. *Agency for Strategic planning and reforms of the Republic of Kazakhstan Bureau of National statistics:*
<https://stat.gov.kz/official/industry>
2. *National Bank of Kazakhstan:*
<https://nationalbank.kz/en/news/ipotechnoe-kreditovanie-naseleniya-v-regionalnom-razreze/rubrics/1795>
3. *Video material:*
<https://www.youtube.com/watch?v=gREBpn2Huyl>



THANK YOU