

```
# Personal Finance Tracker for Google Colab
```

```
import pandas as pd
import numpy as np
import matplotlib.pyplot as plt
from datetime import datetime
import ipywidgets as widgets
from IPython.display import display, clear_output, HTML
import warnings
from google.colab import files
import io
```

```
warnings.filterwarnings('ignore')
```

```
# Initialize DataFrame to store transactions
```

```
transactions = pd.DataFrame(columns=['Date', 'Description', 'Amount', 'Category', 'Type'])
```

```
# Categories setup
```

```
income_categories = ['Salary', 'Freelance', 'Investments', 'Gifts', 'Other Income']
```

```
expense_categories = ['Food', 'Transportation', 'Housing', 'Entertainment',
                      'Healthcare', 'Education', 'Shopping', 'Utilities', 'Other Expenses']
```

```
all_categories = income_categories + expense_categories
```

```
# Category color map
```

```
category_colors = {
    'Salary': '#3498db', 'Freelance': '#9b59b6', 'Investments': '#2ecc71',
    'Gifts': '#e67e22', 'Other Income': '#1abc9c', 'Food': '#e74c3c',
    'Transportation': '#f39c12', 'Housing': '#34495e', 'Entertainment': '#d35400',
    'Healthcare': '#c0392b', 'Education': '#16a085', 'Shopping': '#8e44ad',
    'Utilities': '#7f8c8d', 'Other Expenses': '#95a5a6'
}
```

Custom CSS

css = ""

<style>

```
.finance-widget {
    font-family: 'Segoe UI', Tahoma, Geneva, Verdana, sans-serif;
    padding: 20px;
    border-radius: 10px;
    box-shadow: 0 4px 8px rgba(0,0,0,0.1);
    background: linear-gradient(145deg, #ffffff, #f0f2f5);
    margin-bottom: 20px;
    width: 95%;
}

.finance-header {
    color: #2c3e50;
    font-size: 24px;
    font-weight: 600;
    margin-bottom: 15px;
    text-align: center;
}

.transaction-table {
    width: 100%;
    border-collapse: collapse;
    margin-top: 15px;
}

.transaction-table th {
    background: #3498db;
    color: white;
    padding: 10px;
    text-align: left;
}

.transaction-table td {
    padding: 10px;
```

```
border-bottom: 1px solid #ecf0f1;
}
```

```
.income-amount {
    color: #27ae60;
    font-weight: 500;
}
```

```
.expense-amount {
    color: #e74c3c;
    font-weight: 500;
}
```

```
</style>
```

```
""""
```

```
display(HTML(css))
```

```
def add_transaction(date, description, amount, category, transaction_type):
```

```
    global transactions
```

```
    new_transaction = pd.DataFrame([[date, description, amount, category,
transaction_type]],
```

```
                                columns=['Date', 'Description', 'Amount', 'Category', 'Type'])
```

```
    transactions = pd.concat([transactions, new_transaction], ignore_index=True)
```

```
    transactions['Date'] = pd.to_datetime(transactions['Date'])
```

```
    transactions.sort_values('Date', inplace=True)
```

```
    display(HTML(f'<div style="color:green;padding:10px;">Transaction added: {description}
(${{amount}})</div>'))
```

```
def show_transactions(n=10):
```

```
    if transactions.empty:
```

```
        display(HTML('<div style="padding:20px;color:#7f8c8d;">No transactions yet</div>'))
```

```
    else:
```

```
        df = transactions.tail(n).copy()
```

```
        df['Amount'] = df.apply(lambda x: f'<span class="{ "income-amount" if
x["Type"]=="Income" else "expense-amount" }">
```

```
            f'{"+" if x["Type"]=="Income" else "-"}${x["Amount"]:.2f}</span>',
axis=1)
```

```

df['Date'] = df['Date'].dt.strftime('%Y-%m-%d')

html = f"""
<div class="finance-widget">
    <h3 class="finance-header">Recent Transactions</h3>
    <table class="transaction-table">
        <tr><th>Date</th><th>Description</th><th>Amount</th><th>Category</th></tr>
        """
for _, row in df.iterrows():
    html += f"""
        <tr>
            <td>{row['Date']}</td>
            <td>{row['Description']}</td>
            <td>{row['Amount']}</td>
            <td style="color:{category_colors.get(row['Category'],
'#000')}>{row['Category']}</td>
        </tr>
        """

    html += "</table></div>"
display(HTML(html))

def show_summary():
    if transactions.empty:
        display(HTML('<div style="padding:20px;color:#7f8c8d;">No transactions yet</div>'))
        return

    income = transactions[transactions['Type'] == 'Income']['Amount'].sum()
    expenses = transactions[transactions['Type'] == 'Expense']['Amount'].sum()
    balance = income - expenses

    html = f"""
    <div class="finance-widget">
        <h3 class="finance-header">Financial Summary</h3>

```

```

<div style="display:flex;justify-content:space-around;">
    <div style="text-align:center;">
        <div style="font-size:16px;color:#27ae60;">Income</div>
        <div style="font-size:24px;">${income:,.2f}</div>
    </div>
    <div style="text-align:center;">
        <div style="font-size:16px;color:#e74c3c;">Expenses</div>
        <div style="font-size:24px;">${expenses:,.2f}</div>
    </div>
    <div style="text-align:center;">
        <div style="font-size:16px;color:{'#27ae60' if balance>=0 else
"#e74c3c"}">Balance</div>
        <div style="font-size:24px;">${balance:,.2f}</div>
    </div>
</div>
</div>
"""
display(HTML(html))

```

```

def save_data():
    if transactions.empty:
        display(HTML('<div style="color:red;padding:10px;">No data to save!</div>'))
    return
    transactions.to_csv("transactions.csv", index=False)
    files.download("transactions.csv")

```

```

def load_data():
    global transactions
    uploaded = files.upload()
    for filename in uploaded.keys():
        try:
            transactions = pd.read_csv(io.BytesIO(uploaded[filename]))
            transactions['Date'] = pd.to_datetime(transactions['Date'])

```

```
        display(HTML(f'<div style="color:green;padding:10px;">Loaded {len(transactions)}  
transactions</div>'))
```

```
    except Exception as e:
```

```
        display(HTML(f'<div style="color:red;padding:10px;">Error loading file:  
{str(e)}</div>'))
```

```
# UI elements
```

```
date_picker = widgets.DatePicker(description='Date:', value=datetime.now())
```

```
desc_input = widgets.Text(description='Description:')
```

```
amount_input = widgets.FloatText(description='Amount:', value=0.0)
```

```
type_toggle = widgets.ToggleButtons(options=['Income', 'Expense'], description='Type:')
```

```
category_dropdown = widgets.Dropdown(options=expense_categories,  
description='Category:')
```

```
def update_categories(change):
```

```
    category_dropdown.options = income_categories if change['new'] == 'Income' else  
    expense_categories
```

```
type_toggle.observe(update_categories, names='value')
```

```
add_button = widgets.Button(description='Add Transaction', button_style='success')
```

```
refresh_button = widgets.Button(description='Refresh View')
```

```
save_button = widgets.Button(description='Save Data')
```

```
load_button = widgets.Button(description='Load Data')
```

```
def on_add_click(b):
```

```
    add_transaction(  
        date_picker.value,  
        desc_input.value,  
        amount_input.value,  
        category_dropdown.value,  
        type_toggle.value
```

```
    )
```

```
    desc_input.value = "
```

```
    amount_input.value = 0.0
```

```
def on_refresh_click(b):
    clear_output(wait=True)
    display(HTML(css))
    show_main_ui()

def on_save_click(b):
    save_data()

def on_load_click(b):
    load_data()

add_button.on_click(on_add_click)
refresh_button.on_click(on_refresh_click)
save_button.on_click(on_save_click)
load_button.on_click(on_load_click)

def show_main_ui():
    display(HTML("<h1 style='color:#2c3e50;'>Personal Finance Tracker</h1>"))
    input_box = widgets.VBox([
        widgets.HBox([date_picker, type_toggle]),
        desc_input,
        widgets.HBox([amount_input, category_dropdown]),
        widgets.HBox([add_button, refresh_button, save_button, load_button])
    ])
    display(input_box)
    show_summary()
    show_transactions()

# Run the UI
show_main_ui()
```