

# AUTOMATED IMAGE CAPTIONING AND IMAGE- TEXT ALIGNMENT

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CS 594: Language and Vision  
Spring 2019



Dogs of many different sizes and colors sitting in front of a pink wall.

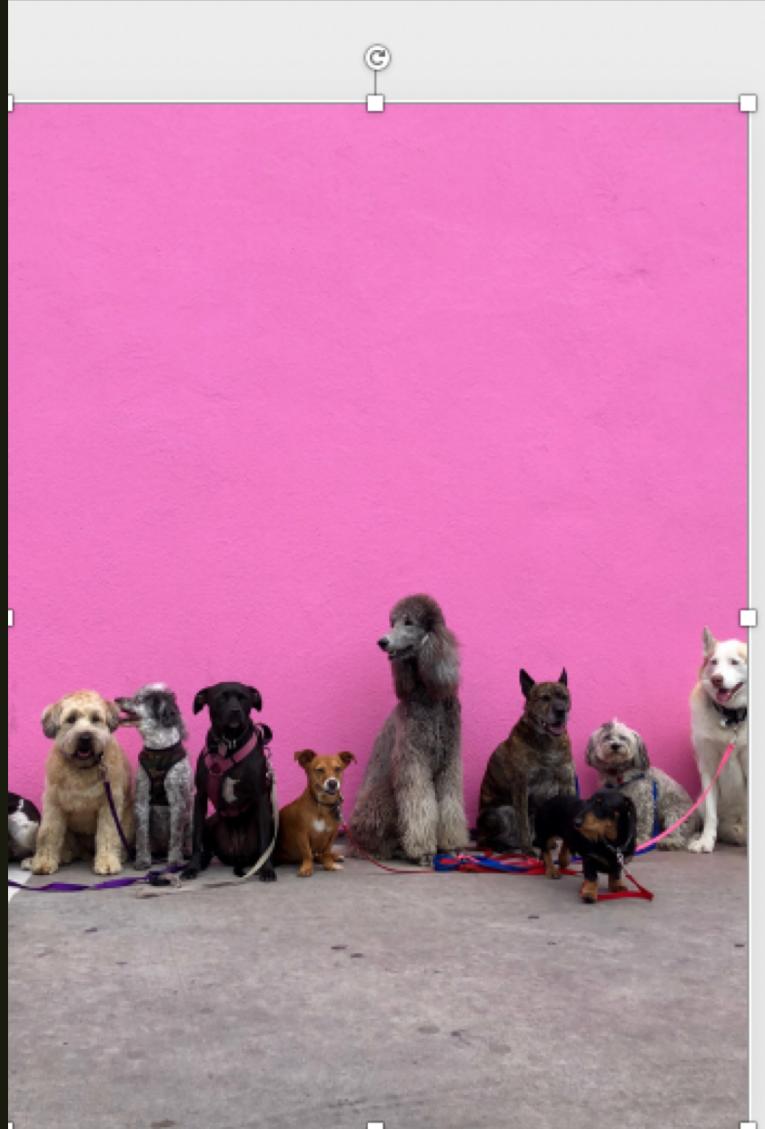
# What is automated image captioning?

Automatically generating descriptions of image content.



# What is image-text alignment?

Automatically aligning existing descriptions, keyphrases, or tags with images.



How would you describe this object and its context to someone who is blind?

*(1-2 sentences recommended)*

A group of men standing next to a cat

Description automatically generated

Mark as decorative

Generate a description for me

Challenging problem of substantial interest to many groups!

# Two tasks involved in generating good image captions

## Image Understanding

- What concepts are illustrated in the image?

## Natural Language Generation

- How can these concepts be described in an appropriate, grammatically correct way?

# Neither of these is sufficient without the other!

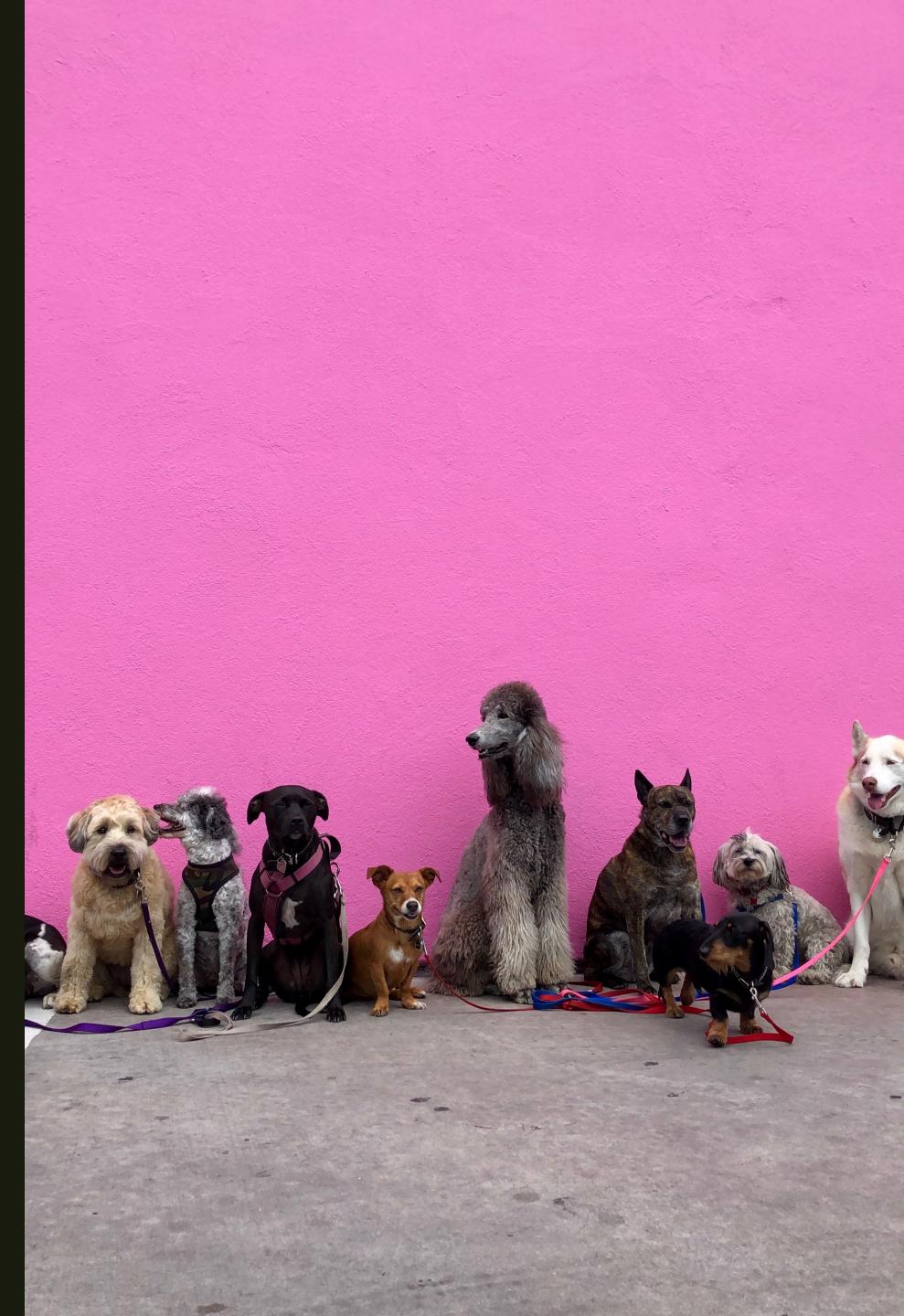
A group of dogs in front of a pink wall.



A group of men are standing next to a cat.



A group of dogs are sitting in front of a pink wall.



# Subproblems involved in image understanding



Object localization

*What objects are in  
the image?*



Attribute identification

*What are the key  
characteristics of  
these objects?*



Scene classification

*Where are these  
objects located?*



Entity relation

*How do these objects  
relate to one another  
and to the scene?*

# Subproblems involved in natural language generation

## Content selection

- *Which aspects of the image should be discussed?*

## Content organization

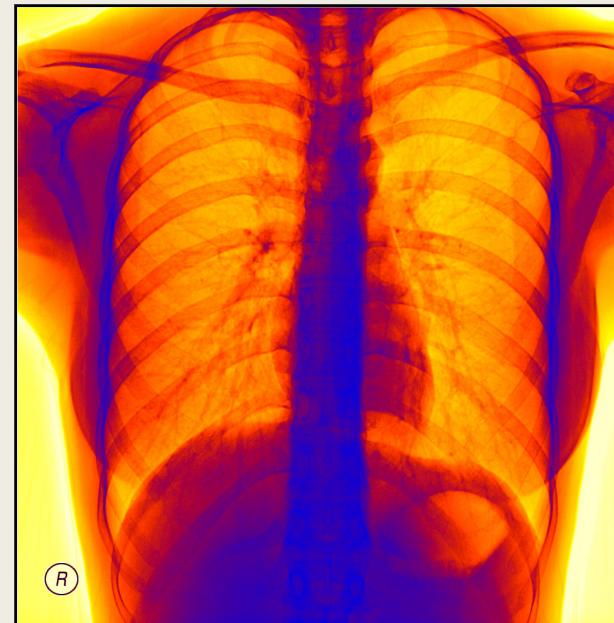
- *What is the most effective way to discuss these elements?*

## Surface realization

- *What words should be used to discuss these elements?*
- *Should any pronouns be used?*
- *What tense should be used?*
- *How can related information be aggregated?*

# Additional Layers of Complexity

- Different audiences desire different types of descriptions
- Understanding some images requires contextual or common sense knowledge



A picture of a chest x-ray.

No apparent cardiopulmonary abnormalities.

## Direct generation

- *First identify the key components, attributes, etc., and generate a description based on those components*

## Retrieval-based

- *Find images similar to the test image, and generate a description based on the descriptions for those images*

Two general categories of image captioning models

# Evaluating Image Captioning Approaches

## Human evaluation metrics

- *Grammaticality*
- *Relevance*
- *Creativity*
- “*Humanness*”

## Automatic evaluation metrics

- *BLEU*
- *ROUGE*
- *Translation Error Rate*
- *METEOR*
- *CIDEr*

# Bilingual Evaluation Understudy (BLEU)

- Designed to assess machine translation
  - *Compares a generated text sample with one or more references*
- Best possible score: 1.0
- Worst possible score: 0.0
- Computed by finding the average percent of n-gram matches between the generated and reference samples

# Recall-Oriented Understudy for Gisting Evaluation (ROUGE)

- Designed to assess machine translation and text summarization
- Based on BLEU
- Computes the percentage of n-grams from the reference text(s) that occur in the automatically-generated text
- Lots of variations:
  - ROUGE-N: *n-gram overlap*
  - ROUGE-L: *longest matching sequence of words*
  - ROUGE-S: *skip-gram overlap*

# Translation Error Rate

- Designed to assess machine translation
- Based on edit distance
- Computes the number of changes needed to transform the automatically-generated text to (one of) the reference text(s), divided by the average number of words in the reference text
  - *Possible changes: insertion, deletion, substitution, shift*
- Lower score is better

# Metric for Evaluation of Translation with Explicit ORdering (METEOR)

- Designed to assess machine translation
- Computes alignment score between generated text and reference text(s) based on exact, stem, synonym, and paraphrase matches
- Best score: 1.0
- Worst score: 0.0

# Consensus-based Image Description Evaluation (CIDEr)

- Designed to assess image description
- Computes a score based on how closely the generated text matches *most* of the reference texts
  - *Incorporates TF-IDF scores ( $n$ -grams that occur across most image descriptions are weighted lower than those that occur across fewer image descriptions)*
- Higher score is better (can be  $> 1$ )

# These metrics still fail to capture some important qualities!

How to measure and promote diversity/originality of image captions?

How to measure contextual descriptions for images occurring in a temporal sequence?

# Resources

## Datasets

- COCO: <http://cocodataset.org>
- Conceptual Captions:  
<https://ai.googleblog.com/2018/09/conceptual-captions-new-dataset-and.html>

## Lectures

- *Automated Image Captioning with ConvNets and Recurrent Nets, by Andrej Karpathy:*  
<https://youtu.be/xKt21ucdBY0>
- *How we teach computers to understand pictures, by Fei Fei Li:* <https://youtu.be/40riCqvRoMs>

# Wrapping up....

- Overview of automated image captioning
- Overview of image-text alignment
- Image captioning subtasks
  - *Image understanding*
  - *Natural language generation*
- Types of image captioning models
- Metrics for evaluating automatic image captioning
- Resources