

Pension Fund Commitment Intelligence

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What This Is

Structured commitment-level data extracted from public pension fund board documents — quarterly investment reports, portfolio performance reviews, and statutory disclosure filings. Each record represents a single LP commitment to a specific GP fund with standardized fields for cross-allocator analysis.

Sample Coverage

Pension Systems	5 (CalPERS, CalSTRS, NY Common, Oregon, WSIB)
Records	117 verified commitment records
Unique GPs / Funds	23 GPs across 76 funds
Vintage Range	2015 – 2025
Asset Classes	Private Equity, Private Credit, Real Assets

Fields marked N/D were not published in the source document. Disclosure granularity varies by pension system; some systems report full cash flow and performance data while others publish commitment-level records only.

Extraction & Structuring

An automated pipeline processes public pension documents — HTML tables for web-published data, word-level PDF extraction for document filings. All parsing is deterministic and rule-based, not LLM-generated. GP and fund names are entity-resolved across systems using a canonical registry with alias mapping, so the same fund committed to by CalPERS and Oregon links to a single record. Each commitment is flagged as a new relationship or re-up based on historical GP commitment patterns.

Cross-Allocator Intelligence

8 GPs appear across all 5 pension systems: Blackstone, KKR, Hellman & Friedman, Francisco Partners, Thoma Bravo, TA Associates, TPG, Centerbridge. 13 GPs total appear across 3 or more systems.

This cross-linkage enables identification of which managers are winning allocations across multiple large LPs and reveals convergent deployment patterns across the largest U.S. public pension programs.

Use Cases for Fundraising Teams

Identify which pensions are actively deploying to a specific strategy or asset class.

Track re-up patterns to gauge LP satisfaction with existing GP relationships.

See which investment consultants (Meketa, Callan, Wilshire) are driving allocations and to whom.

Coverage & Scalability

The 5 systems shown here are a proof of concept — the pipeline is modular, with each pension system as a self-contained adapter. Disclosure formats across U.S. public pensions follow common patterns, so each new integration is faster than the last. Adding a system like Texas TRS, Florida SBA, or Virginia Retirement System is a matter of days, not weeks. Next targets include those three plus Pennsylvania PSERS and Ohio STRS, with the infrastructure already in place to go well beyond that.

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