

NATHAN OH, CPA

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PROFESSIONAL EXPERIENCE

Wells Fargo & Company

M&A Analyst –Generalist

Houston, TX

September 2017 – Present

- Advised and executed lower middle-market sell-side M&A transactions for owners of privately-held businesses in the Southwest market
- Gained exposure across a broad range of industries including technology, O&G, E&C, healthcare
- Supported the analysis of the decision to sell or buy, identified potential buyers universe, prepared marketing materials, facilitated negotiations between parties, operated as the main point of contact during the marketing process
- Managed all financial modeling (LBO, DCF, and public and precedent transaction comparables), financial statement analysis, industry research, pitch books, information memorandums, management presentations, transaction materials, client presentation preparation, data rooms, and due diligence efforts
- Accompanied senior bankers on management presentations, pitches, and client site visits
- Series 63 & 79 licensed coupled with extensive CapIQ research experience

Selected Transactions

- Sell-side advisor on (~\$10M+) sale of Ongoing Client (Expected Q1 2019 Close)
 - Regional electrical contractor for leading food processing and industrial companies
- Sell-side advisor on (~\$40M+) sale of Ongoing Client (Expected Q3 2019 Close)
 - Oilfield fluid management provider specializing in fluid transportation and hydro excavation services
- Sell-side advisor on (~\$10M+) sale of Ongoing Client (Expected Q3 2019 Close)
 - Industry leading online marketplace for the classic and collector car community
- Sell-side advisor on (~\$40M+) sale of On Hold Client
 - Oil and gas construction contractor specializing in new construction and maintenance for pipeline installation

PricewaterhouseCoopers

Experienced Associate –Asset Management

Intern –Asset Management

Boston, MA

August 2016 – September 2017

June 2015 – August 2015

- Performed all substantive audit procedures of mutual fund holdings with net assets totaling over \$2B per mutual fund
 - Discovered erroneous classification of income and worked in making material adjustment to financial statements
 - Performed audit testing of various Balance Sheet and P&L areas including revenue, realized and unrealized gain/loss on derivative investments, SOC 1 controls testing
 - Appraised independent value of derivative products to provide assurance over accuracy of financial statements
 - Determined the reasonableness of critical financial statement disclosures including financial ratios
- Executed agreed upon procedures for mutual fund mergers –recalculating new shares outstanding
- Assisted in the application of the Securities Registration Statement of a mutual fund on the Tokyo Stock Exchange
- Provided new methods of testing to improve efficiencies and processes in a mutual fund audit resulting in projected cost savings of up to 100 hours over the course of a year
- Managed offshore PwC teams in Argentina; provided detailed testing instructions, coordinated deliverables between offshore team and PwC management, performed critical review to ensure the quality and accuracy of deliverables
- Leveraged Bloomberg terminal data to ensure accuracy of client reported trading value of fund holdings

EDUCATION

Boston College Carroll School of Management

Bachelor of Science in Finance and Accounting

Chestnut Hill, MA

August 2012 – May 2016

- GPA: 3.78/4.0 SAT: 2210/2400 ACT: 34/36 Magna Cum Laude, Beta Gamma Sigma, Dean's List First Honors
- WallStreetPrep training (Financial Modeling, Trading and Transaction Comp, DCF, LBO, Merger Analysis)

SKILLS AND INTERESTS

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- CrossFit, Backpacking/Traveling, Flag Football, NBA Basketball
 - Languages: Korean (Conversational)