# EstateVault

Cameron Allan, Landon Hammond, Peyton Schaefer, Nate Slagter

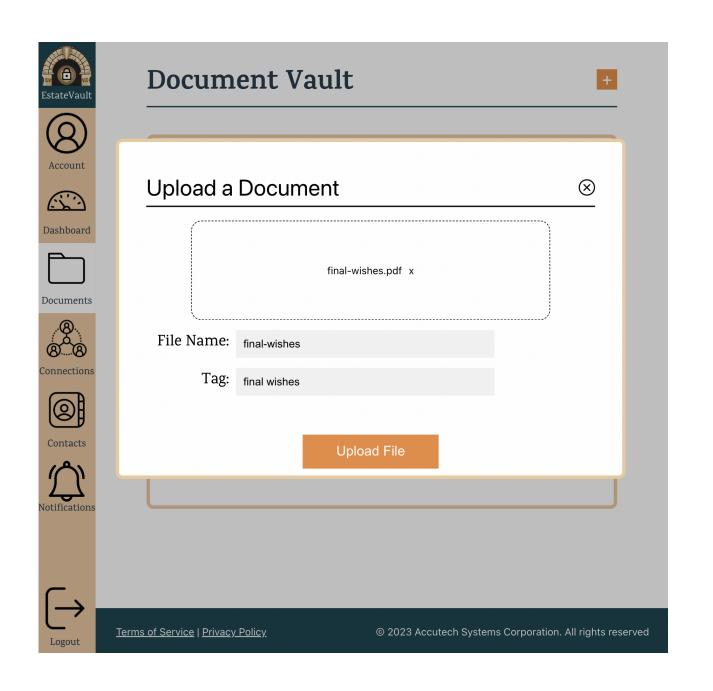


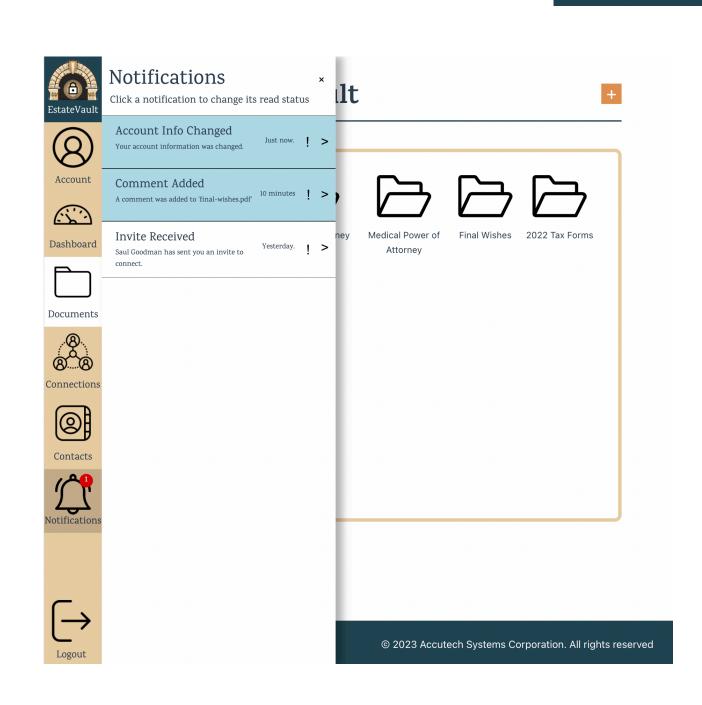
### INTRODUCTION

EstateVault is an all-in-one Estate Management tool built in collaboration with Cheetah Inc. This software enables clients to upload and manage their estate documents and share documents with various estate professionals such as attorneys and beneficiaries. Whether you're just starting to plan your estate or need to make updates to an existing plan, EstateVault is the comprehensive tool you need to stay organized and informed throughout the process.

## **FEATURES**

- Client and professional account creation and management
- Secure document storage
- Clients and professional network creation
- Full comment functionality on documents
- Access management on documents
- Contact creation for quick access to important individuals
- Notifications for account changes and document edits





# Welcome to Estate Vault Here, you can securely store estate documents and create a network of beneficiaries, attorneys, accountants, and general reviewers to facilitate an estate planning process you can trust.

TECHNOLOGY STACK

AWS Relational Database Service

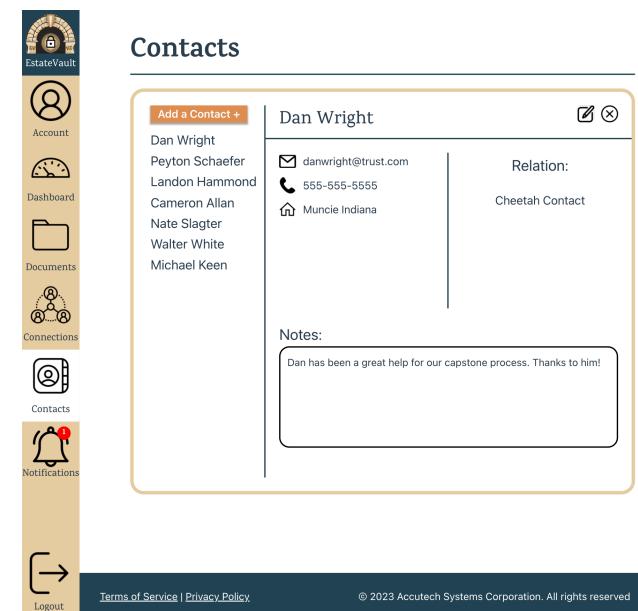
Vue with Javascript

.NET Framework

Vitest

Docker

BitBucket



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## CONCLUSION

From the initial design process through today, this project has been foundational in teaching us how to create enterprise level software. Designing and implementing a software solution for a large company is a crucial skill to have in today's world, and the need for this type of solution will continue to grow in the future. With the help of both Cheetah and all of our mentors, our group has grown and sharpened our skills over the last academic year. We are all incredibly excited to implement one more round of new features for EstateVault, and to move onto our next big project.

## CHEETAH INC.

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Cheetah, a business unit of Accutech Systems Corp. in downtown Muncie, provides solutions for trust accounting, investment management, trading, reporting, and advanced portfolio management, enabling wealth managers to grow their business.

## **ACKNOWLEDGEMENTS**

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