

For Review and Informational Purposes Only

Please note that this PDF is provided solely for reviewing the content and format of the form. It is not an official submission method for grant requests. While this document is designed to give you a clear approximation of the form, it may not be identical to the actual online version. Users are advised to refer to the official website for submission and the most current form information.

Investing in our Communities

At Scotiabank, we have a long history and strong culture of investing in the communities where we operate. By investing in communities, we are helping build a more vibrant, prosperous future. When communities thrive, customers, families, businesses and entire societies do too.

Our community investment focus is on Economic Resilience and we will be devoting at least half of our community investment in this space.

Economic Resilience enables individuals, households, communities and economies to thrive under a range of circumstances – for every future. Resilience doesn't just happen – it has to be nurtured and continually invested in. By removing barriers to advancement and increasing access to opportunities, we will support and enable our communities, and create a more inclusive world for everyone, and for every future, by 2030.

We are focused on achieving positive outcomes in three specific areas. However, if your request doesn't fall into one of these focus areas, you are still welcome to apply.

Increasing High School Graduation and post-secondary education

Accelerating Newcomer Integration

Removing Barriers to Career Advancement

To submit an application for a grant, please follow the steps over the next few pages by navigating through the progress bar at the top of the page. Sections can be easily previewed before submitting your application.

Your application will be automatically saved in this browser for up to 30 days as you progress through the application, should you need to return before submitting.

Please select the type of support required for this request:

Donation Request

Sponsorship Request

The following question shows when the "Please select the type of support required for this request:" question is answered with "donation".

For your donation request, please select the below support required:

The following question shows when the "Please select the type of support required for this request:" question is answered with "sponsorship".

For your sponsorship request, please select the below support required:

Conference, Dinner or Gala or Virtual Fundraising Event, Sporting Event, Cultural and Community Event

Eligibility Check

Let's make sure you're in the right place. Start by answering these basic eligibility questions.

Is your organization a registered charity, a not for profit organization, or a public institution in the interests of making a positive social impact?

Yes

No

Please select the country where your organization is registered:

Aruba, Australia, Bahamas, Barbados, Bonaire, Brazil, Canada, Cayman Islands, Chile, China, Colombia, Costa Rica, Curacao, Dominican Republic, Guyana, Hong Kong, India, Ireland, Jamaica, Japan, and 12 more

In which country will your program have the greatest impact?

Aruba, Australia, Bahamas, Barbados, Bonaire, Brazil, Canada, Cayman Islands, Chile, China, Colombia, Costa Rica, Curacao, Dominican Republic, Guyana, Hong Kong, India, Ireland, Jamaica, Japan, and 13 more

The following question shows when the "In which country will your program have the greatest impact?" question is answered with "Multi-Country (International)".

Please indicate the countries where your program benefit will be delivered:

Aruba, Australia, Bahamas, Barbados, Bonaire, Brazil, Canada, Cayman Islands, Chile, China, Colombia,

Is your request in support of any of the following:

Religious groups, unless providing a secular service open to all
Advocacy groups, political organizations, lobbying activities
Individuals and/or individual pursuits
Fraternities, 12-step programs, lodges, and other self-improvement organizations/societies where participation is intended primarily for the personal advancement of benefit of the participant
Direct mail solicitations
Registration fees
Private schools (fee based)
Public pre-schools, elementary or secondary schools
Advertising or promotional initiatives

Yes

No

Contact Information

Please provide details of the primary contact for this request. This individual will receive all automatic notifications and status updates relating to this request.

First name

Last name

Company Email

By submitting an application, you agree that Scotiabank may email you at the email address you provided about your application and any future Scotiabank funding opportunities or campaigns.

Company Telephone (Optional)

Job Title

Please provide contact details for a secondary contact

Yes

No

Secondary Contact Details

Please note that this person will not receive any automatic notifications or updates related to this application.

First name

Last name

Company Telephone (Optional)

Company Email

Job Title

Organization Details

Thanks! Now we'd like to know a little more about your organization and your request.

General Details

Manual Entry

Enter the name of the beneficiary organization or registration number and select from the list provided.

Should this request be approved, is this the name to which payment should be directed?

Yes No

Is the address displayed above the correct address for this request?

Yes No

NOTE: If you have provided an alternative branch name and address above, it is at the discretion of the selected parent organization (from the drop down above) to direct the funds to that location. If your request is approved, it is your responsibility to follow up with your parent organization.

Please tell us about your organization's mission or purpose (250 word limit)

In what year was this organization founded or incorporated?

Which of the below best categorizes your organization?

- Animals
- Arts/Culture/Humanities
- Education
- Environment
- Health Care
- Human & Civil Rights

Sports/Recreation

Social Services/Community Development

The following question shows when the "Which of the below best categorizes your organization?" question is answered with "arts".

Please select any relevant sub categories that pertain to your organization below:

Art Galleries, Art Programs, Libraries, Historical Societies & Landmarks, Museums, Music, Theatre/Performing Arts, Other/Non Specific

The following question shows when the "Which of the below best categorizes your organization?" question is answered with "education".

Please select any relevant sub categories that pertain to your organization below:

Community College, Educational Programs, Primary/Secondary, University, Other/Non Specific

The following question shows when the "Which of the below best categorizes your organization?" question is answered with "environment".

Please select any relevant sub categories that pertain to your organization below:

Biodiversity, Botanical Garden & Parks, Climate change, Energy, Environmental Protection & Conservation, Waste, Water, Other/Non Specific

The following question shows when the "Which of the below best categorizes your organization?" question is answered with "health".

Please select any relevant sub categories that pertain to your organization below:

Hospitals, Other/Non Specific

The following question shows when the "Which of the below best categorizes your organization?" question is

answered with "social".

Please select any relevant sub categories that pertain to your organization below:

Assisting Persons with Disabilities, Crisis Services, Food Banks/Food Distribution, Housing/Neighbourhood Development/Homeless Services, Social Programs/Children & Family Services, Other/Non Specific

The following question shows when the "Which of the below best categorizes your organization?" question is answered with "sports".

Please select any relevant sub categories that pertain to your organization below:

Amateur Sport, Community Centre, Other/Non Specific

The following question shows when the "Which of the below best categorizes your organization?" question is answered with "animals".

Please select any relevant sub categories that pertain to your organization below:

Animal Rights, Welfare & Services, Wildlife Conservation, Zoos & Aquariums, Other/Non Specific

The following question shows when the "Which of the below best categorizes your organization?" question is answered with "rights".

Please select any relevant sub categories that pertain to your organization below:

Advocacy & Education, Modern Slavery & Human Trafficking, Other/Non Specific

The following question shows when the "Which of the below best categorizes your organization?" question is answered with "international".

Please select any relevant sub categories that pertain to your organization below:

Relief Services & Supplies, Other/Non Specific

Is Scotiabank your organization's main bank?

Yes

No

The following question shows when the "Is Scotiabank your organization's main bank?" question is answered with "yes".

Please provide the banking services manager's details below:

Full Name

Are there any Scotiabankers currently volunteering with your organization?

Yes

No

The following question shows when the "Are there any Scotiabankers currently volunteering with your organization?" question is answered with "yes".

Please provide the name of the volunteers (optional):

Full Name

What percentage of funds go to overhead cost vs beneficiaries for your organization (not for this particular event)?

0-15%

16-30%

31-45%

46% +

Has your organization received a Scotiabank grant previously?

Yes

No

The following question shows conditionally.

Please enter in the details of the previous grants below:

Year	Amount
<input type="text"/>	<input type="text"/>

The following question shows conditionally.

Please enter in the details of the previous grants below:

Year	Amount
<input type="text"/>	<input type="text"/>

Please enter in the details of the previous grants below: (consolidated)

Would you like to provide us with details on your Online / Social Media presence? (optional)

Yes

No

Website (optional)	<input type="text"/>
LinkedIn (optional)	<input type="text"/>
Facebook (optional)	<input type="text"/>

Twitter (optional)

@

Instagram (optional)

@

Governance and Process Details

Do you have a board of governance / board of directors?

- Yes
- No

The following question shows when the "Do you have a board of governance / board of directors?" question is answered with "yes".

How many members are on the board?

- 0-5
- 6-10
- 11-15
- 16-20
- 21 +

The following question shows when the "Do you have a board of governance / board of directors?" question is answered with "yes".

Are there any Scotiabankers on your board?

- Yes
- No

The following question shows when the "Are there any Scotiabankers on your board?" question is answered with "yes".

Please provide their details below:

Full Name

Board Role

The following question shows when the "Do you have a board of governance / board of directors?" question is answered with "yes".

Please attach the board member list:

Does your organization have its financial statements reviewed by a certified Auditor?

Yes

No

The following question shows when the "Does your organization have its financial statements reviewed by a certified Auditor?" question is answered with "yes".

Please attach the most current audited financial statements below:

The following question hides when the "Does your organization have its financial statements reviewed by a certified Auditor?" question is answered with "yes".

Please attach the most current financial statements below:

Please provide the last three years of annual revenue so we can better understand the health of your organization?

The following question hides when the "Please select the country where your organization is registered:" question is answered with "CA".

Last Year

The following question shows when the "Please select the country where your organization is registered:" question is answered with "CA".

Last Year

Last Year (consolidated)

The following question hides when the "Please select the country where your organization is registered:" question is answered with "CA".

Two Years ago

The following question shows when the "Please select the country where your organization is registered:" question is answered with "CA".

Two Years ago

Two Years ago (consolidated)

The following question hides when the "Please select the country where your organization is registered:" question is answered with "CA".

Three Years Ago

The following question shows when the "Please select the country where your organization is registered:" question is answered with "CA".

Three Years Ago

Three Years Ago (consolidated)

Has your organization had any legal incidents within the past 5 years?

No

Yes, and we were fully cleared

Yes, and in the aftermath we changed our team and people processes

- Yes, we are dealing with the aftermath still
- Yes, we have not yet dealt with the aftermath

The following question hides when the "Has your organization had any legal incidents within the past 5 years?" question is answered with "no".

Please attach any evidence proving the above statement (optional)

Do you have processes and policies related to managing financial risk?

- Yes
- No

Do you have processes and policies related to managing diversity / inclusion?

- Yes
- No

Do you have processes and policies related to managing reputational risk?

- Yes
- No

The following question shows when the "pleaseSelectAllOfTheStatementsBelowThatAccuratelyDetailYourProgramArtifacts" question is answered with "toc".

Please attach the theory of change below:

The following question shows when the "pleaseSelectAllOfTheStatementsBelowThatAccuratelyDetailYourProgramArtifacts" question is answered with "logicmodel".

Please attach the program logic model below:

The following question shows when the "pleaseSelectAllOfTheStatementsBelowThatAccuratelyDetailYourProgramArtifacts" question is answered with

processmaps".

Please attach the process maps below:

The following question shows when the "pleaseSelectAllOfTheStatementsBelowThatAccuratelyDetailYourProgramArtifacts" question is answered with "audit".

Please attach evidence that proves your formal process audit procedures below:

The following question shows when the "pleaseSelectAllOfTheStatementsBelowThatAccuratelyDetailYourProgramArtifacts" question is answered with "feedback".

Please attach evidence that details the formal feedback system below:

Do you have data collection / management approach and privacy policy?

Yes

No

The following question shows when the "Do you have data collection / management approach and privacy policy?" question is answered with "yes".

Which of the below statements best describes the organization's data collections and privacy controls?

We have a formal data collection and management approach

We have a privacy policy and privacy officer

The following question shows when the "Please select the type of support required for this request:" question is answered with "donation".

Please select all of the statements below that accurately describes your impact measurement:

We conduct participant surveys, we conduct pre- and post- surveys, we have longitudinal data sets, we conduct general surveys, either routinely or from time-to-time, We do not conduct any surveys

The following question hides when the "Please select the type of support required for this request:" question is answered with "sponsorship".

Project Details

The following question shows when the "Please select the type of support required for this request:" question is answered with "sponsorship".

Sponsorship Details

Thank you! Now we would like to know a little more information about your request and the project.

The following question shows when the "Please select the type of support required for this request:" question is answered with "sponsorship".

The following question hides when the "Please select the type of support required for this request:" question is answered with "sponsorship".

The following question shows when the "Please select the type of support required for this request:" question is answered with "sponsorship".

Please describe your sponsorship request. Tell us about your plans and the impact this initiative will have.

The following question hides when the "Please select the type of support required for this request:" question is answered with "sponsorship".

Please describe your project. Outline to us in simple terms the project description, the community need which you are addressing, and how this project will be delivered.

The following question shows when the "Please select the type of support required for this request:" question is answered with "donation".

What research method was used to identify a need for this project in your community?

Consensus, New/Emergent Phenomena, Other

The following question shows when the "What research method was used to identify a need for this project in your community?" question is answered with "other".

Please specify the research source:

The following question shows when the "What research method was used to identify a need for this project in your community?" question is answered with "epi".

Please attach the mentioned epidemiological needs assessment below:

The following question shows when the "What research method was used to identify a need for this project in your community?" question is answered with "needsassess".

Please attach the mentioned needs assessment below:

The following question shows when the "What research method was used to identify a need for this project in your community?" question is answered with "public".

Please attach any documents that demonstrates the public consensus below (news articles):

The following question shows when the "What research method was used to identify a need for this project in your community?" question is answered with "new".

Please explain: (500 word limit)

The following question hides when the "Please select the type of support required for this request:" question is answered with "sponsorship".

Please attach any supporting documents that provides evidence this program will meet the community

need. (Optional)

The following question shows when the "In which country will your program have the greatest impact?" question is answered with "US".

Where in United States will your program have the greatest impact?

Connecticut, Delaware, District Of Columbia, Federated States Of Micronesia, Florida, Georgia, Guam, Hawaii, Idaho, Illinois, Indiana, Iowa, and 40 more

The following question shows when the "In which country will your program have the greatest impact?" question is answered with "CA".

Where in Canada will your program have the greatest impact?

Labrador, Northwest Territories, Nova Scotia, Nunavut, Ontario, Prince Edward Island, Quebec, Saskatchewan, Yukon Territory

The following question shows when the "Where in Canada will your program have the greatest impact?" question is answered with "ON".

In which city will your program have the greatest impact?

Falls, Kanata, Cressville, North Lancaster, Maxville, Vankleek Hill, Casselman, Emo, A city outside of Greater Toronto Area and outside of Greater Ottawa Area, Thunder Bay

The following question shows conditionally.

Please enter the total amount you are requesting over the project term (in CAD):

The following question shows conditionally.

Please enter the total amount you are requesting over the project term (in USD):

Request amount (Hidden)

The following question hides when the "Please select the type of support required for this request:" question is answered with "sponsorship".

The following question shows when the "Please select the type of support required for this request:" question is answered with "sponsorship".

Start Date

End Date

Number of years of funding requested:

- 1 year
- 2 years
- 3 years
- 4 years
- 5+ years

The following question shows when the "Number of years of funding requested:" question is answered with "5".

Please tell us the overall term length of the grant application

The following question shows conditionally.

Year 1 amount

The following question shows conditionally.

Year 1 amount

Year 1 amount (consolidated)

The following question shows conditionally.

Year 2 amount

The following question shows conditionally.

Year 2 amount

Year 2 amount (consolidated)

The following question shows conditionally.

Year 3 amount

The following question shows conditionally.

Year 3 amount

Year 3 amount (consolidated)

The following question shows conditionally.

Year 4 amount

The following question shows conditionally.

Year 4 amount

Year 4 amount (consolidated)

The following question shows conditionally.

Year 5+ amount

The following question shows conditionally.

Year 5+ amount

Year 5+ amount (consolidated)

The following question shows when the "Please select the country where your organization is registered:" question is answered with "CA".

Total amount

The following question hides when the "Please select the country where your organization is registered:" question is answered with "CA".

Total amount

The following question shows when the "Please select the type of support required for this request:" question is answered with "sponsorship".

Is a portion of the sponsorship eligible for a charitable tax receipt?

Yes

No

The following question hides when the "Which of the below statements best describes the evidence about this intervention model?" question is answered with "none".

Please attach your project budget:

The following question shows when the "Please select the type of support required for this request:" question is answered with "sponsorship".

What sponsorship level is requested? What are the benefits for the requested sponsorship level?

The following question shows when the "Please select the type of support required for this request:" question is answered with "sponsorship".

If different levels are available please specify the level and its benefits?

Please identify the focus area aligned with your request:

The following question shows when the "Please identify the focus area aligned with your request:" question is answered with "Increasing High School Graduation and post-secondary education".

Increasing High School Graduation and post-secondary education KPIs

The following question shows when the "Please identify the focus area aligned with your request:" question is answered with "Accelerate Newcomer Integration".

Accelerate Newcomer Integration KPIs

The following question shows when the "Please identify the focus area aligned with your request:" question is answered with "Remove barriers to career advancement".

Remove barriers to career advancement KPIs

The following question shows when the "Please identify the focus area aligned with your request:" question is answered with "General".

General KPIs

Please provide predicted impact for the selected Focus Area over the course of the funding request's term:

of people helped

of people who participated in a financial literacy session

of people mentored

The following question shows when the "Please identify the focus area aligned with your request:" question is answered with "Increasing High School Graduation and post-secondary education".

of people helped with ancillary needs (supporting costs to stay in school)

The following question shows when the "Please identify the focus area aligned with your request:" question is answered with "Accelerate Newcomer Inclusion".

of people helped with ancillary needs (supporting costs to help include newcomers)

The following question shows when the "Please identify the focus area aligned with your request:" question is answered with "Remove barriers to career advancement".

of people helped with ancillary needs (supporting costs to advance careers)

The following question hides when the "Please identify the focus area aligned with your request:" question is answered with "General".

The following question hides when the "Please identify the focus area aligned with your request:" question is answered with "Other".

Predicted change after program experience

The following question shows when the "Please identify the focus area aligned with your request:" question is answered with "Increasing High School Graduation and post-secondary education".

of people helped to graduate from high school

The following question shows when the "Please identify the focus area aligned with your request:" question is answered with "Increasing High School Graduation and post-secondary education".

of people helped to enable participation in post-secondary education

The following question shows when the "Please identify the focus area aligned with your request:" question is answered with "Accelerate Newcomer Integration".

of newcomers that commence full/part-time work in their field

The following question shows conditionally.

Dollar amount of credit obtained for program participants

The following question shows conditionally.

Dollar amount of credit obtained for program participants

Dollar amount of credit obtained for program participants (consolidated)

The following question shows when the "Please identify the focus area aligned with your request:" question is answered with "Remove barriers to career advancement".

of businesses helped

The following question shows when the "Please identify the focus area aligned with your request:" question is answered with "Remove barriers to career advancement".

Hours of re-skilling or career-related training provided to female or BIPOC populations

The following question shows when the "Please identify the focus area aligned with your request:" question is answered with "Other".

of people taught

The following question shows when the "Please identify the focus area aligned with your request:" question is answered with "Other".

of people fed

The following question shows when the "Please identify the focus area aligned with your request:" question is answered with "Other".

of visitors

How will Scotiabank be recognized for providing support?

Please provide further details on the recognition for Scotiabank's support

Are there any other funders or sponsors involved in this project or initiative?

Yes

No

The following question shows when the "Are there any other funders or sponsors involved in this project or initiative?" question is answered with "yes".

Please select the type of funders involved below:

The following question shows when the "Are there any other funders or sponsors involved in this project or initiative?" question is answered with "yes".

Please enter the name of the funder

The following question shows when the "Please select the type of support required for this request:" question is answered with "donation".

Which of the below statements best explains the experience of this program:

- We are extending a well-developed program of over 5 years
- We are extending a program underway with less than 5 years of experience
- We have worked with this population, or with this type of model, but not both, for over 5 years
- We have worked with this population, or with this type of model, but not both, for less than 5 years
- This is a new population and delivery model for us

The following question shows when the "Please select the type of support required for this request:" question is answered with "donation".

Which of the below statements best describes the evidence about this intervention model?

- There is a systematic review
- There is a scholarly paper from a peer-reviewed journal, proving it will help this population using this specific model
- There is a scholarly paper from a peer-reviewed journal, proving it will help this population OR creates value through this specific model, but not BOTH
- There is general evidence of the value of intervening with these populations and/or in this type of approach
- No scholarly evidence

The following question hides when the "Which of the below statements best describes the evidence about this intervention model?" question is answered with "none".

Please attach any reviews, papers, or general evidence of intervening with these populations as

described above (optional):

The following question shows when the "Please select the type of support required for this request:" question is answered with "donation".

How much experience does your project team have working directly with the population being served?

- 21+ years
- 11 - 20 years
- 6 - 10 years
- 5 years or less
- It is a new population for us

Is there an opportunity for Scotiabank to support your initiative through volunteering?

- Yes
- No

The following question shows when the "Is there an opportunity for Scotiabank to support your initiative through volunteering?" question is answered with "yes".

Please describe potential volunteer opportunities and roles required.

Please select the population (Gender Identity) most impacted as a result of this project (choose one):

Please select the population (Age Group) most impacted as a result of this project (choose one):

Please select the population (Diversity Group) most impacted as a result of this project (choose as many that apply):

Have you spoken to anyone at Scotiabank about this opportunity?

Yes

No

The following question shows when the "Have you spoken to anyone at Scotiabank about this opportunity?" question is answered with "yes".

Please provide the Scotiabank employee details below:

Full Name

The following question hides when the "Which of the below statements best describes the evidence about this intervention model?" question is answered with "none".

Please attach any further supporting documents required to support the application (optional):

The following question shows when the "Please select the type of support required for this request:" question is answered with "sponsorship".

Event Details

Is there an event associated with this application?

Yes

No

The following question shows when the "Is there an event associated with this application?" question is answered with "yes".

What is the name of the event?

The following question shows when the "Is there an event associated with this application?" question is answered with "yes".

Where is the event being held (e.g., Scotia Arena, Toronto, ON)?

Address

City

Country

American Samoa Australia Bahrain Bangladesh Brunei Darussalam Cambodia Chile Costa Rica El Salvador Fiji Georgia Greece Hong Kong India Indonesia Jordan Kenya Libya Maldives Mongolia Pakistan Saint Lucia Saudi Arabia Thailand Turkey United Arab Emirates Venezuela

Japan, and 12 more

The following question shows when the "EventCountry" question is answered with "CA".

Province

All Canada British Columbia Manitoba Newfoundland and Labrador Ontario Quebec Saskatchewan Alberta Nunavut Northwest Territories Yukon

The following question shows when the "EventCountry" question is answered with "US".

State

All California Colorado Connecticut Delaware Florida Georgia Hawaii Illinois Indiana Iowa Kansas Louisiana Maryland Massachusetts Michigan Minnesota Missouri Nevada New Hampshire New Jersey New Mexico New York North Carolina Ohio Pennsylvania Rhode Island South Carolina Texas Virginia Washington Wisconsin

Indiana, Iowa, Kansas, and 39 more

The following question shows conditionally.

What is the fundraising goal for the event?

The following question shows conditionally.

What is the fundraising goal for the event?

What is the fundraising goal for the event? (consolidated)

The following question shows conditionally.

What is your overall budget for the event?

The following question shows conditionally.

What is your overall budget for the event?

What is your overall budget for the event? (consolidated)

The following question shows when the "Is there an event associated with this application?" question is answered with "yes".

How will the funds raised at the event be used?

- To fund existing programming
- To fund organizational operations
- To create new programming
- Other

The following question shows when the "Is there an event associated with this application?" question is answered with "yes".

Does this event span more than one day?

Yes

No

Event date

The following question shows conditionally.

The following question shows when the "Does this event span more than one day?" question is answered with "yes".

The following question shows when the "Is there an event associated with this application?" question is answered with "yes".

The following question shows when the "Does this event span more than one day?" question is answered with "yes".

Event end date

The following question shows when the "Does this event span more than one day?" question is answered with "no".

What time is the event? (optional)

The following question shows when the "Is there an event associated with this application?" question is answered with "yes".

Please describe your event.

The following question shows when the "Is there an event associated with this application?" question is answered with "yes".

Are you issuing tickets for this event?

Yes

No

The following question shows when the "Are you issuing tickets for this event?" question is answered with "yes".

How many total tickets are you issuing for this event?

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Almost Done!

First, here's some information about our grants approval process.

What's Next?

After you submit this form, we'll review your grant request. We consider each request carefully, so we kindly ask for your patience as we go over the details.

We'll notify you by email that we received your request, and it is being reviewed. After that, we'll let you know if it's been approved or declined. Please allow at least 90 days for a response.

Register Your Organization with Benevity Causes Portal

If you were not able to locate your organization under the "beneficiary organization or registration number" dropdown within the Organization Page of this application, this means you are not registered on Benevity Causes Portal. Payment of approved grant applications are contingent on your organization being registered with Benevity Causes Portal. We encourage you to register your organization.

Verification

By submitting this application I confirm that I have the authority to submit this request.

All information contained herein is true and accurate to the best of my knowledge.