# Quantium

June 10, 2024

# 1 Quantium Task 1: Data preparation and customer analytics

### 1.1 Task Overview

We need to present a strategic recommendation to Julia that is supported by data, which she can then use for the upcoming category review. The client is particularly interested in customer segments and their chip purchasing behavior. To achieve this, we need to analyze the data to understand the current purchasing trends and behaviors.

Steps to Follow

Download and Load Data

Download the provided CSV data files.

Load the data into a pandas DataFrame.

High-Level Data Checks

Summary Statistics: Create and interpret high-level summaries of the data to understand its structure and key metrics.

Outlier Detection: Identify and remove outliers that could skew the analysis.

Data Formats: Check and correct data formats to ensure consistency and accuracy.

#### 1.1.1 Feature Engineering

Pack Size: Derive the pack size from the product descriptions.

Brand Name: Extract brand names from the product descriptions.

Define Metrics of Interest:

Total Spend: Calculate the total spend for each customer.

Average Spend per Transaction: Determine the average spend per transaction.

Frequency of Purchases: Analyze the frequency of purchases.

Preferred Pack Size: Identify the preferred pack size for different customer segments.

Brand Preference: Assess brand preferences across customer segments.

### Segment Analysis

Segment customers based on purchasing behavior.

Analyze spend and behavior for each segment to draw insights.

### Strategic Recommendations

Formulate a strategy based on the findings.

Provide clear and commercially viable recommendations to Julia, the Category Manager. model answer.

```
[1]: import pandas as pd
  import numpy as np
  import seaborn as sns
  import statsmodels.api as sm
  import matplotlib.pyplot as plt
  import warnings

# Filter out the FutureWarning
  warnings.filterwarnings("ignore", category=FutureWarning)
```

```
[2]: #QVI purchase data
  qvi_p = pd.read_csv('QVI_purchase.csv')
  qvi_p.head()
```

[2]:	LYLTY_CARD_NBR		LIFESTAGE	PREMIUM_CUSTOMER
0	1000	YOUNG	SINGLES/COUPLES	Premium
1	1002	YOUNG	SINGLES/COUPLES	Mainstream
2	1003		YOUNG FAMILIES	Budget
3	1004	OLDER	SINGLES/COUPLES	Mainstream
4	1005	MIDAGE	SINGLES/COUPLES	Mainstream

# 2 Data Cleaning Section

```
[3]: #QVI transaction data 
qvi_t=pd.read_excel('QVI_transaction.xlsx', engine='openpyxl') 
qvi_t.head()
```

```
[3]:
         DATE
               STORE NBR
                          LYLTY_CARD_NBR
                                          TXN_ID
                                                   PROD_NBR
     0 43390
                                     1000
                                                1
                                                           5
     1 43599
                                     1307
                                              348
                                                         66
     2 43605
                       1
                                     1343
                                              383
                                                         61
     3 43329
                       2
                                     2373
                                              974
                                                         69
     4 43330
                       2
                                     2426
                                             1038
                                                        108
```

```
PROD_NAME
                                             PROD_QTY
                                                        TOT SALES
0
    Natural Chip
                         Compny SeaSalt175g
                                                              6.0
1
                   CCs Nacho Cheese
                                                     3
                                                              6.3
                                        175g
2
     Smiths Crinkle Cut Chips Chicken 170g
                                                     2
                                                              2.9
     Smiths Chip Thinly S/Cream&Onion 175g
3
                                                     5
                                                             15.0
  Kettle Tortilla ChpsHny&Jlpno Chili 150g
                                                     3
                                                             13.8
```

Below lines of code is checking the shape first to see how many rows and columns, then for any null values or duplicate rows.

```
[4]: qvi_p.shape
```

[4]: (72637, 3)

```
[5]: qvi_t.shape
 [5]: (264836, 8)
 [6]: qvi_p.isna().sum()
 [6]: LYLTY_CARD_NBR
                           0
      LIFESTAGE
                           0
      PREMIUM_CUSTOMER
                           0
      dtype: int64
 [7]: qvi_t.isna().sum()
                         0
 [7]: DATE
      STORE_NBR
                         0
      LYLTY_CARD_NBR
                         0
      TXN_ID
                         0
      PROD_NBR
                         0
      PROD_NAME
                         0
      PROD_QTY
                         0
      TOT_SALES
                         0
      dtype: int64
 [8]: qvi_p.duplicated().sum()
 [8]: 0
 [9]: qvi_t.duplicated().sum()
 [9]: 1
[10]: | qvi_t = qvi_t.drop_duplicates()
[11]: qvi_t.duplicated().sum()
[11]: 0
     There was one duplicate row in qvi_t and now it is removed.
[12]: qvi_p.dtypes
[12]: LYLTY_CARD_NBR
                            int64
      LIFESTAGE
                           object
      PREMIUM_CUSTOMER
                           object
      dtype: object
[13]: qvi_t.dtypes
```

```
[13]: DATE
                           int64
      STORE_NBR
                           int64
      LYLTY_CARD_NBR
                           int64
      TXN_ID
                           int64
      PROD_NBR
                           int64
      PROD_NAME
                          object
      PROD_QTY
                           int64
      TOT_SALES
                         float64
      dtype: object
```

Just checked to make sure all column types are correct.

```
[14]: pd.to_datetime(qvi_t.DATE)
```

```
[14]: 0
               1970-01-01 00:00:00.000043390
      1
               1970-01-01 00:00:00.000043599
      2
               1970-01-01 00:00:00.000043605
      3
               1970-01-01 00:00:00.000043329
      4
               1970-01-01 00:00:00.000043330
      264831
               1970-01-01 00:00:00.000043533
      264832
               1970-01-01 00:00:00.000043325
               1970-01-01 00:00:00.000043410
      264833
      264834
               1970-01-01 00:00:00.000043461
               1970-01-01 00:00:00.000043365
      264835
      Name: DATE, Length: 264835, dtype: datetime64[ns]
```

Can't make any sense of date column. It is an integer format, and cant be converted to datetime with sensible values.

Will have to ignore DATE column for now.

### [15]: qvi\_t.describe()

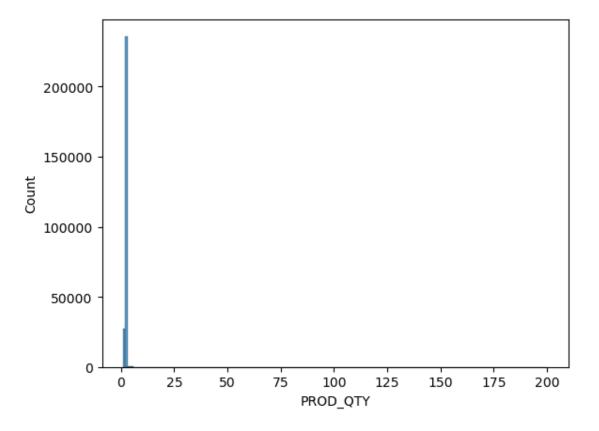
[15]:		DATE	STORE_NBR	LYLTY_CARD_NBR	TXN_ID	\
	count	264835.000000	264835.000000	2.648350e+05	2.648350e+05	
	mean	43464.036600	135.080216	1.355496e+05	1.351584e+05	
	std	105.389336	76.784306	8.058011e+04	7.813316e+04	
	min	43282.000000	1.000000	1.000000e+03	1.000000e+00	
	25%	43373.000000	70.000000	7.002100e+04	6.760100e+04	
	50%	43464.000000	130.000000	1.303580e+05	1.351380e+05	
	75%	43555.000000	203.000000	2.030945e+05	2.027015e+05	
	max	43646.000000	272.000000	2.373711e+06	2.415841e+06	
		PROD_NBR	PROD_QTY	TOT_SALES		
	count	264835.000000	264835.000000	264835.000000		
	mean	56.583201	1.907308	7.304205		
	std	32.826692	0.643655	3.083231		
	min	1.000000	1.000000	1.500000		

25%	28.000000	2.000000	5.400000
50%	56.000000	2.000000	7.400000
75%	85.000000	2.000000	9.200000
max	114.000000	200.000000	650.000000

PROD\_QTY and TOT\_SALES have very high max values compared to the quartiles, I will graphically see whats going on.

```
[16]: sns.histplot(qvi_t.PROD_QTY, binwidth = 1)
```

[16]: <Axes: xlabel='PROD\_QTY', ylabel='Count'>



```
qvi_t[qvi_t.PROD_QTY > 5]
[17]:
              DATE
                    STORE_NBR
                                LYLTY_CARD_NBR
                                                 TXN_ID
                                                          PROD_NBR
                           226
                                                 226201
      69762
             43331
                                         226000
                                                                 4
                                                                 4
      69763
             43605
                           226
                                         226000
                                                 226210
                                      PROD_NAME
                                                 PROD_QTY
                                                            TOT_SALES
                                  Supreme 380g
                                                       200
                                                                650.0
      69762
             Dorito Corn Chp
      69763
            Dorito Corn Chp
                                  Supreme 380g
                                                       200
                                                                650.0
```

There was one customer who on two occasions purchased a huge number of dorito corn chp supreme

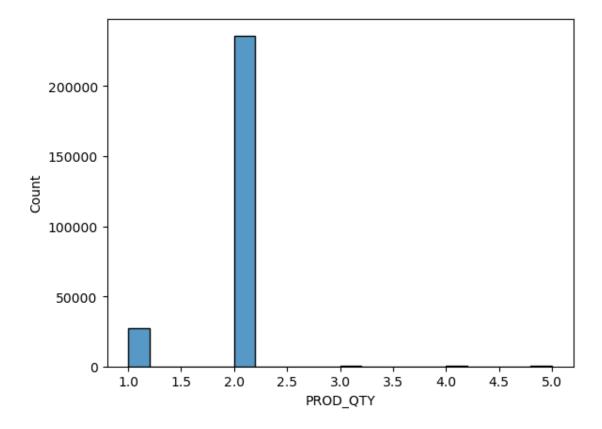
380g, 200 units for 650.

These two data points are clear outliers and skew the data as seen in the histogram so we will remove them.

[18]: qvi\_t = qvi\_t[qvi\_t.PROD\_QTY < 200]

[19]: sns.histplot(qvi\_t.PROD\_QTY)

[19]: <Axes: xlabel='PROD\_QTY', ylabel='Count'>



There are no outliers anymore.

[20]: qvi\_t.PROD\_NAME.value\_counts()

[20]: PROD\_NAME

Kettle Mozzarella Basil & Pesto 175g 3304
Kettle Tortilla ChpsHny&Jlpno Chili 150g 3296
Cobs Popd Swt/Chlli &Sr/Cream Chips 110g 3269
Tyrrells Crisps Ched & Chives 165g 3268
Cobs Popd Sea Salt Chips 110g 3265
...
RRD Pc Sea Salt 165g 1431

```
NCC Sour Cream &
                          Garden Chives 175g
                                                   1419
      French Fries Potato Chips 175g
                                                   1418
      WW Crinkle Cut
                          Original 175g
                                                   1410
      Name: count, Length: 114, dtype: int64
[21]: #Creating a copy of so i have a reference point in case I alter of and want to [1]
       \neg reset.
      qvi = qvi_t.copy()
[22]: qvi['PACK SIZE'] = qvi t.PROD NAME.str.extract(r'(?i)(\d+g)')
[23]: qvi_t.head()
[23]:
                STORE_NBR LYLTY_CARD_NBR TXN_ID
                                                   PROD_NBR \
          DATE
      0 43390
                        1
                                      1000
                                                 1
                                                           5
      1 43599
                                      1307
                        1
                                               348
                                                          66
      2 43605
                        1
                                               383
                                      1343
                                                          61
      3 43329
                        2
                                      2373
                                               974
                                                          69
                        2
      4 43330
                                      2426
                                              1038
                                                         108
                                         PROD_NAME PROD_QTY
                                                              TOT_SALES
      0
           Natural Chip
                               Compny SeaSalt175g
                                                           2
                                                                     6.0
                         CCs Nacho Cheese
      1
                                              175g
                                                           3
                                                                     6.3
      2
           Smiths Crinkle Cut Chips Chicken 170g
                                                           2
                                                                    2.9
           Smiths Chip Thinly S/Cream&Onion 175g
                                                           5
                                                                   15.0
      4 Kettle Tortilla ChpsHny&Jlpno Chili 150g
                                                           3
                                                                   13.8
[24]: #remove packet size from PROD_NAME
      qvi.PROD_NAME = qvi_t.PROD_NAME.str.replace(r'(\d+g)', '')
[25]: qvi.head()
[25]:
                STORE_NBR LYLTY_CARD_NBR TXN_ID
                                                    PROD_NBR \
          DATE
                                                 1
      0 43390
                        1
                                      1000
                                                           5
      1 43599
                        1
                                      1307
                                               348
                                                          66
      2 43605
                        1
                                      1343
                                               383
                                                          61
      3 43329
                        2
                                      2373
                                               974
                                                          69
                                      2426
      4 43330
                        2
                                              1038
                                                         108
                                         PROD NAME PROD QTY
                                                              TOT SALES PACK SIZE
                               Compny SeaSalt175g
      0
           Natural Chip
                                                           2
                                                                    6.0
                                                                              175g
                         CCs Nacho Cheese
      1
                                                           3
                                                                    6.3
                                                                              175g
           Smiths Crinkle Cut Chips Chicken 170g
      2
                                                           2
                                                                    2.9
                                                                              170g
      3
           Smiths Chip Thinly S/Cream&Onion 175g
                                                           5
                                                                   15.0
                                                                              175g
      4 Kettle Tortilla ChpsHny&Jlpno Chili 150g
                                                           3
                                                                   13.8
                                                                              150g
```

1430

Woolworths Medium

Salsa 300g

```
[26]: #remove q and G
      qvi['PACK_SIZE'] = qvi['PACK_SIZE'].str.replace('g', '')
      qvi['PACK_SIZE'] = qvi['PACK_SIZE'].str.replace('G', '')
      qvi.head()
[26]:
          DATE
                STORE_NBR
                           LYLTY_CARD_NBR TXN_ID
                                                    PROD NBR \
         43390
                                      1000
                                                 1
                                                           5
                        1
                                      1307
                                               348
      1 43599
                        1
                                                          66
      2 43605
                        1
                                      1343
                                               383
                                                          61
                        2
      3 43329
                                      2373
                                               974
                                                          69
      4 43330
                        2
                                      2426
                                              1038
                                                          108
                                         PROD_NAME
                                                    PROD_QTY
                                                               TOT_SALES PACK_SIZE
      0
           Natural Chip
                               Compny SeaSalt175g
                                                           2
                                                                     6.0
                                                                               175
      1
                         CCs Nacho Cheese
                                                                     6.3
                                              175g
                                                            3
                                                                               175
      2
           Smiths Crinkle Cut Chips Chicken 170g
                                                            2
                                                                     2.9
                                                                               170
           Smiths Chip Thinly S/Cream&Onion 175g
                                                            5
                                                                    15.0
                                                                               175
      4 Kettle Tortilla ChpsHny&Jlpno Chili 150g
                                                            3
                                                                    13.8
                                                                               150
[27]: qvi.dtypes
[27]: DATE
                          int64
      STORE_NBR
                          int64
      LYLTY_CARD_NBR
                          int64
      TXN_ID
                          int64
      PROD_NBR
                          int64
      PROD_NAME
                         object
      PROD_QTY
                          int64
      TOT_SALES
                        float64
      PACK_SIZE
                         object
      dtype: object
[28]: #convert packet size to float
      qvi['PACK_SIZE'] = qvi['PACK_SIZE'].astype(float)
[29]:
      qvi.dtypes
[29]: DATE
                          int64
                          int64
      STORE_NBR
      LYLTY_CARD_NBR
                          int64
      TXN_ID
                          int64
      PROD_NBR
                          int64
      PROD_NAME
                         object
      PROD QTY
                          int64
      TOT_SALES
                        float64
      PACK SIZE
                        float64
      dtype: object
```

```
[30]: #Take first word from PROD_NAME column as brand identifier
      qvi['BRAND'] = qvi.PROD_NAME.str.split().str[0]
      qvi.head()
[30]:
          DATE STORE_NBR LYLTY_CARD_NBR TXN_ID
                                                    PROD NBR \
      0 43390
                                      1000
                                                 1
                                                           5
                                      1307
      1 43599
                        1
                                               348
                                                          66
      2 43605
                        1
                                      1343
                                               383
                                                          61
                        2
      3 43329
                                      2373
                                               974
                                                          69
      4 43330
                        2
                                      2426
                                              1038
                                                         108
                                         PROD_NAME PROD_QTY
                                                              TOT_SALES PACK_SIZE \
      0
           Natural Chip
                               Compny SeaSalt175g
                                                           2
                                                                    6.0
                                                                              175.0
      1
                         CCs Nacho Cheese
                                              175g
                                                           3
                                                                    6.3
                                                                              175.0
      2
           Smiths Crinkle Cut Chips Chicken 170g
                                                           2
                                                                    2.9
                                                                              170.0
           Smiths Chip Thinly S/Cream&Onion 175g
      3
                                                           5
                                                                   15.0
                                                                              175.0
      4 Kettle Tortilla ChpsHny&Jlpno Chili 150g
                                                           3
                                                                   13.8
                                                                              150.0
           BRAND
      0 Natural
             CCs
      1
      2
          Smiths
      3
          Smiths
          Kettle
[31]: qvi['BRAND'].value_counts()
[31]: BRAND
      Kettle
                    41288
      Smiths
                    28859
      Pringles
                    25102
      Doritos
                    24962
      Thins
                    14075
      R.R.D
                    11894
      Infuzions
                    11057
      WW
                    10320
      Cobs
                     9693
      Tostitos
                     9471
      Twisties
                     9454
      Old
                     9324
      Tyrrells
                     6442
      Grain
                     6272
      Natural
                     6050
      Red
                     5885
      Cheezels
                     4603
      CCs
                     4551
      Woolworths
                     4437
```

```
Dorito
                3183
Infzns
                3144
Smith
                2963
Cheetos
                2927
Snbts
                1576
Burger
                1564
GrnWves
                1468
Sunbites
                1432
NCC
                1419
French
                1418
Name: count, dtype: int64
```

I can see a few typos in brand list, RRD should be Red, Infzns should be Infuzions, Smith should be Smiths and

Dorito should be Doritos. Lets fix these.

```
[32]: #change RRD to Red
      qvi['BRAND'] = np.where(qvi['BRAND'] == 'RRD', 'Red', qvi['BRAND'])
[33]: |qvi['BRAND'] = np.where(qvi['BRAND'] == 'Infzns', 'Infuzions', qvi['BRAND'])
      qvi['BRAND'] = np.where(qvi['BRAND'] == 'Smith', 'Smiths', qvi['BRAND'])
[34]:
     qvi['BRAND'] = np.where(qvi['BRAND']== 'Dorito', 'Doritos', qvi['BRAND'])
     qvi['BRAND'].value_counts()
[36]:
[36]: BRAND
      Kettle
                     41288
      Smiths
                     31822
      Doritos
                     28145
      Pringles
                     25102
      Red
                     17779
      Infuzions
                     14201
      Thins
                     14075
      WW
                     10320
      Cobs
                     9693
      Tostitos
                      9471
      Twisties
                      9454
      Old
                      9324
      Tyrrells
                      6442
      Grain
                      6272
      Natural
                      6050
      Cheezels
                      4603
      CCs
                      4551
      Woolworths
                     4437
      Cheetos
                      2927
      Snbts
                      1576
```

```
NCC
                     1419
      French
                     1418
      Name: count, dtype: int64
     All typos in brand column are fixed
[37]:
     qvi.head()
[37]:
          DATE
                STORE NBR
                           LYLTY CARD NBR
                                           TXN ID
                                                     PROD NBR
                                      1000
                                                  1
      0 43390
                         1
                                                            5
      1 43599
                         1
                                      1307
                                               348
                                                           66
                         1
      2 43605
                                      1343
                                               383
                                                           61
                         2
      3 43329
                                      2373
                                               974
                                                           69
      4 43330
                         2
                                      2426
                                              1038
                                                          108
                                                     PROD_QTY
                                         PROD_NAME
                                                               TOT_SALES PACK_SIZE \
      0
           Natural Chip
                                Compny SeaSalt175g
                                                            2
                                                                     6.0
                                                                               175.0
      1
                                                            3
                                                                     6.3
                                                                               175.0
                          CCs Nacho Cheese
      2
           Smiths Crinkle Cut Chips Chicken 170g
                                                            2
                                                                     2.9
                                                                               170.0
           Smiths Chip Thinly S/Cream&Onion 175g
                                                            5
      3
                                                                    15.0
                                                                               175.0
        Kettle Tortilla ChpsHny&Jlpno Chili 150g
                                                            3
                                                                    13.8
                                                                               150.0
           BRAND
      0
        Natural
             CCs
      1
          Smiths
      2
      3
          Smiths
          Kettle
     qvi_p.shape
[38]: (72637, 3)
[39]: qvi_p.duplicated().sum()
[39]: 0
[40]: qvi.PROD_NAME.value_counts()
[40]: PROD NAME
      Kettle Mozzarella
                           Basil & Pesto 175g
                                                    3304
      Kettle Tortilla ChpsHny&Jlpno Chili 150g
                                                    3296
      Cobs Popd Swt/Chlli &Sr/Cream Chips 110g
                                                    3269
      Tyrrells Crisps
                           Ched & Chives 165g
                                                    3268
      Cobs Popd Sea Salt Chips 110g
                                                    3265
```

Burger

GrnWves

Sunbites

1564

1468

1432

RRD Pc Sea Salt 165g 1431
Woolworths Medium Salsa 300g 1430
NCC Sour Cream & Garden Chives 175g 1419
French Fries Potato Chips 175g 1418
WW Crinkle Cut Original 175g 1410
Name: count, Length: 114, dtype: int64

Since we are doing a chip analysis I need to remove all non - chip products. From inspecting the data

I notice there are salsa products so I will remove those, but after I merge datasets.

To merge the purchase dataset with transaction data set I first need to remove customer 226000 from purchase dataset as they were the outlier removed in transaction dataset.

```
[41]: qvi_p.head()
[41]:
         LYLTY_CARD_NBR
                                       LIFESTAGE PREMIUM CUSTOMER
                   1000
                           YOUNG SINGLES/COUPLES
                                                           Premium
                   1002
                           YOUNG SINGLES/COUPLES
                                                        Mainstream
      1
      2
                   1003
                                  YOUNG FAMILIES
                                                            Budget
      3
                   1004
                           OLDER SINGLES/COUPLES
                                                        Mainstream
      4
                   1005
                         MIDAGE SINGLES/COUPLES
                                                        Mainstream
[42]: #remove outlier from purchase data
      qvi_p = qvi_p[qvi_p['LYLTY_CARD_NBR'] != 226000].reset_index()
[43]: #left join the data on common column
      qvi_m = qvi.merge(qvi_p, 'left', on = 'LYLTY_CARD_NBR')
[44]:
      qvi_m.head()
[44]:
          DATE
                STORE_NBR
                           LYLTY_CARD_NBR
                                            TXN_ID
                                                     PROD_NBR
      0 43390
                         1
                                      1000
                                                  1
                                                            5
      1 43599
                         1
                                      1307
                                                348
                                                           66
                         1
      2 43605
                                      1343
                                                383
                                                           61
                         2
      3 43329
                                      2373
                                                974
                                                           69
      4 43330
                         2
                                      2426
                                               1038
                                                          108
                                                     PROD_QTY
                                         PROD_NAME
                                                               TOT_SALES
                                                                          PACK_SIZE \
      0
           Natural Chip
                                Compny SeaSalt175g
                                                            2
                                                                      6.0
                                                                               175.0
      1
                          CCs Nacho Cheese
                                                            3
                                                                      6.3
                                                                               175.0
                                               175g
      2
           Smiths Crinkle Cut Chips Chicken 170g
                                                            2
                                                                     2.9
                                                                               170.0
                                                            5
           Smiths Chip Thinly
                               S/Cream&Onion 175g
                                                                     15.0
                                                                               175.0
         Kettle Tortilla ChpsHny&Jlpno Chili 150g
                                                            3
                                                                     13.8
                                                                               150.0
           BRAND index
                                       LIFESTAGE PREMIUM CUSTOMER
        Natural
                       0
                          YOUNG SINGLES/COUPLES
                                                           Premium
```

```
2
           Smiths
                                                            Budget
                     224 MIDAGE SINGLES/COUPLES
       3
           Smiths
                     579 MIDAGE SINGLES/COUPLES
                                                            Budget
       4
           Kettle
                     614 MIDAGE SINGLES/COUPLES
                                                            Budget
[107]: #re order column structure and drop irrelevant columns
       qvi com = qvi m[['DATE', 'STORE NBR', ...
        → 'LYLTY_CARD_NBR', 'PREMIUM_CUSTOMER', 'LIFESTAGE', 'TXN_ID',
        → 'PROD_NBR', 'PROD_NAME', 'BRAND', 'PROD_QTY', 'PACK_SIZE', 'TOT_SALES']]
[108]: qvi_com.head()
[108]:
           DATE
                 STORE_NBR LYLTY_CARD_NBR PREMIUM_CUSTOMER
                                                                            LIFESTAGE
                                                               YOUNG SINGLES/COUPLES
       0 43390
                         1
                                       1000
                                                     Premium
       1 43599
                         1
                                       1307
                                                      Budget MIDAGE SINGLES/COUPLES
       2 43605
                         1
                                       1343
                                                      Budget
                                                              MIDAGE SINGLES/COUPLES
                         2
       3 43329
                                       2373
                                                      Budget MIDAGE SINGLES/COUPLES
       4 43330
                         2
                                       2426
                                                      Budget MIDAGE SINGLES/COUPLES
                  PROD NBR
                                                            PROD NAME
          TXN_ID
                                                                          BRAND \
       0
                                                                        Natural
               1
                         5
                              Natural Chip
                                                   Compny SeaSalt175g
       1
             348
                                             CCs Nacho Cheese
                                                                            CCs
                        66
                                                                  175g
       2
             383
                        61
                              Smiths Crinkle Cut Chips Chicken 170g
                                                                         Smiths
                        69
                              Smiths Chip Thinly S/Cream&Onion 175g
                                                                         Smiths
       3
             974
            1038
                       108
                            Kettle Tortilla ChpsHny&Jlpno Chili 150g
                                                                         Kettle
          PROD_QTY
                   PACK_SIZE
                               TOT_SALES
       0
                 2
                        175.0
                                      6.0
                 3
                                      6.3
       1
                        175.0
                 2
       2
                        170.0
                                      2.9
       3
                 5
                        175.0
                                     15.0
       4
                 3
                        150.0
                                     13.8
[47]: #remove all sals products
       qvi com = qvi com[~qvi com['PROD NAME'].str.contains('salsa', case=False)]
 [48]: qvi_com.value_counts()
[48]: DATE
              STORE NBR LYLTY CARD NBR PREMIUM CUSTOMER LIFESTAGE
       TXN ID PROD NBR PROD NAME
                                                                     BRAND
                                                                                PROD QTY
       PACK_SIZE
                 TOT SALES
       43282 1
                         1233
                                          Mainstream
                                                            YOUNG FAMILIES
                                                                                     266
                                      Chips 200g
                                                                                  200.0
       110
                 WW Original Corn
                                                            WW
                                                                        1
       1.9
                    1
       43525 172
                         172053
                                          Budget
                                                            NEW FAMILIES
                         NCC Sour Cream &
                                                                     NCC
                                                                                2
       173089 98
                                              Garden Chives 175g
```

1

CCs

203 MIDAGE SINGLES/COUPLES

Budget

	130		130092	Bud	get	RETIREE	S	
134043	25		Pringles Sc	urCream	Onion 134g		Pringles	2
134.0		7.4	1					
	131		131486	Mai	nstream	MIDAGE	SINGLES/COU	PLES
135841	73		Smiths Crin	kle Cut	Salt & Vineg	ar 170g	Smiths	2
170.0		5.8	1					
	133		133002	Pre	mium	RETIREE	S	
135965	90		Tostitos Sm	oked	Chipotle 175	g	Tostitos	2
175.0		8.8	1					
43403	250		250227	Mai	nstream	YOUNG S	INGLES/COUP	LES
252413	30		Doritos Cor	n Chips	Cheese Supre	me 170g	Doritos	2
170.0		8.8	1					
	255		255156	Mai	nstream	OLDER S	INGLES/COUP	LES
254725	86		Cheetos Puf	fs 165g			Cheetos	1
165.0		2.8	1					
			255346	Mai	nstream	RETIREE	S	
254945	28		Thins Potat	o Chips	Hot & Spicy	175g	Thins	1
175.0		3.3	1					
	256		256062	Pre	mium	YOUNG F	AMILIES	
255187	50		Tostitos Li	ghtly	Salted 175g		Tostitos	2
175.0		8.8	1					
43646	272		272096	Mai	nstream	YOUNG F	AMILIES	
269769	49		Infuzions S	SourCream	&Herbs Veg St	rws 110g	Infuzions	2
110.0		7.6	1					
Name: count, Length: 246739, dtype: int64								

Salsa products removed. Data is now ready for analysis

# 3 Data Analysis

175.0

6.0

1

```
[49]: #find average packet size qvi_com.describe()
```

\	TXN_ID	LYLTY_CARD_NBR	STORE_NBR	DATE	49]:	[4
	2.467390e+05	2.467390e+05	246739.000000	246739.000000	count	
	1.351305e+05	1.355304e+05	135.050474	43464.055208	mean	
	7.814774e+04	8.071534e+04	76.787105	105.396454	std	
	1.000000e+00	1.000000e+03	1.000000	43282.000000	min	
	6.756850e+04	7.001500e+04	70.000000	43373.000000	25%	
	1.351820e+05	1.303670e+05	130.000000	43464.000000	50%	
	2.026525e+05	2.030835e+05	203.000000	43555.000000	75%	
	2.415841e+06	2.373711e+06	272.000000	43646.000000	max	
	TOT_SALES	PACK_SIZE	PROD_QTY	PROD_NBR		
	246739.000000	246739.000000	246739.000000	246739.000000	count	

```
56.352259
                             1.906456
                                           175.583523
                                                             7.316118
mean
           33.695295
                             0.342500
                                            59.432239
                                                             2.474901
std
min
             1.000000
                             1.000000
                                            70.000000
                                                             1.700000
25%
           26.000000
                             2.000000
                                           150.000000
                                                             5.800000
50%
           53.000000
                             2.000000
                                           170.000000
                                                             7.400000
75%
           87.000000
                             2.000000
                                           175.000000
                                                             8.800000
           114.000000
                             5.000000
                                           380.000000
                                                            29.500000
max
```

```
[50]: qvi_com.PACK_SIZE.value_counts()
```

```
[50]: PACK_SIZE
      175.0
                66389
      150.0
                40203
      134.0
                25102
      110.0
                22387
      170.0
                19983
      165.0
                15297
      330.0
                12540
      380.0
                 6416
      270.0
                 6285
      210.0
                 6272
      200.0
                 4473
      135.0
                 3257
      250.0
                 3169
      90.0
                 3008
      190.0
                 2995
      160.0
                 2970
      220.0
                 1564
      70.0
                 1507
      180.0
                 1468
      125.0
                 1454
```

Name: count, dtype: int64

### 3.0.1 Average Packet Size and Total Sale

The average packet size is 175.58g. Comparing to actual package sizes this would correspond to 175g being the average size.

Alao we note 175g is the most popular size.

Also from above we can see the average total sale is \$7.32. We will now find average total sale by customer.

```
[51]: avg_sale_cust= qvi_com.groupby('LYLTY_CARD_NBR')['TOT_SALES'].mean().

oreset_index()
avg_sale_cust.describe()
```

```
[51]: LYLTY_CARD_NBR TOT_SALES
count 7.128700e+04 71287.000000
mean 1.362216e+05 7.114617
```

```
std
         8.998060e+04
                             2.104558
         1.000000e+03
                             1.700000
min
25%
         6.625750e+04
                             5.960000
50%
         1.340270e+05
                            7.400000
75%
         2.033935e+05
                            8.511111
         2.373711e+06
                           29.500000
max
```

### 3.0.2 Average Spend per customer

Each customer spends on average \$7.11

```
[52]: #find the average chip purchase per transaction
avg_trans = qvi_com.groupby('TXN_ID')['TOT_SALES'].sum().reset_index()
```

```
[53]: avg_trans.describe()
```

```
[53]:
                   TXN_ID
                                TOT_SALES
      count 2.452550e+05
                            245255.000000
      mean
             1.351358e+05
                                 7.360387
      std
             7.816338e+04
                                 2.549298
      min
             1.000000e+00
                                 1.700000
      25%
             6.755750e+04
                                 5.800000
      50%
             1.351950e+05
                                 7.400000
      75%
             2.026785e+05
                                 8.800000
             2.415841e+06
                                33.000000
      max
```

### 3.0.3 Average chip purchase per transaction

The average chip purchase per txn is \$7.36

```
[54]: #Find frequency of customer purchases
freq = qvi_com.groupby('LYLTY_CARD_NBR')['TXN_ID'].count().reset_index()
```

```
[55]: freq.describe()
```

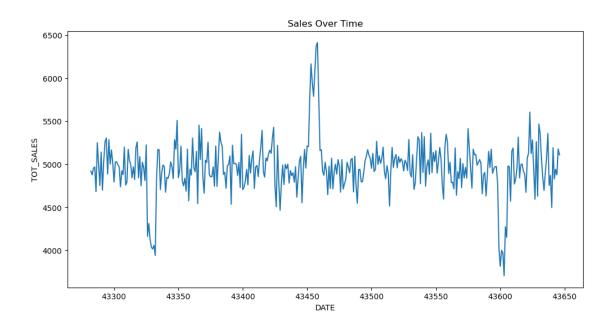
```
[55]:
             LYLTY_CARD_NBR
                                     TXN_ID
               7.128700e+04
                              71287.000000
      count
      mean
               1.362216e+05
                                   3.461206
      std
               8.998060e+04
                                  2.462018
               1.000000e+03
      min
                                   1.000000
      25%
               6.625750e+04
                                  1.000000
      50%
               1.340270e+05
                                  3.000000
      75%
               2.033935e+05
                                  5.000000
               2.373711e+06
      max
                                 17.000000
```

### 3.0.4 Average purchase frequency

The average frequency is 3.46 which means means customers purchase 3-4 times on average.

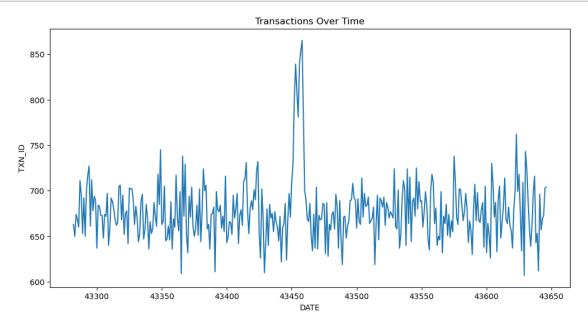
```
[56]: qvi_com.head()
[56]:
          DATE
                STORE NBR
                           LYLTY_CARD_NBR PREMIUM_CUSTOMER
                                                                           LIFESTAGE
         43390
                        1
                                      1000
                                                    Premium
                                                               YOUNG SINGLES/COUPLES
      1 43599
                        1
                                      1307
                                                     Budget MIDAGE SINGLES/COUPLES
      2 43605
                        1
                                      1343
                                                     Budget MIDAGE SINGLES/COUPLES
                        2
                                      2373
      3 43329
                                                     Budget MIDAGE SINGLES/COUPLES
                        2
      4 43330
                                      2426
                                                     Budget MIDAGE SINGLES/COUPLES
                                                            PROD_NAME
         TXN_ID
                 PROD_NBR
                                                                         BRAND \
      0
              1
                        5
                              Natural Chip
                                                  Compny SeaSalt175g
                                                                       Natural
            348
                       66
                                            CCs Nacho Cheese
                                                                           CCs
      1
                                                                 175g
                              Smiths Crinkle Cut Chips Chicken 170g
      2
            383
                       61
                                                                        Smiths
      3
            974
                       69
                              Smiths Chip Thinly S/Cream&Onion 175g
                                                                        Smiths
      4
                           Kettle Tortilla ChpsHny&Jlpno Chili 150g
           1038
                      108
                                                                        Kettle
         PROD_QTY
                  PACK_SIZE
                              TOT_SALES
      0
                2
                       175.0
                                     6.0
                3
                       175.0
                                     6.3
      1
      2
                2
                       170.0
                                     2.9
      3
                5
                       175.0
                                    15.0
      4
                3
                       150.0
                                    13.8
[57]: | qvi_date_pat = qvi_com.groupby('DATE')['TOT_SALES'].sum().reset_index()
     3.0.5 Time Series Plot Analysis
```

```
[58]: plt.figure(figsize=(12,6))
    sns.lineplot(x='DATE', y='TOT_SALES', data = qvi_date_pat)
    plt.title('Sales Over Time')
    plt.show()
```



```
[59]: qvi_date_pat2 = qvi_com.groupby('DATE')['TXN_ID'].count().reset_index()

[60]: plt.figure(figsize=(12,6))
    sns.lineplot(x='DATE', y='TXN_ID', data = qvi_date_pat2)
    plt.title('Transactions Over Time')
    plt.show()
```



Above we plotted date vs total sales and txn ids. We can see a clear spike around 43460. This infers a special season. Without being given

actual dates I can't say more, but we could assume something like a chrismas period. The numbers range from 43300 to 43650 a range of 350,

so that would suffice these are daily figures. In total sales we see 2 low spikes about 130 days before peak and 140 days after peak.

If we assume the peak was Christmas those peak lows would occur in middle of March and August roughly. Those periods don't occur around any

special season so no real pattern can be inferred. Overall the time series data shows fairly consistent sales throughout the year minus a few peaks.

# 4 Segment Analysis Section

I will now begin Segment Analysis for Customer type and lifestage

### 4.0.1 Average Packet Size by Lifestage and Customer Type

```
[61]: #Find average packet size per customer type
      qvi_com.groupby('PREMIUM_CUSTOMER')['PACK_SIZE'].mean().reset_index()
[61]:
        PREMIUM_CUSTOMER
                           PACK SIZE
      0
                  Budget 175.312694
      1
              Mainstream
                         175.975895
      2
                 Premium 175.371084
[62]: #Find average packet size per customer segment
      qvi_com.groupby('LIFESTAGE')['PACK_SIZE'].mean().reset_index()
[62]:
                                  PACK_SIZE
                      LIFESTAGE
        MIDAGE SINGLES/COUPLES
                                 176.075776
      0
      1
                   NEW FAMILIES
                                 175.166538
      2
                 OLDER FAMILIES
                                 175.202312
      3
          OLDER SINGLES/COUPLES
                                 175.534395
      4
                       RETIREES
                                 175.880102
      5
                 YOUNG FAMILIES
                                 174.875438
          YOUNG SINGLES/COUPLES
                                 176.343166
```

It seems for all cutomer types and segments the average is around 174-175, indicating the 175g packet is

the preferred size.

### 4.0.2 Popular Brands by Count for Customer type and Lifestage

```
[63]: #group customer type by brand choice
brand_prem = qvi_com.groupby('PREMIUM_CUSTOMER')['BRAND'].value_counts().

⊶reset_index()
```

```
[64]: brand_prem.groupby('PREMIUM_CUSTOMER').apply(lambda x: x.nlargest(3, 'count')).
        →reset_index(drop=True)
[64]:
        PREMIUM_CUSTOMER
                              BRAND
                                      count
      0
                  Budget
                             Kettle
                                      14154
      1
                  Budget
                             Smiths
                                      11008
      2
                   Budget
                            Doritos
                                       8718
      3
                                      16423
              Mainstream
                             Kettle
      4
              Mainstream
                             Smiths
                                      11301
      5
                                      10114
              Mainstream
                            Doritos
      6
                  Premium
                             Kettle
                                      10711
      7
                  Premium
                             Smiths
                                       8043
      8
                                       6579
                  Premium
                           Pringles
     brand_life = qvi_com.groupby('LIFESTAGE')['BRAND'].value_counts().reset_index()
[66]: brand_life.groupby('LIFESTAGE').apply(lambda x: x.nlargest(3, 'count')).
        →reset_index(drop=True)
[66]:
                                       BRAND
                        LIFESTAGE
                                              count
      0
          MIDAGE SINGLES/COUPLES
                                      Kettle
                                                4055
      1
          MIDAGE SINGLES/COUPLES
                                      Smiths
                                               2790
      2
          MIDAGE SINGLES/COUPLES
                                     Doritos
                                                2423
      3
                                      Kettle
                     NEW FAMILIES
                                                1171
      4
                     NEW FAMILIES
                                      Smiths
                                                727
      5
                     NEW FAMILIES
                                     Doritos
                                                726
      6
                   OLDER FAMILIES
                                                6851
                                      Kettle
      7
                   OLDER FAMILIES
                                      Smiths
                                               6138
      8
                   OLDER FAMILIES
                                    Pringles
                                               4244
      9
           OLDER SINGLES/COUPLES
                                      Kettle
                                               8847
           OLDER SINGLES/COUPLES
      10
                                      Smiths
                                                6031
      11
           OLDER SINGLES/COUPLES
                                               5326
                                     Doritos
      12
                         RETIREES
                                      Kettle
                                               8194
      13
                                      Smiths
                                               5374
                         RETIREES
      14
                         RETIREES
                                     Doritos
                                                4987
      15
                   YOUNG FAMILIES
                                      Kettle
                                               6277
      16
                   YOUNG FAMILIES
                                      Smiths
                                               5399
      17
                   YOUNG FAMILIES
                                     Doritos
                                                3894
      18
           YOUNG SINGLES/COUPLES
                                                5893
                                      Kettle
      19
           YOUNG SINGLES/COUPLES
                                      Smiths
                                                3893
      20
           YOUNG SINGLES/COUPLES
                                    Pringles
                                                3684
```

For Customer types top 3 is same for all except Premium who have Pringles in 3rd.

For Lifestage all have same top 3 except Older families and young singles/couples have pringles in 3rd.

```
[67]: qvi_com.head()
```

```
[67]:
                STORE NBR
                            LYLTY_CARD_NBR PREMIUM_CUSTOMER
          DATE
                                                                             LIFESTAGE
         43390
      0
                         1
                                       1000
                                                      Premium
                                                                YOUNG SINGLES/COUPLES
      1
         43599
                         1
                                       1307
                                                       Budget
                                                               MIDAGE SINGLES/COUPLES
      2
         43605
                         1
                                                       Budget
                                                               MIDAGE SINGLES/COUPLES
                                       1343
                         2
                                                       Budget
                                                               MIDAGE SINGLES/COUPLES
      3
         43329
                                       2373
         43330
                         2
                                       2426
                                                       Budget
                                                               MIDAGE SINGLES/COUPLES
      4
         TXN_ID
                 PROD_NBR
                                                             PROD_NAME
                                                                           BRAND
                                                                                  \
      0
              1
                         5
                              Natural Chip
                                                    Compny SeaSalt175g
                                                                         Natural
      1
            348
                        66
                                             CCs Nacho Cheese
                                                                   175g
                                                                             CCs
      2
                              Smiths Crinkle Cut Chips Chicken 170g
            383
                        61
                                                                          Smiths
      3
            974
                        69
                              Smiths Chip Thinly S/Cream&Onion 175g
                                                                          Smiths
                            Kettle Tortilla ChpsHny&Jlpno Chili 150g
      4
           1038
                       108
                                                                          Kettle
         PROD_QTY
                    PACK_SIZE
                               TOT_SALES
      0
                 2
                        175.0
                                      6.0
      1
                 3
                        175.0
                                      6.3
      2
                 2
                        170.0
                                      2.9
      3
                 5
                        175.0
                                     15.0
                 3
                        150.0
                                     13.8
```

We can further do segment analysis on tot sales, avg qty, popular products, and store nbr analysis.

### 4.0.3 Average Total Sales by Customer type and Lifestage

```
[68]: | qvi_com.groupby('PREMIUM_CUSTOMER')['TOT_SALES'].mean().reset_index()
[68]:
        PREMIUM_CUSTOMER
                           TOT_SALES
      0
                  Budget
                            7.277458
                            7.374193
      1
              Mainstream
      2
                            7.282771
                 Premium
[69]:
      qvi_com.groupby('LIFESTAGE')['TOT_SALES'].mean().reset_index()
[69]:
                       LIFESTAGE
                                  TOT_SALES
         MIDAGE SINGLES/COUPLES
                                   7.373442
      0
      1
                   NEW FAMILIES
                                   7.287664
      2
                 OLDER FAMILIES
                                   7.274899
      3
          OLDER SINGLES/COUPLES
                                   7.403009
      4
                        RETIREES
                                   7.373994
      5
                 YOUNG FAMILIES
                                   7.275841
          YOUNG SINGLES/COUPLES
                                   7.175854
```

Interesting insights into average sales for customer type, on average they spend the same across each customer type. Differ by 0.10.

Similar inisghts into Lifestage average sales. Lowest is Young single/couples at 7.18 and highest 7.40 for Older singles/couples. Very samll range.

### 4.0.4 Most popular product by Customer Type and Lifestage

```
[70]: cust fav prod = qvi com.groupby(['PREMIUM CUSTOMER', 'PROD NAME'])['PROD NBR'].
       ⇔value_counts().reset_index()
      cust_fav_prod.head()
       PREMIUM_CUSTOMER
                                               PROD NAME PROD NBR
[70]:
                                                                    count
                  Budget
                                       Burger Rings 220g
                                                                 94
                                                                       579
                  Budget
      1
                                CCs Nacho Cheese
                                                     175g
                                                                 66
                                                                       564
      2
                  Budget
                                       CCs Original 175g
                                                                 54
                                                                       550
      3
                  Budget
                                CCs Tasty Cheese
                                                                 91
                                                                       565
                                                     175g
                  Budget Cheetos Chs & Bacon Balls 190g
      4
                                                                 18
                                                                       534
[71]: cust_fav_prod.groupby('PREMIUM_CUSTOMER').apply(lambda x: x.nlargest(3,__
       ⇔'count')).reset_index(drop=True)
        PREMIUM_CUSTOMER
                                                          PROD_NAME PROD_NBR count
[71]:
                                                Basil & Pesto 175g
      0
                  Budget
                            Kettle Mozzarella
                                                                          102
                                                                                1166
                                    Cobs Popd Sea Salt Chips 110g
                                                                           75
      1
                  Budget
                                                                                1132
      2
                  Budget
                           Doritos Corn Chip Southern Chicken 150g
                                                                           93
                                                                                1132
              Mainstream Kettle Tortilla ChpsHny&Jlpno Chili 150g
      3
                                                                          108
                                                                                1360
      4
              Mainstream
                            Tyrrells Crisps
                                                Ched & Chives 165g
                                                                          112
                                                                                1324
                                      Kettle 135g Swt Pot Sea Salt
      5
              Mainstream
                                                                           63
                                                                                1316
                 Premium Infuzions Thai SweetChili PotatoMix 110g
      6
                                                                          104
                                                                                 877
      7
                 Premium
                                  Dorito Corn Chp
                                                       Supreme 380g
                                                                            4
                                                                                 874
                 Premium Cobs Popd Swt/Chlli &Sr/Cream Chips 110g
                                                                           33
                                                                                 865
     We have found the 3 most popular products for each customer type.
[72]: life fav_prod = qvi_com.groupby(['LIFESTAGE', 'PROD_NAME'])['PROD_NBR'].
       ⇔value_counts().reset_index()
      life fav prod.head()
[72]:
                      LIFESTAGE
                                                       PROD_NAME PROD_NBR count
      O MIDAGE SINGLES/COUPLES
                                              Burger Rings 220g
                                                                        94
                                                                              152
      1 MIDAGE SINGLES/COUPLES
                                       CCs Nacho Cheese
                                                            175g
                                                                        66
                                                                              156
                                                                        54
      2 MIDAGE SINGLES/COUPLES
                                              CCs Original 175g
                                                                              141
      3 MIDAGE SINGLES/COUPLES
                                       CCs Tasty Cheese
                                                            175g
                                                                        91
                                                                              136
      4 MIDAGE SINGLES/COUPLES Cheetos Chs & Bacon Balls 190g
                                                                        18
                                                                              141
[73]: life_fav_prod.groupby('LIFESTAGE').apply(lambda x: x.nlargest(3, 'count')).
       ⇔reset_index(drop=True)
[73]:
                       LIFESTAGE
                                                                  PROD NAME \
         MIDAGE SINGLES/COUPLES
                                    Infzns Crn Crnchers Tangy Gcamole 110g
      0
      1
         MIDAGE SINGLES/COUPLES
                                                       Cheezels Cheese 330g
      2
         MIDAGE SINGLES/COUPLES
                                                       Twisties Chicken270g
      3
                    NEW FAMILIES
                                          Kettle Honey Soy
                                                               Chicken 175g
```

```
4
              NEW FAMILIES
                                 Grain Waves
                                                      Sweet Chilli 210g
5
              NEW FAMILIES
                                Cobs Popd Sour Crm & Chives Chips 110g
6
            OLDER FAMILIES
                             Smiths Crinkle Chips Salt & Vinegar 330g
7
                                  Thins Potato Chips Hot & Spicy 175g
            OLDER FAMILIES
8
            OLDER FAMILIES
                                Infzns Crn Crnchers Tangy Gcamole 110g
                                          Kettle 135g Swt Pot Sea Salt
9
     OLDER SINGLES/COUPLES
10
     OLDER SINGLES/COUPLES
                                        Cobs Popd Sea Salt Chips 110g
11
     OLDER SINGLES/COUPLES
                                      Thins Chips Seasonedchicken 175g
                                        Thins Chips Light& Tangy 175g
12
                   RETIREES
13
                   RETIREES
                                Kettle Mozzarella
                                                     Basil & Pesto 175g
                             Kettle Tortilla ChpsHny&Jlpno Chili 150g
14
                   RETIREES
15
            YOUNG FAMILIES
                                                   Kettle Original 175g
16
            YOUNG FAMILIES
                                        Cobs Popd Sea Salt Chips 110g
17
            YOUNG FAMILIES
                             Kettle Tortilla ChpsHny&Jlpno Chili 150g
                                Kettle Mozzarella
                                                     Basil & Pesto 175g
18
     YOUNG SINGLES/COUPLES
19
     YOUNG SINGLES/COUPLES
                                         Tostitos Splash Of Lime 175g
20
     YOUNG SINGLES/COUPLES
                                      Pringles Mystery
                                                           Flavour 134g
    PROD_NBR
               count
0
          31
                 344
          23
1
                 335
2
         113
                 335
3
          88
                 107
4
          24
                 104
5
           2
                 102
6
          16
                 589
7
          28
                 579
8
          31
                 570
9
          63
                 740
          75
                 727
10
          40
                 719
11
12
          44
                 670
13
         102
                 669
14
         108
                 669
15
          46
                 534
16
          75
                 523
17
         108
                 516
18
         102
                 508
19
          74
                 505
20
          62
                 492
```

We have found the top 3 chips for each lifestage.

#### 4.0.5 Most populat stores for Customer Type and Lifestage

```
[74]: qvi_com.head()
```

```
STORE_NBR
                            LYLTY_CARD_NBR PREMIUM_CUSTOMER
         43390
                                       1000
      0
                         1
                                                      Premium
                                                                YOUNG SINGLES/COUPLES
      1
         43599
                         1
                                       1307
                                                       Budget MIDAGE SINGLES/COUPLES
      2
         43605
                         1
                                       1343
                                                       Budget MIDAGE SINGLES/COUPLES
                         2
                                                       Budget MIDAGE SINGLES/COUPLES
      3
         43329
                                       2373
                         2
         43330
                                       2426
                                                       Budget
                                                               MIDAGE SINGLES/COUPLES
         TXN_ID
                 PROD_NBR
                                                             PROD NAME
                                                                           BRAND
      0
              1
                         5
                              Natural Chip
                                                    Compny SeaSalt175g
                                                                         Natural
      1
            348
                        66
                                             CCs Nacho Cheese
                                                                   175g
                                                                             CCs
      2
            383
                        61
                              Smiths Crinkle Cut Chips Chicken 170g
                                                                          Smiths
      3
            974
                        69
                              Smiths Chip Thinly S/Cream&Onion 175g
                                                                          Smiths
      4
                            Kettle Tortilla ChpsHny&Jlpno Chili 150g
           1038
                       108
                                                                          Kettle
                               TOT_SALES
         PROD_QTY
                    PACK_SIZE
      0
                 2
                        175.0
                                      6.0
      1
                 3
                        175.0
                                      6.3
      2
                 2
                        170.0
                                      2.9
      3
                 5
                        175.0
                                     15.0
      4
                 3
                        150.0
                                     13.8
[75]: cust_pop_store=qvi_com.groupby('PREMIUM_CUSTOMER')['STORE_NBR'].value_counts().
       →reset_index()
      cust_pop_store.head()
        PREMIUM_CUSTOMER
[75]:
                           STORE_NBR
                                       count
      0
                   Budget
                                  226
                                         714
      1
                  Budget
                                   93
                                         712
      2
                   Budget
                                  213
                                         675
      3
                   Budget
                                   43
                                         661
      4
                  Budget
                                  168
                                         656
[76]: | y = cust_pop_store.groupby('PREMIUM_CUSTOMER').apply(lambda x: x.nlargest(3,__
       ⇔'count')).reset_index(drop=True)
      У
[76]:
        PREMIUM_CUSTOMER
                           STORE_NBR
                                       count
      0
                   Budget
                                  226
                                         714
      1
                   Budget
                                   93
                                         712
      2
                                         675
                   Budget
                                  213
      3
              Mainstream
                                  226
                                         749
      4
                                  238
                                         703
              Mainstream
      5
                                         693
              Mainstream
                                   58
      6
                                  165
                                         566
                 Premium
      7
                 Premium
                                  100
                                         522
                 Premium
                                   88
                                         509
```

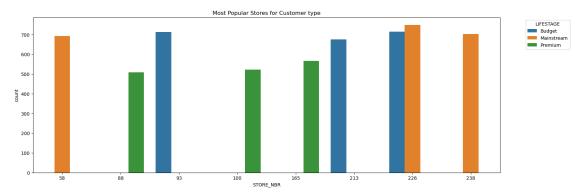
LIFESTAGE \

[74]:

DATE

We have found the most frequented stores for each customer type.

```
[77]: plt.figure(figsize=(18,6))
sns.barplot(data=y, x='STORE_NBR', y='count', hue='PREMIUM_CUSTOMER')
plt.title('Most Popular Stores for Customer type')
plt.legend(title='LIFESTAGE', bbox_to_anchor=(1.05, 1), loc='upper left')
plt.show()
```



Can see store 226 is very popular for Mainstream and budget. Both are essentially the most visted for each of those categories.

165 is most popular store for premium.

```
[78]: life_pop_store=qvi_com.groupby('LIFESTAGE')['STORE_NBR'].value_counts().

oreset_index()
life_pop_store.head()
```

```
[78]:
                      LIFESTAGE
                                 STORE_NBR
                                            count
      O MIDAGE SINGLES/COUPLES
                                               224
                                        165
      1 MIDAGE SINGLES/COUPLES
                                               207
                                       201
      2 MIDAGE SINGLES/COUPLES
                                       226
                                               204
      3 MIDAGE SINGLES/COUPLES
                                       125
                                               200
      4 MIDAGE SINGLES/COUPLES
                                        88
                                               199
```

```
[79]: x = life_pop_store.groupby('LIFESTAGE').apply(lambda x : x.nlargest(3,'count')).

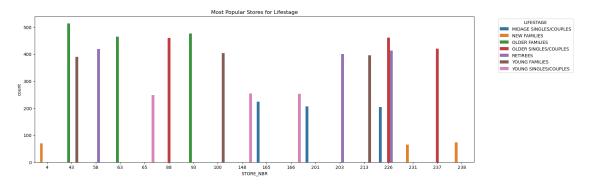
⇔reset_index(drop=True)
x
```

[79]:		LIFESTAGE	STORE_NBR	count
	0	MIDAGE SINGLES/COUPLES	165	224
	1	MIDAGE SINGLES/COUPLES	201	207
	2	MIDAGE SINGLES/COUPLES	226	204
	3	NEW FAMILIES	238	73
	4	NEW FAMILIES	4	70
	5	NEW FAMILIES	231	65
	6	OLDER FAMILIES	43	514
	7	OLDER FAMILIES	93	476

```
8
             OLDER FAMILIES
                                      63
                                            465
9
     OLDER SINGLES/COUPLES
                                     226
                                            461
10
     OLDER SINGLES/COUPLES
                                      88
                                            460
     OLDER SINGLES/COUPLES
11
                                     237
                                            420
12
                   RETIREES
                                      58
                                            419
13
                   RETIREES
                                     226
                                            413
14
                                     203
                                            400
                   RETIREES
15
             YOUNG FAMILIES
                                     100
                                            404
16
             YOUNG FAMILIES
                                     213
                                            396
17
             YOUNG FAMILIES
                                            390
                                      43
18
     YOUNG SINGLES/COUPLES
                                     148
                                            254
19
     YOUNG SINGLES/COUPLES
                                     166
                                            253
20
     YOUNG SINGLES/COUPLES
                                      65
                                            248
```

We have found the most frequented stores for each customer type.

```
[80]: plt.figure(figsize=(18,6))
    sns.barplot(data=x, x='STORE_NBR', y='count', hue='LIFESTAGE')
    plt.title('Most Popular Stores for Lifestage')
    plt.legend(title='LIFESTAGE', bbox_to_anchor=(1.05, 1), loc='upper left')
    plt.show()
```



We see store 226 is most popular for Older singles/couples and Retirees. In customer type this store was most popular for mianstream and budget.

226 is most promiment store from data. Can be a good geographical target for marketing.

####Grouping Lifestage by Customer Type for Total Sales

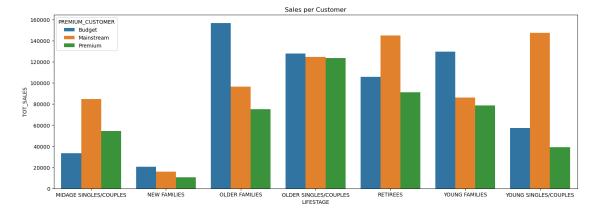
```
[81]: LIFESTAGE PREMIUM_CUSTOMER TOT_SALES

0 MIDAGE SINGLES/COUPLES Budget 33345.70

1 MIDAGE SINGLES/COUPLES Mainstream 84734.25

2 MIDAGE SINGLES/COUPLES Premium 54443.85
```

```
3
               NEW FAMILIES
                                        Budget
                                                 20607.45
4
               NEW FAMILIES
                                   Mainstream
                                                 15979.70
5
               NEW FAMILIES
                                       Premium
                                                 10760.80
6
            OLDER FAMILIES
                                        Budget
                                                156863.75
7
            OLDER FAMILIES
                                   Mainstream
                                                 96413.55
8
            OLDER FAMILIES
                                       Premium
                                                 75242.60
9
     OLDER SINGLES/COUPLES
                                        Budget
                                                127833.60
10
     OLDER SINGLES/COUPLES
                                   {\tt Mainstream}
                                                124648.50
     OLDER SINGLES/COUPLES
11
                                       Premium
                                                123531.55
12
                                                105916.30
                   RETIREES
                                        Budget
13
                   RETIREES
                                   Mainstream
                                                145168.95
14
                   RETIREES
                                      Premium
                                                 91296.65
            YOUNG FAMILIES
15
                                       Budget
                                                129717.95
16
            YOUNG FAMILIES
                                   Mainstream
                                                 86338.25
17
            YOUNG FAMILIES
                                       Premium
                                                 78571.70
     YOUNG SINGLES/COUPLES
18
                                        Budget
                                                 57122.10
19
     YOUNG SINGLES/COUPLES
                                   Mainstream
                                                147582.20
20
     YOUNG SINGLES/COUPLES
                                                 39052.30
                                       Premium
```



Buget older families spend the most interestingly, followed by mainstream young singles/couples and retirees. New families don't spend

much at all showing they probably are on a tight budget.

Older Singles/couples spend the most as a whole. They probably have the most money. The top 3 categories we are interested in are:

1. Young Singles/Couples Mainstream 2. Retirees Mainstream 3. Older Families budget

### 4.1 T-test analysis for Popular Categories

We will perform a two sided t-test to determine if population means are singificantly different in above top categories.

```
[83]: import statsmodels.stats.weightstats as smw
[84]: | #we are getting array for tot_sales column to perform t-test for young singles/
       ⇔couples mainstream
      sample1 = qvi_com[(qvi_com['LIFESTAGE'] == 'YOUNG SINGLES/
       →COUPLES')&(qvi_com['PREMIUM_CUSTOMER']=='Mainstream')]['TOT_SALES'].values
      sample2 = qvi com[(qvi com['LIFESTAGE'] == 'YOUNG SINGLES/
       GOUPLES')&(qvi com['PREMIUM CUSTOMER']=='Budget')]['TOT SALES'].values
[85]: t_test = smw.ttest_ind(sample1, sample2)
      t_test
[85]: (27.228142564685307, 3.7249273038216815e-161, 28115.0)
[86]: #we are getting array for tot_sales column to perform t-test.
      sample1 = qvi_com[(qvi_com['LIFESTAGE'] == 'YOUNG SINGLES/
       →COUPLES')&(qvi_com['PREMIUM_CUSTOMER']=='Mainstream')]['TOT_SALES'].values
      sample3 = qvi com[(qvi com['LIFESTAGE'] == 'YOUNG SINGLES/
       →COUPLES')&(qvi_com['PREMIUM_CUSTOMER']=='Premium')]['TOT_SALES'].values
[87]: t_test = smw.ttest_ind(sample1, sample3)
      t_test
```

[87]: (23.49376558153043, 9.181853523410995e-121, 25394.0)

#### 4.1.1 Results 1

t\_test

p-value is 0.000 to 3 dp. for both. We can reject null hypothesis and hence the means are statistically different for mainstream and others for

Young Singles/couples mainstream category. Hence, this is a statistically significant category we should look into more.

We will repeat for other top 2.

```
[89]: (2.0078235087289023, 0.04467046186910623, 31915.0)
```

```
[90]: sample4 = qvi_com[(qvi_com['LIFESTAGE'] == 'OLDER_\

$\times FAMILIES') & (qvi_com['PREMIUM_CUSTOMER'] == 'Budget')]['TOT_SALES']. values

sample6 = qvi_com[(qvi_com['LIFESTAGE'] == 'OLDER_\

$\times FAMILIES') & (qvi_com['PREMIUM_CUSTOMER'] == 'Mainstream')]['TOT_SALES']. values
```

```
[91]: t_test = smw.ttest_ind(sample4, sample6)
t_test
```

[91]: (0.3647043340538335, 0.7153343421326386, 34753.0)

#### 4.1.2 Results 2

Interestingly here we can reject null at 5% level comparing budget and premium for older families, however, we can't reject null

for budget and mainstream. This means older families budget is not a statistically significant category and we won't analyse further.

```
[92]: sample8 = qvi_com[(qvi_com['LIFESTAGE']==_\

\( \times 'RETIREES') & (qvi_com['PREMIUM_CUSTOMER'] == 'Budget')]['TOT_SALES'].values

sample7 = qvi_com[(qvi_com['LIFESTAGE'] == 'OLDER_\

\( \times FAMILIES') & (qvi_com['PREMIUM_CUSTOMER'] == 'Mainstream')]['TOT_SALES'].values
```

```
[93]: t_test = smw.ttest_ind(sample7, sample8)
t_test
```

[93]: (-5.540699495676437, 3.040271269150497e-08, 27464.0)

```
[94]: sample9 = qvi_com[(qvi_com['LIFESTAGE']==_\

\( \times 'RETIREES') & (qvi_com['PREMIUM_CUSTOMER'] == 'Premium')]['TOT_SALES'].values

sample7 = qvi_com[(qvi_com['LIFESTAGE'] == 'OLDER_\( \times \)

\( \times FAMILIES') & (qvi_com['PREMIUM_CUSTOMER'] == 'Mainstream')]['TOT_SALES'].values
```

```
[95]: t_test = smw.ttest_ind(sample7, sample9)
t_test
```

[95]: (-5.878064861107283, 4.202588241542294e-09, 25475.0)

#### 4.1.3 Results 3

We can reject null for both cases as p-value is 0.000 to 3 dp. Therefore means are statistically different and I will look further into this category.

### 4.2 Brand Affinity for Statistically Sig. Top Categories

Lets analyse the brand affinity for top 2 statistically different categories as we would want to target them further.

```
[96]: #Make a copy of qvi_com df for safety measures
       aff = qvi com.copy()
[97]: #Groups Retirees Mainstream by brand product quantity
       aff 1 = aff[(aff['LIFESTAGE'] == 'RETIREES') & ...
        → (aff['PREMIUM_CUSTOMER'] == 'Mainstream')].groupby('BRAND')['PROD_QTY'].sum().
        →reset_index()
[98]: #Groups everything else
       aff 2 = aff[(aff['LIFESTAGE']!='RETIREES')& (aff['PREMIUM_CUSTOMER']!

¬='Mainstream')].groupby('BRAND')['PROD_QTY'].sum().reset_index()

[99]: #Finds proportion of Retirees Mainstream
       a = aff_1['PROD_QTY']/aff_1['PROD_QTY'].sum()
[100]: #Finds proportion of everything else
       b = aff_2['PROD_QTY']/aff_2['PROD_QTY'].sum()
[101]: #Find brand affinity for Retirees Mainstream and adds back as a new column in df
       aff_1['AFF']=a/b
       aff_1.sort_values('AFF', ascending=False)
[101]:
                BRAND PROD_QTY
                                      AFF
       7
                           1029 1.110906
                Grain
       20
             Twisties
                           1516 1.089263
              Doritos
       5
                           3974 1.074817
       18
                Thins
                           2279 1.072736
       13
             Pringles
                           3995 1.070203
       10
               Kettle
                           6428 1.058838
       4
                 Cobs
                           1488 1.051431
       9
            Infuzions
                           2246 1.047811
       21
             Tyrrells
                            969 1.030720
       19
             Tostitos
                           1412 1.012249
       3
             Cheezels
                            720 1.003344
       16
                Snbts
                            248 0.952217
       2
              Cheetos
                            441 0.945459
       8
              GrnWves
                            229 0.931020
       15
               Smiths
                           4422 0.919612
                  CCs
       1
                            667 0.886707
       12
              Natural
                            878 0.886301
             Sunbites
       17
                            208 0.870711
       0
               Burger
                            228 0.869645
                  NCC
       11
                            200 0.852383
```

```
    14
    Red
    2261
    0.852168

    22
    WW
    1466
    0.847731

    23
    Woolworths
    196
    0.781848

    6
    French
    177
    0.773555
```

Mainstream Retirees are 11% more likely to purchase Grain chips and roughly 23% less likely to purchase French chips.

[105]: #Finds proportion of everything else
d = aff\_4['PROD\_QTY']/aff\_4['PROD\_QTY'].sum()

[106]: #Find brand affinity for Young Singles/Couples Mainstream and adds back as an end and adds back as an end aff\_3['AFF']=c/d aff\_3.sort\_values('AFF', ascending=False)

```
[106]:
                BRAND
                      PROD_QTY
                                      AFF
       21
             Tyrrells
                           1143 1.227016
       20
             Twisties
                           1673 1.217496
       5
                           4447 1.213388
             Doritos
       10
               Kettle
                           7172 1.188658
             Tostitos
                           1645 1.184091
       19
       13
             Pringles
                           4326 1.181081
       7
                Grain
                           1055 1.170011
       4
                 Cobs
                           1617 1.160950
       9
            Infuzions
                           2343 1.126613
       18
                Thins
                           2187 1.056209
       3
             Cheezels
                            651 0.950646
       15
               Smiths
                           3491 0.775852
               French
       6
                            143 0.691719
       2
              Cheetos
                            291 0.683145
       14
                           1587 0.652076
                  Red
       12
              Natural
                            578 0.640816
       1
                  CCs
                            405 0.606137
                  NCC
       11
                            132 0.601327
```

8	GrnWves	130	0.580939
16	Snbts	126	0.514982
22	WW	770	0.498297
17	Sunbites	104	0.490035
23	Woolworths	103	0.466878
0	Burger	106	0.447571

Mainstream Young Couples/Singles are roughly 23% more likely to purchase Tryells and roughly 55% less likely to purchase

Buger chips.

# 5 Conclusions

We have finally finished initial data analysis after first cleaning the data, then looking at general insights

on whole data, and lastly dived deeper with segment analysis on customer type and lifestage.

The last analysis on the two top statiscally different categories show great insights into the top brands they

are likely to purchase vs what they are not likely to purchase. We can use this kind of data analysis to drive highly

targeted marketing to maximise furture sales.

[]: