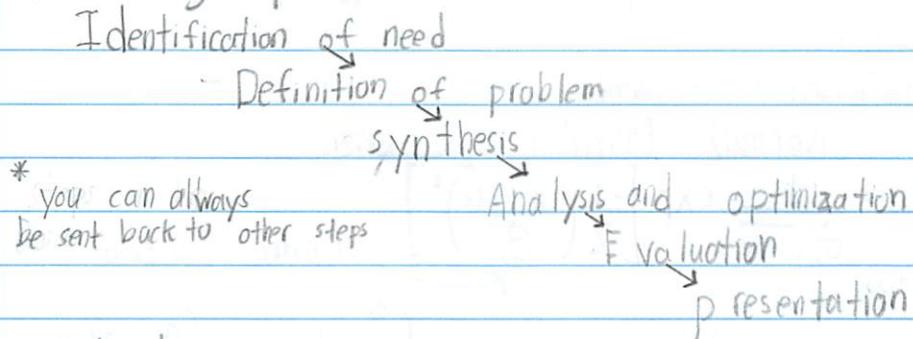


## The design process:



## Uncertainty

what we don't know about environment, material properties and dimensions

Aleatoric uncertainty: natural randomness

Epistemic uncertainty: things we theoretically could know but we don't because it's impractical

Design factor: material property

$n_d = \text{loss-of-function parameter} / \text{max allowable parameter}$

ex: max load  $\pm 20\%$ , Failure load  $\pm 15\%$ .

If load causing nominal failure is 2000 lbf,  
material what is  $n_d$  and max allow.

$\rightarrow \text{L.o.F. load} = \text{load} \pm 0.15 \cdot \text{load}$

$\rightarrow \text{max allow} = \text{max} \pm 0.2 \cdot \text{max}$

$$n_d = \frac{1/0.85}{1/1.2} = 1.41$$

$$\text{max allow} = 2000 / 1.41 = 1418 \text{ lbf}$$

ex: tension axial load  $P = 2000 \text{ lbf}$ .  $\sigma = P/A$ . material strength 24 ksi.  $n_d = 3$ . What diameter rod should we use.

$$\sigma = \frac{P}{\pi d^2/4} \quad n_d = \frac{S}{\sigma} \quad \begin{matrix} \leftarrow \text{strength} \\ \text{of material} \end{matrix}$$

$$\frac{S}{n_d} = \frac{4P}{\pi d^2}$$

$$d = 0.564 \text{ in} \Rightarrow \frac{5}{8} \text{ in}$$

$\downarrow 8 \quad \nearrow \text{F.S.}$

$$n = \text{when } d = \frac{5}{8} = 3.68$$

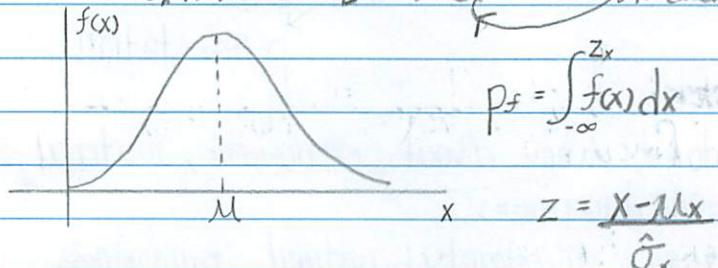
Probability of failure.  $p_f$ : instances of failure per total instances

PDF: distribution of events

Gaussian (Normal) Distribution: mean

$$f(x) = \frac{1}{\hat{\sigma}_x \sqrt{2\pi}} \exp \left[ -\frac{1}{2} \left( \frac{x - \mu_x}{\hat{\sigma}_x} \right)^2 \right]$$

mean  
standard deviation



$$p_f = \int_{-\infty}^{z_x} f(x) dx$$

$$\begin{cases} a & z_a \leq 0 \\ 1-a & z_a \geq 0 \end{cases}$$

ex: 250 rods with strength  $\bar{s} = 45$  ksi,  $\hat{\sigma}_s = 5$  ksi

a. How many have  $s \leq 39.5$  ksi

b. How many  $39.5 \leq s \leq 59.5$

Step 1: transform to normal distribution:  $Z = \frac{x - \mu_x}{\hat{\sigma}_x}$

$$Z_{39.5} = \frac{s - \bar{s}}{\hat{\sigma}_x} = \frac{39.5 - 45}{5} = -1.1$$

From table, get  $\Phi(-1.1) = 0.1357$

$$A-10 \quad 250 \cdot 0.1357 = 34 \text{ rods}$$

$$Z_{59.5} = \frac{59.5 - 45}{5} = 2.9. \text{ since positive } 1 - \Phi(2.9) = 0.99813$$

$$P(39.5 \leq s \leq 59.5) = 0.99813 - 0.1357 = 0.86243$$

$\approx 216 \text{ rods}$

Discrete mean:

$$\bar{x} = \frac{1}{N} \sum_{i=1}^k f_i x_i$$

$x_i$ : value of event

Discrete standard deviation:

$$S_x = \sqrt{\frac{\sum f_i x_i^2 - N\bar{x}^2}{N-1}}$$

$f_i$ : number of times  
event occurs

## Reliability

Series system: if one thing fails it all fails.

$$\text{Reliability} = \prod_{i=1}^n R_i$$

## Probability Density Function

$$\bar{\sigma} = \mu_d \quad S = \mu_s$$

$$\text{Average D.F. } \bar{n}_d = \mu_s / \mu_d$$

marginal safety:  $m = s - \sigma$

Coefficiency of variance:  $C_\sigma = \hat{\sigma}_\sigma / \mu_d$ ,  $C_s = \hat{\sigma}_s / \mu_s$

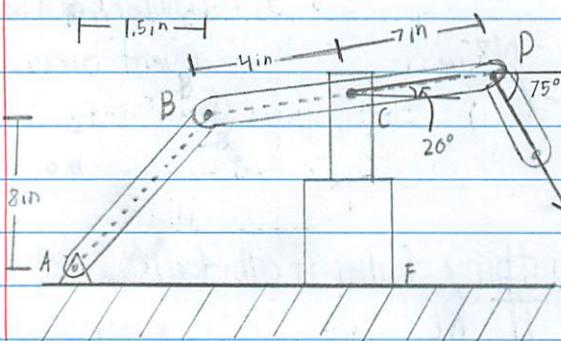
$$\text{D.F. using } C: \bar{n}_d = \frac{1 \pm \sqrt{1 - (1 - z^2 C_s^2)(1 - z^2 C_\sigma^2)}}{1 - z^2 C_s^2} \quad + \text{ for } R > 0,5 \\ - \text{ for } R \leq 0,5$$

$$z = - \left( \frac{\bar{n}_d - 1}{\sqrt{\bar{n}_d C_s^2 + C_\sigma^2}} \right)$$

# Homework #0

Nathan Stenseng

1.



Members BD and AB are  $5/8$ " thick (out of plane)

Member AB is 2" wide.

Bolt C is  $3/8$ " diameter.

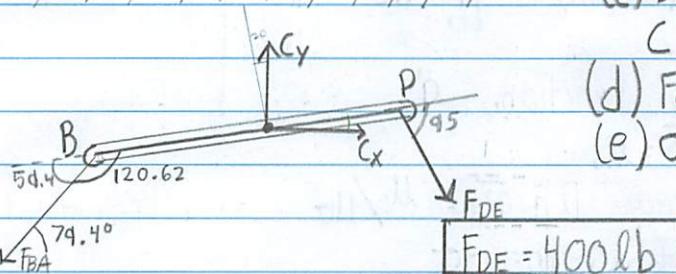
(a) make an FBD for BD

(b) is BD experiencing

bending, axial or both.

(c) Determine  $\tau_{ave}$  in bolt

(a)



C and  $\tau$  at c in BD

(d) Forces on AB?

(e)  $\sigma_{ave}$  in AB

$$\sum F_x: -F_{BA} \cos(59.4^\circ) + C_x \cos(20^\circ) + F_{BD} \cos(95^\circ) = 0$$

$$\sum M_c: F_{BA} \sin(59.4^\circ) = F_{DE} \sin(95^\circ)$$

$$F_{BA} = 462.95 \text{ lb}$$

$$C_x = 288.03 \text{ lb}$$

$$\sum F_y: -F_{BA} \sin(59.4^\circ) + C_y \cos(20^\circ) - F_{DE} \sin(95^\circ) = 0$$

$$C_y = 939.73 \text{ lb}$$

(b) member BD experiences axial loads from the forces pulling apart and pushing together, the cos components of the forces, and bending from the sin components of the forces.

$$(c) F_c = \sqrt{C_x^2 + C_y^2} = 982.88 \text{ lb}$$

$$\tau = \frac{F_c}{A_c} \quad A_c = \pi \left(\frac{3}{8}\right)^2 \quad \therefore \quad \tau = 8.899 \text{ ksi}$$

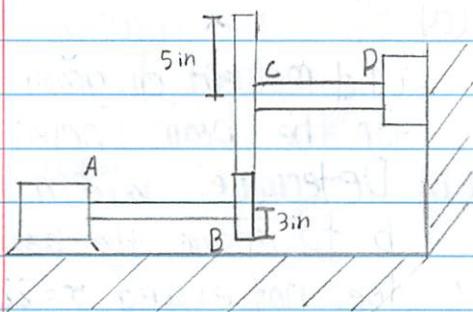
$$\text{Bearing stress: } \sigma = \frac{P}{A} \quad P = F_c \quad A = t \cdot d$$

$$\sigma = 4.193 \text{ ksi}$$

(d) Member AB experiences only axial loadings at both ends

$$(e) \sigma = \frac{F}{A} = \frac{462.95}{\frac{5}{8} \cdot 2} \quad \sigma = 376.36 \text{ psi}$$

2.



Transmission A has 16 hp at 1260 rpm to tool D.

- Determine torque on AB and CD
- Are these shafts bending
- Are they in axial load
- What is the smallest diameter

of each shaft if  $T_{max} = 8 \text{ ksi}$

$$(a) T = \frac{P}{2\pi f} = \frac{16 \text{ hp}}{2\pi \text{ rev/min}} \cdot \frac{1 \text{ min}}{60 \text{ sec}} = 1260 \text{ lb-in}$$

$$16 \text{ hp} = \frac{6600 \text{ in-lb/s}}{1 \text{ hp}} = \frac{105.6 \text{ kip-in}}{s}$$

$$T = \frac{105.6}{42\pi} = 0.8 \text{ kip-in} = T_{AB}$$

$$\frac{T_{AB}}{T_C} = \frac{r_B}{r_C} \quad T_{CD} = 1.33 \text{ kip-in}$$

(b) the shaft is bending an angle of  $\gamma$  along the longitudinal axis. One end of each shaft would rotate  $\gamma$  less than the other. This is from the modulus of rigidity.

(c) there are no axial loads because no forces are pushing along the axis of either beam

$$(d) T = \frac{T_C}{J}$$

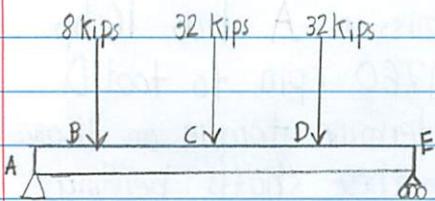
$$\gamma = \frac{0.8 \cdot 3}{\frac{\pi}{32} d^4}$$

$$d_{AB} = 1.32 \text{ in}$$

$$\gamma = \frac{1.33 \cdot 5}{\frac{\pi}{32} d^4}$$

$$d_{CD} = 1.71 \text{ in}$$

3.



$$4.5 \text{ ft} + 14 \text{ ft} + 14 \text{ ft} + 9.5 \text{ ft} =$$

$$\begin{array}{|c|c|}\hline b & 14 \text{ in} \\ \hline\end{array}$$

$$\begin{array}{|c|c|}\hline 3 \text{ in} & 19 \text{ in} \\ \hline\end{array}$$

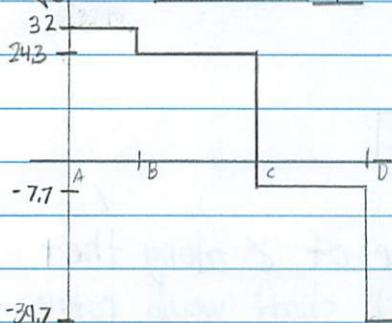
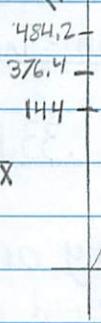
(a) Plot the shearing and moment diagrams for the beam shown

(b) Determine width  $b$  to ensure the beam does not exceed  $\sigma = 22 \text{ ksi}$

$$\sum F_y: A_y + E_y = 8 + 32 + 32$$

$$\sum M_A: -8 \cdot (4.5) - 32(18.5) - 32(32.5) + E_y(42) = 0$$

$$E_y = 39.7 \text{ kips} \quad A_y = 32.3 \text{ kips}$$

(a)  $V(\text{kips})$  $M(\text{kips}\cdot\text{ft})$ 

$$M = \int V dx$$

(b)  $\sigma = \frac{Mc}{I_{xx}}$  where  $M$  is the max moment and  $c$  is the furthest distance from  $x-x$

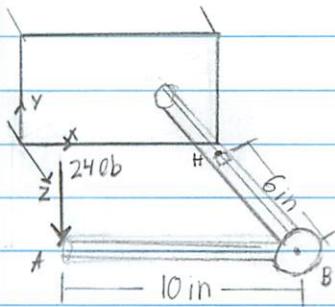
$$I_{xx} = \left( \frac{\frac{3}{4} \cdot 19^3}{12} + 2 \left( \frac{b \cdot 1^3}{12} + b \cdot 1 \cdot (10^2) \right) \right)$$

$$= \frac{6859}{16} + b \left( \frac{2}{12} + 10^2 \right)$$

$$b = \left( \frac{484.2 \cdot 12 \cdot 10.5 - 6859}{\sigma} \right) / \left( \frac{2}{12} + 10^2 \right)$$

$$\boxed{b = 11.7 \text{ in}}$$

4.



(a) Draw a mohr's circle for the stresses on point H

(b) Knowing the shaft has a diameter at H of  $\frac{3}{4}$ ", determine principle stresses and max  $\tau$

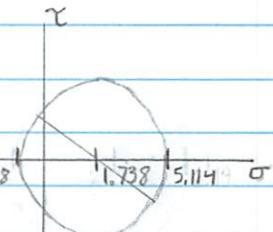
$$\tau_{xy} = \frac{Tr}{J_t} \quad \sigma_z = \frac{Mc}{I}$$

$$\tau_{xy} = \tau_{yx} = \frac{(24 \cdot 10)(\frac{3}{8})}{\frac{\pi}{32}(\frac{3}{4})^4} = 2.897 \text{ ksi}$$

$$\sigma_z = \frac{(24 \cdot 6)(\frac{3}{8})}{\frac{\pi}{4}(\frac{3}{8})^4} = 3.476 \text{ ksi}$$

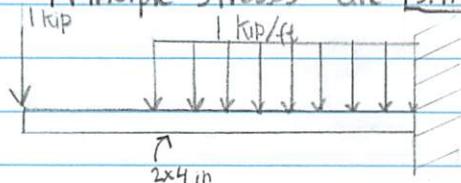
$$\sigma_{ave} = \frac{\sigma_z + 0}{2} = 1.738$$

$$R = \sqrt{\left(\frac{\sigma_z - \sigma}{2}\right)^2 + \tau_{xy}^2} = 3.38$$



Principle stresses are:  $5.114 \text{ ksi}$  and  $-1.638 \text{ ksi}$ .  $\tau_{max}$  is  $3.38 \text{ ksi}$

5.

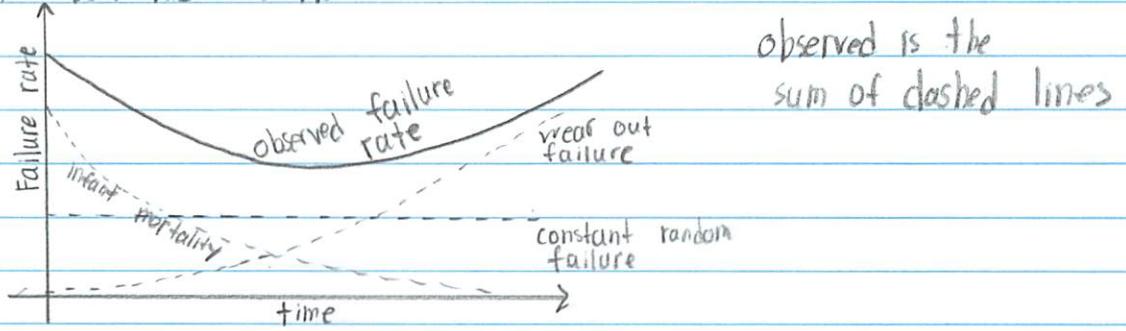


Use superposition to calculate slope and deflection

$$\theta = \frac{1}{EI} \left( -\frac{1 \cdot 36^3}{6} \right) + \frac{1}{EI} \left( -\frac{1 \cdot 60^2}{2} \right) = -0.04489 \text{ rad}$$

$$y = \frac{1}{EI} \left( -\frac{1000 \cdot (60)^3}{3} + \frac{-1000 \cdot (36)^4}{8} + \frac{-1000 \cdot 36^3 \cdot 24}{6} \right) = -2.196 \text{ in}$$

## The Bathtub Curve:



observed is the  
sum of dashed lines

## Dimensions and tolerances:

Nominal size: What we expect 150 cm

Limits: Max and min dimensions 149 cm, 151 cm

Tolerances: Difference between limits 2 cm

Bilateral tolerance:  $50 \pm 2 \text{ cm}$

Unilateral :  $1^{+0.04}_{-0.01} \text{ cm}$

Clearence: Difference in size between 2 objects

interference is the opposite

Materials:

Tensile test: look at position ratio

$$\sigma = \frac{P}{A_0} \quad \epsilon = \frac{\Delta l}{l_0}$$

$$\sigma = E \epsilon \text{ for linear stress-strain}$$

when deforming, Area changes

$$\text{True stress: } \tilde{\sigma} = \sigma \left( \frac{A_0}{A} \right)$$

$E >$  stiffness

$$\text{True strain: } \int_{l_0}^l \frac{dl}{A_0} = \ln(l/l_0) = \tilde{\epsilon}$$

In plastic zone: Volume is constant

$$\therefore A_0 l_0 = A l = \text{constant}$$

$$\frac{A_0}{A} = \frac{l}{l_0} = 1 + \epsilon, \quad \epsilon = \frac{A_0 - A}{A}$$

$$\tilde{\epsilon} = \ln(1 + \epsilon)$$

$$\tilde{\sigma} = \sigma(1 + \epsilon)$$

Compression strength, Torsion strength, Tensile stress

$$T_{\max} = \frac{G r}{l_0} \theta \\ = \frac{I r}{J} \theta$$

Resilience:

$$U_R \approx \int_0^{E_y} \sigma d\epsilon$$

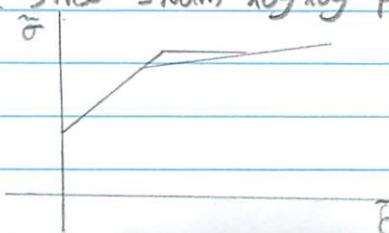
$$\text{if elastic linear: } U_R: \frac{1}{2} S_y E_y = \frac{S_y^2}{2E}$$

Toughness: Area under  $\sigma-\epsilon$  till the way to fracture

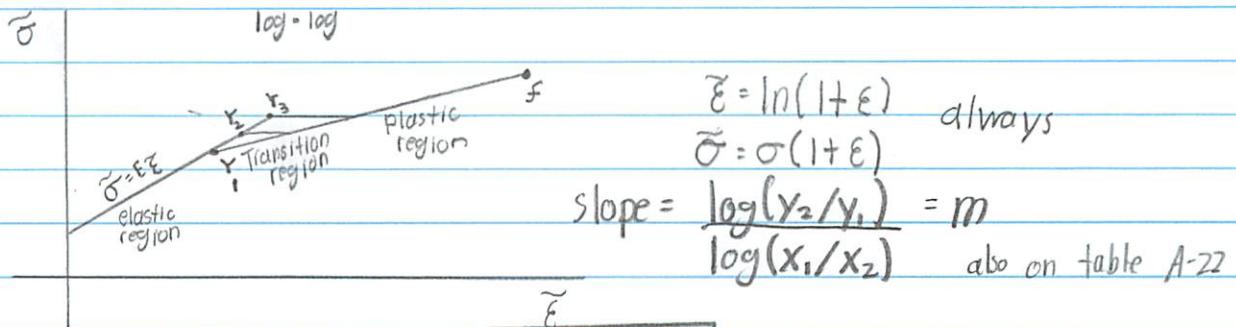
$$U_T = \int_0^{E_f} \sigma d\epsilon \approx \left( \frac{S_y + S_u}{2} \right) E_f$$

True stress-strain log-log plot

made through testing



Ramberg-Osgood relationship



$$\text{plastic region: } \tilde{\sigma} = \sigma_0 \tilde{\epsilon}^m \quad m \text{ is slope on log-log}$$

$$\text{Derived from: } \log \tilde{\sigma} = \log \sigma_0 + m \log \tilde{\epsilon}$$

$\sigma_0$  is strength coefficient: when  $\tilde{\epsilon} = 1$  and  $m \log(1) = 0$

$$m = \tilde{\epsilon}_u \quad \text{Table A-22}$$

$$\text{Total strain: } \epsilon = \epsilon_p + \epsilon_e$$

$$\tilde{\epsilon} = \frac{\tilde{\sigma}}{E} + \left( \frac{\tilde{\sigma}}{\sigma_0} \right)^m, \text{ rearranged above equation}$$

Reduction in area: Ductility

$$R = \frac{A_0 - A_f}{A_0} = 1 - \frac{A_f}{A_0} \leftarrow \text{final}$$

$A_0 \leftarrow \text{Initial}$

Hardness: resistance to penetration

Rockwell: 3 scales for different cases

Brinell: Hardness number  $H_B$ : applied load

spherical SA indentation

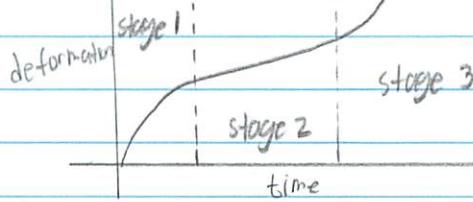
linear relationship between  $S_u$  and  $H_B$

ex:  $S_{u \min} = 20 \text{ ksi}$ , what should  $H_B$  be  
Table A-24<sup>15</sup>

$$H_B = \frac{S_u + 12.5}{0.23} = 141$$

Creep:

deformation from long exposure to load and high temp



Ashby Plots: Density vs E

lets you choose stiffest and lightest  
specific Modulus:  $E/P$

Fig 2-24

Spring constant for a bar



$$\sigma = E \epsilon$$

$$\frac{F}{A} = E \cdot \frac{\delta}{L}$$

$$F = \frac{AE\delta}{L}$$



$$F = k \delta \leftarrow \text{displacement}$$

$$k = \frac{F}{\delta} = \frac{AE}{L}$$

$$\text{Deflection stiffness: } \Delta y = \frac{Fl^3}{3EI}$$

$$k = \frac{F}{\Delta y} = \frac{3EI}{l^3}$$

$$I = \frac{A^2}{4\pi}$$

$$A = \left( \frac{4\pi kl^3}{3E} \right)^{1/2}$$

Performance metric: mass =  $AlP$

$$\text{separate: } m = 2\sqrt{\frac{\pi}{3}} (k)^{1/2} \cdot l^{5/2} \cdot \frac{P}{E^{1/2}}$$

3 terms  $f_1(k) \cdot f_2(l) \cdot f_3(M)$

$$\text{where } M = \frac{E^{1/2}}{P}$$

find best  $M$  in Ashby plot

# Homework 1

Nathan Stenseng

- 1-12 A solid circular rod of diameter  $d$  experiences bending of  $M = 1000 \text{ lbf} \cdot \text{in}$ , inducing  $\sigma = 32M/(\pi d^3)$ . Using material strength  $S = 25 \text{ ksi}$  and  $N_d = 2.5$ , determine minimum rod diameter,  $d$ . Use Table A-17 to find a size and calculate a factor of safety.

$$\frac{N_d}{\sigma} = \frac{S}{32M} \Rightarrow 2.5 = \frac{25 \text{ ksi}}{32 M} \cdot \pi d^3$$

$$d = \left( \frac{2.5 \cdot 32 \cdot 1}{25 \cdot \pi} \right)^{1/3} = 1.006 \text{ in} = d$$

$* M = 1 \text{ kip} \cdot \text{in}$

$$F.S. = \frac{S}{\sigma} \Rightarrow F.S. = \frac{25}{32 \cdot 1} \cdot \pi (1.25)^3 = 4.79 = F.S.$$

rounding up to nearest size is 1.25 in

- 1-13 A fatigue test is performed where rods experience a tensile then equal compressive loading per cycle. The cycles to failure experienced by 69, 5160H steel 1.5 in Hexagonal bars are:

L	60	70	80	90	100	110	120	130	140	150	160	170	180	190	200	210
f	2	1	3	5	8	12	6	10	8	5	2	3	2	1	0	1

where L is thousand of cycles till failure and f is amount of rods.

- (a) Estimate the mean and standard deviation  
 (b) Assuming the distribution is normal, how many specimen fail before 115 kcycles.

$$(a) \text{mean} = \bar{x} = \frac{1}{N} \sum_{i=1}^k f_i \cdot x_i = 122.9 \text{ kcycles} = \bar{x}$$

$$\text{standard deviation} = \sqrt{\frac{\sum f_i x_i^2 - N \bar{x}^2}{N-1}} = 30.298 \text{ kcycles} = S_x$$

$$(b) z = \frac{x - \bar{x}}{S_x} = \frac{115 - 122.9}{30.298} = -0.267$$

From Table A-10,  $\Phi(-0.267) = 0.39743$

$$0.39743 \cdot 69 = 27.42 \text{ rods}$$

$$0.4 - 0.471 = 27 \text{ rods}$$

$$0.47727 \cdot 69 = 32.1 \text{ rods}$$

1-18  $T_{max} = 16T/(\pi d^3)$  for a solid round bar. A round, cold-drawn 1018 steel rod is subjected to a mean torque of  $\bar{T} = 1.5 \text{ kN}\cdot\text{m}$  with standard deviation  $\hat{\sigma}_T$  of  $145 \text{ N}\cdot\text{m}$ . The rods mean shear yield is  $\bar{\sigma}_{sy} = 312 \text{ MPa}$  with standard deviation  $\hat{\sigma}_{sy} = 23.5 \text{ MPa}$ . Assume normal distribution. What  $\bar{n}_d$  would have reliability of 99%. Determine the corresponding diameter of rod.

$$C_s = \frac{\hat{\sigma}_s}{\bar{\sigma}} = C_T = \frac{\hat{\sigma}_T}{\bar{T}}$$

looking at table A-10,

we see 0.01 would be  $Z = -2.33$

$$= 0.075 \quad C_T = \frac{16\hat{\sigma}_T/(Gd^3)}{16\bar{T}/(Gd^3)} = \frac{\hat{\sigma}_T}{\bar{T}} = 0.0967 + 3 = 316.78 \text{ kPa}$$

$$\bar{n}_d = \frac{1}{1 - (1 - Z^2 C_s^2)(1 - Z^2 C_T^2)} = 1.323$$

$$\bar{n}_d = \frac{\bar{\sigma}}{\bar{T}} \Rightarrow 1.323 = \frac{312 \text{ MPa}}{1500 \cdot 16 \text{ N}\cdot\text{m}} \cdot \pi d^3 = d = 3.187 \cdot 10^{-2} \text{ m} = 31.87 \text{ cm}$$

$$\frac{11/\text{m}^2 \cdot 10^6}{\text{N}\cdot\text{m}} = \left( \frac{10^6}{\text{m}^3} \right)^{1/3} = \frac{10^2}{\text{m}}$$

1-20 A rod under axial load  $a$  will experience  $\bar{\sigma}_a$ . Under bending load by, the top fiber experiences  $\bar{\sigma}_b$ .  $\sigma_{max} = \bar{\sigma}_a + \bar{\sigma}_b$ .  $\bar{\sigma}_a = 90 \text{ MPa}$ ,  $\hat{\sigma}_{\sigma_a} = 8.4 \text{ MPa}$ ,  $\bar{\sigma}_b = 383 \text{ MPa}$ ,  $\hat{\sigma}_{\sigma_b} = 22.3 \text{ MPa}$ . The steel rod has yielding strength  $\bar{\sigma}_y = 553 \text{ MPa}$ ,  $\hat{\sigma}_{sy} = 42.7 \text{ MPa}$ .

$$\bar{n}_d = \frac{\bar{\sigma}_y}{\bar{\sigma}_{max}} = \frac{1.169}{\bar{\sigma}_a + \bar{\sigma}_b} = \bar{n}_d$$

$$Z = -(\bar{n}_d - 1) = -1.52$$

$$\sqrt{\bar{n}_d^2 C_s^2 + C_{max}^2} \quad \sqrt{\hat{\sigma}_a^2 + \hat{\sigma}_b^2}$$

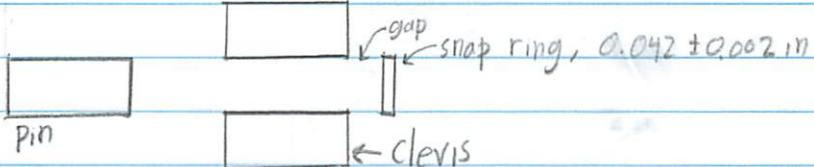
$$C_s = \frac{\hat{\sigma}_{sy}}{\bar{\sigma}_y} = 0.077 \quad C_{max} = \frac{\hat{\sigma}_a + \hat{\sigma}_b}{\bar{\sigma}_a + \bar{\sigma}_b} = 0.0649$$

$$\Phi(-1.52) = 0.06426$$

$$R = 1 - 0.06426 = 0.9357$$

$$R = 93.57\%$$

1-23 A pin has dimensions  $a \pm ta$ . A clevis has a thickness  $1.500 \pm 0.005$  in. The designer determines a gap between 0.064 and 0.05 in will be satisfactory. Determine  $a$  and  $ta$



$$\bar{a} = 1.5 + 0.027 + 0.042 = 1.569 \text{ in}$$

$$t_w = 0.023 = t_g + t_c + t_s = (0.042 + 0.027) = 0.099$$

$$ta = 0.016$$

$$\boxed{\text{pin : } 1.569 \pm 0.016 \text{ in}}$$

$t_g$

### Chapter 3, load and stress analysis

$$\sum F = 0 \quad \sum M = 0 \quad \text{in equilibrium}$$

load intensity:  $F/m$  : distributed load:  $q(x)$

$$V = \frac{dM}{dx} \quad \frac{dV}{dx} = q(x)$$

Combining Moments from two planes:

$$M = \sqrt{M_y^2 + M_z^2}$$

it will be at angle in y-z plane

cartesian stress:

$$\sigma_x \quad \tau_{xy} \quad \tau_{xz}$$

x face  $\nearrow$  x direction  
normal to x axis

stress is a tensor

$$\sigma = \begin{bmatrix} \sigma_x & \tau_{xy} & \tau_{xz} \\ \tau_{yx} & \sigma_y & \tau_{yz} \\ \tau_{zx} & \tau_{zy} & \sigma_z \end{bmatrix} \Rightarrow \vec{T}^{(n)} = \vec{n} \cdot \vec{\sigma}$$

## Midterm 1 practice

2-14 1040 hot-rolled steel is heat treated to  $S_u$  of 100 ksi.  
What is its Brinell hardness.

$$\text{Steel: } S_u = 0.5 H_B \text{ ksi}$$

$$100 = 0.5 H_B \quad H_B = 200$$

2-25 Use Ashby chart to find best tensile force rod.

$$\min: \frac{P}{E} \quad \therefore \max \frac{E}{P} \quad \max: \frac{E}{P}$$

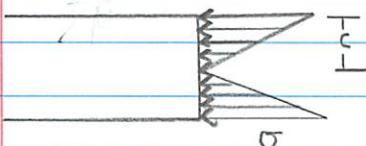
2-30 prove axial load is  $S/P$

$$\text{axial: } \sigma = E\varepsilon$$

$$S_i = E\varepsilon \quad \varepsilon = \frac{\delta l}{l} \quad S = \frac{E \delta l}{l}$$

$$l = \frac{E \delta l}{S} \quad m = A E \delta l \cdot \begin{pmatrix} P \\ S \end{pmatrix}$$

Back to class: Transverse shear stress



$$T = \frac{VQ}{Ib}$$

$$\sigma = \frac{Mc}{I}$$

Plane-stress transform

$$\sigma = \frac{\sigma_x + \sigma_y}{2} + \frac{\sigma_x - \sigma_y}{2} \cos(2\varphi) + T_{xy} \sin(2\varphi)$$

$$T = \frac{-(\sigma_x - \sigma_y)}{2} \sin(2\varphi) + T_{xy} \cos(2\varphi)$$

Mohr's circle:

$$\text{Center} = (\bar{\sigma}, \bar{T}) = \left( \frac{(\sigma_x + \sigma_y)}{2}, 0 \right)$$

$$R = \sqrt{\left( \frac{\sigma_x - \sigma_y}{2} \right)^2 + T_{xy}^2}$$

(-) for ccw  $T$   
(+) cw  $T$

Elastic strain:

$$\text{Hooke's law: } \sigma = E\epsilon$$

↙ poisson's ratio

$$\epsilon_x = \frac{\sigma_x}{E}$$

$$\epsilon_y = \epsilon_z = -\gamma \frac{\sigma_x}{E}$$

$$\epsilon_x = \frac{1}{E} (\sigma_x - \gamma (\sigma_y + \sigma_z))$$

$$\text{shear: } T = G\gamma$$

$$E = 2G(1+\gamma) \quad \text{↙ linear isotropic homogeneous}$$

Stresses in bending:

positive bending



negative bending



$$\sigma_x = -\frac{M_y y}{I}$$

compression on top fiber

which is why there is a negative

Recall Mohr's circle stuff

2 plane bending:

$$\sigma_x = -\frac{M_z y}{I_z} + \frac{M_y z}{I_y}$$

Don't pay much attention  
to sign, just use logic

For circles, I<sub>x</sub> & I<sub>y</sub> are the same

Shear stresses in bending

$$T = \frac{VQ}{Ib} \quad \begin{matrix} \leftarrow \text{1st moment area} \\ \leftarrow \text{thickness} \end{matrix}$$

$$T = \frac{V}{Ib} \int_y^c y dA$$

look up table 3-2 for common beams

Transverse shear vs bending stress

look at y/c: y/c=0 is neutral axis. y/c=1 is at y=c  
see that vs beam L/h

T is important when y\_h ≪ 10

From Mohr you find: T\_max =  $\sqrt{\left(\frac{\sigma}{2}\right)^2 + T^2}$  ↗ transverse shear

Torsion:

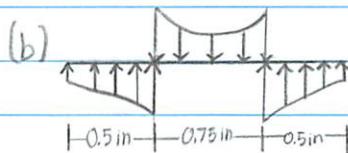
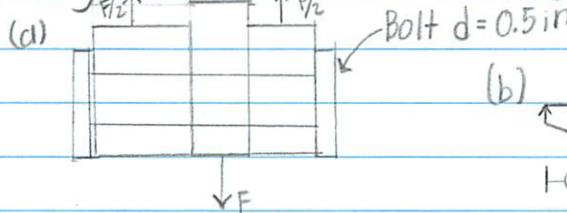
$$\theta = \frac{IL}{GJ} \quad \text{angle of twist}$$

$$T_{max} = \frac{Tr}{J} \quad \text{only round crosssection}$$

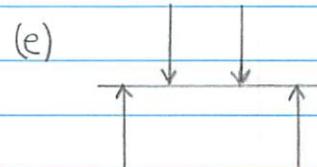
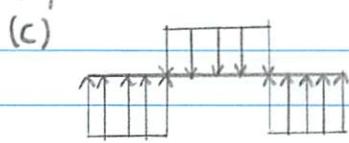
## Homework 2

Nathan Stenseng

- 3-41 A Knuckle joint carries a load of  $F$ . There are deflections which the loading pattern shown below. This loading can simplify 3 ways, also shown below. Estimate max bending stress and shear stress due to  $V$ .  $F=1000 \text{ lbf}$



Simplifications:



Torsion equations are only for round cross-sections

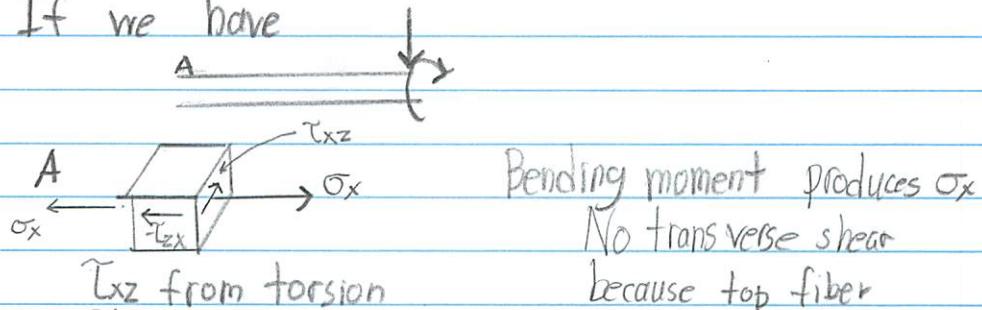
Power:

$$H = Tw$$

Torsion moment is a bending moment in line with the element

3D tensors:

If we have



Stress Concentration:

$k_t$ : Localized stress increase near holes

Graphs: A-10 and A-16

Techniques to reduce localized stress.

Increase radius

Temperature effects:

$$\epsilon = \alpha (\Delta T)$$

## Chapter 4: Deflection and stiffness

Treating things as springs:

$$K = \frac{F}{Y} \quad K = \frac{AE}{l} \quad \text{because } \delta = y = \frac{El}{AE}$$

For torsion:

$$K = \frac{I}{\theta} = \frac{GJ}{l}$$

Curvature:

$$\frac{1}{P} = \frac{M}{EI} = \frac{d^2y}{dx^2} \quad \theta = \frac{dy}{dx}$$

singularity functions

$$\langle x-a \rangle^n = (x-a)^n \cdot U(x-a) \quad \text{if } n \geq 0$$

$$\langle x-a \rangle^{-1} = \delta(x-a)$$

Strain energy:

energy stored in elastic material

$$U = \frac{F}{2y} = \frac{F^2}{2K}$$

if  $K = AE/l$  (Tension/compression)

$$U = \frac{F^2 l}{2AE} \quad \text{or } U = \int \frac{F^2}{2AE} dx \quad \text{for nonuniform bars}$$

if  $K = GJ/l$  (Torsion)

$$U = \frac{I^2 l}{2GJ} \quad \text{or } U = \int \frac{T^2}{2GJ} dx$$

Direct shear loading

$$U = \int \frac{F^2}{2AG} dx$$

Bending

$$U = \int \frac{M^2}{2EI} dx = \frac{M^2 l}{2EI} \quad * \text{integrate if } M \text{ is } M(x)$$

Transverse shear

$$U = \int \frac{C V^2}{2AG} dx \quad C \text{ is from table 4.1 based off shape}$$

Castigliano's Theorem:

$$dU = y dF \quad \therefore y = \frac{dU}{dF}$$

$$\bar{f}_i = \frac{\partial U}{\partial F_i} \quad \text{direction } i$$

$$\bar{\theta}_i = \frac{\partial U}{\partial M_i}$$

deflection under bending

$$U = \int \frac{M^2}{2EI} dx$$

$$\delta = \frac{\partial}{\partial F_i} \int \frac{M^2}{2EI} dx = \int \frac{2M \cdot \frac{\partial M}{\partial F_i}}{2EI} dx = \int \frac{1}{EI} \left( M \cdot \frac{\partial M}{\partial F_i} \right) dx$$

↙ chain rule

## Chapter 5: Failure from static loading

### static strength:

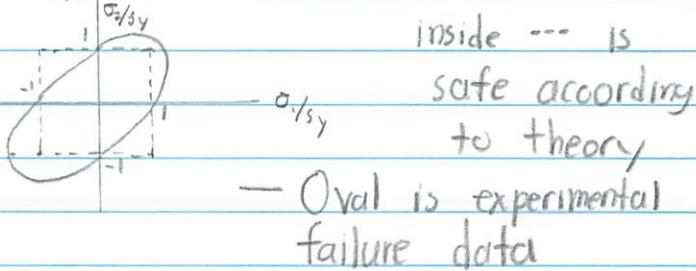
$$n = \frac{\text{strength}}{\text{stress}} = \frac{s}{\sigma}$$

This is uniaxial, what about multiaxial?

### Maximum Principle<sup>normal</sup> stress theory:

- Look at  $\sigma_i$  and compare it to strength yielding
- Not good for ductile materials

- if an element is under tension ( $+\sigma$ ) and compression ( $\sigma$  is negative) this theory does not work

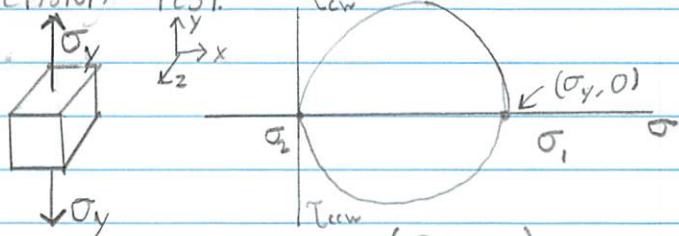


### Maximum shear stress theory

- We see yielding when max shear exceeds max shear stress in tension test.

Tension test:

Find's S<sub>yield</sub>



So in a tensile

test: T<sub>max</sub> = S<sub>y</sub>/2

$$\text{Center} = (\sigma_1/2, 0)$$

$$R = \sigma_1/2$$

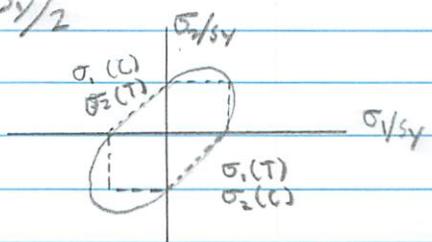
@ 45° from principle

← from tension test

Theory: element fails when T<sub>max</sub> > S<sub>y</sub>/2

$$\frac{\sigma_1 - \sigma_2}{2} \leq \frac{S_y}{2} \text{ is good}$$

$$n = \frac{S_y}{\sigma_1 - \sigma_2}$$



## Distortion Energy (DE) Failure theory:

Failure is not just by stress but it's because of distortion strain energy

von Mises stress:

$$\sigma' = \sqrt{\frac{(\sigma_1 - \sigma_2)^2 + (\sigma_2 - \sigma_3)^2 + (\sigma_3 - \sigma_1)^2}{2}} \quad \text{This is for principle stresses}$$

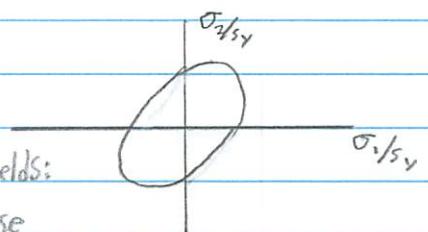
if  $\sigma' > S_y$ , we will see yielding

For plane stress

$$\sigma' = \sqrt{\sigma_1^2 - \sigma_1\sigma_2 + \sigma_2^2}$$

again, failure is  $\sigma' > S_y$

plot yields:  
this ellipse



for pure shear:  $S_{xy} = 0.577 S_y = S_y / \sqrt{3}$

von Mises for general stress looks:

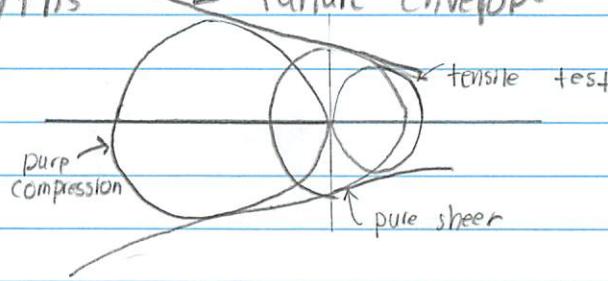
$$\sigma' = \frac{1}{\sqrt{2}} \cdot \sqrt{(\sigma_x - \sigma_y)^2 + (\sigma_y - \sigma_z)^2 + (\sigma_z - \sigma_x)^2 + 6(\tau_{xy}^2 + \tau_{yz}^2 + \tau_{zx}^2)}$$

$$n = S_y / \sigma'$$

## Mohr theory:

Materials with different compression and tension strengths

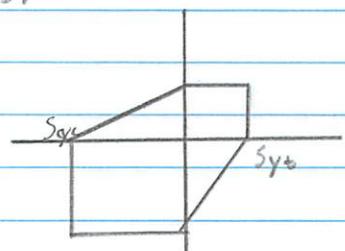
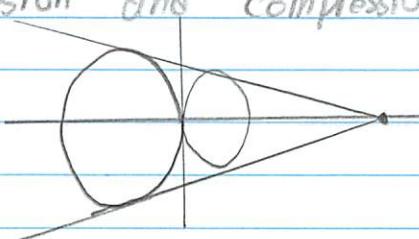
failure envelope



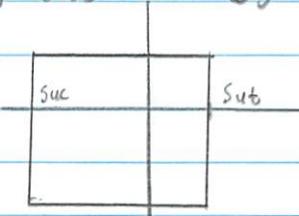
## Coulomb-Mohr:

Only use tension and compression test

$$\frac{\sigma_1 - \sigma_3}{S_t} = 1$$



Max-normal-stress for Brittle materials  
failure if:  $\sigma_1 > \sigma_{ut}$  or  $\sigma_3 \leq -\sigma_{uc}$



use ultimate, not yield for brittle materials  
Coulomb-Mohr works for brittle too but with  
ultimate instead of yielding

## Chapter 6: Fatigue Failure Resulting from Variable loading

### Fatigue:

- Better steel led to structures with more cyclic loading for longer
- realized static loading was an overestimate after time
- Due to crack nucleation and crack propagation

nucleation at:

- high stress
- geometric changes

3 stages

I • Micro crack due to cyclic plastic deformation

II • Becomes macro-crack that opens and closes (Beach mark)

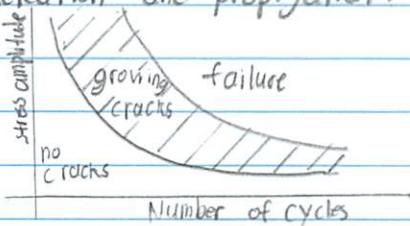
III • crack propagates

### Nucleation:

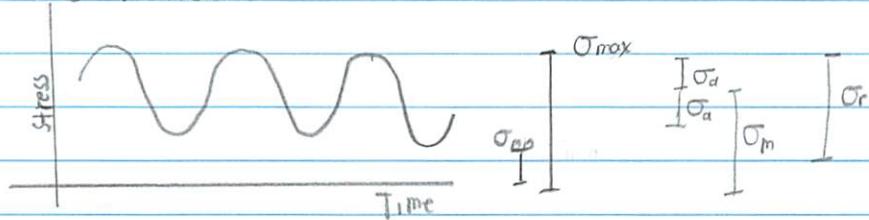
- localized plastic strain
- slip planes (atoms slip past each other) Max shear plane  
groups are called slip bands
- likely to occur at surface

High-cycle fatigue onset after 10,000 cycles (stress life)

Low-cycle fatigue short life (strain life) → fatigue method  
nucleation and propagation:



Stress-Life method:



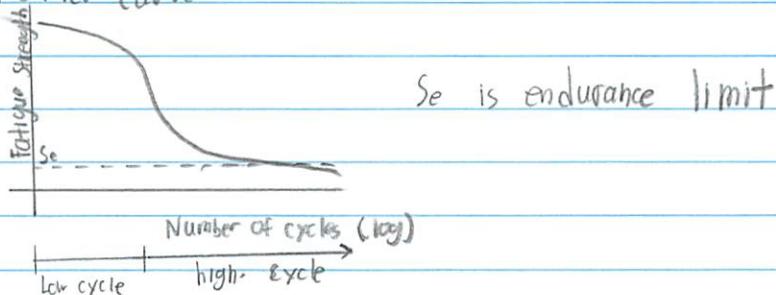
Doesn't have to be a smooth curve

Repeated stress:  $\sigma_{min} = 0$

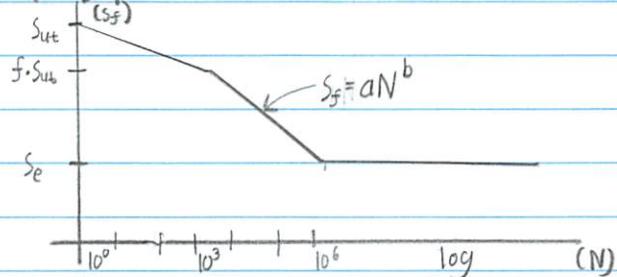
Completely reversed stress:  $\sigma_m = 0$

The S-N Diagram

Wöhler curve



Ideal S-N



estimate endurance limit  $S_e$  (All experimental)

$$S_e = \begin{cases} 0.5 \cdot S_{ut} & S_{ut} \leq 200 \text{ kpsi} (1400 \text{ MPa}) \\ 100 \text{ kpsi} & S_{ut} > 200 \text{ kpsi} \\ 700 \text{ MPa} & S_{ut} > 1400 \text{ MPa} \end{cases}$$

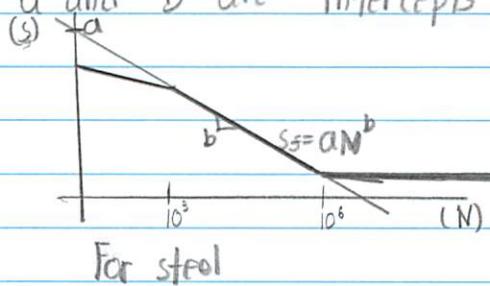
f: for steel

$$f = \begin{cases} 1.06 - 2.8(10^{-3})S_{ut} + 6.9(10^{-6})S_{ut}^2 & 70 < S_{ut} < 200 \text{ kpsi} \\ 1.06 - 4.1(10^{-4})S_{ut} + 1.5(10^{-7})S_{ut}^2 & 500 < S_{ut} < 1400 \text{ MPa} \end{cases}$$

Basquin equation:

$$S_f = aN^b \quad \text{or} \quad N = (S_f/a)^{1/b}$$

$a$  and  $b$  are intercepts and slope on S-N graph



$$a = \frac{(f \cdot S_{ut})^2}{S_e}$$

$$b = \frac{-1}{3} \log \left( \frac{f \cdot S_{ut}}{S_e} \right)$$

if fully reversible stress  $\sigma_{ar}$

$$\sigma_{ar} = \sigma_f (2N)^b$$

fatigue strength coefficient

values are tabulated

Endurance limit modifying factors

$$S_e = k_a k_b k_c k_d k_e S_e'$$

Main factors:

$k_a$  = surface factor: Figure 6-24 or Table 6-2 ( $k_a = a S_{ut}^b$ )

$k_b$  = size factor

$k_c$  = load factor

$k_d$  = temperature factor

$k_e$  = reliability factor

Round/not rotating

$$k_b = \begin{cases} 0.879 d^{-0.107} & 0.3 \leq d \leq 2 \text{ in} \\ 0.91 d^{-0.157} & 2 < d \leq 10 \text{ in} \\ 1.24 d^{-0.107} & 7.625 d \leq 51 \text{ mm} \\ 1.51 d^{-0.157} & 51 < d \leq 254 \text{ mm} \end{cases}$$

if  $d \leq 0.310$ ,  $k_b = 1$

for axial load,  $k_b = 1$

not round rods: Table 6-3

or not rotating

not same  
as basquin

$K_c$ : load factor

$$K_c \begin{cases} 1 & \text{bending} \\ 0.85 & \text{axial} \\ 0.59 & \text{torsional} \end{cases}$$

only if this is  
the pure loading

$K_d$ : temp factor ( $S_t$  operating temp,  $S_{RT}$  room temp)

$$K_d = S_t / S_{RT} \text{ if no known data on material}$$

$$\frac{S_t}{S_{RT}} = 0.98 + 3.5(10^{-4}) T_f - 6.3(10^{-7}) T_f^2$$

$$\frac{S_t}{S_{RT}} = 0.99 + 5.9(10^{-4}) T_e - 2.1(10^{-6}) T_e^2$$

or fig. 2-17

if we know strength at our temp,  $K_d = 1$  ← operating  
and  $S_{UR} = S_t / S_{RT} \cdot S_{UR}$

Table 6-9

$K_r$ : reliability factor

Table 6-4

$$K_r = 1 - 0.08 Z_a$$

} normal distribution assumption

Stress Concentration and Notch Sensitivity

$K_f$  = strength of notch-free

\* Fatigue Strength

strength with notches

same idea but different than static stress concentration

$$\sigma_{max} = K_f \sigma_0$$

$$\tau_{max} = K_f \tau_0$$

increases stress the component is seeing

notch sensitivity:  $K_t$  is static concentration factor

$$q = \frac{K_f - 1}{K_t - 1}$$

no sensitivity ( $q=0$ )  $K_f=0$

$q$  is a material property

fully sensitive ( $q=1$ )  $K_f = K_t$

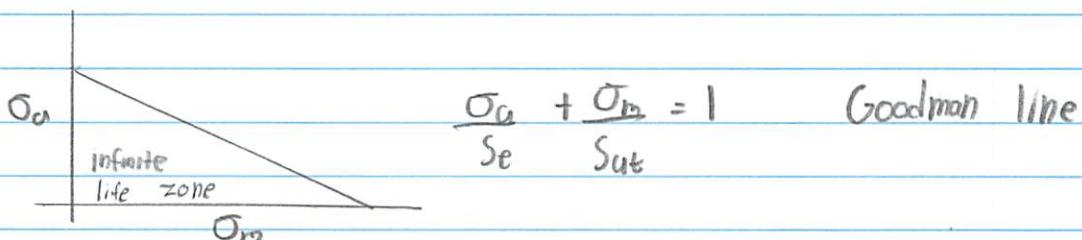
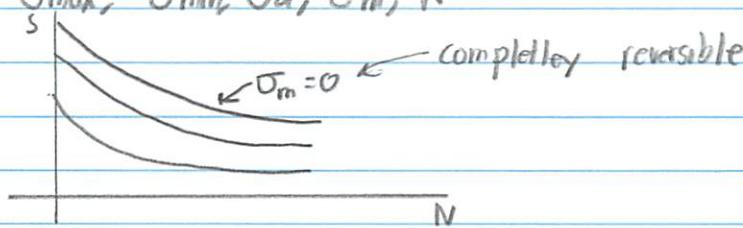
you can look at charts for  $q$  or

$$q = \frac{1}{1 + \sqrt{\alpha} / \sqrt{r}}$$

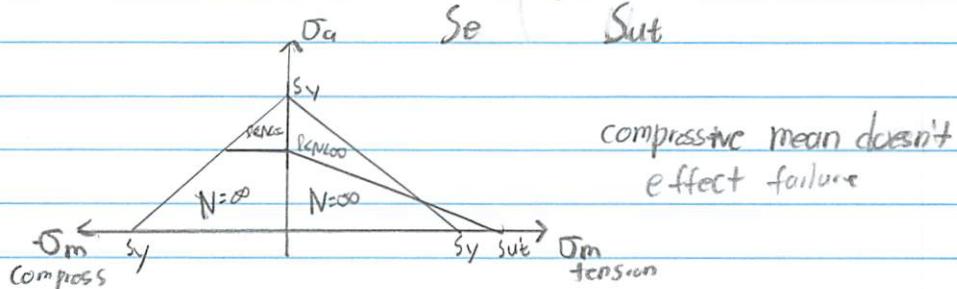
$\sqrt{\alpha}$ : Neuber constant

## Fluctuating Stresses

$\sigma_{max}$ ,  $\sigma_{min}$ ,  $\sigma_a$ ,  $\sigma_m$ ,  $R$



fatigue factor of safety  $N_f \sigma_a / (\sigma_e + N_f \sigma_m) = 1$



Example 6-12

Combined loads:

compute and use von Mises stress

max sure  $K_f$  are specified for each load

for bending and tension:

$$\sigma = \sqrt{\sigma_x^2 + 3\tau_{xy}^2}$$

$$\sigma_a = \sqrt{(K_f \sigma_x)^2 + 3(K_f \tau_{xy})^2}$$

Example 6-17

## Fatigue failure criteria:

several failure criteria methods

Already discussed Goodman line

$$\cdot \text{Failure: } \frac{\sigma_a}{S_e} + \frac{\sigma_m}{S_{ut}} = 1$$

$$\cdot \text{Design: } N_f = \left( \frac{\sigma_a}{S_e} + \frac{\sigma_m}{S_{ut}} \right)^{-1}$$

- this is conservative, (+)  $\sigma_m > 0$

Morrow

$$\cdot \frac{\sigma_a}{S_e} + \frac{\sigma_m}{\bar{\sigma}_f} = 1 \quad \bar{\sigma}_f \text{ is true fracture strength}$$

if: HB < 500

$$\cdot N_f = \left( \frac{\sigma_a}{S_e} + \frac{\sigma_m}{\bar{\sigma}_f} \right)^{-1} \quad \bar{\sigma}_f = S_{ut} + 50 \text{ ksi}$$

or  $S_{ut} + 345 \text{ MPa}$

Gerber

$$\cdot \frac{\sigma_a}{S_e} + \left( \frac{\sigma_m}{S_{ut}} \right)^2 = 1$$

$$\cdot N_f = \frac{1}{2} \left( \frac{S_{ut}}{\sigma_m} \right)^2 \left( \frac{\sigma_a}{S_e} \right) \left[ -1 + \sqrt{1 + \left( \frac{20 \sigma_m S_e}{S_{ut} \sigma_a} \right)^2} \right]$$

$$\cdot \sigma_m \geq 0$$

- good fit to data but may overestimate

Soderberg

$$\cdot \frac{\sigma_a}{S_e} + \frac{\sigma_m}{S_y} = 1$$

$$\cdot N_f = \left( \frac{\sigma_a}{S_e} + \frac{\sigma_m}{S_y} \right)^{-1} \quad \text{Ultra conservative}$$

ASME

$$\cdot \left( \frac{\sigma_a}{S_e} \right)^2 + \left( \frac{\sigma_m}{S_y} \right)^2 = 1$$

sometimes conservative

$$\cdot N_f = \left( \left( \frac{\sigma_a}{S_e} \right)^2 + \left( \frac{\sigma_m}{S_y} \right)^2 \right)^{-1/2} \quad \sigma_m \geq 0$$

## Smith-Watson-Topper (SWT)

Theory based

$$\cdot S_e = \sqrt{\sigma_{max}\sigma_a} = \sqrt{(\sigma_m + \sigma_a)\sigma_a} \quad \text{and} \quad < S_y$$

$$\cdot n_f = \frac{S_e}{\sqrt{(\sigma_m + \sigma_a)\sigma_a}}$$

## Combined loadings

Find von Mises stress

use that as our stress and use

$\sigma_a$   $\sigma_m$   $\sigma_{max}$  etc

$K_c = 1$  always

## Gears

$$P = \frac{N}{d} \quad \text{diametral pitch (U.S.)} \quad \text{teeth/diameter}$$

$$m = \frac{d}{N} \quad \text{module} \quad \text{(metric)} \quad \text{diameter/teeth}$$

$$p = \frac{\pi d}{h} \quad \text{circular pitch}$$

Conjugate Action: angular velocity of 2 things touching is equal. This point determines the pitch circle.

Interference: when there is no conjugate action

if two sizes, gear is bigger, pinion is smaller

## Analysis

assume each tooth is a cantilever beam

## shafts and shaft components

Deflection is due to geometry mainly

$$\frac{1}{EI}$$

Stress is controlled by geometry

Strength is purely material property

## Common material

Steel, low carbon 1020-1050 AISI

cold drawn for  $d < 3\text{ in}$

~ hot roll for  $d > 3\text{ in}$

requires machining if HR

## Axial layout

should avoid cantilever components

everything between 2 gears

They should be as short as possible to minimize deflection

Have 2 supports at most to simplify assembly

Transferring torque from gear to shaft



Key acts as weakest link  
to fail before gear or shaft

$$\sigma_{\max} = \sqrt{(\sigma_m + \sigma_a)^2 + 3(\tau_m + \tau_a)^2}$$
$$\approx \sigma_a + \sigma_m$$

## Designing

find better diameter with less deflection

$$d_{\text{new}} = d_{\text{old}} \left| \frac{D_d Y_{\text{old}}}{Y_{\text{new}}} \right|^{\frac{1}{4}}$$

Gears analysis

Lewis equation

$$\sigma = \frac{W^t P}{F_y}$$

$$Y = \frac{Y_b}{\pi} \quad \text{Lewis form factor}$$

Velocity form factor  $K_v$  constant

$$\sigma = \frac{K_v W^t P}{F_y}$$

Fatigue for gears

$$K_f = H + \left(\frac{t}{r}\right)^L \left(\frac{t}{l}\right)^M$$

2 failures  $\sigma_f$  or  $\sigma_c$

2 safety factors

$S_f$  and  $S_{f+}$

$$H = 0.34 - 0.4583662 \phi$$

$$L = 0.316 - 0.4583662 \phi$$

$$M = 0.29 + 0.4583662 \phi$$

$$r = \frac{(b - r_f)^2}{(d/2) + b - r_f}$$

AGMA equations

$$\sigma = \sqrt{\frac{W^t K_o K_v K_s}{F} \frac{P_d}{J} \frac{K_m K_a}{Y_J}} \quad \text{U.S.}$$

$$\left\{ \frac{W^t K_o K_v K_s}{b l n_b} + \frac{K_u K_a}{Y_J} \right\} \quad \text{S.I.}$$

$$J = \frac{Y}{K_f M_N} \quad \text{or Fig. 14-6}$$

$$M_N = \frac{P_N}{0.952}$$

Summary Fig. 14-17 and Fig. 14-18