



# Chef Fundamentals

An Introduction to the ChefDK

v3.0.0

# What You'll Need Today

Laptop with wifi and an SSH Client

WiFi – ExcellaATX / ATX@Excella

Optional:

- Atom.io or Sublime Text (text editor)
- Virtual Box & Vagrant
- Chef Development Kit

# Morning

---

## Introduction

Getting a Workstation

Using Resources

Building Cookbooks

# Afternoon

---

Applying multiple recipes

Testing with Test Kitchen

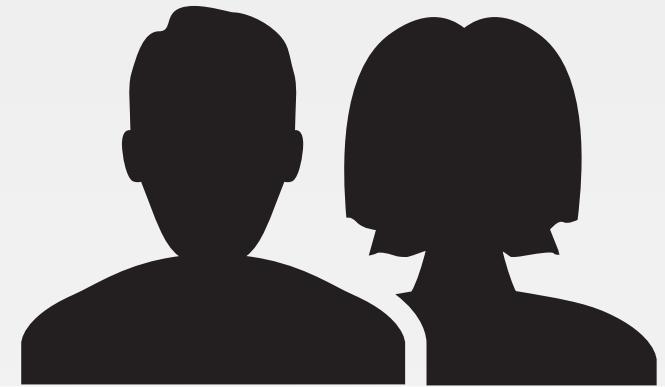
Node Attributes

Templates

Workstation Setup

# HELLO

## Instructor Name



*Titles, Accomplishments, Etc.*

# DISCUSSION

## Introduce Yourselves



Name

Current job role

Previous job roles/background

Experience with Chef and/or config management

Favorite Text Editor

# Our Expectations

You will leave this workshop with a basic understanding Chef's core components and ensure you have a workstation with all necessary tools installed.



# Your Infrastructure

You bring with you your own domain expertise and problems. Chef is a framework for solving those problems. Our job is to teach you how to express solutions to your problems with Chef.

# Learning the Language

Learning Chef is like learning a language. You will reach fluency very fast but it will take practice until you become comfortable.

**To best way to learn Chef is to use Chef.**

# A Taste of Chef

Chef is a large set of tools that are able to be used on multiple platforms and in numerous configurations. We will have time to only explore some of its most fundamental pieces.

# Ask Me Anything (AMA)

All of us are coming here with *unique* experiences and from *unique* teams that are using Chef in *unique* ways. It is important that we answer your questions and set you on the path to find more.

## Break It!



If everything works the first time go back and make some changes. Break it! It's rare that you have a safe space like this to explore. Sometimes its more important to know what something looks like when it does not work than when it does work.



# Agenda

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# Day 1

---

Getting a Workstation  
Using Resources  
Building Cookbooks  
Applying multiple recipes  
Testing with Test Kitchen  
Node Attributes  
Templates  
Workstation Setup

# Day 2

---

Connecting To Chef Server  
Managing Multiple Nodes  
Community Cookbooks  
Roles  
Search  
Environments

# Morning

---

Introduction

**Getting a Workstation**

Using Resources

Building Cookbooks

# Afternoon

---

Applying multiple recipes

Testing with Test Kitchen

Node Attributes

Templates

Workstation Setup



# Getting a Workstation

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# Using a Cloud Workstation

To ensure the "smoothest" setup experience we will be using a virtual machine with all the necessary tools installed.

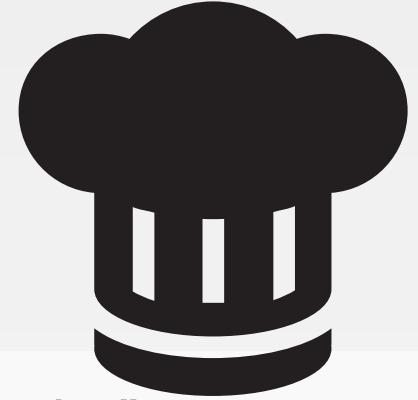
# What About My Workstation?

At the end of the workshop we will have an  
**InstallFest!**

During that time we will install all the necessary tools on your workstation and troubleshoot any installation issues you may experience.

# LAB

## Getting Your Workstation



*"Let's all hope the WiFi holds up to the onslaught."*  
– Conference Attendee

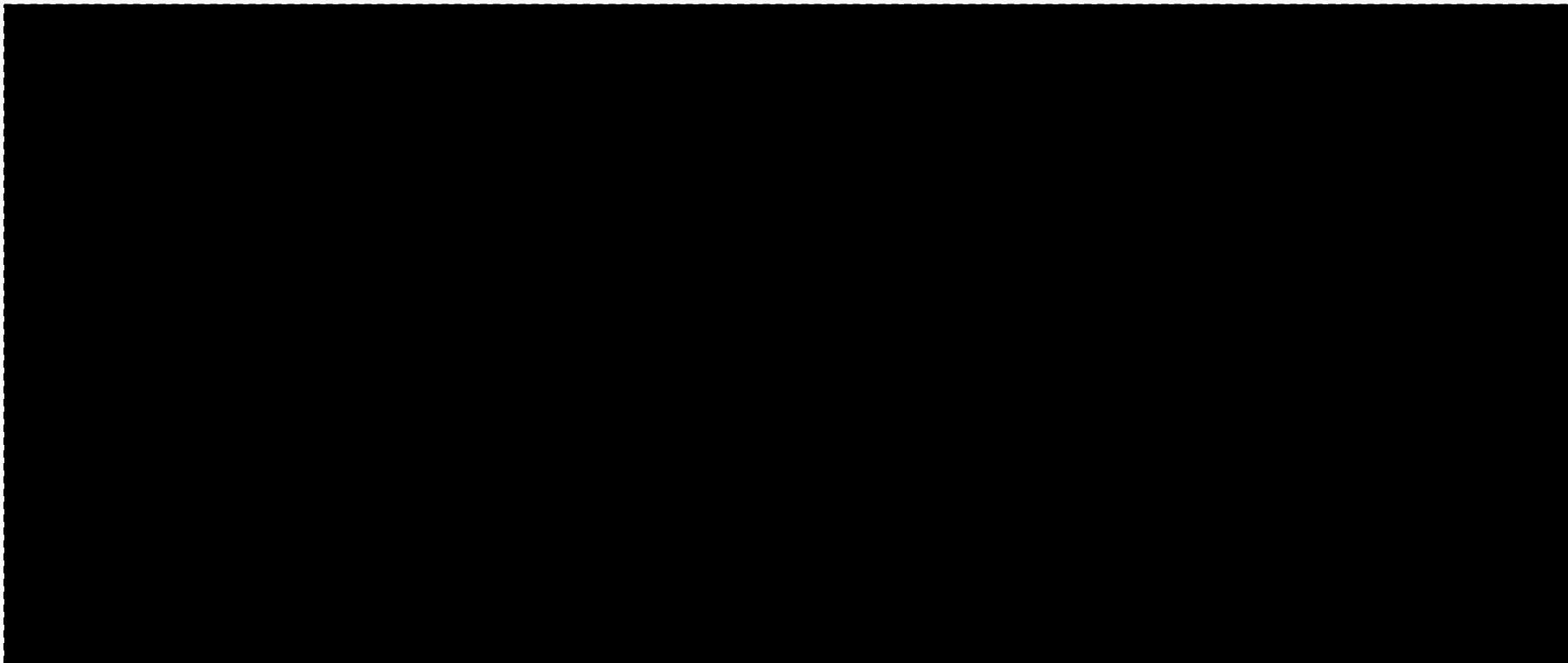
### OBJECTIVE:

- ssh into the remote machine

# SSH into the remote system



```
$ ssh ADDRESS -l chef
```



# CentOS 6.5 on EC2



The chef user has been granted password-less sudoers access.

The following software is installed:

Chef DK  
Docker  
kitchen-docker gem



# Break



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# Morning

---

Introduction  
Getting a Workstation  
**Using Resources**  
Building Cookbooks

# Afternoon

---

Applying multiple recipes  
Testing with Test Kitchen  
Node Attributes  
Templates  
Workstation Setup



# Resources

Chef's Fundamental Building Blocks

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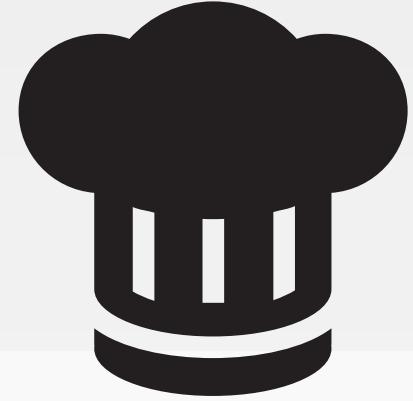
## Welcome Email!

... listen, really sorry I didn't get a chance to finish setting up your workstation. There was another outage this morning!

Hey, also it would be awesome if you could test a config management tool to make it easier for the next few hires. Try chef-apply when you log in ...

# LAB

## How about an \$EDITOR?



*Did she install anything another than some Chef tools? Is that all I'll need?*

### OBJECTIVE:

Install a command-line text editor (i.e. emacs, nano, vim).

- Pick an editor
- Install the editor through chef-apply

# Choose an Editor

Emacs

Nano

Vim

# EMACS

OPEN FILE    \$ emacs FILENAME

WRITE FILE      ctrl+x, ctrl+w

EXIT              ctrl+x, ctrl+c

# NANO

OPEN FILE    \$ nano FILENAME

WRITE (WHEN EXITING)  
                                  ctrl+x, y, ENTER  
                                  EXIT                          ctrl+x

# VIM

OPEN FILE	\$ vim FILENAME
START EDITING	i
WRITE FILE	ESC, :w
EXIT	ESC, :q
EXIT (don't write)	ESC, :q!

# How about nano?



```
$ nano
```

The program 'nano' is currently not installed. To run 'nano' please ask your administrator to install the package 'nano'

# How about vim?



```
$ vim
```

The program 'vim' can be found in the following packages:

- \* vim
- \* vim-gnome
- \* vim-tiny
- \* vim-athena
- \* vim-gtk
- \* vim-nox

# How about emacs?



```
$ which emacs
```

The program 'emacs' can be found in the following packages:

- \* emacs24
- \* emacs24-nox
- \* e3
- \* emacs23
- \* emacs23-lucid
- \* emacs23-nox
- \* emacs24-lucid
- \* jove

Ask your administrator to install one of them

# Learning Chef

The best way to learn Chef is to use Chef.



# CONCEPT

## What is chef-apply?



An executable program that allows you to work with resources and recipe files.

# What can chef-apply do?



```
$ sudo chef-apply --help
```

```
Usage: chef-apply [RECIPE_FILE] [-e RECIPE_TEXT] [-s]
      --[no-]color                      Use colored output, defaults to enabled
      -e, --execute RECIPE_TEXT          Execute resources supplied in a string
      -j JSON_ATTRIBS,                  Load attributes from a JSON file or URL
      --json-attributes
      -l, --log_level LEVEL            Set the log level (debug, info, warn, error, fatal)
      --minimal-ohai                    Only run the bare minimum ohai plugins chef need ...
      -s, --stdin                      Execute resources read from STDIN
      -v, --version                    Show chef version
      -W, --why-run                   Enable whyrun mode
      -h, --help                       Show this message
```

# DOCS

## Resources



A resource is a statement of configuration policy. It describes the desired state of an element of your infrastructure, along with the steps needed to bring that item to the desired state. Each resource statement includes the resource type (such as ...

# Example: Package

```
package "httpd"
```

The package named "httpd" is installed.

# Example: Service

```
service "ntp" do
  action [ :enable, :start ]
end
```

The service named "ntp" is enabled (start on reboot) and started.

# Example: File

```
file "/etc/motd" do
  content "This company is the property ..."
end
```

The file name "/etc/motd" is created with content "This company is the property ..."

# Example: File

```
file "/etc/motd" do
  action :delete
end
```

The file name "/etc/motd" is deleted.

# Let's try out execute



```
$ sudo chef-apply --help
```

```
Usage: chef-apply [RECIPE_FILE] [-e RECIPE_TEXT] [-s]
      --[no-]color           Use colored output, defaults to enabled
      -e, --execute RECIPE_TEXT Execute resources supplied in a string
      -j JSON_ATTRIBS,       Load attributes from a JSON file or URL
      --json-attributes
      -l, --log_level LEVEL Set the log level (debug, info, warn, error, fatal)
      --minimal-ohai         Only run the bare minimum ohai plugins chef need ...
      -s, --stdin            Execute resources read from STDIN
      -v, --version          Show chef version
      -W, --why-run          Enable whyrun mode
      -h, --help              Show this message
```

# Example: Installing nano



```
$ sudo chef-apply -e "package 'nano'"
```

```
Recipe: (chef-apply cookbook)::(chef-apply recipe)
```

```
* yum_package[nano] action install
```

```
- install version 2.0.9-7.el6 of package nano
```

# Did I install nano?



```
$ which nano
```

```
/usr/bin/nano
```

# DISCUSSION

## Test and Repair



What happens when I run the command again?

# DISCUSSION

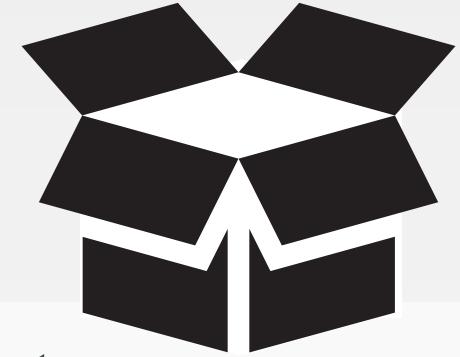
## Test and Repair



What would happen if the package were to become uninstalled?

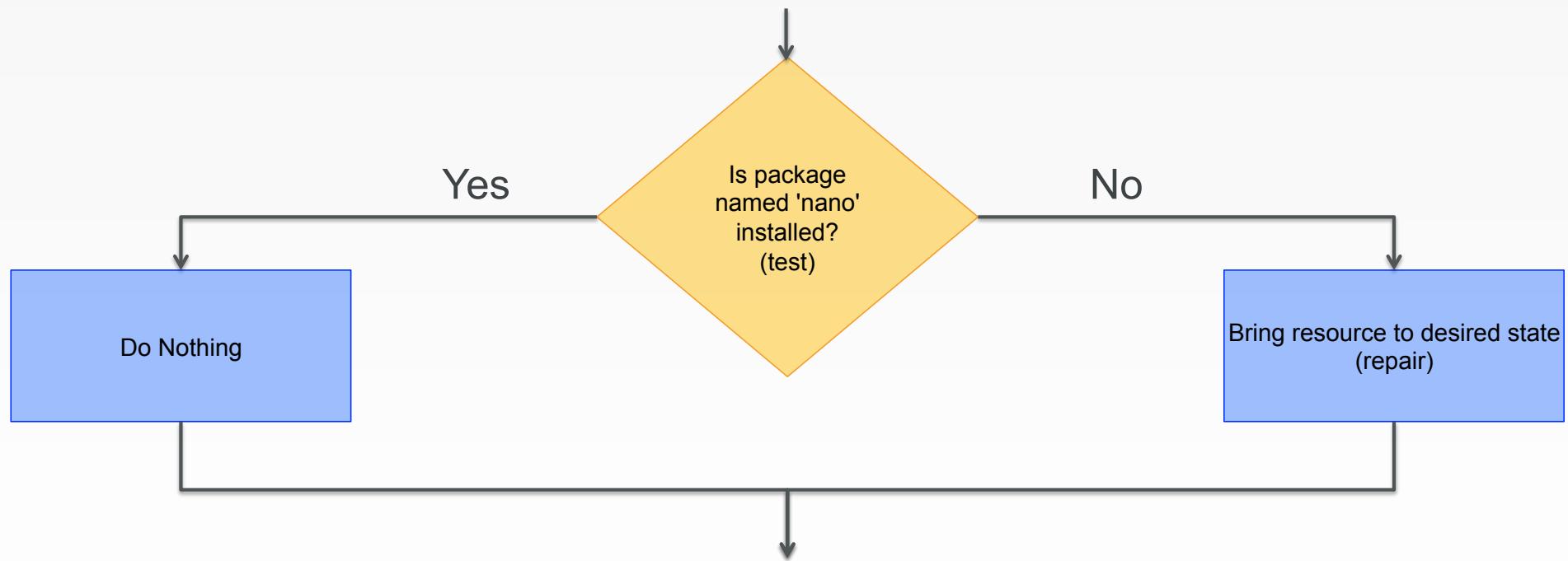
# CONCEPT

## Test and Repair



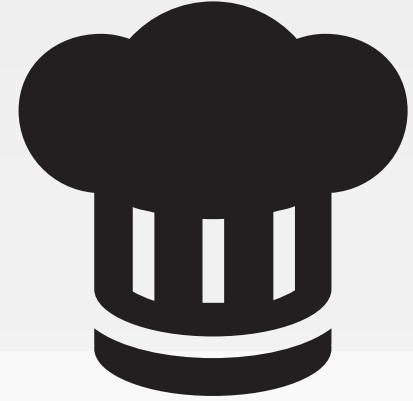
chef-apply takes action only when it needs to. Think of it as test and repair. Chef looks at the current state of each resource and takes action only when that resource is out of policy.

package 'nano'



# LAB

## Hello, World?



*I heard Chef is written in Ruby. If that's the case its required that we write a quick "Hello, world!" application.*

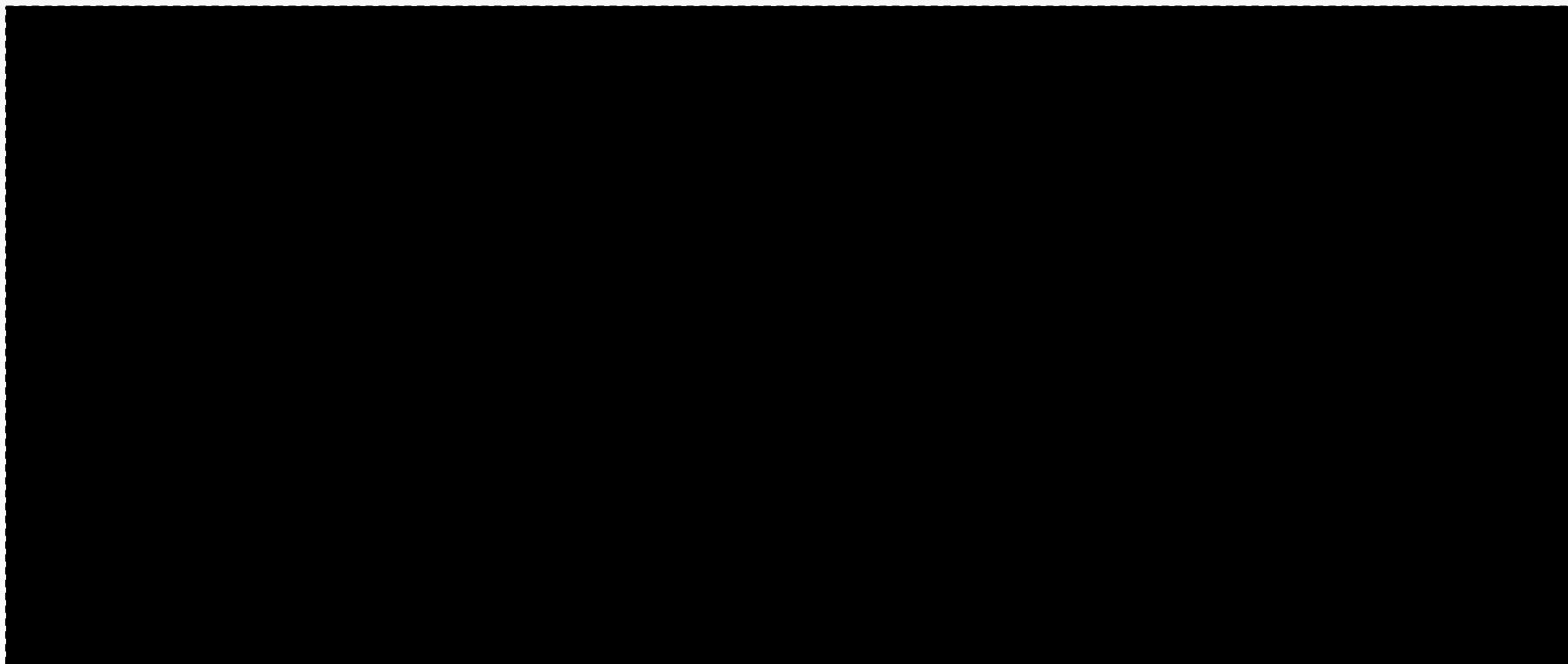
### OBJECTIVE:

- Create a recipe file that defines the policy:
- The file named "hello.txt" is created with the content "Hello, world!".

# Create and open a recipe file



```
$ nano hello.rb
```



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# Creating a recipe file named hello.rb

```
~] ~/hello.rb
```

```
file "hello.txt" do
  content "Hello, world!"
end
```

The file named "hello.txt" is created with the content "Hello, world!".

# Can chef-apply run a recipe file?



```
$ sudo chef-apply --help
```

```
Usage: chef-apply [RECIPE_FILE] [-e RECIPE_TEXT] [-s]
      --[no-]color                         Use colored output, defaults to enabled
      -e, --execute RECIPE_TEXT            Execute resources supplied in a string
      -j JSON_ATTRIBS,                   Load attributes from a JSON file or URL
      --json-attributes
      -l, --log_level LEVEL              Set the log level (debug, info, warn, error, fatal)
      --minimal-ohai                      Only run the bare minimum ohai plugins chef need ...
      -s, --stdin                         Execute resources read from STDIN
      -v, --version                       Show chef version
      -W, --why-run                       Enable whyrun mode
      -h, --help                           Show this message
```

# Example: Applying a recipe file



```
$ sudo chef-apply hello.rb
```

```
Recipe: (chef-apply cookbook)::(chef-apply recipe)
  * file[hello.txt] action create
    - create new file hello.txt
    - update content in file hello.txt from none to 315f5b
      --- hello.txt      2015-05-11 23:16:05.077570000 +0000
      +++ ./hello.txt20150511-1615-14378d5      2015-05-11 23:16:05.077570000 +0000
      @@ -1 +1,2 @@
      +Hello, world!
```

# What does hello.txt say?



```
$ cat hello.txt
```

```
Hello, world!
```

# DISCUSSION

## Test and Repair



What happens when I run the command again?

# DISCUSSION

## Test and Repair



What happens when the file contents is modified?

# DISCUSSION

## Test and Repair

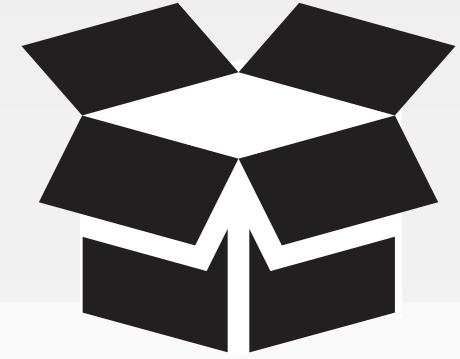


What happens when the file is removed?

# CONCEPT

## Resource Definition

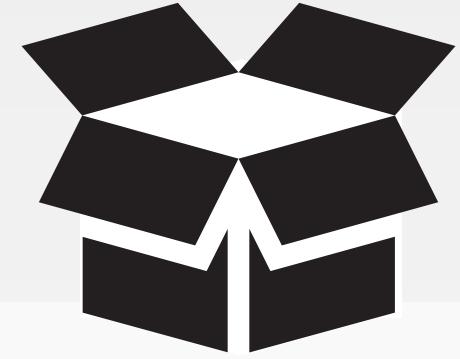
```
file "hello.txt" do
  content "Hello, world!"
end
```



The **TYPE** named **NAME** should be **ACTION'd** with **ATTRIBUTES**

# CONCEPT

## Resource Definition

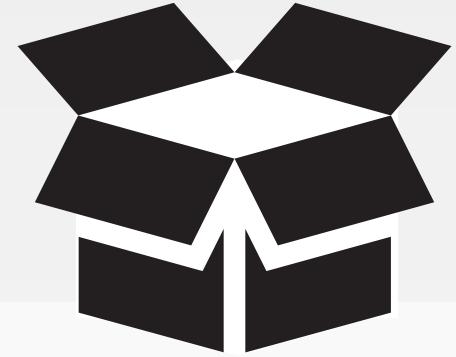


```
file "hello.txt" do
  content "Hello, world!"
end
```

The **TYPE** named **NAME** should be **ACTION'd** with **ATTRIBUTES**

# CONCEPT

## Resource Definition

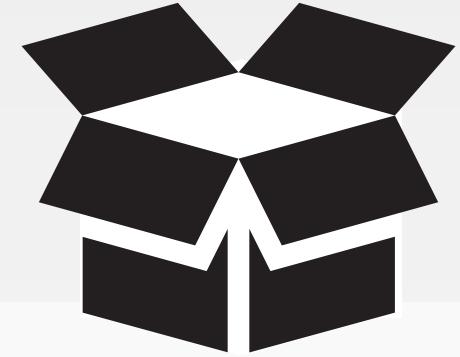


```
file "hello.txt" do
  content "Hello, world!"
end
```

The **TYPE** named **NAME** should be **ACTION'd** with **ATTRIBUTES**

# CONCEPT

## Resource Definition

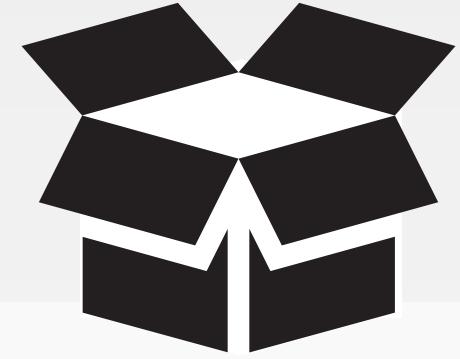


```
file "hello.txt" do
  content "Hello, world!"
end
```

The **TYPE** named **NAME** should be **ACTION'd** with **ATTRIBUTES**

# CONCEPT

## Resource Definition



```
file "hello.txt" do
  content "Hello, world!"
end
```

?

The **TYPE** named **NAME** should be **ACTION'd** with **ATTRIBUTES**

# EXERCISE

## The file resource



Read <http://docs.chef.io/chef/resources.html#file>

**Discover the file resource's:**

- default action
- default values for mode, owner, and group.

**Update the file policy in "hello.rb" to:**

The file named "hello.txt" should be created with the content "Hello, world!", mode "0644", owner is "root", and group is "root"

# The updated file resource

```
~/hello.rb
```

```
file "hello.txt" do
  content "Hello, world!"
  mode "0644"
  owner "root"
  group "root"
  action :create
end
```

The default action is to create (not necessary to define it).

The default mode is "0777".

The default owner is the current user (could change).

The default group is the POSIX group (if available).

# DISCUSSION

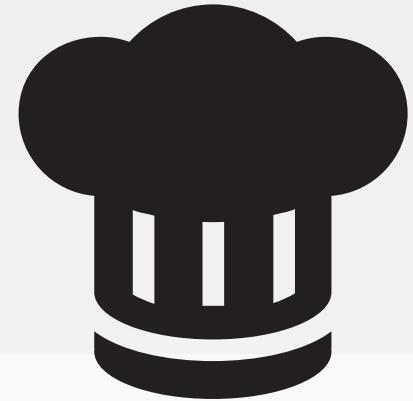
## Questions



What questions can we answer for you?

# LAB

## Workstation Setup



*Alright, it seems like I could create a recipe file to setup this workstation.*

### OBJECTIVE:

Create a recipe file named "setup.rb" that defines the policy:

1. Installs the \$EDITOR
2. Install the tree package
3. Setting up a customized Message of the Day (MOTD)

# Installing our Editor



The package named "nano" is installed.

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<http://docs.chef.io/chef/resources.html#package>



# Installing the tree package



The package named "tree" is installed.

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<http://docs.chef.io/chef/resources.html#package>



# Setting up a customized MOTD



The file named "/etc/motd" is created with the content "Property of ...".

# EXERCISE

## Workstation Setup



Create a recipe file named "setup.rb" that defines the policy:

- The package named "nano" is installed.
- The package named "tree" is installed.
- The file named "/etc/motd" is created with the content "Property of ...".

# Workstation setup recipe file

```
~/setup.rb
```

```
package "nano"  
package "vim"  
package "emacs"  
  
package "tree"  
  
file "/etc/motd" do  
  content "Property of ..."  
  mode "0644"  
  owner "root"  
  group "root"  
end
```

The package named "\$EDITOR" is installed.

The package named tree is installed.

The file named "/etc/motd" is created with the content "Property of ...".

# Apply the setup recipe



```
$ sudo chef-apply setup.rb
```

```
Recipe: (chef-apply cookbook)::(chef-apply recipe)
  * apt_package[vim] action install (up to date)
  * apt_package[tree] action install
    - install version 1.6.0-1 of package tree
  * file[/etc/motd] action create
    - create new file /etc/motd
    - update content in file /etc/motd from none to d100eb
      --- /etc/motd      2015-05-11 23:17:00.869570000 +0000
      +++ /etc/.motd20150511-1762-trppu1 2015-05-11 23:17:00.865570000 +0000
      @@ -1 +1,2 @@
+Property of ...
```

# DISCUSSION

## Let's Talk About Resources



Capture your answers because we're going to talk about them as a group.

# DISCUSSION

## Resources



What is a resource?

# DISCUSSION

## Resources



What are some other possible examples of resources?

# DISCUSSION

## Resources



How did the examples resources we wrote describe the desired state of an element of our infrastructure?

# DISCUSSION

## Resources



What does it mean for a resource to be a statement of configuration policy?

# DISCUSSION

## Discussion



What is a resource?

What are some other possible examples of resources?

How did the examples resources we wrote describe the desired state of an element of our infrastructure?

What does it mean for a resource to be a statement of configuration policy?

# DISCUSSION

## Discussion



What questions can we answer for you?

- chef-apply
- Resources
- Resource - default actions and default attributes
- Test and Repair



# Break



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# Morning

---

Introduction  
Getting a Workstation  
Using Resources  
**Building Cookbooks**

# Afternoon

---

Applying multiple recipes  
Testing with Test Kitchen  
Node Attributes  
Templates  
Workstation Setup



# Cookbooks

Organizing our recipes

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# Great First Day!



... at stand up you mentioned your workstation recipe - could you do something like that for a web server?

Also, is there a way to package up recipes you create with a version number (and maybe a README)? I think chef is able to generate something called a cookbook. Also, you really should start thinking about some version control. Don't want to lose all our hard work AGAIN ...

**<http://bit.ly/1zbkSmR>**

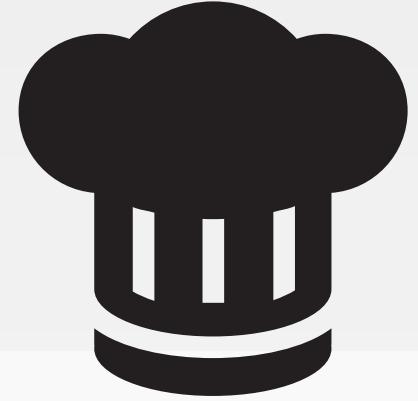
Better Serverspec Documentation

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# LAB

## Versioning?



*She has a point. How are we going to manage this file when I start to use it on more workstations?*

### OBJECTIVE:

- Choose a version control system

# File Name Dot Bak

```
$ cp setup.rb setup.rb.bak
```

Save a copy of the original file as another filename.

# Pros

---

# Cons

---

# File Name with Date and Time

```
$ cp foo{,.`date +%Y%m%d%H%M`}
```

Save a copy of the original file with the addition of the current date and time ( YEARmonthDAYhourMINUTE ).

# Pros

---

# Cons

---

# File Name with Date Time and User

```
$ cp foo{,.`date +%Y%m%d%H%M`-$USER`}
```

Save a copy of the original file with the addition of the current date and time ( YEARmonthDAYhourMINUTE ) - current user.

# Pros

---

# Cons

---

## How about a Wiki?

A wiki is an application, typically a web application, which allows collaborative modification, extension, or deletion of its content and structure.

# Pros

---

# Cons

---

## How about Git?

git is a distributed revision control system with an emphasis on speed, data integrity, and support for distributed, non-linear workflows.

# Pros

---

# Cons

---

# DISCUSSION

## Version Control System



We will be using git throughout the rest of this workshop.

# EXERCISE

## Install git



- ❑ Add the additional policy to the setup.rb:

The package named "git" is installed.

- ❑ Then apply this recipe with chef-apply

# Adding the git package

```
~/setup.rb
```

```
package "nano"  
package "vim"  
package "emacs"  
  
package "tree"  
+ package "git"  
  
file "/etc/motd" do  
  content "Property of ..."  
  mode "0644"  
  owner "root"  
  group "root"  
end
```

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# Re-apply the setup recipe

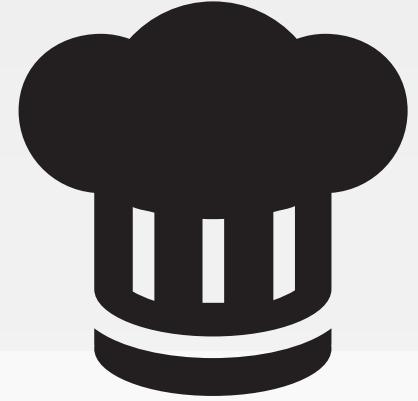


```
$ sudo chef-apply setup.rb
```

```
Recipe: (chef-apply cookbook)::(chef-apply recipe)
  * apt_package[vim] action install (up to date)
  * apt_package[tree] action install (up to date)
  * apt_package[git] action install (up to date)
  * file[/etc/motd] action create (up to date)
```

# LAB

## Versioning?



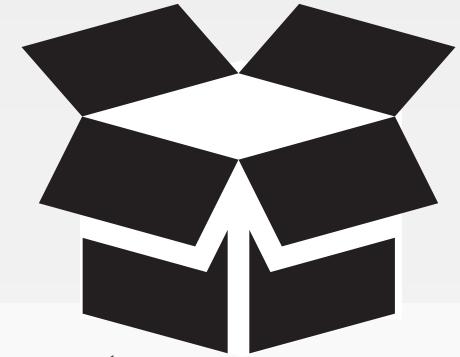
*She has a point. How are we going to manage this file when I start to use it on more workstations?*

### OBJECTIVE:

- Use chef to generate a cookbook to store our setup recipe
- Add the "workstation" cookbook to version control

# CONCEPT

## What is chef?



An executable program that allows you generate cookbooks and cookbook components.

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# What can chef do?



```
$ chef --help
```

Usage:

```
chef -h/--help  
chef -v/--version  
chef command [arguments...] [options...]
```

Available Commands:

exec	Runs the command in context of the embedded ruby
gem	Runs the `gem` command in context of the embedded ruby
generate	Generate a new app, cookbook, or component
shell-init	Initialize your shell to use ChefDK as your primary ruby
install	Install cookbooks from a Policyfile and generate a locked cookbook set
update	Updates a Policyfile.lock.json with latest run_list and cookbooks

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# DOCS

## Cookbooks



A cookbook is the fundamental unit of configuration and policy distribution. Each cookbook defines a scenario, such as everything needed to install and configure MySQL, and then it contains all of the components that are required to support that scenario . . .

# What can chef generate do?



```
$ chef generate --help
```

```
Usage: chef generate GENERATOR [options]
```

```
Available generators:
```

app	Generate an application repo
cookbook	Generate a single cookbook
recipe	Generate a new recipe
attribute	Generate an attributes file
template	Generate a file template
file	Generate a cookbook file
lwrp	Generate a lightweight resource/provider
repo	Generate a Chef policy repository
policyfile	Generate a Policyfile for use with the install/push commands (experimental)

# What can chef generate cookbook do?



```
$ chef generate cookbook --help
```

```
Usage: chef generate cookbook NAME [options]
```

-C, --copyright COPYRIGHT	Name of the copyright holder - defaults to 'The Authors'
-m, --email EMAIL	Email address of the author - defaults to 'you@exa...'
-a, --generator-arg KEY=VALUE	Use to set arbitrary attribute KEY to VALUE in the...
-I, --license LICENSE	all_rights, apache2, mit, gplv2, gplv3 - defaults ...
-g GENERATOR_COOKBOOK_PATH, --generator-cookbook	Use GENERATOR_COOKBOOK_PATH for the code_generator...

# Lets create a cookbook!



```
$ chef generate cookbook workstation
```

```
Compiling Cookbooks...
Recipe: code_generator::cookbook
* directory[/home/chef/workstation] action create
  - create new directory /home/chef/workstation
* template[/home/chef/workstation/metadata.rb] action create_if_missing
  - create new file /home/chef/workstation/metadata.rb
  - update content in file /home/chef/workstation/metadata.rb from none to bd85d3
    (diff output suppressed by config)
* template[/home/chef/workstation/README.md] action create_if_missing
  - create new file /home/chef/workstation/README.md
  - update content in file /home/chef/workstation/README.md from none to 44d165
    (diff output suppressed by config)
* cookbook_file[/home/chef/workstation/chefignore] action create
```

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# The cookbook has a README



```
$ tree workstation
```

```
workstation
├── Berksfile
├── README.md
├── chefignore
├── metadata.rb
├── README.md
└── recipes
    └── default.rb
└── spec
    ├── spec_helper.rb
    └── unit
        └── recipes
10 directories, 9 files
```

# CONCEPT

## README.md



The description of the cookbook's features written in Markdown.

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<http://daringfireball.net/projects/markdown/syntax>

 **CHEF**™  
CODE CAN

# The cookbook has some metadata



```
$ tree workstation
```

```
workstation
├── Berksfile
├── README.md
├── chefignore
└── metadata.rb
├── README.md
└── recipes
    └── default.rb
└── spec
    ├── spec_helper.rb
    └── unit
        └── recipes
10 directories, 9 files
```

# DOCS

## metadata.rb



Every cookbook requires a small amount of metadata. Metadata is stored in a file called `metadata.rb` that lives at the top of each cookbook's directory.

# Lets take a look at the metadata



```
$ cat workstation/metadata.rb
```

```
name          'workstation'  
maintainer    'The Authors'  
maintainer_email 'you@example.com'  
license        'all_rights'  
description    'Installs/Configures workstation'  
long_description 'Installs/Configures workstation'  
version        '0.1.0'
```

# The cookbook has a folder for recipes



```
$ tree workstation
```

```
workstation
├── Berksfile
├── README.md
├── chefignore
├── metadata.rb
├── README.md
└── recipes
    ├── default.rb
    └── spec
        ├── spec_helper.rb
        └── unit
            └── recipes
10 directories, 9 files
```

# The cookbook has a default recipe



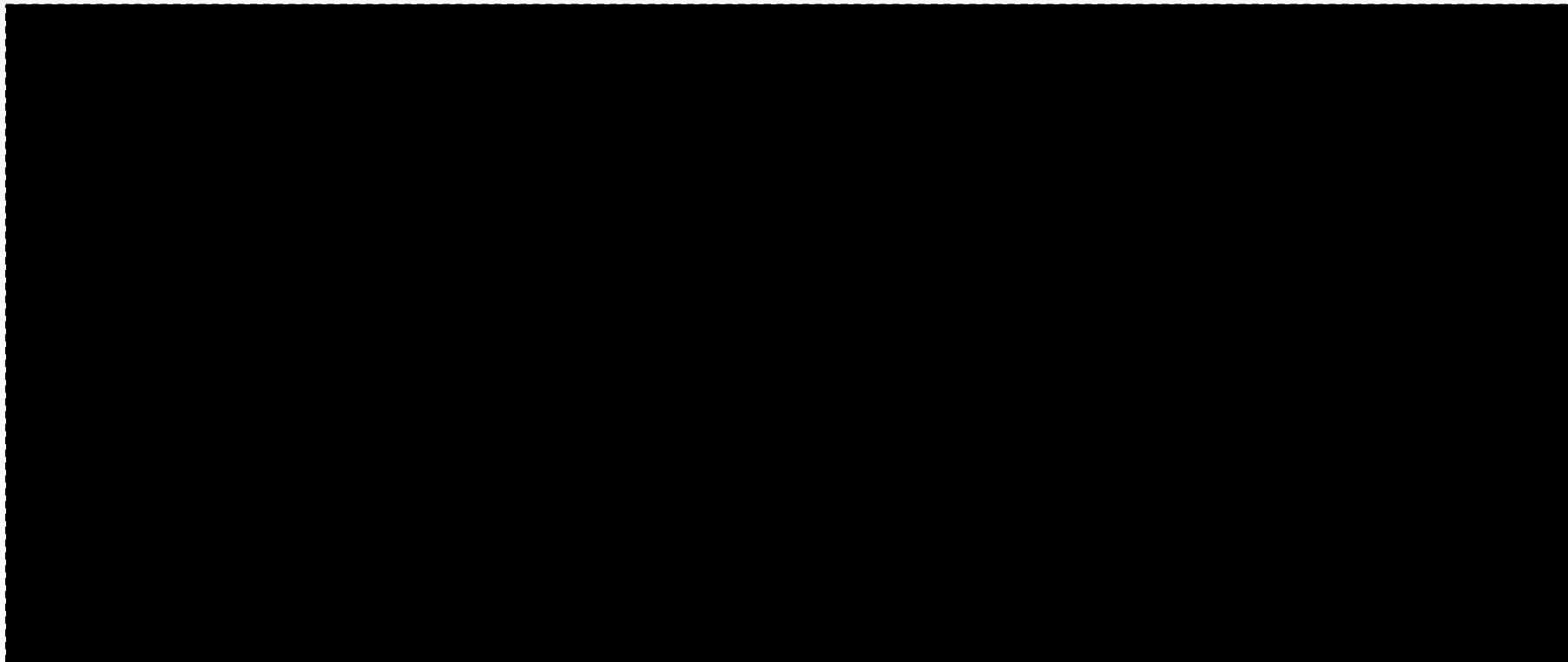
```
$ cat workstation/recipes/default.rb
```

```
# Cookbook Name:: workstation
# Recipe:: default
#
# Copyright (c) 2015 The Authors, All Rights Reserved.
```

# Copy the recipe into the cookbook



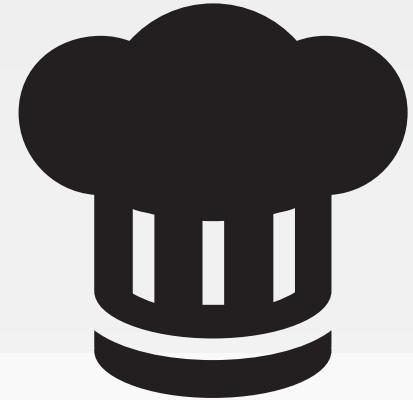
```
$ mv setup.rb workstation/recipes/setup.rb
```



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# LAB

## Version Control



*This is probably a good point to capture the initial state of our cookbook.*

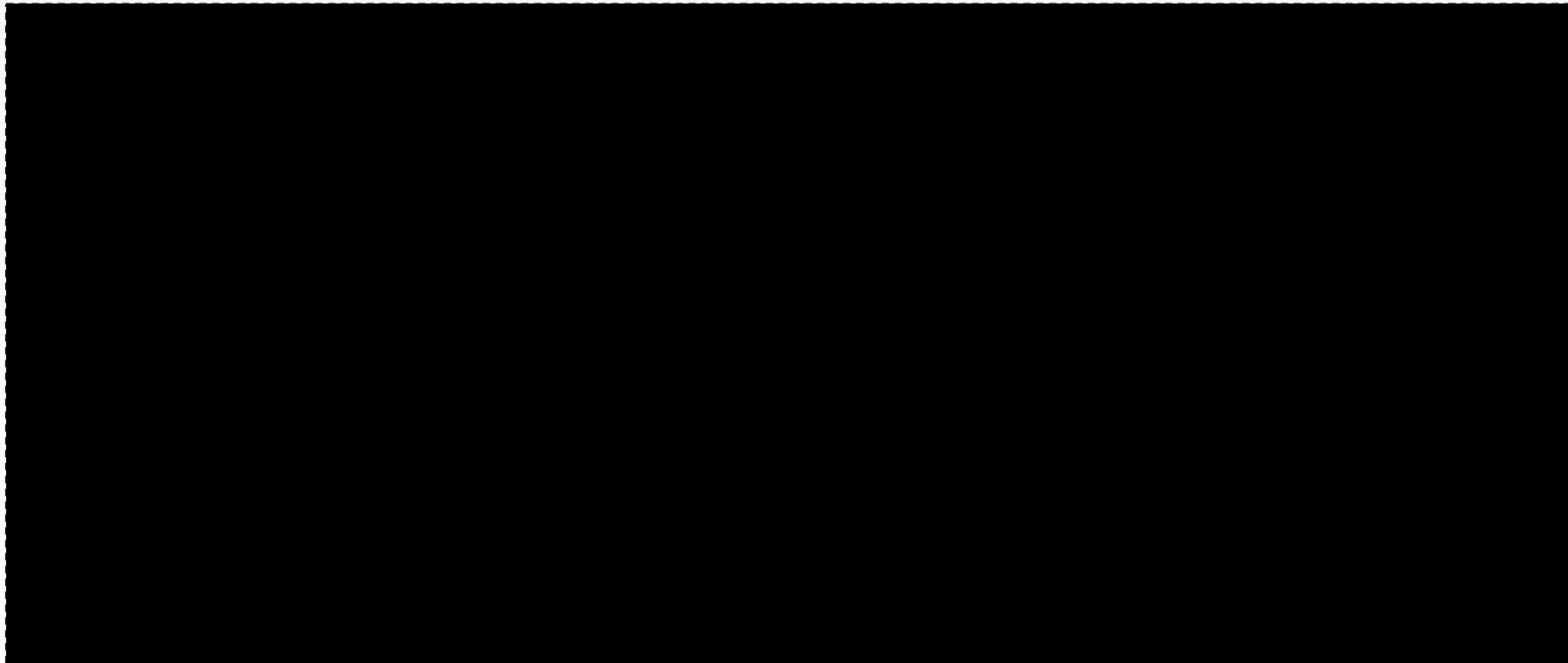
### OBJECTIVE:

- ✓ Use chef to generate a cookbook to store our setup recipe
- ❑ Add the "workstation" cookbook to version control

# Move into the cookbook directory



```
$ cd workstation
```



v3.0.0

# Initialize it as a git repository



```
$ git init
```

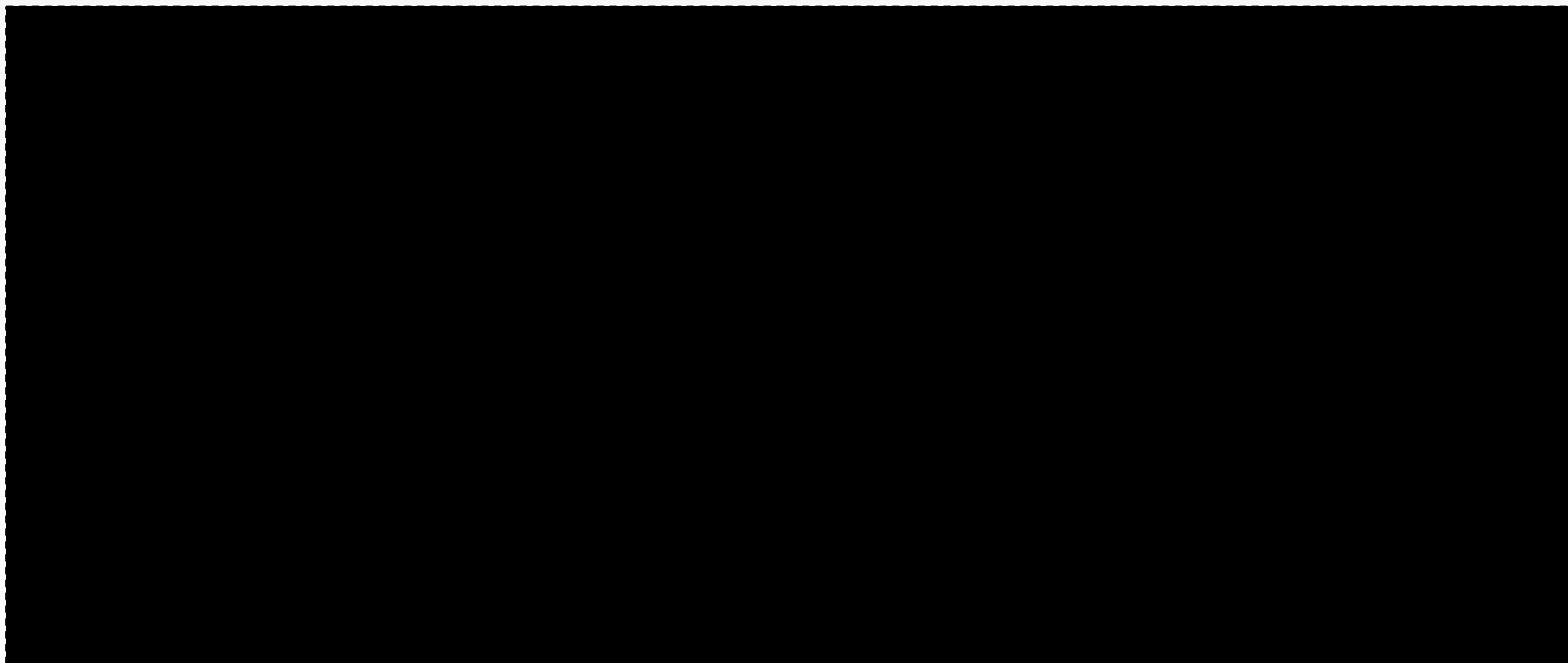
```
Reinitialized existing Git repository in /home/chef/workstation/.git/
```

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# Use git add to stage files to be committed.



```
$ git add .
```



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# CONCEPT

## Staging Area



The staging area is a file, generally contained in your Git directory, that stores information about what will go into your next commit. It's sometimes referred to as the “index”, but it's also common to refer to it as the staging area.

# Use git status to view the staged files



```
$ git status
```

```
On branch master
```

```
Initial commit
```

```
Changes to be committed:
```

```
(use "git rm --cached <file>..." to unstage)
```

```
new file: .gitignore
new file: .kitchen.yml
new file: Berksfile
new file: README.md
new file: chefignore
new file: metadata.rb
```

# Use git commit to save the staged changes



```
$ git commit -m "Initial workstation cookbook"
```

```
master (root-commit) 9998472] Initial workstation cookbook
Committer: ChefDK User <chef@ip-172-31-59-191.ec2.internal>
Your name and email address were configured automatically based
on your username and hostname. Please check that they are accurate.
You can suppress this message by setting them explicitly:
```

```
git config --global user.name "Your Name"
git config --global user.email you@example.com
```

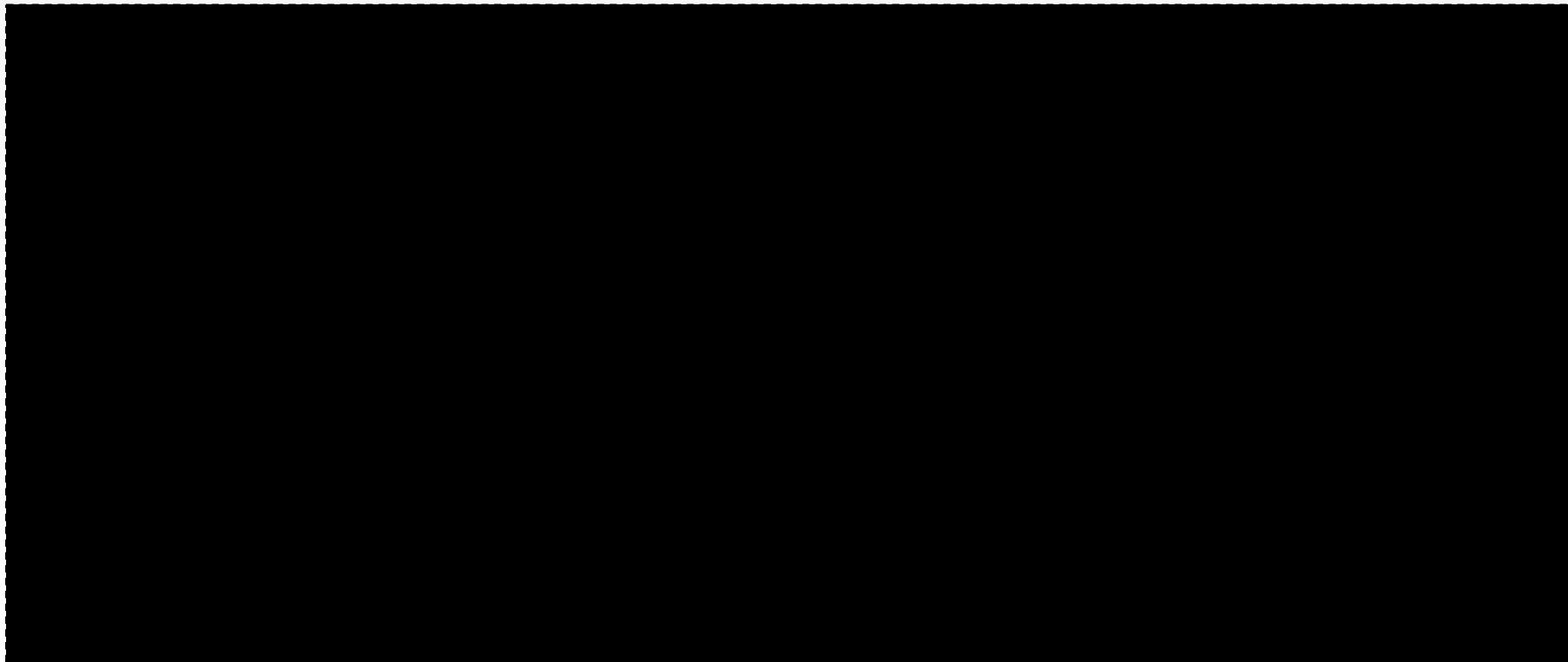
After doing this, you may fix the identity used for this commit with:

```
git commit --amend --reset-author
```

# Git wants an Email



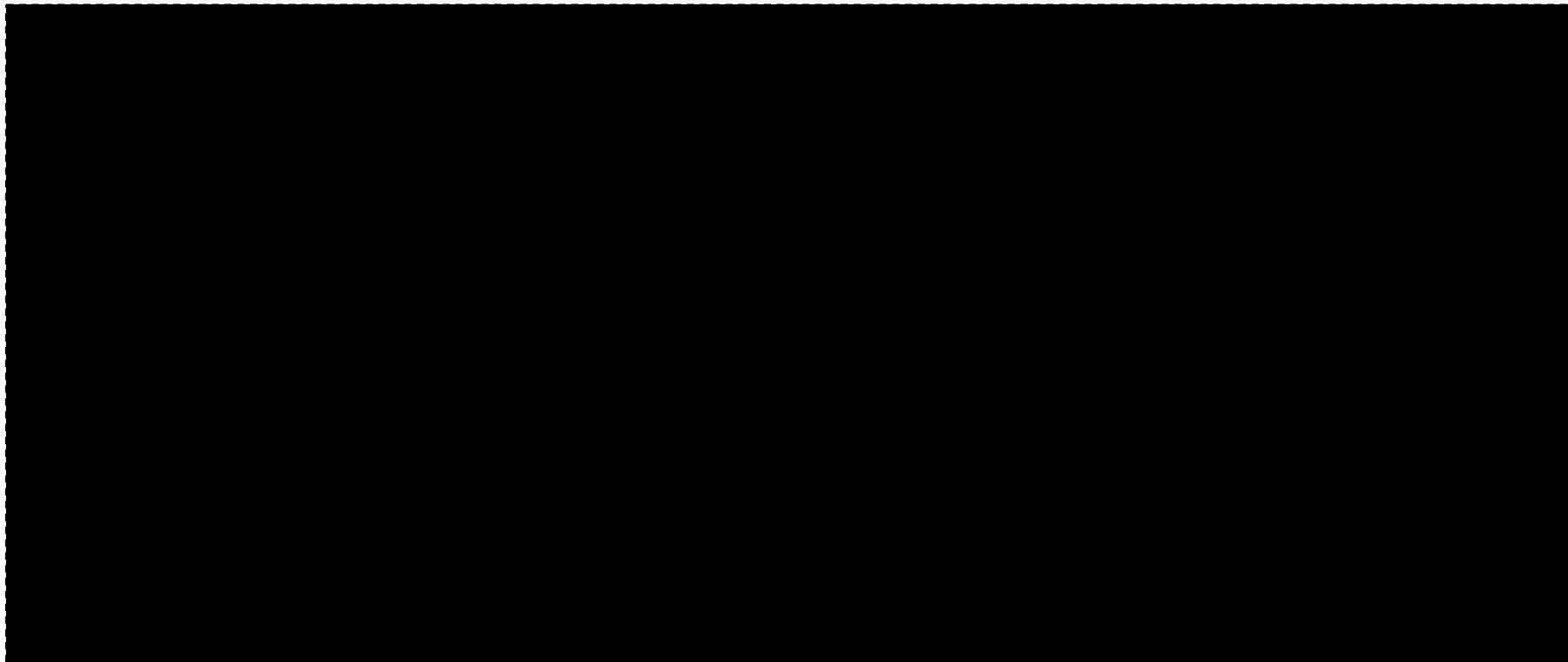
```
$ git config --global user.email "you@example.com"
```



# Git wants a Username



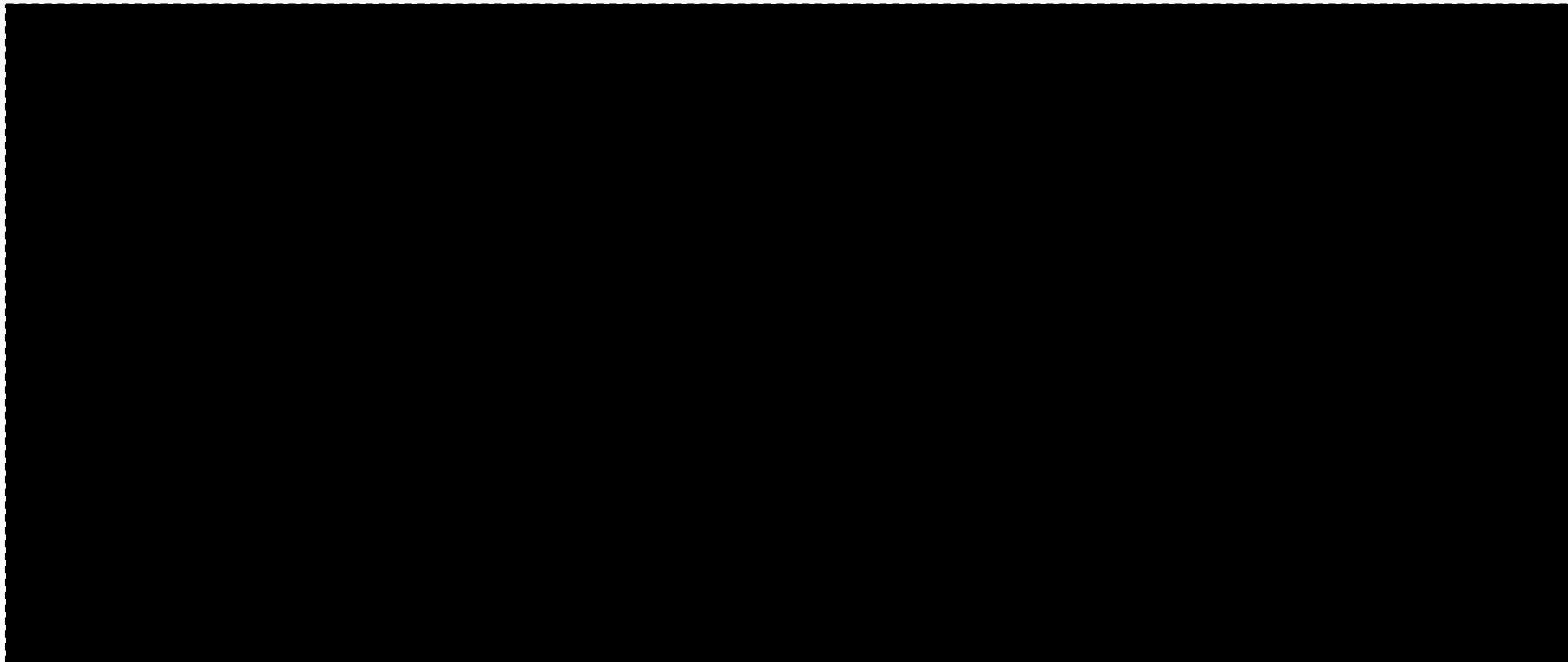
```
$ git config --global user.name "username"
```



# Move out of the workstation cookbook



```
$ cd ~
```



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# EXERCISE

## Setting up a Web Server



- ❑ Use chef generate to create a cookbook named "apache".
- ❑ Write and apply a recipe named "server.rb" with the policy:

The package named "apache2" is installed.

The file named "/var/www/html/index.html" is created with the content "<h1>Hello, world!</h1>"

The service named "apache2" is started.

The service named "apache2" is enabled.

- ❑ Place the apache cookbook under version control

# Lets create a cookbook!



```
$ chef generate cookbook apache
```

```
Compiling Cookbooks...
Recipe: code_generator::cookbook
  * directory[/home/chef/apache] action create
    - create new directory /home/chef
  * template[/home/chef/apache/metadata.rb] action create_if_missing
    - create new file /home/chef/apache/metadata.rb
    - update content in file /home/chef/apache/metadata.rb from none to bd85d3
      (diff output suppressed by config)
  * template[/home/chef/apache/README.md] action create_if_missing
    - create new file /home/chef/apache/README.md
    - update content in file /home/chef/apache/README.md from none to 44d165
      (diff output suppressed by config)
  * cookbook_file[/home/chef/apache/chefignore] action create
```

# Apache Recipe

~/apache/recipes/server.rb

```
package "apache2"

file "/var/www/html/index.html" do
  content "<h1>Hello, world!</h1>"
end

service "apache2" do
  action :enable
end
service "apache2" do
  action :start
end
```

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# Apache Recipe

```
~/apache/recipes/server.rb
```

```
package "apache2"

file "/var/www/html/index.html" do
  content "<h1>Hello, world!</h1>"
end

service "apache2" do
  action [ :enable, :start ]
end
```

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# Apply the server recipe



```
$ sudo chef-apply apache/recipes/server.rb
```

```
Recipe: (chef-apply cookbook)::(chef-apply recipe)
  * apt_package[apache2] action install
    - install version 2.4.7-1ubuntu4.4 of package apache2
  * file[/var/www/html/index.html] action create
    - update content in file /var/www/html/index.html from 538f31 to 17d291
      --- /var/www/html/index.html      2015-05-05 08:33:24.681723000 +0000
      +++ /var/www/html/.index.html20150505-2060-171d524 2015-05-05 08:33:31.989375000 +0000
      @@ -1,379 +1,2 @@
      -
      -<!DOCTYPE html PUBLIC "-//W3C//DTD XHTML 1.0 Transitional//EN" "http://www.w3.org/TR/xhtml1/DTD/xhtml1-transitional.dtd">
        -<html xmlns="http://www.w3.org/1999/xhtml">
          -  <!--
```

# Verify the website is available



```
$ curl localhost
```

```
<h1>Hello, world!</h1>
```

# COMMIT

## Commit Your Work



```
$ cd apache  
$ git init  
$ git add .  
$ git commit -m "Initial Apache Cookbook"
```

# DISCUSSION

## Discussion



What questions can we answer for you?

- cookbooks
- versions
- version control



# Break



v3.0.0

# Morning

---

Introduction  
Getting a Workstation  
Using Resources  
Building Cookbooks

# Afternoon

---

**Applying multiple recipes**  
Testing with Test Kitchen  
Node Attributes  
Templates  
Workstation Setup



# chef-client

Applying recipes from cookbooks

v3.0.0



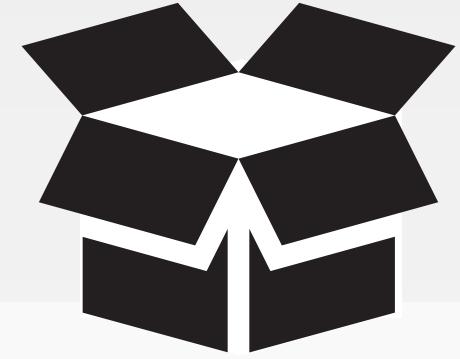
## chef-apply

chef-apply is a great tool for applying resources (-e) and for individual recipes but it does not know how to apply a cookbook. This is why we need to specify the path to the recipe file.

A better tool for applying cookbooks is called chef-client.

# CONCEPT

## chef-client



A chef-client is an agent that runs locally on every node that is under management by Chef. When a chef-client is run, it will perform all of the steps that are required to bring the node into the expected state, including...

# Using chef-client to locally apply recipes

```
$ sudo chef-client --local-mode -r "recipe[workstation::setup]"
```

Apply the following recipes locally:

- The 'setup' recipe from the 'workstation' cookbook

# Using chef-client to locally apply recipes

```
$ sudo chef-client --local-mode -r "recipe[apache::server]"
```

Apply the following recipes locally:

- The 'server' recipe from the 'apache' cookbook

# Using chef-client to locally apply recipes

```
$ sudo chef-client --local-mode -r \
"recipe[workstation::setup],recipe[apache::server]"
```

Apply the following recipes locally:

- The 'setup' recipe from the 'workstation' cookbook
- The 'server' recipe from the 'apache' cookbook

# CONCEPT

## --local-mode



chef-client's default mode attempts to contact a Chef Server and ask it for the recipes to run for the given node. We are overriding that behavior to have work in a local mode.

# CONCEPT

`-r "recipe[COOKBOOK::RECIPE]"`



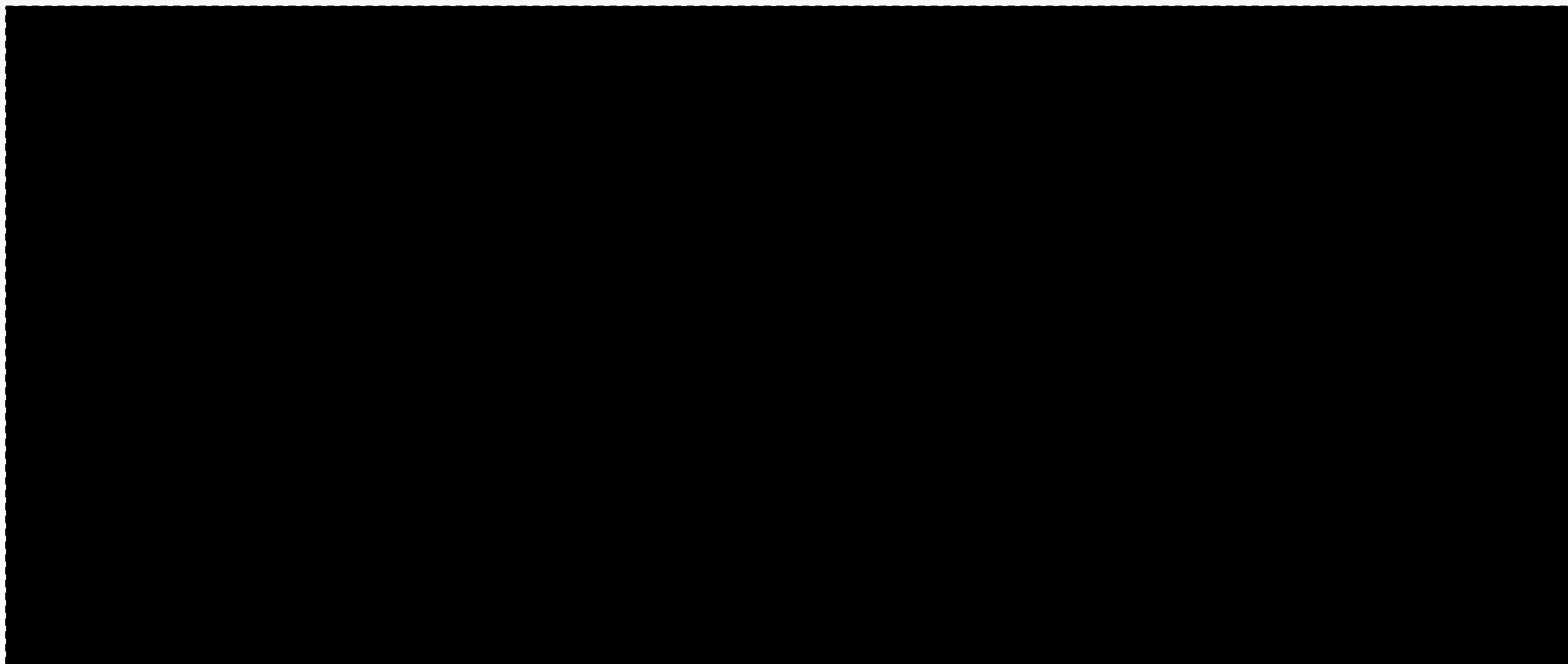
In local mode we need to provide a list of recipes to apply to the system. This is called a **run list**. A run list is an ordered collection of recipes to execute.

Each recipe in the run list must be addressed with the format `recipe[COOKBOOK::RECIPE]`.

# Return home first



```
$ cd ~
```



v3.0.0

# Applying the apache::server recipe locally



```
$ sudo chef-client --local-mode -r "recipe[apache::server]"
```

```
[2015-03-29T21:38:56-07:00] WARN: No config file found or specified on command line, using  
command line options.
```

```
Starting Chef Client, version 11.16.4
```

```
resolving cookbooks for run list: ["apache::server"]
```

```
=====
Error Resolving Cookbooks for Run List:
```

```
=====
Missing Cookbooks:
```

# Create a cookbooks directory



```
$ mkdir cookbooks
```

v3.0.0

# Move the workstation cookbook



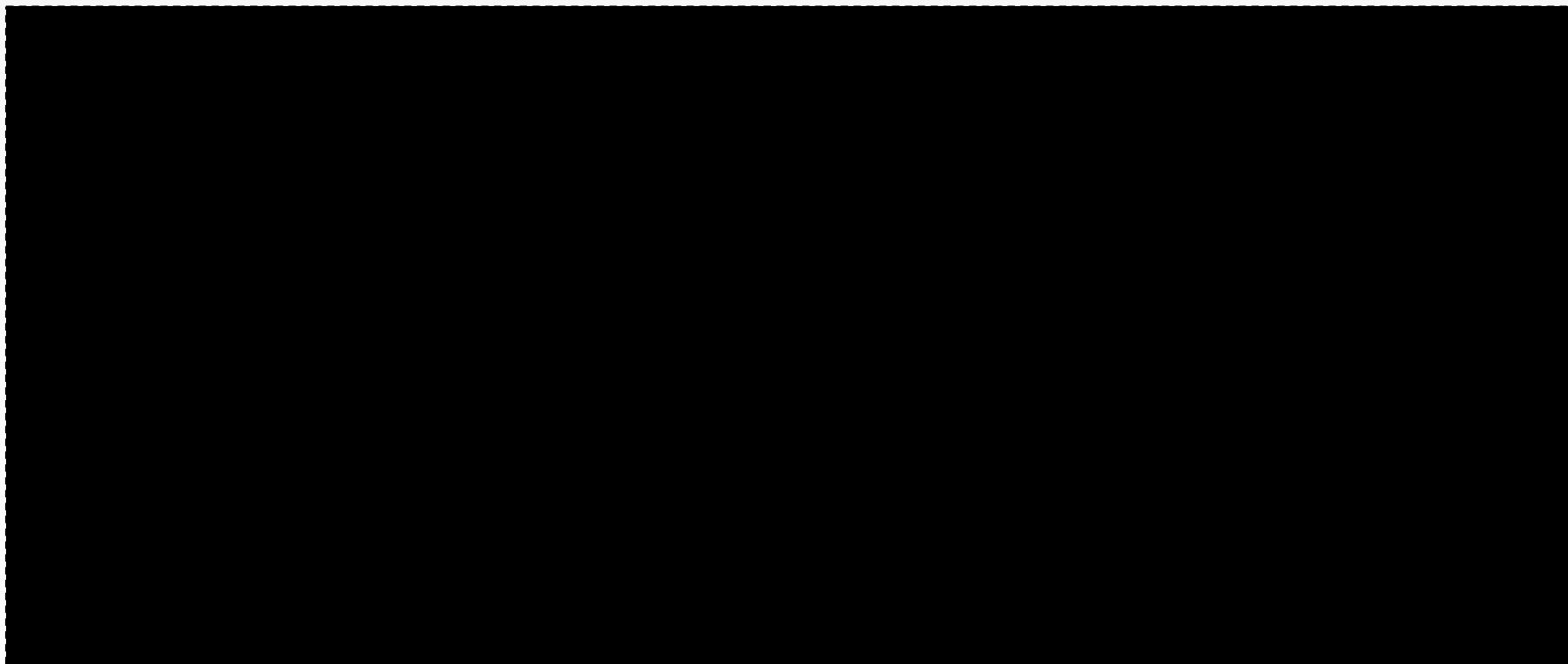
```
$ mv workstation cookbooks
```

v3.0.0

# Move the apache cookbook



```
$ mv apache cookbooks
```



v3.0.0

 CHEF™  
CODE CAN

# Applying the cookbook recipe locally



```
$ sudo chef-client --local-mode -r "recipe[apache::server]"
```

```
[2015-03-29T21:38:08-07:00] WARN: No config file found or specified on command line, using command line options.
```

```
Starting Chef Client, version 11.16.4
```

```
resolving cookbooks for run list: ["apache::server"]
```

```
Synchronizing Cookbooks:
```

```
  - apache
```

```
Compiling Cookbooks...
```

```
Converging 3 resources
```

```
Recipe: apache::server
```

```
...
```

# Applying the cookbook recipe locally



```
$ sudo chef-client --local-mode -r "recipe[workstation::setup]"
```

```
[2015-03-29T21:38:08-07:00] WARN: No config file found or specified on command line, using  
command line options.
```

```
Starting Chef Client, version 11.16.4
```

```
resolving cookbooks for run list: ["workstation::setup"]
```

```
Synchronizing Cookbooks:
```

```
  - workstation
```

```
Compiling Cookbooks...
```

```
Converging 6 resources
```

```
Recipe: workstation::setup
```

```
...
```

# Applying both recipes locally



```
$ sudo chef-client --local-mode \
-r "recipe[apache::server],recipe[workstation::setup]"
```

```
[2015-03-29T21:38:08-07:00] WARN: No config file found or specified on command line, using
command line options.
```

```
Starting Chef Client, version 11.16.4
```

```
resolving cookbooks for run list: ["apache::server", "workstation::setup"]
```

```
Synchronizing Cookbooks:
```

- apache
- workstation

```
Compiling Cookbooks...
```

```
Converging 9 resources
```

```
Recipe: apache::server
```

```
...
```

# CONCEPT

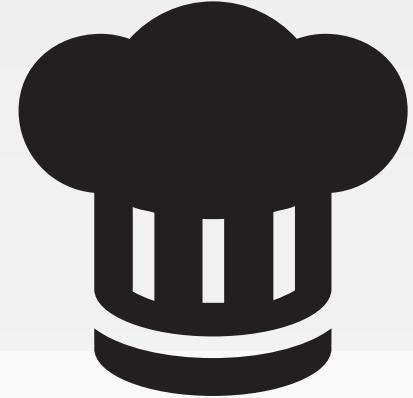
`-r "recipe[COOKBOOK(: :default)]"`



When you are referencing the default recipe within a cookbook you may optionally specify only the name of the cookbook. chef-client understands that you mean to apply the default recipe from within that cookbook.

LAB

## Setting a default in our cookbook



*It seems silly to type "recipe[workstation::setup]".  
Typing out "recipe[workstation]" also seems clearer.*

### OBJECTIVE:

- Update the default recipe to use `include_recipe` to include the setup recipe.
- Run chef-client and locally apply the run\_list: `"recipe[workstation]"`

# DOCS

## include\_recipe



A recipe can include one (or more) recipes located in cookbooks by using the `include_recipe` method. When a recipe is included, the resources found in that recipe will be inserted (in the same exact order) at the point where the `include_recipe` keyword is located.

# Including a recipe

```
include_recipe "workstation::setup"
```

Include the "setup" recipe from the "workstation" cookbook in this recipe

# Including a recipe

```
include_recipe "apache::server"
```

Include the "server" recipe from the "apache" cookbook in this recipe

# The default recipe includes the setup recipe

```
~/cookbooks/workstation/recipes/default.rb
```

```
#  
# Cookbook Name:: workstation  
# Recipe:: default  
#  
# Copyright (c) 2015 The Authors, All Rights Reserved.
```

```
include_recipe "workstation::setup"
```

# Applying cookbook's default recipe



```
$ sudo chef-client --local-mode -r "recipe[workstation]"
```

```
[2015-03-29T21:38:08-07:00] WARN: No config file found or specified on command line, using  
command line options.
```

```
Starting Chef Client, version 11.16.4
```

```
resolving cookbooks for run list: ["workstation"]
```

```
Synchronizing Cookbooks:
```

```
  - workstation
```

```
Compiling Cookbooks...
```

```
Converging 6 resources
```

```
Recipe: workstation::default
```

```
...
```

# EXERCISE

## Update the apache cookbook



- ❑ Update the "apache" cookbook's "default" recipe to:

Include the "server" recipe from the "apache" cookbook

- ❑ Run chef-client and locally apply the run\_list:  
"recipe[apache]"

# The default recipe includes the apache recipe

```
cookbooks/apache/recipes/default.rb
```

```
#  
# Cookbook Name:: apache  
# Recipe:: default  
  
#  
# Copyright (c) 2015 The Authors, All Rights Reserved.
```

```
include_recipe "apache::server"
```

# Applying apache's default recipe



```
$ sudo chef-client --local-mode -r "recipe[apache]"
```

```
[2015-03-29T21:38:08-07:00] WARN: No config file found or specified on command line, using command line options.
```

```
Starting Chef Client, version 11.16.4
```

```
resolving cookbooks for run list: ["apache"]
```

```
Synchronizing Cookbooks:
```

```
  - apache
```

```
Compiling Cookbooks...
```

```
Converging 3 resources
```

```
Recipe: apache::default
```

```
...
```

# DISCUSSION

## Discussion



What questions can we help you answer?

- chef-client
- local mode
- run list
- include\_recipe



# Break



v3.0.0

# Morning

---

Introduction  
Getting a Workstation  
Using Resources  
Building Cookbooks

# Afternoon

---

Applying multiple recipes  
**Testing Cookbooks**  
Node Attributes  
Templates  
Workstation Setup



# Testing Cookbooks

Validating our recipes in virtual environments

v3.0.0



# Can We Test Cookbooks?



I'm going to miss our 1-on-1 this week because I was up way too late dealing with a deployment issue for that new event-queuing system. Apparently, no one had actually tested the deployment scripts on the actual platforms in production.

Jennifer and I did a quick post mortem and she mentioned that we can verify cookbooks with Test Kitchen and Docker. Is that something you could check out?

# DISCUSSION

## Mandating Testing



What steps would it take to test one of the cookbooks that we have created?

# EXERCISE

## Time for Testing



Estimate how long it would take to accomplish testing the cookbook.

# DISCUSSION

## Testing Interval



How often do you test your cookbook?

# DISCUSSION

## What's the Risk?



How often do you think changes will occur?

# DISCUSSION

## Is this dangerous?



What happens when the rate of cookbook changes exceed the time interval it takes to verify the cookbook?

# CONCEPT

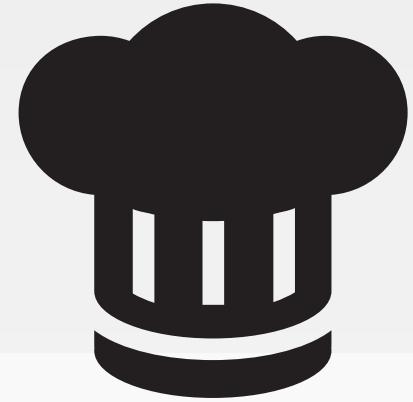
## Code Testing



Automated way to ensure code accomplishes the intended goal and help the team understand its intent

# LAB

## Test Configuration



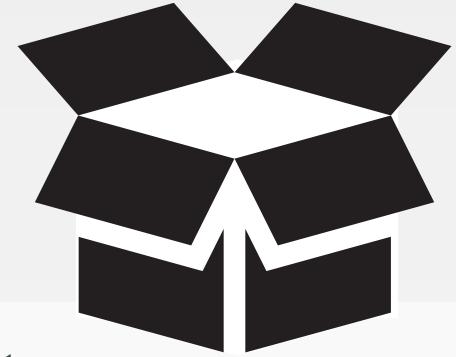
*What are we running in production? Maybe I could test the cookbook against a virtual machine.*

### OBJECTIVE:

- Configure the "workstation" cookbook's .kitchen.yml to use the Docker driver and Ubuntu 14.04 platform
- Use kitchen converge to apply the recipe on a virtual machine

# CONCEPT

## Test Kitchen



Test Kitchen is a test harness tool to execute your configured code on one or more platforms in isolation. A driver plugin architecture is used which lets you run your code on various cloud providers and virtualization technologies such as . . .

# What can kitchen do?



```
$ kitchen --help
```

Commands:

```
kitchen console                      # Kitchen Console!
kitchen converge [INSTANCE|REGEXP|all]   # Converge one or more instances
kitchen create [INSTANCE|REGEXP|all]      # Create one or more instances
kitchen destroy [INSTANCE|REGEXP|all]     # Destroy one or more instances
...
kitchen help [COMMAND]                 # Describe available commands or one specif...
kitchen init                          # Adds some configuration to your cookbook...
kitchen list [INSTANCE|REGEXP|all]       # Lists one or more instances
kitchen setup [INSTANCE|REGEXP|all]      # Setup one or more instances
kitchen test [INSTANCE|REGEXP|all]        # Test one or more instances
kitchen verify [INSTANCE|REGEXP|all]      # Verify one or more instances
kitchen version                       # Print Kitchen's version information
```

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# What can kitchen init do?



```
$ kitchen help init
```

Usage:

```
kitchen init  
-D, [--driver=one two three]          # One or more Kitchen Driver gems ...  
                                      # Default: kitchen-vagrant  
-P, [--provisioner=PROVISIONER]        # The default Kitchen Provisioner to use  
                                      # Default: chef_solo  
[--create-gemfile], [--no-create-gemfile] # Whether or not to create a Gemfi ...
```

Description:

Init will add Test Kitchen support to an existing project for convergence integration testing. A default `.kitchen.yml` file (which is intended to be customized) is created in the project's root directory and one or more gems will be added to the project's `Gemfile`.

# Do we have a .kitchen.yml?



```
$ tree cookbooks/workstation -a -I .git
```

```
workstation
├── Berksfile
├── chefignore
├── .gitignore
└── .kitchen.yml
├── metadata.rb
├── README.md
├── recipes
│   ├── default.rb
│   └── setup.rb
└── spec
    ├── spec_helper.rb
    └── unit
```

# What is inside.kitchen.yml?



```
$ cat cookbooks/workstation/.kitchen.yml
```

```
---
```

```
driver:
```

```
  name: vagrant
```

```
provisioner:
```

```
  name: chef_solo
```

```
platforms:
```

```
  - name: ubuntu-12.04
```

```
  - name: centos-6.4
```

```
suites:
```

```
  - name: default
```

# CONCEPT

## .kitchen.yml



When chef generates a cookbook a default .kitchen.yml is created. It contains kitchen configuration for the driver, provisioner, platform, and suites.

# The kitchen driver



~/cookbooks/workstation/.kitchen.yml

```
---
driver:
  name: vagrant

provisioner:
  name: chef_zero

platforms:
  - name: ubuntu-12.04
  - name: centos-6.5

...
```

The driver is responsible for creating a machine that we'll use to test our cookbook.

## Example Drivers:

- docker
- vagrant

# The kitchen provisioner



~/cookbooks/workstation/.kitchen.yml

```
---
driver:
  name: vagrant

provisioner:
  name: chef_zero

platforms:
  - name: ubuntu-12.04
  - name: centos-6.5

...
```

This tells Test Kitchen how to run Chef, to apply the code in our cookbook to the machine under test.

The default and simplest approach is to use `chef_zero`.

# The kitchen platforms



```
~/cookbooks/workstation/.kitchen.yml
```

```
---
```

```
driver:
```

```
  name: vagrant
```

```
provisioner:
```

```
  name: chef_zero
```

```
platforms:
```

```
  - name: ubuntu-12.04
```

```
  - name: centos-6.5
```

```
...
```

This is a list of operation systems on which we want to run our code.

# The kitchen suites



~/cookbooks/workstation/.kitchen.yml

```
suites:  
  - name: default  
    run_list:  
      - recipe[workstation::default]  
    attributes:
```

This section defines what we want to test. It includes the Chef run-list of recipes that we want to test.

We define a single suite named "default".

# The kitchen suites



~/cookbooks/workstation/.kitchen.yml

```
suites:  
  - name: default  
    run_list:  
      - recipe[workstation::default]  
    attributes:
```

The suite named "default" defines a `run_list`.

Run the "workstation" cookbook's "default" recipe file.

# CONCEPT

## Kitchen Test Matrix



Kitchen defines a list of instances, or test matrix, based on the platforms multiplied by the suites.

PLATFORMS x SUITES

Running kitchen list will show that matrix.

# Example: Kitchen Test Matrix



```
$ kitchen list
```

Instance	Driver	Provisioner	Last Action
default-ubuntu-1204	Vagrant	ChefZero	<Not Created>
default-centos-65	Vagrant	ChefZero	<Not Created>

suites:

```
- name: default
  run_list:
    - recipe[workstation::default]
  attributes:
```

platforms:

```
- name: ubuntu-12.04
- name: centos-6.5
```

# View the Kitchen Test Matrix



```
$ kitchen list
```

Instance	Driver	Provisioner	Last Action
default-ubuntu-1204	Vagrant	ChefZero	<Not Created>
default-centos-65	Vagrant	ChefZero	<Not Created>

suites:

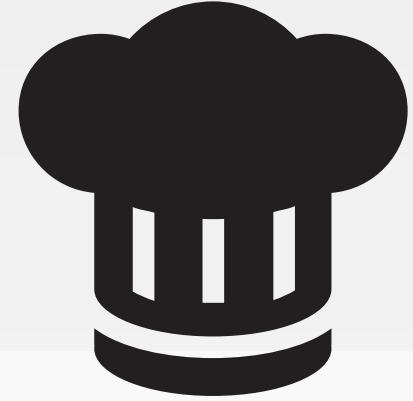
```
- name: default
  run_list:
    - recipe[workstation::default]
  attributes:
```

platforms:

```
- name: ubuntu-12.04
- name: centos-6.5
```

# LAB

## Test Configuration



*What are we running in production? Maybe I could test the cookbook against a virtual machine.*

### OBJECTIVE:

- Configure the "workstation" cookbook's .kitchen.yml to use the Docker driver and Ubuntu 14.04 platform
- Use kitchen converge to apply the recipe on a virtual machine

# Move into the Cookbook's Directory



```
$ cd cookbooks/workstation
```

# Setting the driver to Docker

```
~/cookbooks/workstation/.kitchen.yml
```

```
---
driver:
  name: docker

provisioner:
  name: chef_zero

platforms:
  - name: ubuntu-14.04

suites:
  - name: default
    run_list:
```



v3.0.0

<https://github.com/portertech/kitchen-docker>

 CHEF™  
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# Setting the platform to Ubuntu 14.04



~/cookbooks/workstation/.kitchen.yml

```
---
driver:
  name: docker

provisioner:
  name: chef_zero

platforms:
  - name: ubuntu-14.04

suites:
  - name: default
    run_list:
```



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<https://github.com/portertech/kitchen-docker>

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# Look at the Test Matrix



```
$ kitchen list
```

Instance	Driver	Provisioner	Verifier	Transport	Last Action
default-ubuntu-1404	Docker	ChefZero	Busser	Ssh	<Not Created>

# LAB

## Converging a Cookbook



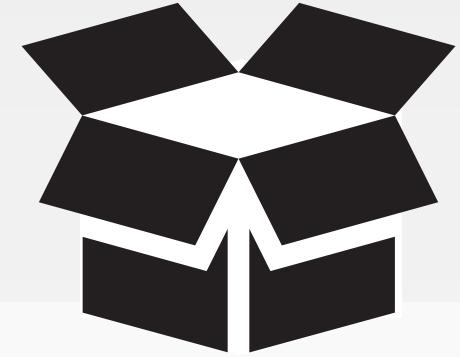
*Before I add features it really would be nice to test these cookbooks against the environments that resemble production.*

### OBJECTIVE:

- ✓ Configure the "workstation" cookbook's .kitchen.yml to use the Docker driver and Ubuntu 14.04 platform
- ❑ Use kitchen converge to apply the recipe on a virtual machine

# CONCEPT

## Kitchen Create



kitchen create

kitchen  
converge

kitchen verify

```
$ kitchen create [INSTANCE|REGEXP|all]
```

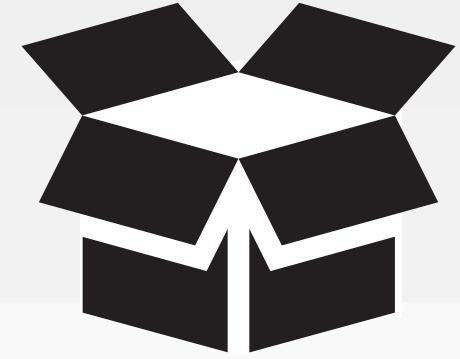
Create one or more instances.

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# CONCEPT

## Kitchen Converge



```
$ kitchen converge [INSTANCE|REGEXP|all]
```

Create the instance (if necessary) and then apply the run list to one or more instances.

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# Converge the Cookbook



```
$ kitchen converge
```

```
----> Starting Kitchen (v1.4.0)
----> Converging <default-ubuntu-1404>...
$$$$$ Running legacy converge for 'Docker' Driver
      Preparing files for transfer
      Preparing dna.json
      Resolving cookbook dependencies with Berkshelf 3.2.3...
      Removing non-cookbook files before transfer
      Preparing validation.pem
      Preparing client.rb
----> Installing Chef Omnibus (install only if missing)
      Downloading https://www.chef.io/chef/install.sh to file /tmp/install.sh
      Trying curl...
      Download complete.
```

# EXERCISE

## Converge the Recipe



- We want to validate that our run-list installs correctly.
- Within the "apache" cookbook use kitchen converge for the default suite on the Ubuntu 14.04 platform.

# Configuring Test Kitchen for Apache

```
~/cookbooks/apache/.kitchen.yml
```

```
---
```

```
driver:
```

```
  name: docker
```

```
provisioner:
```

```
  name: chef_zero
```

```
platforms:
```

```
  - name: ubuntu-14.04
```

```
suites:
```

```
  - name: default
```

```
    run_list:
```

v3.0.0

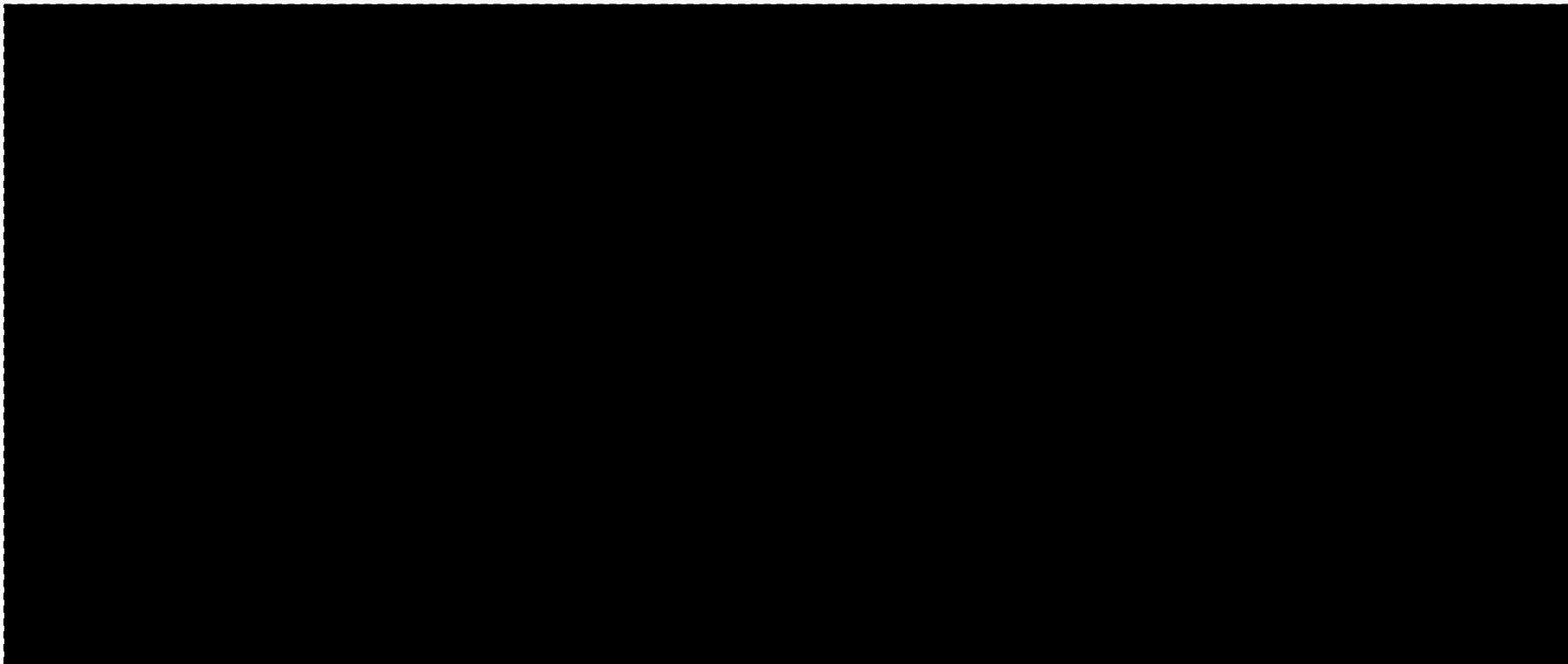
<https://github.com/portertech/kitchen-docker>



# Return home



```
$ cd ~
```

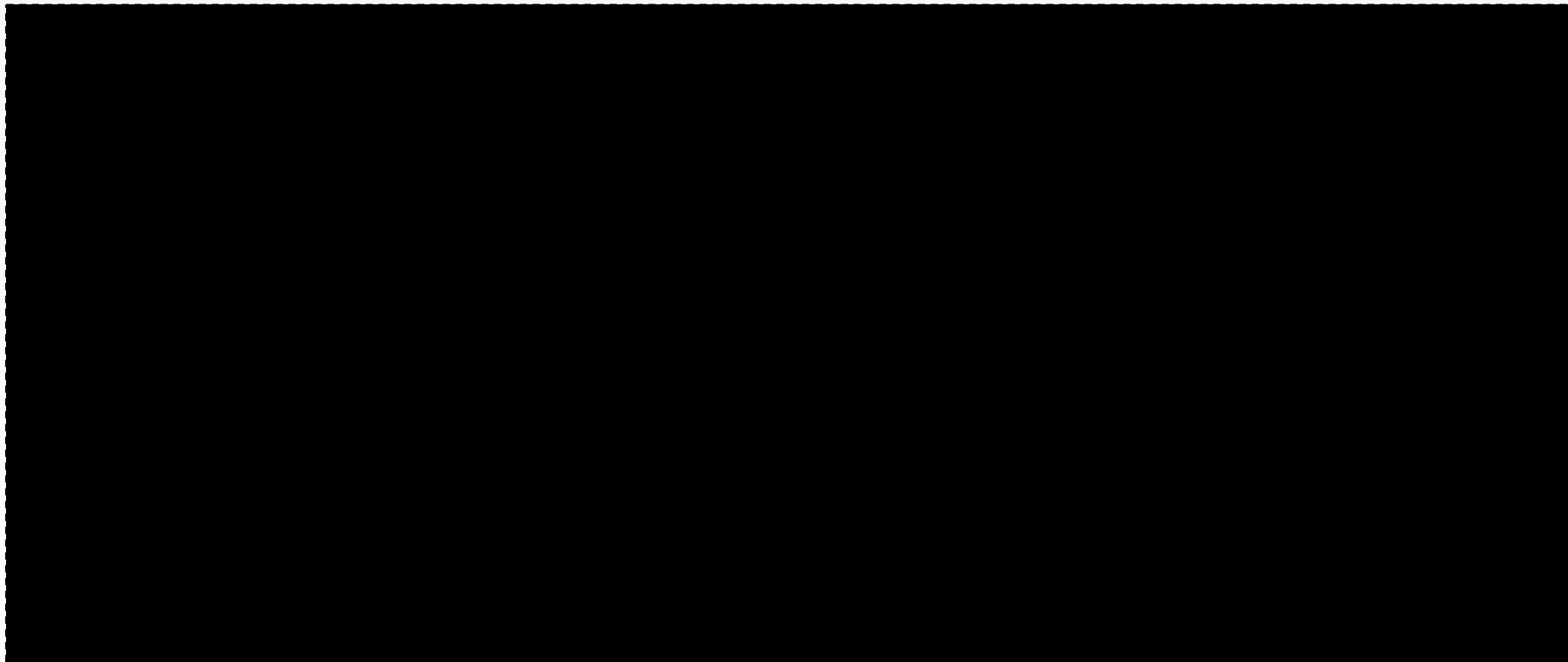


v3.0.0

# Move into the Cookbook



```
$ cd cookbooks/apache
```



v3.0.0

# Converge the Cookbook



```
$ kitchen converge
```

```
----> Starting Kitchen (v1.4.0)
----> Converging <default-ubuntu-1404>...
$$$$$ Running legacy converge for 'Docker' Driver
      Preparing files for transfer
      Preparing dna.json
      Resolving cookbook dependencies with Berkshelf 3.2.3...
      Removing non-cookbook files before transfer
      Preparing validation.pem
      Preparing client.rb
----> Installing Chef Omnibus (install only if missing)
      Downloading https://www.chef.io/chef/install.sh to file /tmp/install.sh
      Trying curl...
      Download complete.
```

# DISCUSSION

## Test Kitchen



What does this test when kitchen converges a recipe?

# DISCUSSION

## Test Kitchen



What does it NOT test when kitchen converges a recipe?

# DISCUSSION

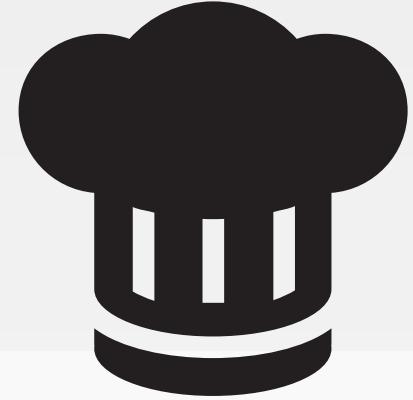
## Test Kitchen



What is left to validate to ensure that the cookbook successfully applied the policy defined in the recipe?

# LAB

## The First Test



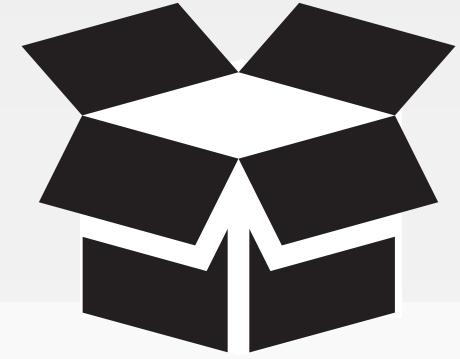
*Converging seems to validate that the recipe runs successfully. But does it assert what actually is installed?*

### OBJECTIVE:

- Write and execute a test that asserts that the tree package is installed when the "workstation" cookbook's default recipe is applied.

# CONCEPT

## Kitchen Verify



kitchen create

kitchen converge

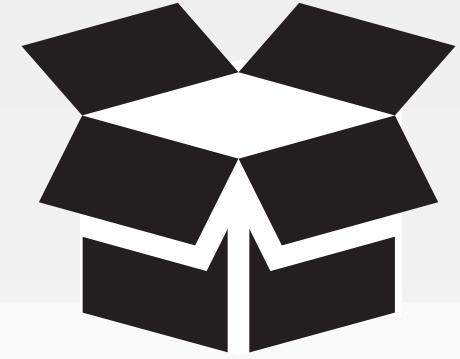
kitchen verify

```
$ kitchen verify [INSTANCE|REGEXP|all]
```

Create, converge, and verify one or more instances.

# CONCEPT

## Kitchen Destroy



```
$ kitchen destroy [INSTANCE|REGEXP|all]
```

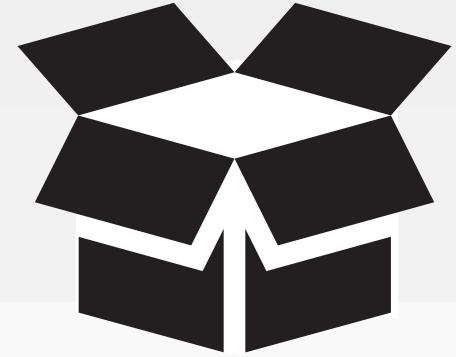
Destroys one or more instances.

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# CONCEPT

## Kitchen Test



```
$ kitchen test [INSTANCE|REGEXP|all]
```

Destroys (for clean-up), creates, converges, verifies and then destroys one or more instances.

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# CONCEPT

## ServerSpec



Serverspec tests your servers' actual state by executing command locally, via SSH, via WinRM, via Docker API and so on. So you don't need to install any agent softwares on your servers and can use any configuration management tools, Puppet, Chef, CFEngine, Itamae and so on.

v3.0.0

<http://serverspec.org>

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# Is the tree package installed?

```
describe package('tree') do
  it { should be_installed }
end
```

I expect the package tree should be installed.

# Our assertion in a spec file

```
~/cookbooks/workstation/test/integration/default/serverspec/default_spec.rb
```

```
require "spec_helper"

describe "workstation::default" do

  describe package('tree') do
    it { should be_installed }
  end

end
```

Loads a helper file with that name in the same directory.

# Our assertion in a spec file

```
~/cookbooks/workstation/test/integration/default/serverspec/default_spec.rb
```

```
require "spec_helper"

describe "workstation::default" do

  describe package('tree') do
    it { should be_installed }
  end

end
```

Describing a body of tests for the "workstation" cookbook's default recipe.

v3.0.0

[http://serverspec.org/resource\\_types.html#package](http://serverspec.org/resource_types.html#package)



# Our assertion in a spec file

```
~/cookbooks/workstation/test/integration/default/serverspec/default_spec.rb
```

```
require "spec_helper"

describe "workstation::default" do

  describe package('tree') do
    it { should be_installed }
  end

end
```

When we converge the workstation cookbook's default recipe we expect the package named tree to be installed.

# CONCEPT

## Where do Tests Live?



workstation/test/integration/default/serverspec/default\_spec.rb

Test Kitchen will look for tests to run under this directory. It allows you to put unit or other tests in test/unit, spec, acceptance, or wherever without mixing them up. This is configurable, if desired.

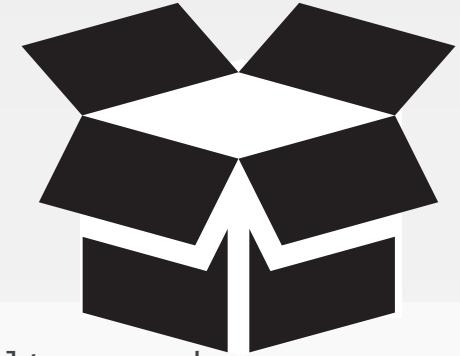
v3.0.0

<http://kitchen.ci/docs/getting-started/writing-test>

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# CONCEPT

## Where do Tests Live?



workstation/test/integration/**default**/serverspec/default\_spec.rb

This corresponds exactly to the Suite name we set up in the .kitchen.yml file. If we had a suite called "server-only", then you would put tests for the server only suite under

# CONCEPT

## Where do Tests Live?



workstation/test/integration/default/**serverspec**/default\_spec.rb

This tells Test Kitchen (and Busser) which Busser runner plugin needs to be installed on the remote instance.

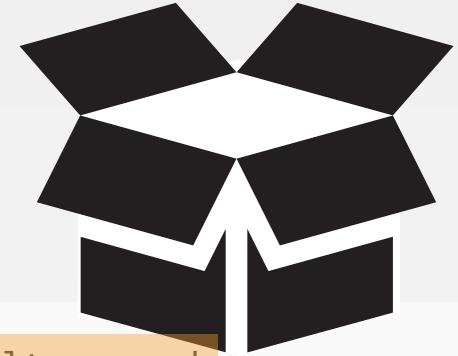
v3.0.0

<http://kitchen.ci/docs/getting-started/writing-test>

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# CONCEPT

## Where do Tests Live?



workstation/test/integration/default/serverspec/**default\_spec.rb**

All test files (or specs) are named after the recipe they test and end with the suffix "`_spec.rb`". A spec missing that will not be found when executing `kitchen verify`.

v3.0.0

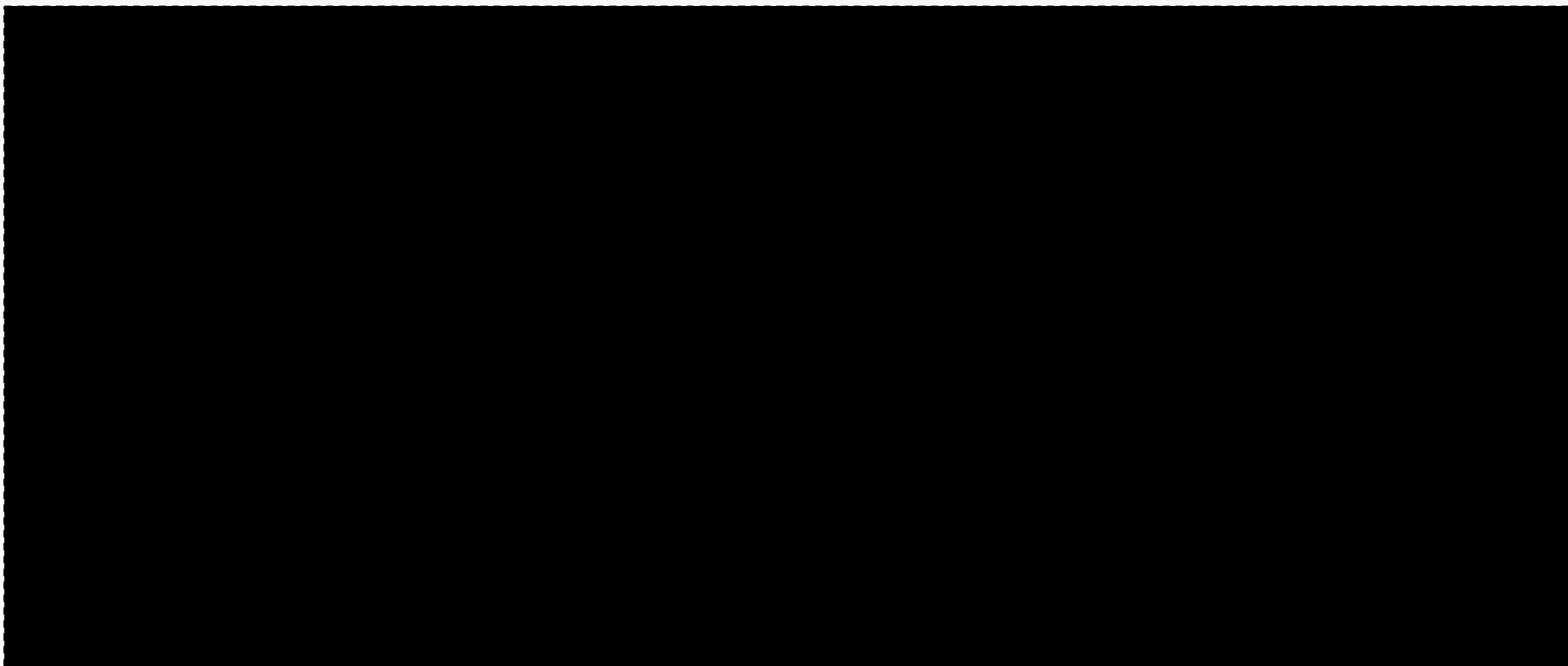
<http://kitchen.ci/docs/getting-started/writing-test>

 CHEF™  
CODE CAN

# Return home



```
$ cd ~
```

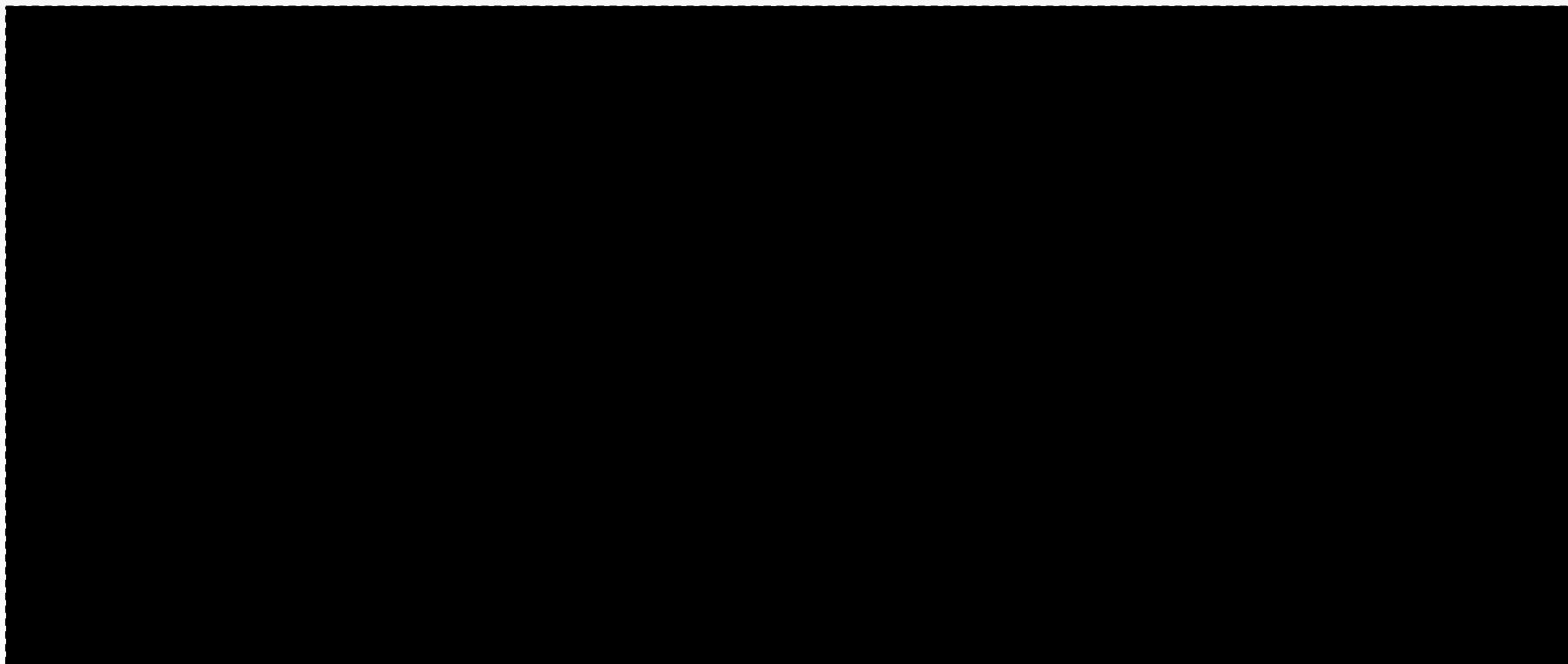


v3.0.0

# Move into the Cookbook



```
$ cd cookbooks/workstation
```



v3.0.0

# Running the Specification

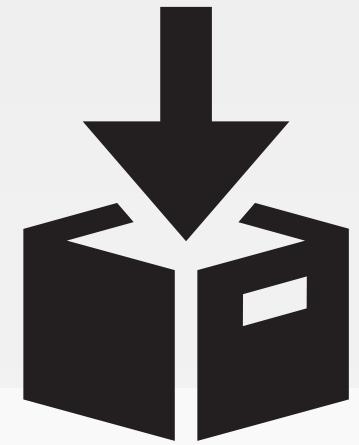


```
$ kitchen verify
```

```
----> Starting Kitchen (v1.4.0)
----> Setting up <default-ubuntu-1404>...
$$$$$ Running legacy setup for 'Docker' Driver
----> Installing Busser (busser)
Fetching: thor-0.19.0.gem (100%)
  Successfully installed thor-0.19.0
Fetching: busser-0.7.1.gem (100%)
  Successfully installed busser-0.7.1
  2 gems installed
----> Setting up Busser
  Creating BUSSER_ROOT in /tmp/verifier
  Creating busser binstub
  Installing Busser plugins: busser-serverspec
```

# COMMIT

## Commit Your Work



```
$ cd ~/cookbooks/workstation  
$ git add .  
$ git status  
$ git commit -m "Added first test for the  
default recipe"
```

# DISCUSSION

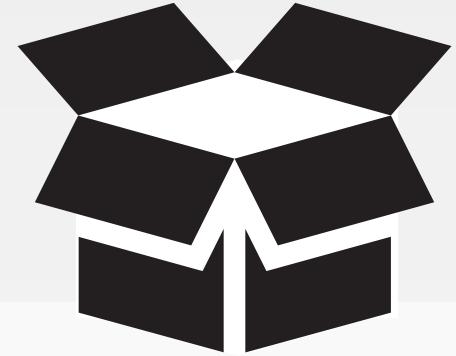
## More Tests



What are other resources within the recipe that we could test?

# CONCEPT

## Testing a File



ServerSpec can help us assert different characteristics about files on the file system. Like if it is a file, directory, socket or symlink. The mode, owner, or group. If it is readable, writeable, or executable. Even the data it contains.

# The file contains data

```
describe file("/etc/passwd") do
  it { should be_file }
end
```

I expect the file named "/etc/passwd" to be a file (as opposed to a directory, socket or symlink).

# The file contains specific content

```
describe file("/etc/httpd/conf/httpd.conf") do
  its(:content) { should match /ServerName www.example.jp/ }
end
```

I expect the file named "/etc/httpd/conf/httpd.conf" to have content that matches "ServerName www.example.jp"

# The file is owned by a particular user

```
describe file("/etc/sudoers") do
  it { should be_owned_by "root" }
end
```

I expect the file named "/etc/sudoers" to be owned by the "root" user.

# EXERCISE

## More Tests



- Add tests that validate that the remaining package resources have been installed
- Add tests that validate the file resource
- Run `kitchen verify` to validate the test meets the expectations that you defined

[http://serverspec.org/resource\\_types.html#package](http://serverspec.org/resource_types.html#package)  
[http://serverspec.org/resource\\_types.html#file](http://serverspec.org/resource_types.html#file)

# Our assertion in a spec file

```
~/cookbooks/workstation/test/integration/default/serverspec/default_spec.rb
```

```
require "spec_helper"

describe "workstation::default" do

  describe package("tree") do
    it { should be_installed }
  end

  describe package("git") do
    it { should be_installed }
  end

end
```

The package named "git" is installed.

# Our assertion in a spec file

```
~/cookbooks/workstation/test/integration/default/serverspec/default_spec.rb
```

```
...
describe package("git") do
  it { should be_installed }
end

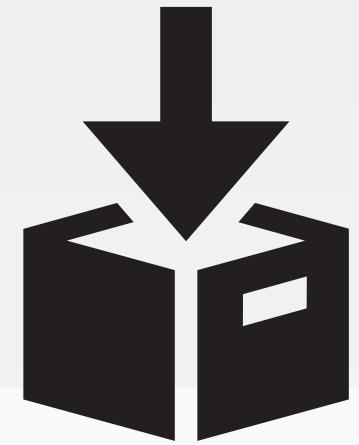
describe file("/etc/motd") do
  it { should be_owned_by "root" }
end

end
```

The file named "/etc/motd" should be owned by "root".

# COMMIT

## Commit Your Work



```
$ cd ~/cookbooks/workstation  
$ git add .  
$ git status  
$ git commit -m "Added additional tests for  
default recipe"
```

# DISCUSSION

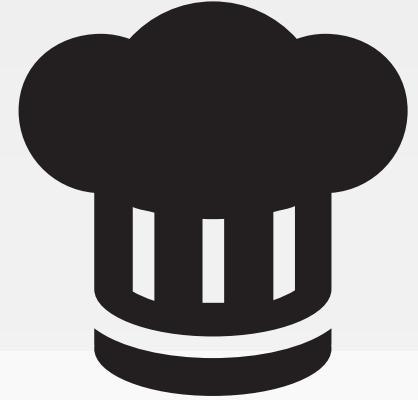
## Testing



What questions can we help you answer?

# LAB

## Testing Our Webserver



*I would love to know that the webserver is installed and running correctly.*

### OBJECTIVE:

- Discuss and decide what should be tested with the apache cookbook

# DISCUSSION

## Testing



What are some things we could test to validate our web server has deployed correctly?

# DISCUSSION

## Testing



What manual tests do we use now to validate a working web server?

# EXERCISE

## Testing Apache



- Create a test file for the "apache" cookbook's default recipe
- Add tests that validate a working web server
- Run kitchen verify

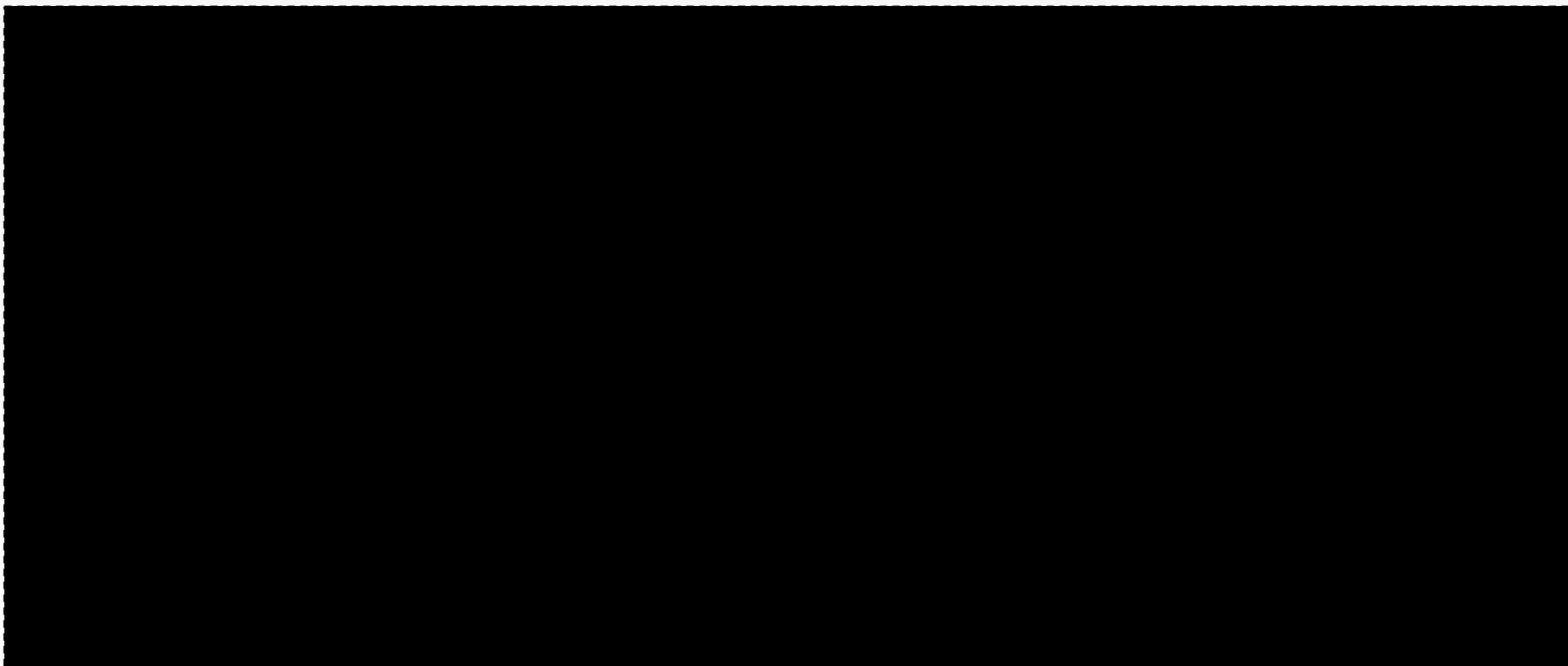
[http://serverspec.org/resource\\_types.html#port](http://serverspec.org/resource_types.html#port)

[http://serverspec.org/resource\\_types.html#command](http://serverspec.org/resource_types.html#command)

# Return home



```
$ cd ~
```



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# Move in to the apache cookbook



```
$ cd cookbooks/apache
```

v3.0.0

# What does the webserver say?

```
~/cookbooks/apache/test/integration/default/serverspec/default_spec.rb
```

```
require "spec_helper"

describe "apache::default" do
  describe port(80) do
    it { should be_listening }
  end

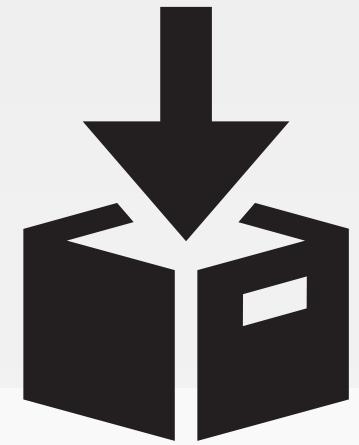
  describe command("curl http://localhost") do
    its(:stdout) { should match /Hello, world!/ }
  end
end
```

The port 80 should be listening.

The standard out from the command "curl http://localhost" should match "Hello, world!"

# COMMIT

## Commit Your Work



```
$ cd ~/cookbooks/apache  
$ git add .  
$ git status  
$ git commit -m "Added tests for the default  
recipe"
```

# DISCUSSION

## Questions



What questions can we help you answer?

- Test Kitchen
- ServerSpec
- Testing



# Break



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# Morning

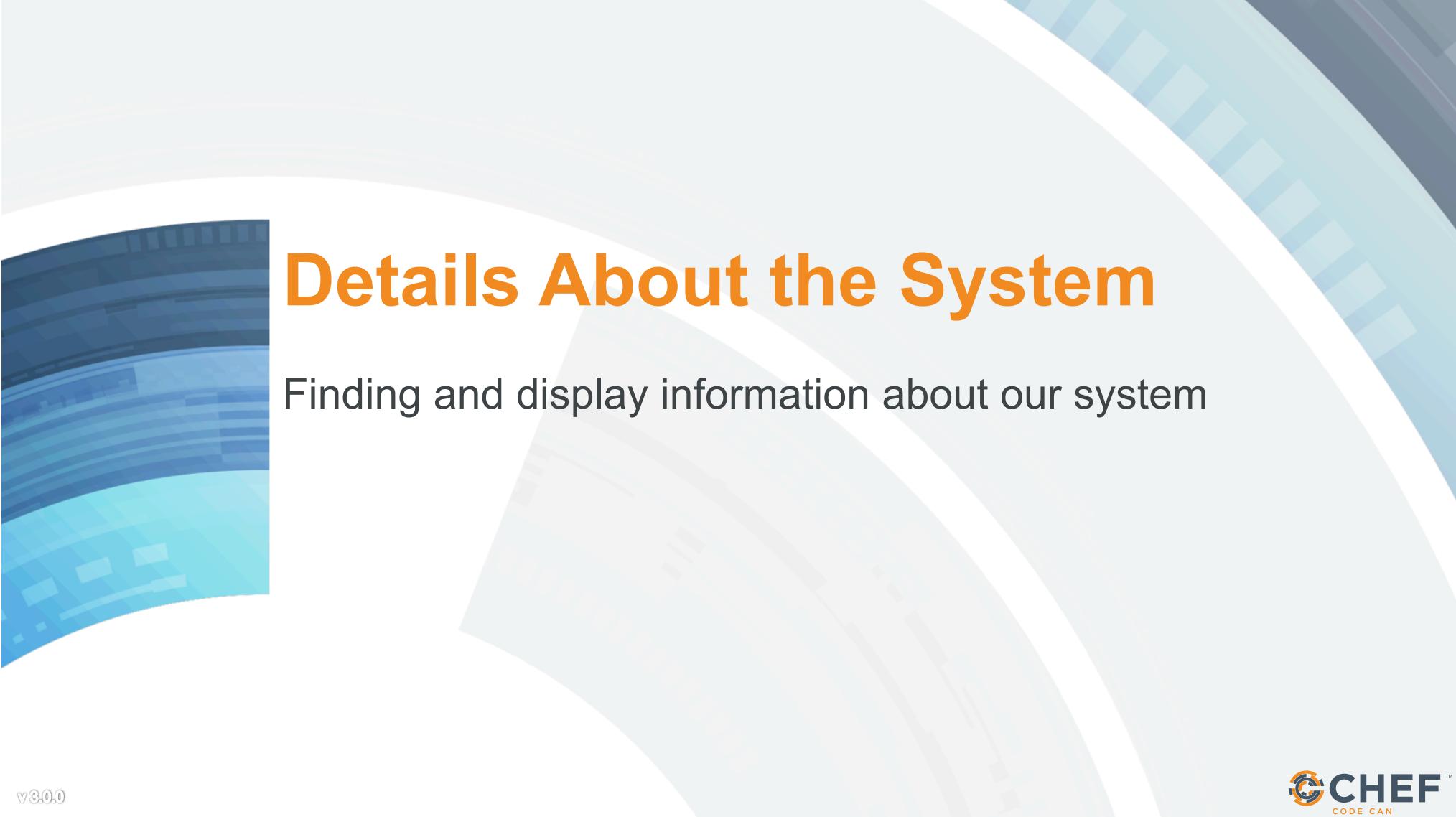
---

Introduction  
Getting a Workstation  
Using Resources  
Building Cookbooks

# Afternoon

---

Applying multiple recipes  
Testing with Test Kitchen  
**Displaying Node Details**  
Templates  
Workstation Setup



# Details About the System

Finding and display information about our system

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## New Features!

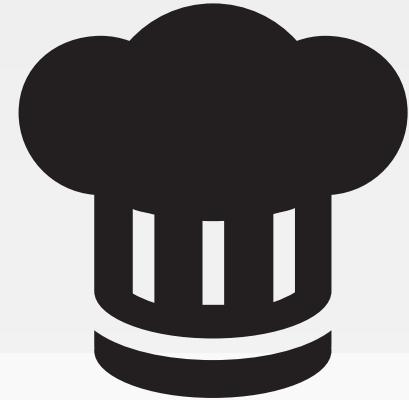


Finally got a chance to read through the cookbooks. Awesome! I shared them with the team over chat and I think it got them excited. George has already submitted a few feature requests:

He thought the Message of the Day and the web page could write out some information about the system ...

# LAB

## Details about the Node



*Displaying system details in the MOTD definitely sounds useful.*

### OBJECTIVE:

- Update the MOTD file contents, in the "workstation" cookbook, to include node details

# Some Useful System Data

- IP Address
- hostname
- memory
- CPU - MHz

# Discover the ipaddress



```
$ hostname -I
```

```
104.236.192.102 172.17.42.1
```

# Discover the ipaddress



```
$ ifconfig
```

```
docker0    Link encap:Ethernet  HWaddr 00:00:00:00:00:00
            inet addr:172.17.42.1  Bcast:0.0.0.0  Mask:255.255.0.0
            inet6 addr: fe80::e081:d7ff:fe71:f146/64 Scope:Link
                  UP BROADCAST RUNNING MULTICAST  MTU:1500  Metric:1
                  RX packets:14540 errors:0 dropped:0 overruns:0 frame:0
                  TX packets:17427 errors:0 dropped:0 overruns:0 carrier:0
                  collisions:0 txqueuelen:0
                  RX bytes:872692 (852.2 KiB)  TX bytes:201605955 (192.2 MiB)
```

```
eth0      Link encap:Ethernet  HWaddr 04:01:3D:E7:09:01
            inet addr:104.236.192.102  Bcast:104.236.255.255  Mask:255.255.192.0
            inet6 addr: fe80::601:3dff:fee7:901/64 Scope:Link
                  UP BROADCAST RUNNING MULTICAST  MTU:1500  Metric:1
```

# Adding the ipaddress

~/cookbooks/workstation/recipes/setup.rb

```
file "/etc/motd" do
  content "Property of ...
  IPADDRESS: 104.236.192.102
  "
  mode "0644"
  owner "root"
  group "root"
end
```

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# Discover the hostname



```
$ hostname
```

```
banana-stand
```

v3.0.0

# Adding the hostname

~/cookbooks/workstation/recipes/setup.rb

```
file "/etc/motd" do
  content "Property of ...
  IPADDRESS: 104.236.192.102
  HOSTNAME : banana-stand
  "
  mode "0644"
  owner "root"
  group "root"
end
```

v3.0.0



# Discover the memory



```
$ cat /proc/meminfo
```

MemTotal:	502272 kB
MemFree:	118384 kB
Buffers:	141156 kB
Cached:	165616 kB
SwapCached:	0 kB
Active:	303892 kB
Inactive:	25412 kB
Active(anon):	22548 kB
Inactive(anon):	136 kB
Active(file):	281344 kB
Inactive(file):	25276 kB
Unevictable:	0 kB
Mlocked:	0 kB

# Adding the memory

~/cookbooks/workstation/recipes/setup.rb

```
file "/etc/motd" do
  content "Property of ...
  IPADDRESS: 104.236.192.102
  HOSTNAME : banana-stand
  MEMORY    : 502272 kB
  "
  mode "0644"
  owner "root"
  group "root"
end
```

v3.0.0



# Discover the cpu - MHz



```
$ cat /proc/cpuinfo
```

```
processor      : 0
vendor_id     : GenuineIntel
cpu family    : 6
model         : 62
model name    : Intel(R) Xeon(R) CPU E5-2630L v2 @ 2.40GHz
stepping       : 4
cpu MHz       : 2399.998
cache size    : 15360 KB
fpu           : yes
fpu_exception : yes
cpuid level   : 13
wp            : yes
flags          : fpu vme de pse tsc msr pae mce cx8 apic sep mtrr pge mca cmov pat pse36
```

# Adding the CPU

```
~/cookbooks/workstation/recipes/setup.rb
```

```
file "/etc/motd" do
  content "Property of ...
  IPADDRESS: 104.236.192.102
  HOSTNAME : banana-stand
  MEMORY   : 502272 kB
  CPU       : 2399.998 MHz
  "
  mode "0644"
  owner "root"
  group "root"
end
```



## Introducing a Change

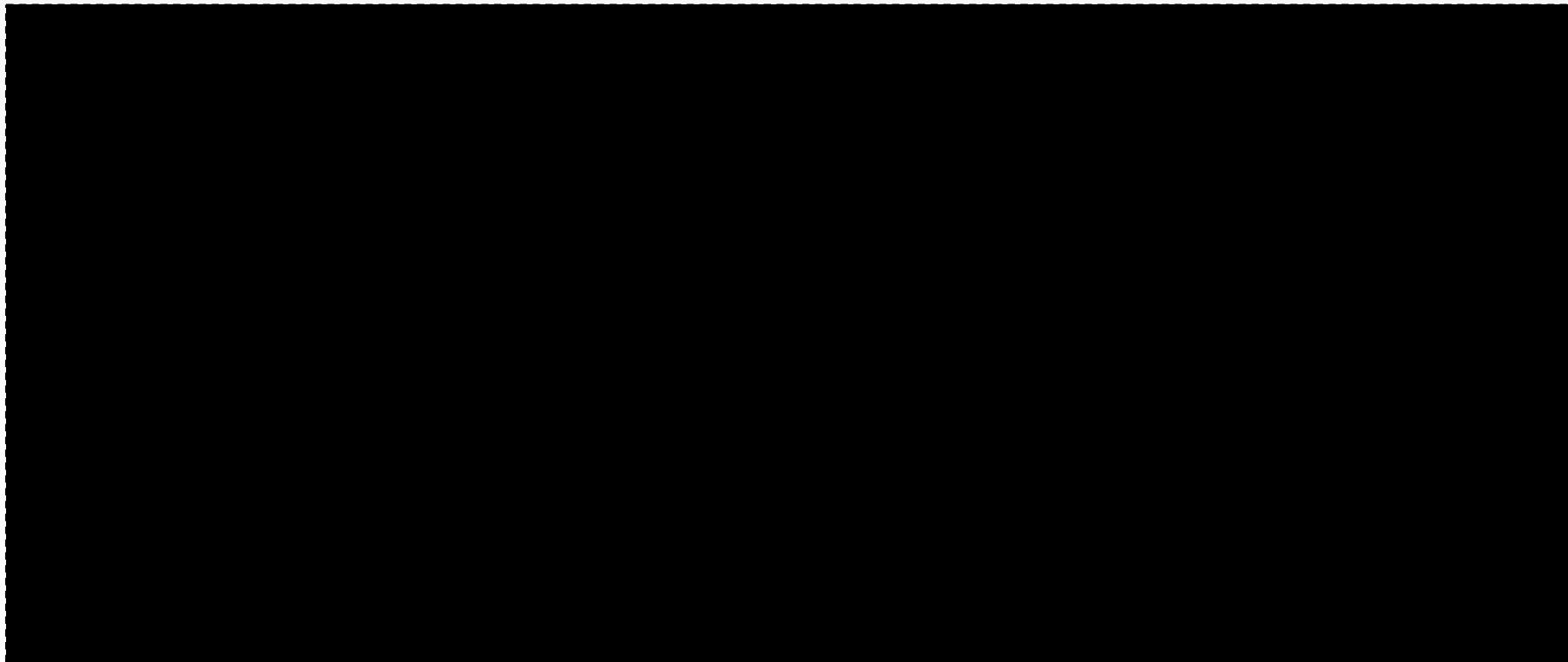
By creating a change we have introduced risk.  
There is a chance that the code we wrote will not  
work when we attempt to deploy it.

Lets run our cookbook tests before we apply the  
updated recipe.

# Change into our cookbook



```
$ cd ~/cookbooks/workstation
```



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# Run our Tests



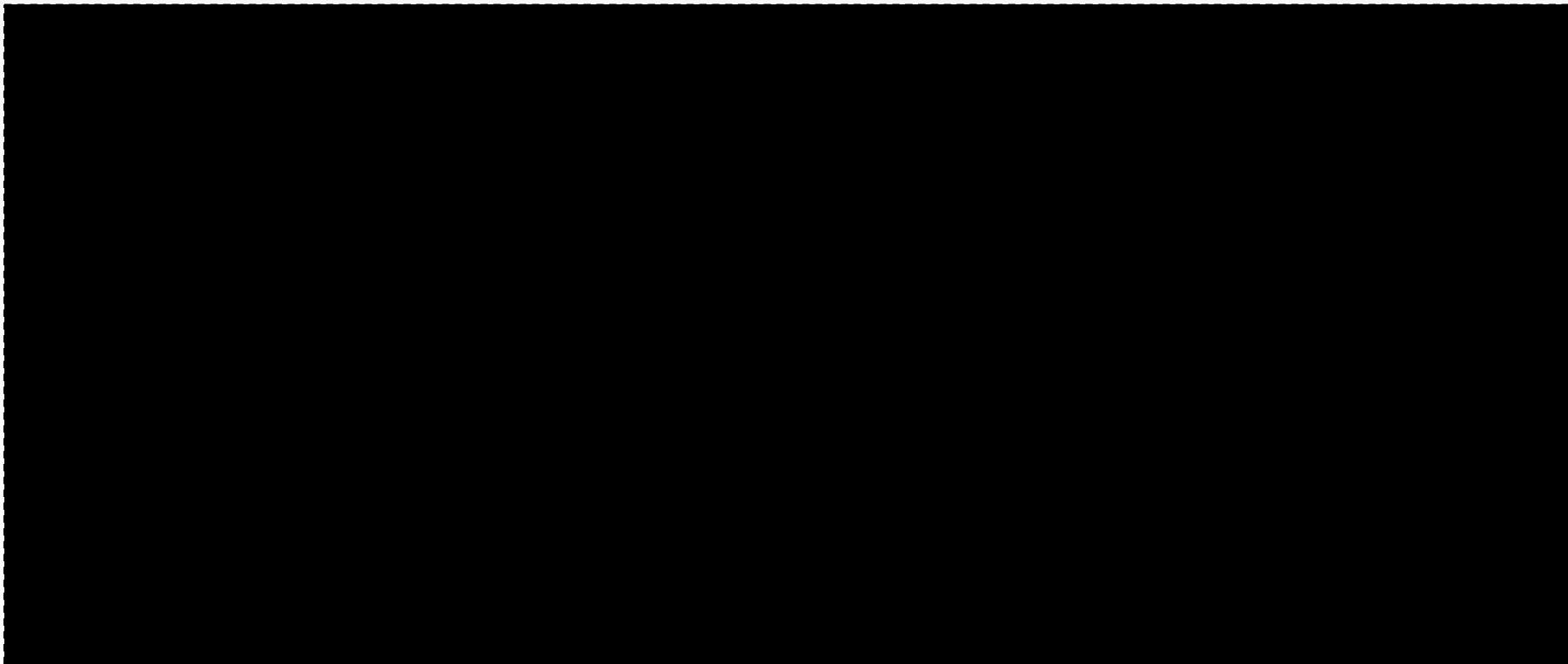
```
$ kitchen test
```

```
----> Starting Kitchen (v1.4.0)
----> Setting up <default-ubuntu-1404>...
$$$$$ Running legacy setup for 'Docker' Driver
----> Installing Busser (busser)
Fetching: thor-0.19.0.gem (100%)
  Successfully installed thor-0.19.0
Fetching: busser-0.7.1.gem (100%)
  Successfully installed busser-0.7.1
  2 gems installed
----> Setting up Busser
  Creating BUSSER_ROOT in /tmp/verifier
  Creating busser binstub
  Installing Busser plugins: busser-serverspec
```

# Return Home



```
$ cd ~
```



v3.0.0

# Apply the workstation cookbook



```
$ sudo chef-client --local-mode -r "recipe[workstation]"
```

```
resolving cookbooks for run list: ["workstation"]
Synchronizing Cookbooks:
  - workstation
Compiling Cookbooks...
Converging 5 resources
Recipe: setup::default
  * apt_package[nano] action install (up to date)
  * apt_package[vim] action install (up to date)
  * apt_package[emacs] action install (up to date)
  * apt_package[tree] action install (up to date)
  * file[/etc/motd] action create (up to date)
```

```
Running handlers:
```

v3.0.0

 CHEF™  
CODE CAN

# Verify that the /etc/motd has been updated



```
$ cat /etc/motd
```

```
Property of ...
```

```
IPADDRESS: 104.236.192.102  
HOSTNAME : banana-stand  
MEMORY   : 502272 kB  
CPU       : 2399.998 MHz
```

# DISCUSSION

## Capturing System Data



What are the limitations of the way we captured  
this data?

# DISCUSSION

## Capturing System Data



How accurate will our MOTD be when we deploy it  
on other systems?

# DISCUSSION

## Capturing System Data



Are these values we would want to capture in our tests?

## Hard Coded Values



The values that we have derived at this moment may not be the correct values when we deploy this recipe again even on the same system!

# DISCUSSION

## Data In Real Time



How could we capture this data in real-time?

# CONCEPT

## Ohai!

Ohai is a tool that already captures all the data that we similarly demonstrated finding.



# Ohai!



```
$ ohai
```

```
{  
  "kernel": {  
    "name": "Linux",  
    "release": "2.6.32-431.1.2.0.1.el6.x86_64",  
    "version": "#1 SMP Fri Dec 13 13:06:13 UTC 2013",  
    "machine": "x86_64",  
    "os": "GNU/Linux",  
    "modules": {  
      "veth": {  
        "size": "5040",  
        "refcount": "0"  
      },  
      "ipt_addrtype": {  
        "size": "5040",  
        "refcount": "0"  
      }  
    }  
  }  
}
```

v3.0.0

# CONCEPT

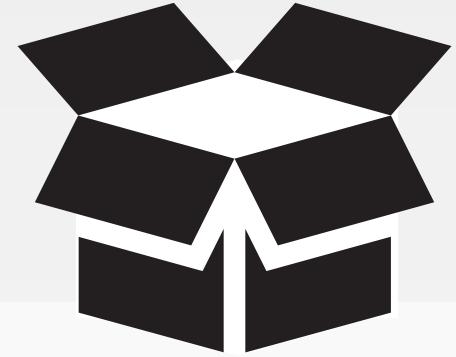
## All About The System



Ohai queries the operating system with a number of commands, similar to the ones demonstrated. The data is presented in JSON (JavaScript Object Notation).

# CONCEPT

**ohai + chef-client = <3**



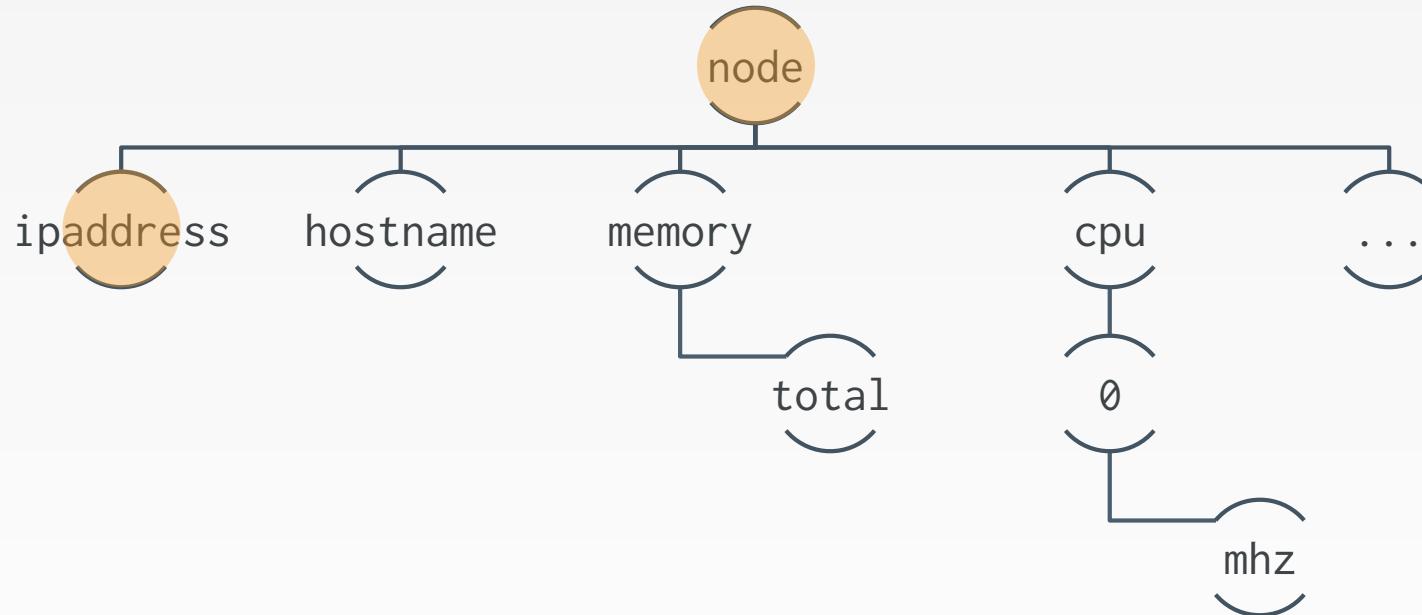
chef-client and chef-apply automatically executes ohai and stores the data about the node in an object we can use within the recipes named node.

# CONCEPT

## The node



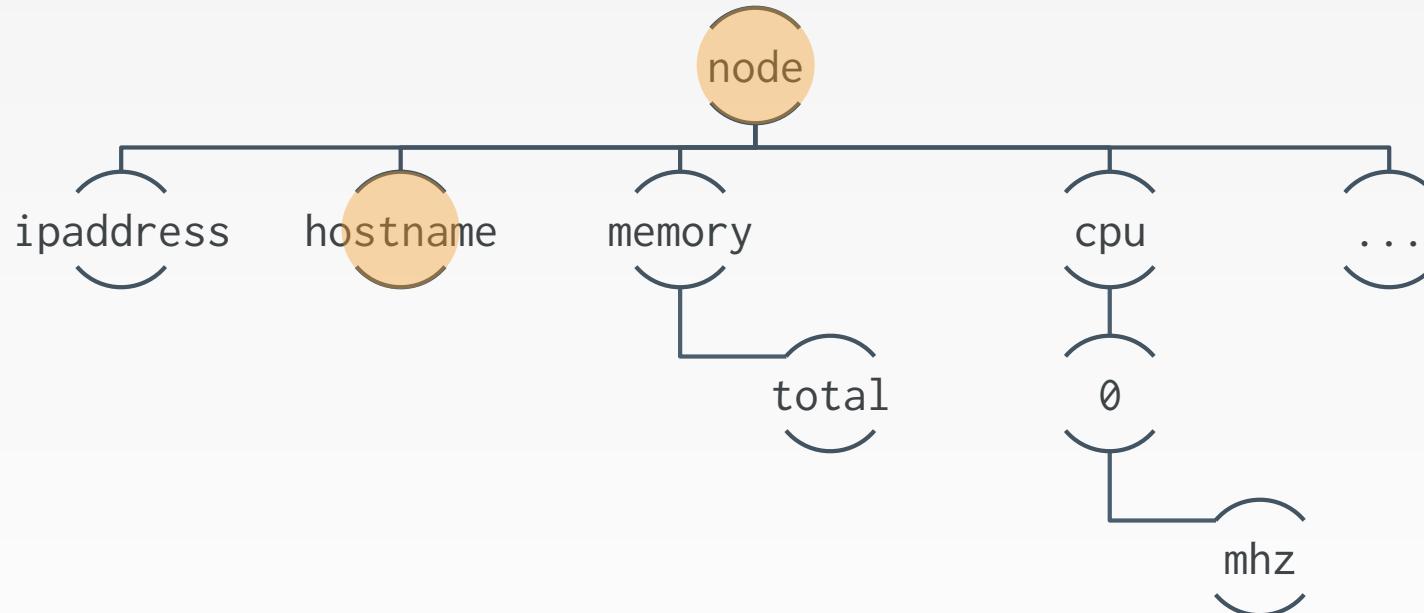
An attribute is a specific detail about a node, such as an IP address, a host name, a list of loaded kernel modules, the version(s) of available programming languages that are available, and so on.



IPADDRESS: 104.236.192.102

"IPADDRESS: #{node["ipaddress"]}"

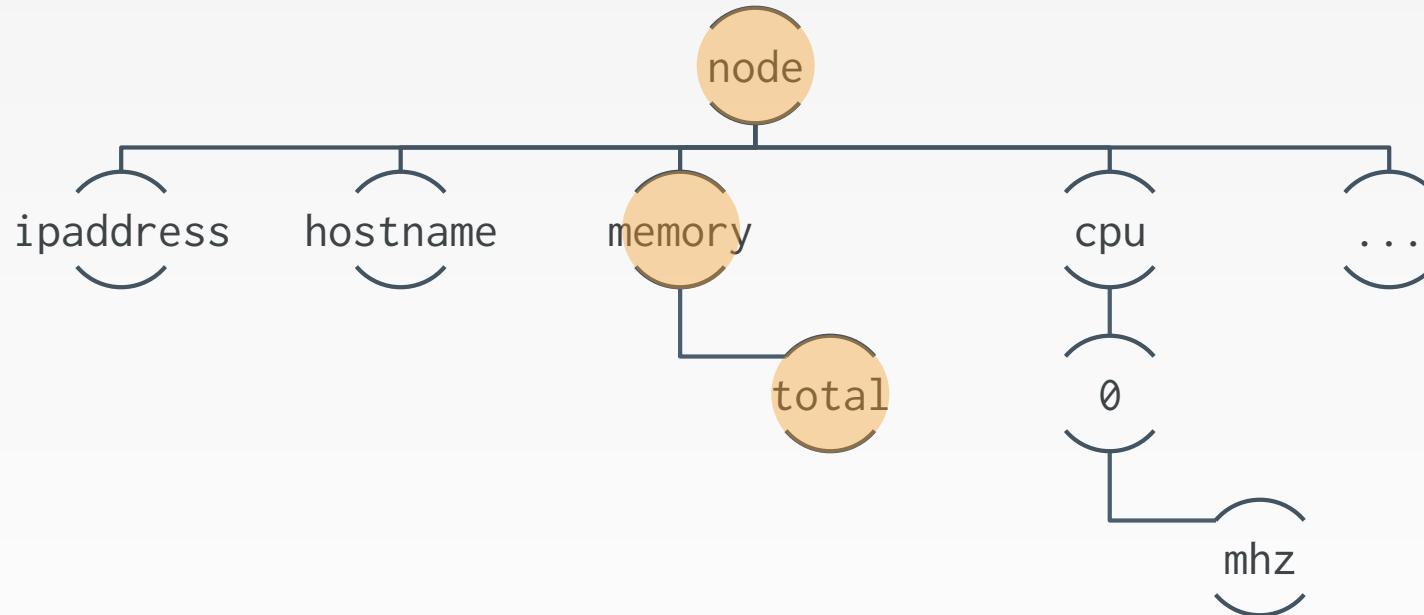
v3.0.0



HOSTNAME: banana-stand

"HOSTNAME: #{node["hostname"]}"

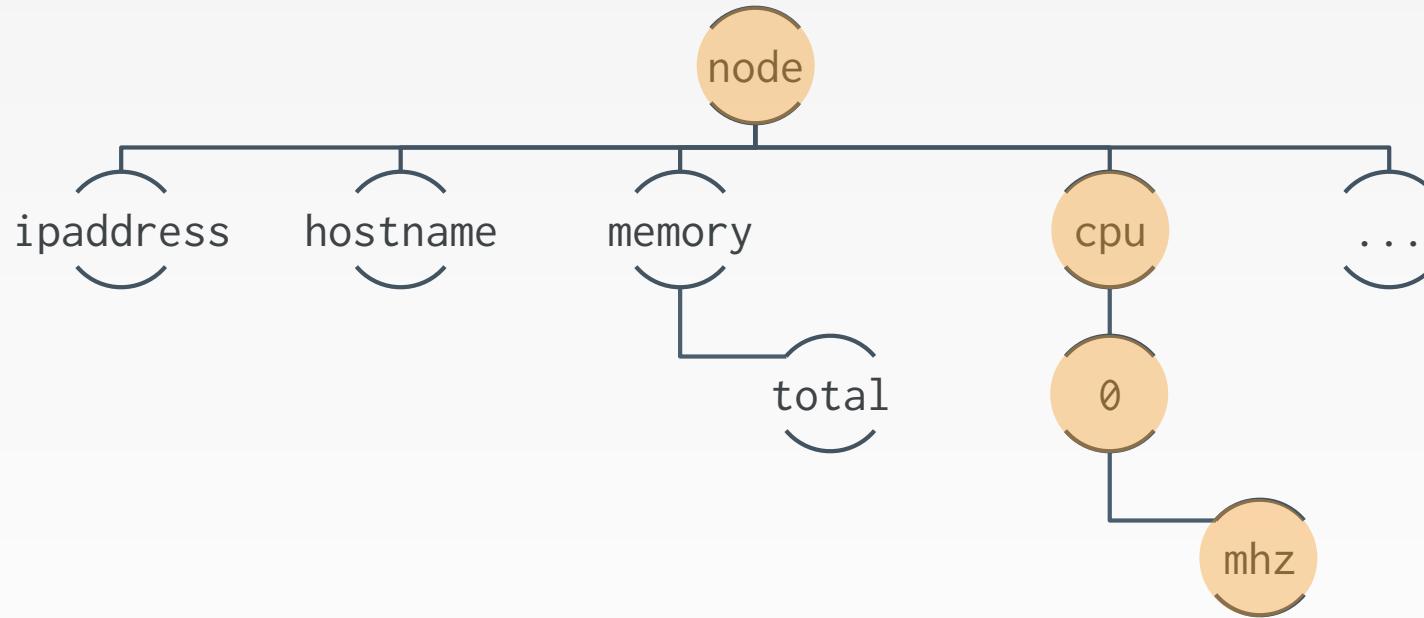
v3.0.0



MEMORY: 502272kB

"Memory: #{node["memory"]["total"]}"

v3.0.0



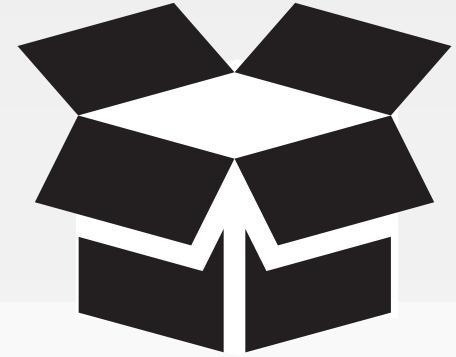
CPU: 2399.998MHz

```
"CPU: #{node["cpu"]["0"]["mhz"]}"
```

v3.0.0

# CONCEPT

## String Interpolation

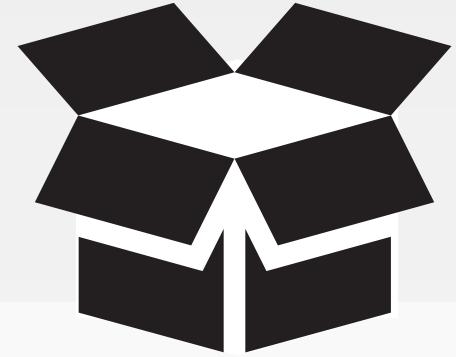


I have 4 apples

```
apple_count = 4  
puts "I have #{apple_count} apples"
```

# CONCEPT

## String Interpolation



I have 4 apples

```
apple_count = 4  
puts "I have #{apple_count} apples"
```

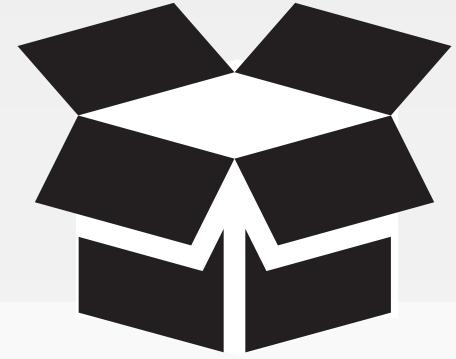
[http://en.wikipedia.org/wiki/String\\_interpolation#Ruby](http://en.wikipedia.org/wiki/String_interpolation#Ruby)

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 **CHEF**<sup>TM</sup>  
CODE CAN

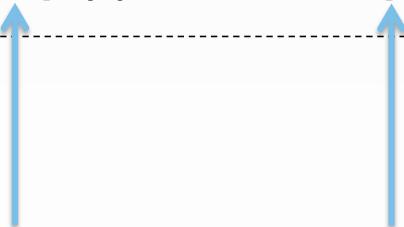
# CONCEPT

## String Interpolation



I have 4 apples

```
apple_count = 4  
puts "I have #{apple_count} apples"
```



# Using the node's IP Address

~/cookbooks/workstation/recipes/setup.rb

```
file "/etc/motd" do
  content "Property of ...
  IPADDRESS: #{node["ipaddress"]}
  HOSTNAME : banana-stand
  MEMORY    : 502272 kB
  CPU       : 2399.998 MHz
  "
  mode "0644"
  owner "root"
  group "root"
end
```

v3.0.0



# Using the node's hostname

```
~/cookbooks/workstation/recipes/setup.rb
```

```
file "/etc/motd" do
  content "Property of ...
  IPADDRESS: #{node["ipaddress"]}
  HOSTNAME : #{node["hostname"]}
  MEMORY    : 502272 kB
  CPU        : 2399.998 MHz
  "
  mode "0644"
  owner "root"
  group "root"
end
```

# Using the node's total memory

```
~/cookbooks/workstation/recipes/setup.rb
```

```
file "/etc/motd" do
  content "Property of ...
  IPADDRESS: #{node["ipaddress"]}
  HOSTNAME : #{node["hostname"]}
  MEMORY    : #{node["memory"]["total"]}
  CPU       : 2399.998 MHz
  "
  mode "0644"
  owner "root"
  group "root"
end
```

# Using the node's CPU MHz

```
[ ] ~/cookbooks/workstation/recipes/setup.rb
```

```
file "/etc/motd" do
  content "Property of ...
  IPADDRESS: #{node["ipaddress"]}
  HOSTNAME : #{node["hostname"]}
  MEMORY    : #{node["memory"]["total"]}
  CPU        : #{node["cpu"]["0"]["mhz"]}
  "
  mode "0644"
  owner "root"
  group "root"
end
```

# EXERCISE

## Verify the Changes



- Change directory into the "workstation" cookbook's directory
- Run kitchen test for the "workstation" cookbook
- Change directory into the home directory
- Run chef-client locally to verify the "workstation" cookbook's default recipe.

# LAB

## Changes Mean a New Version



*Lets bump the version number and check in the code to source control.*

### OBJECTIVE:

- Update the version of the "workstation" cookbook
- Commit the changes to the "workstation" cookbook to version control

# CONCEPT

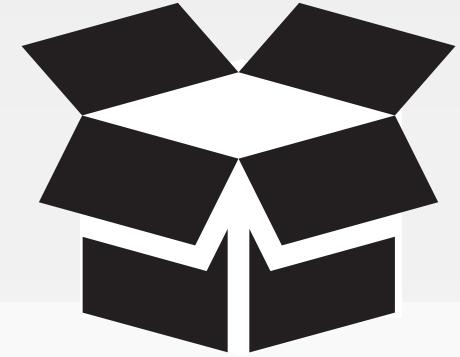
## Cookbook Versions



A cookbook version represents a set of functionality that is different from the cookbook on which it is based. A version may exist for many reasons, such as ensuring the correct use of a third-party component, updating a bug fix, or adding an improvement.

# CONCEPT

## Semantic Versions



Given a version number **MAJOR.MINOR.PATCH**,  
increment the:

- **MAJOR** version when you make incompatible API changes
- **MINOR** version when you add functionality in a backwards-compatible manner
- **PATCH** version when you make backwards-compatible bug fixes

# DISCUSSION

## Major, Minor, or Patch?



What kind of changes did you make to the cookbook?

# Update the Cookbook Version

```
~/cookbooks/workstation/metadata.rb
```

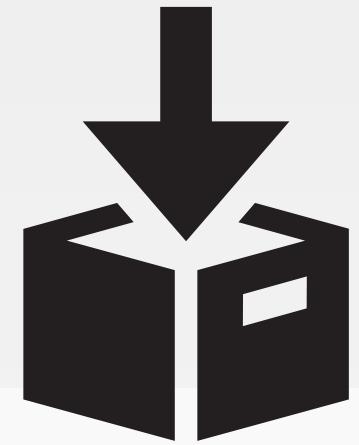
```
name          'workstation'  
maintainer    'The Authors'  
maintainer_email 'you@example.com'  
license        'all_rights'  
description    'Installs/Configures workstation'  
long_description 'Installs/Configures workstation'  
version        '0.2.0'
```

v3.0.0



# COMMIT

## Commit Your Work



```
$ cd ~/cookbooks/workstation  
$ git add .  
$ git status  
$ git commit -m "Version 0.2.0 - Added Node  
Details in MOTD"
```

# EXERCISE

## Node Details in the Webserver



- ❑ The file resource named "/var/www/html/index.html" is created with the content that includes the node details:
  - ipaddress
  - hostname
- ❑ Run kitchen test for the "apache" cookbook
- ❑ Run chef-client to locally apply the "apache" cookbook's default recipe.
- ❑ Update the version of the "apache" cookbook
- ❑ Commit the changes to the "apache" cookbook to version control

# Apache Recipe

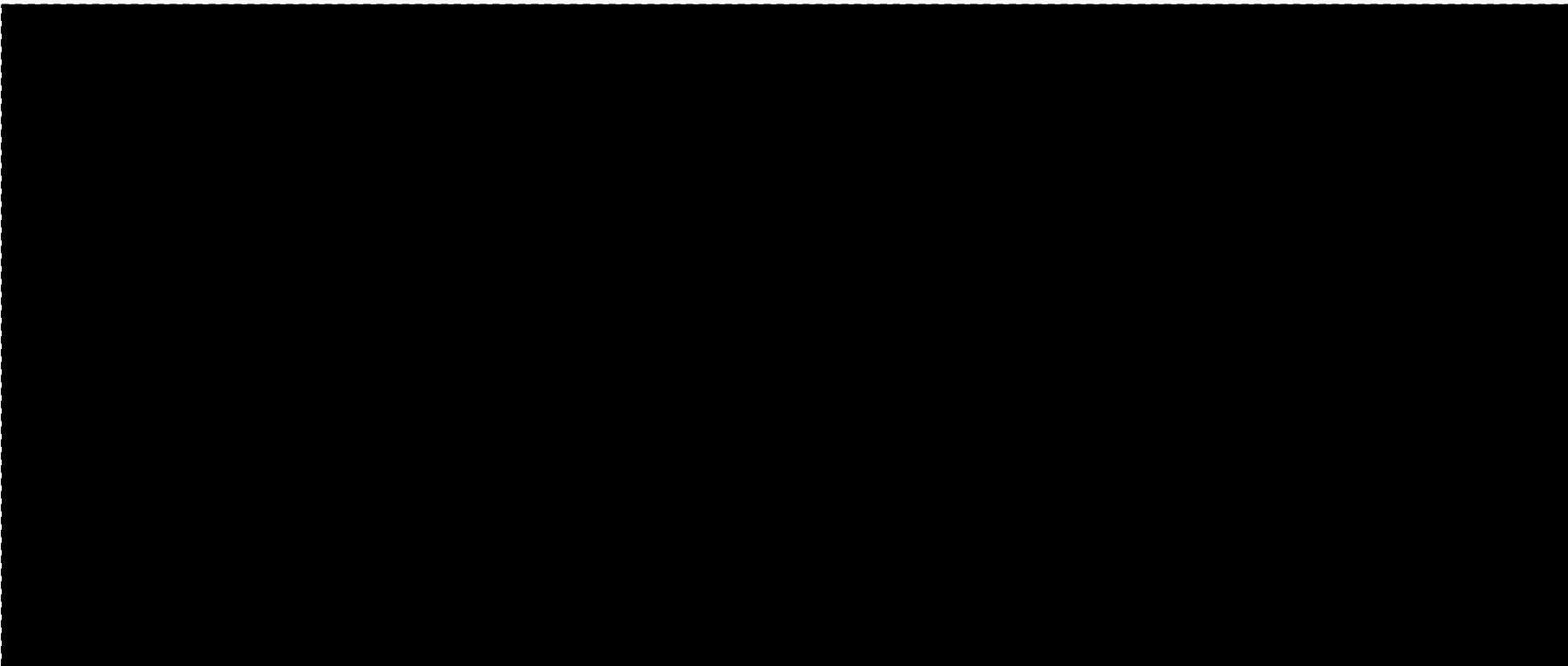
```
~/cookbooks/apache/recipes/server.rb
```

```
...
file "/var/www/html/index.html" do
  content "<h1>Hello, world!</h1>
<h2>ipaddress: #{node["ipaddress"]}</h2>
<h2>hostname: #{node["hostname"]}</h2>
"
end
```

# Change into the Apache Cookbook



```
$ cd cookbooks/apache
```



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# Test the apache cookbook's default recipe



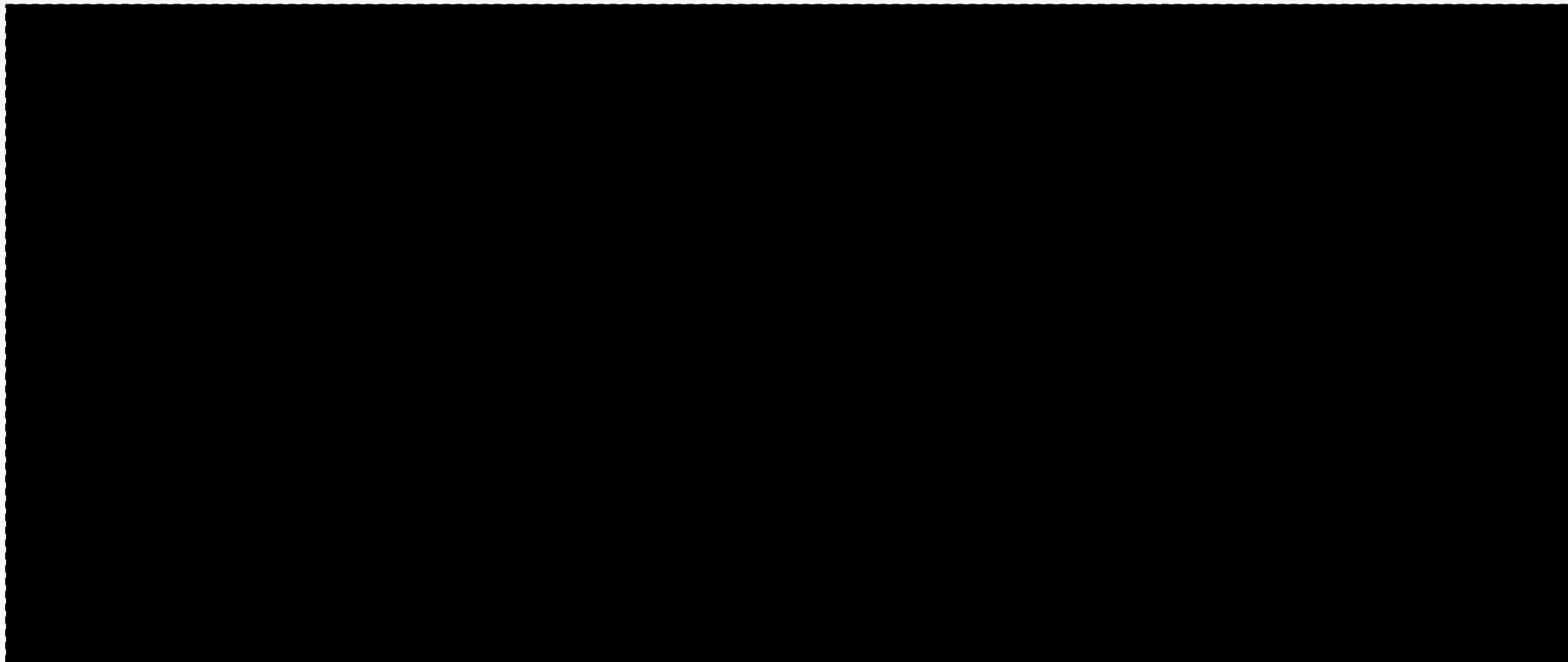
```
$ kitchen test
```

```
----> Starting Kitchen (v1.4.0)
----> Setting up <default-ubuntu-1404>...
$$$$$ Running legacy setup for 'Docker' Driver
----> Installing Busser (busser)
Fetching: thor-0.19.0.gem (100%)
  Successfully installed thor-0.19.0
Fetching: busser-0.7.1.gem (100%)
  Successfully installed busser-0.7.1
  2 gems installed
----> Setting up Busser
  Creating BUSSER_ROOT in /tmp/verifier
  Creating busser binstub
  Installing Busser plugins: busser-serverspec
```

# Return to the home directory



```
$ cd ~
```



# Run chef-client to apply the apache cookbook



```
$ sudo chef-client --local-mode -r "recipe[apache]"
```

```
[2015-05-05T08:09:08+00:00] WARN: No config file found or specified on command line, using  
command line options.  
Starting Chef Client, version 12.3.0  
resolving cookbooks for run list: ["apache"]  
Synchronizing Cookbooks:  
  - apache  
Compiling Cookbooks...  
Converging 3 resources  
Recipe: apache::server  
  * apt_package[apache2] action install  
    - install version 2.4.7-1ubuntu4.4 of package apache2  
  * service[apache2] action enable (up to date)  
  * service[apache2] action start (up to date)
```

# Update the Cookbook Version

```
~/cookbooks/apache/metadata.rb
```

```
name          'apache'
maintainer    'The Authors'
maintainer_email 'you@example.com'
license        'all_rights'
description    'Installs/Configures apache'
long_description 'Installs/Configures apache'
version        '0.2.0'
```

v3.0.0



# COMMIT

## Commit Your Work



```
$ cd ~/cookbooks/apache  
$ git add .  
$ git status  
$ git commit -m "Version 0.2.0 - Added Node  
Details in Index Page"
```

# DISCUSSION

## Questions



What questions can we help you answer?

- Ohai
- Node Object
- Node Attributes
- String Interpolation
- Semantic Versions



# Break



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# Morning

---

Introduction  
Getting a Workstation  
Using Resources  
Building Cookbooks

# Afternoon

---

Applying multiple recipes  
Testing with Test Kitchen  
Node Attributes  
**Templates**  
Workstation Setup



# Desired State and Data

Extracting the content for clarity

# Cleaner recipes?

This message has no body.



# Apache Recipe



```
~/cookbooks/apache/recipes/server.rb
```

```
package "apache2"

file "/var/www/html/index.html" do
  content "<h1>Hello, world!</h1>
<h2>ipaddress: #{node["ipaddress"]}</h2>
<h2>hostname: #{node["hostname"]}</h2>
"
end

service "apache2" do
  action [ :enable, :start ]
end
```

v3.0.0

# Double Quotes close Double Quotes



Double quoted strings are terminated by double quotes.

```
"<h1 style="color: red;">Hello, World!</h1>"
```



# CONCEPT

## Backslash



We can use double-quotes as long as we prefix them with a backslash.

```
"<h1 style=\"color: red;\">Hello, World!</h1>"
```





# Backslash

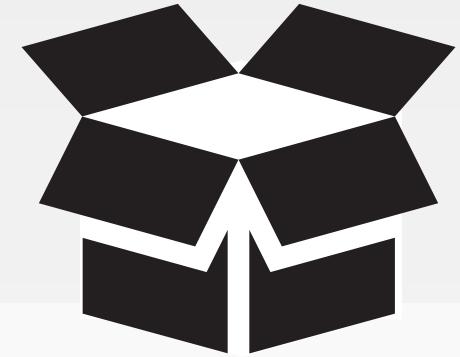
Backslashes are reserved characters. So to use them you need to use a backslash.

"My feelings :\\"



# CONCEPT

## Backslash



Backslashes are reserved characters. So to use them you need to use a backslash.

```
"My feelings :\\\"
```



# Unexpected Formatting

```
file "/etc/motd" do
  content "This is the first line of the file.
    This is the second line. If I try and line it up..."
```

Don't even think about pasting ASCII ART in here!

```
""
end
```

This is the first line of the file.

This is the second line. If I try and line it up...

Don't even think about pasting ASCII ART in here!



## Copy Pasta

This process is definitely error prone. Especially because a human has to edit the file again before it is deployed.

# CONCEPT

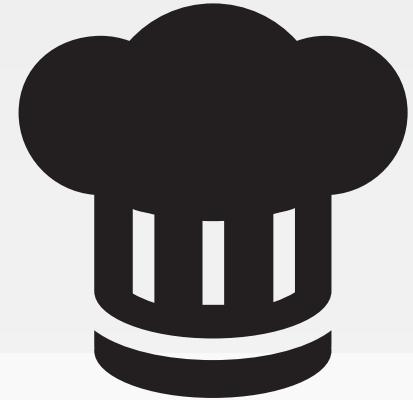
## What We Need



the ability to store the data in another file which is in the native format of the file we are writing out but that still allows us to insert ruby code -- specifically the node attributes we have defined.

# LAB

## Cleaner Recipes



*Adding the node attributes to our recipes did make it harder to read.*

### OBJECTIVE:

- Decide which resource will help us address this issue

# DOCS

## Let's Check the Docs...



Use the file resource to manage files directly on a node.

Use the **cookbook\_file** resource to copy a file from a cookbook's /files directory. Use the **template** resource to create a file based on a template in a cookbook's / templates directory. And use the **remote\_file** resource to transfer a file to a node from a remote location.

# DOCS

## **remote\_file**



Use the **remote\_file** resource to transfer a file from a remote location using file specificity. This resource is similar to the `file` resource.

# DOCS

## **cookbook\_file**



Use the **cookbook\_file** resource to transfer files from a sub-directory of COOKBOOK\_NAME/files/ to a specified path located on a host that is running the chef-client.

# **cookbook\_file's source match up**

```
$ tree cookbooks/apache/files/default  
files/default
```

```
└── index.html
```

```
0 directories, 1 file
```

```
cookbook_file "/var/www/index.html" do
```

```
  source "index.html"
```

```
end
```



# DOCS

## template



A cookbook template is an Embedded Ruby (ERB) template that is used to generate files ... Templates may contain Ruby expressions and statements and are a great way to... Use the template resource to add cookbook templates to recipes; place the corresponding Embedded Ruby (ERB) template in a cookbook's /templates directory.

# template file's source matches up

```
$ tree cookbooks/apache/templates/default  
templates/default
```

```
└── index.html.erb
```

```
0 directories, 1 file
```

```
template "/var/www/index.html" do  
  source "index.html.erb"  
end
```

# DOCS

## template



To use a template, two things must happen:

1. A template resource must be added to a recipe
2. An Embedded Ruby (ERB) template must be added to a cookbook

# DISCUSSION

## Replacement Resource



What resource could be used in this situation?

# DISCUSSION

## Which Resource?



What resource will allow us to insert our node data into the file that it copies to the target system?

# DISCUSSION

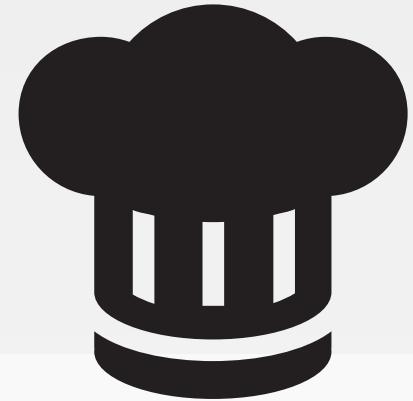
## The Template Resource



Why is using the template resource the best choice  
in this situation?

# LAB

## Cleaner Apache Recipe



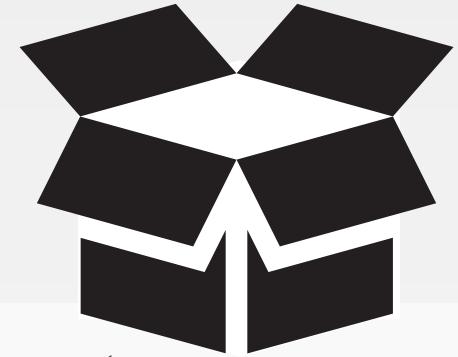
*Adding the node attributes to the index page did make it harder to read the recipe.*

### OBJECTIVE:

- Create a template with chef generate
- Define the contents of the ERB template
- Change the file resource to the template resource in the 'apache' cookbook

# CONCEPT

## What is chef?



An executable program that allows you generate cookbooks and cookbook components.

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 CHEF™  
CODE CAN

# What can chef do?



```
$ chef --help
```

Usage:

```
chef -h/--help  
chef -v/--version  
chef command [arguments...] [options...]
```

Available Commands:

exec	Runs the command in context of the embedded ruby
gem	Runs the 'gem' command in context of the embedded ruby
generate	Generate a new app, cookbook, or component
shell-init	Initialize your shell to use ChefDK as your primary ruby
install	Install cookbooks from a Policyfile and generate a locked cookbook set
update	Updates a Policyfile.lock.json with latest run_list and cookbooks

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 CHEF™  
CODE CAN

# What can chef generate do?



```
$ chef generate --help
```

```
Usage: chef generate GENERATOR [options]
```

```
Available generators:
```

- app        Generate an application repo
- cookbook    Generate a single cookbook
- recipe      Generate a new recipe
- attribute   Generate an attributes file
- template    Generate a file template
- file        Generate a cookbook file
- lwrp        Generate a lightweight resource/provider
- repo        Generate a Chef policy repository
- policyfile   Generate a Policyfile for use with the install/push commands (experimental)

# What can chef generate template do?



```
$ chef generate template --help
```

```
Usage: chef generate template [path/to/cookbook] NAME [options]
```

- |   |  |
|---|--|
| -C, --copyright COPYRIGHT                           | Name of the copyright holder - defaults to 'The Authors'   |
| -m, --email EMAIL                                   | Email address of the author - defaults to ...  |
| -a, --generator-arg KEY=VALUE                       | Use to set arbitrary attribute KEY to VALUE in the<br>all_rights, apache2, mit, gplv2, gplv3 - defaults to |
| -I, --license LICENSE                               | all_rights, apache2, mit, gplv2, gplv3 - defaults to   |
| -s, --source SOURCE_FILE                            | Copy content from SOURCE_FILE  |
| -g GENERATOR_COOKBOOK_PATH,<br>--generator-cookbook | Use GENERATOR_COOKBOOK_PATH for the code_generator   |

# Use chef to generate a template



```
$ chef generate template cookbooks/apache index.html
```

```
Compiling Cookbooks...
Recipe: code_generator::template
  * directory[cookbooks/apache/templates/default] action create
    - create new directory cookbooks/apache/templates/default
  * template[cookbooks/apache/templates/default/index.html.erb] action create
    - create new file cookbooks/apache/templates/default/index.html.erb
    - update content in file cookbooks/apache/templates/default/index.html.erb from none to
e3b0c4
  (diff output suppressed by config)
```

# Lets look at the template file



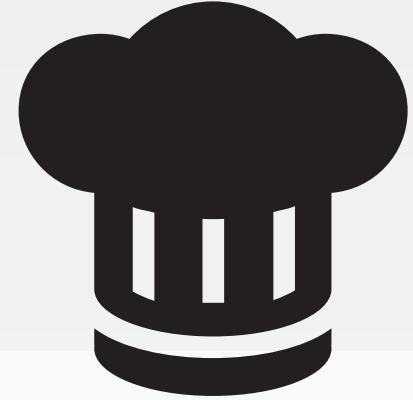
```
$ tree cookbooks/apache/templates
```

```
cookbooks/apache/templates/
└── default
    └── index.html.erb
```

```
1 directory, 1 file
```

# LAB

## Cleaner Recipes



*Adding the node attributes to the default page did make it harder to read the recipe.*

### OBJECTIVE:

- ✓ Create a template with chef generate
- ❑ Define the contents of the ERB template
- ❑ Change the file resource to the template resource in the 'apache' cookbook

# CONCEPT

## ERB



An Embedded Ruby (ERB) template allows Ruby code to be embedded inside a text file within specially formatted tags. Ruby code can be embedded using expressions and statements.

# Text within an ERB template

```
<% if (50 + 50) == 100 %>
50 + 50 = <%= 50 + 50 %>
<% else %>
At some point all of MATH I learned in school changed.
<% end %>
```

Each ERB tag has a beginning tag and a matched ending tag.

# Text within an ERB template

```
<% if (50 + 50) == 100 %>
50 + 50 = <%= 50 + 50 %>
<% else %>
At some point all of MATH I learned in school changed.
<% end %>
```

Each ERB tag has a beginning tag and a matched ending tag.

# Text within an ERB template

```
<% if (50 + 50) == 100 %>
```

```
50 + 50 = <%= 50 + 50 %>
```

```
<% else %>
```

At some point all of MATH I learned in school changed.

```
<% end %>
```

Each ERB tag has a beginning tag and a matched ending tag.

# Text within an ERB template

```
<% if (50 + 50) == 100 %>
```

```
50 + 50 = <%= 50 + 50 %>
```

```
<% else %>
```

```
At some point all of MATH I learned in school changed.
```

```
<% end %>
```

Executes the ruby code within the brackets and do not display the result.

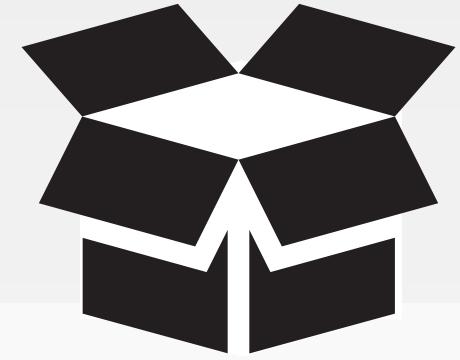
# Text within an ERB template

```
<% if (50 + 50) == 100 %>
50 + 50 = <%= 50 + 50 %>
<% else %>
At some point all of MATH I learned in school changed.
<% end %>
```

Executes the ruby code within the brackets and display the results.

# CONCEPT

## The Angry Squid



<%=

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# Move our source to the template

```
~/cookbooks/apache/templates/default/index.html.erb
```

```
<html>
  <body>
    <h1>Hello, world!</h1>
    <h2>ipaddress: #{node["ipaddress"]}</h2>
    <h2>hostname: #{node["hostname"]}</h2>
  </body>
</html>
```

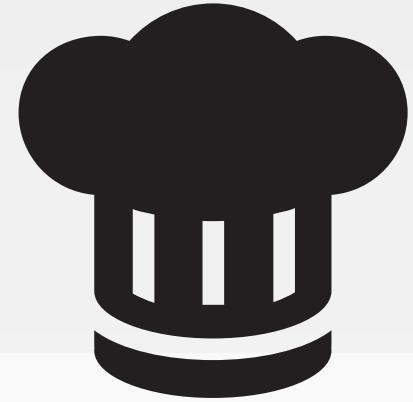
# Replace string interpolation with ERB

```
~/cookbooks/apache/templates/default/index.html.erb
```

```
<html>
  <body>
    <h1>Hello, world!</h1>
    <h2>ipaddress: <%= node["ipaddress"] %></h2>
    <h2>hostname: <%= node["hostname"] %></h2>
  </body>
</html>
```

# LAB

## Cleaner Recipes



*Adding the node attributes to the default page did make it harder to read the recipe.*

### OBJECTIVE:

- ✓ Create a template with chef generate
- ✓ Define the contents of the ERB template
- ❑ Change the file resource to the template resource in the 'apache' cookbook

# Remove the existing content attribute



~/cookbooks/apache/recipes/server.rb

```
file "/var/www/html/index.html" do
  content "<h1>Hello, world!</h1>
<h2>IPADDRESS: #{node["ipaddress"]}</h2>
<h2>HOSTNAME : #{node["hostname"]}</h2>
"
end
```

# Change the file resource to a template

```
~/cookbooks/apache/recipes/server.rb
```

```
template "/var/www/html/index.html" do
```

```
end
```

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# What to specify as the source?



```
~/cookbooks/apache/recipes/server.rb
```

```
template "/var/www/html/index.html" do
  source "????????????????????"
end
```

v3.0.0

# Viewing the partial path to the template



```
$ tree cookbooks/apache/templates/default
```

```
cookbooks/apache/templates/default/
```

```
    └── index.html.erb
```

```
0 directories, 1 file
```

# Change the file resource to a template



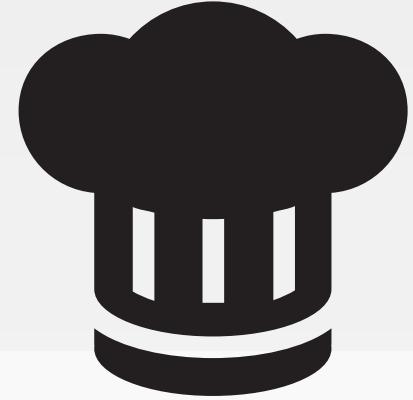
~/cookbooks/apache/recipes/server.rb

```
template "/var/www/html/index.html" do
  source "index.html.erb"
end
```

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# LAB

## Cleaner Recipes



*Adding the node attributes to the default page did make it harder to read the recipe.*

### OBJECTIVE:

- ✓ Create a template with chef generate
- ✓ Define the contents of the ERB template
- ✓ Change the file resource to the template resource in the 'apache' cookbook

# EXERCISE

## Update the Version

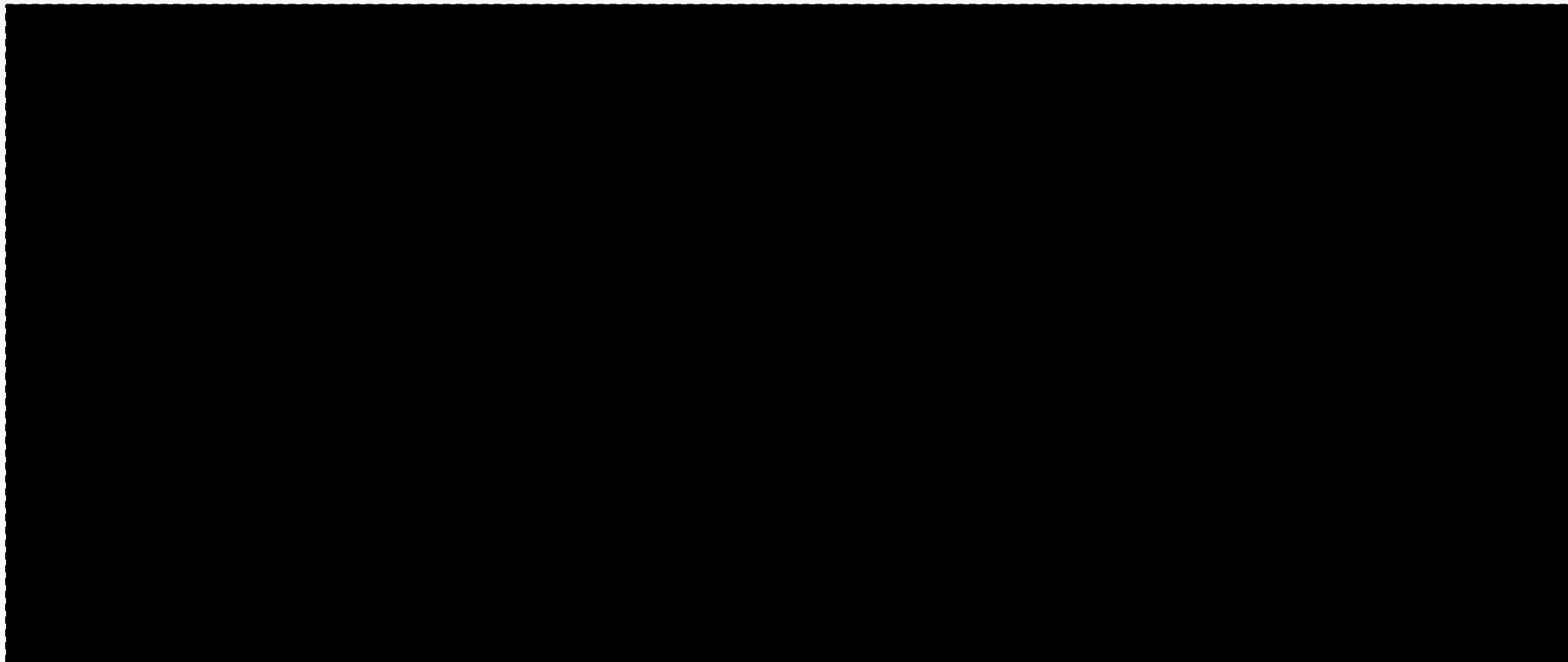


- Use kitchen test on the "apache" cookbook
- Use chef-client to apply the "apache" cookbook's "default" recipe
- Update the "apache" cookbook's version for this patch
- Commit the changes to the "apache" cookbook to version control

# Move into the cookbook



```
$ cd ~/cookbooks/apache
```



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# Test the cookbook



```
$ kitchen test
```

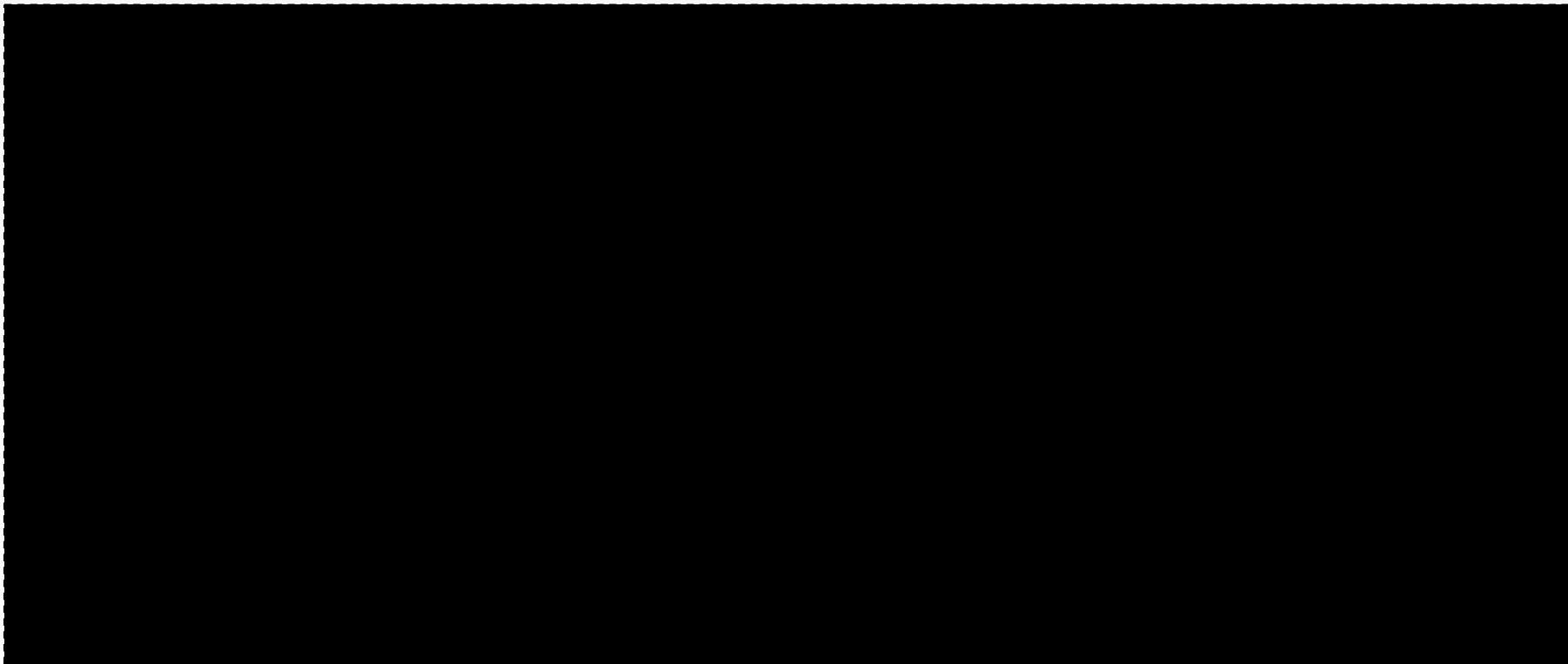
```
----> Starting Kitchen (v1.4.0)
----> Cleaning up any prior instances of <default-ubuntu-1404>
----> Destroying <default-ubuntu-1404>...
      Finished destroying <default-ubuntu-1404> (0m0.00s).
----> Testing <default-ubuntu-1404>
----> Creating <default-ubuntu-1404>...
      Sending build context to Docker daemon  2.56 kB
      Sending build context to Docker daemon
      Step 0 : FROM ubuntu:14.04
      ...

```

# Return Home



```
$ cd ~
```



v3.0.0

# Apply the cookbook



```
$ sudo chef-client --local-mode -r "recipe[apache]"
```

```
[2015-05-12T05:09:50+00:00] WARN: No config file found or specified on command line, using  
command line options.  
Starting Chef Client, version 12.3.0  
resolving cookbooks for run list: ["apache"]  
Synchronizing Cookbooks:  
  - apache  
Compiling Cookbooks...  
Converging 3 resources  
Recipe: apache::server  
  * apt_package[apache2] action install  
  
  * template[/var/www/html/index.html] action create  
    - update content in file /var/www/html/index.html from 317f72 to 7bc72d
```

# Update the cookbook's patch number

```
~/cookbooks/apache/metadata.rb
```

```
name          'apache'
maintainer    'The Authors'
maintainer_email 'you@example.com'
license        'all_rights'
description    'Installs/Configures apache'
long_description 'Installs/Configures apache'
version        '0.2.1'
```

# COMMIT

## Commit the Changes



```
$ cd ~/cookbooks/apache  
$ git add .  
$ git status  
$ git commit -m "Changed file resource to  
template resource and defined a template"
```

# EXERCISE

## Use the Template



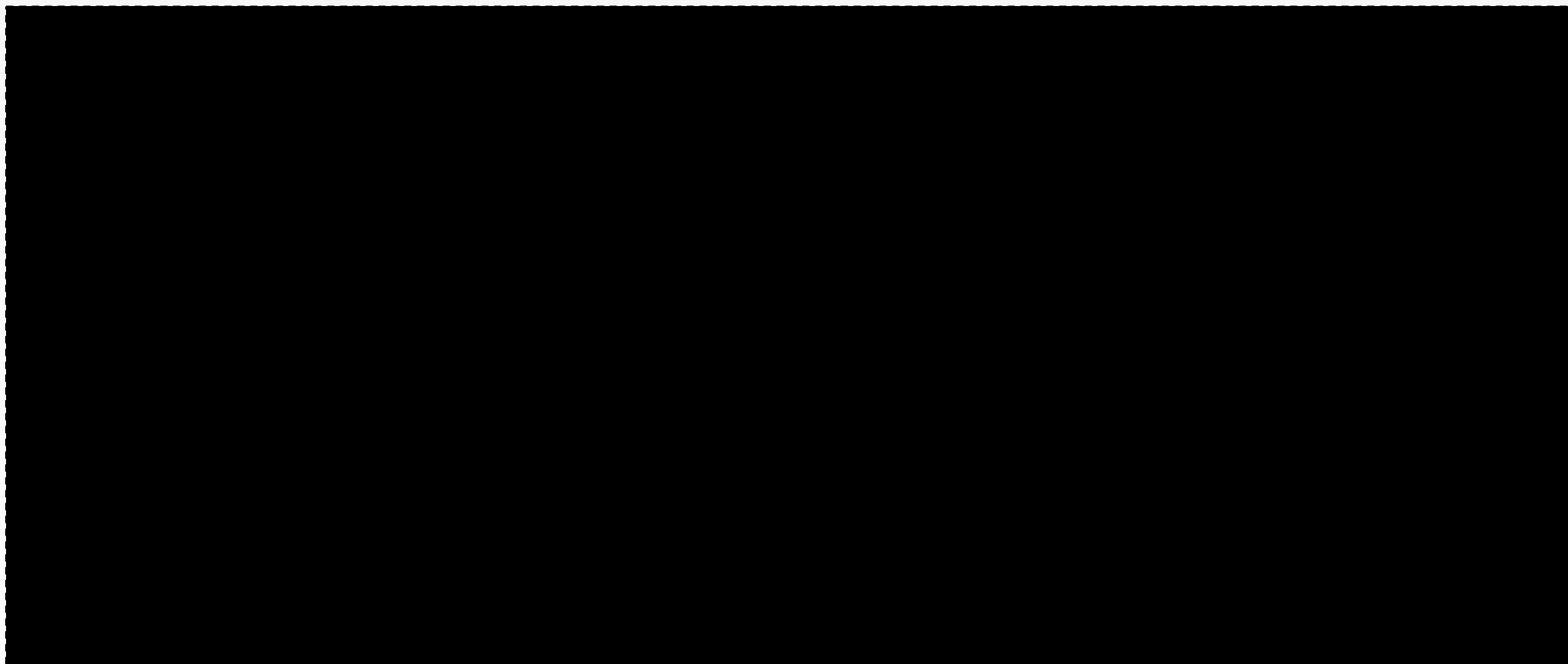
For the "workstation" cookbook:

- Use chef generate to create a template named "motd.erb".
- Copy the source attribute from the file named "/etc/motd" into the template file "motd.erb"
- Remove a resource: The file named "/etc/motd"
- Add a resource: The template named "/etc/motd" is created with the source "motd.erb"
- Use kitchen test to test it and chef-client to locally apply the default recipe.

# Return Home



```
$ cd ~
```



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# Generate the template



```
$ chef generate cookbook template cookbooks/workstation motd
```

```
Compiling Cookbooks...
Recipe: code_generator::template
  * directory[cookbooks/workstation/templates/default] action create
    - create new directory cookbooks/workstation/templates/default
  * template[cookbooks/workstation/templates/default/motd.erb] action create
    - create new file cookbooks/workstation/templates/default/motd.erb
    - update content in file cookbooks/workstation/templates/default/motd.erb from non
e to e3b0c4
  (diff output suppressed by config)
```

# Copy the existing source into the template

```
~/cookbooks/workstation/templates/default/motd.erb
```

Property of ...

```
IPADDRESS: #{node["ipaddress"]}  
HOSTNAME : #{node["hostname"]}  
MEMORY    : #{node["memory"]["total"]}  
CPU       : #{node["cpu"]["0"]["mhz"]}
```

# Update the motd.erb to use ERB

```
~/cookbooks/workstation/templates/default/motd.erb
```

Property of ...

```
IPADDRESS: <%= node["ipaddress"] %>
HOSTNAME : <%= node["hostname"] %>
MEMORY    : <%= node["memory"]["total"] %>
CPU        : <%= node["cpu"]["0"]["mhz"] %>
```

# Remove the file resource

```
~/cookbooks/workstation/recipes/setup.rb
```

```
file "/etc/motd" do
  content "Property of ...
  IPADDRESS: #{node["ipaddress"]}
  HOSTNAME : #{node["hostname"]}
  MEMORY    : #{node["memory"]["total"]}
  CPU        : #{node["cpu"]["0"]["mhz"]}
  "
  mode "0644"
  owner "root"
  group "root"
end
```

# Replace it with the template resource

```
~/cookbooks/workstation/recipes/setup.rb
```

```
template "/etc/motd" do
  source "motd.erb"
  mode "0644"
  owner "root"
  group "root"
end
```

# EXERCISE

## Update the Version



- Update the "workstation" cookbook's version for this patch
  
- Commit the changes to the "workstation" cookbook to version control

# Update the cookbook's patch number

```
~/cookbooks/workstation/metadata.rb
```

```
name          'workstation'  
maintainer    'The Authors'  
maintainer_email 'you@example.com'  
license        'all_rights'  
description    'Installs/Configures workstation'  
long_description 'Installs/Configures workstation'  
version        '0.2.1'
```

v3.0.0



# COMMIT

## Commit the Changes



```
$ cd ~/cookbooks/workstation  
$ git add .  
$ git status  
$ git commit -m "Changed file resource to  
template resource and defined a template"
```

# DISCUSSION

## Questions



What questions can we help you answer?

- resources (file, cookbook\_file, template, and remote\_file)
- templates
- ERB
- Angry Squids



# Break



v3.0.0

# Morning

---

Introduction  
Getting a Workstation  
Using Resources  
Building Cookbooks

# Afternoon

---

Applying multiple recipes  
Testing with Test Kitchen  
Node Attributes  
Templates  
**Workstation Setup**



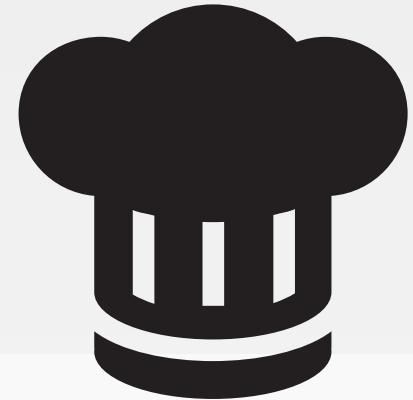
# Workstation Installation

v3.0.0



# LAB

## Install the ChefDK



*Now it's time to install the tools on your system*

### OBJECTIVE:

- Install the ChefDK
- Open a Terminal / Command Prompt
- Execute a series of commands to ensure everything is installed
- Download a repository of cookbooks
- Install git (optional)
- Install a text editor (optional)

# CONCEPT

## ChefDK



The omnibus installer is used to set up the Chef development kit on a workstation, including the chef-client itself, an embedded version of Ruby, RubyGems, OpenSSL, key-value stores, parsers, libraries, command line utilities, and community tools such as Kitchen, Berkshelf, and ChefSpec.

v3.0.0

<https://downloads.chef.io/chef-dk/>

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# EXERCISE

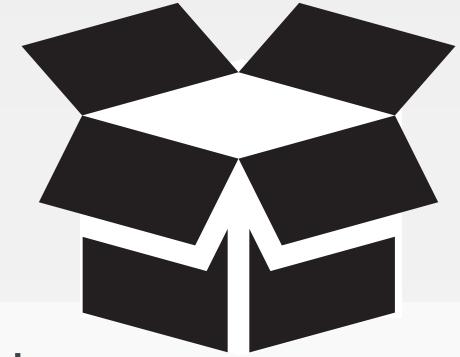
## Run All These Commands



```
$ chef --version  
$ chef-client --version  
$ knife --version  
$ ohai --version  
$ berks --version  
$ kitchen --version  
$ foodcritic --version  
$ rubocop --version
```

# CONCEPT

## Download Your Work



A copy of the work that you completed in this workshop can be found on GitHub.

v3.0.0

<https://github.com/chef-training/chefdk-fundamentals-repo>

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# CONCEPT

## git



Git is a distributed revision control system with an emphasis on speed, data integrity, and support for distributed, non-linear workflows. Git was initially designed and developed by Linus Torvalds for Linux kernel development in 2005, and has since become the most widely adopted version control system for software development.

# CONCEPT

## Sublime Text



Sublime Text is a sophisticated text editor for code, markup and prose.

You'll love the slick user interface, extraordinary features and amazing performance.

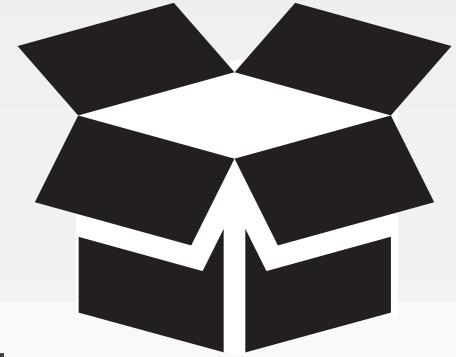
v3.0.0

<http://www.sublimetext.com>

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# CONCEPT

## ATOM Editor



At GitHub, we're building the text editor we've always wanted. A tool you can customize to do anything, but also use productively on the first day without ever touching a config file. Atom is modern, approachable, and hackable to the core. We can't wait to see what you build with it.

v3.0.0

<https://atom.io>

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