

# Introduction to Data Manipulation





# Workshop Setup:

## Wi-Fi

- ▶ Network Name: N/A
- ▶ Password: N/A


## Resources

- ▶ R (version 4.0.1) 
- ▶ RStudio (version 1.3.959)  R Studio

## Packages

- ▶ tidyverse 

# What is tidyverse?

Tidyverse is a collection of  packages that are designed for data science tasks, more specifically for data manipulation, transformation, exploration and visualisation.

These packages share a common design philosophy and contain functions that are consistent and uniform in coding style.






You can read more at <https://www.tidyverse.org/>

# Topics

► Workshop aim:

Learn how to do data manipulations using tidyverse packages.

► Topics:

- Learn the “verbs” with 
- Improve your workflow with 
- Simple string manipulation using 

# Learn the “verbs” with



One of the most commonly used R packages when dealing with data manipulations is **{dplyr}**. It is very powerful in handling tabular data such as data frames and is easy to use through “verb” functions. You can use **{dplyr}** to:

- ▶ **Select** columns from your data
- ▶ **Filter** your data to keep the rows that meet some conditions
- ▶ **Arrange** your data in some order
- ▶ **Mutate** your data and create new columns
- ▶ **Group** and **summarise** your data

```
library(tidyverse)
```

```
view(starwars)
```

# Live Coding Example 1



Use the `starwars` dataset from the `{dplyr}` package to:

1. Select the columns: “name”, “height”, “mass”, “species”.
2. Filter the rows to keep only those characters that are greater than or equal to 175cm.
3. Filter the rows to keep only the “Human” characters.
4. Arrange the rows according to descending “mass” values.
5. Who is the character on the first row?

# Live Coding Example 1

selected columns

arranged rows

Who is the character  
on the first row?



filtered rows

	name	height	mass	species
1	Darth Vader	202	136.0	Human
2	Owen Lars	178	120.0	Human
3	Jek Tono Porkins	180	110.0	Human
4	Qui-Gon Jinn	193	89.0	Human
5	Gregar Typho	185	85.0	Human
6	Biggs Darklighter	183	84.0	Human
7	Anakin Skywalker	188	84.0	Human
8	Mace Windu	188	84.0	Human
9	Han Solo	180	80.0	Human
10	Dooku	193	80.0	Human
11	Lando Calrissian	177	79.0	Human
12	Lobot	175	79.0	Human
13	Jango Fett	183	79.0	Human
14	Raymus Antilles	188	79.0	Human
15	Boba Fett	183	78.2	Human
16	Obi-Wan Kenobi	182	77.0	Human
17	Wilhuff Tarkin	180	NA	Human
18	Clegg Lars	183	NA	Human
19	Bail Prestor Organa	191	NA	Human

name	height	mass	skin_color	hair_color	eye_color	birth_year	gender	homeworld	species	films	species
1	202	136.0	white	black	brown	19	male	Tatooine	Human	"A New Hope", "The Empire Strikes Back", "Return of the Jedi", "The Force Awakens", "The Rise of Skywalker"	Human
2	178	120.0	light	grey	blue	32	male	Tatooine	Human	"A New Hope"	Human
3	180	110.0	light	grey	blue	32	male	Tatooine	Human	"A New Hope"	Human
4	193	89.0	light	grey	blue	32	male	Tatooine	Human	"A New Hope"	Human
5	185	85.0	light	grey	blue	32	male	Tatooine	Human	"A New Hope"	Human
6	183	84.0	light	grey	blue	32	male	Tatooine	Human	"A New Hope"	Human
7	188	84.0	light	grey	blue	32	male	Tatooine	Human	"A New Hope"	Human
8	188	84.0	light	grey	blue	32	male	Tatooine	Human	"A New Hope"	Human
9	180	80.0	light	grey	blue	32	male	Tatooine	Human	"A New Hope"	Human
10	193	80.0	light	grey	blue	32	male	Tatooine	Human	"A New Hope"	Human
11	177	79.0	light	grey	blue	32	male	Tatooine	Human	"A New Hope"	Human
12	175	79.0	light	grey	blue	32	male	Tatooine	Human	"A New Hope"	Human
13	183	79.0	light	grey	blue	32	male	Tatooine	Human	"A New Hope"	Human
14	188	79.0	light	grey	blue	32	male	Tatooine	Human	"A New Hope"	Human
15	183	78.2	light	grey	blue	32	male	Tatooine	Human	"A New Hope"	Human
16	182	77.0	light	grey	blue	32	male	Tatooine	Human	"A New Hope"	Human
17	180	NA	light	grey	blue	32	male	Tatooine	Human	"A New Hope"	Human
18	183	NA	light	grey	blue	32	male	Tatooine	Human	"A New Hope"	Human
19	191	NA	light	grey	blue	32	male	Tatooine	Human	"A New Hope"	Human

# Live Coding Example 1

```
# select columns
```

```
df <- select(starwars, name, height, mass, species)
```

```
# Filter rows by height condition
```

```
df <- filter(df, height >= 175)
```

```
# Filter rows by species condition
```

```
df <- filter(df, species == "Human")
```

```
# Arrange rows by descending mass
```

```
df <- arrange(df, desc(mass))
```



# Mutate your data

Very often you will want to create new columns from your existing data. The function **mutate()** in the **{dplyr}** package can be used to do exactly this task.

You can actually create multiple columns in a single function call.

```
# Create a column for height in metres  
df <- mutate(starwars, height_m = height/100)
```

# Group and summarise your data

Another very common task is to group your data by a column (or more than one column) and then create summarised values for the grouped data. The functions **group\_by()** and **summarise()** in the **{dplyr}** package make it very easy to do these transformations.

```
# Find the min/mean/max mass value for each species category
df <- summarise(group_by(starwars, species),
  min_mass = min(mass, na.rm = TRUE),
  mean_mass = mean(mass, na.rm = TRUE),
  max_mass = max(mass, na.rm = TRUE))
```

# Live Coding Example 2



Use the `starwars` dataset to:

1. Remove the columns “films”, “vehicles”, “starships” from the data. 💡
2. Remove rows that have missing mass values.
3. Calculate the Body Mass Index (BMI) for each character\*.
4. Arrange the rows by descending BMI ... who do you think is at the top?
5. Find the median BMI value for each gender category.

\*BMI = weight (kg) / height<sup>2</sup> (m)



Use minus sign “-” to remove columns

# Live Coding Example 2

Who is the character  
with the highest BMI?



	name	height	mass	hair_color	skin_color	eye_color	birth_year	gender	homeworld	species	height_m	BMI
1	Jabba Desilijic Tiure	175	1358.0	NA	green-tan, brown	orange	600.0	hermaphrodite	Nal Hutta	Hutt	1.75	443.42857
2	Dud Bolt	94	45.0	none	blue, grey	yellow	NA	male	Vulpter	Vulptereen	0.94	50.92802
3	Yoda	66	17.0	white	green	brown	896.0	male	NA	Yoda's species	0.66	39.02663
4	Owen Lars	178	120.0	brown, grey	light	blue	52.0	male	Tatooine	Human	1.78	37.87401
5	IG-88	200	140.0	none	metal	red	15.0	none	NA	Droid	2.00	35.00000
6	R2-D2	96	32.0	NA	white, blue	red	33.0	NA	Naboo	Droid	0.96	34.72222



	gender	median_BMI
1	female	18.06751
2	hermaphrodite	443.42857
3	male	24.70827
4	none	35.00000
5	NA	34.00999

Investigate data quality

## Live Coding Example 2

```
# Select columns
df <- select(starwars, -films, -vehicles, -starships)

# Filter rows that have missing mass
df <- filter(df, !is.na(mass))

# Create columns: height in metres and the Body Mass Index (BMI)
df <- mutate(df, height_m = height/100, BMI = mass / (height_m)^2)

# Arrange rows according to descending "BMI" values
df <- arrange(df, desc(BMI))

# Calculate the median BMI value for each gender
df <- summarise(group_by(df, gender), median_BMI = median(BMI))
```

# Summary of {dplyr} “verb” functions

Function	Description
select	Select columns by name
filter	Filter rows that meet a condition
arrange	Arrange rows to some order
mutate	Mutate data to create new columns
group_by	Group data by columns
summarise	Summarise data to values

# Improve your workflow with



A package that has changed the way we write R code is called **{magrittr}**. It has significantly improved the readability and workflow of code by introducing the “pipe” operator. It acts as a “then” operation where we can pass data from one function to another function very easily.



**Fun fact:** The package name is inspired by the famous artist René Magritte.

One of his work, a pipe, has the text “this is not a pipe” as a caption ... this is where the **{magrittr}** package gets its image.



# Live Coding Example 3



Repeat Example 1 using the pipe operator from the **{magrittr}** package.

1. Select the columns: “name”, “height”, “mass”, “species” THEN filter the rows to keep only those characters that are greater than or equal to 175cm THEN filter the rows to keep only the human characters THEN arrange the rows according to descending “mass” values.



# Live Coding Example 3

```
library(magrittr)

# Pipe each data manipulation operation to the next one
df <- starwars %>%
  select(name, height, mass, species) %>%
  filter(height >= 175) %>%
  filter(species == "Human") %>%
  arrange(desc(mass))
```



Try **CTRL+SHIFT+M** (Windows) **CMD+SHIFT+M** (Mac)  
and see what happens

# Live Coding Example 4



Repeat Example 2 using the pipe operator from the **{magrittr}** package.

1. Remove the columns “films”, “vehicles”, “starships” from the data **THEN** remove rows that have missing mass values **THEN** calculate the Body Mass Index (BMI) for each character **THEN** arrange the rows by descending BMI **THEN** find the median BMI value for each gender category.

# Live Coding Example 4

```
# Pipe each data manipulation operation to the next one
df <- starwars %>%
  select(-films, -vehicles, -starships) %>%
  filter(!is.na(mass)) %>%
  mutate(height_m = height/100,
          BMI = mass / (height_m)^2) %>%
  arrange(desc(BMI)) %>%
  group_by(gender) %>%
  summarise(median_BMI = median(BMI))
```

# Simple string manipulation using



The package in the tidyverse collection that helps us do data manipulations involving strings is called **{stringr}**. String manipulation is another common task, especially in data cleaning and pre-processing. Here are some examples:

```
# Make all character names as lower case
string <- str_to_lower(starwars$name)

# Combine the name, hair colour & eye colour of characters in a sentence
string <- str_c(starwars$name, " has ",
                starwars$hair_color, " hair and ",
                starwars$eye_color, " eyes.")

# Create an indicator where the specific pattern matches
ind <- str_detect(string = starwars$name, pattern = "Skywalker")
```

# Live Coding Example 5



Use the `starwars` dataset to:

1. Transform the character names to upper case.
2. Combine the “name” and the “homeworld” to create a sentence, for example: “Luke Skywalker is from Tatooine”.
3. Create an indicator for the rows where characters have green skin.

# Live Coding Example 5

```
# Make all character names as upper case
string <- str_to_upper(starwars$name)

# Combine the name, hair colour & eye colour of characters in a sentence
string <- str_c(starwars$name, " is from ",
                starwars$homeworld, ".")

# Create an indicator where the specific pattern matches
ind <- str_detect(string = starwars$skin_color, pattern = "green")
```



# Other resources – {dplyr} cheat sheet

## Data Transformation with dplyr : CHEAT SHEET

dplyr functions work with pipes and expect tidy data. In tidy data:

- Each **variable** is in its own **column**
- Each **observation**, or **case**, is in its own **row**
- $x \%>\% f(y)$  becomes  $f(x, y)$

**Summary Cases**

These apply **summary functions** to columns to create a new table of summary statistics. Summary functions take vectors as input and return one value (see back).

**summary function**

```
summarise(data, ...)
# Compute table of summaries
summarise(mtcars, avg = mean(mpg))
```

**count()** ... wt = NULL, sort = FALSE  
Count number of rows in each group defined by the variables in ... Also tally().  
count(mtcars, Species)

**VARIATIONS**

- summarise\_all()** - Apply funs to every column.
- summarise\_at()** - Apply funs to specific columns.
- summarise\_if()** - Apply funs to all cols of one type.

**Group Cases**

Use **group\_by()** to create a "grouped" copy of a table. dplyr functions will manipulate each "group" separately and then combine the results.

```
mtcars %>%
  group_by(cyl) %>%
  summarise(avg = mean(mpg))
```

**group\_by(data, ...)** add = FALSE  
Returns copy of table grouped by ...  
g\_mtcars = group\_by(mtcars, Species)

**ungroup(x, ...)**  
Returns ungrouped copy of table.  
ungroup(g\_mtcars)

**Logical and boolean operators to use with filter()**

```
< <= to.na() %in% xor()
> >= !is.na() ! &
```

See ?base::Logic and ?Comparison for help.

**ARRANGE CASES**

```
arrange(data, ...) Order rows by values of a column or columns (low to high), use with desc() to order from high to low.
arrange(mtcars, mpg)
arrange(mtcars, desc(mpg))
```

**ADD CASES**

```
add_row(data, ..., before = NULL, after = NULL)
# Add one or more rows to a table.
add_row(fathtul, eruptions = 1, waiting = 1)
```

**Manipulate Cases**

Row functions return a subset of rows as a new table.

**EXTRACT CASES**

```
filter(data, ...) Extract rows that meet logical criteria. filter(mtcars, Sepsol.Length > 7)
```

**distinct()** ... keep\_all = FALSE  
Remove rows with duplicate values.  
distinct(mtcars, Species)

**sample\_frac(tbl, size = 1, replace = FALSE, weight = NULL, env = parent.frame())** Randomly select fraction of rows.  
sample\_frac(mtcars, 0.5, replace = TRUE)

**sample\_n(tbl, size, replace = FALSE, weight = NULL, env = parent.frame())** Randomly select size rows. sample\_n(mtcars, 10, replace = TRUE)

**slice(data, ...)** Select rows by position. slice(mtcars, 10:15)

**top\_n(x, n, wt)** Select and order top n entries (by group if grouped data). top\_n(mtcars, Sepsol.Length)

**Manipulate Variables**

Column functions return a set of columns as a new vector or table.

**EXTRACT VARIABLES**

```
pull(data, var = 1) Extract column values as a vector. Choose by name or index.
pull(mtcars, Sepsol.Length)

select(data, ...) Extract columns as a table. Also select_if().
select(mtcars, Sepsol.Length, Species)
```

**Use these helpers with select (),** e.g. select(mtcars, starts\_with("Sepsol"))

```
contains(match) num_range(prefix, range) 1, e.g. mpg:cyl
ends_with(match) one_of(...) -, e.g. Species
matches(match) starts_with(match)
```

**MAKE NEW VARIABLES**

These apply **vectorized functions** to columns. Vectorized funs take vectors as input and return vectors of the same length as output (see back).

**vectorized function**

```
mutate(data, ...)
# Compute new column(s).
mutate(mtcars, gpm = 1/mpg)

transmute(data, ...)
# Compute new column(s), drop others.
transmute(mtcars, gpm = 1/mpg)

mutate_all(tbl, funs, ...) Apply funs to every column. Use with funs(). Also mutate_if().
mutate_all(fathtul, funs(log10, log2))
mutate_if(mtcars, is.numeric, funs(log10))

mutate_at(tbl, cols, funs, ...) Apply funs to specific columns. Use with funs(), vars() and the helper functions for select().
mutate_at(mtcars, vars(Species), funs(log10))

add_column(data, ..., before = NULL, after = NULL) Add new column(s). Also add_count().
add_count(mtcars, new = 1:2)

add_row(data, ...) Add one or more rows to a table.
add_row(fathtul, eruptions = 1, waiting = 1)

rename(data, ...) Rename columns.
rename(mtcars, Sepsol.Length)
```

## Vector Functions

TO USE WITH MUTATE ()

**mutate()** and **transmute()** apply vectorized functions to columns to create new columns. Vectorized functions take vectors as input and return vectors of the same length as output.

**vectorized function**

**OFFSETS**

```
dplyr::lag() - Offset elements by 1
dplyr::lead() - Offset elements by -1
```

**CUMULATIVE AGGREGATES**

```
dplyr::cumall() - Cumulative all()
dplyr::cumany() - Cumulative any()
cummax() - Cumulative max()
dplyr::cummean() - Cumulative mean()
cummin() - Cumulative min()
cumprod() - Cumulative prod()
cumsum() - Cumulative sum()
```

**RANKINGS**

```
dplyr::cume_dist() - Proportion of all values <=
dplyr::dense_rank() - rank w ties = min, no gaps
dplyr::min_rank() - rank with ties = min
dplyr::ntile() - bins into n bins
dplyr::percent_rank() - min_rank scaled to [0,1]
dplyr::row_number() - rank with ties = "first"
```

**MATH**

```
+, -, *, /, ^, %%, %%, % - arithmetic ops
log(), log10(), log2() - logs
<, <=, >, >=, == - logical comparisons
dplyr::between() - x >= left & x <= right
dplyr::mean() - safe == for floating point numbers
```

**MISC**

```
dplyr::case_when() - multi-case if_else()
g_mtcars = mutate(mtcars, color = case_when(
  Species == "versicolor" ~ "yellow",
  Species == "virginica" ~ "pink",
  TRUE ~ "Species"))

dplyr::coalesce() - first non-NA values by element across a set of vectors
dplyr::if_else() - element-wise if() & else()
dplyr::na_if() - replace specific values with NA
pmax() - element-wise max()
pmin() - element-wise min()
dplyr::recode() - Vectorized switch()
dplyr::recode_factor() - Vectorized switch() for factors
```

## Summary Functions

TO USE WITH SUMMARISE ()

**summarise()** applies summary functions to columns to create a new table. Summary functions take vectors as input and return single values as output.

**summary function**

**COUNTS**

```
dplyr::n() - number of values/rows
dplyr::n_distinct() - # of uniques
sum(!is.na()) - # of non-NA's
```

**LOCATION**

```
mean() - mean, also mean(!is.na())
median() - median
```

**LOGICALS**

```
mean() - Proportion of TRUE's
sum() - # of TRUE's
```

**POSITION/ORDER**

```
dplyr::first() - first value
dplyr::last() - last value
dplyr::nth() - value in nth location of vector
```

**RANK**

```
quantile() - nth quantile
min() - minimum value
max() - maximum value
```

**SPREAD**

```
spread() - Inter-Quartile Range
mad() - median absolute deviation
sd() - standard deviation
var() - variance
```

## Combine Tables

**COMBINE VARIABLES**

Use **bind\_cols()** to paste tables beside each other as they are.

```
bind_cols(...) Returns tables placed side by side as a single table. BE SURE THAT ROWS ALIGN.
```

Use a **"Mutating Join"** to join one table to columns from another, matching values with the rows that they correspond to. Each join retains a different combination of values from the tables.

```
left_join(x, y, by = NULL, copy = FALSE, suffix = c("x", "y"), ...)
# Join matching values from x to y.

right_join(x, y, by = NULL, copy = FALSE, suffix = c("x", "y"), ...)
# Join matching values from y to x.

inner_join(x, y, by = NULL, copy = FALSE, suffix = c("x", "y"), ...)
# Join data. Retain only rows with matches.

full_join(x, y, by = NULL, copy = FALSE, suffix = c("x", "y"), ...)
# Join data. Retain all values, all rows.
```

**COMBINE CASES**

Use **bind\_rows()** to paste tables below each other as they are.

```
bind_rows(..., id = NULL)
# Returns tables one on top of the other as a single table. Set id to a column name to add a column of the original table names (as pictured).
```

**intersect(x, y, ...)**  
Rows that appear in both x and y.

**setdiff(x, y, ...)**  
Rows that appear in x but not y.

**union(x, y, ...)**  
Rows that appear in x or y. (Duplicates removed). union\_all() retains duplicates.

Use **setequal()** to test whether two data sets contain the exact same rows (in any order).

**EXTRACT ROWS**

```
x y
# x y
# 1 1
# 2 2
# 3 3
# 4 4
# 5 5
# 6 6
# 7 7
# 8 8
# 9 9
# 10 10
```

Use **use\_by = c("col1", "col2", ...)** to specify one or more common columns to match on.  
left\_join(x, y, by = "x")

Use a named vector, **by = c("col1" = "col2", ...)** to match on columns that have different names in each table.  
left\_join(x, y, by = c("C" = "D"))

Use **suffix** to specify the suffix to give to unmatched columns that have the same name in both tables.  
left\_join(x, y, by = c("C" = "D"), suffix = c("1", "2"))

Use a **"Filtering Join"** to filter one table against the rows of another.

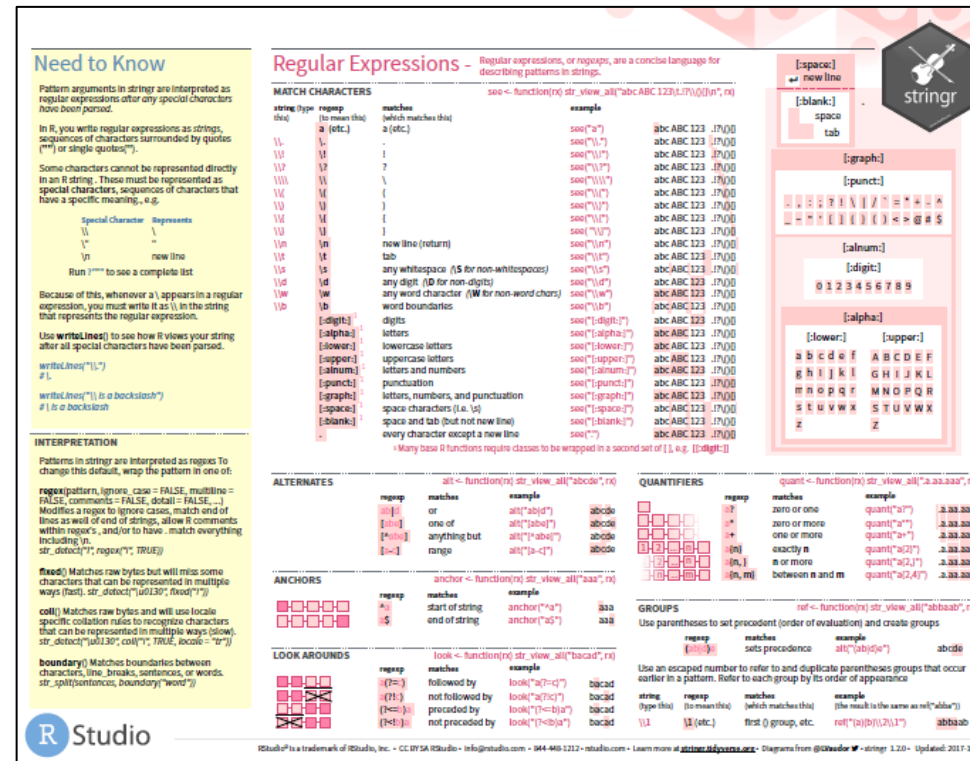
```
semi_join(x, y, by = NULL, ...)
# Return rows of x that have a match in y. USEFUL TO SEE WHAT WILL BE JOINED.

anti_join(x, y, by = NULL, ...)
# Return rows of x that do not have a match in y. USEFUL TO SEE WHAT WILL NOT BE JOINED.
```

Also has **rownames()**, **remove\_rownames()**



Get the cheat sheet at: <https://rstudio.com/resources/cheatsheets/>





Thank you to our sponsors and partners!

