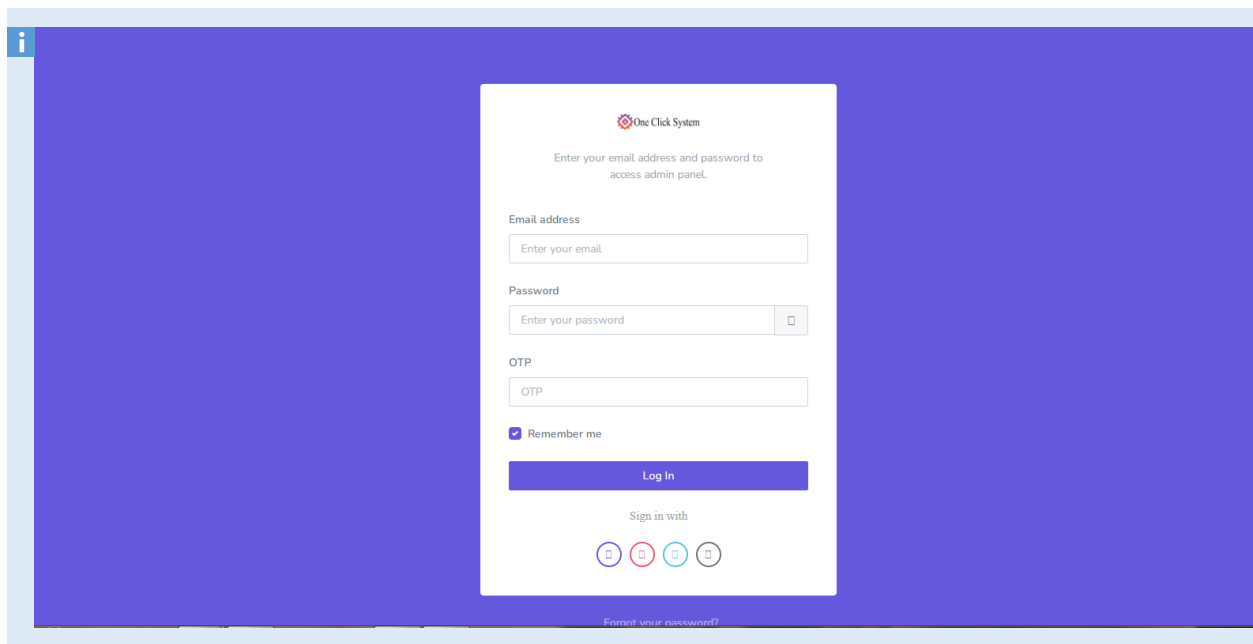


TECHMATICALLY PRODUCT SPECIFICATION DOCUMENT

FOR CRM

Techmatically design product for you company. We are design template as per your requirements and add some other features as per our assumption. Hope you like it.

Login



The login form is centered on a purple background. It features a white box with the 'One Click System' logo at the top. Below the logo, there is a prompt to enter email and password. The form includes three input fields: 'Email address', 'Password', and 'OTP'. The 'Password' field has a toggle icon for visibility. A 'Remember me' checkbox is located below the 'OTP' field. A blue 'Log In' button is positioned below the checkbox. At the bottom of the form, there is a 'Sign in with' section with four social media icons (Google, Facebook, Twitter, and LinkedIn). A link for 'Forgot your password?' is located at the bottom right of the form.

One Click System

Enter your email address and password to access admin panel.

Email address

Enter your email

Password

Enter your password





OTP

OTP

☒ Remember me

Log In

Sign in with

[Forgot your password?](#)

- OTP feature will be visible after login credential is correct.

Account / User Profile



CUSTOMER

One Click System

Naveel

NAVIGATION

Dashboards

Account

Customer

Performance

NewCases/Leads 4

Customer

Performance

NewCases/Leads 4













Customers

UBold CRM Customer

Add Customers

Import

Export

| <input type="checkbox"/> | Customer | Phone | Email | Location | Create Date | Status | Action |
|--------------------------|--|------------------|--------------------------|----------------|-------------|---------|--------------------------|
| <input type="checkbox"/> |  Paul J. Friend | 937-330-1634 | pauljfrnd@jourrapide.com | New York | 07/07/2018 | Active | <input type="checkbox"/> |
| <input type="checkbox"/> |  Bryan J. Luellen | 215-302-3376 | bryuellen@dayrep.com | New York | 09/12/2018 | Active | <input type="checkbox"/> |
| <input type="checkbox"/> |  Kathryn S. Collier | 828-216-2190 | collier@jourrapide.com | Canada | 06/30/2018 | Blocked | <input type="checkbox"/> |
| <input type="checkbox"/> |  Timothy Kauper | (216) 75 612 706 | thykauper@rhyta.com | Denmark | 09/08/2018 | Blocked | <input type="checkbox"/> |
| <input type="checkbox"/> |  Zara Raws | (02) 75 150 655 | austin@dayrep.com | Germany | 07/15/2018 | Active | <input type="checkbox"/> |
| <input type="checkbox"/> |  Annette P. Kelsch | (+15) 73 483 758 | annette@email.net | India | 09/05/2018 | Active | <input type="checkbox"/> |
| <input type="checkbox"/> |  Jenny C. Gero | 078 7173 9261 | jennygero@teleworm.us | Lesotho | 08/02/2018 | Blocked | <input type="checkbox"/> |
| <input type="checkbox"/> |  Edward Roseby | 078 6013 3854 | edwardR@armyspy.com | Monaco | 08/23/2018 | Active | <input type="checkbox"/> |
| <input type="checkbox"/> |  Anna Ciantar | (216) 76 298 896 | annac@hotmail.us | Philippines | 05/06/2018 | Active | <input type="checkbox"/> |
| <input type="checkbox"/> |  Dean Smithies | 077 6157 4248 | deanes@dayrep.com | Singapore | 04/09/2018 | Active | <input type="checkbox"/> |
| <input type="checkbox"/> |  Labeeb Ghali | 050 414 8778 | labebswad@teleworm.us | United Kingdom | 06/19/2018 | Active | <input type="checkbox"/> |
| <input type="checkbox"/> |  Rory Seekamp | 078 5054 8877 | roryamp@dayrep.com | United States | 03/24/2018 | Blocked | <input type="checkbox"/> |

1 2 3 4 5

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About Us

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Customer Add New

The screenshot displays a CRM interface with a sidebar navigation menu on the left. The main area shows a list of customers. A modal window titled 'Add New Customers' is open in the center, containing input fields for 'Full Name', 'Email address', 'Phone', and 'Location', along with 'Save' and 'Continue' buttons.

NAVIGATION

- Dashboards
- Account
- Customer**
- Performance
- NewCases/Leads 4

Customer List:

| <input type="checkbox"/> | Profile Picture | Name | Phone | Email | Country | Date | Status | <input type="checkbox"/> | <input type="checkbox"/> |
|--------------------------|-----------------|-------------------|------------------|---------------------|----------------|------------|---------|--------------------------|--------------------------|
| <input type="checkbox"/> | | Timothy Kauper | (216) 75 612 706 | thykauper@rhyta.com | Denmark | 09/08/2018 | Blocked | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> | | Zara Raws | | | Germany | 07/15/2018 | Active | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> | | Annette P. Kelsch | | | India | 09/05/2018 | Active | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> | | Jenny C. Gero | | | Lesotho | 08/02/2018 | Blocked | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> | | Edward Roseby | | | Monaco | 08/23/2018 | Active | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> | | Anna Ciantar | | | Philippines | 05/06/2018 | Active | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> | | Dean Smithies | | | Singapore | 04/09/2018 | Active | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> | | Labeeb Ghali | | | United Kingdom | 06/19/2018 | Active | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> | | Rory Seekamp | | | United States | 03/24/2018 | Blocked | <input type="checkbox"/> | <input type="checkbox"/> |

Add New Customers Modal:

Full Name

Email address

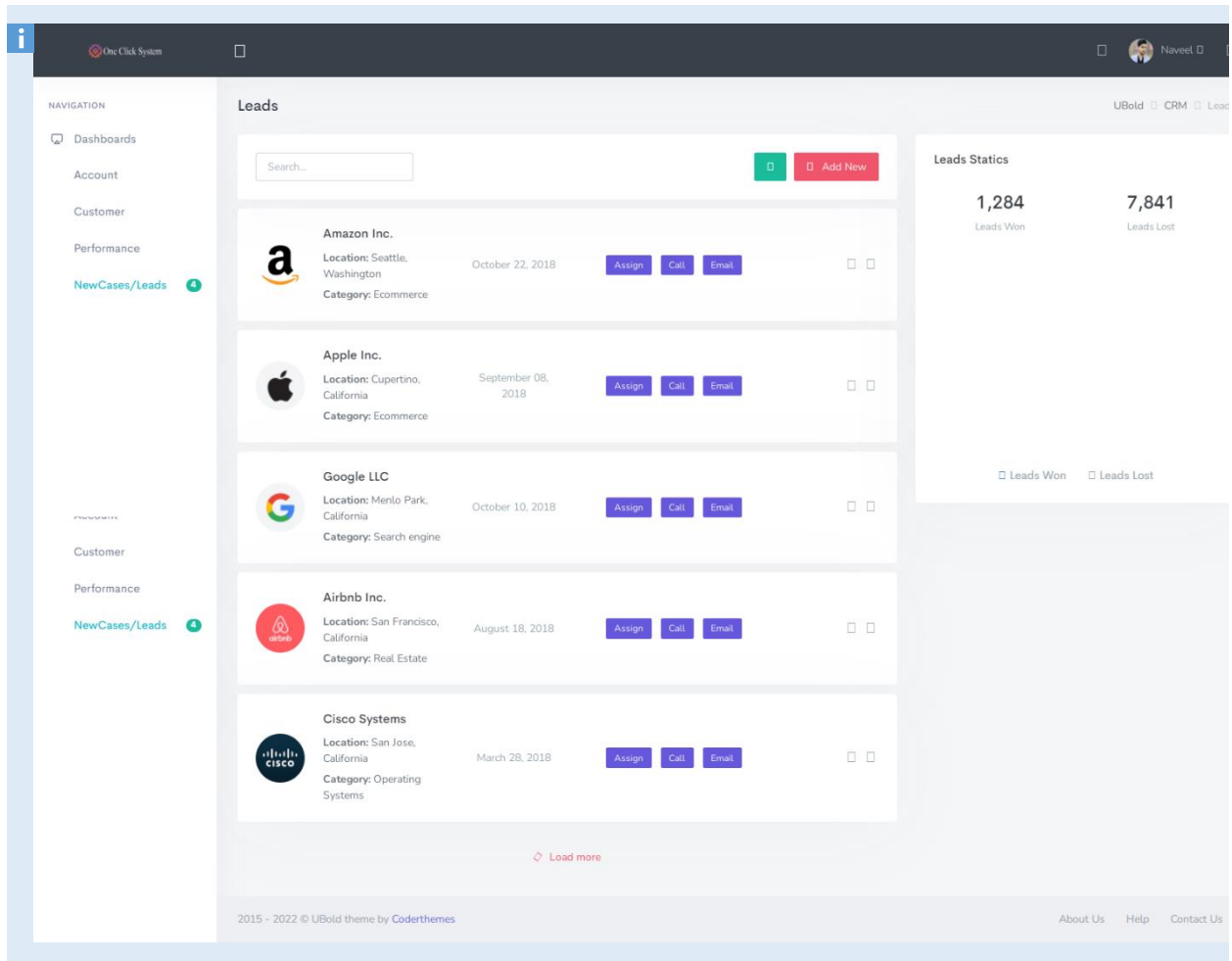
Phone

Location

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Leads



Add New Leads

