**Please remember to access the site via the full URL https://mlintranet.meridianlink.com/ , or else some parts of the site will not work.**

# Post Production Validation

Created by Brandon Sisola, last modified by Alvin Truong on Mar 20, 2019

Items with * denote tasks that we have automated tests for so we don't really have to manually test.

1. Documents
    - Printing Docs for: Banker System, CUNA, NONE
    - Attaching documents
    - ID scanning
    - Verify for both Lending and Xpress
    - consumer xpress
        - switch kit docs
        - approved product pdfs
    - Consumer loan docs viewing
    - FileShare website (ShareDocument and RemoteDocUpload)
    - NGMapper (Check if able to open, edit, save and preview CMD mapping)
    - filenexus
    - html2pdf
    - 1.1 PDFMagic
        - Since PDFMagic is an offsite we need to make sure its working / sync with current production server
        - "PDFMagicVersionMatcher" is logging the same version for current production server and pdfmagic
        - Multiple PDFs can be displayed at the same time ( Display Selected button)
        - Docusign window opens properly
        - Signatures can be placed on PDFs
        - Submit button on PDFs, for incomplete PDFs
        - Docdownload test merging documents through /funded process
2. Underwriting (Lending & Consumer)
    - Ordering credit
    - Underwriting info calculations
    - Qualifying products work (all loan types)
    - Cross sell module
3. Loan Testing
    - Loan Approval - check that approval popups appear, comments are added, dates are updated appropriately on status page.
    - Decline Loan - Make sure you decline, insert denial reasons, dates are updated accordingly
4. Xpress Testing (if staging service is dead, then we can't really test this)
    - Create Xpress Application and work through till underwriting section.
    - Run one test from each section:
        - Debit Bureaus
            - "PreciseID EWS" may fail with unauthorized access
        - ID Verification & Authentication Summary
            - "Run ID Verification & Authentication" may fail due to "Unable to connect to remote server"
            - "Deluxe ID Authentication" may fail due to "Could not create SSL/TLS secure channel.."
        - OFAC Summary
        - Credit Bureau Summary does not need to be run because another test pulls credit already.
5. Loan Queues
    - Make sure filters are working
    - Loan assignments
6. Others
    - Search Page (Xpress and Loans)
    - Loan views *
7. Reports
    - Custom Report Designer are working?
    - Web reports working?
    - Running pre-built reports *
    - Can run custom reports *
8. Application Data Pre-Loading
    - Last Applied Warning

- - Just check if the last applied warning shows up.
    - Data could be out of date due to querying reports table instead of actual table for test ssns.
  - SSO importing (Consumer) *

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    b. Credit Card

If you need to enable app type ClinicCustomizationConfig

```
<CUSTOMIZATION_CONFIG>
    <ADD key="behavior.available_loan_types" value="PL,CC" />
</CUSTOMIZATION_CONFIG>
```

10. Services / API Integration
    a. Try verify both ASPX and asmx services compile:
        i. https://ws.loanspq.com/services/star/ProcessCreditApplication.asmx
        ii. https://ws.loanspq.com/services/decisionloan/decisionloan.aspx
        iii. https://ws.loanspq.com/services/resources.ashx/orgs/{organizationcode}/officers/api-credentials/{apiuserid}/rotate/help
11. Verify scheduler / Autostart - eg: the manual way is to trigger an email to be sent (search Component: LPQPreloadClient).
12. Verify Version # is correct at bottom of lender site!
13. CLF Integration
    - ~~If updating loanpro.americafirst.com or secure.loanspq.com, verify lifestyle lending import for AFCU works.~~
      - ~~Use wendie child and 6347 for lifesytyle import.~~
      - ~~Login as temery and use 8609 as reference # to import for Lifestyle (PL) app~~
14. Consumer V2 site:
    CS : https://cs.loanspq.com/Consumer/v2/login/landing.aspx?LenderID=53b28aa8863a4b5fa1e85af7e4d69696
    ES: https://es.loanspq.com/Consumer/v2/login/landing.aspx?LenderID=2206ea71435a4da1b716a8d8f076b850
    HS: https://hs.loanspq.com/Consumer/v2/login/landing.aspx?LenderID=d146f9775c024358a2f71e9beb2e24a8
    ST: https://st.loanspq.com/Consumer/v2/login/landing.aspx?LenderID=88b16ad2cdad46b88ac73be072ca7725
    JHA: https://jha.loanspq.com/Consumer/v2/login/landing.aspx?LenderID=eccca9b5490d48d0a80e82b3a5fa7e68
    SECURE: https://secure.loanspq.com/Consumer/v2/login/landing.aspx?LenderID=85a69f185e594c8b82eece789f814ffb
    WS: https://ws.loanspq.com/Consumer/v2/login/landing.aspx?LenderID=b772d8713f3841548483bb71f213401c

# Additional Tasks

- Document any quirks/hiccups and update schedule onto master release checklist case.   In FB, search for **area:release "LoansPQ System Release"**.   Example case: 289801
- Check out this document for next day validation: Review Production Update Before and After

MCL Test Data - Quick link to MCL sample test data to fill app with.

Group Chat Chart:

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