



By
Navya Chandana Nanenkala

S. NO	Name
1	Informatica Cloud Wizard
2	Export
3	Import(Insert)
4	Upsert

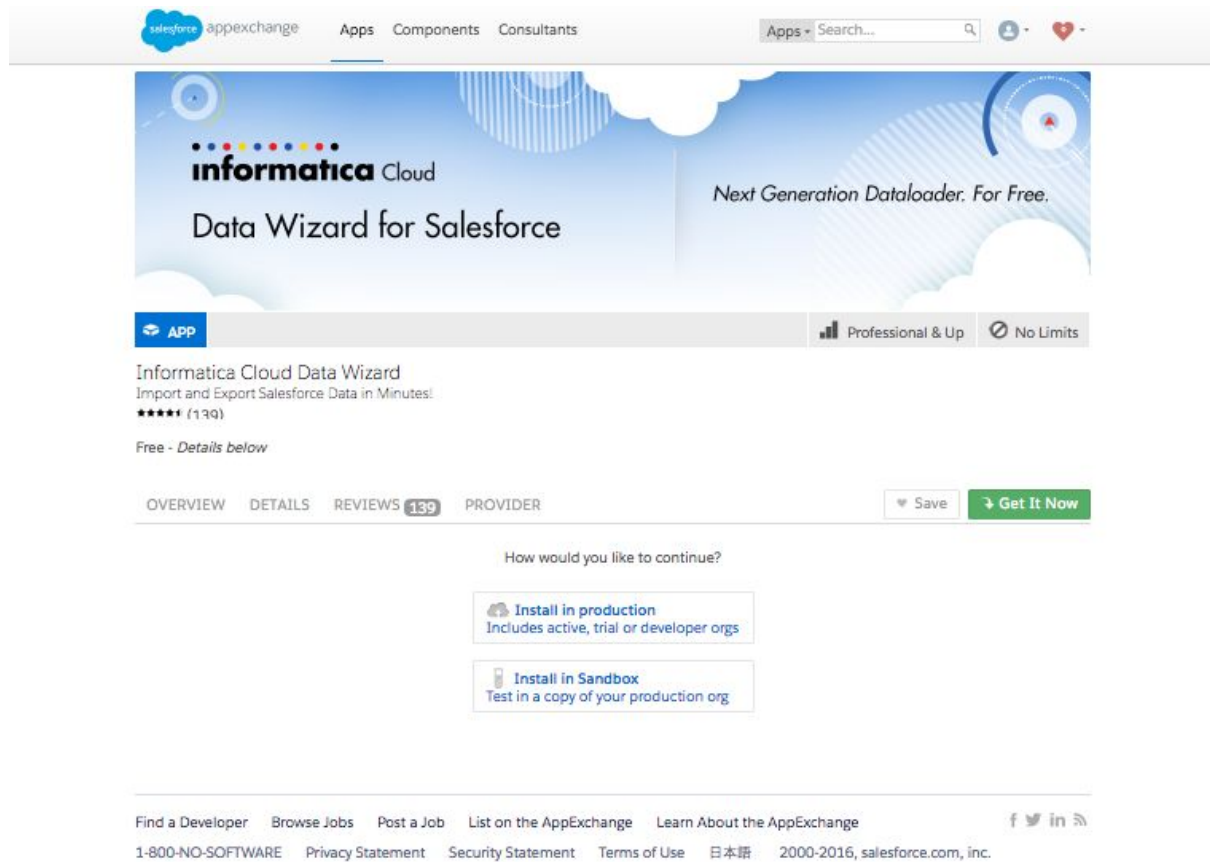
Informatica Cloud Data Wizard

Informatica Cloud Data Wizard is a next-gen data loader for any user. It's a native Salesforce app that lets you easily sync common Salesforce objects and custom objects with CSV files, Cloud Storage like Box, and with SaaS application such as NetSuite.

The Informatica Cloud Data Wizard delivers more than simple data loading by offering a one-touch experience and pre-built integration templates for automatically synchronizing external data sources into popular Salesforce objects such as Accounts, Contacts, Leads and opportunities as well as Custom Objects.

We Can also easily extract data out of Salesforce into external data sources. Login in your appExchange. And Download Informatica Data Wizard.

The screenshot shows the Salesforce AppExchange interface for the Informatica Cloud Data Wizard app. The header includes the Salesforce logo, 'appexchange', and navigation tabs for 'Apps', 'Components', and 'Consultants'. A search bar and user profile icons are on the right. The main banner features the Informatica logo, 'Cloud Data Wizard for Salesforce', and the tagline 'Next Generation Dataloader. For Free.' Below the banner, the app is listed as 'Informatica Cloud Data Wizard' with a description: 'Import and Export Salesforce Data in Minutes!'. It has a 5-star rating from 130 reviews and is marked as 'Free'. A 'Watch a Demo' button is present. The 'OVERVIEW' tab is selected, showing details about the app by Informatica LLC, its release date (6/11/2010), and its pricing (Free). A 'Watch a Demo' button is also visible. A section titled 'One-touch experience for all users' shows a preview of the app's interface. At the bottom, there are three 'LIGHTNING READY' badges and a navigation bar with links for 'Home', 'Accounts', 'Leads', and 'Field Trip'.



We can Install into Production or Sandbox. Installed in Production.

Login in to Salesforce.com With your credentials

Goto Setup>>Build>>Installed Packages

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Lightning Experience

Salesforce1 Quick Start

Force.com Home

Administrator

- Manage Users
- Manage Apps
- Manage Territories
- Company Profile
- Security Controls
- Domain Management
- Communication Templates
- Translation Workbench
- Data Management
- Mobile Administration
- Desktop Administration
- Lightning for Outlook
- Lightning Sync
- Email Administration
- Google Apps
- Data.com Administration

Build

- Customize
- Create
- Develop

Installed Packages

On Force.com AppExchange you can browse, test drive, download, and install pre-built apps and components right into your salesforce.com environment. [Learn More about Installing Packages.](#)

Apps and components are installed in packages. Any custom apps, tabs, and custom objects are initially marked as "In Development" and are not deployed to your users. This allows you to test and customize before deploying. You can deploy the components individually using the other features in setup or as a group by clicking Deploy.

Depending on the links next to an installed package, you can take different actions from this page.

To remove a package, click **Uninstall**. To manage your package licenses, click **Manage Licenses**.

Visit AppExchange

Action	Package Name	Publisher	Version Number	Namespace Prefix	Install Date	Limits	Apps	Tabs	Objects
Uninstall	Salesforce Connected Apps	Salesforce.com	1.7	sf_com_apps	9/30/2016 4:09 PM	✓	0	0	0
Uninstall	Informatica Data Wizard	Informatica Corp	4.24	INFA	10/14/2016 2:41 PM		1	2	1
Uninstall	Salesforce1 and Chatter Apps	Salesforce.com	1.11	sf_chtr_apps	6/14/2016 1:11 PM		0	0	0
Uninstall	Salesforce Adoption Dashboards	Force.com Labs	1.1		6/23/2016 6:11 PM	✓	0	0	0
Uninstall	Salesforce.com CRM Dashboards	salesforce.com	1.0		6/23/2016 5:46 PM	✓	0	0	0

Uninstalled Packages

No uninstalled package data archives

From Force.com Menu Select Informatica Data Wizard.

salesforce.com

Search...

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Quick Find / Search... Expand All | Collapse All

Lightning Experience

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- Desktop Administration
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- Google Apps
- Data.com Administration

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Informatica Data Wizard

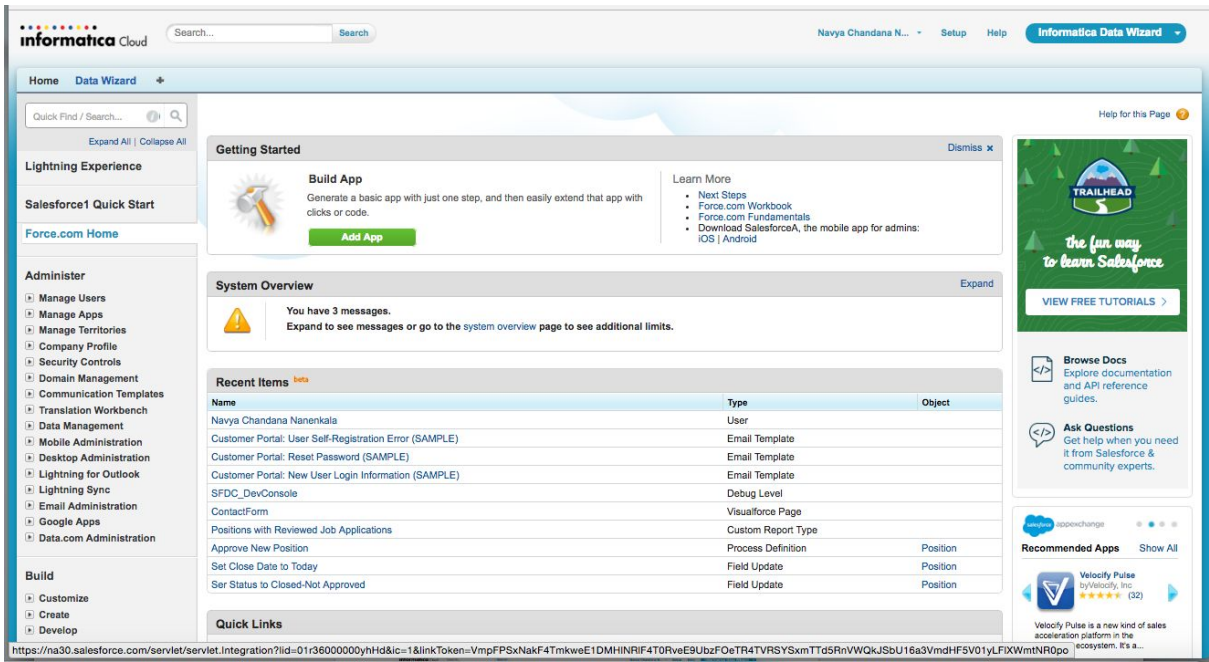
Action	Package Name	Publisher	Version Number	Namespace Prefix	Install Date	Limits	Apps	Tabs	Objects
Uninstall	Salesforce Connected Apps	Salesforce.com	1.7	sf_com_apps	9/30/2016 4:09 PM	✓			
Uninstall	Informatica Data Wizard	Informatica Corp	4.24	INFA	10/14/2016 2:41 PM				
Uninstall	Salesforce1 and Chatter Apps	Salesforce.com	1.11	sf_chtr_apps	6/14/2016 1:11 PM				
Uninstall	Salesforce Adoption Dashboards	Force.com Labs	1.1		6/23/2016 6:11 PM	✓			
Uninstall	Salesforce.com CRM Dashboards	salesforce.com	1.0		6/23/2016 5:46 PM	✓	0	0	0

Uninstalled Packages

No uninstalled package data archives

https://na30.salesforce.com/servlet/servlet.integration?liid=01r36000000yhHd&i=

Then Click Data Wizard

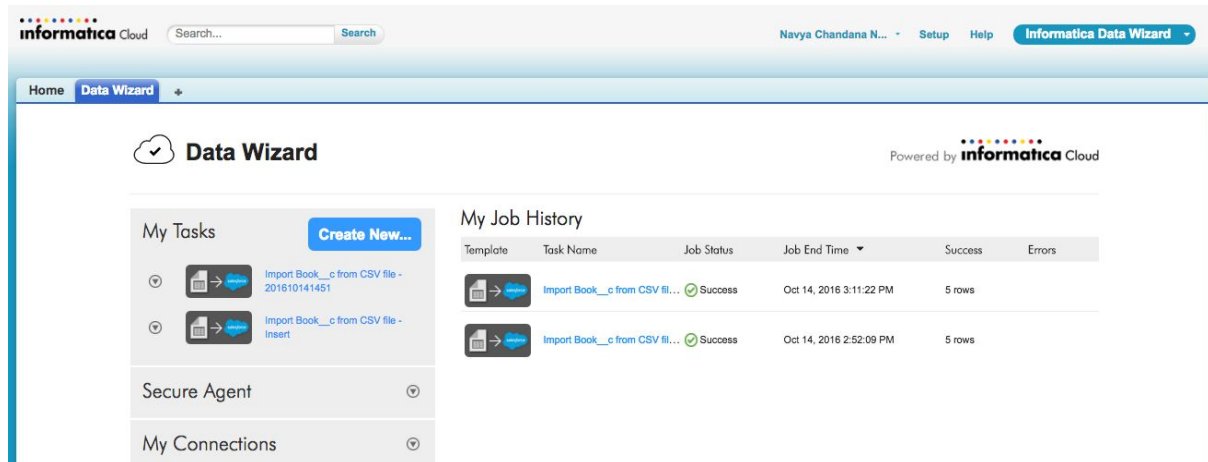


Below Screen Appears

Export

Step 1:

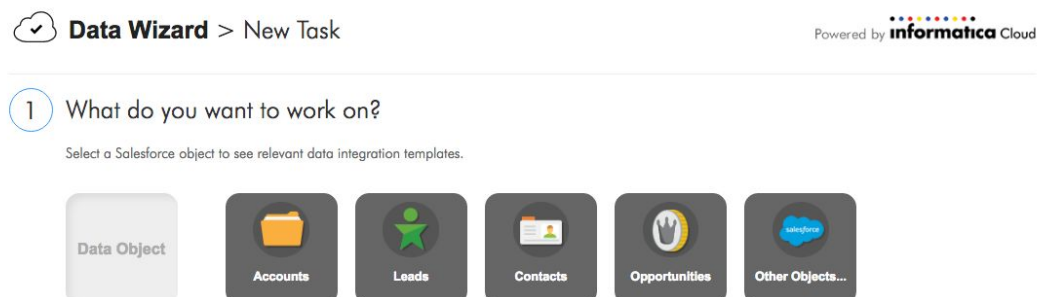
Click Create Task



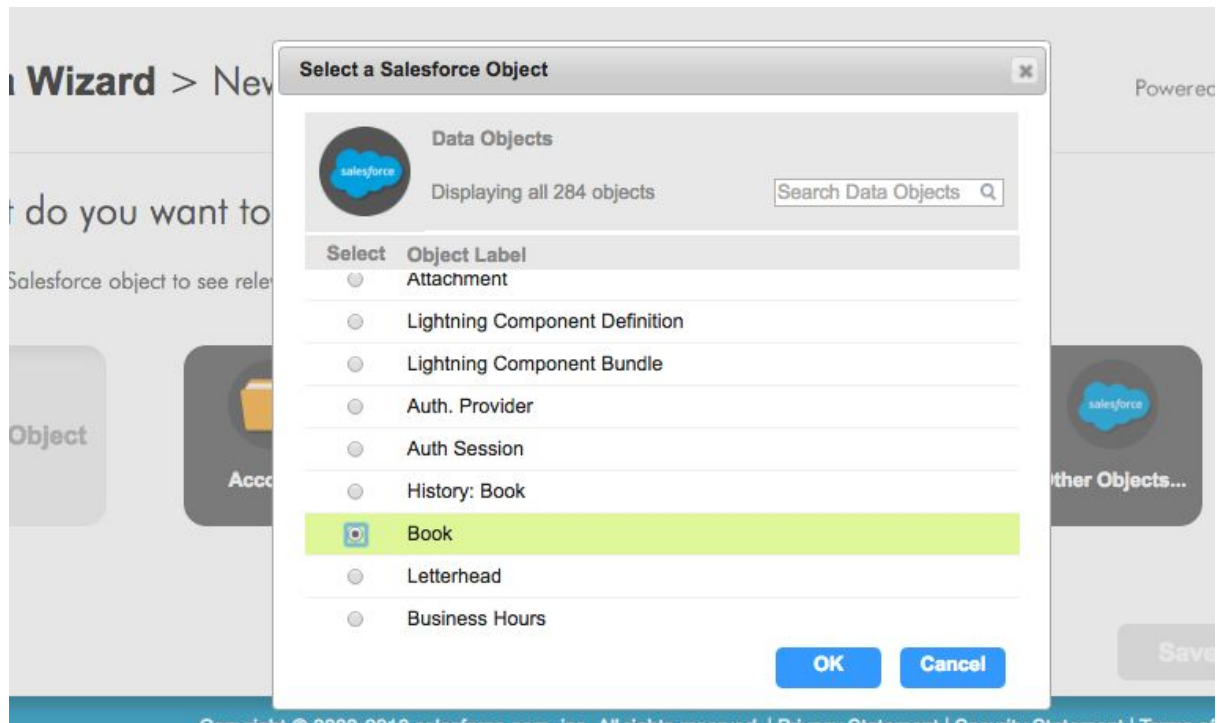
Step 2: What do you want to work on?

We need to select a Salesforce Standard object or Custom object to see relevant data integration templates.

I want to Select Custom Object. Clicked on Other Objects



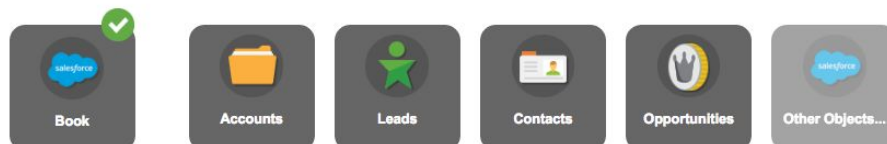
Step 3: Now Select the Object which we need to work. Selected Book Object. Click Ok



Step 4 : Book object is Selected. We can see below in the screenshot. Book Object with Tick mark.

1 What do you want to work on?

Select a Salesforce object to see relevant data integration templates.



Step 5: Next want we want to do. Export or Import. We are performing Export. So click on Export to CSV File

2 What do you want to do?

These templates will help you complete common data integration tasks in a few simple steps.



Step 6 : Export to CSV File is Selected.

2 What do you want to do?

These templates will help you complete common data integration tasks in a few simple steps.



Step 7 : Where do we want to export the file.



3 Where do you want to export the file?

You can export the file to the My Jobs History table and download it from there. Or you can save it to a Box folder.



Step 8 : Selected Job History.

3 Where do you want to export the file?

You can export the file to the My Jobs History table and download it from there. Or you can save it to a Box folder.



Step 9 : This is optional if we want to Filter Data from Object We can Use this one.

4 Filter Data from Salesforce Book

Define conditions to reduce the number of rows exported to your file. If you do not define any conditions, then all rows will be exported.

Field	Operator	Value		
Select field...	Select operator...	Enter value	Remove	Add

Step 10 : Giving Name for the Task. Click Save and Run

5 Name this task




Cancel


Save


Save and Run

Step 11 : We see the Task is Running

My Tasks [Create New...](#)




 Export Book__c data to CSV file - Export

 Import Book__c from CSV file - 201610141451

 Import Book__c from CSV file - Insert

Secure Agent

My Job History

Template	Task Name	Job Status	Job End Time	Success	Errors
	Export Book__c data to CSV...	Running...			
	Import Book__c from CSV fil...	Success	Oct 14, 2016 3:11:22 PM	5 rows	
	Import Book__c from CSV fil...	Success	Oct 14, 2016 2:52:09 PM	5 rows	

Step 12: Task is Completed. And Click on 28 rows. The Excel file will download.

informatica Cloud Search... Search

Navya Chandana N... Setup Help Informatica Data Wizard

Home Data Wizard

Data Wizard Powered by informatica Cloud

My Tasks Create New...

Export Book_c data to CSV file - Export

My Job History

Template	Task Name	Job Status	Job End Time	Success	Errors
	Export Book_c data to CSV ..	Success	Oct 14, 2016 3:24:06 PM	28 rows	

Step 13 : This is output excel file which we imported.

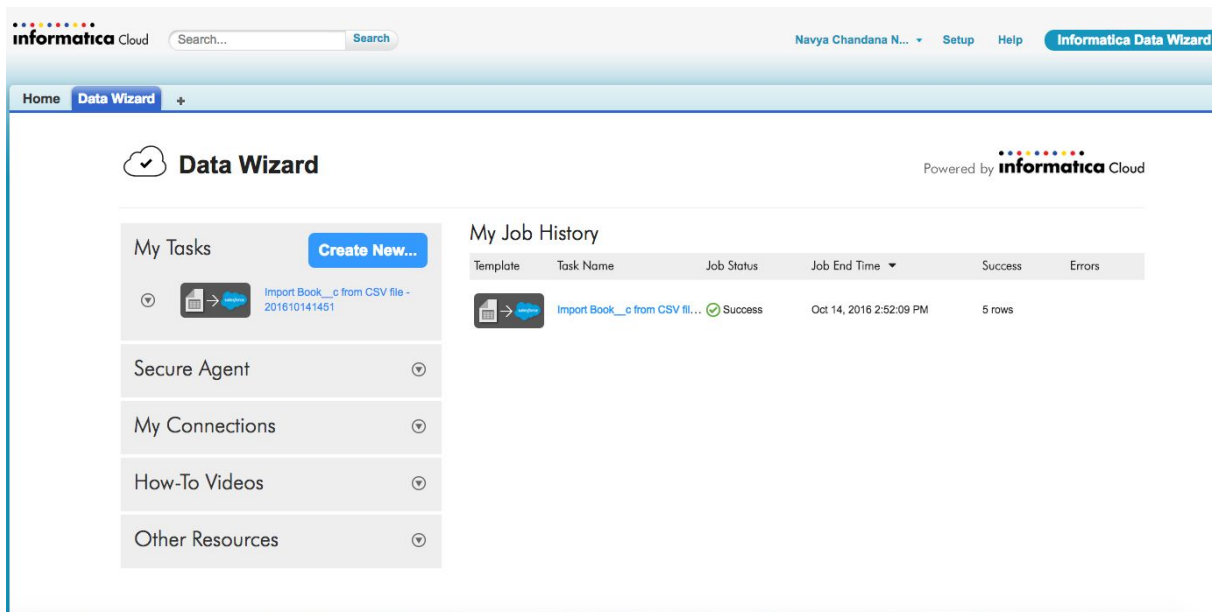
Book_c.csv

Search in Sheet

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S
	Id	Ownerid	IsDeleted	Name	CreatedDate	CreatedByid	LastModifiedDate	LastModifiedByid	SystemMod	LastActivityD	LastViewedD	LastReferenc	Price_c	Reference_Number_c					
2	a0N3600000	0053600000	0	AngularJS up	41:06.0	0053600000	16:53.0	0053600000	16:53.0		41:06.0	41:06.0	44	3.42E+11					
3	a0N3600000	0053600000	0	DBA HandBo	43:12.0	0053600000	05:20.0	0053600000	05:20.0		55:38.0	55:38.0	26	#####					
4	a0N3600000	0053600000	0	Ruby on Rail	44:11.0	0053600000	16:53.0	0053600000	05:44.0		56:03.0	56:03.0	87	456788					
5	a0N3600000	0053600000	0	Pranav Albur	35:43.0	0053600000	05:20.0	0053600000	05:20.0		02:50.0	02:50.0	15	#####					
6	a0N3600000	0053600000	0	Selenium We	44:52.0	0053600000	14:52.0	0053600000	26:21.0		07:46.0	07:46.0	32	1256778					
7	a0N3600000	0053600000	0	Navya Updat	35:43.0	0053600000	14:52.0	0053600000	26:21.0		08:07.0	08:07.0	15	373257687					
8	a0N3600000	0053600000	0	SFDC SALESF	40:19.0	0053600000	14:52.0	0053600000	26:21.0		28:51.0	28:51.0	50						
9	a0N3600000	0053600000	0	PL/SQI Upser	43:33.0	0053600000	05:20.0	0053600000	05:20.0		06:56.0	06:56.0	28	1.789E+10					
10	a0N3600000	0053600000	0	Tangle Book	56:07.0	0053600000	05:20.0	0053600000	05:20.0		07:07.0	07:07.0	24						
11	a0N3600000	0053600000	0	Data Loader	52:06.0	0053600000	52:06.0	0053600000	52:06.0				20						
12	a0N3600000	0053600000	0	Developer Cl	05:20.0	0053600000	05:20.0	0053600000	05:20.0				5						
13	a0N3600000	0053600000	0	Import Wiza	52:06.0	0053600000	52:06.0	0053600000	52:06.0				15						
14	a0N3600000	0053600000	0	Salesforce1 f	05:20.0	0053600000	05:20.0	0053600000	05:20.0				19						
15	a0N3600000	0053600000	0	Informatica I	52:06.0	0053600000	52:06.0	0053600000	52:06.0				30						
16	a0N3600000	0053600000	0	Admin Cheat	05:20.0	0053600000	05:20.0	0053600000	05:20.0				2						
17	a0N3600000	0053600000	0	English Stor	16:53.0	0053600000	05:20.0	0053600000	05:20.0				13	4.57E+07					
18	a0N3600000	0053600000	0	Movies List U	56:07.0	0053600000	14:52.0	0053600000	14:52.0				5						
19	a0N3600000	0053600000	0	Insurance	11:20.0	0053600000	11:20.0	0053600000	11:20.0				35						
20	a0N3600000	0053600000	0	Jitterbit	11:20.0	0053600000	11:20.0	0053600000	11:20.0				40						
21	a0N3600000	0053600000	0	MapAnythin	11:20.0	0053600000	11:20.0	0053600000	11:20.0				26						
22	a0N3600000	0053600000	0	SFDC Develo	40:19.0	0053600000	14:52.0	0053600000	14:52.0				23						
23	a0N3600000	0053600000	0	Raghu upseri	35:43.0	0053600000	05:20.0	0053600000	05:20.0				17	246637847					
24	a0N3600000	0053600000	0	Managemen	11:20.0	0053600000	11:20.0	0053600000	11:20.0				20						
25	a0N3600000	0053600000	0	Lightning Ad	40:19.0	0053600000	14:52.0	0053600000	14:52.0				55						
26	a0N3600000	0053600000	0	Tayo the litt	56:07.0	0053600000	05:20.0	0053600000	05:20.0				25						
27	a0N3600000	0053600000	0	Cooking	11:20.0	0053600000	11:20.0	0053600000	11:20.0				15						
28	a0N3600000	0053600000	0	Finance	52:06.0	0053600000	52:06.0	0053600000	52:06.0				19						
29	a0N3600000	0053600000	0	Remity	52:06.0	0053600000	52:06.0	0053600000	52:06.0				14						
30																			
31																			

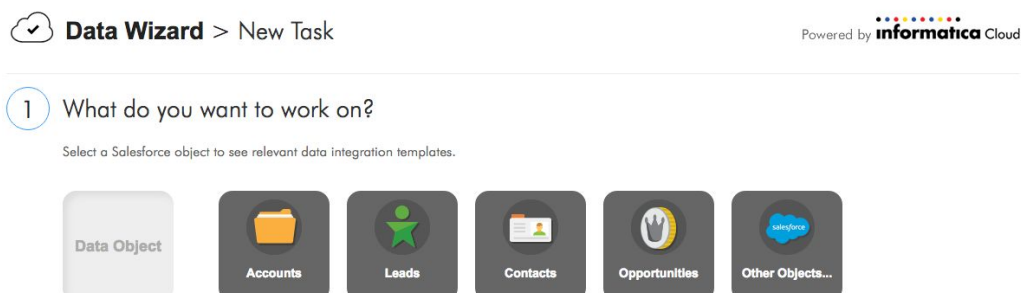
Import(Insert)

Step 1: Click Create New Task

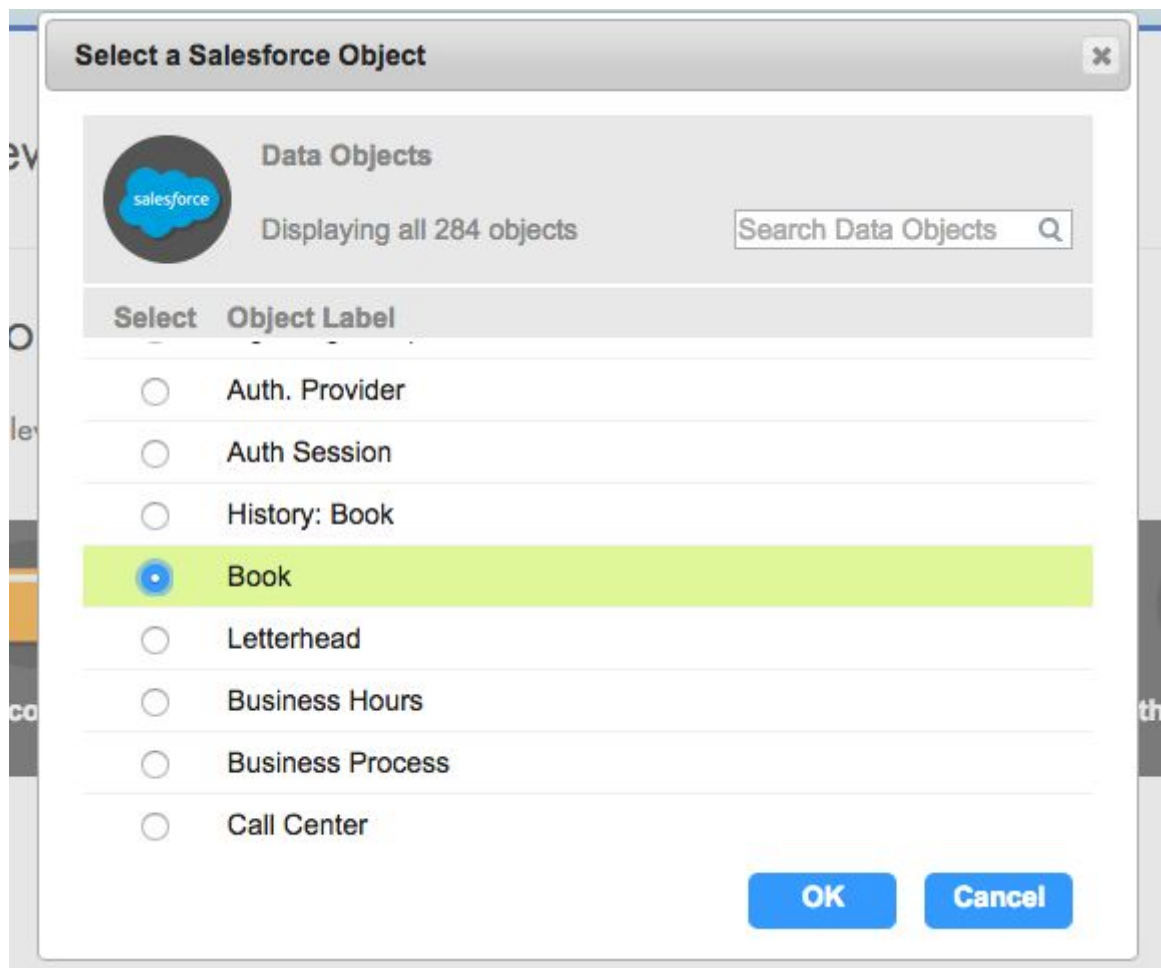


Step 2 : We need to select a Salesforce Standard object or Custom object to see relevant data integration templates.

I want to Select Custom Object. Clicked on Other Objects



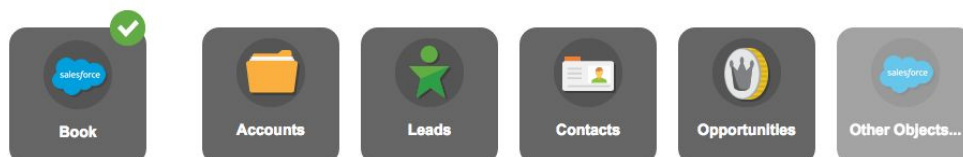
Step 3 : Now Select the Object which we need to work. Selected Book Object. Click Ok



Step 4 : Book object is Selected. We can see below in the screenshot. Book Object with Tick mark.

1 What do you want to work on?

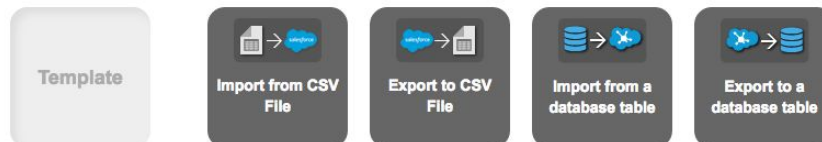
Select a Salesforce object to see relevant data integration templates.



Step 5 : Next Want we want to do. Export or Import. We are performing Import. So click on Import from CSV File

2 What do you want to do?

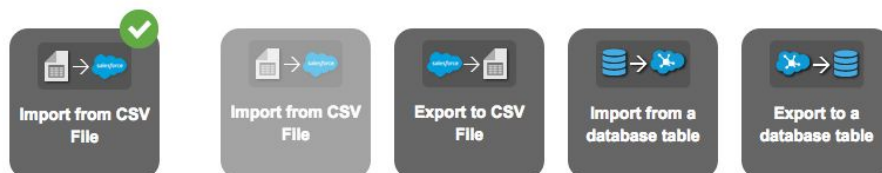
These templates will help you complete common data integration tasks in a few simple steps.



Step 6 : Import from CSV file is Selected.

2 What do you want to do?

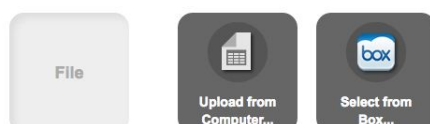
These templates will help you complete common data integration tasks in a few simple steps.



Step 7 : Now select CSV file. There are two options. I have choosed Upload from computer.

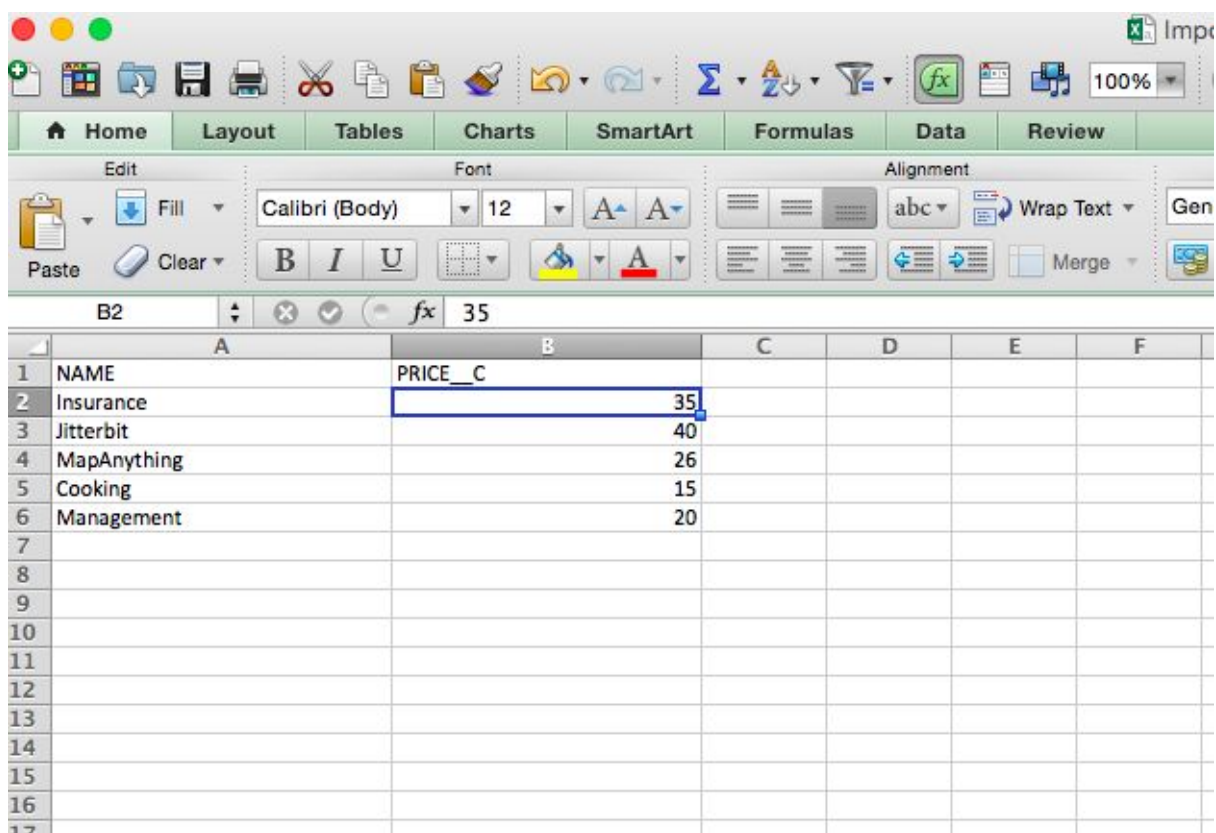
3 Select a CSV file to import.

The file must contain comma-separated values (CSV). Ensure that the column header names only use alphanumeric characters and underscores with no spaces. If you upload a file from your computer and the data is updated, you must upload the file again before you rerun the task. If you select a file from Box and the data is updated, simply rerun the task.



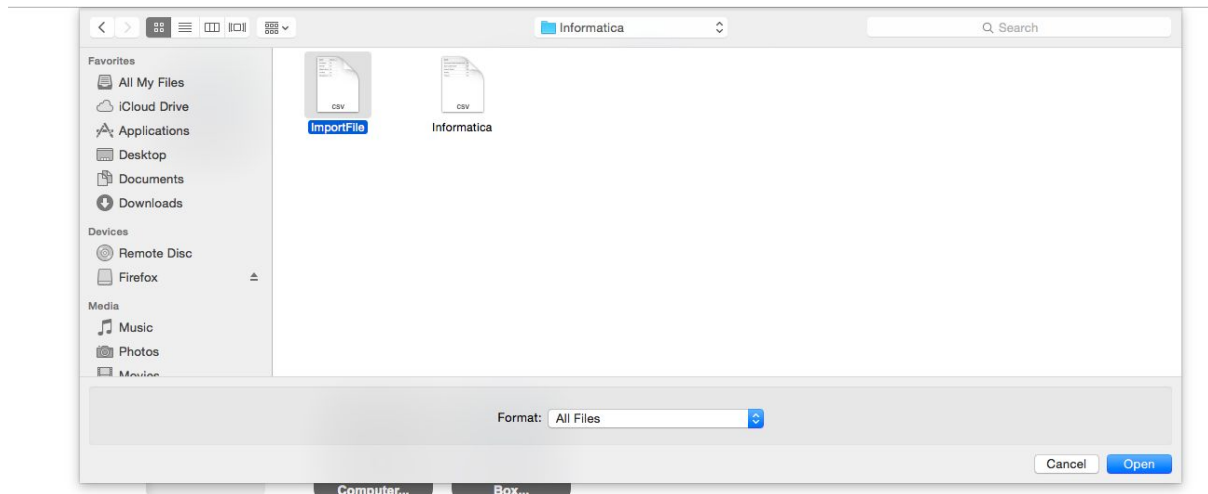
This is your export file.

I have made some changes export file. And saved as an Import file. This is our final updated import file.



	A	B	C	D	E	F
1	NAME	PRICE_C				
2	Insurance	35				
3	Jitterbit	40				
4	MapAnything	26				
5	Cooking	15				
6	Management	20				
7						
8						
9						
10						
11						
12						
13						
14						
15						
16						
17						

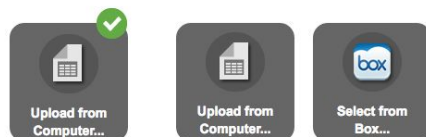
Choosing file. Click open.



Step 8 : CSV file is Selected.

3 Select a CSV file to import.

The file must contain comma-separated values (CSV). Ensure that the column header names only use alphanumeric characters and underscores with no spaces. If you upload a file from your computer and the data is updated, you must upload the file again before you rerun the task. If you select a file from Box and the data is updated, simply rerun the task.



File [ImportFile.csv](#) (79.0 Bytes) uploaded successfully!

Step 9 :This is optional if we want to Filter Data from Object We can Use this one.

4 Filter data from the CSV file

Only Salesforce rows that match all filter criteria will be imported from the file. If you do not define any filter criteria, all rows will be imported.

Field	Operator	Value		
<input type="text" value="Select field..."/>	<input type="text" value="Select operator..."/>	<input type="text" value="Enter value"/>	<input type="button" value="Remove"/>	<input type="button" value="Add"/>

Step 10 : Mapping is performed Automatically. If any mapping is missed we can do drag and drop to match the fields.

5 Map fields from the CSV file to Salesforce Book

Fields with matching names have been mapped automatically. To map fields, drag and drop fields from left to right. You can also create field expressions.

ImportFile.csv (2 of 2 fields mapped)

Show: All Search Fields

Status	Name
✓	NAME
✓	PRICE__C

Book (2 of 14 fields mapped)

Show: All Search Fields

Status	Name	Mapped Field/Expression
⊗	Record ID	fx
⊗	Owner ID	fx
⊗	Deleted	fx
✓	Book Name	⊗ NAME
⊗	Created Date	fx
⊗	Created By ID	fx
⊗	Last Modified Date	fx
⊗	Last Modified By ID	fx
⊗	System Modstamp	fx
	Last Activity Date	fx
	Last Viewed Date	fx
	Last Referenced Date	fx
✓	Price	⊗ PRICE__C
	Reference Number	fx

Step 11 : There are 2 options one is insert and upsert. I m performing Inserting. So Selected Insert only option.

6 Insert or Upsert?


If you choose to upsert, then you must select an ID field.

- ☒ Insert Only: All rows from your file will become new Salesforce Book.
- ☐ Upsert (Insert or Update): Rows from your file that match existing Salesforce Book by the selected ID field will be updated. All other rows will be inserted as new Salesforce Book.

Step 12 : Naming the Task. Click Save and Run

7 Name this task

☐ Upsert (Insert or Update): Rows from your file that match existing Salesforce Book by the selected ID field will be updated. All other rows will be inserted as new Salesforce Book.



Import Book__c from CSV file - Insert

Cancel

Save

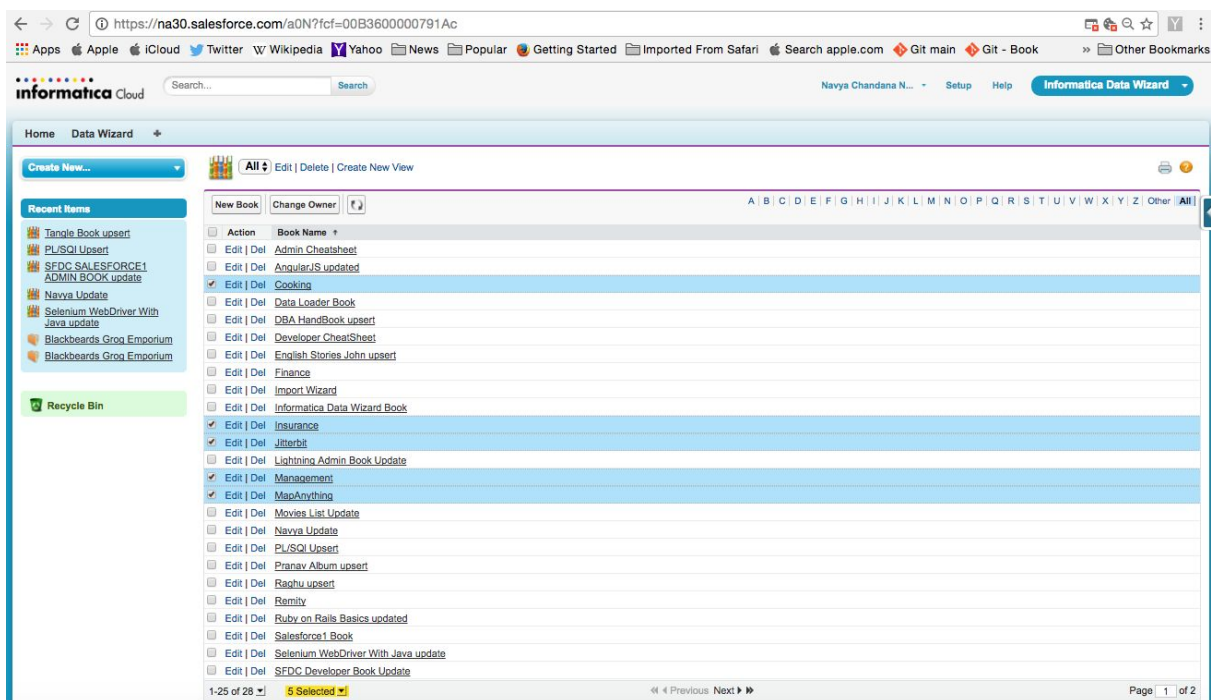
Save and Run

Step 13 : Task is Completed.

My Job History

Template	Task Name	Job Status	Job End Time	Success	Errors
	Import Book__c from CSV fil...	 Success	Oct 14, 2016 3:11:22 PM	5 rows	

Step 14 : Open salesforce.com. Go to Books record page. Books selected in Blue color is the data which we imported now using informatica data wizard.

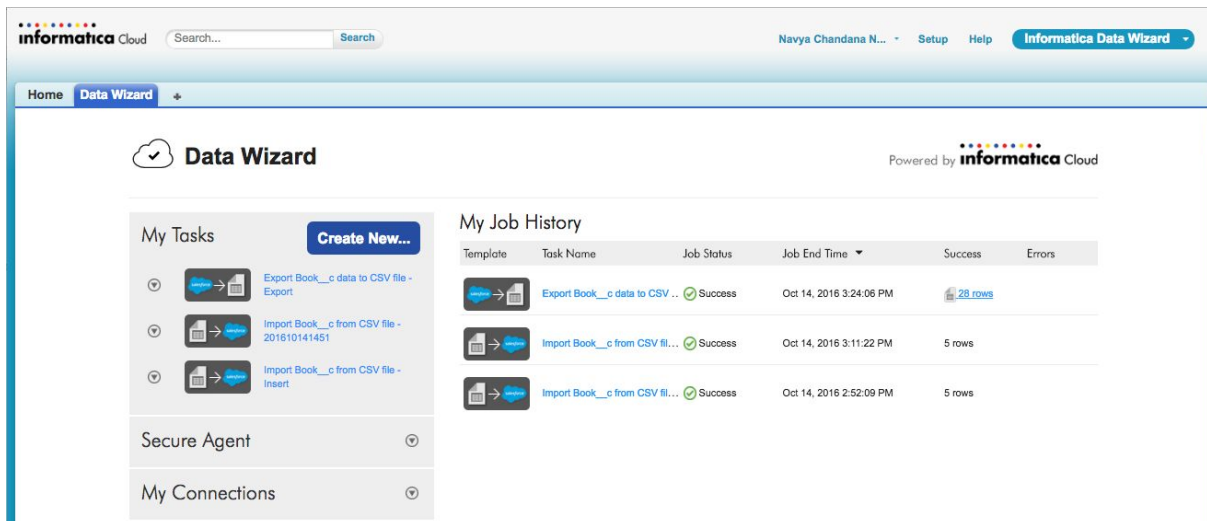


The screenshot shows the Informatica Cloud interface. On the left, there's a sidebar with 'Recent Items' and 'Recycle Bin'. The main area displays a list of books. The 'Cooking' book is highlighted in blue. Below the list, it shows '1-25 of 28' items and '5 Selected'.

Action	Book Name
<input type="checkbox"/> Edit Del	Admin Cheatsheet
<input type="checkbox"/> Edit Del	AngularJS updated
<input checked="" type="checkbox"/> Edit Del	Cooking
<input type="checkbox"/> Edit Del	Data Loader Book
<input type="checkbox"/> Edit Del	DBA Handbook upsert
<input type="checkbox"/> Edit Del	Developer CheatSheet
<input type="checkbox"/> Edit Del	English Stories John upsert
<input type="checkbox"/> Edit Del	Finance
<input type="checkbox"/> Edit Del	Import Wizard
<input type="checkbox"/> Edit Del	Informatica Data Wizard Book
<input checked="" type="checkbox"/> Edit Del	Insurance
<input checked="" type="checkbox"/> Edit Del	Jmeter
<input type="checkbox"/> Edit Del	Lightning Admin Book Update
<input checked="" type="checkbox"/> Edit Del	Management
<input checked="" type="checkbox"/> Edit Del	MapAnything
<input type="checkbox"/> Edit Del	Movies List Update
<input type="checkbox"/> Edit Del	Navva Update
<input type="checkbox"/> Edit Del	PL/SQL Upsert
<input type="checkbox"/> Edit Del	Pranav Album upsert
<input type="checkbox"/> Edit Del	Raghu upsert
<input type="checkbox"/> Edit Del	Remix
<input type="checkbox"/> Edit Del	Ruby on Rails Basics updated
<input type="checkbox"/> Edit Del	Salesforce1 Book
<input type="checkbox"/> Edit Del	Selenium WebDriver With Java update
<input type="checkbox"/> Edit Del	SFDC Developer Book Update

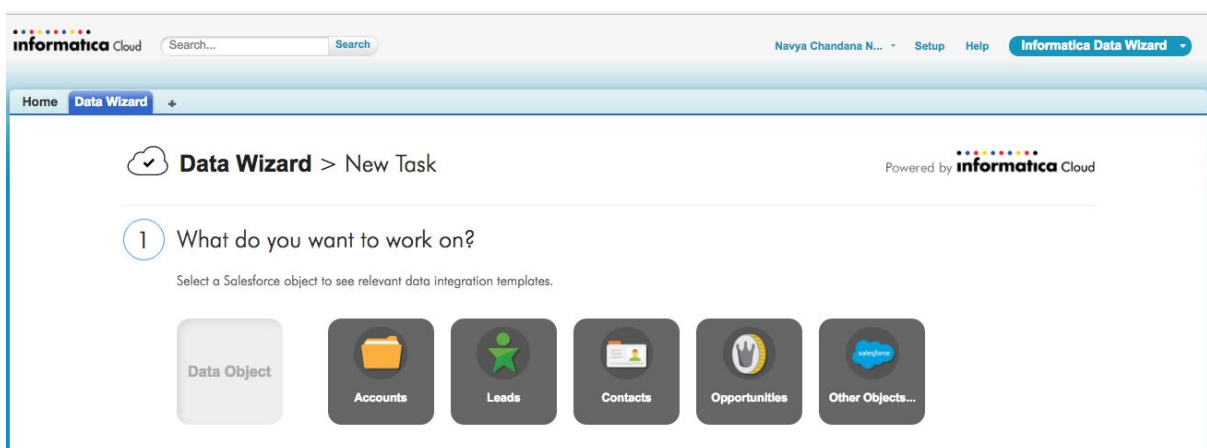
Upsert

Step 1 :Click Create New Task



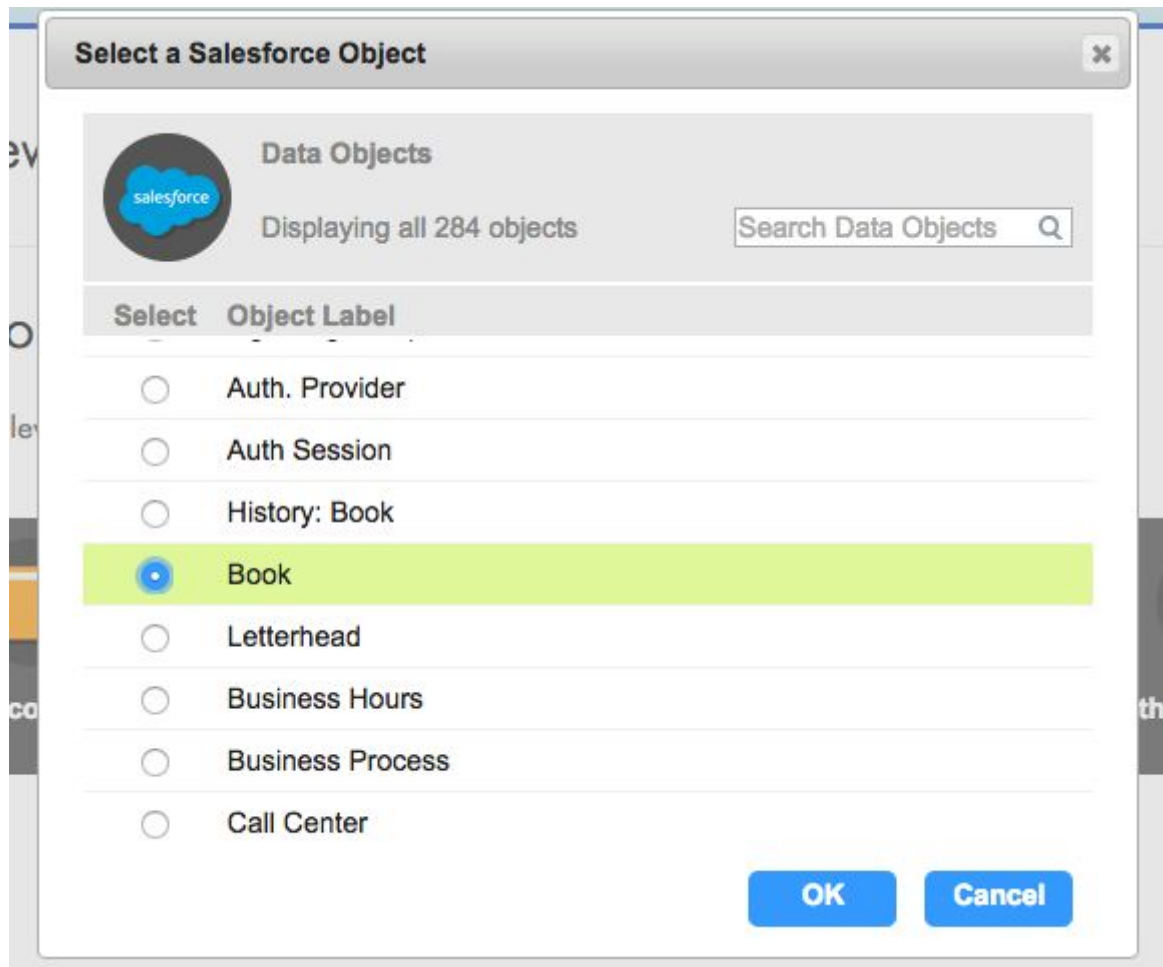
Step 2 : We need to select a Salesforce Standard object or Custom object to see relevant data integration templates.

I want to Select Custom Object. Clicked on Other Objects



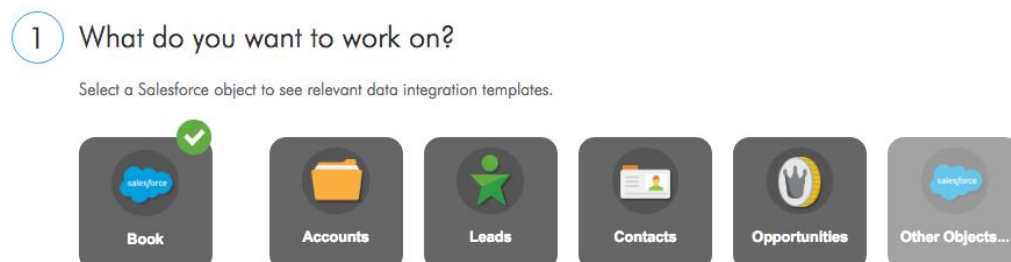
Step 3 :

Now Select the Object which we need to work. Selected Book Object. Click Ok



Step 4:

Book object is Selected. We can see below in the screenshot. Book Object with Tick mark.



Step 5 : Next What we want to do. Export or Import. We are performing Import. So click on Import from CSV File

2 What do you want to do?

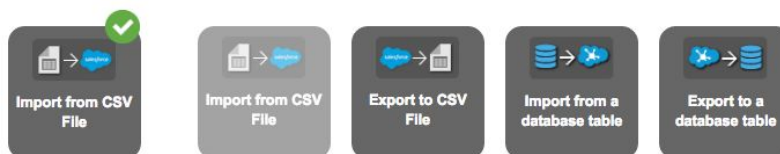
These templates will help you complete common data integration tasks in a few simple steps.



Step 6 : Selected Import from CSV file.

2 What do you want to do?

These templates will help you complete common data integration tasks in a few simple steps.



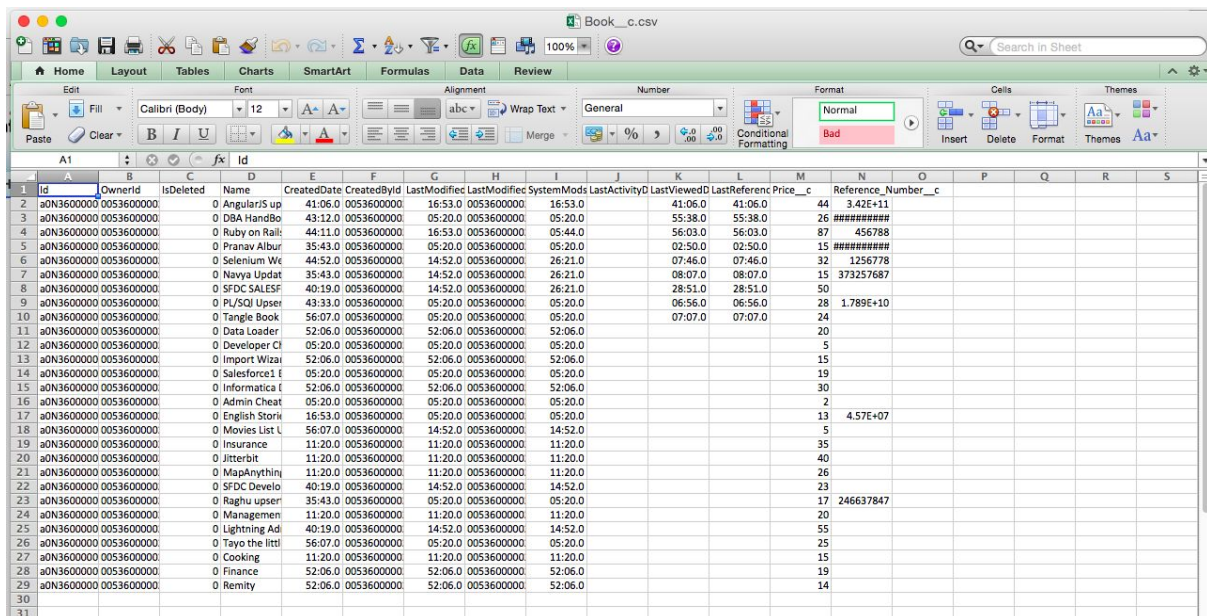
Step 7 : Now select CSV file. There are two options. I have choosed Upload from computer.

3 Select a CSV file to import.

The file must contain comma-separated values (CSV). Ensure that the column header names only use alphanumeric characters and underscores with no spaces. If you upload a file from your computer and the data is updated, you must upload the file again before you rerun the task. If you select a file from Box and the data is updated, simply rerun the task.

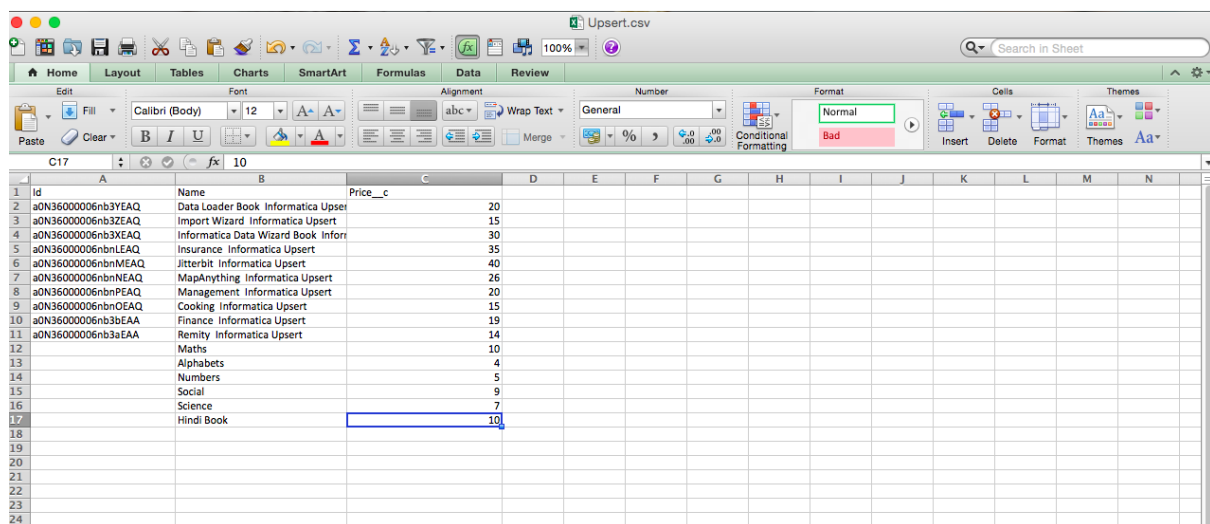


This is export file

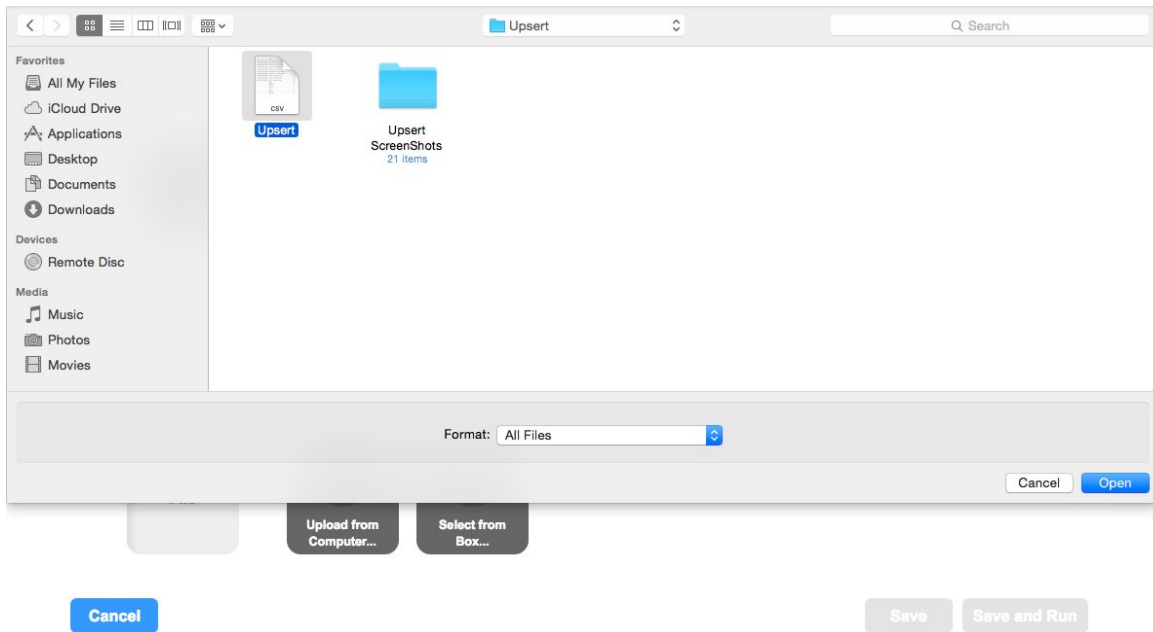


A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S
1	Id	OwnerId	IsDeleted	Name	CreatedDate	CreatedById	LastModified	LastModifiedById	SystemMode	LastActivityD	LastViewedD	LastReference	Price_c	Reference	Number_c			
2	a0N3600000	0053600000	0	AngularJS up	41:06.0	0053600000	16:53.0	0053600000	16:53.0		41:06.0	41:06.0	44	3.42E+11				
3	a0N3600000	0053600000	0	DBA HandBo	43:12.0	0053600000	05:20.0	0053600000	05:20.0		55:38.0	55:38.0	26	#####				
4	a0N3600000	0053600000	0	Ruby on Rail	44:11.0	0053600000	16:53.0	0053600000	05:44.0		56:03.0	56:03.0	87	456788				
5	a0N3600000	0053600000	0	Pranav Albur	35:43.0	0053600000	05:20.0	0053600000	05:20.0		02:50.0	02:50.0	15	#####				
6	a0N3600000	0053600000	0	Selenium We	44:52.0	0053600000	14:52.0	0053600000	26:21.0		07:46.0	07:46.0	32	1256778				
7	a0N3600000	0053600000	0	Navya Updat	35:43.0	0053600000	14:52.0	0053600000	26:21.0		08:07.0	08:07.0	15	373257687				
8	a0N3600000	0053600000	0	SFDC SALESF	40:19.0	0053600000	14:52.0	0053600000	26:21.0		28:51.0	28:51.0	50					
9	a0N3600000	0053600000	0	PL/SQL Upser	43:33.0	0053600000	05:20.0	0053600000	05:20.0		06:56.0	06:56.0	28	1.789E+10				
10	a0N3600000	0053600000	0	Tangle Book	56:07.0	0053600000	05:20.0	0053600000	05:20.0		07:07.0	07:07.0	24					
11	a0N3600000	0053600000	0	Data Loader	52:06.0	0053600000	52:06.0	0053600000	52:06.0				20					
12	a0N3600000	0053600000	0	Developer Cl	05:20.0	0053600000	05:20.0	0053600000	05:20.0				5					
13	a0N3600000	0053600000	0	Import Wizai	52:06.0	0053600000	52:06.0	0053600000	52:06.0				15					
14	a0N3600000	0053600000	0	Salesforce1 E	05:20.0	0053600000	05:20.0	0053600000	05:20.0				19					
15	a0N3600000	0053600000	0	Informatica I	52:06.0	0053600000	52:06.0	0053600000	52:06.0				30					
16	a0N3600000	0053600000	0	Admin Cheat	05:20.0	0053600000	05:20.0	0053600000	05:20.0				2					
17	a0N3600000	0053600000	0	English Stor	16:53.0	0053600000	05:20.0	0053600000	05:20.0				13	4.57E+07				
18	a0N3600000	0053600000	0	Movies List L	56:07.0	0053600000	14:52.0	0053600000	14:52.0				5					
19	a0N3600000	0053600000	0	Insurance	11:20.0	0053600000	11:20.0	0053600000	11:20.0				35					
20	a0N3600000	0053600000	0	Jitterbit	11:20.0	0053600000	11:20.0	0053600000	11:20.0				40					
21	a0N3600000	0053600000	0	MapAnything	11:20.0	0053600000	11:20.0	0053600000	11:20.0				26					
22	a0N3600000	0053600000	0	SFDC Develop	40:19.0	0053600000	14:52.0	0053600000	14:52.0				23					
23	a0N3600000	0053600000	0	Raghu upser	35:43.0	0053600000	05:20.0	0053600000	05:20.0				17	246637847				
24	a0N3600000	0053600000	0	Managemen	11:20.0	0053600000	11:20.0	0053600000	11:20.0				20					
25	a0N3600000	0053600000	0	Lightning Ad	40:19.0	0053600000	14:52.0	0053600000	14:52.0				55					
26	a0N3600000	0053600000	0	Tay the litt	56:07.0	0053600000	05:20.0	0053600000	05:20.0				25					
27	a0N3600000	0053600000	0	Cooking	11:20.0	0053600000	11:20.0	0053600000	11:20.0				15					
28	a0N3600000	0053600000	0	Finance	52:06.0	0053600000	52:06.0	0053600000	52:06.0				19					
29	a0N3600000	0053600000	0	Remity	52:06.0	0053600000	52:06.0	0053600000	52:06.0				14					
30																		
31																		

Updated the export file. And saved as upsert.csv file. We will use this file for Upsert.



A	B	C	D	E	F	G	H	I	J	K	L	M	N
1	Id	Name	Price_c										
2	a0N36000006nb3YEAQ	Data Loader Book	Informatica Upsert	20									
3	a0N36000006nb3ZEQAQ	Import Wizard	Informatica Upsert	15									
4	a0N36000006nb3XEAQ	Informatica Data Wizard Book	Informatica Upsert	30									
5	a0N36000006nb3LEAQ	Insurance	Informatica Upsert	35									
6	a0N36000006nb3MEAQ	Jitterbit	Informatica Upsert	40									
7	a0N36000006nb3NEAQ	MapAnything	Informatica Upsert	26									
8	a0N36000006nb3PEAQ	Management	Informatica Upsert	20									
9	a0N36000006nb3OEAQ	Cooking	Informatica Upsert	15									
10	a0N36000006nb3BEAA	Finance	Informatica Upsert	19									
11	a0N36000006nb3EAA	Remity	Informatica Upsert	14									
12		Maths		10									
13		Alphabets		4									
14		Numbers		5									
15		Social		9									
16		Science		7									
17		Hindi Book		10									
18													
19													
20													
21													
22													
23													
24													

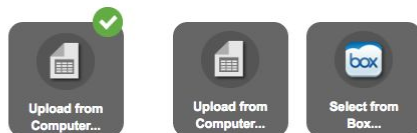


Click open.

Step 8 : CSV file is imported.

3 Select a CSV file to import.

The file must contain comma-separated values (CSV). Ensure that the column header names only use alphanumeric characters and underscores with no spaces. If you upload a file from your computer and the data is updated, you must upload the file again before you rerun the task. If you select a file from Box and the data is updated, simply rerun the task.



File **Upsert.csv** (632 Bytes) uploaded successfully!

Step 9 :

This is optional if we want to Filter Data from Object We can Use this one.

4 Filter data from the CSV file

Only Salesforce rows that match all filter criteria will be imported from the file. If you do not define any filter criteria, all rows will be imported.

Field	Operator	Value	
Select field...	Select operator...	Enter value	<input type="button" value="Remove"/> <input type="button" value="Add"/>

Step 10 : Mapping is performed Automatically. If any mapping is missed we can do drag and drop to match the fields.

5 Map fields from the CSV file to Salesforce Book

Fields with matching names have been mapped automatically. To map fields, drag and drop fields from left to right. You can also create field expressions.

Upsert.csv (3 of 3 fields mapped)

Show: All

Status	Name
✓	Id
✓	Name
✓	Price__c

Book (3 of 14 fields mapped)

Show: All

Status	Name	Mapped Field/Expression
✓	Record ID	Id
	Owner ID	fx
	Deleted	fx
✓	Book Name	Name
	Created Date	fx
	Created By ID	fx
	Last Modified Date	fx
	Last Modified By ID	fx
	System Modstamp	fx
	Last Activity Date	fx
	Last Viewed Date	fx
	Last Referenced Date	fx
✓	Price	Price__c
	Reference Number	fx

Show Current Data

Step 11 : There are 2 options one is insert and upsert. I m performing Upsert. So Selected Upsert only option.

6 Insert or Upsert?

If you choose to upsert, then you must select an ID field.

☐ Insert Only: All rows from your file will become new Salesforce Book.

☒ Upsert (Insert or Update): Rows from your file that match existing Salesforce Book by the selected ID field will be updated. All other rows will be inserted as new Salesforce Book.

Select ID field.

Step 12 : Performing Upsert using Record Id or Book Name. Selected Record ID.

6 Insert or Upsert?

If you choose to upsert, then you must select an ID field.

☐ Insert Only: All rows from your file will become new Salesforce Book.

☒ Upsert (Insert or Update): Rows from your file that match existing Salesforce Book by the selected ID field will be updated. All other rows will be inserted as new Salesforce Book.

Select ID field...

✓ Record ID

Book Name

Step 13 : Rows from your file that match existing Salesforce Book by the selected ID field will be updated. All other rows will be inserted as new Salesforce Book.

6 Insert or Upsert?

If you choose to upsert, then you must select an ID field.

☐ Insert Only: All rows from your file will become new Salesforce Book.

☒ Upsert (Insert or Update): Rows from your file that match existing Salesforce Book by the selected ID field will be updated. All other rows will be inserted as new Salesforce Book.

Record ID

Step 14 : Name the file. Click Save and Run

7 Name this task



Import Book__c from CSV file - Upsert

Cancel

Save

Save and Run

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Step 15 : Task is running

The screenshot shows the Informatica Data Wizard interface. The top navigation bar includes the Informatica Cloud logo, a search bar, and user information (Navya Chandana N...). The main content area is titled "Data Wizard" and includes a "My Tasks" section with a "Create New..." button. Below this, there is a task card for "Export Book__c data to CSV file - Export". To the right, the "My Job History" section displays a table with columns: Template, Task Name, Job Status, Job End Time, Success, and Errors. The table contains one entry: "Import Book__c from CSV file - Upsert" with a status of "Running...".

Template	Task Name	Job Status	Job End Time	Success	Errors
	Import Book__c from CSV file - Upsert	Running...			

Step 16 : Task Completed

The screenshot shows the Informatica Data Wizard interface, similar to the previous one, but the task status has changed. In the "My Job History" table, the task "Import Book__c from CSV file - Upsert" now has a status of "Success". The "Job End Time" is listed as "Oct 14, 2016 3:40:28 PM" and the "Success" column indicates "16 rows".

Template	Task Name	Job Status	Job End Time	Success	Errors
	Import Book__c from CSV file - Upsert	Success	Oct 14, 2016 3:40:28 PM	16 rows	

Step 17 : Books selected in blue is data which we imported performing upsert activity.

The screenshot shows the Informatica Cloud Data Wizard interface. The top navigation bar includes the Informatica Cloud logo, a search bar, and user information (Navys Chandana N...). The main content area displays a list of books under the 'All' view. The list is organized into columns: Action, Book Name, and a status column. The status column indicates whether a book has been imported using an upsert activity, with blue highlighting for books that have been successfully imported. The list includes books such as 'Admin Cheatsheet', 'Alphabets', 'AngularJS updated', 'Cooking Informatica Upsert', 'Data Loader Book Informatica Upsert', 'DBA HandBook upsert', 'Developer CheatSheet', 'English Stories John upsert', 'Finance Informatica Upsert', 'Hindi Book', 'Import Wizard Informatica Upsert', 'Informatica Data Wizard Book Informatica Upsert', 'Insurance Informatica Upsert', 'Jitterbit Informatica Upsert', 'Lightning Admin Book Update', 'Management Informatica Upsert', 'MacAnything Informatica Upsert', 'Maths', 'Movies List Update', 'Navya Update', 'Numbers', 'PL/SQL Upsert', 'Pranav Album upsert', 'Raghu upsert', and 'Remity Informatica Upsert'.

Action	Book Name	Status
<input type="checkbox"/> Edit Del	Admin Cheatsheet	
<input checked="" type="checkbox"/> Edit Del	Alphabets	Upsert
<input type="checkbox"/> Edit Del	AngularJS updated	
<input checked="" type="checkbox"/> Edit Del	Cooking Informatica Upsert	Upsert
<input checked="" type="checkbox"/> Edit Del	Data Loader Book Informatica Upsert	Upsert
<input type="checkbox"/> Edit Del	DBA HandBook upsert	
<input type="checkbox"/> Edit Del	Developer CheatSheet	
<input type="checkbox"/> Edit Del	English Stories John upsert	
<input type="checkbox"/> Edit Del	Finance Informatica Upsert	
<input checked="" type="checkbox"/> Edit Del	Hindi Book	Upsert
<input checked="" type="checkbox"/> Edit Del	Import Wizard Informatica Upsert	Upsert
<input checked="" type="checkbox"/> Edit Del	Informatica Data Wizard Book Informatica Upsert	Upsert
<input checked="" type="checkbox"/> Edit Del	Insurance Informatica Upsert	Upsert
<input checked="" type="checkbox"/> Edit Del	Jitterbit Informatica Upsert	Upsert
<input type="checkbox"/> Edit Del	Lightning Admin Book Update	
<input checked="" type="checkbox"/> Edit Del	Management Informatica Upsert	Upsert
<input checked="" type="checkbox"/> Edit Del	MacAnything Informatica Upsert	Upsert
<input checked="" type="checkbox"/> Edit Del	Maths	Upsert
<input type="checkbox"/> Edit Del	Movies List Update	
<input type="checkbox"/> Edit Del	Navya Update	
<input checked="" type="checkbox"/> Edit Del	Numbers	Upsert
<input type="checkbox"/> Edit Del	PL/SQL Upsert	
<input type="checkbox"/> Edit Del	Pranav Album upsert	
<input type="checkbox"/> Edit Del	Raghu upsert	
<input checked="" type="checkbox"/> Edit Del	Remity Informatica Upsert	Upsert