

Invoice Generation

Below are the feature list for the project -

User Management

Role Management (We can do this later if required)

Client Management

1. Client Name
2. Contact mobile number
3. Contact email
4. Payment terms in days
5. Short Name

Tax Management

1. Name
2. Percentage

Invoice Creation

1. Customer Details
 - a. Name
 - b. Address
 - c. Other Details
2. Item
 - a. Description
 - b. Price Mode (Hourly/Daily/Monthly/Fixed)
 - c. If Hourly/Daily, ask count.
 - d. Unit Price
 - e. Currency
 - f. Quantity
3. Items can be added as many required
4. Applicable Taxes, if yes show all the enabled taxes with checkbox
5. Status (Generated, Sent to client, Acknowledged by client, Pending, Paid)

List of invoices with filters

Option to print or download as PDF

Dashboard

1. Show client name/details who did not pay the invoice based on payment terms
2. Show total amount pending

Invoice Templates

Config for Company Details

Invoice Templates

Template 1

Invoice	
Invoice Number: 026/LEEPL/2017-18	Date: 01/07/2017
Company Name Address Other Details	Client Name Address Other Details

S.No.	Description	Unit Price	Quantity	Line Total
1.	PHP Developer	10.00	2	20.00
2.	HTML Developer	8.00	1	8.00
Total				28.00
GST (18%)				28 x 18% = 5.04
Grand Total				33.04
Grand Total (Rounded Off)				33.00

Template 2

Invoice	
Invoice Number: 026/LEEPL/2017-18	Date: 01/07/2017
Company Name Address Other Details	Client Name Address Other Details

S.No.	Description	Line Total
1.	20% Advance	28.00
Total		28.00
GST (18%)		28 x 18% = 5.04
Grand Total		33.04
Grand Total (Rounded Off)		33.00

Template 3

Invoice	
Invoice Number: 026/LEEPL/2017-18	Date: 01/07/2017
Company Name Address Other Details	Client Name Address Other Details

S. No.	Description	Monthly Cost	Days in month	Leave Taken	Billable Days	This month cost
1.	PHP Developer	300.00	30	3	29	290.00
2.	HTML Developer	300.00	30	0	1	300.00
Total						590
SGST (9%)						53.10
CGST (9%)						53.10
Grand Total						696.20
Grand Total (Rounded Off)						696.00