inteRnals

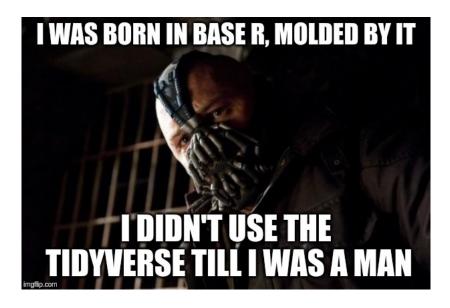
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My Programming History

- ▶ 2010: Started programming. Began with C, but ran away from computers because it was hard.
- ▶ 2011: Started programming with R in 2011, realised it wasn't so bad. R became my daily driver and I used R instead of Matlab at university
 - before the tidyverse
 - used knitr before R markdown (shell script escapes on pdflatex)
 - mostly tiny uni datasets, never ran into problems

What tidyverse?



My Programming History (2)

- ▶ 2013: Started programming in Python while at Cochlear.
 - ► Started to run into performance issues with R. Sessions kept crashing and datasets started getting bigger.
 - Became a Bayesian now I needed efficiency and started to program a lot more (BUGS anybody)
 - Started to switch to python a lot more. Fell in love with programming
- ➤ 2014: Returned to comp sci and became more confident with C, Java. Picked up some Haskell and CUDA too!
- ▶ 2015-2018: Working for HFT, mostly using Python and C++
- ▶ 2018: Used R for census and survey analysis (Parliament)
- ▶ 2019: Using Julia for Speech Recognition and Deep Learning.

Informal Survey

- ► How many years have you been using R?
- ► How many languages can you program in besides R?
- ► Have you used S3 or S4 methods (or Reference classes or R6)?
- Do you consider yourself a user or a developer?
- Do you run your code with RScript or mostly interactive?

What to Expect

- Unnecessary History about R
- Hadley's Advanced R without Hadley
- Some Comp Sci theory and terms
- Some cross language comparisons
- Way too much information
- Mostly useless but interesting
- ▶ Watch me fumble to build a pipe in R

TOC

- 1. Programming Languages
- 2. History of R
- 3. The R Language
- Memory and Reference Counting
- Lexical Scoping and Closures
- Lazy Evaluation and basic meta-programming
- 4. Building a Pipe
- 5. Conclusion

Programming Languages

Programming Languages

- What is a programming language?
 - R as a programming Language
 - Python as Programming Language
- Functional vs imperative
 - Functional Languages
 - R as a Functional Language
 - Imperative Languages
 - R as imperative

What is a Programming Language?

- ► Language != Implementation
- ➤ A language is a defined in abstract way, usually syntax specifications and behaviour
- Languages can grow and evolve, by adding new syntax or new features.
 - Python added the @ syntax for matrix multiplication
 - Java added the concept of lambdas, the ability to pass functions as arguments
- ► Each language has an implementation. Usually the people who write the language spec, provide a reference implementation

R as a language

- R is not formally defined like most programming languages.
- R is specified by the implementation GNU R
 - ▶ It is simultaneously loosely defined
 - And impossible to write a new version (due to implementation specific problems)
- Other dialects
 - pqR written by Radford Neal to be more performant, it branches of R 2.15
 - Revolution R powering Azure's R, it's a closed source implementation with supposedly better performance,

Python as a language

- Spec produced by Python Foundation.
- ► Also produce CPython, a reference implementation implemented in C
 - Has very good interoperability with C, but this is not part of the Python spec, a feature of CPython
- Other dialects
 - PyPy (Just In Time compiled) can be very quick, but doesn't play nicely with C extensions (say numpy)
 - Stackless Python used by EVE online, allows for massive concurrency
 - Jython compiles to the JVM
- You also have Cython which is an extension of Python with typing for speed, and RPython which is a limited subset of the language.

Functional Languages

- Basically mathematics turned into code (Lambda Calculus)
- Composed purely of functions, no stateglobal state causes a majority of errors
- ► Functions are the same as variables
- ▶ No memory management
- ► Immutable is commonly
- ▶ Looping is not allowed, only recursion is possible.
- apply/map and ideas such as list comprehensions are functional concepts

```
# haskell
factorial 0 = 1
factorial n = n * factorial (n-1)
```

R as a functional language

You can assign functions to other names

```
test = sum
test(1:10)
```

[1] 55

you can take them into another equation (and define without naming)

```
sapply(1:10, function(x) x^2)
```

[1] 1 4 9 16 25 36 49 64 81 100

Other goodies (we'll cover)

Imperative Programming

- Imperative programming is a direct contrast to functional programming. In this case, variables change state
- Object Oriented (OO) is simply an extension of imperative programming to be more modular and maintainable.
- ► Fine grained control of computer resources (memory and threads)
- ► Highly performant, but easy to introduce errors.
- Most functional languages are based on imperative languages

```
int vec[10] = {1,2,3,4,5,6,7,8,9,10};
int sum = 0;
for (int i=0; i < 10, i ++){
   sum += vec[i]
}</pre>
```

R as an imperative language

```
total = 0
vec = 1:10
for (i in vec){
 total = total + i
total
## [1] 55
attr(total, "N") = 10
class(total) = "Sum"
tibble::as_tibble(attributes(total))
## # A tibble: 1 x 2
## N class
## <dbl> <chr>
## 1 10 Sum
```

R is a mixed Imperative/Functional Language

- This has become the dominant programming paradigm, especially in Data Analysis.
- Python, Scala, Julia and javascript are all mixed functional/imperative to varying degrees
- ▶ Java and C++ have also taken on a lot of functional features
- Most popular pure functional languages are primarily academic curiosity



History of S

- Developed in the 70s at Bell labs by John Chambers
- ▶ 1988 had the 3.0 release it's seminal release
 - Rewritten in C
 - Object Oriented (S3) methods introduced
 - ▶ A programming language, not just some fortran bindings
- ▶ 1998 had the 4.0 release. Mostly better OO (S4)
- S is purely imperative

```
factorial <- function(n)
  if (n<=0) 1 else n * factorial(n - 1)</pre>
```

History of Scheme

- Scheme is a dialect of Lisp (List Processor) one of the first functional programming languages.
- ► Lisp was introduced as a purely mathematical language, and Scheme filled in the missing parts to run on a computer.
- Functional languages have become very popular in Software Engineering today for being expressive and Lisp has been incredibly influential despite never finding much success itself.
- ► Scheme is a mix of functional and imperative style
- R, Julia and Python all trace back to Lisp, R via Scheme, Python via Common Lisp, another Lisp dialect

```
(define factorial (lambda (n)
  (if (<= n 0)) 1 (* n factorial(n-1))
))</pre>
```

History of R

- Combination of S syntax on a Scheme interpreter
- Mixed imperative/functional style. Is a functional language at it's core.
- Released for free (almost didn't) in a time of open source infancy, when competitors such SAS, SPSS, S+ were paid products
- The language is incredibly flexible, which allows for rich user usage.
- CRAN was perhaps the biggest innovation.
- Strong focus on User Experience, than developer convenience

The R language

The R language

- ► R and memory (pass by value and GC)
- ► Lexical Scoping and closures
- ► Lazy Evaluation and promises

R and Memory

Is R:

- pass by value (copies data for a function)
- pass by reference (passes the underlying data)

Copy on Modify

- R implements these mechanics using a copy on modify mechanic.
 - Also how Clojure works
- Reduces unnecessary copying (especially since a function like sum doesn't actually need to change the data)
- When code tries to change something, then copy is made
- ► How does this work?

NAMED / Reference Counting

R uses a technique called Reference Counting, implemented using the NAMED family macros

```
# r source: eval.c

PROTECT(vl = R_shallow_duplicate_attr(vl));
defineVar(symbol, vl, rho);
INCREMENT_NAMED(vl);
UNPROTECT(1);
```

► Let's have a look at some inteRnals, the address and NAMED Count

```
a = c(1,2,3)
.Internal(inspect(a))
```

```
► The @blah is the memory address and the NAM(#) represents
```

@556c56effe78 14 REALSXP g0c3 [NAM(1)] (len=3, t1=0)

the number of representationsWe're gonna use Hadley's pryr package since it's nicer

```
library(pryr)
c(address(a), refs(a))
```

```
## "0x556c56effe78", 1
```

Note: running the above syntax inside Rstudio/knitr will actually give you a different answer.

when we make a copy b=a, these act as pointers and point at the same underlying data

```
a = c(1,2,3)
b = a
c(address(a), address(b))
```

```
## "0x556c5795b860" "0x556c5795b860"
```

▶ the named counter is incremented. R now knows that the data is being referenced from 2 locations

```
c(refs(a), refs(b))
```

```
## 2.2
```

copy on modify means that when NAM is 1, there are no other references and the data is safe to mutate

```
a = c(1,2,3)
c(address(a), refs(a))

## "0x556c5795b590" "1"
a[1] = 10
c(address(a), refs(a))
```

```
## "0x556c5795b590" "1"
```

The address and NAM count is unchanged, though the data has changed

What happens when the name count is 2

```
a = c(1,2,3)
b = a
c(address(a), refs(a))
  ## "0x556c57977e40" "2"
# mutate
a[1] = 10
c(address(a), refs(a))
  ## "0x556c57977d20" "1"
```

▶ a is now in a new memory location with NAM set to 1

```
c(address(b), refs(b))
```

```
## "0x556c57977e40" "2"
```

▶ While b points to the original data and it's NAM count is still 2

- ▶ NAMED counts are either 1 or >1,
- Once a NAMED count >1 it can never return to 1 again (implementation quirk)
- ► This means in a situation like this, b now has a NAM count of 2 despite only b pointing at it!
- We now require the garbage collector to save us!

```
a = c(1,2,3)
b = a
c = a
refs(a)
```

2

Reference Counting

- ▶ This is a huge issue with R, especially with giant vectors.
- Proper Reference Counting, where we increment and decrement a counter is implemented in R (you can compile a version yourself by changing a #define)
 - It's designed as drop in replacement for the NAMED macros but decrementing NAMED counters was not common practice so performance is not improved
- ▶ Python has an excellent Reference Counting implementation that R core seems to be moving towards.
- Reference Counting is a big part of why Python and R struggle with multiprocessing (think of two threads incrementing and decrementing correctly) but ref counting is very common in most dynamic languages

Memory and Function Calls

```
a = c(1,2,3)
first = function(obj) {obj[1]}
m = first(a)
refs(a)

## 2
a = c(1,2,3)
m = sum(a)
refs(a)
```

- ## 1
- the function needs a reference so it gets one
- ▶ But sum doesn't? sum is a primitive function (read C), hence it doesn't need a reference

Memory and Lists

```
> a = c(1,2,3)
> b = c(2,3,4)
> lst = list(a, b)
> .Internal(inspect(lst))
@556c57145398 19 VECSXP g0c2 [NAM(1)] (len=2, tl=0)
@556c57a637b0 14 REALSXP g0c3 [NAM(2)] (len=3, tl=0) 1,2
@556c57a5fc40 14 REALSXP g0c3 [NAM(2)] (len=3, tl=0) 2,3
```

Memory And Lists

mutate by adding

```
> lst[[3]] = c(3,4,5)
> .Internal(inspect(lst))

@556c57fce9d8 19 VECSXP g0c3 [NAM(1)] (len=3, tl=0)

@556c57a637b0 14 REALSXP g0c3 [NAM(2)] (len=3, tl=0) 1,2

@556c57a5fc40 14 REALSXP g0c3 [NAM(2)] (len=3, tl=0) 2,3

@556c57fcea20 14 REALSXP g0c3 [NAM(1)] (len=3, tl=0) 3,4
```

- brand new list with references copied over
- since list has NAM(1), why wasn't it mutated?

Memory And Lists

mutate by changing
> lst[[1]] = "hello"

```
> .Internal(inspect(lst))
0556c57fce9d8 19 VECSXP g0c3 [NAM(1)] (len=3, tl=0)
0556c57fcbe98 16 STRSXP g0c1 [NAM(2)] (len=1, tl=0)
0556c57fcbef8 09 CHARSXP g0c1 [gp=0x60] [ASCII] [cached
0556c57a5fc40 14 REALSXP g0c3 [NAM(2)] (len=3, tl=0) 2,3
0556c57fcea20 14 REALSXP g0c3 [NAM(1)] (len=3, tl=0) 3,4
```

why was list mutated this time?

Memory And Lists

- Adding and Dropping keys cause a new list to be made with references copied over
 - ▶ Loops in for lists are slow when not pre-allocated!

```
lst = list()
for (i in 1:5){
  lst[[i]] = i;
  cat(address(lst), "\n")
}
```

```
## 0x7f8423b8e6d0
## 0x7f8423529688
## 0x7f842352bd78
## 0x7f842352bcd8
## 0x7f8424a7dfa8
```

Memory And Lists

- Changing entry for an existing key will do a mutation in place
- One of the many reasons apply is faster pre-allocated output ready to be mutated.

```
lst = vector("list", 5)
for (i in 1:5){
  lst[[i]] = i;
  cat(address(lst), "\n")
}
```

```
## 0x7f84234b01d8
## 0x7f84234b01d8
## 0x7f84234b01d8
## 0x7f84234b01d8
## 0x7f84234b01d8
```

Memory and Data Frames

```
> tb = data.frame(a=a, b=b)
> .Internal(inspect(tb))
@28672c8 19 VECSXP g0c2 [OBJ,NAM(2),ATT] (len=2, tl=0)
@2898378 14 REALSXP g0c3 [NAM(2)] (len=3, tl=0) 2,2,3
@2157408 14 REALSXP g0c3 [NAM(2)] (len=3, tl=0) 2,2,3
ATTRIB:
@2e2bbb0 02 LISTSXP g0c0 []
... # there is a lot of random stuff in this
```

▶ Basically the same as lists, however even modifications result in a new dataframe being created.

Final Twist

```
library(Rcpp)
cppFunction('
   void doubC(NumericVector x) {
   int n = x.size();
   for(int i = 0; i < n; ++i) {
    x[i] = x[i]*2;
a = c(1,2,3)
b = a
doubC(a)
b
```

[1] 2 4 6

Final Twist

```
a = c(1,2,3)
b = a
doubC(a)
b
```

- ## [1] 2 4 6
 - Only Pure R follows the copy on modify semantics
 - C functions access underlying data and can modify in place.
 - ► Good for performance, but can introduce bugs!

Lexical Scoping -> Closures

Dynamic Scoping

Scoping refers to how a language looks up variables.

```
a = 3
test = function() a
test()

## [1] 3
a = 4
test()

## [1] 4
```

► Each time the function test is run, it looks up what a is to return it. As the value changes, the value of test() changes too

Lexical Scoping

```
a = 5
b = 1
f = function(x) a * x + b
f(10)
## [1] 51
g = function(x){
  a = 1
  b = 5
  f(x)
```

▶ Does g(10) = 51 or does g(10) = 15?

Lexical Scoping

```
g(10)
```

```
## [1] 51
```

- S would have returned 15.
- ► The function f has been bound to the environment where a=1,b=5
- Functions are bound to data -> Closure
- Normally seen in functions returning functions (since top level tends to be very mutable)

Example

```
newtons = function(func, deriv){
  function(x) x - func(x)/deriv(x)
func = function(x) x^2 - 10
deriv = function(x) 2 * x
solver = newtons(func, deriv)
init = 6
g1 = solver(init)
g1
## [1] 3.833333
solver(g1)
## [1] 3.221014
```

.. ...

super handy when doing MCMCs

Lexical Scoping Conclusions

- Why
 - ► Closures are good alternative to OO for organising code
 - ► Side effect free resolution order is always local!
- Why not
 - More programming resources required to hold all this state
 - Not heavily used
 - Not implemented very efficiently

Aside: Environments

[1] ".GlobalEnv"

R achieves this with the concept of environments.

```
search()
```

##

```
[4] "package:forcats"
##
                             "package:stringr"
                                                   "package:di
                             "package:readr"
##
    [7] "package:purrr"
                                                   "package:t:
   [10] "package:tibble"
                             "package:ggplot2"
                                                   "package:t:
  [13] "package:pryr"
                             "package:stats"
                                                   "package:gr
  [16] "package:grDevices"
                             "package:utils"
                                                   "package:da
                             "Autoloads"
                                                   "package:ba
## [19] "package:methods"
```

"package:Rcpp"

"package:r

- these are the top level environments (also in RStudio)
- pipes (magrittr) abuses these environments heavily to work
- ▶ .GlobalEnv is what we consider our default namespace

Aside: Environments

- ► Environments have a hierarchy, each function from pryr is defined in that environment, and the environments of those functions are linked to the parent one one
- This is how variable lookup works and names avoid conflict.
 - For example, referencing a will check in it's own own environment and keep stepping up until it reaches top level.
- Hence package environments don't interfere unless explicitly exported into a namespace
- doing rm(name) will remove name from global namespace and allow to search in the packages namespace again (in case you mask something)

Environmental Magic

[1] 10

```
a=5
addToGlobal = function(k, val){
  fr= parent.frame()
  assign(k, val, fr)
}
addToGlobal("a", 10)
a
```



What is Lazy Evaluation

► Languages like Haskell don't do any evaluation until the last possible moment.

```
infList = [1,3,...]
first infList # 1
take 30 infList # keeps evaluating until we get 30 items
last infList # gets stuck since last of such a list doesn'
```

R's lazy evaluation is seen commonly in function arguments

```
lm(pollution~gdp, data=OECD)
OECD %>% select(gdp > 100)
```

but gdp doesn't exist! Typing gdp would get you an error, while the columns exist in the dataframe

Lazy Evaluation

```
gdp

## Error: object 'gdp' not found

test = function(a, b){
   a
}
test(50, gdp* "hi")
```

```
## [1] 50
```

- R's lazy evaluation means that the function arguments are not evaluated before the function gets them.
- This is very non-standard but allows Hadley et al to rewrite the language as they see fit (combined with environment magic).

Promised Arguments

- ► the arguments are wrapped in a promise that are only evaluated when necessary
- arguments must have correct syntax, but not necessarily be valid.
 - ▶ i.e. 5 * "Abc" is ok, but (1,2) is not
- arguments are implicitly evaluated when required.
- These are called expressions.

Promised Arguments

test

```
loud = function() {cat("LOUD", "\n")}
test = function(a){
  cat("test", "\n")
}
test(loud())
```

Promised Arguments (2)

LOUD ## test

```
loud = function() {cat("LOUD", "\n")}
test = function(a){
  b = a
  cat("test", "\n")
}
test(loud())
```

Quoting and Eval

quote parses an expression, but does not evaluate

```
a = 2
b =3
quote(a+b)
```

```
##a+b
```

eval to execute a quote.

```
ex = quote(a * b)
eval(ex)
```

```
## [1] 6
```

Quoting and Eval

eval executes the expression in an implicit environment, which can be something like a list too

```
eval(ex, list(a=10, b=20))
```

```
## [1] 200
```

Substituting

substitute evaluates an expression inside an environment, df, list

```
substitute(sum(cty + hwy), head(mpg))
## sum(c(18L, 21L, 20L, 21L, 16L, 18L) + c(29L, 29L, 31L, 31L, 32L))
```

▶ Note this doesn't evaluate the above. We pass to eval

```
eval(substitute(sum(cty + hwy), head(mpg)))
```

```
## [1] 285
```

▶ This is the most commonly used with formula style functions.

tidy functions

```
Ever tried to do something like this

csel = function(farg, sarg){
  mpg %>% transmute(measure=farg/sarg)
}
csel(hwy, cty)

## Error: object 'hwy' not found
csel("hwy", "cty")
```

Error in farg/sarg: non-numeric argument to binary opera

tidy functions

5

6

1.62

1.44

But this works?

```
mpg %>% transmute(measure=hwy/cty) %>% head

## # A tibble: 6 x 1

## measure

## <dbl>
## 1   1.61

## 2   1.38

## 3   1.55

## 4   1.43
```

Quosures in 30 seconds

- eval executes quoted expressions in an environment. But quote is independent of environment.
- Quosures are quoted closures quoted expressions with lexical scoping.
- Mostly a convenience, but very useful when working with . . . and nested functions.
- Additionally rlang adds concept of symbols to make it easier to work with strings

Quosure IRL

```
csel = function(...){
 args = rlang::quos(...)
 mpg %>% transmute(measure=!!args[[1]] / !!args[[2]])
csel(hwy, cty) %>% head
## # A tibble: 6 x 1
##
    measure
##
      <dbl>
## 1 1.61
## 2 1.38
## 3 1.55
## 4 1.43
## 5 1.62
## 6 1.44
```

Quosure IRL

4 1.43 ## 5 1.62

1.44

6

enguo substitutes the value before quoting

```
csel = function(farg, sarg){
 fir = enquo(farg)
  snd = enquo(sarg)
 mpg %>% transmute(measure= !!fir / !!snd )
}
csel(hwy, cty) %>% head
## # A tibble: 6 x 1
##
    measure
      <dbl>
##
## 1 1.61
## 2 1.38
## 3 1.55
```



Aside: Infix Notation

infix notation is what we use to write maths

```
## [1] 3
10 * 20
```

1+2

[1] 200

Aside: Prefix Notation

We use backticks to make things prefix notation

```
** (1, 2)

## [1] 3

** (10, 20)

## [1] 200
```

Aside: Custom Infix Notation

▶ R allows custom infix when wrapped in % %

```
%add%` = function(a,b) {a+b}
1 %add% 2
## [1] 3
`%>%`(1:5, sum)
```

[1] 15

Done?

```
%pp%` = function(lhs, rhs){
  rhs(lhs)
}
1:5 %pp% sum
## [1] 15
```

```
1:5 %pp% sum()
## Error in rhs(lhs): could not find function "rhs"
 sum is a function, while sum() is evaluated.
 above is sum()(1:5) which doesn't make sense
 We can't let it be evaluated!
exp = quote(sum())
as.list(exp)
## [[1]]
## sum
```

[1] 15

```
`%pp%` = function(lhs, rhs){
 rh = substitute(rhs)
  if (is.call(rh)){
   do.call(as_string(rh[[1]]), list(lhs))
 } else {
   return(rhs(lhs))
1:5 %pp% sum()
```

```
sum(1:5, 9:20)
## [1] 189
1:5 %pp% sum(9:20)
## [1] 15
```

```
`%pp%` = function(lhs, rhs){
 rh = substitute(rhs)
  if (is.call(rh)){
   func = as string(rh[[1]])
    if (length(rh) == 1){
      do.call(func, list(lhs))
   } else{
      do.call(func, list(lhs, rh[[-1]]))
 } else {
   return(rhs(lhs))
1:5 %pp% sum(9:20)
```

[1] 189

Still backwards compatible

```
1:5 %pp% sum
## [1] 15
1:5 %pp% sum()
## [1] 15
 Can chain! (Left to right, applied recursively)
1:5 %pp% sum %pp% `+`(32)
## [1] 47
```

► Effectively recursive implementation

```
\"pp\"(\"\pp\"(1:5, sum()), \"+\"(32))
```

```
## [1] 47
```

What about named Args?

```
1:5 %pp% sum(na.rm=TRUE)
```

```
## [1] 16
```

```
exp = quote(sum(na.rm=TRUE))
as.list(exp)

## [[1]]
## sum
##
## $na.rm
## [1] TRUE
```

Conclusions

Winter of Discontent - 2010-2012

- ▶ Ross Ihaka simply start over and build something better. Ihaka thought R had no future.
 - ▶ Back to the Future: Lisp as a Base for a Statistical Computing System Even discusses python as a possible alternative!
- Radford Neal Patches to improve R speed by 25% and make more consistent
 - ▶ Has since released pqR which is more performant than GNU R, but diverges on syntax in R3
- Christian Robert R's not-so-brilliant language and/or interpreter. Loves the libraries, dislikes the language. "CRAN" deserves a better language.
- ► The R Inferno goes into incredible detail on the problems facing R

Winter of Discontent 2013



Replying to @jfelipe

@jfelipe R core is a closed community, no open mailing lists, rarely accepts patches, v. rarely accepts new members

11:26 AM - 25 Sep 2013

Dawn in 2014

- ► Hadley became a full time R developer with RStudio.
- ► Hadley invited to the R Software Foundation as an Ordinary Fellow (along with many others), guiding the language and it's growth.
- More openness from the foundation, more regular releases, more accepting of patches
- ► RStudio hire knitr creator too. Hire a lot of R talent from universities and have them focus on developing R's capabilities.
- ▶ RStudio do the work the R Software Foundation, pumping out hugely important packages that underpin a lot of modern R.

R Today



R in 2012

R in 2019

Today

- ► The R language has a solid base in LISP/Scheme and gives developer's the keys to the kingdom.
- ▶ This is one of the main reasons why R is and always will be relevant. As long as there are package developers, the language is almost infinitely extensible in a way not possible in most languages.
- Python's popularity in DS owes a lot to R.
 - Common ancestor in LISP and numeric library (numpy) available in late 2008 made it an obvious alternative. Popularity coincided with the frustration with R
 - ▶ Would have likely still been popular given the CS presence in DS, but DS in 2012 was still Java centric in CS.