

Smartinternz

https://apsche.smartinternz.com/Student/guided_project_info/10980#

Dashboard Guided Project Project Workspace

Internship Support Training Calendar Certificate

Creation Of An Application For School Management - Admin - (Short-Term)

- Introduction
Creating Developer Org
+ Object
+ Lightning App
+ Fields And Relationship
+ Profile
+ Users
+ Permission Sets
+ User Adoption
+ Reports

Creating Developer Org

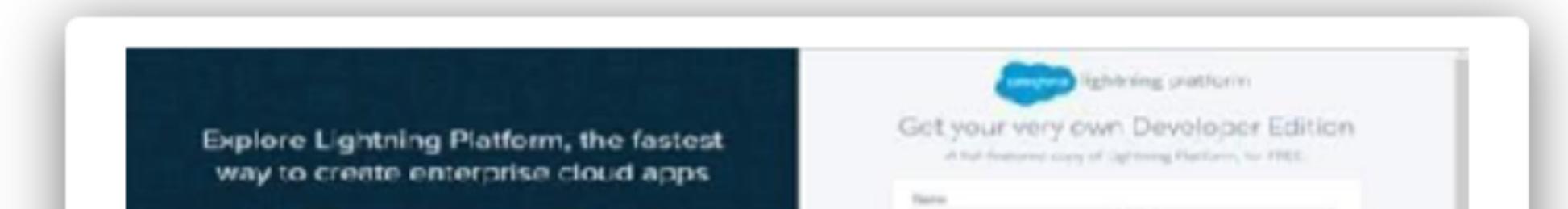
Creating a developer org in salesforce.

1. Go to developer.salesforce.com
2. Click on sign up.
3. On the sign up form, enter the following details
 - a. First name & Last name
 - b. Email
 - c. Role - Developer
 - d. Company - College Name
 - e. Country - India
 - f. Postal Code - pin code
 - g. Username- should be a combination of your name and company

This need not be an actual email id, you can give anything in the format :

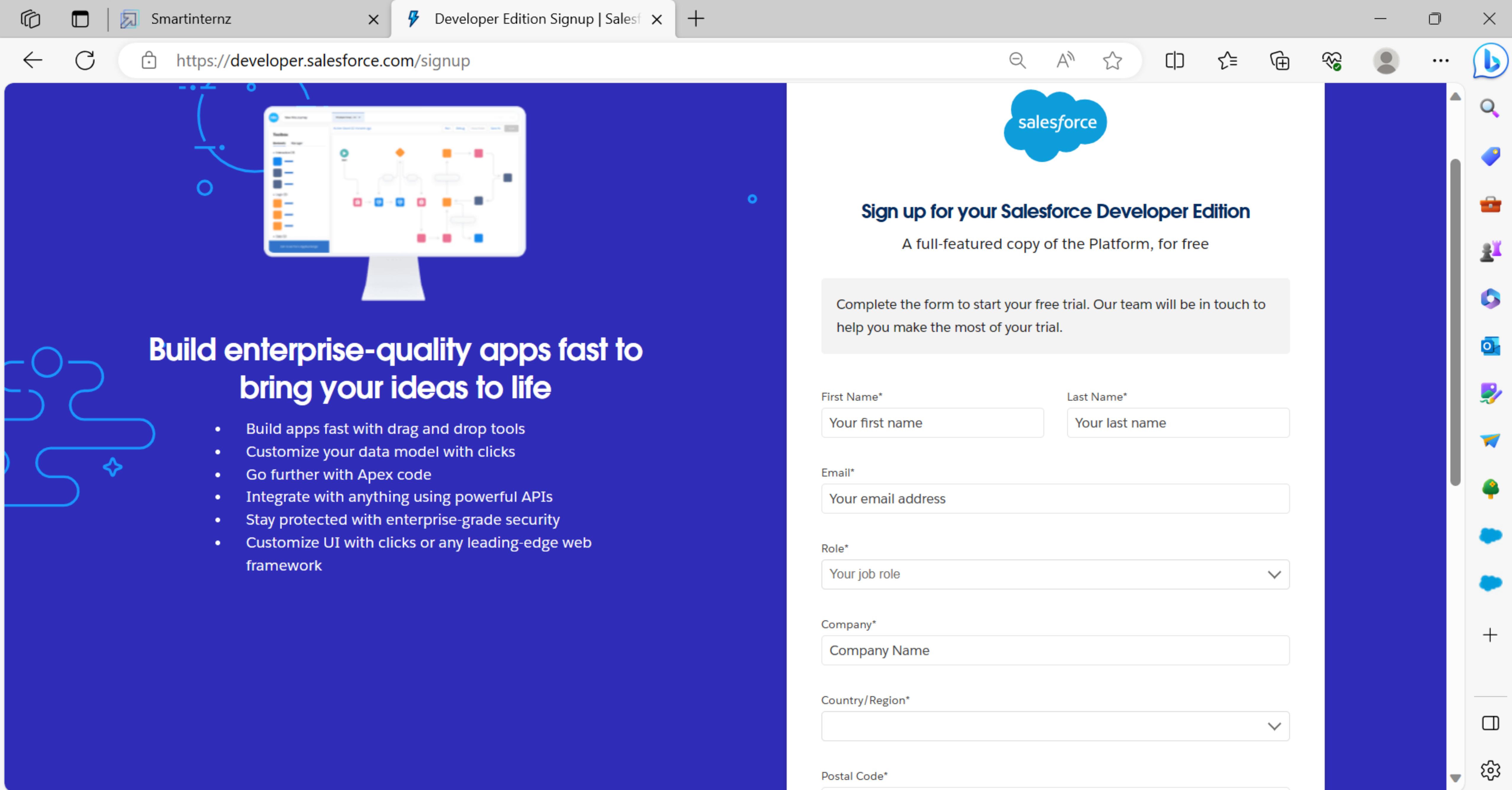
username@organization.com

Click on sign up after filling these.



Smartinternz | Developer Edition Signup | Salesf

https://developer.salesforce.com/signup



The image shows a screenshot of a web browser displaying the Salesforce Developer Edition Signup page. The page has a blue background with abstract white line art. On the left, there's a large monitor icon showing a screenshot of the Salesforce Platform interface with various components like a sidebar, a canvas, and a database. Below this, a large heading reads "Build enterprise-quality apps fast to bring your ideas to life". To the right, there's a "salesforce" logo and a call-to-action button: "Sign up for your Salesforce Developer Edition". Below it, a subtext says "A full-featured copy of the Platform, for free". A descriptive box states: "Complete the form to start your free trial. Our team will be in touch to help you make the most of your trial." The main form consists of several input fields: "First Name*" and "Last Name*" (both with placeholder "Your first name" and "Your last name"), "Email*" (placeholder "Your email address"), "Role*" (dropdown menu placeholder "Your job role"), "Company*" (placeholder "Company Name"), "Country/Region*" (dropdown menu placeholder), and "Postal Code*". The right side of the page features a vertical sidebar with various icons representing different Salesforce products and services.

Build enterprise-quality apps fast to bring your ideas to life

- Build apps fast with drag and drop tools
- Customize your data model with clicks
- Go further with Apex code
- Integrate with anything using powerful APIs
- Stay protected with enterprise-grade security
- Customize UI with clicks or any leading-edge web framework

Sign up for your Salesforce Developer Edition

A full-featured copy of the Platform, for free

Complete the form to start your free trial. Our team will be in touch to help you make the most of your trial.

First Name*

Last Name*

Email*

Role*

Company*

Country/Region*

Postal Code*

Smartinternz X Developer Edition Signup | Salesf X +

https://apsche.smartinternz.com/Student/guided_project_info/10980#

Support Training Calendar Certificate

Creation Of An Application For School Management - Admin - (Short-Term)

- Introduction
- + Creating Developer Org
- + Object
- + Lightning App
- + Fields And Relationship
- + Profile
- + Users
- + Permission Sets
- + User Adoption
- + Reports

Salesforce Login

<https://login.salesforce.com>

The screenshot shows a Windows desktop environment. In the center, there is a screenshot of a web browser displaying a Salesforce login page. The page has fields for 'Username' and 'Password', a 'Log In' button, and links for 'Forgot Your Password?' and 'Don't Have One?'. To the right of the login form, there is an advertisement for 'Not Zero Marketplace' with the tagline 'Drive positive climate impact with Net Zero Marketplace'. The ad features a cartoon character holding a potted plant and shows various marketplace items like 'Renewable Energy' and 'Carbon Offsets'. At the top of the desktop, there is a taskbar with several pinned icons, including Microsoft Edge, File Explorer, and the Start button. On the right side of the desktop, there is a vertical sidebar with various icons, likely from a productivity or management application.

Smartinternz

Login | Salesforce

https://login.salesforce.com/?_ga=2.14046322.417878639.1697466969-68768754.1694514595

salesforce

Username
nazeema@begum786.in

Password
.....

Log In

Remember me

Forgot Your Password? Use Custom Domain

Not a customer? Try for Free

© 2023 Salesforce, Inc. All rights reserved. | Privacy

Sell, market, and service with the world's #1 CRM.

Welcome to the Salesforce Customer Success Platform. Our new Lightning Platform gives you the fastest, most complete way to put your customers at the centre of everything you do.

WATCH DEMOS

FREE TRIAL

Marketing

Is this warm enough to ski in?

Yes, it's good down to -10 F

Service

Sales

Jay Sharma Loyalty Member

A special gift from NTO! 20% OFF sitewide for loyal customers

29°C Haze

Search

myhp

17-10-2023 09:36

Smartinternz

Home | Salesforce

https://apsche.smartinternz.com/Student/guided_project_info/10980#

Support

Training Calendar

Certificate

Creation Of An Application For School Management - Admin - (Short-Term)

Introduction

Creating Developer Org

Object

Creation Of School Object Creation Of Objects For School Management

Create Student Object

Create Parent Object

Lightning App

Fields And Relationship

Creation Of School Object Creation Of Objects For School Management

For this school management we need to create 3 objects School, Parents and Student. The below steps will assist you in creating those objects.

1. Click on the gear icon and then select Setup.
2. Click on the object manager tab just beside the home tab.
3. After the above steps, have a look on the extreme right you will find a Create Dropdown click on that and select Custom Object.
4. On the Custom Object Definition page, create the object as follows:
5. Label: School
6. Plural Label: Schools
7. Record Name: School Name
8. Check the Allow Reports checkbox
9. Check the Allow Search checkbox
10. Click Save.

Smartinternz School | Salesforce

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5g00000...

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER School

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters

Edit Custom Object School

Custom Object Definition Edit Save Save & New Cancel

Custom Object Information = Required Information

The singular and plural labels are used in tabs, page layouts, and reports.
Be careful when changing the name or label as it may affect existing integrations and merge templates.

Label: School Example: Account
Plural Label: Schools Example: Accounts
Starts with vowel sound:

The Object Name is used when referencing the object via the API.
Object Name: School Example: Account

Description:

29°C Haze Search ENG IN 09:38 17-10-2023

Smartinternz School | Salesforce

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5g00000...

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER School

Content Name --None--

Enter Record Name Label and Format

The Record Name appears in page layouts, key lists, related lists, lookups, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.

Record Name School Name Example: Account Name

Data Type Text

Optional Features

- Allow Reports
- Allow Activities
- Track Field History
- Allow in Chatter Groups
- Enable Licensing i

Object Classification

When these settings are enabled, this object is classified as an Enterprise Application object. When these settings are disabled, this object is classified as a Light Application object. [Learn more](#).

- Allow Sharing
- All...

Cloud Search Home Object Manager

Setup Home Object Manager

Details

- Fields & Relationships
- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters

29°C Haze

Search

Cloud Search Home Object Manager

Setup Home Object Manager

Details

- Fields & Relationships
- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters



Smartinternz | School | Salesforce

https://ssgsdegreecollege49-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5g00000...

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

School

Allow in Chatter Groups

Enable Licensing

Object Classification

When these settings are enabled, this object is classified as an Enterprise Application object. When these settings are disabled, this object is classified as a Light Application object. [Learn more](#).

Allow Sharing

Allow Bulk API Access

Allow Streaming API Access

Deployment Status

In Development

Deployed

Search Status

When this setting is enabled, your users can find records of this object type when they search. [Learn more](#).

Allow Search

Save Save & New Cancel

Cloud icon

Search bar

Setup icons: star, plus, up, question, gear, bell, user, 12 notifications

Left sidebar: Details, Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters

Right sidebar: various icons for integration with other platforms like WhatsApp, Microsoft Teams, and Google Drive

Smartinternz | School | Salesforce

https://ssgsdegreecollege49-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5g00000...

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

School

Details

Edit Delete

Description

API Name: School_c

Custom: ✓

Singular Label: School

Plural Label: Schools

Enable Reports: ✓

Track Activities

Track Field History

Deployment Status: Deployed

Help Settings: Standard salesforce.com Help Window

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

29°C Haze

Search

Cloud, Chat, File, My Home, WhatsApp, Refresh, ENG IN, Wi-Fi, Battery, 17-10-2023, 09:39, 3

Smartinternz School | Salesforce

https://apsche.smartinternz.com/Student/guided_project_info/10980#

Training Calendar

Certificate

Creating Developer Org

- Object

Creation Of School Object Creation Of Objects For School Management

Create Student Object

Create Parent Object

+ Lightning App

+ Fields And Relationship

+ Profile

+ Users

+ Permission Sets

Now create a custom tab. Click the Home tab.

Setup Home Object Manager

Q: tabs

User Interface

Renaming Tabs and Labels

Tabs

Get Started with Einstein Bots Mobile Publisher Real-time Collaborative Docs

HTTP Tabs

Custom Tabs

New: What is This?

Action Label Tab Style

Edit Del Bonus Apple

Edit Del Submissions Date

Edit Del Drivers Blue

Step 1. Enter the Details Step 1 of 3

Choose the custom object for this new custom tab. Fill in other details.

Smartinternz | Tabs | Salesforce

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/page?address=...

Search Setup

Setup Home Object Manager

tab

Feature Settings

Analytics

Tableau

Tableau Embedding

User Interface

Loaded Console Tab Limit

Rename Tabs and Labels

Tabs

Didnt find what you're looking for?
Try using Global Search.

SETUP Tabs

Edit Custom Object Tab Schools

Help for this Page ?

Fill in the fields below to define the custom tab.

Custom Tab Definition Edit

Custom Object Tab Information

Tab Label Schools

Object School

Tab Style Star

= Required Information

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.

Splash Page Custom Link --None--

Enter a short description.

Description

Cloud icon

Search icon

File icon

Folder icon

My App icon

WhatsApp icon

Cloud icon

Wi-Fi icon

Signal icon

Battery icon

ENG IN

09:40

17-10-2023

Smartinternz

Tabs | Salesforce

https://apsche.smartinternz.com/Student/guided_project_info/10980#

Create Student Object

1. Click on the gear icon and then select Setup.
2. Click on the object manager tab just beside the home tab
3. After the above steps, have a look on the extreme right you will find a Create Dropdown click on that and select Custom Object.

- On the Custom Object Definition page, create the object as follows:
 - Label: Student
 - Plural Label: Students
 - Record Name: Student Name
 - Check the Allow Reports checkbox
 - Check the Allow Search checkbox
 - Click Save.

Now create a custom tab. Click the Home tab, enter Tabs in Quick Find and select Tabs. Under Custom Object Tabs, click New.

1. For Object, select Students.
2. For Tab Style, select any icon.
3. Leave all defaults as is. Click Next, Next, and Save.

Smartinternz | Student | Salesforce

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5g00000... 12

Setup Home Object Manager

SETUP > OBJECT MANAGER Student

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters

Edit Custom Object Student

Custom Object Definition Edit Save Save & New Cancel

Custom Object Information = Required Information

The singular and plural labels are used in tabs, page layouts, and reports.
Be careful when changing the name or label as it may affect existing integrations and merge templates.

Label: Student Example: Account

Plural Label: Students Example: Accounts

Starts with vowel sound:

The Object Name is used when referencing the object via the API.

Object Name: Student Example: Account

Description:

29°C Haze Search ENG IN 09:41 17-10-2023

Smartinternz | Student | Salesforce

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5g00000...

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Student

Content Name --None--

Details

- Fields & Relationships
- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters

Enter Record Name Label and Format

The Record Name appears in page layouts, key lists, related lists, lookups, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.

Record Name: Student Name Example: Account Name

Data Type: Text

Optional Features

- Allow Reports
- Allow Activities
- Track Field History
- Allow in Chatter Groups
- Enable Licensing i

Object Classification

When these settings are enabled, this object is classified as an Enterprise Application object. When these settings are disabled, this object is classified as a Light Application object. [Learn more](#).

- Allow Sharing
- All...

29°C Haze

Search

Cloud, Chat, File, My App, WhatsApp, Cloud, Chat, File, My App, WhatsApp

ENG IN

09:41 17-10-2023

Smartinternz | Student | Salesforce

https://ssgsdegreecollege49-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5g00000...

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Student

Allow in Chatter Groups

Enable Licensing

Object Classification

When these settings are enabled, this object is classified as an Enterprise Application object. When these settings are disabled, this object is classified as a Light Application object. [Learn more](#).

Allow Sharing

Allow Bulk API Access

Allow Streaming API Access

Deployment Status

In Development

Deployed

Search Status

When this setting is enabled, your users can find records of this object type when they search. [Learn more](#).

Allow Search

Save Save & New Cancel

Details

- Fields & Relationships
- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters

12

29°C Haze

Search

myhp

ENG IN

09:42 17-10-2023

Smartinternz | Student | Salesforce

https://ssgsdegreecollege49-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5g00000... 12

Setup Home Object Manager

SETUP > OBJECT MANAGER

Student

Details

Fields & Relationships

Description

API Name: Student_c

Custom: ✓

Singular Label: Student

Plural Label: Students

Enable Reports: ✓

Track Activities: ✓

Track Field History: ✓

Deployment Status: Deployed

Help Settings: Standard salesforce.com Help Window

Edit Delete

29°C Haze

Search

Windows Start

Cloud

File Explorer

Task View

myhp

WhatsApp

Cloud

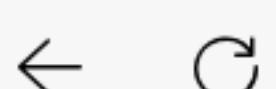
ENG IN

Wi-Fi

Speaker

Battery

17-10-2023 09:42



Setup

Home

Object Manager

tab

Feature Settings

Analytics

Tableau

Tableau Embedding

User Interface

Loaded Console Tab Limit

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?

Try using Global Search.

Search Setup

SETUP
TabsEdit Custom Object Tab
Students

Help for this Page ?

Fill in the fields below to define the custom tab.

Custom Tab Definition Edit

= Required Information

Custom Object Tab InformationTab Label StudentsObject Student

Tab Style

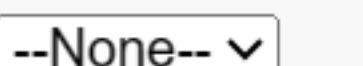


Books



(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.

Splash Page Custom Link



Enter a short description.

Description

Smartinternz

Tabs | Salesforce

https://apsche.smartinternz.com/Student/guided_project_info/10980#

Training Calendar

Certificate

Creating Developer Org

Object

Creation Of School Object Creation Of Objects For School Management

Create Student Object

Create Parent Object

Lightning App

Fields And Relationship

Profile

Users

Permission Sets

Create Parent Object

Click on the gear icon and then select Setup.

1. Click on the object manager tab just beside the home tab.
2. After the above steps, have a look on the extreme right you will find a Create Dropdown click on that and select Custom Object.

- On the Custom Object Definition page, create the object as follows:
 - Label: Parent
 - Plural Label: Parents
 - Record Name: Parent Name
 - Check the Allow Reports checkbox
 - Check the Allow Search checkbox
 - Click Save.

Now create a custom tab. Click the Home tab, enter Tabs in Quick Find and select Tabs. Under Custom Object Tabs, click New.

1. For Object, select Parents.
2. For Tab Style, select any icon.
3. Leave all defaults as is. Click Next, Next, and Save.

Smartinternz | Parent | Salesforce

https://ssgsdegreecollege49-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5g00000...

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Parent

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters

Edit Custom Object Parent

Custom Object Definition Edit Save Save & New Cancel

Custom Object Information

The singular and plural labels are used in tabs, page layouts, and reports.
Be careful when changing the name or label as it may affect existing integrations and merge templates.

Label: Parent Example: Account

Plural Label: Parents Example: Accounts

Starts with vowel sound:

The Object Name is used when referencing the object via the API.

Object Name: Parent Example: Account

Description:

Help for this Page ?

29°C Haze

Search

Cloud, Chat, File, My Home, WhatsApp, Refresh, ENG IN, Wi-Fi, Battery, 17-10-2023, 09:43, 3

Smartinternz | Parent | Salesforce

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5g00000...

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Parent

Content Name --None--

Enter Record Name Label and Format

The Record Name appears in page layouts, key lists, related lists, lookups, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.

Record Name: Parent Name Example: Account Name

Data Type: Text

Optional Features

- Allow Reports
- Allow Activities
- Track Field History
- Allow in Chatter Groups
- Enable Licensing [i](#)

Object Classification

When these settings are enabled, this object is classified as an Enterprise Application object. When these settings are disabled, this object is classified as a Light Application object. [Learn more](#).

- Allow Sharing
- All...

29°C Haze | Search | myhp | WhatsApp | ENG IN | 09:43 | 17-10-2023

Smartinternz | Parent | Salesforce

https://ssgsdegreecollege49-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5g00000... 12

Setup Home Object Manager

SETUP > OBJECT MANAGER

Parent

Details

- Fields & Relationships
- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters

Allow in Chatter Groups

Enable Licensing [i](#)

Object Classification

When these settings are enabled, this object is classified as an Enterprise Application object. When these settings are disabled, this object is classified as a Light Application object. [Learn more.](#)

- Allow Sharing
- Allow Bulk API Access
- Allow Streaming API Access

Deployment Status

[What is this?](#)

In Development

Deployed

Search Status

When this setting is enabled, your users can find records of this object type when they search. [Learn more.](#)

Allow Search

Actions

Save Save & New Cancel

29°C Haze

Search

Cloud, Chat, File, Folder, My App, WhatsApp, Refresh, ENG IN, WiFi, Battery, 17-10-2023, 09:43, 3

Smartinternz | Parent | Salesforce

https://ssgsdegreecollege49-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5... 12

Setup Home Object Manager

SETUP > OBJECT MANAGER Parent

Details

Fields & Relationships

Description

API Name Parent_c

Custom ✓

Singular Label Parent

Plural Label Parents

Enable Reports ✓

Track Activities

Track Field History

Deployment Status Deployed

Help Settings Standard salesforce.com Help Window

Edit Delete

29°C Haze

Search

Cloud

File

Print

Help

17-10-2023 09:43

Smartinternz | Tabs | Salesforce

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/page?address=...

Search Setup

Setup Home Object Manager

tab

Feature Settings

Analytics

Tableau

Tableau Embedding

User Interface

Loaded Console Tab Limit

Rename Tabs and Labels

Tabs

Didnt find what you're looking for?
Try using Global Search.

SETUP Tabs

Edit Custom Object Tab Parents

Help for this Page ?

Fill in the fields below to define the custom tab.

Custom Tab Definition Edit

Custom Object Tab Information

Tab Label Parents

Object Parent

Tab Style Cell phone

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.

Splash Page Custom Link --None--

Enter a short description.

Description

Cloud icon

Search icon

File icon

Folder icon

My App icon

WhatsApp icon

Cloud icon

Wi-Fi icon

Signal icon

Battery icon

09:44 17-10-2023

Smartinternz | Tabs | Salesforce

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/home

Setup Home Object Manager

Search Setup

tab

Feature Settings

Analytics

Tableau

Tableau Embedding

User Interface

Loaded Console Tab Limit

Rename Tabs and Labels

Tabs

Help for this Page ?

Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Custom Object Tabs

Action	Label	Tab Style	Description
Edit Del	Parents	Cell phone	
Edit Del	Schools	Star	
Edit Del	Students	Books	

Web Tabs

No Web Tabs have been defined

29°C Haze | Search | myhp | WhatsApp | ENG IN | 09:44 | 17-10-2023

Smartinternz

Tabs | Salesforce

https://apsche.smartinternz.com/Student/guided_project_info/10980#

Training Calendar

Certificate

Object

- Creation Of School Object Creation Of Objects For School Management
- Create Student Object
- Create Parent Object

- Lightning App

- Create The School Management App

+ Fields And Relationship

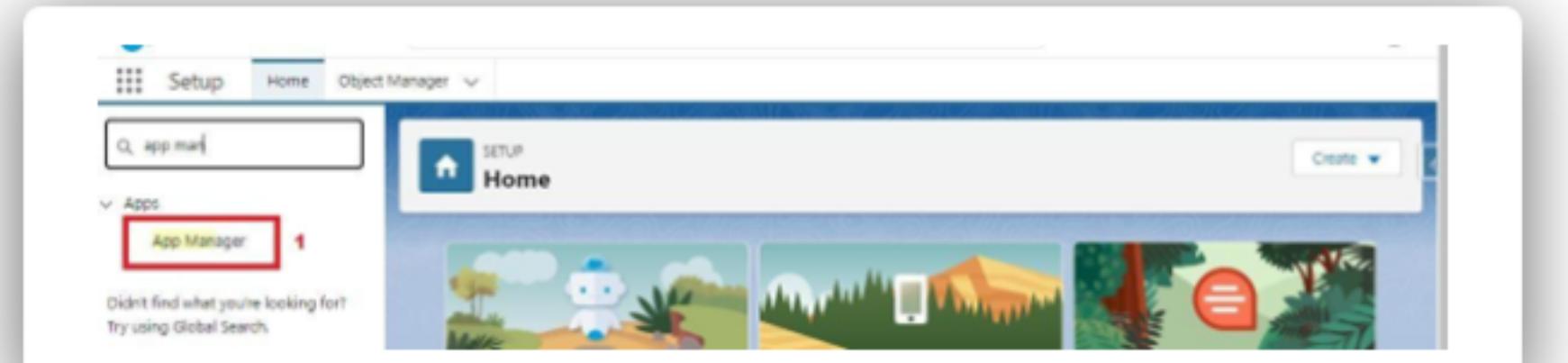
+ Profile

+ Users

+ Permission Sets

Create The School Management App

1. From Setup, enter App Manager in the Quick Find and select App Manager.
2. Click New Lightning App.
3. Enter School Management as the App Name, then click Next
4. Under App Options, leave the default selections and click Next.
5. Under Utility Items, leave as is and click Next.
6. From Available Items, select Schools, Students, Parents, Reports, and Dashboards and move them to Selected Items. Click Next.
7. From Available Profiles, select System Administrator and move it to Selected Profiles. Click Save & Finish.



29°C Haze

Search

Cloudflare

File Explorer

myhp

WhatsApp

Cloud

ENG IN

Wi-Fi

09:45

17-10-2023

3

Smartinternz School Management - Lightning

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/visualEditor/appBuilder.app?id=02u5g000004IXD0...

Lightning App Builder App Settings Pages School Management Help

App Settings

App Details & Branding

Give your Lightning app a name and description. Upload an image and choose the highlight color for its navigation bar.

App Details

* App Name

* Developer Name

Description

App Branding

Image Primary Color Hex Value

Org Theme Options Use the app's image and color instead of the org's custom theme

App Launcher Preview

SM School Management

Smartinternz School Management - Lightning

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/visualEditor/appBuilder.app?id=02u5g000004IXD0...

Lightning App Builder App Settings Pages School Management Help

App Settings

App Options

App Details & Branding

Utility Items (Desktop Only)

Navigation Items

User Profiles

App Options

Navigation and Form Factor i

* Navigation Style

Standard navigation
 Console navigation

* Supported Form Factors

Desktop and phone
 Desktop
 Phone

Setup and Personalization i

Setup Experience

Setup (full set of Setup options)
 Service Setup

App Personalization Settings

Disable end user personalization of nav items in this app
 Disable temporary tabs for items outside of this app

javascript:void(0);

SmartinternzSchool Management - Lightning

Lightning App BuilderApp SettingsPagesSchool ManagementHelp

App Settings

- App Details & Branding
- App Options
- Utility Items (Desktop Only)**
- Navigation Items
- User Profiles

Utility Items (Desktop Only)

Give your users quick access to productivity tools and add background utility items to your app.

Add Utility Item

The utility bar is a fixed footer that opens components in docked panels. Available only when the app is viewed in Lightning Experience on a desktop.

Utility Bar Alignment: Default

Uti
lity
Ba
r
Ali
gn
m
en
t

javscript:void(0);

29°C HazeSearchCloudFile ExplorermyhpWhatsAppCloud SyncEng INNetworkPower Saver17-10-2023

Smartinternz School Management - Lightning

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/visualEditor/appBuilder.app?id=02u5g000004IXD0...

Lightning App Builder App Settings Pages School Management Help

App Settings

App Details & Branding
App Options
Utility Items (Desktop Only)

Navigation Items

Choose the items to include in the app, and arrange the order in which they appear. Users can personalize the navigation to add or move items, but users can't remove or rename the items that you add. Some navigation items are available only for phone or only for desktop. These items are dropped from the navigation bar when the app is viewed in a format that the item doesn't support.

Available Items

Type to filter list...

- Accounts
- Alert Settings
- All Sites
- Alternative Payment Methods
- Analytics
- App Launcher
- Appointment Categories

Selected Items

- Schools
- Students
- Parents
- Reports
- Dashboards

Navigation Items

User Profiles

javascript:void(0);

29°C Haze

Search

Cloud, Chat, File, MyHP, WhatsApp, Weather, ENG IN, WiFi, Battery, 9:47, 17-10-2023

Smartinternz School Management - Lightning

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/visualEditor/appBuilder.app?id=02u5g000004IXD0...

Lightning App Builder App Settings Pages School Management Help

App Settings

User Profiles

Choose the user profiles that can access this app.

Available Profiles

Type to filter list...

Analytics Cloud Integration User

Analytics Cloud Security User

Authenticated Website

Authenticated Website

B2B Reordering Portal Buyer Profile

Contract Manager

Custom: Marketing Profile

Custom: Sales Profile

Selected Profiles

System Administrator

29°C Haze

Search

Cloud Keyboards

File Explorer

myhp

WhatsApp

Cloud Sync

ENG IN

Wi-Fi

Speaker

Bluetooth

9:47

17-10-2023

Smartinternz School Management - Lightning

https://apsche.smartinternz.com/Student/guided_project_info/10980#

Training Calendar Certificate

Object

Creation Of School Object Creation Of Objects For School Management

Create Student Object

Create Parent Object

Lightning App

Create The School Management App

Fields And Relationship

Profile

Users

Permission Sets

User Profiles

Choose the user profiles that can access this app.

Available Profiles

Selected Profiles

Save & Finish

To verify your changes, click the App Launcher, type School Management and select the School Management app.

Note:

- App Launcher-Displays available apps.
- App Name-Displays the current selected app.
- Navigation menu -Displays the tabs available inside the app.

Smartinternz | Home | Salesforce

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/lightning/setup/NavigationMenus/home

Search Setup

Setup Home Object Manager

School Management

Items Schools View All

Release Updates

Lightning Experience Transition Assistant

Salesforce Mobile App

Lightning Usage Optimizer

ADMINISTRATION

> Users > Data

Search Setup

Search

New Lightning App New Connected App

lightning Experience App Manager

Sorted by App Name • Filtered by All appmenuitems - TabSet Type

App Name ↑	Developer Name	Description	Last Modified ...	Ap...	Vi...
All Tabs	AllTabSet		12/10/2023, 5:46 pm	Classic	
2 Analytics Studio	Insights	Build CRM Analytics dashboards and apps	12/10/2023, 5:46 pm	Classic	
3 App Launcher	AppLauncher	App Launcher tabs	12/10/2023, 5:46 pm	Classic	
4 Bolt Solutions	LightningBolt	Discover and manage business solutions ...	12/10/2023, 5:48 pm	Lightning	
5 Community	Community	Salesforce CRM Communities	12/10/2023, 5:46 pm	Classic	
6 Content	Content	Salesforce CRM Content	12/10/2023, 5:46 pm	Classic	
7 Data Manager	DataManager	Use Data Manager to view limits, monitor...	12/10/2023, 5:46 pm	Lightning	
8 Digital Experiences	SalesforceCMS	Manage content and media for all of your...	12/10/2023, 5:46 pm	Lightning	
9 Lightning Usage App	LightningInstrumentation	View Adoption and Usage Metrics for Lig...	12/10/2023, 5:46 pm	Lightning	
10 Marketing	Marketing	Best-in-class on-demand marketing auto...	12/10/2023, 5:46 pm	Classic	

29°C Haze

Search

Cloud File Explorer Chat myhp WhatsApp

ENG IN

09:48 17-10-2023

Smartinternz Recently Viewed | Schools | Sales

https://apsche.smartinternz.com/Student/guided_project_info/10980#

Training Calendar Management App

Certificate Fields And Relationship

Creation Of Fields For The School Objects

Creation Of Fields For The Student Objects

Creation Of Fields For The Parent Objects

+ Profile

+ Users

+ Permission Sets

+ User Adoption

+ Reports

Creation Of Fields For The School Objects

1. Click the gear icon and select Setup. This launches Setup in a new tab.
2. Click the Object Manager tab next to Home.
3. Select School.
4. Select Fields & Relationships from the left navigation
5. Click New
6. Select the Text Area as the Data Type, click Next.
7. For Field Label, enter Address.
8. Click Next, Next, then Save & New.
9. Follow steps 1 to 3 and create two more Text type field - District & State.
10. Create URL type field & give School website as the field label.

The screenshot shows the Salesforce Object Manager screen. A new object named 'School' has been created. The table lists three objects: 'Consumption Schedule' (Standard Object), 'Product Consumption Schedule' (Standard Object), and 'School' (Custom Object). The 'School' row is highlighted with a red border. The 'API NAME' column shows 'School_c' and the 'TYPE' column shows 'Custom Object'. The 'LAST MODIFIED' column shows '04/04/2023'.

LABEL	API NAME	TYPE	DESCRIPTION	LAST MODIFIED	DEPLOYED
Consumption Schedule	ConsumptionSchedule	Standard Object			
Product Consumption Schedule	ProductConsumptionSchedule	Standard Object			
School	School_c	Custom Object		04/04/2023	

Smartinternz | Recently Viewed | Schools | Sales | School | Salesforce

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5g000004GoGk...

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER School

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters

Fields & Relationships

11 Items, Sorted by Field Label

Quick Find New Deleted Fields Field Dependencies Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Address	Address_c	Text Area(255)		▼
Created By	CreatedById	Lookup(User)		▼
District	District_c	Text(18)		▼
Highest Marks	Highest_Marks_c	Roll-Up Summary (MAX Student)		▼
Last Modified By	LastModifiedById	Lookup(User)		▼
Number of students	Number_of_students_c	Roll-Up Summary (COUNT Student)		▼
Owner	OwnerId	Lookup(User,Group)		✓

29°C To break record

Search

Cloud, Chat, File, My Home, WhatsApp, Cloud, Chat, File, My Home, WhatsApp

ENG IN 09:53 17-10-2023 3

Smartinternz | Recently Viewed | Schools | Sales | School | Salesforce

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5g000004GoGk...

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

School

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters

Fields & Relationships

11 Items, Sorted by Field Label

Last Modified By LastModifiedByld Lookup(User)

Number of students Number_of_students_c Roll-Up Summary (COUNT Student)

Owner OwnerId Lookup(User,Group) ✓

Phone Number Phone_Number_c Phone

School website School_website_c URL(255)

School Name Name Text(80) ✓

State State_c Text(18)

Quick Find New Deleted Fields Field Dependencies Set History Tracking

29°C Haze

Search

Cloudinary myhp WhatsApp

ENG IN

09:54 17-10-2023

Smartinternz

Recently Viewed | Schools | Sales

School | Salesforce

https://apsche.smartinternz.com/Student/guided_project_info/10980#

Training Calendar

Certificate

Management App

Fields And Relationship

Creation Of Fields For The School Objects

Creation Of Fields For The Student Objects

Creation Of Fields For The Parent Objects

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Users

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User Adoption

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Creation Of Fields For The Student Objects

Note- Follow above steps 1 to 5 to create field and then follow below steps

1. Select the Phone as the Data Type, then click Next.
2. For Field Label, enter Phone Number.
3. Click Next, Next, then Save & New

Let's create a master-detail relationship with School object

Note- Follow above steps 1 to 5 to create field and then follow below steps

1. Select Master-Detail Relationship as the Data Type and click Next.
2. For Related to, enter School.
3. Click Next.
4. For Field Label, enter School.
5. Click Next, Next, Next and Save.

Let's create a Pick-List field:

Note- Follow above steps 1 to 5 to create field and then

Smartinternz | Recently Viewed | Schools | Sales | School | Salesforce

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5g000004GoGk...

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

School

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters

Fields & Relationships

11 Items, Sorted by Field Label

Last Modified By LastModifiedByld Lookup(User)

Number of students Number_of_students_c Roll-Up Summary (COUNT Student)

Owner OwnerId Lookup(User,Group) ✓

Phone Number Phone_Number_c Phone

School website School_website_c URL(255)

School Name Name Text(80) ✓

State State_c Text(18)

Quick Find New Deleted Fields Field Dependencies Set History Tracking

29°C Haze

Search

Cloudinary myhp WhatsApp

ENG IN

09:55 17-10-2023 3

Smartinternz X Recently Viewed | Schools | Sales X School | Salesforce X | +

https://apsche.smartinternz.com/Student/guided_project_info/10980#

Training Calendar Certificate

Management App

Fields And Relationship

Creation Of Fields For The School Objects

Creation Of Fields For The Student Objects

Creation Of Fields For The Parent Objects

+ Profile

+ Users

+ Permission Sets

+ User Adoption

+ Reports

5. Click Next, Next, Next and Save.

Let's create a Pick-List field:

Note- Follow above steps 1 to 5 to create field and then follow below steps

1. From Setup, click Object Manager and select Student.
2. Click Fields & Relationships, then New.
3. Select Picklist as the Data Type and click Next.
4. For Field Label enter Results.
5. Select Enter values, with each value separated by a new line and enter these values:
6. Pass
7. Fail
8. Click Next, Next, then Save & New

Let's create a Number field:

Note- Follow above steps 1 to 5 to create field and then follow below steps

1. Select the Number as the Data Type, then click Next.
2. For Field Label, enter Class.
3. Click Next, Next, then Save & New
4. Follow steps 1 through 3 and create one more number field with Marks as the field labels.

Let's create Roll-up summary fields on School Object to

29°C Haze

Search

myhp

ENG IN

09:56

17-10-2023

Smartinternz | Recently Viewed | Schools | Sales | Student | Salesforce

https://ssgsdegreecollege49-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5g0000...

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Student

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters

Fields & Relationships

7 Items, Sorted by Field Label

Quick Find New Deleted Fields Field Dependencies Set History Tracking

Field Name	Type	Description
Class	Class_c	Number(18, 0)
Created By	CreatedBy	Lookup(User)
Last Modified By	LastModifiedBy	Lookup(User)
Marks	Marks_c	Number(18, 0)
Results	Results_c	Picklist (Multi-Select)
School	School_c	Master-Detail(School)
Student Name	Name	Text(80)

29°C Haze | Search | Notifications | File Explorer | myhp | WhatsApp | Battery | ENG IN | 09:58 | 17-10-2023 | 3

Smartinternz | Recently Viewed | Schools | Sales | Student | Salesforce

https://ssgsdegreecollege49-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5g0000...

Setup Home Object Manager

SETUP > OBJECT MANAGER Student

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters

Fields & Relationships

7 Items, Sorted by Field Label

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Class	Class_c	Number(18, 0)		
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
Marks	Marks_c	Number(18, 0)		
Results	Results_c	Picklist (Multi-Select)		
School	School_c	Master-Detail(School)		
Student Name	Name	Text(80)		

29°C Haze | Search | myhp | ENG IN | 09:59 | 17-10-2023

Smartinternz | Recently Viewed | Schools | Sales | Student | Salesforce

https://apsche.smartinternz.com/Student/guided_project_info/10980#

Training Calendar

Management App

Fields And Relationship

Creation Of Fields For The School Objects

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Let's create Roll-up summary fields on School Object to calculate the number of students

1. Click gear icon Select Setup, This launches Setup in a new tab.
2. click Object Manager
3. Select School.
4. Click Fields & Relationships
5. Click New.
6. Select the Roll-up summary field as data type
7. Enter the field label as Number of students
8. Click Next
9. Then select the master object summarized as students
10. Select count as roll-up andthen click Next, Next and save.

Setup

Object Manager

School__c

Fields & Relationships

Address

Created By

ENG IN

10:02 17-10-2023

Smartinternz | Recently Viewed | Schools | Sales | School | Salesforce

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5g000004GoGk...

Setup Home Object Manager

SETUP > OBJECT MANAGER School

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters

Fields & Relationships

11 Items, Sorted by Field Label

Last Modified By	LastModifiedByld	Lookup(User)
<u>Number of students</u>	Number_of_students_c	Roll-Up Summary (COUNT Student)
Owner	OwnerId	Lookup(User,Group)
Phone Number	Phone_Number_c	Phone
School website	School_website_c	URL(255)
School Name	Name	Text(80)
State	State_c	Text(18)

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5g000004GoGk/FieldsAndRelationships/00N5g00000eROxD/view

29°C Haze | Search | Weather | File | Help | ENG IN | 10:03 | 17-10-2023 | 3

Smartinternz | Recently Viewed | Schools | Sales | School | Salesforce

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5g000004GoGk...

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER School

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters

Custom Field Definition Edit

Field Label: Number of students

Field Name: Number_of_students

Description:

Help Text:

Data Owner: User

Field Usage: --None--

Data Sensitivity Level: --None--

Compliance Categorization: Available PII HIPAA GDPR Chosen

29°C Haze | Search | Weather | Cloud | File | Chat | myhp | WhatsApp | Battery | ENG IN | 10:04 | 17-10-2023 | 3

Smartinternz | Recently Viewed | Schools | Sales | School | Salesforce

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5g000004GoGk...

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER School

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters

Roll-Up Summary Options

Data Type: Roll-Up Summary
Calculation Options: Automatic calculation (Recommended) Force a mass recalculation of this field

Select Object to Summarize

Master Object: School
Summarized Object: Students

Select Roll-Up Type

COUNT SUM MIN MAX

Field to Aggregate: --None--

Filter Criteria

29°C Haze | Search | myhp | WhatsApp | ENG IN | 10:04 | 17-10-2023

Smartinternz | Recently Viewed | Schools | Sales | School | Salesforce

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5g000004GoGk...

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

School

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Select Object to Summarize

Master Object: School
Summarized Object: Students

Select Roll-Up Type

COUNT

SUM

MIN

MAX

Field to Aggregate: --None--

Filter Criteria

All records should be included in the calculation

Only records meeting certain criteria should be included in the calculation

Save Cancel

29°C Haze

Search

Cloudinary myhp WhatsApp

10:04 17-10-2023

Smartinternz | Recently Viewed | Schools | Sales | School | Salesforce

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5g000004GoGk...

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER School

Details Fields & Relationships

Fields & Relationships

11 Items, Sorted by Field Label

Quick Find New Deleted Fields Field Dependencies Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Address	Address_c	Text Area(255)		
Created By	CreatedById	Lookup(User)		
District	District_c	Text(18)		
Highest Marks	Highest_Marks_c	Roll-Up Summary (MAX Student)		
Last Modified By	LastModifiedById	Lookup(User)		
Number of students	Number_of_students_c	Roll-Up Summary (COUNT Student)		
Owner	OwnerId	Lookup(User,Group)		

29°C Haze | Search | Weather | File | Chat | Folder | myhp | WhatsApp | Powerpoint | 10:05 | ENG IN | 17-10-2023 | 3

Smartinternz | Recently Viewed | Schools | Sales | School | Salesforce

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5g000004GoGk...

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER School

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters

Edit School Custom Field Highest Marks

Custom Field Definition Edit Save Cancel

Field Information = Required Information

Field Label: Highest Marks

Field Name: Highest_Marks

Description:

Help Text:

Data Owner: User

Field Usage: --None--

Data Sensitivity Level: --None--

Compliance Categorization

Cloud Search Home Object Manager

12

10:06 17-10-2023

Smartinternz | Recently Viewed | Schools | Sales | School | Salesforce

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5g000004GoGk...

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

School

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Roll-Up Summary Options

Data Type: Roll-Up Summary

Calculation Options:

- Automatic calculation (Recommended)
- Force a mass recalculation of this field

Select Object to Summarize

Master Object: School

Summarized Object: Students

Select Roll-Up Type

COUNT

SUM

MIN

MAX

Field to Aggregate: Marks

Filter Criteria

29°C Haze

Search

Cloud, Chat, File, Folder, My Home, WhatsApp, Refresh, ENG IN, WiFi, Battery, 10:06, 17-10-2023

Smartinternz | Recently Viewed | Schools | Sales | School | Salesforce

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5g000004GoGk...

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

School

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Select Object to Summarize

Master Object: School
Summarized Object: Students

Select Roll-Up Type

COUNT

SUM

MIN

MAX

Field to Aggregate: Marks

Filter Criteria

All records should be included in the calculation

Only records meeting certain criteria should be included in the calculation

Save Cancel

Smartinternz Recently Viewed | Schools | Sales School | Salesforce

https://apsche.smartinternz.com/Student/guided_project_info/10980#

Training Calendar Management App

Certificate Fields And Relationship

Creation Of Fields For The School Objects

Creation Of Fields For The Student Objects

Creation Of Fields For The Parent Objects

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User Adoption

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Creation Of Fields For The Parent Objects

- Select the Text Area as the Data Type, then click Next.
- For Field Label, enter Parent Address.
- Click Next, Next, then Save & New.
- Select the Phone as the Data Type, then click Next.
- For Field Label, enter Parent Number.
- Click Next, Next, then Save & New

29°C Haze

Search

myhp

10:06 17-10-2023

Smartinternz | Recently Viewed | Schools | Sales | Parent | Salesforce

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5g000004GoG...

Setup

Object Manager

Parent

SETUP > OBJECT MANAGER

Fields & Relationships

6 Items, Sorted by Field Label

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
Parent Address	Parent_Address_c	Text Area(255)		
Parent Name	Name	Text(80)		✓
Parent Number	Parent_Number_c	Phone		

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters

Quick Find New Deleted Fields Field Dependencies Set History Tracking

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5g000004GoGu/FieldsAndRelationships/00N5g00000eROzi/view

Smartinternz Recently Viewed | Schools | Sales Home | Salesforce

https://apsche.smartinternz.com/Student/guided_project_info/10980#

Training Calendar Management App

Certificate Fields And Relationship

Creation Of Fields For The School Objects

Creation Of Fields For The Student Objects

Creation Of Fields For The Parent Objects

Profile

Creation On Profile

Users

Permission Sets

User Adoption

Creation On Profile

- From Setup enter Profiles in the Quick Find box
- Select Profiles.
- Click new, From the list of profiles, find Standard User (profile to clone)
- For Profile Name, enter School Profile
- Click Save.
- While still on the School profile page, then click Edit.
- Scroll down to Custom Object Permissions and Give view all access permissions.

The screenshot shows the Salesforce Setup - Profiles page. A new profile named 'School Profile' is being created. The 'Profiles' table lists various standard user profiles such as 'Analytics Cloud Integration User', 'Authenticated Website', 'Chatter External', etc. The 'School Profile' row is highlighted with a red border. The 'Clone Profile' button at the bottom is also highlighted with a red border.

Smartinternz | Recently Viewed | Schools | Sales | Home | Salesforce

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/lightning/setup/SetupOneHome/home

Search Setup

Setup Home Object Manager

pr

Hyperforce Assistant

Users

- Profiles

Data

- Mass Transfer Approval Requests

Feature Settings

- Data.com

 - Prospector Preferences
 - Prospector Users

- Functions

Marketing

- Lead Processes

Sales

SETUP Home

Create

Get Started with Einstein Bots

Launch an AI-powered bot to automate your digital connections.

Get Started

Mobile Publisher

Use the Mobile Publisher to create your own branded mobile app.

Learn More

Real-time Collaborative Docs

Transform productivity with collaborative docs, spreadsheets, and slides inside Salesforce.

Get Started

Most Recently Used

10 items

29°C Haze

Search

Cloud, Chat, File, My App, WhatsApp, Weather, ENG IN, Wi-Fi, Battery, 10:08, 17-10-2023

Smartinternz | Recently Viewed | Schools | Sales | Profiles | Salesforce

https://ssgsdegreecollege49-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=...

Search Setup

Setup Home Object Manager

Hyperforce Assistant

Users

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Products

Asset Settings

Product Schedules

SETUP Profiles

Profile Edit School Profile

Help for this Page ?

Name School Profile

User License Salesforce

Custom Profile

Description

Profile Edit

Save Save & New Cancel

Custom App Settings

All Tabs (standard__AllTabSet)

Sales (standard__Sales)

Analytics Studio (standard__Insights)

Sales Console (standard__LightningSalesConsole)

= Required Information

SENSEX +0.53%

Search

Cloud File Explorer Chat myhp WhatsApp

10:14 17-10-2023

Smartinternz | Recently Viewed | Schools | Sales | Profiles | Salesforce

https://ssgsdegreecollege49-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=...

Search Setup

Setup Home Object Manager

Hyperforce Assistant

Users

Profiles

Data

Mass Transfer Approval Requests

Feature Settings

Data.com

Prospector Preferences

Prospector Users

Functions

Marketing

Lead Processes

Sales

Products

Asset Settings

Product Schedules

SETUP Profiles

Custom Object Permissions

	Basic Access			Data Administration			Basic Access			Data Administration			
	Read	Create	Edit	Delete	View All	Modify All		Read	Create	Edit	Delete	View All	Modify All
Parents	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Students	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Schools	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>							

Session Settings

Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login: --None--

Password Policies

User passwords expire in: 90 days

Enforce password history: 3 passwords remembered

Minimum password length: 8

Password complexity: Must include alpha and numeric characters

SENSEX +0.53% | Search | myhp | WhatsApp | ENG IN | 10:14 | 17-10-2023 | 3

Smartinternz | Recently Viewed | Schools | Sales | Profiles | Salesforce

https://ssgsdegreecollege49-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/home

Setup Home Object Manager

Hyperforce Assistant

Users

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Data

Mass Transfer Approval Requests

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Data.com

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Prospector Users

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Products

Asset Settings

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SETUP Profiles

Help for this Page

All Profiles

New Profile

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All

Action	Profile Name	User License	Custom
Edit Clone	Salesforce API Only System Integrations	Salesforce Integration	<input type="checkbox"/>
Edit Del ...	School Profile	Salesforce	<input checked="" type="checkbox"/>
Edit Clone	Silver Partner User	Silver Partner	<input type="checkbox"/>
Edit Clone	Solution Manager	Salesforce	<input type="checkbox"/>
Edit Clone	Standard Platform User	Salesforce Platform	<input type="checkbox"/>
Edit Clone	Standard User	Salesforce	<input type="checkbox"/>
Edit Clone	System Administrator	Salesforce	<input type="checkbox"/>

1-7 of 7 | 0 Selected | Previous | Next | Page 1 of 1

SENSEX +0.53% | Search | Cloud Storage | File Explorer | myhp | WhatsApp | Battery | ENG IN | 10:14 | 17-10-2023 | 3

Smartinternz X Recently Viewed | Schools | SalesX Profiles | Salesforce X | +

https://apsche.smartinternz.com/Student/guided_project_info/10980#

Training Calendar

Certificate

Creation Of Fields For The School Objects

Creation Of Fields For The Student Objects

Creation Of Fields For The Parent Objects

- Profile

+ Creation On Profile

- Users

+ Creating A User

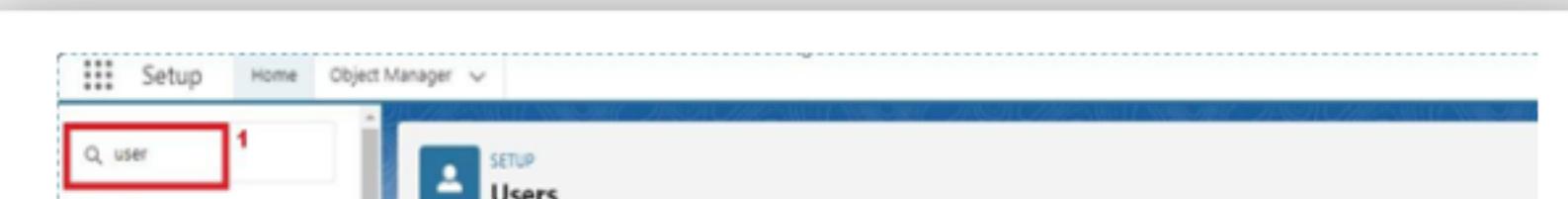
+ Permission Sets

+ User Adoption

+ Reports

Creating A User

1. From Setup, in the Quick Find box, enter Users.
2. Select Users.
3. Click New User.
4. Enter the user's name Parents and (Your) email address and a unique username in the form of an email address. By default, the username is the same as the email address.
5. Select a User License as salesforce.
6. NOTE- As Salesforce license can only be used by 2 Users at a time in Dev Org, so If you don't find salesforce license then deactivate a user who has salesforce license or change the license type from Salesforce to any other.
7. Select a profile as a School profile.
8. Check Generate new password and notify the user immediately to have the user's login name and a temporary password emailed to your email.
9. Similarly follow the above steps and create 2 users as Teachers and principals.



Setup Home Object Manager

Q user

SETUP Users

Smartinternz | Recently Viewed | Schools | Sales | Users | Salesforce

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/home

Setup Home Object Manager

Search Setup

user

SETUP Users

All Users

On this page you can create, view, and manage users.

To get more licenses, use the Your Account app. [Let's Go](#)

View: All Users [Edit](#) | [Create New View](#)

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All

Action	Full Name	Alias	Username	Role	Active	Profile
<input type="checkbox"/>	BEGUM, SHAIK NAZEEMA	SBEGU	nazeema@begum786.in	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	System Administrator
<input type="checkbox"/>	Chatter Expert	Chatter	chatty.00d5g00000l841aear.txrdw6q8g6c0@chatter.salesforce.com	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Chatter Free User
<input type="checkbox"/>	Parents	pare	shaiknazemabegum@gmail.com	<input type="checkbox"/>	<input type="checkbox"/>	School Profile
<input type="checkbox"/>	Principals	prin	shaiknazemabegum@24.com	<input type="checkbox"/>	<input type="checkbox"/>	School Profile
<input type="checkbox"/>	Teachers	teac	shaiknazemabegum@098.com	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	School Profile
<input type="checkbox"/>	User, Integration	integ	integration@00d5g00000l841aear.com	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Analytics Cloud Integration User
<input type="checkbox"/>	User, Security	sec	insightssecurity@00d5g00000l841aear.com	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Analytics Cloud Security User

Help for this Page ?

29°C Sunny

Search

Cloud, Chat, File, myHP, WhatsApp, Cloud, Chat, File, myHP, WhatsApp

ENG IN

10:16 17-10-2023

Smartinternz | Recently Viewed | Schools | Sales | Users | Salesforce

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F...

Setup Home Object Manager

Search Setup

user

SETUP Users

Permission Set Assignments [0] | Permission Set Assignments: Activation Required [0] | Permission Set Group Assignments [0] | Permission Set License Assignments [0] | Personal Groups [0] | Public Group Membership [0] | Queue Membership [0] | Team [0] | Managers in the Role Hierarchy [0] | OAuth Apps [0] | Third-Party Account Links [0] | Installed Mobile Apps [0] | Authentication Settings for External Systems [0] | Login History [0+] | User Provisioning Accounts [0]

User Detail

Name	Parents	Role
Alias	pare	User License
Email	shaiknazemabegum@gmail.com [Verify] i	Profile
Username	shaiknazemabegum@gmail.com	Active
Nickname	16969392903409560308 i	Marketing User
Title		Offline User
Company		Knowledge User
Department		Flow User
Division		Service Cloud User
Address		Site.com Contributor User
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)	Site.com Publisher User
Locale	English (India)	WDC User
Language	English	Mobile Push Registrations View
Delegated Approver		Data.com User Type i

Edit Sharing Reset Password Freeze

Permission Set Groups
Permission Sets
Profiles
Public Groups
Queues
Roles
User Management Settings
Users
Feature Settings
Data.com
Prospector Users
Service
Embedded Service

NIFTY +0.52% | Search | myhp | WhatsApp | ENG IN | 10:16 | 17-10-2023 | 3

Smartinternz

Recently Viewed | Schools | Sales

Users | Salesforce

https://apsche.smartinternz.com/Student/guided_project_info/10980#

For The Student Objects

Creation Of Fields For The Parent Objects

Profile

Creation On Profile

Users

Creating A User

Permission Sets

Permission Sets 1

- From Setup, enter Permission Sets in the Quick Find box, then select Permission Sets.
- Click New.
- Give the name of the Permission set name as teacher permission.
- Under the object settings give the view create and edit permissions to all 3 custom objects (By click open the object)
- Click on manage assignment
- Click on add assignment.
- Click on Teacher (user), Next, Assign.

Action	Permission Set Label	Description	License
New	Buyer	Allows access to the store. Lets users see p...	B2B Buyer Permission Set One Seat
Clone	Buyer_Mgr	Includes all Buyer capabilities, and allows ...	B2B Buyer Manager Permission Set One Seat
Clone	CRM User	Denotes that the user is a Sales Cloud or S...	CRM User

NIFTY +0.52%

Search

10:17 17-10-2023

Smartinternz | Recently Viewed | Schools | Sales | Permission Sets | Salesforce

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/home

Setup Home Object Manager

Search Setup

perm

Users

Permission Set Groups

Permission Sets

Custom Code

Custom Permissions

Didn't find what you're looking for?
Try using Global Search.

SETUP

Permission Sets

Help for this Page

Permission Sets

On this page you can create, view, and manage permission sets.

All Permission Sets [Edit](#) | [Delete](#) | [Create New View](#)

New

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All

Action	Permission Set Label	Description	License
Del Clone	teacher_permission		

1-1 of 1 | 0 Selected | Previous | Next | Page 1 of 1

javascript:srcUp(%27%2F0PS5g000009PBsn%3Fisdtp%3Dp1%27);

Smartinternz | Recently Viewed | Schools | Sales | Permission Sets | Salesforce

https://ssgsdegreecollege49-dev-ed.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS5...

Setup Home Object Manager

Search Setup

perm

Users

Permission Set Groups

Permission Sets

Custom Code

Custom Permissions

Didn't find what you're looking for?
Try using Global Search.

SETUP

Permission Sets

Find Settings... | Clone | Edit Properties | Manage Assignments | View Summary (Beta)

Permission Set Overview > Object Settings | Accounts

Accounts

Edit

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input checked="" type="checkbox"/>
Edit	<input checked="" type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Field API Name	Read Access	Edit Access
Account Name	Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Number	AccountNumber	<input type="checkbox"/>	<input type="checkbox"/>

12

Cloud Icons

Smartinternz | Recently Viewed | Schools | Sales | Permission Sets | Salesforce

https://ssgsdegreecollege49-dev-ed.lightning.force.com/lightning/setup/PermSets/0PS5g000009PBsn/Perm... 12

Setup Home Object Manager

Search Setup

perm

Users

Permission Set Groups

Permission Sets

Custom Code

Custom Permissions

... > SETUP > PERMISSION SET 'TEACHER PERMISSION'
teacher permission

Current Assignments

<input type="checkbox"/>	Full Name ↑	Active	Role	Profile	User License	Expires On
<input type="checkbox"/>	Teachers	✓		School Profile	Salesforce	

Didnt find what you're looking for?
Try using Global Search.

Cloud icon

Search Setup

Star icon

Plus icon

Question mark icon

Gear icon

Bell icon

Avatar icon

Search icon

Cloud icon

File icon

Folder icon

Document icon

Phone icon

Cloud icon

Wi-Fi icon

Speaker icon

Battery icon

ENG IN

10:19

17-10-2023

3

Smartinternz | Recently Viewed | Schools | Sales | Permission Sets | Salesforce

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/home

Setup Home Object Manager

Search Setup

per

Hyperforce Assistant

Lightning Experience Transition Assistant

Users

- Permission Set Groups
- Permission Sets

Feature Settings

- Digital Experiences
 - Settings
 - Functions
- Sales
 - Accounts
 - Person Accounts
- Salesforce Scheduler

SETUP Permission Sets

Permission Sets

On this page you can create, view, and manage permission sets.

All Permission Sets [Edit](#) | [Delete](#) | [Create New View](#)

New	Action	Permission Set Label	Description	License
<input type="checkbox"/>	Del Clone	Principal permission		

1-1 of 1 ▾ 0 Selected ▾ ◀◀ Previous Next ▶▶ Page 1 of 1 ▾

29°C To break record

Search

Cloud, Chat, File, My App, WhatsApp, Cloud, Chat, File, My App, WhatsApp

ENG IN 10:19 17-10-2023 3

Smartinternz | Recently Viewed | Schools | Sales | Permission Sets | Salesforce

https://ssgsdegreecollege49-dev-ed.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS5...

Setup Home Object Manager

Search Setup

per

Hyperforce Assistant

Lightning Experience Transition Assistant

Users

- Permission Set Groups
- Permission Sets

Feature Settings

- Digital Experiences
- Settings

Functions

Sales

- Accounts
- Person Accounts

Salesforce Scheduler

SETUP

Permission Sets

Accounts

Edit

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input checked="" type="checkbox"/>
Edit	<input checked="" type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Field API Name	Read Access	Edit Access
Account Name	Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Number	AccountNumber	<input type="checkbox"/>	<input type="checkbox"/>
Account Owner	OwnerId	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Site	Site	<input type="checkbox"/>	<input type="checkbox"/>

29°C To break record

Search

Cloud, Chat, File, My HP, WhatsApp, Refresh, ENG IN, WiFi, Battery, 10:20, 17-10-2023

Smartinternz | Recently Viewed | Schools | Sales | Permission Sets | Salesforce

https://ssgsdegreecollege49-dev-ed.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS5...

Setup Home Object Manager

Search Setup

per

Hyperforce Assistant

Lightning Experience Transition Assistant

Users

Permission Set Groups

Permission Sets

Feature Settings

Digital Experiences

Settings

Functions

Sales

Accounts

Person Accounts

Salesforce Scheduler

SEARCH

SETUP

Permission Sets

Principal permission

Find Settings... Clone Delete Edit Properties Manage Assignments View Summary (Beta)

Video Tutorial | Help for this Page

Permission Set Overview > Object Settings Accounts

Accounts

Edit

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input checked="" type="checkbox"/>
Edit	<input checked="" type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

29°C To break record

Search

Cloud File Explorer

myhp

WhatsApp

10:20 17-10-2023

Smartinternz | Recently Viewed | Schools | Sales | Permission Sets | Salesforce | Users | Salesforce

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/0PS5g000009PC1I/Permi...

Setup Home Service Setup Assistant Commerce Setup Center Multi-Factor Authentication Assistant Hyperforce Assistant Release Updates Lightning Experience Transition Assistant Salesforce Mobile App Lightning Usage Optimizer ADMINISTRATION Users Permission Set Groups

Search Setup

... > SETUP > PERMISSION SET 'PRINCIPAL PERMISSION'

Principal permission

Current Assignments

<input type="checkbox"/>	Full Name ↑	Active	Role	Profile	User License	Expires On
<input type="checkbox"/>	Principals	✓		School Profile	Salesforce	

Quick Find

Cloud icon

Search icon

Home icon

Object Manager icon

Star icon

Plus icon

Up arrow icon

Question mark icon

Gear icon

Bell icon (12 notifications)

Avatar icon

Search bar

Add Assignment button

Table header: Full Name ↑ Active Role Profile User License Expires On

Table row: Principals ✓ School Profile Salesforce

Smartinternz | Recently Viewed | Schools | Sales | Permission Sets | Salesforce | Users | Salesforce

https://apsche.smartinternz.com/Student/guided_project_info/10980#

Training Calendar | Certificate | Users | Creating A User | Permission Sets | Permission Sets 1 | Permission Sets 2 | User Adoption | Create Record (School) | View Record (School) | Delete Record (School) | Reports | Create Report | View Report

Create Record (School)

1. Click on App Launcher on left side of screen.
2. Search School Management App & click on it.
3. Click on Schools tab.
4. Click new button
5. Fill all School record details.
6. Click on Save Button

29°C Sunny | Search | Notifications | Files | myhp | WhatsApp | Battery | ENG IN | 10:27 | 17-10-2023 | 3

Smartinternz | Recently Viewed | Schools | Sales | Permission Sets | Salesforce | New School | Salesforce

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/lightning/o/School_c/new?count=3&nooverride=1

School Manager

*School Name: Chandamama school

Address: Modinabad , Guntakal

District: Anantapur

State: AP

Phone Number: 6300659852

School website: www.chandamama.com

Owner: SHAIK NAZEEMA BEGUM

Import Change Owner

Cancel Save & New Save

Search...

Cloud icon

Star icon

Close icon

Search bar

Owner information

Import and Change Owner buttons

Save buttons

Smartinternz | Recently Viewed | Schools | Sales | Permission Sets | Salesforce | Chandamama school | School | +

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/lightning/r/School_c/a045g00000Gg7lFAAR/view

School Management Schools Students Parents Reports Dashboards

School "Chandamama school" was created.

Related Details

School Name: Chandamama school

Address: Modinabad , Guntakal

District: Anantapur

State: AP

Phone Number: 6300659852

Number of students: 0

Highest Marks:

New Contact Edit New Opportunity

Cloud icon, Search bar, Star icon, Plus icon, Help icon, Gear icon, Bell icon, User icon, Icons for various applications like Microsoft Word, Excel, etc.

Smartinternz | Recently Viewed | Schools | Sales | Permission Sets | Salesforce | Recently Viewed | Schools | Sales | +

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/lightning/o/School_c/list?filterName=Recent

School Management Schools Students Parents Reports Dashboards

Schools Recently Viewed ▾

3 items • Updated a few seconds ago

	School Name	
1	Chandamama school	▼
2	Railway High School	▼
3	Gowtham School	▼

Search... Search this list...

New Import Change Owner

Search Search Grid Row Filter

javascript:void(0);

Smartinternz | Recently Viewed | Schools | Sales | Permission Sets | Salesforce | Recently Viewed | Schools | Sales | +

https://ssgsdegreecollege49-dev-ed.develop.lightning.force.com/lightning/o/School_c/list?filterName=Recent

School Management Schools Students Parents Reports Dashboards

Schools Recently Viewed ▾

School "Chandamama school" was deleted. Undo X

New Import Change Owner

Search this list... Search...

School Name

	School Name	Actions
1	Railway High School	▼
2	Gowtham School	▼

Smartinternz | Recently Viewed | Schools | Sales | Permission Sets | Salesforce | Recently Viewed | Schools | Sales | +

https://apsche.smartinternz.com/Student/guided_project_info/10980#

Training Calendar

Certificate

Users

- Creating A User

Permission Sets

- Permission Sets 1
- Permission Sets 2

User Adoption

- Create Record (School)
- View Record (School)**
- Delete Record (School)

Reports

- Create Report
- View Report

View Record (School)

1. Click on App Launcher on left side of screen.
2. Search School Management App & click on it.
3. Click on Schools Tab.
4. Click on any record name. you can see the details of the School.

29°C Sunny

Search

Cloud, Chat, File, My App, WhatsApp, Cloud, Chat, File, My App, WhatsApp

ENG IN

10:32 17-10-2023 3

Smartinternz | Recently Viewed | Schools | Sales | Permission Sets | Salesforce | Recently Viewed | Schools | Sales | +

https://apsche.smartinternz.com/Student/guided_project_info/10980#

Training Calendar

Certificate

Users

- Creating A User

Permission Sets

- Permission Sets 1
- Permission Sets 2

User Adoption

- Create Record (School)
- View Record (School)
- Delete Record (School)

Reports

- Create Report
- View Report

Delete Record (School)

1. Click on App Launcher on left side of screen.
2. Search School Management App & click on it.
3. Click on Schools Tab.
4. Click on Arrow at right hand side on that Particular record.
5. Click delete and delete again.

29°C Sunny

Search

Cloud, Chat, File, My App, WhatsApp, Cloud, Refresh, ENG IN, WiFi, Battery, 10:32, 17-10-2023

Smartinternz

https://apsche.smartinternz.com/Student/guided_project_info/10980#

Training Calendar

Certificate

Object

Create Parent Object

- Lightning App

Create The School Management App

+ Fields And Relationship

+ Profile

+ Users

+ Permission Sets

+ User Adoption

- Reports

Create Report

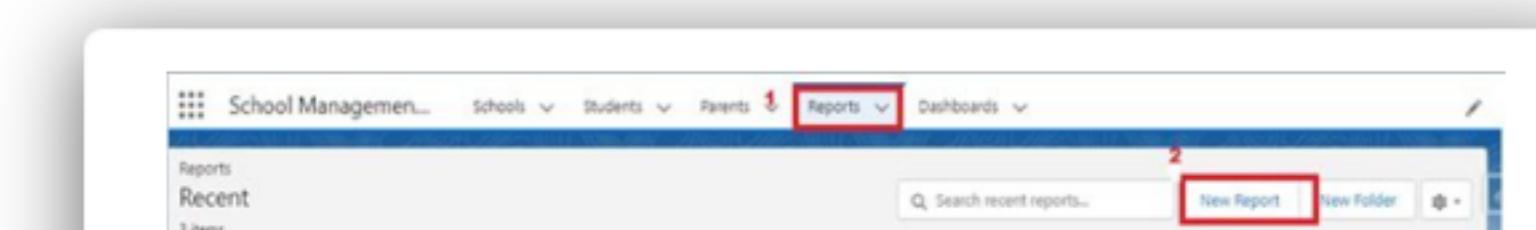
View Report

Create Report

Reports:

1. In School Management App click Reports tab.
2. Click New Report.
3. Select the report type as School with students and parents for the report.
4. Click start report.
5. Customize your report, then save and run
6. Give report name – Schools with Students Report
7. Click Save

- NOTE: In this report you can see your all record of the object you selected for reporting (What you Selects in “Select a report type option”).





Search...



School Management

Schools

Students

Parents

Reports

Dashboards

REPORT

Schools with Students Report

Schools with Students



Run

Outline

Filters

Previewing a limited number of records. Run the report to see everything.

Update Preview Automatically

School: School Name Student: Student Name

No records returned. Try editing report filters.

Groups

GROUP ROWS

Add group...



Columns



Add column...



School: School Name



Student: Student Name



Smartinternz

https://apsche.smartinternz.com/Student/guided_project_info/10980#

Training Calendar

Certificate

Object

Create Parent Object

- Lightning App

Create The School Management App

+ Fields And Relationship

+ Profile

+ Users

+ Permission Sets

+ User Adoption

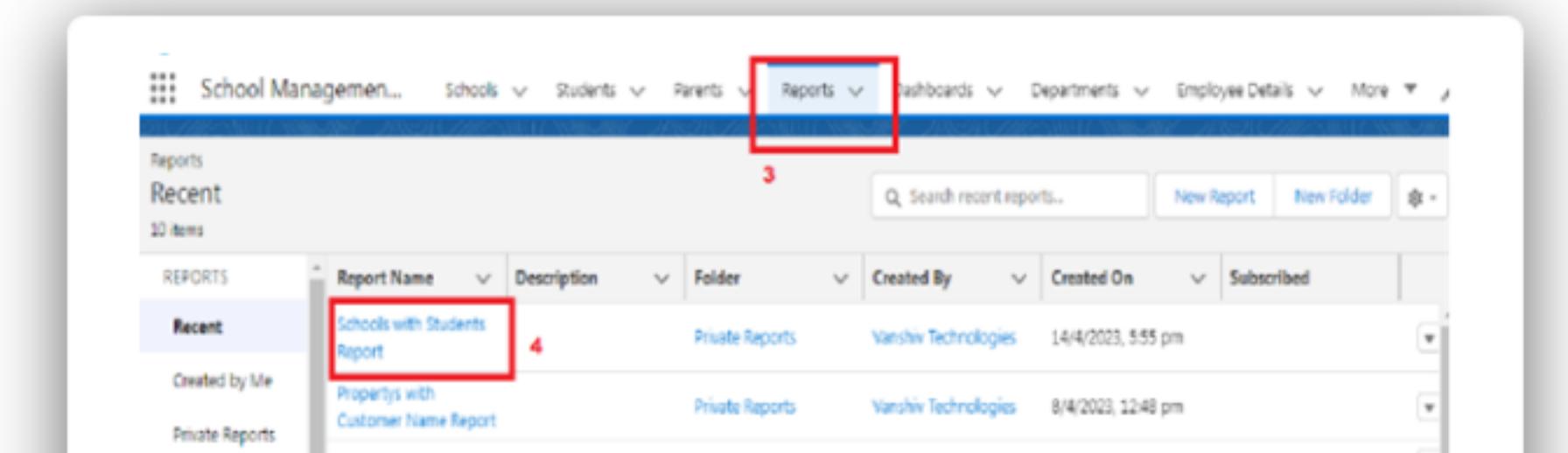
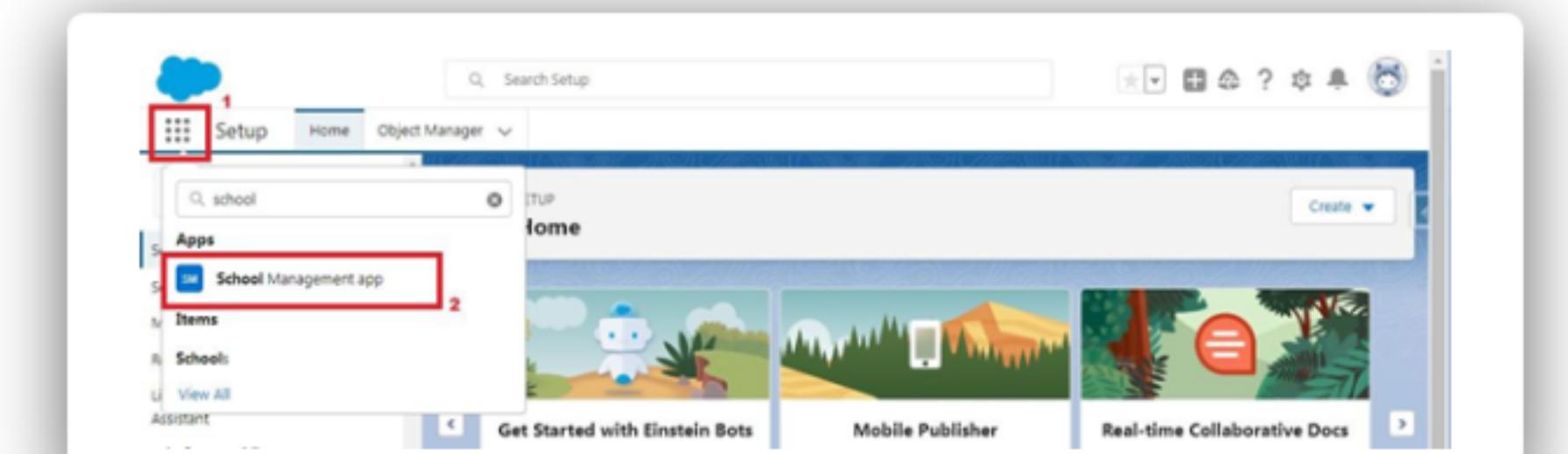
- Reports

Create Report

View Report

View Report

1. Click on App Launcher on left side of screen.
2. Search School Management App & click on it.
3. Click on Reports Tab.
4. Click on School with Students report and see records





School Management

Schools ▾

Students ▾

Parents ▾

Reports ▾

Dashboards ▾

Search...



Reports

Recent

2 items

Search recent reports...

New Report

New Folder



REPORTS	Report Name	Description	Folder	Created By	Created On	Subscribed
Recent	Schools with Students Report		Private Reports	SHAIK NAZEMA BEGUM	17/10/2023, 11:37 am	
Created by Me	Sample Flow Report: Screen Flows	Which flows run, what's the status of each interview, and how long do users take to complete the screens?	Public Reports	Automated Process	12/10/2023, 5:46 pm	

Private Reports

Public Reports

All Reports

FOLDERS

All Folders

Created by Me

Shared with Me

FAVORITES

All Favorites

Smartinternz

https://apsche.smartinternz.com/Student/guided_project_workspace/10980

Smart Internz

Dashboard Internship Support Training Calendar Certificate

Guided Project Project Workspace

Project Title : Creation of an Application for school Management - Admin - (Short-term)

Team : PH SN PM

Industry Mentor(s) Name : No Mentor has been assigned

Faculty Mentor(s) Name : Dr R Vara, Prasad

Overall Project Progress 90%

Assigned Tasks Progress 90%

GENERAL INSTRUCTION SHOW

Demo Link 0 View Mentor Comments 0 View Industry Mentor Comments Assign Task

This screenshot shows the Smart Internz Project Workspace dashboard for a specific guided project. The left sidebar includes links for Dashboard, Internship, Support, Training Calendar, and Certificate. The main content area displays project details: Project Title (Creation of an Application for school Management - Admin - (Short-term)), Team members (PH, SN, PM), and mentors (No Mentor has been assigned for industry, Dr R Vara, Prasad for faculty). Two circular progress indicators show 90% completion for both Overall Project Progress and Assigned Tasks Progress. A 'GENERAL INSTRUCTION' section with a 'SHOW' button is present. At the bottom, there are buttons for Demo Link, View Mentor Comments (0 notifications), View Industry Mentor Comments (0 notifications), and Assign Task.