

Getting started with ERPNext

<https://www.youtube.com/watch?v=ZH2unYQHxIE>

Accounting Basic

https://www.youtube.com/watch?v=4bb6o94Z_vc

Accounting Advance

<https://www.youtube.com/watch?v=dNVUVxkt89U>

Stock

<https://www.youtube.com/watch?v=tqP8ilgObYM>

Buying and Selling

<https://www.youtube.com/watch?v=-N0bgiYaqH4>

Manufacturing

<https://www.youtube.com/watch?v=tblqnDULfzk>

Employee Onboarding, Leave Management, Expense Claim

<https://www.youtube.com/watch?v=GYOW3jZNBLE>

Payroll Cycle

<https://www.youtube.com/watch?v=R0rEcKeqM9g>

Task

Complete the specified task, capture screenshots of the process, document the steps in a Word file, and then convert the document into a PDF to share.

Send the pdf to munim@invento.com.bd and khoshed@invento.com.bd

Accounts Module

- Create multiple companies, where the child company's chart of accounts will be created based on the parent company
- Create a Payment Entry based on Payment Terms
- Create an internal customer and Supplier, and create an internal Sales Invoice and company invoice between the two companies
- Update Frozen Date on Accounting transactions based on transactions (Accounting periodic)
- Create an invoice and payment using the foreign currency account for receivable and receipt of payment
- Create an invoice with multiple items, but different tax rates are applied using "Item Tax Template" and "Sales Taxes and Purchase Template".

Selling

- Create a Drop Shipping Purchase Order from Sales Order
- Create Sales Order with two or three sales person, and values split among them
- Apply credit limit on Customers and restrict Sales Order creation
- Create a Service Order. Create a Maintenance Schedule and Maintenance Visit against it.

Buying

- Create a Purchase Order showing budget validation exceed that permitted limit
- Create a Material Transfer from Delivery Note to Purchase Receipt, using in-transit warehouse
- Create a Purchase Receipt based put-away rule

Manufacturing:

- Create a multi-level BOM with using this use-case
- BOM for motherboard as a sub-assembly
- BOM for final Laptop / Mobile / or any other item you are comfortable with
- Create a Production Planning Cycle based on new order received, and create Material Request form it.
- Run a Manufacturing cycle, with Capacity planning feature

HR:

- Set Employee hierarchy and show the organization chart at 4 levels
- Bulk allocate leaves to Employees using the Leave Period
- Make an Employee advance entry, and allocate it against an expense claim
- Approve Expense Claim for an Employee who is reporting to you
- Process Employee onboarding from Job Application > Job Offer

Payroll:

- Add salary component in the Salary Slip, which is not available in the Salary Structure
- Reduce taxable income for the employee using Employee Tax Exemption record
- Create a payroll entry for two employees, having tax auto-calculated

Customization (Optional)

- Add three custom fields of these types in the existing doctype
 - Link field of Employee
 - Date field
 - Select
- Create a New Print Format on Sales Orders using a Print Format builder. It should have a Letterhead showing on it.
- Apply a User Permission on Customer, to restrict a User to have restricted access based on Territory
- User A = Territory X
- User B = Territory Y
- Apply user permission on Employees based on the Company.