

Professional Profile

Certifications

- CPA since March 2013 – Colorado
- Bloc.io Web Developer
- Quickbooks Certified

Employment History

President/Partner

August 2014 - Current

- NB Accounting Co. (formerly Adams & Bailey CPAs), Denver, CO
- Duties:
 - Managing A/P and A/R for clients
 - Managing payroll via Gusto, ADP and Surepayroll for clients
 - Federal & State Tax Compliance for Individuals, Corporations and Partnerships
 - Preparation of GAAP financial statements monthly and annually for clients using Quickbooks Online
 - Managing client relationships
 - Managing and training accounting associates

Tax Accountant

March 2013- October 2014

- RG Fowler & Co., Greenwood Village, CO
- Duties:
 - Federal Tax Compliance for Individuals, Corporations and Partnerships
 - State Tax Compliance for Individuals, Corporations and Partnerships
 - Using Lacerte to complete tax compliance

Tax Associate

October 2011 – March 2013

- PricewaterhouseCoopers LLP, Denver, CO
- Duties:
 - Federal Tax Compliance for Individuals, Corporations and Partnerships
 - State Tax Compliance for Individuals, Corporations and Partnerships
 - Using GoSystems, Corptax and Microsoft Excel to complete tax compliance
 - State Tax Research
 - Advisory Experience - Loan Review

Education

University of Colorado – Boulder

Graduation May 2011

Bachelor of Science in Business - Accounting

- Undergrad GPA – 3.59

Master of Science - Accounting (Taxation Emphasis)

- Graduate GPA – 3.33

Bloc.io

Completed program December 2017