SQL How To: Stack different levels of aggregation (4 methods)

Suppose we have some sales data

- 1 SELECT category, sub_category, product, SalesAmount
- 2 FROM vSales;

	category	sub_category	product	SalesAmount
1	Bikes	Road Bikes	Road-150 Red, 62	3578.27
2	Bikes	Mountain Bikes	Mountain-100 Silver, 44	3399.99
3	Bikes	Mountain Bikes	Mountain-100 Silver, 44	3399.99
4	Bikes	Road Bikes	Road-650 Black, 62	699.0982
5	Bikes	Mountain Bikes	Mountain-100 Silver, 44	3399.99
6	Bikes	Road Bikes	Road-150 Red, 44	3578.27
7	Bikes	Road Bikes	Road-150 Red, 62	3578.27
8	Bikes	Mountain Bikes	Mountain-100 Black, 48	3374.99
9	Bikes	Mountain Bikes	Mountain-100 Silver, 38	3399.99
10	Bikes	Road Bikes	Road-150 Red, 48	3578.27

And we'd like to sum sales by each level And return a two-column table like this:

	item	sales	
1	Clothing	339772.61	
2	Bikes	28318144.6507	
3	Accessories	700759.96	
4	Cleaners	7218.60	
5	Hydration Packs	40307.67	
6	Road Bikes	14520584.0363	
7	Bottles and Cages	56798.19	
8	Vests	35687.00	
9	Helmets	225335.60	
10	Bike Stands	39591.00	

This result contains SUM of sales by category, sub_category and product, stacked on top of each other

Method 1: UNION ALL

We write three queries and connect them with the UNION ALL set operator

```
SELECT category AS item, SUM(SalesAmount) AS sales
 1
     FROM vSales
 2
     GROUP BY category
 3
     UNION ALL <
 4
 5
     SELECT sub_category AS item, SUM(SalesAmount) AS sales
     FROM vSales
 6
 7
     GROUP BY sub_category
     UNION ALL
 8
 9
     SELECT product AS item, SUM(SalesAmount) AS sales
     FROM vSales
10
11
     GROUP BY product;
```

Method 2: ROLLUP and COALESCE (a) – inspecting ROLLUP

ROLLUP goes in the GROUP BY clause and we wrap the columns we want to roll up in parentheses

- 1 SELECT category, sub_category, product, SUM(SalesAmount) AS sales
- 2 FROM vSales
- 3 GROUP BY ROLLUP (category, sub_category, product);

	category	sub_category	product	sales	
28	Accessories	Tires and Tubes	Touring Tire	27105.65	product
29	Accessories	Tires and Tubes	Touring Tire Tu	7425.12	product
30	Accessories	Tires and Tubes	NULL	245529.32	sub_category
31	Accessories	NULL	NULL	700759.96	category

Method 2: ROLLUP and COALESCE (b) – adding COALESCE

```
We combine the three columns into one using COALESCE on the columns in reverse order

product,

COALESCE(product, sub_category, category) AS item,

SUM(SalesAmount) AS sales

FROM vSales

GROUP BY ROLLUP (category, sub_category, product)
```

	category	sub_category	product	item	sales
28	Accessories	Tires and Tubes	Touring Tire	Touring Tire	27105.65
29	Accessories	Tires and Tubes	Touring Tire Tu	Touring Tire Tube	7425.12
30	Accessories	Tires and Tubes	NULL	Tires and Tubes	245529.32
31	Accessories	NULL	NULL	Accessories	700759.96

Method 2: ROLLUP and COALESCE (c) – final query

```
COALESCE(product, sub_category, category) AS item,
SUM(SalesAmount) AS sales
FROM vSales
GROUP BY ROLLUP (category, sub_category, product)
HAVING COALESCE(product, sub_category, category) IS NOT NULL;

ROLLUP in this form has created a grand total with NULL in each column, meaning the COALESCE is also NULL.
We remove it in the HAVING clause.
```

Method 3: GROUPING SETS (a) – inspecting GROUPING SETS

We define GROUPING SETS in GROUP BY. Each set is enclosed in parentheses

- 1 SELECT category, sub_category, product, SUM(SalesAmount) AS sales
- 2 FROM vSales
- GROUP BY GROUPING SETS ((category),(sub_category),(product));

	category	sub_category	product	sales	
128	NULL	NULL	Women's Mountain Sh	25406.37	product
129	NULL	NULL	Women's Mountain Sh	24636.48	product
130	NULL	NULL	Women's Mountain Sh	21276.96	product
131	NULL	Bike Racks	NULL	39360.00	sub_category
132	NULL	Bike Stands	NULL	39591.00	sub_category
133	NULL	Bottles and Ca	NULL	56798.19	sub_category

Method 3: GROUPING SETS (b) – final query

```
We add COALESCE in the same way as
                               ROLLUP
1 V SELECT
         COALESCE(product, sub_category, category) AS item,
2
         SUM(SalesAmount) AS sales
3
     FROM vSales
4
5
     GROUP BY GROUPING SETS ((category),(sub_category),(product))
                          We don't need the HAVING clause
                          because we haven't told GROUPING
                          SETS to create a grand total
    GROUP BY GROUPING SETS ((),(category),(sub_category),(product))
5
```

Method 4: CROSS JOIN and CHOOSE

LICHOOSE is a SQL Server function. MySQL calls it ELT

```
decide which of the other parameters to return

SELECT
CHOOSE(rh.i,category,sub_category,product) AS item,

SUM(SalesAmount) AS sum_sales_amount

FROM vSales, (VALUES (1),(2),(3)) AS rh(i)

GROUP BY
CHOOSE(rh.i,category,sub_category,product);

CHOOSE(rh.i,category,sub_category,product);
```

A comma can be used as a shortcut for CROSS JOIN

The FROM clause duplicates each row in vSales three times. Each duplicate is associated with one of the three numbers in the VALUES table aliased "rh".

CHOOSE uses the first parameter (an integer) to

BUT WAIT! Which rows are categories, which are sub-categories and which are products?!

	item	sales
1	Clothing	339772.61
2	Bikes	28318144.6507
3	Accessories	700759.96
4	Cleaners	7218.60
5	Hydration Packs	40307.67
6	Road Bikes	14520584.0363
7	Bottles and Cages	56798.19
8	Vests	35687.00
9	Helmets	225335.60
10	Bike Stands	39591.00

We're not done...

Method 1: UNION ALL

```
SELECT 'category' AS item type, category AS item, SUM(SalesAmount) AS sales
1
     FROM vSales
2
3
     GROUP BY category
     UNION ALL
4
5
     SELECT 'sub_category' AS item_type, sub_category AS item, SUM(SalesAmount) AS sales
     FROM vSales
6
     GROUP BY sub category
7
     UNION ALL
8
     SELECT 'product' AS item type, product AS item, SUM(SalesAmount) AS sales
9
     FROM vSales
10
     GROUP BY product;
11
```

aggregation

We can hard-code the level of

Method 2: ROLLUP and COALESCE (a) – the GROUPING function

```
The GROUPING function returns 1 if
     SELECT
1
                                  ROLLUP has created a NULL, 0
         GROUPING(category),
                                  otherwise
         GROUPING(sub category),
3
         GROUPING(product),
4
5
         category,
         sub_category,
6
         product,
         SUM(SalesAmount) AS sales
8
     FROM vSales
9
     GROUP BY ROLLUP (category, sub category, product);
10
```

	(N	((category	sub_category	product	sales
						3	
<i>2</i> 9	0	0	0	Accessories	Tires and Tubes	Touring Tire Tu	7425.12
30	0	0	1	Accessories	Tires and Tubes	NULL	245529.32
31	0	1	1	Accessories	NULL	NULL	700759.96

Method 2: ROLLUP and COALESCE (b) – final query

```
We can use CHOOSE and the sum of
                                 the GROUPING functions to determine
                                 which value to return in the item_type
                                 column
     SELECT
             CHOOSE (
 1
                 GROUPING(category)+GROUPING(sub_category)+GROUPING(product)+1,
                  'product',
 4
                  'sub_category',
                  'category'
 6
             ) AS item type,
             COALESCE(product, sub_category, category) AS item,
 7
             SUM(SalesAmount) AS sales
 8
     FROM vSales
 9
     GROUP BY ROLLUP (category, sub_category, product)
10
11
     HAVING COALESCE(product, sub category, category) IS NOT NULL;
```

Method 3: GROUPING SETS

```
The GROUPING function works in the
                                 same way for GROUPING SETS as it
                                 does for ROLLUP
             CHOOSE (
     SELECT
1
                 GROUPING(category)+GROUPING(sub category)+GROUPING(product)+1,
2
                 'product',
 3
                 'sub_category',
4
                 'category'
5
 6
             ) AS item type,
7
             COALESCE(product, sub_category, category) AS item,
             SUM(SalesAmount) AS sales
8
     FROM vSales
9
     GROUP BY GROUPING SETS ((category),(sub category),(product))
10
```

Method 4: CROSS JOIN and CHOOSE

CHOOSE is a SQL Server function. MySQL calls it ELT

```
We just use CHOOSE again, but return
                            the column names as text
1
    SELECT
        CHOOSE(rh.i, 'category', 'sub_category', 'product') AS item_type,
2
3
        CHOOSE(rh.i, category, sub_category, product) AS item,
        SUM(SalesAmount) AS sum sales amount
4
5
    FROM vSales, (VALUES (1),(2),(3)) AS rh(i)
    GROUP BY
6
        rh.i, CHOOSE(rh.i, category, sub_category, product);
                   We can just add this to GROUP BY
                   instead of the entire expression for
                   item_type because the remaining
                   parameters of the expression are
                   literals
```

That's 4 methods.
There are probably others.
Always consider:

- Performance
- Maintenance
- Your team
- Your sanity