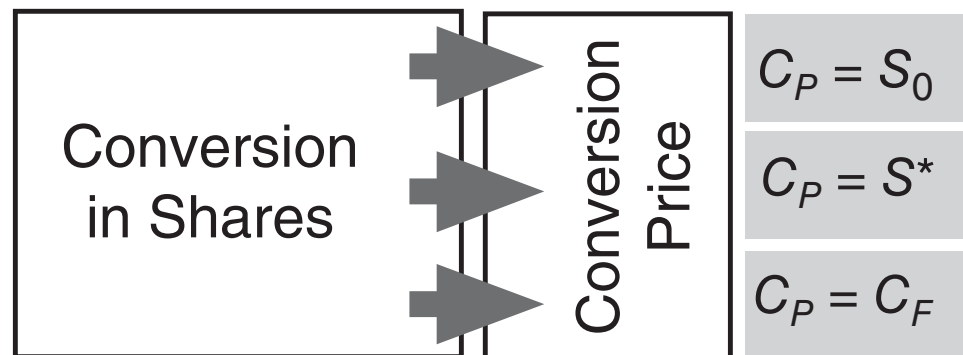
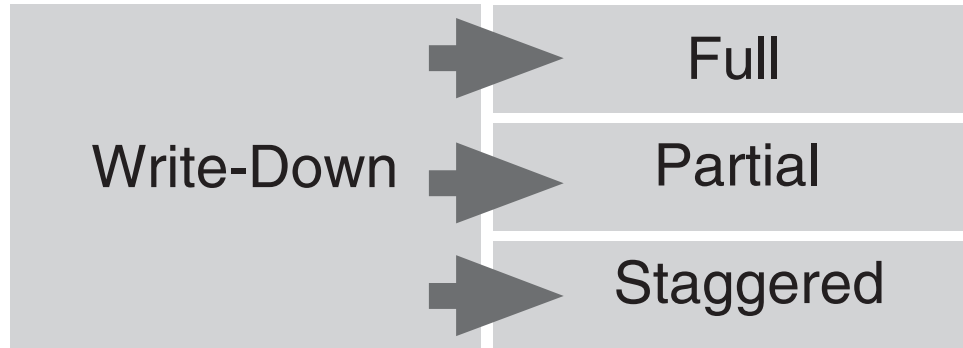
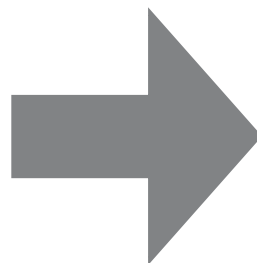


Trigger
Event



Trigger is
Not Breached



Investors receive the
face value of the bond