## **Description**

Juan Marcel Marina is selected as the patient and his record is opened in the EMR.

#### Comments

No Comments

#### **Pre-condition**

Juan Marcel Marina Initial Data Load completed.

#### **Post-Condition**

Juan Marcel Marina is the active working patient in the EMR.

# **Test Objectives**

Select New Patient: The system must allow a user to enter distinguishing information about patients so that providers can uniquely identify patients who have similar sounding names or other similar identifying information. For example, twins living in the same household will have similar dates of birth, addresses, and may have similar names. EHRs or other clinical software must be able to store information to successfully match with patients in immunization registries, if the information is available. The information includes the mother's maiden name, whether the patient was part of a multiple birth, and the order of the multiple birth. This information allows the provider to correctly identify the patient and also helps assure a match when the EHR send the patient's information to external systems such as an immunization registry.

### **Evaluation Criteria**

Tester shall verify that the product can distinguish Juan Marcel Gonzales from similar sounding names using all of the pediatric demographics:

- Patient ID (previously listed as "Medicaid Number") Vendor supplied
- Patient ID: Assigning Authority ID (i.e., owning source)/Facility Name **Shoreline Pediatrics**
- Patient ID: Type (e.g., medical record number, IIS ID) Vendor supplied
- Patient Name: First Juan
- Patient Name: Middle Marcel
- Patient Name: Last Marina
- Patient Date of Birth 03/04/2017
- Birth Time 11:00
- Patient Gender (Administrative Sex) M
- Patient Multiple Birth Indicator No
- Patient Birth Order NA
- Responsible Person Name: First Manuel
- Responsible Person Name: Middle Marcel
- Responsible Person Name: Last Marina
- Responsible Person Name: Relationship to Patient Father
- Mother's Name: First Anita

- Mother's Name: Middle Francesca
- Mother's Name: Last Marina
- Mother's Name: Maiden Last Morales
- Patient Address: Street 4623 Standish Way
- Patient Address: City **Stamford**
- Patient Address: State CT
- Patient Address: Country US
- Patient Address: Zipcode 06903
- Patient Address: County of Residence Fairfield
- Race White
- Ethnicity Hispanic or Latino
- Birthing Facility Name (Birth Delivery Location Address BDL) Shoreline Hospital 325 Shoreline Drive, Stamford Connecticut 06901
- Patient Birth State CT
- Patient Primary Language English
- Patient Telephone Number (203) 555-1213
- Patient Telephone Number Type (e.g., home, cell) home
- Patient E-mail Address -
- Publicity Code- Reminder/recall no calls (03 HL70215)
- Protection Indicator
- Protection Indicator Effective Date
- Immunization Registry Status
- Preferred Contact Method Text

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No Note