

Lab Guide

IBM Decision Manager Open Edition

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Hands-on Guide

DMN Beyond the Basics



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1 Introduction

In this guide we go beyond basics to build real-world DMN.

The following topics are presented:

- **Data Types**
- **Applying patterns for large projects**
- **Hit Policies**
- **Advanced DMN**


By the end, you will be able to apply the techniques presented in these topics to your projects.

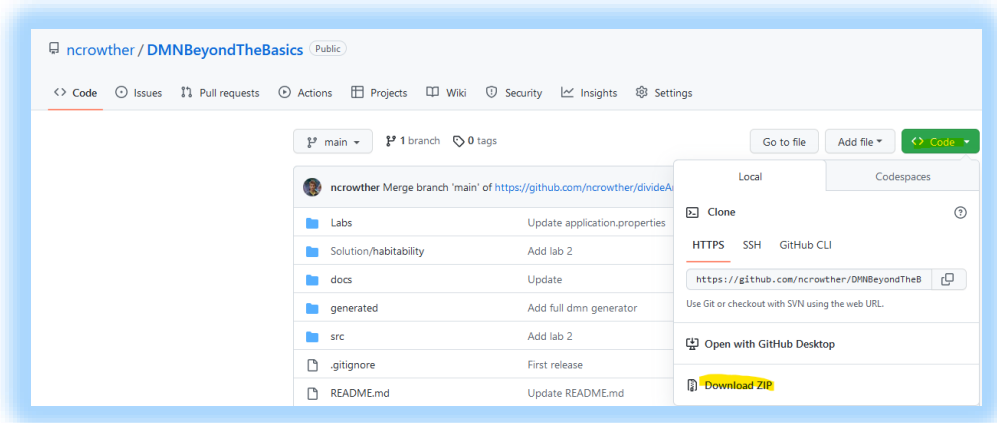
2 Prerequisites

For this lab you need **KIE Sandbox** with *KIE Sandbox Extended Services* running. If you have not already done so, download and install the *KIE Sandbox Extended Services*. See Appendix A.

You will also need a local copy of the following Git repo:

<https://github.com/ncrowther/DMNBeyondTheBasics>

Click on the link and then click the **Code**  button and *Download ZIP*:



Unpack the zip to a local directory and note the location.

For avoiding problems with KIE Sandbox during and between each lab, see Appendix B.

Additional Documentation

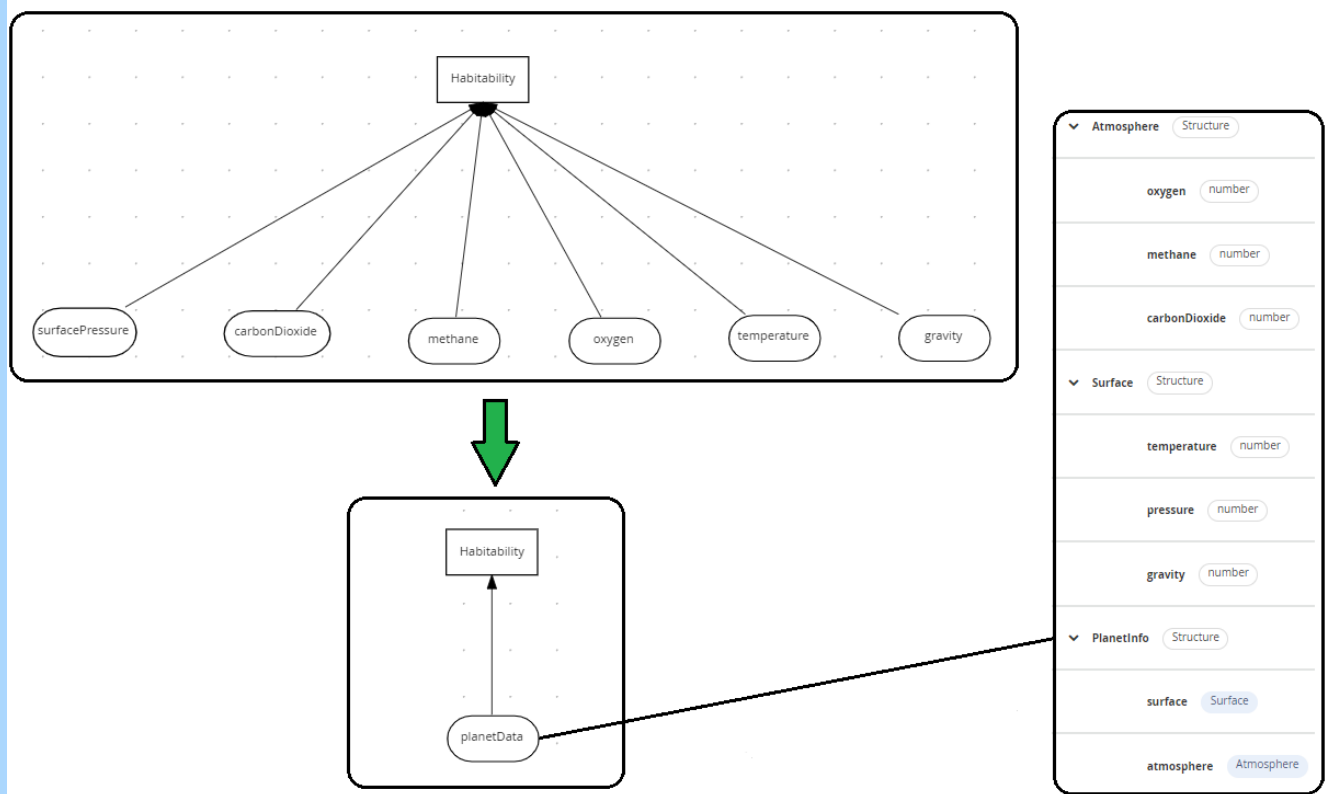
Additional documentation on DMN is found here:

https://access.redhat.com/documentation/en-us/red_hat_decision_manager/7.8/html/designing_a_decision_service_using_dmn_models

Lab 1 - Data Types

Introduction

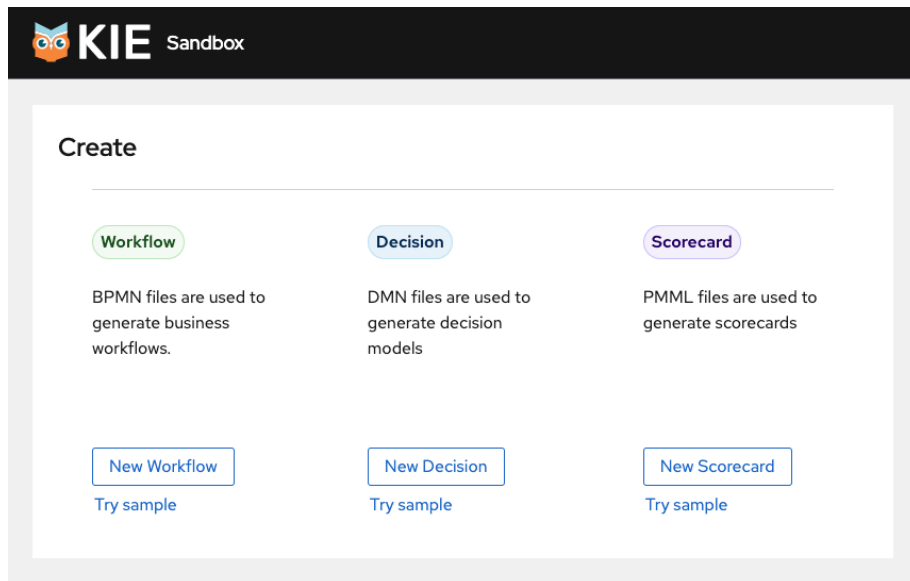
In this lab you will simplify DMN by using data structures. See below:

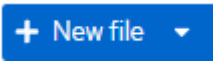


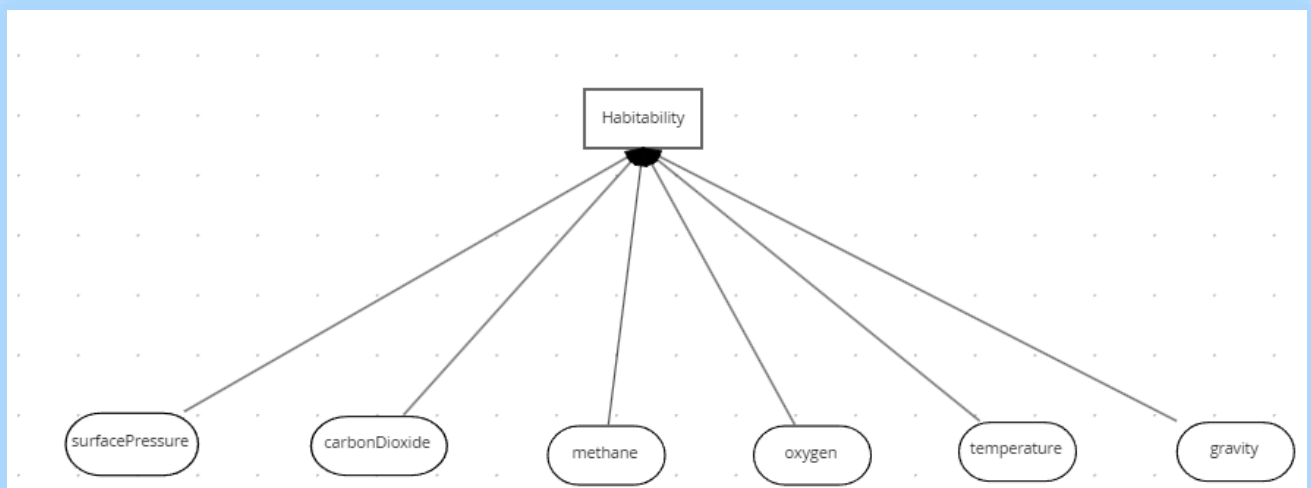
Applying a Data Model to Unstructured Data

Instructions

1. In browsers Chrome or Safari open the web site <https://sandbox.kie.org/>

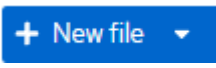


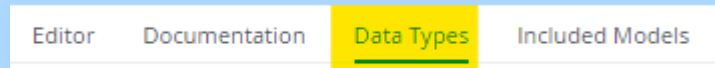
2. Click on **New Decision**.
3. An empty canvas opens¹. Click *New file*  and then Upload...
4. From the downloaded zip contents, Select file: Labs\Lab01\Lab01.dmn
5. You should see *Lab01*:



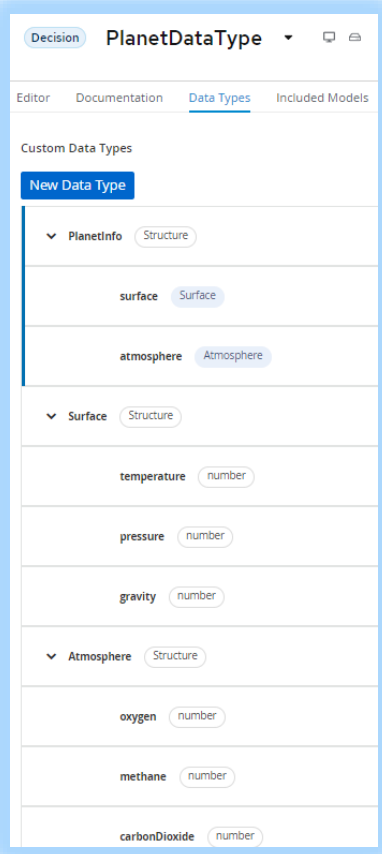
¹ If you get a welcome pop-up, you can click on *Skip tour*.

The inputs are simple data types and there are lots of them! This is not the recommended way. If you have many input data, we recommend using data types instead. This we construct next.

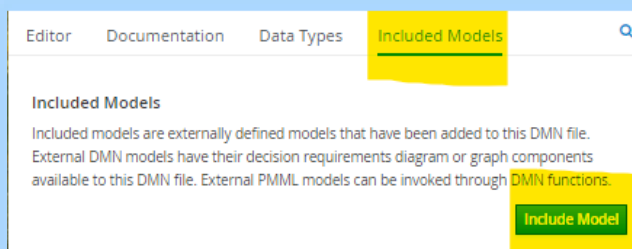
6. Click *New file*  and then Upload...
7. Select the file: *Lab01/PlanetDataType.dmn*.
8. Click on the *Data Types* tab:



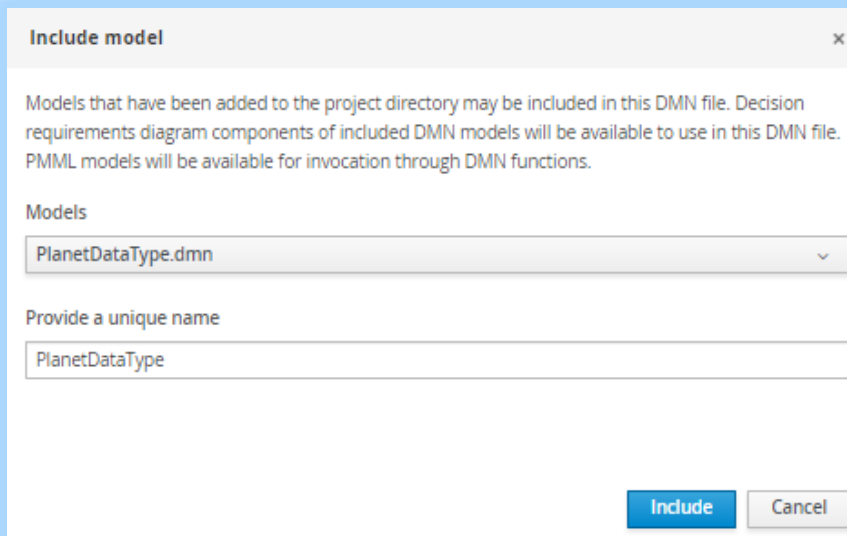
9. You should see the structure below. This data structure contains all attributes from the original diagram. It contains *surface* and *atmosphere* in a multi-level structure.



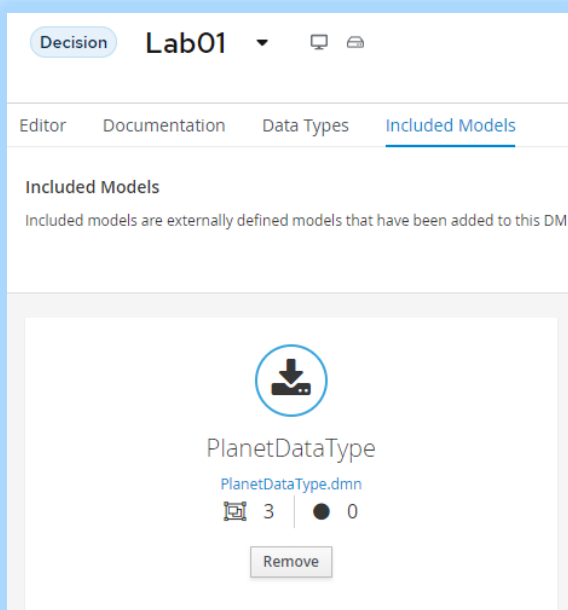
10. Go back to *Lab01* by clicking the drop-down arrow next to *PlanetDataType*:
11. Within *Lab01*, Select **Included Models** tab, and then click **Include Model**.



12. Add the *PlanetDataType* model and give it the same name of *PlanetDataType*:

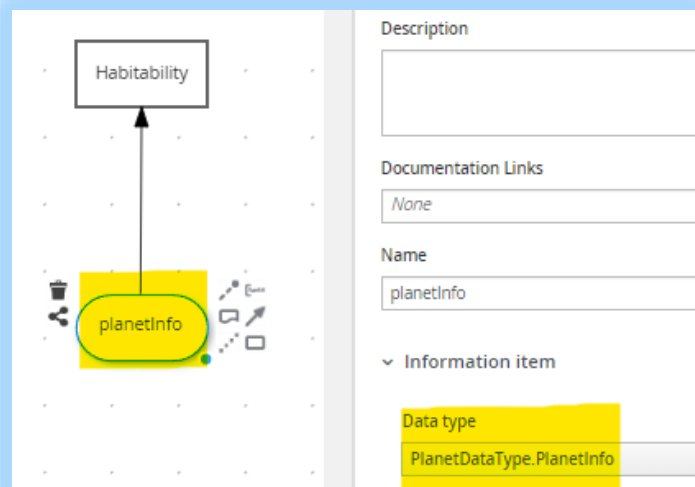


13. Click *Include*. You should see the model has been imported:

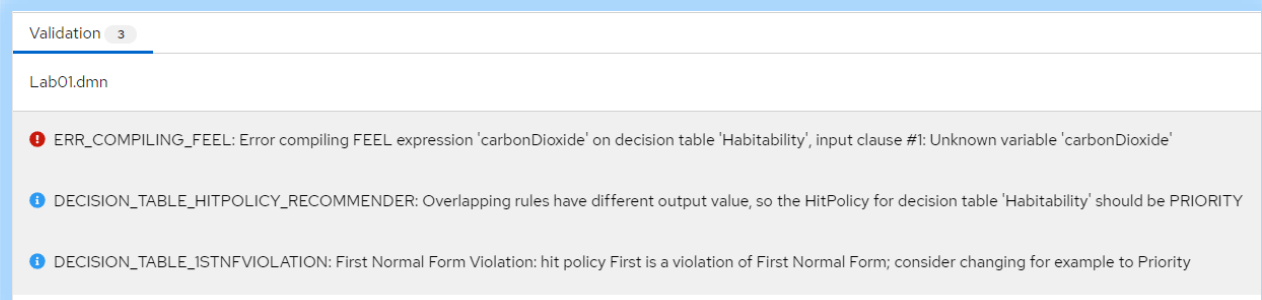


14. Switch to the **Editor** tab.

15. Back in the DMN Diagram, delete all the inputs and replace with one input called *PlanetInfo* assigning it a type of *PlanetDataType.PlanetInfo*:



16. Click in the Problems button at the bottom right². Then click *Lab01.dmn*. You should see the following errors:



17. The *Habitability* decision table still references the primitive inputs. We need to fix this. Edit the table inputs so that *planetInfo* is referenced instead of primitives. The mapping is as follows:

Before Edit	After Edit
pressure	planetInfo.surface.pressure
carbonDioxide	planetInfo.atmosphere.carbonDioxide
temperature	planetInfo.surface.temperature
gravity	planetInfo.surface.gravity
methane	planetInfo.atmosphere.methane
oxygen	planetInfo.atmosphere.oxygen

² You will need *KIE Sandbox Extended Services* installed. See Appendix A.

18. Your decision table should look like the one below. You may need to expand the columns to see the full definition:

F	planetInfo.atmosphere.ca...	planetInfo.su...	planetInfo.at...	planetInfo.at...	planetInfo.su...	planetInfo.su...	Habitability (string)	annotation-1
	(number)	(number)	(number)	(number)	(number)	(number)	Habitability (string)	
0								
1	<10	[0..2]	<10	[20..60]	[0.5..2]	[0..30]	"Habitable"	The goldilocks climate and surface conditions
2	<10	[0..2]	<10	[60..100]	-	[30..50]	"Barely Habitable"	"Bareable but unpleasant"
3	-	-	-	-	-	-	"Uninhabitable"	"Deadly"

19. All errors should be clear, and two warnings are left. We will review the warnings in a later lab. Test the model by pressing *Run*. If you have not installed the *KIE Server Extended Services*, now is the time to do so. The runtime panel should show test inputs and outputs:

Inputs

Outputs

PlanetInfo

surface

temperature

0

pressure

0

gravity

0

atmosphere

oxygen

0

methane

0

carbonDioxide

0

PlanetInfo.Habitability

Uninhabitable

Evaluated with success

20. Test with the values below and check the expected results against the actual results³.

Surface			Atmosphere			Habitability
Temperature	Pressure	Gravity	Oxygen	Methane	CarbonDioxide	
0	0	0	0	0	0	Uninhabitable
31	2	2	61	9	9	Barely Habitable
25	1	1	20	0	9	Habitable

³ Can you uncover a defect in the decision table? Hint: When testing "barely habitable", set oxygen to 60. This is a problem of the First hit policy which we will cover in a later lab.

Conclusion

In this lab we refactored a decision with many inputs into a decision with one input associated to a data structure. Combining single input sources into a data structure simplifies DMN.

To continue to the next lab, reset your lab environment as described in Appendix B.

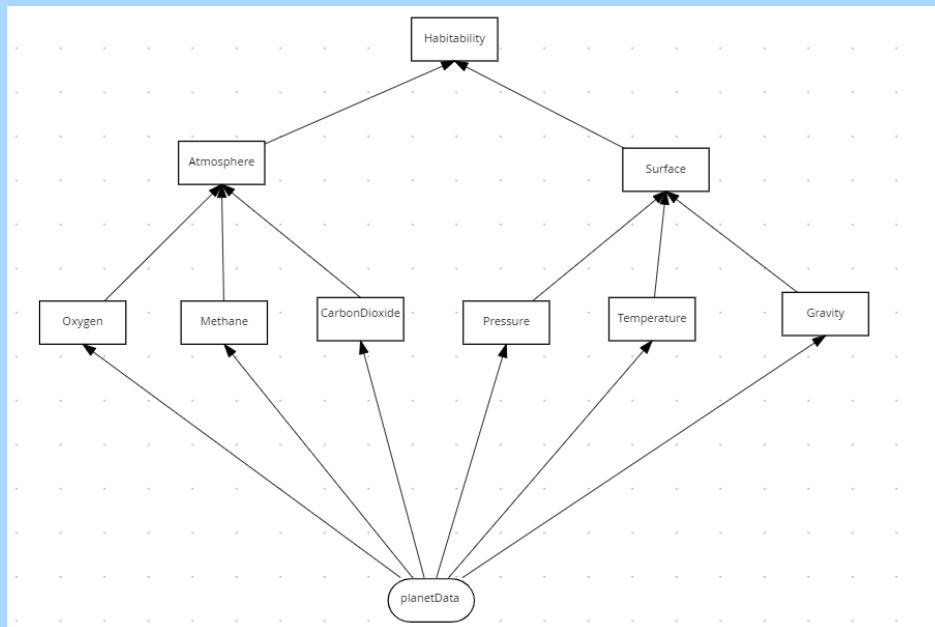
Lab 2 – The Divide and Conquer Pattern

Introduction

The decision table in the previous lab will not scale. If all rule combinations were entered the table would be huge. To reduce the size and complexity we can divide and conquer into smaller parts.


To do this, we create a decision table for each planet attribute and reduce outputs to enumerated values: *Optimal*, *Bearable* or *Deadly*. Then we apply these outputs in a decision further up in the model. Using this pattern, we split a wide table into several smaller tables.

The tables are linked in the DMN diagram shown below:

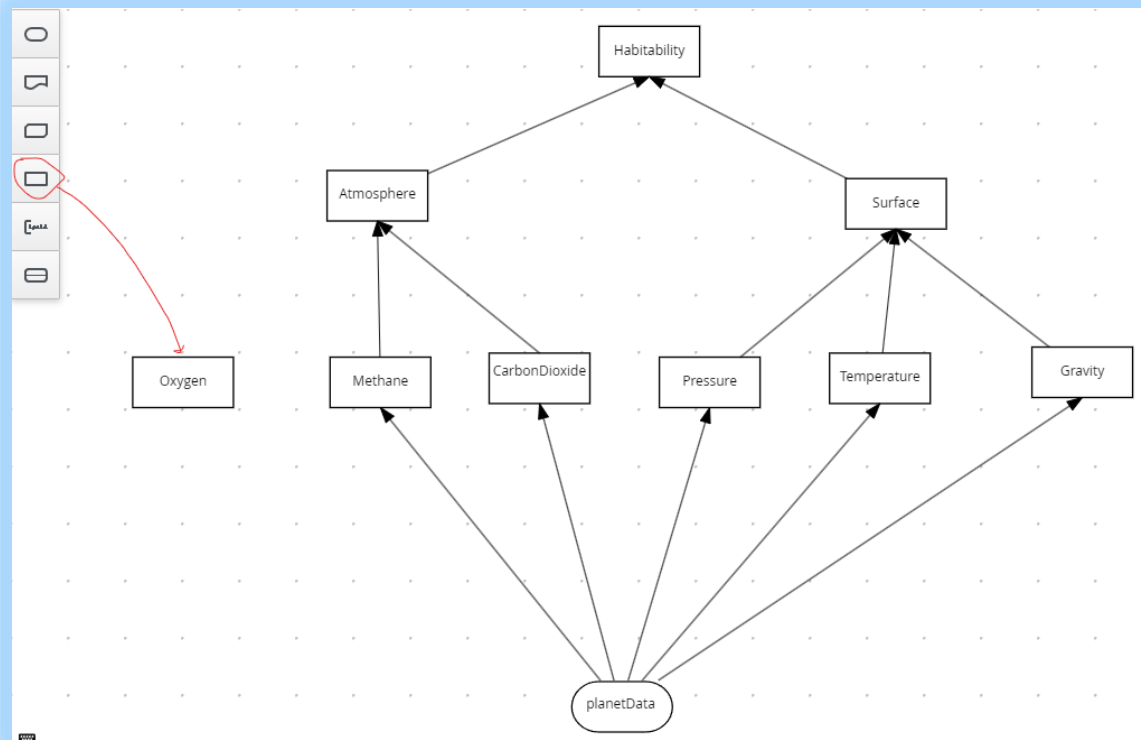


The **habitability** table has the same behavior as the original design, with the benefit that it is easier to maintain. Each attribute has its own table making it easier to focus on the decisions for each attribute.

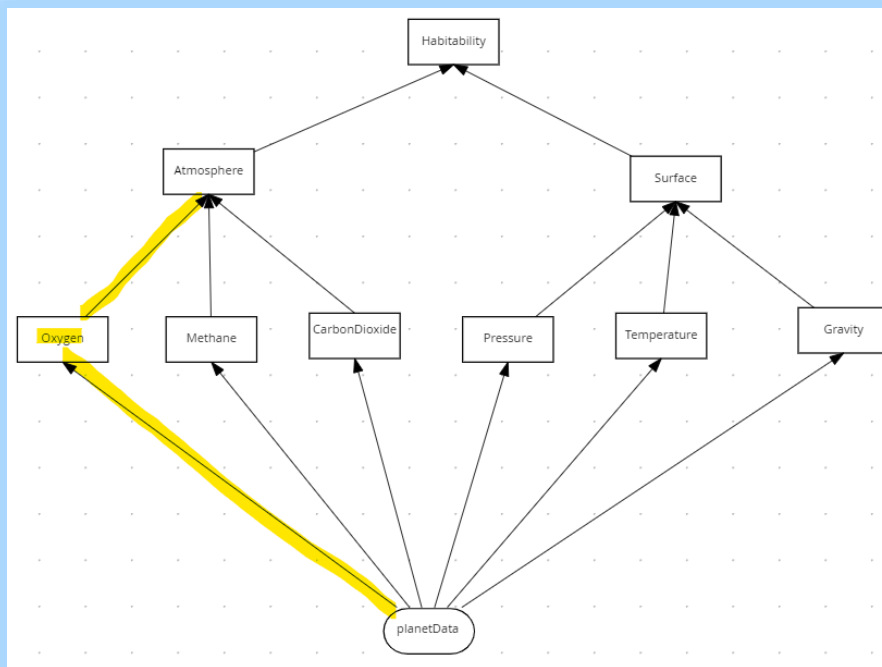
Instructions


1. In a new Chrome or Safari browser, open the web site <https://sandbox.kie.org/>
2. Click on **New Decision**.
3. An empty canvas opens. Click *New file*  and then *Upload...*

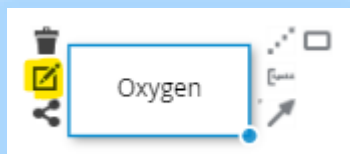
4. Select the file: *lab02/Lab02.dmn*
5. The model is nearly complete but is missing the *oxygen* attribute. Create a new Decision node and call it *Oxygen*.



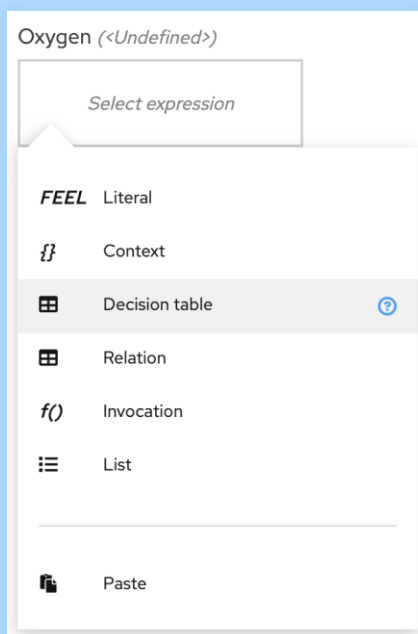
6. Now plug *planetData* to *Oxygen*, and *Oxygen* to *Atmosphere*. You should have the following:



7. Select *Oxygen* and then click the *edit*  button:



8. Select the logic type as *Decision Table*:



9. Create the table below:

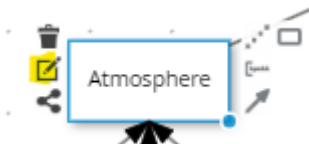
Oxygen (Decision table)

Decision table ▼		
F	<code>planetData.atmosphere.oxygen</code>	Oxygen (string)
0	(number)	Oxygen (string)
1	[16..49]	"Optimal"
2	[5..15]	"Bearable"
3	-	"Deadly"

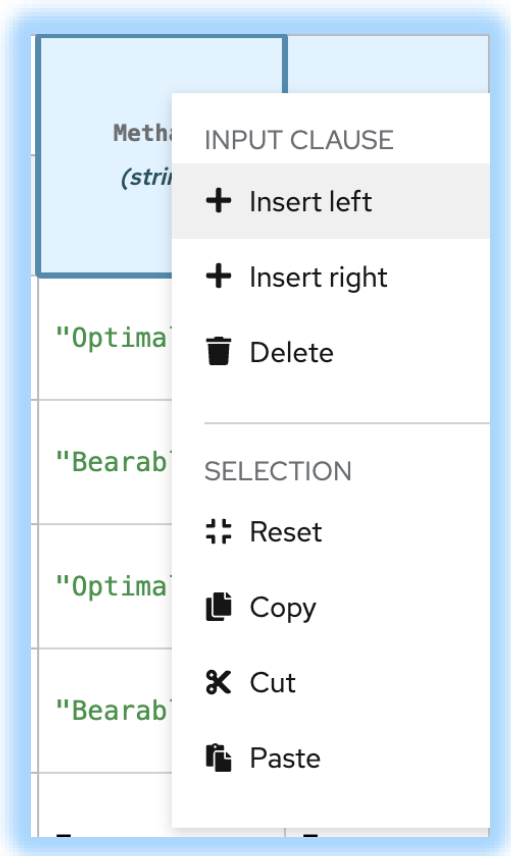
10. Verify the following:

- `planetData.atmosphere.oxygen` is the condition variable. This is case sensitive!
- Numeric ranges [16..49] and [5..15] are the conditions.
- Enumerated values are in quotes.
- The Hit policy is First (F)
- Oxygen is of type String

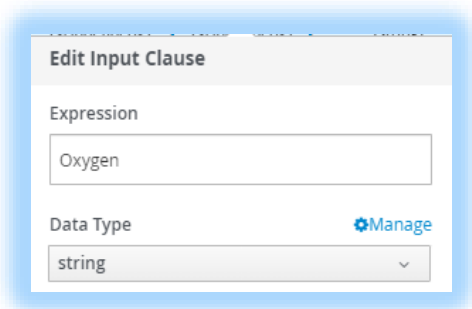
11. Edit the *Atmosphere* table to handle the *Oxygen* decision.



12. Right-click on the *Methane* column to add a new column to the left:



13. For the new column, set the Expression as *Oxygen* (case important) and the Data type as *string*.



14. Add four enumerated values (in quotes) as shown below:

Atmosphere (Decision table)

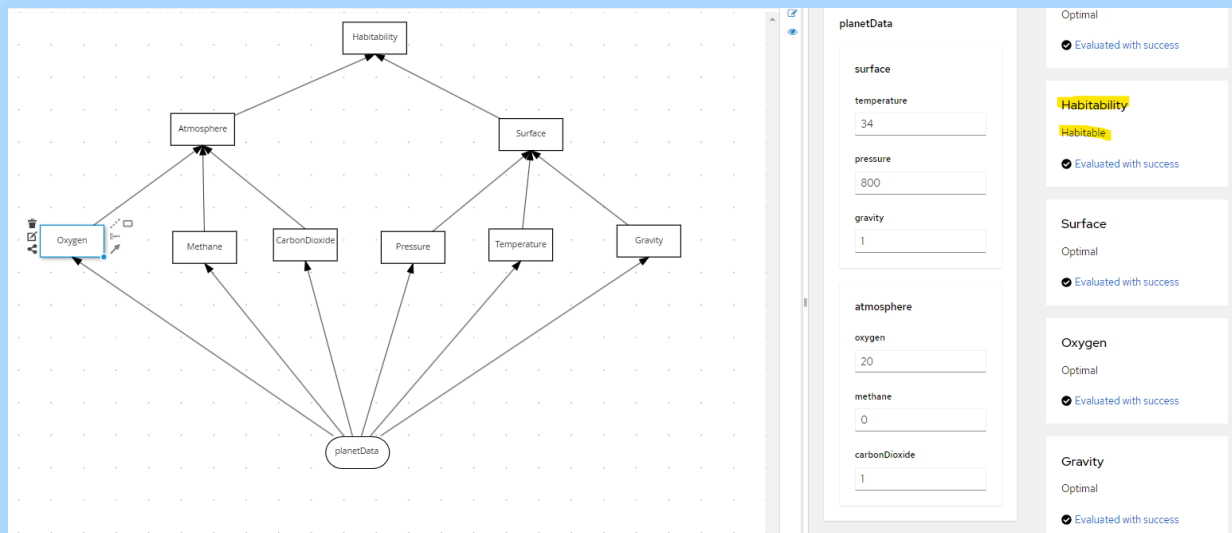
F	Oxygen (string)	Methane (string)	CarbonDioxide (string)	Atmosphere (number)	annotation-1
				Atmosphere (number)	
0					
1	"Optimal"	"Optimal"	"Optimal"	"Optimal"	
2	"Bearable"	"Bearable"	"Optimal"	"Bearable"	
3	"Bearable"	"Optimal"	"Optimal"	"Bearable"	
4	"Optimal"	"Bearable"	"Optimal"	"Bearable"	
5	-	-	-	"Deadly"	

15. Now look at the root decision node, *Habitability*. It combines the decisions in the lower tables to make the final decision on planet habitability:

Habitability (Decision table)

F	Atmosphere (string)	Surface (string)	Habitability (string)	annotation-1
			Habitability (string)	
0				
1	"Optimal"	"Optimal"	"Habitable"	
2	"Bearable"	"Bearable"	"Bearly Habitable"	
3	"Bearable"	"Optimal"	"Bearly Habitable"	
4	"Optimal"	"Bearable"	"Bearly Habitable"	
5	-	-	"Deadly"	

16. We have now implemented the Divide and Conquer pattern by splitting up one wide decision table into several smaller ones. Let's test the service.
17. Press the *Run* button.
18. Enter values for the inputs until Habitability is *Habitable*. You will need to examine each decision table to find the optimal value for each variable before this decision is reached.



Conclusion

In this lab we refactored the Habitability rules into separate decision services that build up the overall decision. Separating a single decision table helps manage complex decisions with many inputs.

To continue with the next lab, please reset your environment as described in Appendix B.

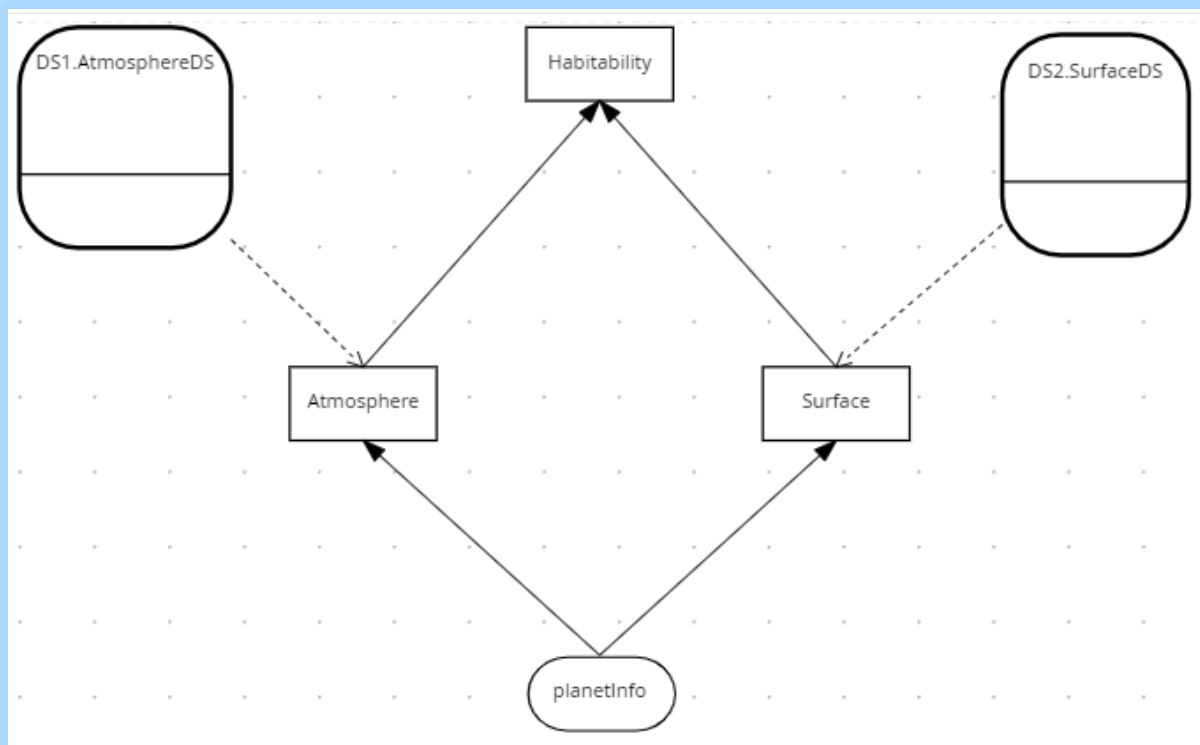
Lab 3 – The Tiered Service Pattern

Introduction

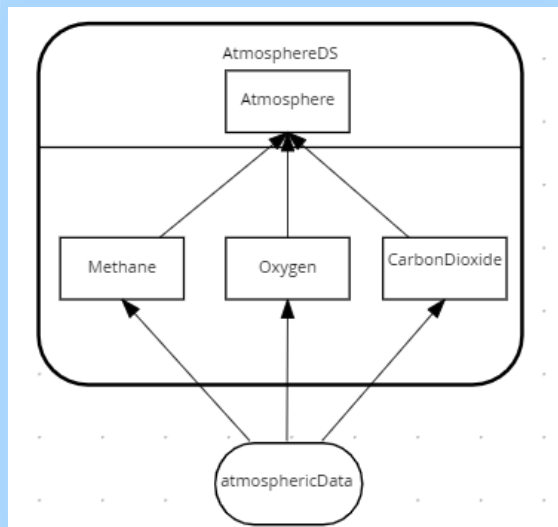
The DMN defined in the previous lab was confined to a single file. This is a problem because:

- The DMN cannot be edited simultaneously by several people.
- The DMN cannot be reused in other decisions.

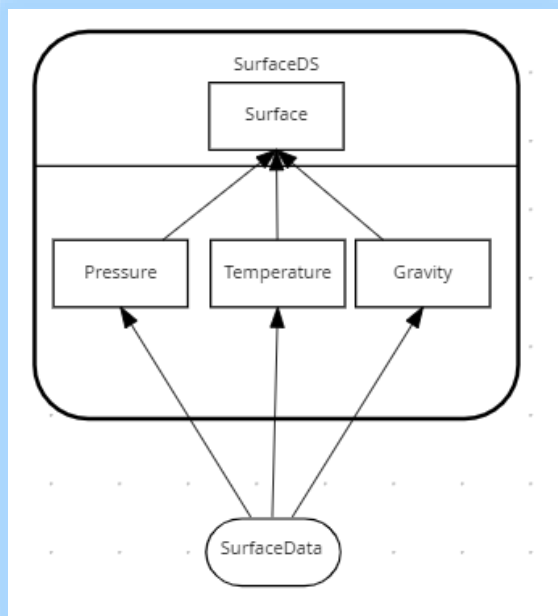
To improve, move the second-tier decisions into decision services and then invoke these decisions from the top tier. See below, where the second-tier decision services are *AtmosphereDS* and *SurfaceDS*:



The two second tier decision services are *AtmosphereDS* and *SurfaceDS*:



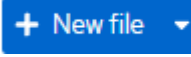
Atmosphere Decision Service

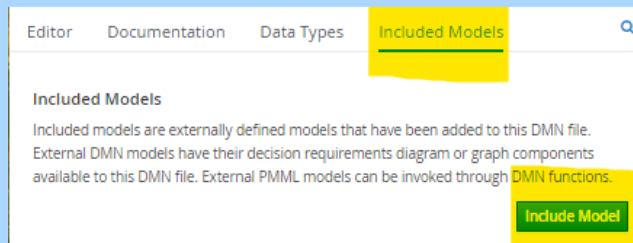


Surface Decision Service

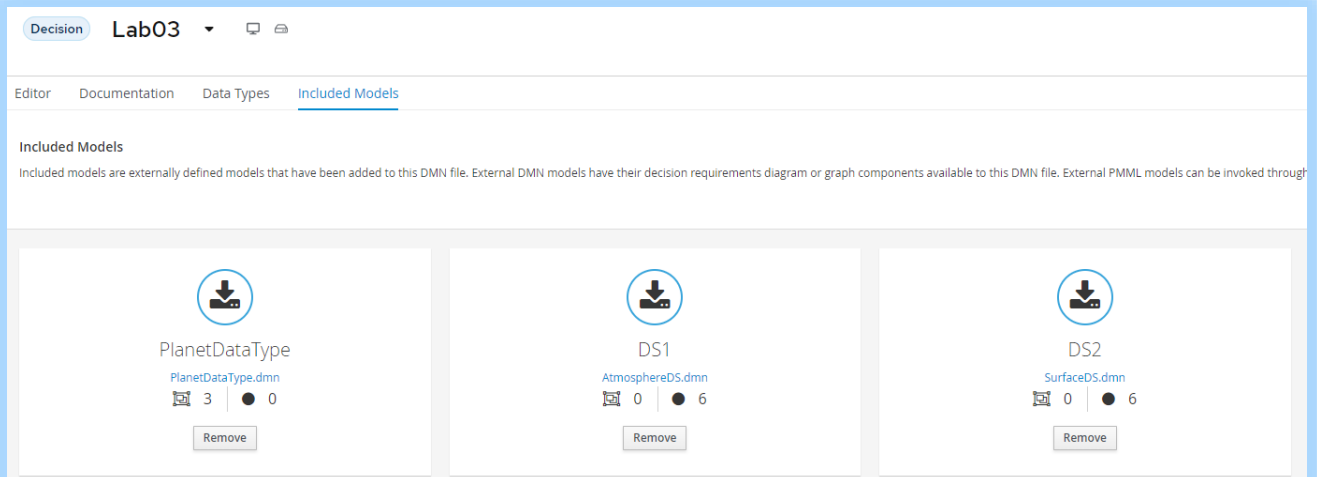
In the Habitability example we have only two tiers – but in practice the pattern could be applied to multiple tiers, with second tier decision services calling third tier services, and so on. The number of tiers depends on project complexity.

Instructions

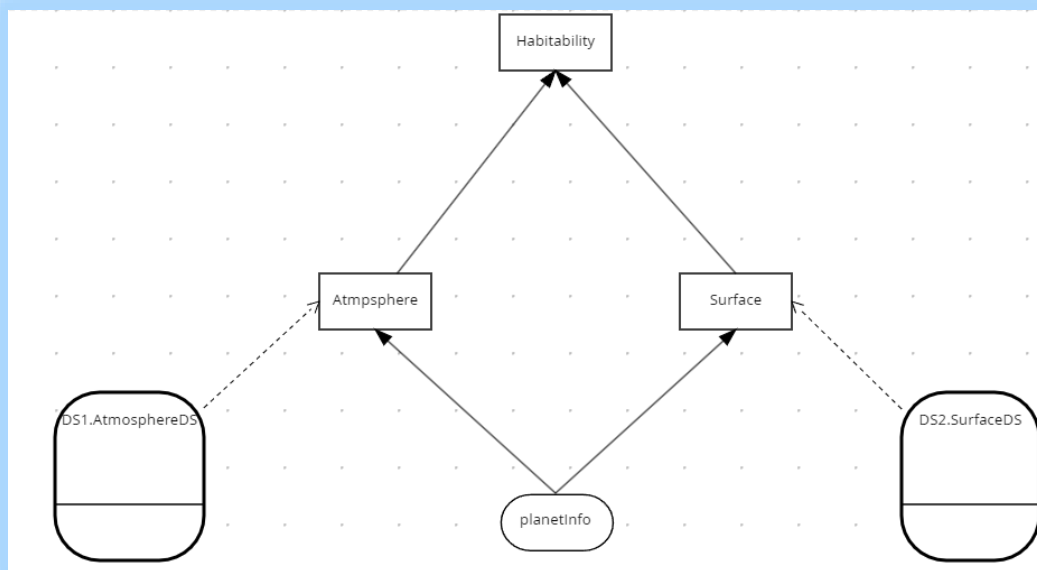
1. In a new Chrome or Safari browser open the web site <https://sandbox.kie.org/>
2. Click on **New Decision**.
3. An empty canvas opens. Click *New file*  and then *Upload...*
4. Select file: *Lab03/PlanetDataType.dmn*
5. Repeat steps 3 and 4 for the following files:
Lab03/SurfaceDS.dmn
Lab03/AtmosphereDS.dmn
Lab03/Lab03.dmn
6. Within *Lab03*, Select **Included Models** tab.



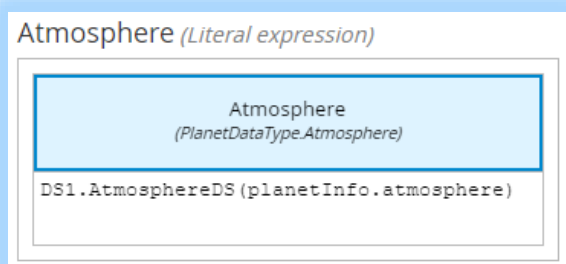
7. You should see the Planet datatype and both decision services are included:



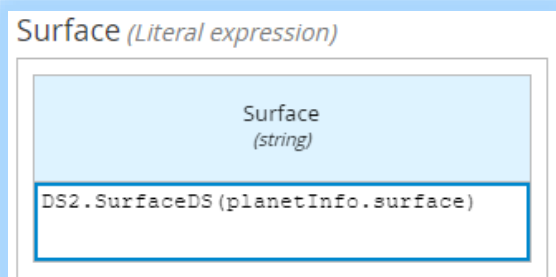
8. Select the *Editor* tab. You should see the following:



9. Edit *Atmosphere* Decision. You should see it calls the *DS1.AtmosphereDS* decision service:



10. Edit *Surface* Decision. You should see it calls the *DS2.SurfaceDS* decision service:



11. Press the *Run* button.

12. Test with the values below and check the expected results against the actual results.

Surface			Atmosphere			Habitability	
Temperature	Pressure	Gravity	Oxygen	Methane	CarbonDioxide		
0	0	0	0	0	0	Uninhabitable	
40	1000	2	45	0	5	Fair	
25	800	1	33	0	1	Habitable	

Conclusion

In this lab we refactored the Habitability rules to call separate decision services. Separating a single decision into multiple services helps scale your DMN projects.

To continue with the next lab, please reset your environment as described in Appendix B.

Lab 4 – The Index Pattern

Introduction

The Divide and Conquer Pattern does not work with many rules and few conditions. Use the Index Pattern for this. An example is SWIFT interchange rules. A simplified SWIFT message is:

BIC – A Bank Identifier Code

Receiving Branch – The bank branch

Message type – The type of payment

Route – The route the message is sent

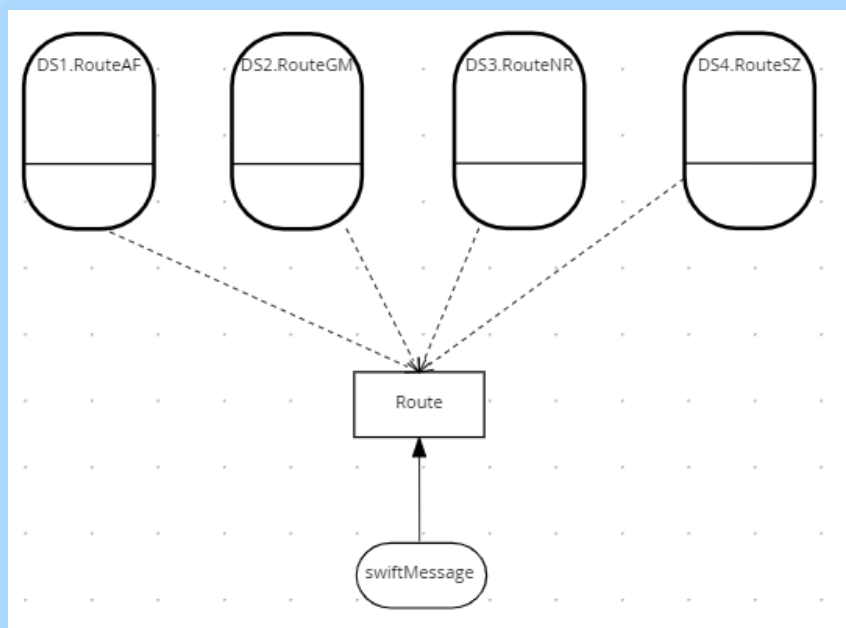
The rules below decide where to route a SWIFT message within the banking network:

Route (Decision Table)

U	SwiftMessage.bic (string)	SwiftMessage.branch (string)	SwiftMessage.messageType (string)	Route (string)	annotation-1
1	"AAA"	"001"	"202"	"X"	
2	"BBB"	"001"	"201"	"Y"	
3	"CCC"	"002"	"203"	"Z"	

There could be thousands of rules based on just three attributes *Bic*, *Branch* and *Message Type*.

In DMN we could model this using the Index pattern:

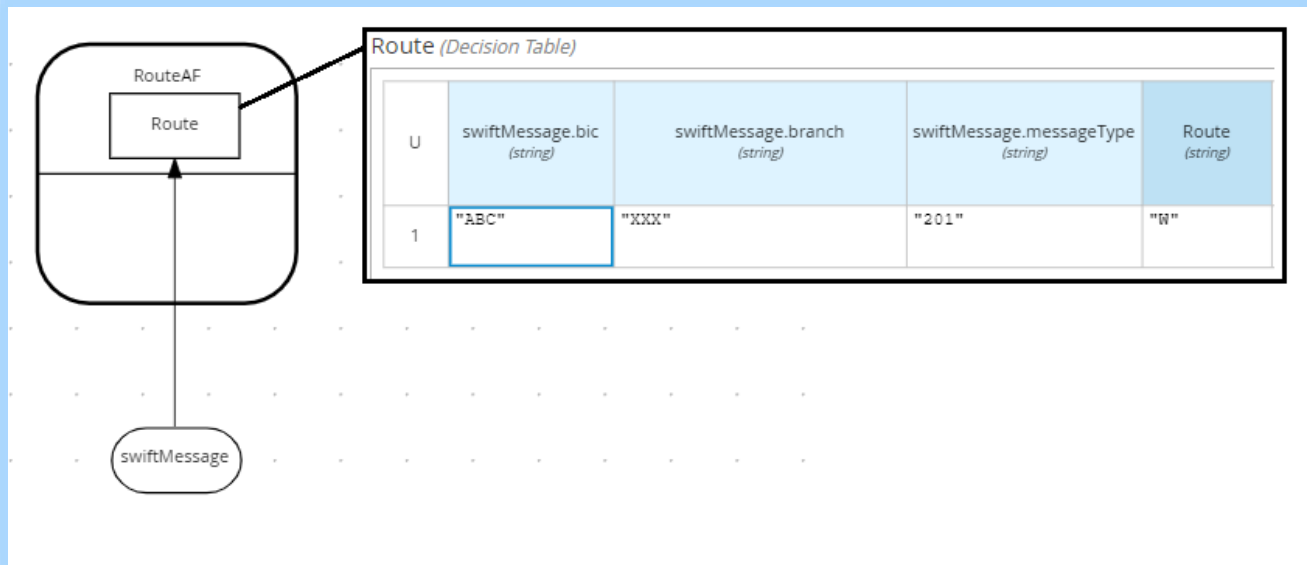


The index logic is in the *Route* decision. It routes the message to an indexed decision service based on the first letter of the BIC. This splits the table into four smaller tables, each alphabetically indexed. There could be further indexing within each of these decision services to split the decision table further.

Here is the logic for the *Route* decision:


#		Route (string)
1	A-F (boolean)	matches (swiftMessage.bic, "[A-F] [A-Z]*")
2	G-M (boolean)	matches (swiftMessage.bic, "[G-M] [A-Z]*")
3	N-R (boolean)	matches (swiftMessage.bic, "[N-R] [A-Z]*")
4	S-Z (boolean)	matches (swiftMessage.bic, "[S-Z] [A-Z]*")
5	resultA-F (string)	if A-F then (DS1.RouteAF(swiftMessage)) else ""
6	resultG-M (string)	if G-M then (DS2.RouteGM(swiftMessage)) else ""
7	resultN-R (string)	if N-R then (DS3.RouteNR(swiftMessage)) else ""
8	resultS-Z (string)	if S-Z then (DS4.RouteSZ(swiftMessage)) else ""
	<result>	string join ([resultA-F, resultG-M, resultN-R, resultS-Z])

The indexed decision service handles each part of its allocated alphabet range. The service handling BICs starting A-F is shown below.



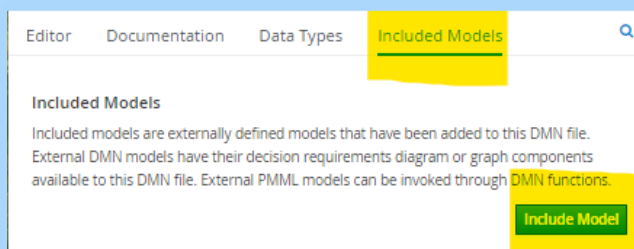
The decision services handling BICs G-M, N-R and S-Z follow the same pattern.

Instructions

1. In browsers Chrome or Safari open the web site <https://sandbox.kie.org/>
- 2.
3. Click on **New Decision**.
4. An empty canvas opens. Click *New file*  and then *Upload...*
5. Perform a multiple select on the Lab04 files:

Lab04/SwiftDataStructure.dmn
Lab04/RouteAF.dmn
Lab04/RouteGM.dmn
Lab04/RouteNR.dmn
Lab04/RouteSZ.dmn
Lab04/SwiftRoutingRulesStart.dmn

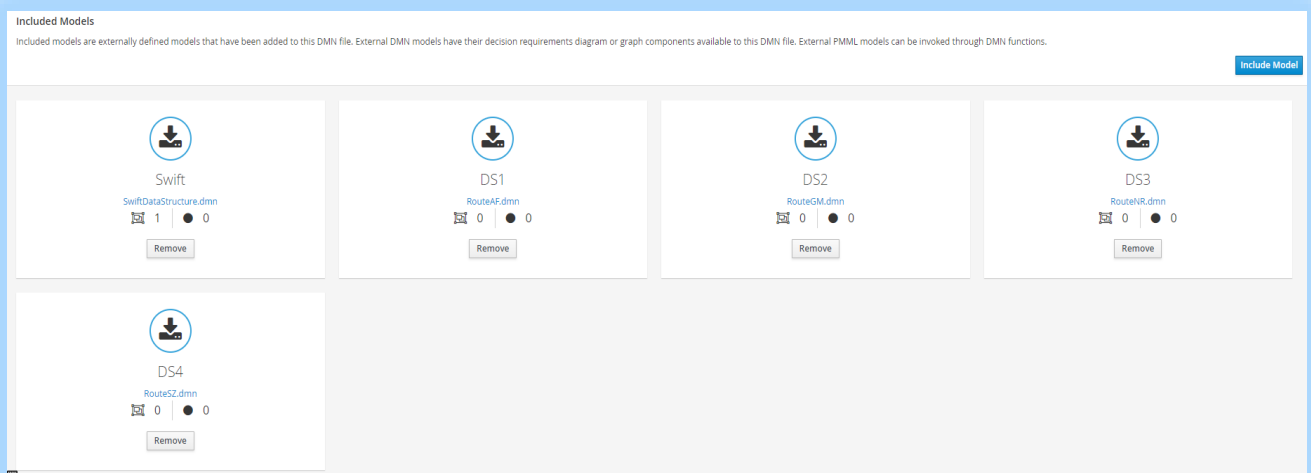
6. Within *SwiftRoutingRulesStart*, select **Included Models** tab, and then click **Include Model**



7. Include the following DMN Files as models:

DMN File	Name
SwiftDataStructure.dmn	Swift
RouteAF.dmn	DS1
RouteGM.dmn	DS2
RouteNR.dmn	DS3
RouteSZ.dmn	DS4

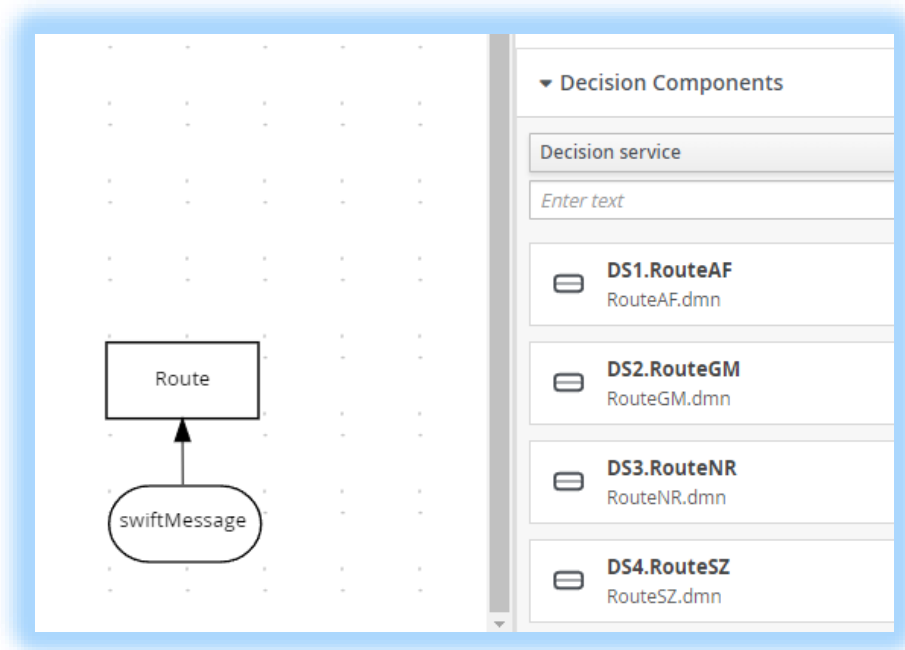
8. Once you have done this, you should see the following models included:



9. Select the *Editor* tab.

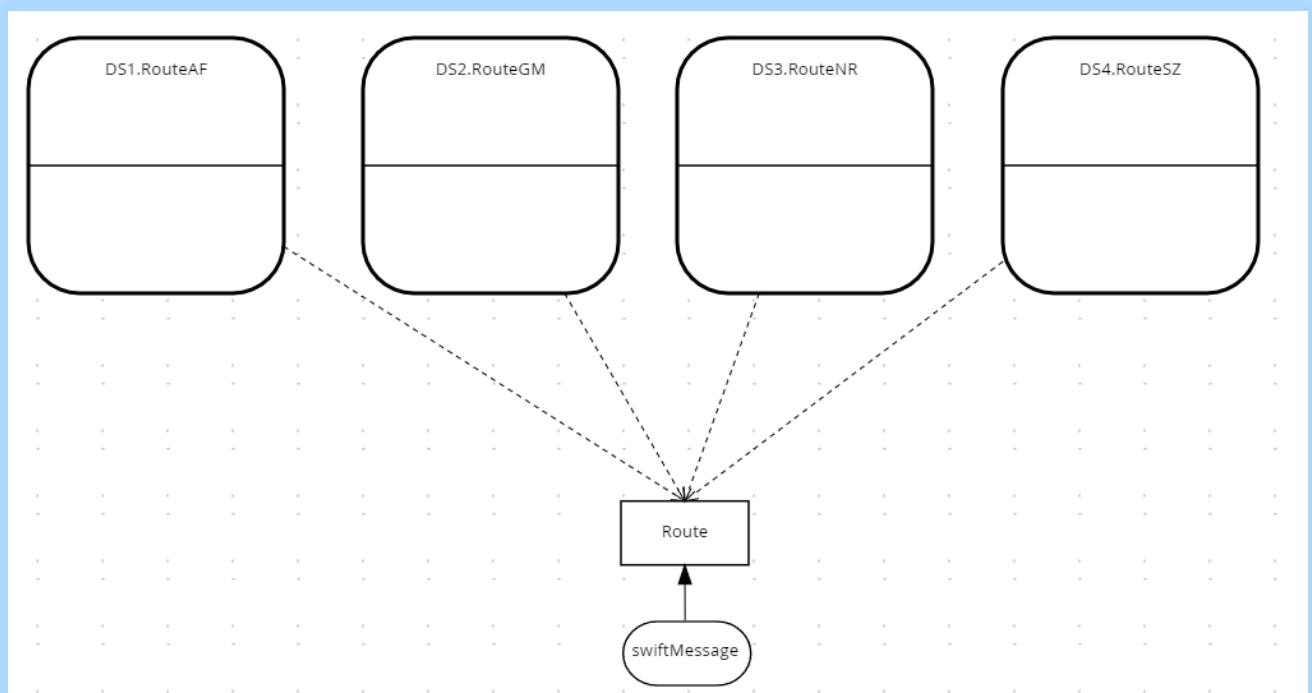
10. Select the Decision Navigator button on the far right .

11. Filter by Decision Service. You should see the following:



12. Drag and drop all four decision services to the diagram.

13. Using the arrow connector, connect *the decision services to Route*. You should see the following:



14. Test the decision service by pressing *Run*.

15. Enter the following values:

Inputs

swiftMessage

messageType

201

branch

XXX

bic

ABC

Outputs

Route

W

✓ Evaluated with success

The output should be W. The Route decision determined the BIC started with 'A' and routed it to RouteAF. This decision service determines that a Swift message of ABC/XXX/201 is routed to W.

16. Verify this by selecting the RouteAF decision service and viewing the decision table.

Route (Decision Table)				
U	swiftMessage.bic (string)	swiftMessage.branch (string)	swiftMessage.messageType (string)	Route (string)
1	"ABC"	"XXX"	"201"	"W"

17. Now test the following Swift messages:

Swift Message	Route
GBC/XXX/201	X
NBC/XXX/201	Y
SBC/XXX/201	Z

You should see that each message is routed to a different decision service. If there are execution errors, talk to your instructor.

18. Now add a new message: **ZBC/XXX/201** with route **Z1**. Where would you put this rule?

Conclusion

In this lab we split a tall narrow decision table into more manageable chunks using the Index Pattern.

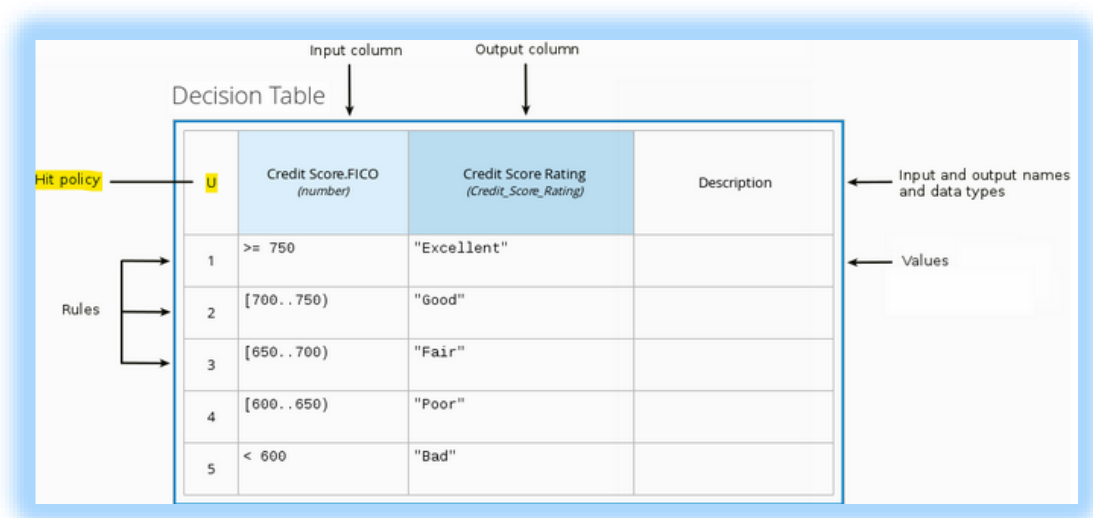
To continue with the next lab, please reset your environment as described in Appendix B.

Lab 5 - Hit Policies

Introduction

Decision tables do not always behave the same way. Some tables count outcomes, some are go / no go decisions and others require precise reasoning. Different hit policies lead to different results and require different ways of thinking about the decision table.

In DMN the hit policy is specified in the top left of the decision table. See below:



It is recommended to select the appropriate hit policy *before* adding rows to your decision table. The common policies are:


Hit Policy	Description	When to use
Unique (U)	Permits only one rule to match. Any overlap raises an error.	For detailed reasoning. Ensures your rules cover all cases and are complete
Any (A)	Permits only one rule to match. But allows overlaps.	As above but less strict enforcement of overlaps
First (F)	Rules are evaluated from top to bottom. Rules may overlap, but only the first match counts.	For concise decision tables where a simple go / no go decision is needed rather than complete reasoning.
Collect (C)	Aggregates values in an arbitrary list.	For multiple row matches. String aggregator: <ul style="list-style-type: none">• <None> - matching instances returned as list• Count – Matching instances counted Number aggregator: <ul style="list-style-type: none">• SUM – matching instances added• Count – matching instances counted• Min – minimum value• Max – maximum value

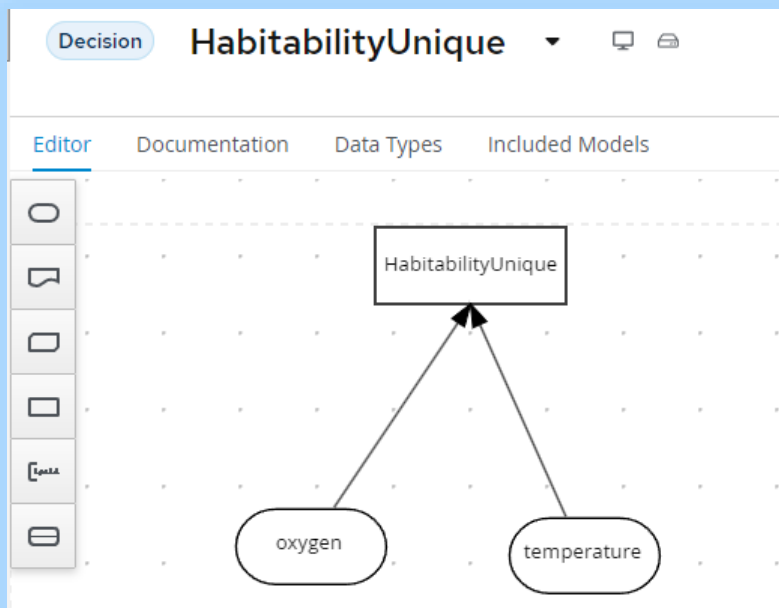
Additional hit policies not covered in this lab are:


- **Priority** which behaves like **Any**
- **Rule Order** and **Output Order** which behave like **Collect**.

Instructions

Unique Policy

1. In a new Chrome or Safari browser open the web site <https://sandbox.kie.org/>
2. Click on **New Decision**.
3. An empty canvas opens. Click *New file*  and then *Upload...*
4. Select the file: *Lab05/HabitabilityUnique.dmn*. You should see this:





5. Edit the *HabitabilityUnique* decision by clicking it and selecting Edit .
6. Delete the first row by right clicking row 1 and select *Delete*.
7. After deleting the first row you should see this:

HabitabilityUnique (Decision Table)

U	oxygen (number)	temperature (number)	HabitabilityUnique (string)	Description
1	<20	[0..50]	"Habitable temperature but too little Oxygen"	
2	>60	[0..50]	"Habitable temperature but too much Oxygen"	
3	[20..60]	>50	"Sufficient oxygen but too hot"	
4	[20..60]	<0	"Sufficient oxygen but too cold"	
5	<20	>50	"Not habitable - insufficient oxygen and too hot"	
6	<20	<0	"Not habitable - insufficient oxygen and too cold"	
7	>60	>50	"Not habitable - Too much oxygen and too hot"	
8	>60	<0	"Not habitable - Too much oxygen and too cold"	

Problems 1


8. Click in the  **Problems** button in the bottom right. There is a gap warning:

 DECISION_TABLE_GAP: Gap detected: [[20 .. 60], [0 .. 50]]

9. The gap created from the deleted row has been detected.

10. Fix this error by hitting **Ctrl-Z** to undo the change⁴. The deleted row should reappear, and the analysis warning should disappear. You should see:

Validation 1

 DECISION_TABLE_ANALYSIS_EMPTY: Decision Table Analysis of table 'HabitabilityUnique' finished with no messages to be reported.

11. Test by pressing **Run**. Enter Oxygen 20 and Temperature 25:

⁴ If this does not work, start from step 1 .

The screenshot shows a user interface for evaluating a decision. It is divided into two main sections: 'Inputs' and 'Outputs'. In the 'Inputs' section, there are two text input fields. The first is labeled 'oxygen' and contains the value '20'. The second is labeled 'temperature' and contains the value '25'. In the 'Outputs' section, the title is 'HabitabilityUnique'. Below the title, the output text is 'Habitable - sufficient oxygen and temperature', which is highlighted in yellow. At the bottom of the 'Outputs' section, there is a green checkmark icon followed by the text 'Evaluated with success'.

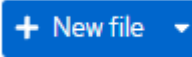

12. The decision correctly evaluates to “*Habitable - sufficient oxygen and temperature*”.

Conclusion


The *Unique* policy reasons over every possible input. This is useful for decisions requiring traceability. For example, an applicant may want to know the decision behind their rejected mortgage application. A second advantage of the Unique policy is that you can order rows in any order to get the same result.






The disadvantage of the Unique policy is that it requires the table to cover every possible condition which can be too strict for simple decisions.

Any Policy

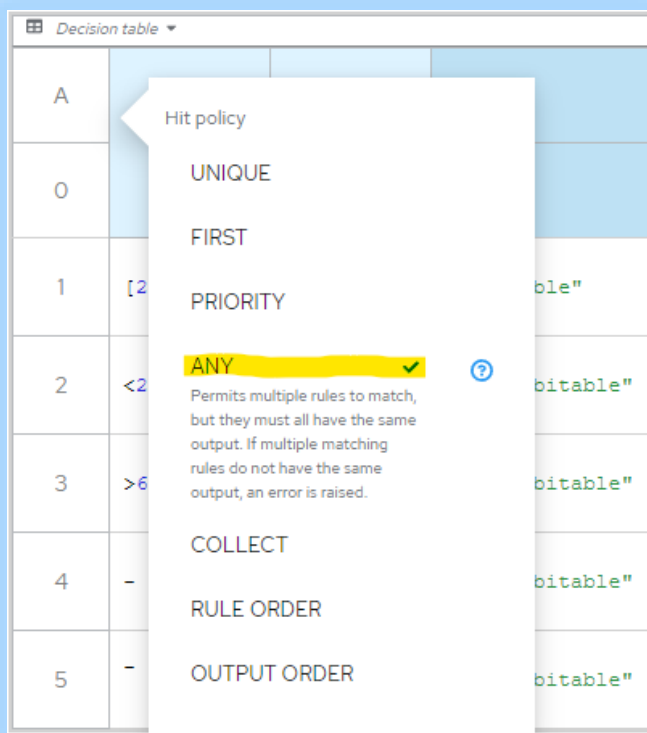
1. In a new Chrome or Safari browser open the web site <https://sandbox.kie.org/>
2. Click on **New Decision**.
3. An empty canvas opens. Click *New file*  and then *Upload...*
4. Select the file: *Lab05/HabitabilityAny.dmn*
5. Edit the *HabitabilityAny* decision by clicking it and selecting Edit .
6. You should see this:

Decision table			
U	oxygen (number)	temperature (number)	HabitabilityAny (Habitability)
0			HabitabilityAny (Habitability)
1	[20..60]	[0..50]	"Habitable"
2	<20	-	"Uninhabitable"
3	>60	-	"Uninhabitable"
4	-	>50	"Uninhabitable"
5	-	<0	"Uninhabitable"

7. Click in the  **Problems** button in the bottom right. There are several gap warnings:

Validation	5
	DECISION_TABLE_HITPOLICY_RECOMMENDER: Overlapping rules have the same output value, so the HitPolicy for decision table 'HabitabilityAny' should be ANY
	DECISION_TABLE_OVERLAP_HITPOLICY_UNIQUE: Overlap detected: Overlap values: [<20, <0] for rules: [2, 5]. UNIQUE hit policy decision tables can only have one matching rule.
	DECISION_TABLE_OVERLAP_HITPOLICY_UNIQUE: Overlap detected: Overlap values: [<20, >50] for rules: [2, 4]. UNIQUE hit policy decision tables can only have one matching rule.
	DECISION_TABLE_OVERLAP_HITPOLICY_UNIQUE: Overlap detected: Overlap values: [>60, <0] for rules: [3, 5]. UNIQUE hit policy decision tables can only have one matching rule.
	DECISION_TABLE_OVERLAP_HITPOLICY_UNIQUE: Overlap detected: Overlap values: [>60, >50] for rules: [3, 4]. UNIQUE hit policy decision tables can only have one matching rule.

8. These errors are due to the Hit policy being **Unique** and there are overlapping rows. Fix these errors by changing the Hit Policy to **Any**. You should see the policy symbol change to **A** and all errors disappear:



9. Test by pressing *Run*. Enter Oxygen 20 and Temperature 60:

Inputs	Outputs
oxygen 20	HabitabilityAny Uninhabitable ✓ Evaluated with success
temperature 60	



10. This tests row 4 of the decision table.

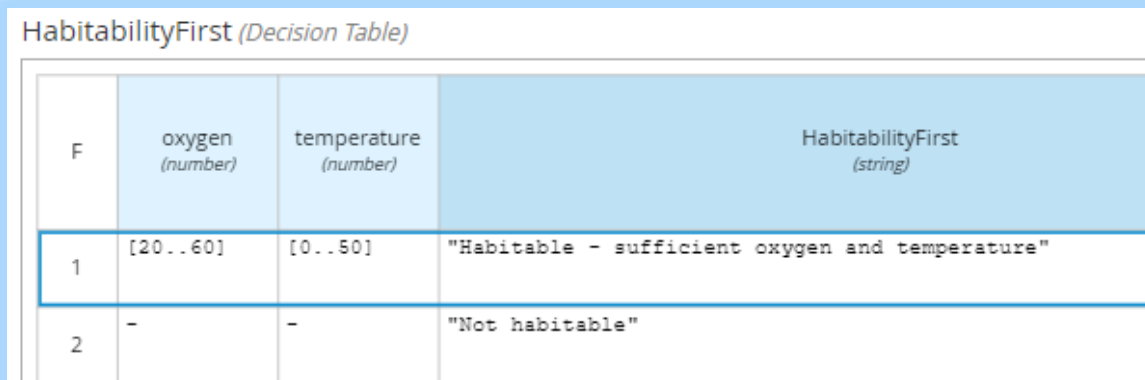
Conclusion

The advantage of the **Any** policy is you can create overlapping rules using “don’t care” (-) values to make it more compact.

This advantage is also a disadvantage of imprecision; row 4 is hit whether oxygen is *habitable* or *uninhabitable*. This may be a problem if you need to know the exact reason as to why this planet is uninhabitable.

First Policy

1. In a new Chrome or Safari browser open the web site <https://sandbox.kie.org/>
2. If you already have KIE Sandbox open from the previous lab, clear the cache as recommended in Appendix A.
3. Click on **New Decision**.
4. An empty canvas opens. Click *New file*  and then *Upload...*
5. Select the file: lab05/*HabitabilityFirst.dmn*
6. Edit the *HabitabilityFirst* decision by clicking it and selecting Edit 
7. You should see this:



The screenshot shows a decision table titled "HabitabilityFirst (Decision Table)". It has four columns: "F", "oxygen (number)", "temperature (number)", and "HabitabilityFirst (string)". There are two rows of data. Row 1 has values "1", "[20..60]", "[0..50]", and "Habitable - sufficient oxygen and temperature". Row 2 has values "2", "-", "-", and "Not habitable".

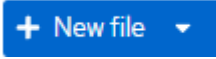

F	oxygen (number)	temperature (number)	HabitabilityFirst (string)
1	[20..60]	[0..50]	"Habitable - sufficient oxygen and temperature"
2	-	-	"Not habitable"

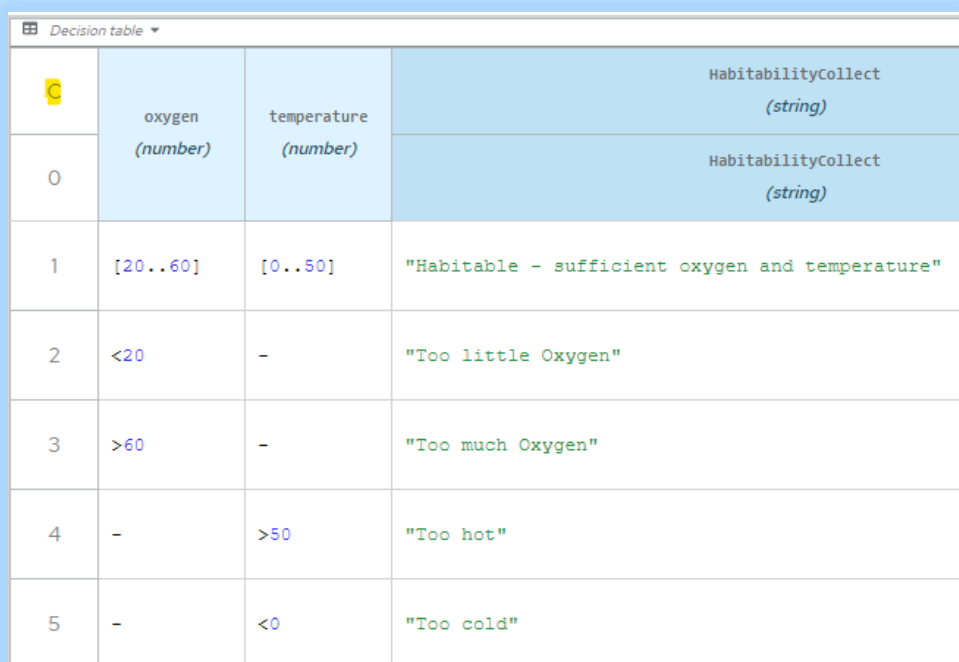
Test the decision by pressing *run*. Enter Oxygen 20 and Temperature 25 to check that row 1 fires.

Conclusion

Using the **First** hit policy you get the same result as the *Unique* and *Any* Policies, but with fewer rows. There are just two rows, one for a habitable planet, and another for an uninhabitable planet. The advantage is conciseness, but there are disadvantages. The first is that order matters – you cannot move row 2 to row 1. The **First** policy also has similar problems as the **Any** policy in that the decision has no detailed reasoning. Finally, the policy is the least strict, allowing overlaps and missing rows which could cause problems at run time.

String Collection policy

1. In a new Chrome or Safari browser open the web site <https://sandbox.kie.org/>
2. Click on **New Decision**.
3. An empty canvas opens. Click *New file*  and then *Upload...*
4. Select the file: *Lab05/HabitabilityStringCollect.dmn*
5. Edit the *HabitabilityCollect* decision by clicking it and selecting Edit 
6. You should see this:



	oxygen (number)	temperature (number)	HabitabilityCollect (string)
0			HabitabilityCollect (string)
1	[20..60]	[0..50]	"Habitable - sufficient oxygen and temperature"
2	<20	-	"Too little Oxygen"
3	>60	-	"Too much Oxygen"
4	-	>50	"Too hot"
5	-	<0	"Too cold"

7. Test the decision by pressing *run*. Enter Oxygen 0 and Temperature -1. This time two rows are fired: row 2 and row 5. Both outputs are passed out of the decision as a list. Row 2 is passed as position 0 and row 5 as position 1 in the list.

Inputs

oxygen

0

temperature

-1

Outputs

HabitabilityCollect

0

Too little Oxygen

1

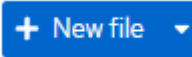

Too cold

✓ Evaluated with success

Conclusion

The Collection policy combines rows to make amalgamated decisions. This is useful when you require multiple rows in a decision table to be fired.

Numeric Collection policy

1. In a new Chrome or Safari browser open the web site <https://sandbox.kie.org/>
2. Click on **New Decision**.
3. An empty canvas opens. Click *New file*  and then *Upload...*
4. Select the file: *Lab05/HabitabilityNumericCollect.dmn*
8. Edit the *HabitabilityNumeric* decision by clicking it and selecting Edit 
9. You should see this:

C+	oxygen (number)	temperature (number)	HabitabilityNumeric (number)	Description
1	[20..60]	-	10	
2	<20	-	-5	
3	>60	-	-5	
4	-	>50	-5	
5	-	<0	-5	

10. In the top left of the table, select the hit policy. Click the C+ symbol. This symbol expands to show the Hit Policy *Collect SUM*:
11. The *Collect SUM* hit Policy collects all the rows satisfying the input conditions and sums them together. Let's test this. Press *Run*. Enter Oxygen 20 and Temperature 51:

Inputs

oxygen

20


temperature

51

Outputs

HabitabilityNumeric

5

 Evaluated with success

The *collect sum hit policy* collects rows 1 and 4 and then adds them together resulting in 5. See workings highlighted below:

Decision table			
C+	oxygen (number)	temperature (number)	HabitabilityNumeric (number)
0			HabitabilityNumeric (number)
1	[20..60]	-	10
2	<20	-	-5
3	>60	-	-5
4	-	>50	-5
5	-	<0	-5

Now run the test with following Hit Policies:

Symbol	Hit Policy / Aggregator	Result	Comment
C#	Collect/Count	2	Counts the hits
C<	Collect/Min	-5	Returns the lowest value
C>	Collect/Max	10	Returns the highest value

See the test results change for each aggregator. What are the applications for each aggregator?

Conclusion

In this lab we looked at hit policies. The choice of hit policy depends on whether you need simple *go/no go* decisions, or comprehensive reasoning.

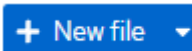
To continue with the next lab, please reset your environment as described in Appendix B.

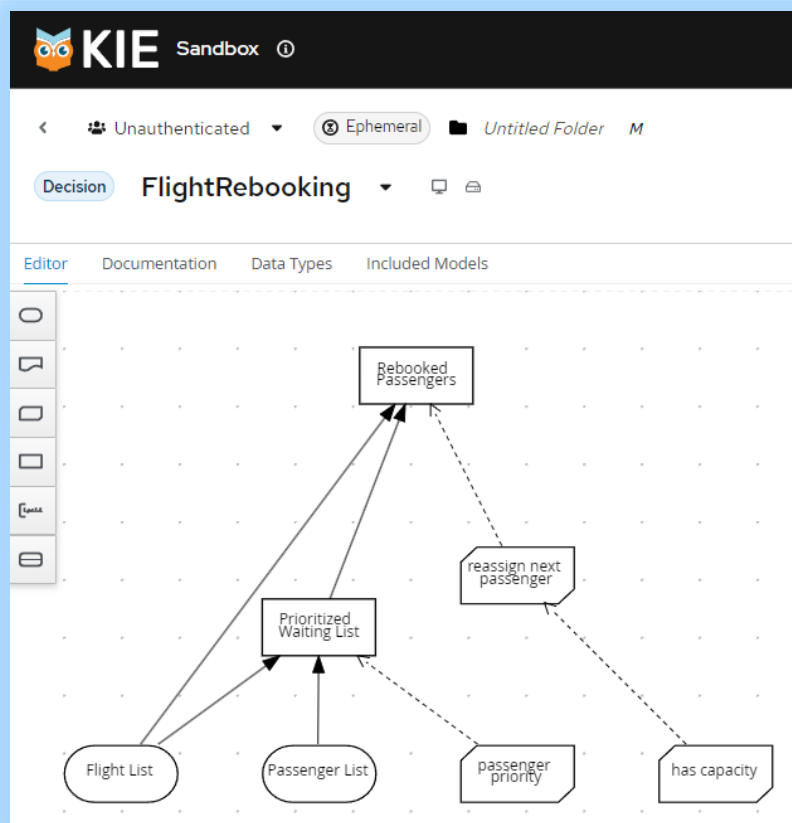
Lab 6 - Advanced DMN

Introduction

Decision Requirements Diagrams and Decision Tables are something business users can understand. But it is difficult to do anything useful with these, except provide requirements to developers. The real power of DMN comes with FEEL (Friendly Enough Expression Language). In this lab we will explore an advanced FEEL example that reschedules flights.

Instructions

1. In a new Chrome or Safari browser open the web site <https://sandbox.kie.org/>
2. Click on **New Decision**.
3. An empty canvas opens. Click *New file*  and then *Upload...*
4. Select the file: `Labs\Lab06\src\main\resources\Lab06\FlightRebooking.dmn`
5. You should see the following:



A Quick Tour of the Flight Rebooking Service

We will briefly examine the main components of the Flight Rebooking service.

Click on the *data types* tab. You should see:


- **tFlightTable** – a list of flights with status of *cancelled* or *scheduled*
- **tPassengerTable** - a list of passengers with status of *gold*, *silver*, or *bronze*

12. Back in the DMN diagram, edit *passenger priority* by clicking it and selecting Edit 

13. You should see this:

f Function (FEEL) ▼				
F	passenger priority (boolean)			
O	(Passenger1: (tPassenger), Passenger2: (tPassenger))			
1	Decision table ▼			
	U	Passenger1.Status (string)	Passenger2.Status (string)	Feel Expression (<Undefined>)
	1	"gold"	"gold"	true
	2	"gold"	"silver", "bronze"	true
	3	"silver"	"silver"	true
	4	"silver"	"bronze"	true
	5	"bronze"	"bronze"	true

You will notice that it looks different to a standard decision table. It is a *Business Knowledge Model* which is a function invoked from a Decision. It takes parameters *Passenger1* and *Passenger2* which are of type tPassenger.

14. Back in the DMN diagram, edit the *Prioritized Waiting List* by clicking it and select Edit 

15. You should see this:

Context	
Prioritized Waiting List (tPassengerTable)	
Cancelled Fligh... (tFlightNumberLi...	= Flight List[Status = "cancelled"].Flight Number
Waiting List (tPassengerTable)	= Passenger List[list contains(Cancelled Flights, Flight Number)]
<result>	= sort(Waiting List, passenger priority)

Note the highlighted *sort* function, which takes a list of waiting passengers. It returns the same list of passengers but sorted using the *passenger priority function* described above. The *sort* function is a built in FEEL function and is shown below:

sort(list, precedes)	
Returns a list of the same elements but ordered according to the sorting function.	
Parameter	Type
list	list
precedes	function

Full details found here <https://kiegroup.github.io/dmn-feel-handbook/#sort-functions>

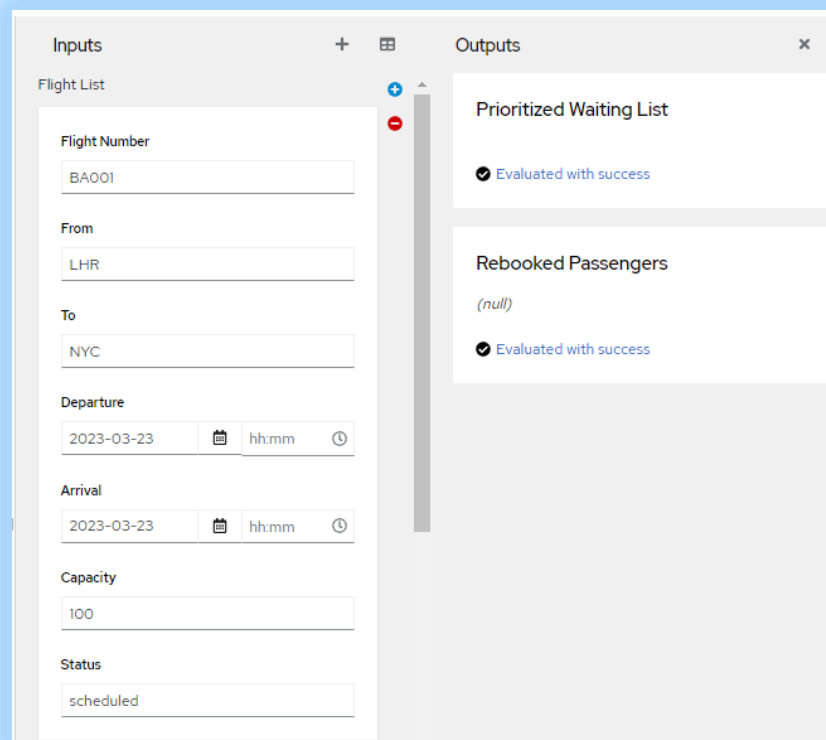
Test the Service

16. Load and run the provided test scenario. Click *Run->Load Inputs*

Run	Share
As Form	
As Table	
Download inputs	
Load inputs	
Delete inputs	

17. Open `/Labs/Lab06/src/test/resources/FlightRebooking.json`

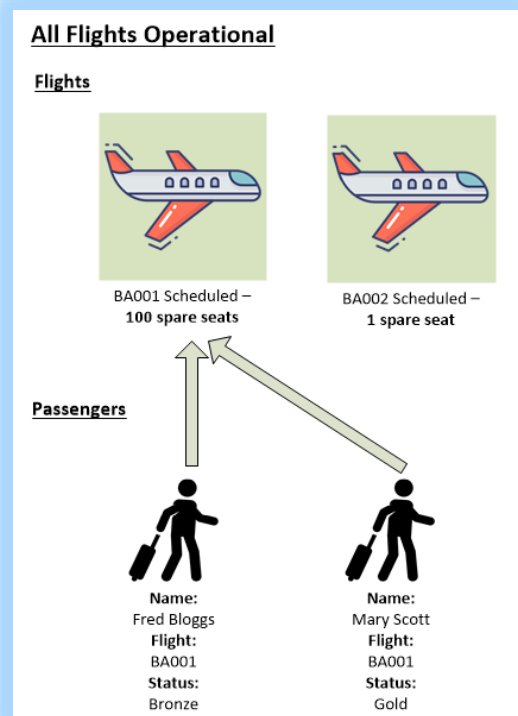
18. The service will run using the test data. You should see the data in the *Inputs* panel and the empty results in the *Outputs* panel. Scroll down to see the list of passengers.



The screenshot displays a web interface for a flight service. It is divided into two main panels: 'Inputs' on the left and 'Outputs' on the right. The 'Inputs' panel, titled 'Flight List', contains several form fields: 'Flight Number' (BA001), 'From' (LHR), 'To' (NYC), 'Departure' (2023-03-23, hh:mm), 'Arrival' (2023-03-23, hh:mm), 'Capacity' (100), and 'Status' (scheduled). The 'Outputs' panel shows two sections: 'Prioritized Waiting List' and 'Rebooked Passengers'. Both sections display a status message: 'Evaluated with success'. The 'Rebooked Passengers' section also shows '(null)'.

Section	Status
Prioritized Waiting List	Evaluated with success
Rebooked Passengers	Evaluated with success

19. The output contains no waiting list or rebooked passengers as all flights are operational. This is represented below:



20. In the *Flight List*, change the status of flight BA001 to *cancelled* (all lower case):

Flight Number
BA001

From
LHR

To
NYC

Departure
2023-03-23 hh:mm

Arrival
2023-03-23 hh:mm

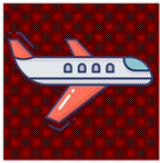
Capacity
100

Status
cancelled

21. The Rebooked Passengers shows gold member *Mary Scott* is rebooked onto flight *BA002*, and *bronze* member *Fred Bloggs* must wait (Fred Bloggs has a null flight number in the Rebooked Passengers list):

Gold Member Rescheduled

Flights



BA001
Cancelled



BA002 Scheduled –
1 spare seat

Passengers



Name:
Fred Bloggs
Flight:
BA001
Status:
Bronze



Name:
Mary Scott
Flight:
BA001
Status:
Gold

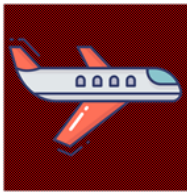
22. In the *Flight List*, change the spare seat capacity on flight *BA002* to 2:

Flight Number	<input type="text" value="BA002"/>		
From	<input type="text" value="LHR"/>		
To	<input type="text" value="NYC"/>		
Departure	<input type="text" value="2023-03-24"/>	<input type="text" value="hh:mm"/>	<input type="text" value="🕒"/>
Arrival	<input type="text" value="2023-03-24"/>	<input type="text" value="hh:mm"/>	<input type="text" value="🕒"/>
Capacity	<input type="text" value="2"/>		
Status	<input type="text" value="scheduled"/>		

23. Now both Mary and Fred are scheduled to fly on *BA002*:

All Rescheduled

Flights



BA001
Cancelled



BA002 Scheduled –
2 spare seats

Passengers



Name:
Fred Bloggs
Flight:
BA001
Status:
Bronze



Name:
Mary Scott
Flight:
BA001
Status:
Gold

Extend the diagram

24. Extend the diagram so that it handles air miles as well as Gold/Silver/Bronze status. Select and then edit *passenger priority*.
25. Add a new column in the table. Right-click the *Passenger2.Status* column and then select *Insert right* to insert a decision column to the right.

U	Passenger1.Status (string)	Passenger2.Status (string)	Result (boolean)
1	"gold"	"gold"	

INPUT CLAUSE

Insert left

Insert right

Delete

26. Rename the column *Passenger1.Miles* and select data type *number*:

passenger priority (Function)					
F					
	U	Passenger1.Status (string)	Passenger2.Status (string)	Input (<Undefined>)	<result> (<Undefined>)
	1	"gold"	"gold"	-	true

27. Add logic so passengers with the same status are prioritized on air miles:

F	passenger priority (boolean)				
	(Passenger1, Passenger2)				
	U	Passenger1.Status (string)	Passenger2.Status (string)	Passenger1.Miles (number)	<result> (<Undefined>)
	1	"gold"	"gold"	>= Passenger2.Miles	true
	2	"gold"	"silver", "bronze"	-	true
	3	"silver"	"silver"	>= Passenger2.Miles	true
	4	"silver"	"bronze"	-	true
	5	"bronze"	"bronze"	>= Passenger2.Miles	true

Test New Business Logic

28. Add another passenger. Click on the *Plus* symbol next to *Passenger List* in the *Inputs* Panel, then scroll to the bottom of the list to find the new entry. **Tip:** You may need to drag out the test panel to see the *Plus* symbol.

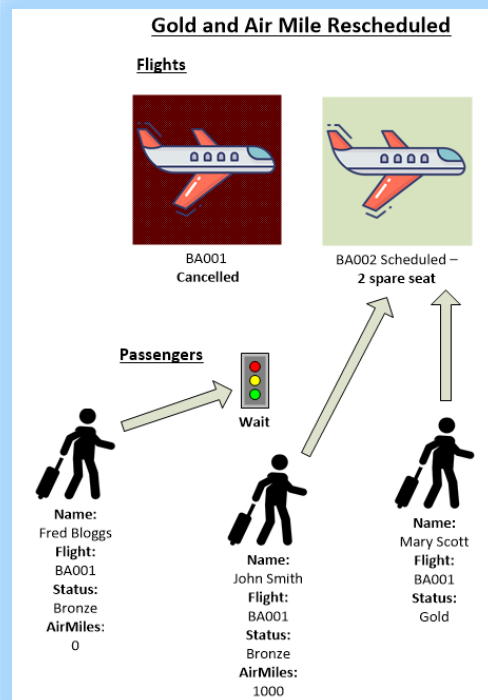
Passenger List



29. Scroll to the bottom of *Passenger List* to find the newly created entry. Add passenger *John Smith* with the following data:

Name	John Smith
Status	bronze
Miles	1000
Flight Number	BA001

30. John has *bronze* status, the same as Fred Bloggs, but John has more air miles, so using the new logic, he will have priority. Verify that *Fred Bloggs* is put on hold and *John Smith* is rescheduled to flight BA002 (Fred Bloggs has a null flight number in the Rebooked Passengers list):

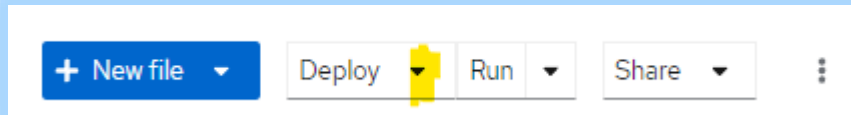


3 Conclusion

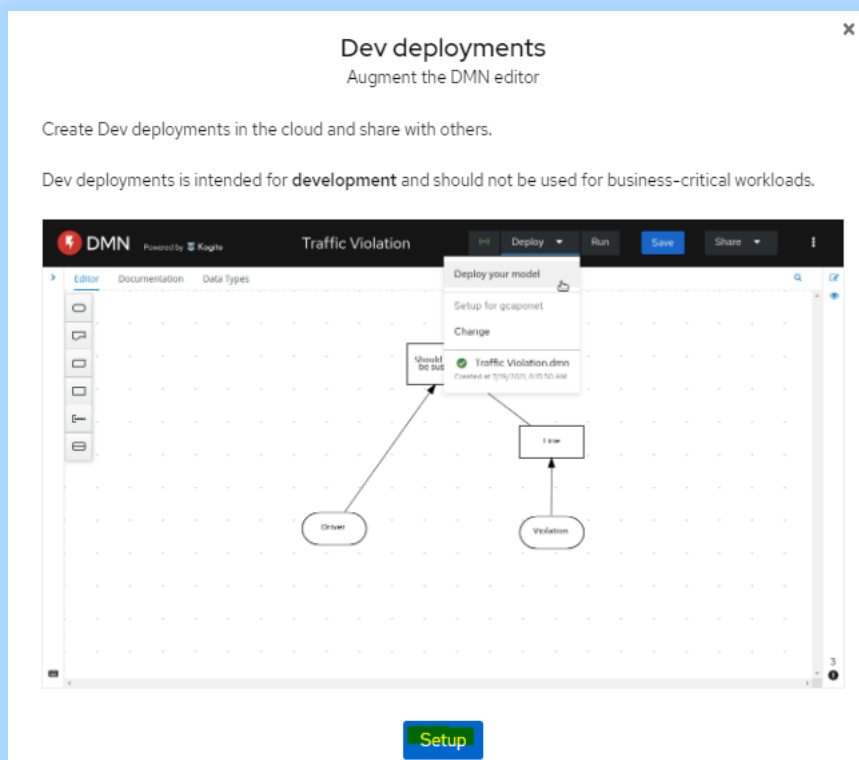
In this lab we went beyond the basics of DMN to give techniques for building real world DMN projects.

4 Appendix A: Installing KIE Sandbox Extended Services

In KIE Sandbox, click the arrow to the right of *Deploy*:



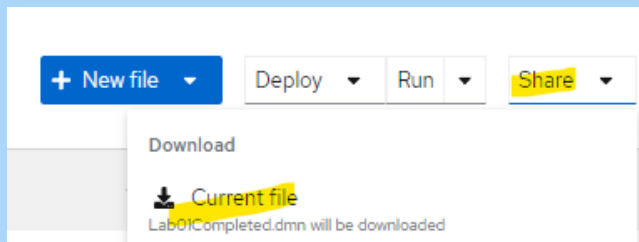
You should see the following screen. Click *Setup* and follow the on-screen instructions.




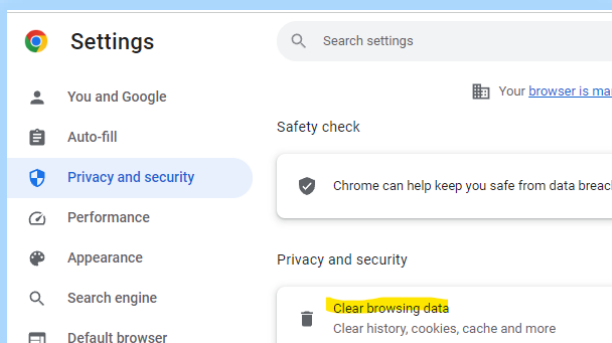
5 Appendix B: Clearing the KIE Sandbox Cache

If you are starting a new lab or the KIE Sandbox stops working, you will need to clear the cache.

You can save your work first by selecting *Share->Current File*. This will save your work to your local download directory. You can re-import this file after clearing the cache.



To clear the cache in Chrome, click  then select *Settings*. Select *Privacy and security* and press *Clear browsing data*:



As a last resort, close the browser completely and restart it. If you forgot to save your work, each lab has a completed DMN for you to see it in its final working state.