

## Lecture 3 - Coordinate Transformation

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### schedule

- Feb 9 - Coordinate Transformation
- Feb 11 - 1D Micromechanics (HW1 Due)
- Feb 16 - Mean-field
- Feb 18 - Orientation Averaging (HW2 Due)

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- transformation
- engineering notation

## transformation

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## general coordinate transformation

- Coordinate transformation can become much more complicated in three dimensions, and with higher-order tensors
- It is convenient to define a general form of the coordinate transformation in index notation
- We define  $Q_{ij}$  as the cosine of the angle between the  $x'_i$  axis and the  $x_j$  axis.
- This is also referred to as the “direction cosine”

$$Q_{ij} = \cos(x'_i, x_j)$$

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## mental and emotional health warning

- Different textbooks flip the definition of  $Q_{ij}$  (Elasticity and Continuum texts have opposite definitions, for example)
- The result gives the transpose
- Always use equations (next slide) from the same source as your  $Q_{ij}$  definition

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- We can transform any-order tensor using  $Q_{ij}$
- Vectors (first-order tensors):  $v'_i = Q_{ij}v_j$
- Matrices (second-order tensors):  $\sigma'_{ij} = Q_{im}Q_{jn}\sigma_{mn}$
- Fourth-order tensors:  $C'_{ijkl} = Q_{im}Q_{jn}Q_{ko}Q_{lp}C_{mnop}$

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## transformation

- We can use this form on our 2D transformation example

$$\begin{aligned}Q_{ij} &= \cos(x'_i, x_j) \\&= \begin{bmatrix} \cos(x'_1, x_1) & \cos(x'_1, x_2) \\ \cos(x'_2, x_1) & \cos(x'_2, x_2) \end{bmatrix} \\&= \begin{bmatrix} \cos \theta & \cos(90 - \theta) \\ \cos(90 + \theta) & \cos \theta \end{bmatrix} \\&= \begin{bmatrix} \cos \theta & \sin \theta \\ -\sin \theta & \cos \theta \end{bmatrix}\end{aligned}$$

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## general coordinate transformation

- We can similarly use  $Q_{ij}$  to find tensors in the original coordinate system
- Vectors (first-order tensors):  $v_j = Q_{ij} v'_i$
- Matrices (second-order tensors):  $\sigma_{mn} = Q_{im} Q_{jn} \sigma'_{ij}$
- Fourth-order tensors:  $C_{mnop} = Q_{im} Q_{jn} Q_{ko} Q_{lp} C'_{ijkl}$

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## general coordinate transformation

- We can derive some interesting properties of the transformation tensor,  $Q_{ij}$
- We know that  $v'_i = Q_{ij} v_j$  and that  $v_j = Q_{ij} v'_i$
- If we substitute (changing the appropriate indexes) we find:
- $v_j = Q_{ij} Q_{ik} v_k$
- We can now use the Kronecker Delta to substitute  $v_j = \delta_{jk} v_k$
- $\delta_{jk} v_k = Q_{ij} Q_{ik} v_k$

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## engineering notation

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### engineering notation

$$\begin{bmatrix} \sigma_{11} \\ \sigma_{22} \\ \sigma_{33} \\ \sigma_{23} \\ \sigma_{13} \\ \sigma_{12} \end{bmatrix} = \begin{bmatrix} C_{1111} & C_{1122} & C_{1133} & C_{1123} & C_{1113} & C_{1112} \\ C_{1122} & C_{2222} & C_{2233} & C_{2223} & C_{1322} & C_{1222} \\ C_{1133} & C_{2233} & C_{3333} & C_{2333} & C_{1333} & C_{1233} \\ C_{1123} & C_{2223} & C_{2333} & C_{2323} & C_{1323} & C_{1223} \\ C_{1113} & C_{1322} & C_{1333} & C_{1323} & C_{1313} & C_{1213} \\ C_{1112} & C_{1222} & C_{1233} & C_{1223} & C_{1213} & C_{1212} \end{bmatrix} \begin{bmatrix} E_{11} \\ E_{22} \\ E_{33} \\ 2E_{23} \\ 2E_{13} \\ 2E_{12} \end{bmatrix}$$

## orthotropic symmetry

$$\begin{bmatrix} \sigma_{11} \\ \sigma_{22} \\ \sigma_{33} \\ \sigma_{23} \\ \sigma_{13} \\ \sigma_{12} \end{bmatrix} = \begin{bmatrix} C_{1111} & C_{1122} & C_{1133} & 0 & 0 & 0 \\ C_{1122} & C_{2222} & C_{2233} & 0 & 0 & 0 \\ C_{1133} & C_{2233} & C_{3333} & 0 & 0 & 0 \\ 0 & 0 & 0 & C_{2323} & 0 & 0 \\ 0 & 0 & 0 & 0 & C_{1313} & 0 \\ 0 & 0 & 0 & 0 & 0 & C_{1212} \end{bmatrix} \begin{bmatrix} E_{11} \\ E_{22} \\ E_{33} \\ 2E_{23} \\ 2E_{13} \\ 2E_{12} \end{bmatrix}$$

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## transversely isotropic symmetry

$$\begin{bmatrix} \sigma_{11} \\ \sigma_{22} \\ \sigma_{33} \\ \sigma_{23} \\ \sigma_{13} \\ \sigma_{12} \end{bmatrix} = \begin{bmatrix} C_{1111} & C_{1122} & C_{1133} & 0 & 0 & 0 \\ C_{1122} & C_{1111} & C_{1133} & 0 & 0 & 0 \\ C_{1133} & C_{1133} & C_{3333} & 0 & 0 & 0 \\ 0 & 0 & 0 & C_{1313} & 0 & 0 \\ 0 & 0 & 0 & 0 & C_{1313} & 0 \\ 0 & 0 & 0 & 0 & 0 & 1/2(C_{1111} - C_{2222}) \end{bmatrix} \begin{bmatrix} E_{11} \\ E_{22} \\ E_{33} \\ 2E_{23} \\ 2E_{13} \\ 2E_{12} \end{bmatrix}$$

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$$\begin{bmatrix} \sigma_{11} \\ \sigma_{22} \\ \sigma_{33} \\ \sigma_{23} \\ \sigma_{13} \\ \sigma_{12} \end{bmatrix} = \frac{E}{(1+\nu)(1-2\nu)} \begin{bmatrix} 1-\nu & \nu & \nu & 0 & 0 & 0 \\ \nu & 1-\nu & \nu & 0 & 0 & 0 \\ \nu & \nu & 1-\nu & 0 & 0 & 0 \\ 0 & 0 & 0 & \frac{1}{2}(1-2\nu) & 0 & 0 \\ 0 & 0 & 0 & 0 & \frac{1}{2}(1-2\nu) & 0 \\ 0 & 0 & 0 & 0 & 0 & \frac{1}{2}(1-2\nu) \end{bmatrix} \begin{bmatrix} \epsilon_{11} \\ \epsilon_{22} \\ \epsilon_{33} \\ \epsilon_{23} \\ \epsilon_{13} \\ \epsilon_{12} \end{bmatrix}$$

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## transformation

- We know that

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$$\sigma_{mn} = Q_{im} Q_{jn} \sigma'_{ij}$$

- We can expand this to write in terms of engineering stress
- We will expand only two terms, as they show the general pattern for all 6

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$$\begin{aligned}\sigma'_1 = \sigma'_{11} &= Q_{11} Q_{11} \sigma_{11} + Q_{11} Q_{12} \sigma_{12} + Q_{11} Q_{13} \sigma_{13} \\ &+ Q_{12} Q_{11} \sigma_{21} + Q_{12} Q_{12} \sigma_{22} + Q_{12} Q_{13} \sigma_{23} \\ &+ Q_{13} Q_{11} \sigma_{31} + Q_{13} Q_{12} \sigma_{32} + Q_{13} Q_{13} \sigma_{33}\end{aligned}$$

$$\begin{aligned}\sigma'_1 &= Q_{11}^2 \sigma_1 + Q_{12}^2 \sigma_2 + Q_{13}^2 \sigma_3 \\ &+ 2 Q_{11} Q_{12} \sigma_6 + 2 Q_{11} Q_{13} \sigma_5 + 2 Q_{12} Q_{13} \sigma_4\end{aligned}$$

$$\begin{aligned}\sigma'_4 = \sigma'_{23} &= Q_{21} Q_{31} \sigma_{11} + Q_{21} Q_{32} \sigma_{12} + Q_{21} Q_{33} \sigma_{13} \\ &+ Q_{22} Q_{31} \sigma_{21} + Q_{22} Q_{32} \sigma_{22} + Q_{22} Q_{33} \sigma_{23} \\ &+ Q_{23} Q_{31} \sigma_{31} + Q_{23} Q_{32} \sigma_{32} + Q_{23} Q_{33} \sigma_{33}\end{aligned}$$

$$\begin{aligned}\sigma'_4 &= Q_{21} Q_{31} \sigma_1 + Q_{22} Q_{32} \sigma_2 + Q_{23} Q_{33} \sigma_3 \\ &+ (Q_{21} Q_{32} + Q_{22} Q_{31}) \sigma_6 + (Q_{21} Q_{33} + Q_{23} Q_{31}) \sigma_5 \\ &+ (Q_{22} Q_{33} + Q_{23} Q_{32}) \sigma_4\end{aligned}$$

## stress transformation

- We often write  $\sigma' = R_\sigma \sigma$  for engineering notation

$$R_\sigma = \begin{bmatrix} Q_{11}^2 & Q_{12}^2 & Q_{13}^2 & 2Q_{12}Q_{13} & 2Q_{11}Q_{13} & 2Q_{11}Q_{12} \\ Q_{21}^2 & Q_{22}^2 & Q_{23}^2 & 2Q_{22}Q_{23} & 2Q_{21}Q_{23} & 2Q_{21}Q_{22} \\ Q_{31}^2 & Q_{32}^2 & Q_{33}^2 & 2Q_{32}Q_{33} & 2Q_{31}Q_{33} & 2Q_{31}Q_{32} \\ Q_{21}Q_{31} & Q_{22}Q_{32} & Q_{23}Q_{33} & Q_{23}Q_{32} + Q_{22}Q_{33} & Q_{23}Q_{31} + Q_{21}Q_{33} & Q_{22}Q_{31} + Q_{21}Q_{32} \\ Q_{11}Q_{31} & Q_{12}Q_{32} & Q_{13}Q_{33} & Q_{13}Q_{32} + Q_{12}Q_{33} & Q_{13}Q_{31} + Q_{11}Q_{33} & Q_{12}Q_{31} + Q_{11}Q_{32} \\ Q_{11}Q_{21} & Q_{12}Q_{22} & Q_{13}Q_{23} & Q_{13}Q_{22} + Q_{12}Q_{23} & Q_{13}Q_{21} + Q_{11}Q_{23} & Q_{12}Q_{21} + Q_{11}Q_{22} \end{bmatrix}$$

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## strain transformation

- We can follow the exact same procedure to transform strain
- The values are almost the same, notice the highlighted terms

$$R_\epsilon = \begin{bmatrix} Q_{11}^2 & Q_{12}^2 & Q_{13}^2 & Q_{12}Q_{13} & Q_{11}Q_{13} & Q_{11}Q_{12} \\ Q_{21}^2 & Q_{22}^2 & Q_{23}^2 & Q_{22}Q_{23} & Q_{21}Q_{23} & Q_{21}Q_{22} \\ Q_{31}^2 & Q_{32}^2 & Q_{33}^2 & Q_{32}Q_{33} & Q_{31}Q_{33} & Q_{31}Q_{32} \\ Q_{21}Q_{31} & Q_{22}Q_{32} & Q_{23}Q_{33} & Q_{23}Q_{32} + Q_{22}Q_{33} & Q_{23}Q_{31} + Q_{21}Q_{33} & Q_{22}Q_{31} + Q_{21}Q_{32} \\ Q_{11}Q_{31} & Q_{12}Q_{32} & Q_{13}Q_{33} & Q_{13}Q_{32} + Q_{12}Q_{33} & Q_{13}Q_{31} + Q_{11}Q_{33} & Q_{12}Q_{31} + Q_{11}Q_{32} \\ Q_{11}Q_{21} & Q_{12}Q_{22} & Q_{13}Q_{23} & Q_{13}Q_{22} + Q_{12}Q_{23} & Q_{13}Q_{21} + Q_{11}Q_{23} & Q_{12}Q_{21} + Q_{11}Q_{22} \end{bmatrix}$$

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## stiffness transformation

- We can now formulate the transformation of the stiffness matrix. We know that

$$\sigma' = R\sigma_\sigma = C'E'$$

- And since  $\sigma = CE$ , we can say

$$R_\sigma CE = C'E'$$

- Now we know that  $E' = R_E E$ , so we substitute that to find

$$R_\sigma CE = C'R_E E$$

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## stiffness transformation

- We can right multiply both sides by  $E^{-1}$  to cancel  $E$
- Then we can right multiply both sides by  $R_E^{-1}$  to get  $C'$  by itself

$$C' = R_\sigma C (R_E)^{-1}$$

- Note that  $R_E^{-1} = R_\sigma^T$

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- There are two things that can be very confusing when transforming engineering stiffness
- First, while I have used the most standard ordering of stress/strain terms, not everyone uses the same order
- Second, the equations used here are for engineering strain (which is the most common)
- However, tensorial strain may also be used, in which case  $R_\sigma = R_E$ , but that adds other complications

## one dimensional micromechanics

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- Some simple one-dimensional micromechanics models are useful as bounding cases
- The first micromechanics models were developed by Voigt and Reuss
- These provide a type of bound to possible solutions
- Some improvements were made using the method of cells

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## equivalent solid

- The goal of all micromechanics models is to use the known properties of constituents to find the large-scale behavior
- We can find this by averaging the stress and strain tensors over the volume of some RVE

$$\bar{\sigma}_{ij} = \frac{1}{V} \int_V \sigma_{ij}(x, y, z) dV$$
$$\bar{\epsilon}_{ij} = \frac{1}{V} \int_V \epsilon_{ij}(x, y, z) dV$$

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- If we have only two phases (fiber and matrix), and we use engineering notation, this average can be expressed as

$$\bar{\sigma}_i = \frac{1}{V} \left( \int_{V^f} \sigma_i^f(x, y, z) dV + \int_{V^m} \sigma_i^m(x, y, z) dV \right)$$
$$\bar{\epsilon}_i = \frac{1}{V} \left( \int_{V^f} \epsilon_i^f(x, y, z) dV + \int_{V^m} \epsilon_i^m(x, y, z) dV \right)$$

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- We also know that in the fiber and matrix, respectively, Hooke's Law still holds

$$\sigma_i = C_{ij} \epsilon_j$$

- And this must be true for the average as well

$$\bar{\sigma}_i = C_{ij} \bar{\epsilon}_j$$

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- Voigt considered a two-phase composite with a uniform strain imposed on both phases
- The uniform strain assumption means that

$$\epsilon_i^f = \epsilon_i^m = \epsilon_i$$

- While a macroscopically homogeneous strain does not necessarily impose a locally homogeneous strain field, Voigt assumed that

$$\epsilon_i = \bar{\epsilon}_i$$

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- This assumption results in

$$\begin{aligned}\bar{\sigma}_i &= \frac{1}{V} \left( \int_{V^f} C_{ij}^f \bar{\epsilon}_j dV + \int_{V^m} C_{ij}^m \bar{\epsilon}_j dV \right) \\ \bar{\sigma}_i &= \left( \frac{V_f}{V} C_{ij}^f + \frac{V_m}{V} C_{ij}^m \right) \bar{\epsilon}_j\end{aligned}$$

- This gives the well-known rule of mixtures for  $C_{ij}$

$$C_{ij}^c = \frac{V_f}{V} C_{ij}^f + \frac{V_m}{V} C_{ij}^m$$

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- If we instead assume a uniform stress imposed on both phases such that

$$\sigma_i^f = \sigma_i^m = \sigma_i = \bar{\sigma}_i$$

- We would find the identical relationship, but with compliance instead of stiffness

$$\begin{aligned}\bar{\epsilon}_i &= \frac{1}{V} \left( \int_{V^f} S_{ij}^f \bar{\sigma}_j dV + \int_{V^m} S_{ij}^m \bar{\sigma}_j dV \right) \\ \bar{\epsilon}_i &= \left( \frac{V_f}{V} S_{ij}^f + \frac{V_m}{V} S_{ij}^m \right) \bar{\sigma}_j\end{aligned}$$

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## bounds

- In general, the Voigt assumption (homogeneous strain, rule of mixtures for stiffness) gives an upper bound for stiffness
- On the other hand, the Reuss assumption (homogeneous stress, rule of mixtures for compliance) gives a lower bound for stiffness
- In uni-directional composites, the Voigt model is good enough for  $E_1$  and  $\nu_{12}$  predictions, but not for  $E_2$  or  $G_{12}$

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- Hopkins and Chamis considered a refined model to subdivide the RVE into sub-regions
- This gives reasonable predictions for  $E_2$  and  $G_{12}$

## discontinuous composites

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- The previous models all assumed that the constituent (fiber) was infinitely long
- There are many cases where we want to consider discontinuous fibers
- Weaker than continuous composites, but easier to mass-produce, more shapes can be made
- We will consider a simple model for aligned composites (shear lag)

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## shear lag

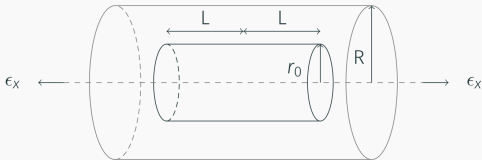


Figure 1: The RVE used for the shear-lag model.

Figure 1: shear lag diagram

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- Balancing forces on a differential element we find

$$\sum F_x = (\sigma_f + d\sigma_f) \frac{\pi d^2}{4} - \sigma_f \frac{\pi d^2}{4} - \tau_i (\pi d) dx = 0$$
$$\frac{d\sigma_f}{dx} = \frac{4\tau_i}{d}$$

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- To integrate, we need to make some assumptions
- It is commonly assumed that the normal stress on the end of the fibers is 0
- Various assumptions are made about the shear stress,  $\tau$ ,  
Kelly-Tyson assumed it is constant (rigid plastic)
- Cox assumed  $\tau$  is a linear function of  $x$

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## shear stress

- We can also find the shear stress by comparing adjacent annuli of matrix material around the fiber
- This assumes that fiber and matrix are perfectly bonded (continuous displacement at boundary)
- The force balance due to shear in adjacent annula means that

$$\pi d t = \pi d_0 \tau_i$$

- The shear stress far away from the fiber,  $\tau = G_m \gamma$ , and if  $\gamma = \frac{du}{dr}$  then we can say

$$\frac{r_0}{r} \tau_i = G_m \frac{du}{dr}$$

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## shear stress

- We integrate to find that

$$\tau_i = \frac{G_m(u_R - u_f)}{r_0 \ln(r)}$$

- Which we can substitute into our original force-balance equation to find

$$\frac{d\sigma_f}{dx} = \frac{4G_m(u_R - u_f)}{dr_0 \ln(r)}$$

- But  $d=2r_0$ , so we can simplify to

$$\frac{d\sigma_f}{dx} = \frac{2G_m(u_R - u_f)}{r_0^2 \ln(r)}$$

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- Finally, we differentiate with respect to  $x$  to replace the displacements with strains
- We assume that  $duR/dx$  is far enough away from the fiber such that the strain is equal to far-field strain
- The solution to the differential equation is

$$\sigma_f = E_f \epsilon_1 + B \sinh(nx/r) + D \cosh(nx/r)$$

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## stress in fibers

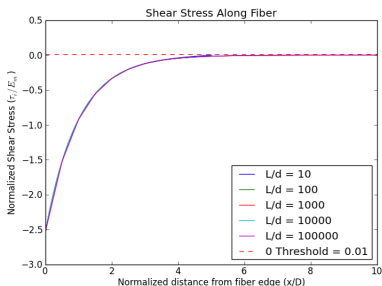


Figure 2: Stress near the edge of fibers in shear lag model

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## normalizing

- An interesting finding was that when we normalized distance ( $x$ ) by fiber diameter
- The shear stress was the same for any fiber length
- This means that most/all shear stress transfer occurs near the ends
- If fibers are not long enough, full stress profile does not develop, fibers contribute very little to stiffness

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## next class

- Eshelby's equivalent inclusion
- Textbook pages 94-99 and 364 - 370 (I feel these are pretty confusing though)

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