# main

October 29, 2021

# 1 Apple Brand Sentiment at South by Southwest

```
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```

# 2 Business Problem

Apple (fictitiously) wants me to create an explanatory model of positive and negative sentiment in tweets related to the South by Southwest (SXSW) conference in Austin, Texas, 2011. They are specifically interested in what people think about their company, products, and marketing efforts. They've provided me with a labeled Twitter dataset, obtained by one of my coworkers. My objectives are:

- 1. Build a sentiment classifier for explanatory purposes.
- 2. Find out what people are saying about Apple (at South by Southwest, 2011).
- 3. Make some PR recommendations for the period immediately following the event.

# 3 Imports

```
[1]: import re
  import string
  import json
  from pprint import pprint
  from functools import partial

import joblib
  import matplotlib.pyplot as plt
  import nltk
  import numpy as np
  import scipy as sp
  import pandas as pd
  import seaborn as sns

from sklearn.base import clone
```

```
from sklearn.linear_model import LogisticRegression
from sklearn.dummy import DummyClassifier
from sklearn.naive_bayes import ComplementNB, MultinomialNB, BernoulliNB
from sklearn.svm import SVC, LinearSVC
from sklearn.ensemble import RandomForestClassifier
from sklearn.model_selection import train_test_split
from imblearn.pipeline import Pipeline
from sklearn.pipeline import FeatureUnion
from sklearn.metrics import (
    classification report,
   PrecisionRecallDisplay,
   ConfusionMatrixDisplay,
from imblearn.over_sampling import (
   SMOTE,
   RandomOverSampler,
   ADASYN,
)
from imblearn.under_sampling import RandomUnderSampler
from imblearn.ensemble import BalancedRandomForestClassifier
import bert sklearn
from bert_sklearn import BertClassifier
import lime
from lime.lime_text import LimeTextExplainer
from transformers import AutoTokenizer
# Set Seaborn theme and default palette
sns.set_theme(font_scale=1.25, style="darkgrid")
sns.set_palette("deep", desat=0.85, color_codes=True)
# Turn on inline plotting
%matplotlib inline
# Load Black auto-formatter
%load_ext nb_black
# Enable automatic reloading
%load ext autoreload
%autoreload 2
```

10/29/2021 18:44:18 - INFO - blib2to3.pgen2.driver - Generating grammar tables from C:\Users\ndgig\anaconda3\envs\nlp-nn\lib\site-packages\blib2to3\Grammar.txt 10/29/2021 18:44:18 - INFO - blib2to3.pgen2.driver - Writing grammar tables to C:\Users\ndgig\AppData\Local\black\black\Cache\21.9b0\Grammar3.8.12.final.0.pick le 10/29/2021 18:44:18 - INFO - blib2to3.pgen2.driver - Writing failed: [Errno 2] No such file or directory:

```
'C:\\Users\\ndgig\\AppData\\Local\\black\\black\\Cache\\21.9b0\\tmpbhav7xxu'
10/29/2021 18:44:18 - INFO - blib2to3.pgen2.driver - Generating grammar tables
from C:\Users\ndgig\anaconda3\envs\nlp-nn\lib\site-
packages\blib2to3\PatternGrammar.txt
10/29/2021 18:44:18 - INFO - blib2to3.pgen2.driver - Writing grammar tables to
C:\Users\ndgig\AppData\Local\black\black\Cache\21.9b0\PatternGrammar3.8.12.final
.0.pickle
10/29/2021 18:44:18 - INFO - blib2to3.pgen2.driver - Writing failed: [Errno 2]
No such file or directory:
'C:\\Users\\ndgig\\AppData\\Local\\black\\black\\Cache\\21.9b0\\tmpw_w48o5_'
<IPython.core.display.Javascript object>
```

#### 3.1 My tools Package

I put a lot of time and energy into developing my own tools for analysis. It's probably my favorite part of this kind of work, and I (admittedly) tend to get carried away with it. I developed a lot in tools.language and tools.sklearn.vectorizers for this project in particular. I'll discuss important developments as they come up.

```
[2]: # Import my modules
  from ndg_tools import cleaning, plotting, outliers, utils, language as lang
  from ndg_tools.sklearn.vectorizers import FreqVectorizer, VaderVectorizer
  from ndg_tools.sklearn import selection

FIT_BERT = False

# Run time-consuming grid searches
RUN_SWEEPS = False

# Set my default MPL settings
plt.rcParams.update(plotting.MPL_DEFAULTS)
```

```
[nltk_data] Downloading package averaged_perceptron_tagger to
[nltk_data]
                C:\Users\ndgig\AppData\Roaming\nltk_data...
[nltk data]
              Package averaged_perceptron_tagger is already up-to-
[nltk_data]
                  date!
[nltk_data] Downloading package universal_tagset to
[nltk_data]
                C:\Users\ndgig\AppData\Roaming\nltk_data...
              Package universal_tagset is already up-to-date!
[nltk_data]
[nltk_data] Downloading package wordnet to
                C:\Users\ndgig\AppData\Roaming\nltk_data...
[nltk_data]
              Package wordnet is already up-to-date!
[nltk_data]
<IPython.core.display.Javascript object>
```

# 4 Overview of Dataset

Since Apple is interested in sentiment analysis on Twitter, I've found a Twitter dataset with crowd-sourced sentiment labels. It comes from CrowdFlower, which has released other similar datasets.

The tweets are related to South by Southwest, an annual conference and arts festival in Austin, Texas. They are from 2011, when Apple launched the iPad 2.

It has only three features: the tweet text, the brand object of the sentiment, and the sentiment. It has only about 9,100 tweets.

```
[3]: df = pd.read_csv("data/crowdflower_tweets.csv", encoding="latin1")
     df.head()
[3]:
                                                 tweet_text
        .@wesley83 I have a 3G iPhone. After 3 hrs twe...
        @jessedee Know about @fludapp ? Awesome iPad/i...
        Oswonderlin Can not wait for #iPad 2 also. The...
     3 @sxsw I hope this year's festival isn't as cra...
        Osxtxstate great stuff on Fri #SXSW: Marissa M...
       emotion_in_tweet_is_directed_at
     0
                                 iPhone
     1
                     iPad or iPhone App
     2
                                   iPad
     3
                     iPad or iPhone App
     4
                                 Google
       is_there_an_emotion_directed_at_a_brand_or_product
                                           Negative emotion
     0
     1
                                           Positive emotion
     2
                                           Positive emotion
     3
                                           Negative emotion
                                          Positive emotion
```

<IPython.core.display.Javascript object>

The dataset contains one text feature and two categorical features, one of which has a lot of null values. The feature names are very long and wordy, presumably to reflect the actual language used by CrowdFlower in crowdsourcing the dataset. I'm going to rename those before I do anything else.

```
1 emotion_in_tweet_is_directed_at
2 is_there_an_emotion_directed_at_a_brand_or_product 9093 non-null object
dtypes: object(3)
memory usage: 213.2+ KB

<IPython.core.display.Javascript object>
```

# 5 Cleaning

#### 5.1 Renaming

```
[5]: # Assign new column names
df.columns = ["text", "object_of_emotion", "emotion"]
df.head()
```

- 1 @jessedee Know about @fludapp ? Awesome iPad/i... iPad or iPhone App
- 2 @swonderlin Can not wait for #iPad 2 also. The... iPad
- 3 @sxsw I hope this year's festival isn't as cra... iPad or iPhone App
- 4 @sxtxstate great stuff on Fri #SXSW: Marissa M... Google

emotion

- O Negative emotion
- 1 Positive emotion
- 2 Positive emotion
- 3 Negative emotion
- 4 Positive emotion

<IPython.core.display.Javascript object>

Next, I take a look at the values of the categorical variables. The categories make sense, although the names are longer than necessary. I'm going to shorten some of them as well.

```
[6]: cleaning.show_uniques(df)
```

<IPython.core.display.HTML object>

<IPython.core.display.Javascript object>

First, I convert the categorical columns to CategoricalDtype. This will make it easier to rename the categories, and is a convenient way to differentiate the categorical features from the text column.

```
[7]: # Convert categorical columns to categorical dtype
    cat_cols = ["emotion", "object_of_emotion"]
    df[cat_cols] = df.loc[:, cat_cols].astype("category")

# Delete temp variable
    del cat_cols
```

```
# Display results
display(df["emotion"].head(3), df["object_of_emotion"].head(3))
0
     Negative emotion
    Positive emotion
1
    Positive emotion
Name: emotion, dtype: category
Categories (4, object): ['I can't tell', 'Negative emotion', 'No emotion toward
 →brand or product', 'Positive emotion']
0
                 iPhone
1
     iPad or iPhone App
                   iPad
Name: object_of_emotion, dtype: category
Categories (9, object): ['Android', 'Android App', 'Apple', 'Google', ..., 'Other
 →Google product or service', 'iPad', 'iPad or iPhone App', 'iPhone']
<IPython.core.display.Javascript object>
```

Next, I rename the categories for both categorical features.

I use a single dict mapping old category names to new ones. I only need one dict for both features because the method Series.cat.rename\_categories(...) ignores irrelevant keys.

```
[8]: # Create mapping of old categories to new ones
     new_cats = {
         # New 'emotion' categories
         "Negative emotion": "Negative",
         "Positive emotion": "Positive",
         "No emotion toward brand or product": "Neutral",
         "I can't tell": "Uncertain",
         # New 'object of emotion' categories
         "iPad or iPhone App": "iOS App",
         "Other Google product or service": "Other Google Product",
         "Other Apple product or service": "Other Apple Product",
     }
     # Rename categories in-place (ignores irrelevant keys)
     df["emotion"].cat.rename_categories(new_cats, inplace=True)
     df["object_of_emotion"].cat.rename_categories(new_cats, inplace=True)
     # Delete renaming dict
     del new cats
     # Show results
     cleaning.show_uniques(df)
```

C:\Users\ndgig\anaconda3\envs\nlp-nn\lib\sitepackages\pandas\core\arrays\categorical.py:2630: FutureWarning: The `inplace` parameter in pandas.Categorical.rename\_categories is deprecated and will be removed in a future version. Removing unused categories will always return a new Categorical object.

```
res = method(*args, **kwargs)
```

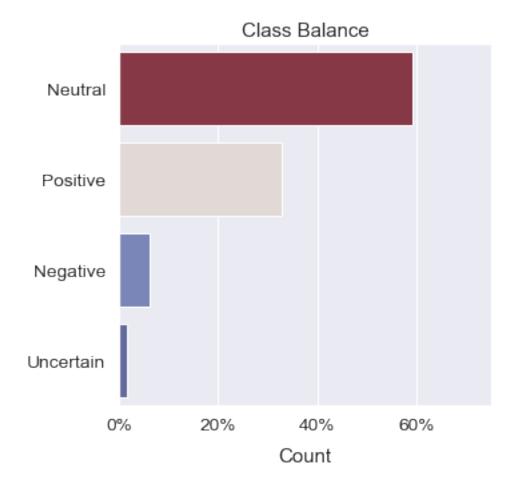
<IPython.core.display.HTML object>

<IPython.core.display.Javascript object>

The 'Neutral' category dominates the distribution, and 'Negative' is very underrepresented. 'Uncertain' is fortunately a very small 2% of the samples. That's good, because it's completely useless to me.

```
[9]: ax = plotting.countplot(df["emotion"], normalize=True)
   ax.set(title="Class Balance")
   ax.set_xlim((0, 0.75))
```

[9]: (0.0, 0.75)

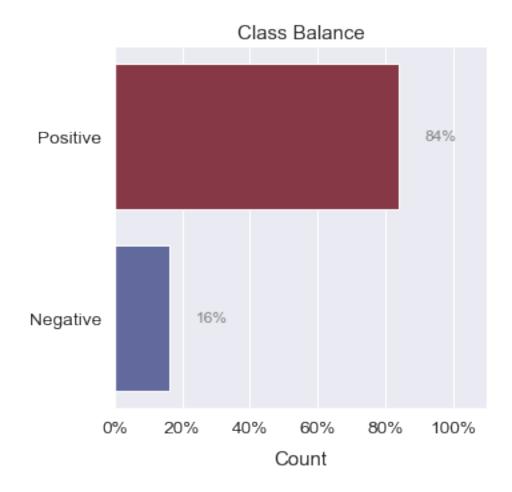


# <IPython.core.display.Javascript object>

I drop the uncertain category, which doesn't have any clear value. I will have to cope with this

imbalance later.

```
[10]: # Remove 'Uncertain' and 'Neutral' categories
      df["emotion"] = df["emotion"].cat.remove_categories(["Uncertain", "Neutral"])
      df
[10]:
                                                               text object_of_emotion \
      0
             .@wesley83 I have a 3G iPhone. After 3 hrs twe...
                                                                               iPhone
             @jessedee Know about @fludapp ? Awesome iPad/i...
      1
                                                                              iOS App
             Oswonderlin Can not wait for #iPad 2 also. The...
      2
                                                                                 iPad
      3
             @sxsw I hope this year's festival isn't as cra...
                                                                              iOS App
             @sxtxstate great stuff on Fri #SXSW: Marissa M...
      4
                                                                               Google
                                   Ipad everywhere. #SXSW {link}
      9088
                                                                                   iPad
      9089 Wave, buzz... RT @mention We interrupt your re...
                                                                                NaN
      9090 Google's Zeiger, a physician never reported po...
                                                                                  NaN
      9091
             Some Verizon iPhone customers complained their...
                                                                                  NaN
      9092
             \ddot{I}_{i}\ddot{I}\ddot{a}\ddot{u} \hat{E} \hat{I} \hat{O} £ \hat{A} \hat{a}\hat{a} \hat{L} \hat{a} \hat{U}\hat{a}RT Q...
                                                                      NaN
              emotion
      0
             Negative
      1
             Positive
      2
             Positive
      3
             Negative
      4
             Positive
      9088
            Positive
      9089
                  NaN
      9090
                  NaN
      9091
                  NaN
      9092
                  NaN
      [9093 rows x 3 columns]
      <IPython.core.display.Javascript object>
[11]: # Plot class balance
      ax = plotting.countplot(df.emotion, normalize=True)
      ax.set(title="Class Balance")
      plotting.annot_bars(ax, format_spec="{x:.0%}")
      ax.set_xlim((0, 1.1))
      plotting.save(ax.figure, "images/class_balance.svg")
[11]: 'images\\class_balance.svg'
```



# 5.2 Missing Values

According to the table below, there are a lot of missing values in the 'object\_of\_emotion' category. I bet, however, that these NaN values correspond to the 'Neutral' category. If a tweet doesn't express a brand-emotion, then there shouldn't be any brand in the 'object\_of\_emotion' column.

There's also one null 'text' row, and a bunch of null 'emotion' rows where the 'Uncertain' category used to be.

# [12]: cleaning.info(df)

[12]:		null	$\mathtt{null} \_ \%$	uniq	$\mathtt{uniq}\_\%$	dup	dup_%
	object_of_emotion	5802	63.81	9	0.10	22	0.24
	emotion	5545	60.98	2	0.02	22	0.24
	text	1	0.01	9065	99.69	22	0.24

<IPython.core.display.Javascript object>

I'll go ahead and drop the nulls in the 'text' and 'emotion' columns first.

```
[13]: df.dropna(subset=["text", "emotion"], inplace=True)
      cleaning.info(df)
[13]:
                          null
                                null_% uniq uniq_% dup
                                                            dup_%
                                 10.06
                                                             0.25
      object_of_emotion
                           357
                                            9
                                                 0.25
                                                         9
      text
                             0
                                  0.00
                                                99.75
                                                         9
                                                             0.25
                                        3539
      emotion
                             0
                                  0.00
                                                 0.06
                                                             0.25
                                            2
     <IPython.core.display.Javascript object>
     Since I don't have anymore null 'emotion' values, I'll go ahead and create a binary 'target' feature.
[14]: df["target"] = df["emotion"].replace({"Positive": 1, "Negative": 0}).astype(np.
       →uint8)
      df ["target"]
[14]: 0
              0
      1
              1
      2
              1
      3
              0
      4
              1
              . .
      9077
              1
      9079
              1
      9080
              0
      9085
              1
      9088
      Name: target, Length: 3548, dtype: uint8
     <IPython.core.display.Javascript object>
[15]: emotion_without_object = cleaning.null_rows(df)
      display(emotion_without_object.head(), emotion_without_object.shape)
                                                          text object_of_emotion \
     46
          Hand-Held Û÷Hobo Ûª: Drafthouse launches Û÷H...
                                                                          NaN
          Again? RT @mention Line at the Apple store is ...
     64
                                                                           NaN
          Boooo! RT @mention Flipboard is developing an ...
                                                                           NaN
          Know that " dataviz" translates to &q...
                                                                           NaN
          Spark for #android is up for a #teamandroid aw...
     112
                                                                           NaN
           emotion target
     46
          Positive
                          1
     64
          Negative
                          0
          Negative
     68
                          0
     103 Negative
                          0
     112 Positive
     (357, 4)
```

Looks like some of the NaN values are associated with a positive or negative emotion. Also, it's important to note that some retweets, e.g. 64, 68, have sentimental content beyond that of the original tweet.

```
[16]: lang.readable_sample(
    emotion_without_object.loc[emotion_without_object.target.astype(np.bool_),
    '"text"],
    random_state=456,
)
```

#### text

- 6606 RT @mention RT @mention Shiny new @mention @mention @eightbit apps, a new @garyvee book, pop-up iPad 2 stores... #SXSW is Christmas for nerds.
- 4164 Mad long line for Google party at Maggie Mae's. Hope it's worth it.. but with 80s theme I am very optimistic #sxsw
- 3020 Apple offers original iPad donation program {link} #entry #friends #house #sxsw
- I have my golden tickets f 4sq party Day after the real party #Redbullbpm with Felix da Housecat playing on iPad! #SXSW {link}
- 5501 RT @mention At #sxsw even the cabbies are tech savvy. That's his iPhone streaming twitter. @mention {link}
- 6676 RT @mention Soundtrckr featured by @mention @mention as a Must-have for #SXSW {link}
- 0 @mention #SXSW LonelyPlanet Austin guide for #iPhone is free for a limited time {link} #lp #travel
- 5019 Here he comes ladies! @mention @mention RT @mention I'll be at Austin Convention Center w/ @mention showing my iPhone game. #SXSW
- 8025 Someone asks Leo about an iPad 2 at #SXSW, he says 'Email me, I'll send you one free'. O.o

#### <IPython.core.display.Javascript object>

These are positive tweets which are missing a brand label. Many of them seem positive—some towards a brand and some not. The original features names were 'emotion\_in\_tweet\_is\_directed\_at' and 'is\_there\_an\_emotion\_directed\_at\_a\_brand\_or\_product', which is not consistent with brandless positivity.

```
[17]: # Create regex for finding each brand
    re_apple = r"ipad\s*\d?\s*app|ipad|iphone\s*\d?\s*app|iphone|apple"
    re_google = r"android\s*app|android|google"

# Find brand/product name occurrences for each brand
    findings = lang.locate_patterns(
        [re_apple, re_google],
        docs=emotion_without_object["text"],
```

```
exclusive=True,
         flags=re.I,
      )
      # Convert to lowercase
      findings = findings.str.lower()
      # View results
      display(
         findings.value_counts(),
         findings.size,
      )
     ipad
                    125
                    122
     google
     apple
                     76
                     57
     iphone
     android
                     19
     iphone app
                      8
     ipad app
     android app
                      1
     Name: locate_patterns, dtype: int64
     412
     <IPython.core.display.Javascript object>
[18]: # Rename Apple apps to match categories defined previously
      findings = findings.str.replace(
         r"ipad\s+app|iphone\s+app", "ios app", case=False, regex=True
      )
      # Fuzzy match with previously defined categories
      findings = lang.fuzzy_match(findings, df["object_of_emotion"].cat.categories)
      # View results
      findings.sort_values("score")
[18]:
          original
                     match score
      46
           ios app iOS App
                               100
      6220
            iphone
                    iPhone
                               100
            iphone
                             100
      6202
                    iPhone
      6180
                     Apple
                               100
             apple
      6180
             ipad
                       iPad
                              100
                               100
      3055
              ipad
                       iPad
                       iPad
                               100
      3055
              ipad
      3040
              ipad
                       iPad
                               100
      3269 android Android
                               100
```

```
[412 rows x 3 columns]
     <IPython.core.display.Javascript object>
[19]: # Define sort order, i.e. fill priority
      order = [
          "iOS App",
          "Android App",
          "iPhone",
          "iPad",
          "Android",
          "Apple",
          "Google",
      ]
      # Sort values in reverse order
      utils.explicit_sort(
          findings,
          order=order,
          by="match",
          ascending=False,
          inplace=True,
      )
      # Fill in reverse, overwriting lower priority values
      for i, brand in findings.match.items():
          df.at[i, "object_of_emotion"] = brand
      df.loc[findings.index].sample(10, random_state=4564)
[19]:
                                                          text object_of_emotion \
      646
            ÛÏ@mention I'll be at the Austin Convention C...
                                                                        iPhone
      7285 Google showing off google places with hotpot a...
                                                                        Google
      4870 Excited to say that I haven't used Foursquare,...
                                                                        Google
      1805 #sxsw: #15slides: Gruber: keeps on desk Apple ...
                                                                         Apple
      4976 @mention Oh, oh, oh! Does the iPad come with m...
                                                                          iPad
      6996 RT @mention Zazzle is officially at #SXSW! Com...
                                                                        iPhone
      4536 Whoa - line for ipad2 is 3blks long!!! #apple ...
                                                                          iPad
      2572 That sounds...fantastic. RT @mention At the Go...
                                                                      Google
      3861 Bad news is it costs $1,000? RT @mention Louis...
                                                                       iOS App
      7990 Apple to sell iPads in "pop-up" Appl...
                                                                          iPad
             emotion target
      646
            Positive
      7285 Positive
      4870 Positive
                           1
      1805 Positive
                           1
```

100

iPad

9054

ipad

```
      4976
      Positive
      1

      6996
      Positive
      1

      4536
      Positive
      1

      2572
      Positive
      1

      3861
      Negative
      0

      7990
      Positive
      1
```

```
[20]: # Get indices which were not filled
    emotion_without_object.drop(findings.index, inplace=True)

# Drop unfilled observations
    df.drop(emotion_without_object.index, inplace=True)

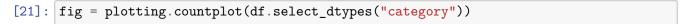
print(f"{emotion_without_object.shape[0]} observations dropped.")

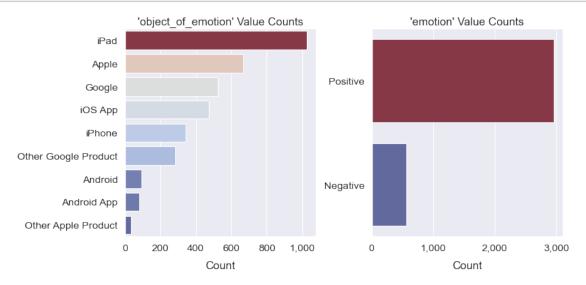
del emotion_without_object
```

24 observations dropped.

<IPython.core.display.Javascript object>

Here's a look at the distributions.





<IPython.core.display.Javascript object>

#### 5.3 Initial Preprocessing

I do some minimal preprocessing on the text before I begin modeling. I transliterate the symbols to ASCII in order to remove accents and remove strange symbols which cannot be decoded properly. Unfortunately there are a lot of strange symbols in this dataset which I can't find a way to decode. I also decode HTML entities like — or &, and remove extra space.

```
[22]: df["text"] = lang.force ascii(df["text"])
      df["text"] = lang.decode_html_entities(df["text"])
      df["text"] = lang.strip_extra_space(df["text"])
      df["text"]
     HBox(children=(FloatProgress(value=0.0, description='force ascii', max=3524.0,
      ⇒style=ProgressStyle(description...
     HBox(children=(FloatProgress(value=0.0, description='decode_html_entities',_
      →max=3524.0, style=ProgressStyle(de...
     HBox(children=(FloatProgress(value=0.0, description='strip_extra_space',_
      →max=3524.0, style=ProgressStyle(descr...
[22]: 0
              .@wesley83 I have a 3G iPhone. After 3 hrs twe...
              @jessedee Know about @fludapp ? Awesome iPad/i...
      1
              Oswonderlin Can not wait for #iPad 2 also. The...
      3
              @sxsw I hope this year's festival isn't as cra...
              @sxtxstate great stuff on Fri #SXSW: Marissa M...
      9077
              Omention your PR guy just convinced me to swit...
              "papyrus...sort of like the ipad" - nice! Lol!...
      9079
              Diller says Google TV "might be run over by th...
      9080
      9085
              I've always used Camera+ for my iPhone b/c it ...
      9088
                                   Ipad everywhere. #SXSW {link}
     Name: text, Length: 3524, dtype: object
     <IPython.core.display.Javascript object>
```

#### 5.4 Duplicates

There are several duplicate rows, and even more when only the text is considered. I don't want to get rid of all retweets, but I do want to get rid of those which don't have novel content.

```
[23]: cleaning.dup_rows(df["text"]).sort_values()

[23]: 7  #SXSW is just starting, #CTIA is around the co...
3962  #SXSW is just starting, #CTIA is around the co...
1690  #pubcamp #kirkus #sxsw download Qrank on your ...
```

```
466
                 Before It Even Begins, Apple Wins #SXSW {link}
      468
                 Before It Even Begins, Apple Wins #SXSW {link}
              Counting down the days to #sxsw plus strong Ca...
      2559
              Counting down the days to #sxsw plus strong Ca...
      7493
              Google Maps Street View car sighting!!! #SXSW ...
              Google Maps Street View car sighting!!! #SXSW ...
      7492
      812
              Google to Launch Major New Social Network Call ...
      813
              Google to Launch Major New Social Network Call...
      17
              I just noticed DST is coming this weekend. How...
      8483
              I just noticed DST is coming this weekend. How...
      8747
              Need to buy an iPad2 while I'm in Austin at #s...
      20
              Need to buy an iPad2 while I'm in Austin at #s...
      4897
              Oh. My. God. The #SXSW app for iPad is pure, u...
      21
              Oh. My. God. The #SXSW app for iPad is pure, u...
      6292
              RT @mention Marissa Mayer: Google Will Connect...
      6296
              RT @mention Marissa Mayer: Google Will Connect...
      6298
              RT @mention Marissa Mayer: Google Will Connect...
      6343
              RT @mention New #UberSocial for #iPhone now in...
      6353
              RT @mention New #UberSocial for #iPhone now in...
      6986
              RT @mention YES! updated iPhone app has song i...
      6987
              RT @mention YES! updated iPhone app has song i...
      24
              Really enjoying the changes in Gowalla 3.0 for...
              Really enjoying the changes in Gowalla 3.0 for...
      3950
      Name: text, dtype: object
     <IPython.core.display.Javascript object>
[24]: dups = df["text"].str.replace(r"\bRT\s+", "", regex=True).duplicated()
      display(len(df))
      df = df.loc[~dups].copy()
     3524
[24]:
                                                           text
                                                                     object_of_emotion \
      0
            .@wesley83 I have a 3G iPhone. After 3 hrs twe...
                                                                              iPhone
      1
            @jessedee Know about @fludapp ? Awesome iPad/i...
                                                                             iOS App
      2
            Oswonderlin Can not wait for #iPad 2 also. The...
                                                                                iPad
      3
            @sxsw I hope this year's festival isn't as cra...
                                                                             iOS App
      4
            @sxtxstate great stuff on Fri #SXSW: Marissa M...
                                                                              Google
            Omention your PR guy just convinced me to swit...
      9077
                                                                              iPhone
      9079
            "papyrus...sort of like the ipad" - nice! Lol!...
                                                                              iPad
            Diller says Google TV "might be run over by th... Other Google Product
      9080
            I've always used Camera+ for my iPhone b/c it ...
      9085
                                                                             iOS App
      9088
                                 Ipad everywhere. #SXSW {link}
                                                                                   iPad
```

#pubcamp #kirkus #sxsw download Qrank on your ...

1691

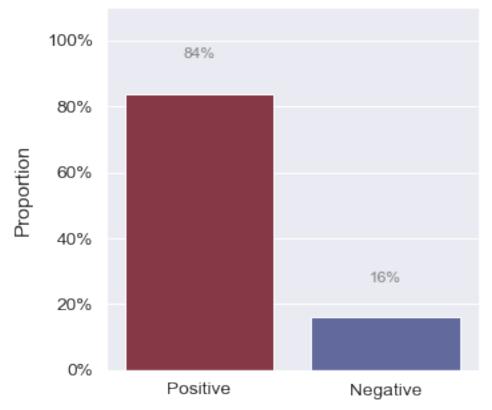
```
emotion target
0
      Negative
      Positive
1
2
      Positive
                     1
3
     Negative
                     0
     Positive
                     1
9077 Positive
                     1
9079 Positive
                     1
9080 Negative
                     0
9085 Positive
9088 Positive
```

[3510 rows x 4 columns]

<IPython.core.display.Javascript object>

```
[25]: ax = plotting.countplot(df["emotion"], normalize=True, orient="v")
    ax.set_title(f"Class Balance - {len(df):,.0f} Samples", pad=10)
    ax.set_ylabel("Proportion")
    plotting.annot_bars(ax, format_spec="{x:.0%}", orient="v")
    ax.set_ylim(0, 1.1)
    ax.figure.savefig("images/class_balance.svg", bbox_inches="tight")
```

# Class Balance - 3,510 Samples



```
<IPython.core.display.Javascript object>
```

Next, I save the data for use in exploratory.ipynb, where I conduct an exploratory analysis. I'll proceed directly to modeling in this notebook.

```
[26]: df.to_json("data/processed_tweets.json")
```

<IPython.core.display.Javascript object>

# 6 Modeling

# 6.1 Train-Test-Split

I perform the train-test split which I'll use throughout my modeling process.

```
[27]: ((2632,), (2632,), (878,), (878,))
```

<IPython.core.display.Javascript object>

# 6.2 Preparing the Diagnostics

I choose to optimize macro average recall in order to compensate for the class imbalance. It is equivalent to Scikit-Learn's "balanced accuracy" metric, which is equivalent to the arithmetic mean of recall scores. I also plot a confusion matrix and precision-recall curve for each model. Confusion matrices are one of the best all-around diagnostic plots for classification, and precision-recall curves are particularly useful when dealing with class imbalance.

I'll need to define a couple functions for diagnostic purposes. I'll start by defining a function that returns a standard classification report as a DataFrame.

```
*,
    labels=[0, 1],
    target_names=None,
    sample_weight=None,
    zero_division=0,
):
    """Returns a classification report as a DataFrame."""
    if target_names is not None:
        target_names = [x.lower() for x in target_names]
    report = classification_report(
        y_true,
        y_pred,
        labels=labels,
        target_names=target_names,
        sample_weight=sample_weight,
        output_dict=True,
        zero_division=zero_division,
    return pd.DataFrame(report)
```

I also define a function for evaluating each model I train. It will get the classification report, highlight my target metric (macro average recall), plot a confusion matrix, and plot precision-recall curves.

```
[29]: def eval model(
          estimator,
          name,
          X_test=X_test,
          y_test=y_test,
          display_labels=["Negative", "Positive"],
          highlight=("recall", "macro avg"),
          compare_curves=None,
          palette="deep",
          desat=0.85,
      ):
          # Make predictions
          y_true = y_test
          y_pred = estimator.predict(X_test)
          y_proba = estimator.predict_proba(X_test)
          # Get classification report (table)
          rep = classif_report(y_true, y_pred, target_names=display_labels)
          # Plot confusion matrix
          display_labels = [x.title() for x in display_labels]
          fig, (ax1, ax2) = plt.subplots(ncols=2, figsize=(12, 5))
```

```
cm = ConfusionMatrixDisplay.from_predictions(
       y_true,
       y_pred,
       normalize="true",
       display_labels=display_labels,
       cmap=plotting.get_desat_cmap("Blues", desat=desat),
       colorbar=False,
       ax=ax1,
   )
   ax1.grid(False)
   ax1.set(title=f"{name} Confusion Matrix")
   # Plot main precision-recall curve
   n_colors = 1 if not compare_curves else 1 + len(compare_curves)
   colors = sns.color_palette(palette, n_colors=n_colors, desat=desat)
   prc = PrecisionRecallDisplay.from_predictions(
       y_true,
       y_proba[:, 1],
       pos_label=1,
       name=name,
       ax=ax2,
       c=colors[0],
   )
   # Plot comparison curves
   if compare_curves is not None:
       for color, curve in zip(colors[1:], compare_curves):
           curve.plot(ax2, c=color)
   ax2.set(xlabel="Recall", ylabel="Precision", title=f"{name}_
→ Precision-Recall Curve")
   fig.tight_layout()
   # Display classification report, highlighting chosen metric
   display(
       rep.style.background_gradient(
           cmap=plotting.get_desat_cmap("coolwarm"),
           subset=highlight,
           vmin=0.0,
           vmax=1.0,
       )
   # Save the figure
   dst = f"images/{name.lower().replace(' ', '_')}_diagnostics.svg"
   fig.savefig(dst, bbox_inches="tight")
   return rep, cm, prc
```

#### 6.3 Dummy Model

I begin by creating a dummy model as an ultimate baseline. Testing the dummy model will reveal how an extremely dumb algorithm performs on the metrics I'm using.

```
[30]: fv = FreqVectorizer() fv
```

# [30]: FreqVectorizer()

<IPython.core.display.Javascript object>

# 6.3.1 My FreqVectorizer

For vectorization, I'll primarily use my custom FreqVectorizer, which is an extension of Scikit-Learn's TfidfVectorizer with additional preprocessing options. It's called FreqVectorizer to emphasize that, like its parent class, it offers several different word-frequency-based vectorization algorithms. Among these algorithms are term frequency (count) vectorization and TF\*IDF (term frequency \* inverse document frequency) vectorization. By default, FreqVectorizer is set to perform count vectorization.

I'll discuss more details of my FreqVectorizer class as they become relevant. Feel free to look through the help page below.

# [31]: help(FreqVectorizer)

Help on class FreqVectorizer in module ndg\_tools.sklearn.vectorizers:

class FreqVectorizer(sklearn.feature\_extraction.text.TfidfVectorizer,
VectorizerMixin)

```
| FreqVectorizer(*, input='content', encoding='utf-8', decode_error='strict', strip_accents=None, decode_html_entities=True, lowercase=True, strip_extra_space=False, strip_numeric=False, strip_non_word=False, strip_punct=False, strip_twitter_handles=False, strip_html_tags=False, limit_repeats=False, uniq_char_thresh=None, mark_negation=False, stemmer=None, preprocessor=None, tokenizer=None, token_pattern='\b\\w\\w+\\b', analyzer='word', stop_words=None, process_stop_words=True, ngram_range=(1, 1), max_df=1.0, min_df=1, max_features=None, vocabulary=None, binary=False, dtype=<class 'numpy.float64'>, norm=None, use_idf=False, smooth_idf=True, sublinear_tf=False)
```

- $\mid$  Convert a collection of raw documents to a matrix of word-frequency features.
- $\mid$  Extends Scikit-Learn's `TfidfVectorizer` with advanced preprocessing options.
- | These include numerous filters, stemming/lemmatization, and markers such as PoS tags.
- | Some preprocessing options are applied before tokenization, and some, which require

```
| tokens, are applied during the tokenization step.
There are now a wider selection of built-in stopwords sets, and these
include the NLTK
sets for many different languages. Complex stopwords queries are now also
supported.
| Parameters
 input : {'filename', 'file', 'content'}, default='content'
        If 'filename', the sequence passed as an argument to fit is
        expected to be a list of filenames that need reading to fetch
       the raw content to analyze.
       If 'file', the sequence items must have a 'read' method (file-like
       object) that is called to fetch the bytes in memory.
       Otherwise the input is expected to be a sequence of items that
        can be of type string or byte.
   encoding : str, default='utf-8'
       If bytes or files are given to analyze, this encoding is used to
       decode.
   decode_error : {'strict', 'ignore', 'replace'}, default='strict'
        Instruction on what to do if a byte sequence is given to analyze that
        contains characters not of the given `encoding`. By default, it is
        'strict', meaning that a UnicodeDecodeError will be raised. Other
       values are 'ignore' and 'replace'.
   strip_accents : {'ascii', 'unicode'}
       Remove accents and perform other character normalization
       during the preprocessing step.
        * 'ascii' is a fast method that only works on characters that have
           an direct ASCII mapping.
        * 'unicode' is a slightly slower method that works on any characters.
       * None (default) does nothing.
       Both 'ascii' and 'unicode' use NFKD normalization from
        :func:`unicodedata.normalize`.
   decode_html_entities : bool
       Decode HTML entities such as '—' or '<' or '&gt;' into symbols,
        e.g. '-', '<', '>'. True by default.
   lowercase : bool
       Convert all characters to lowercase before tokenizing. True by default.
```

```
strip_extra_space: bool
        Strip extra whitespaces (including tabs and newlines). False by default.
  strip_numeric: bool
        Strip numerals [0-9] from text. False by default.
  strip_non_word: bool
        Strip all non-alphanumeric characters (except underscore). False by
default.
   strip_punct: bool or str of punctuation symbols
        If True, strip all punctuation. If passed a string of punctuation
symbols, strip
        only those symbols. False by default.
  strip_twitter_handles: bool
       Strip Twitter @mentions. False by default.
  strip html tags: bool
        Strip HTML tags such as '' or '<div>'. False by default.
 | limit_repeats: bool
       Limit strings of repeating characters, e.g. 'zzzzzzzzzz', to length 3.
   uniq_char_thresh: float
        Remove tokens with a unique character ratio below threshold. Useful for
removing
        repetitive strings like 'AAAAAAAAAAAARGH' or 'dogdogdog'. None by
default.
  mark_negation: bool
        Mark tokens with '_NEG' which appear between a negation word and
sentence
       punctuation. Useful for sentiment analysis. False by default.
   stemmer: {'porter', 'wordnet'}
        Stemming or lemmatization algorithm to use. Both implement caching in
order to
       reuse previous computations. Valid options:
        * 'porter' - Porter stemming algorithm (faster).
        * 'wordnet' - Lemmatization using Wordnet (slower).
        * None - Do not stem tokens (default).
  preprocessor : callable, default=None
        Override the preprocessing (string transformation) stage while
       preserving the tokenizing and n-grams generation steps.
        Only applies if ``analyzer is not callable``.
```

```
tokenizer : callable, default=None
        Override the string tokenization step while preserving the
        preprocessing and n-grams generation steps.
        Only applies if ``analyzer == 'word'``.
   analyzer : callable, default=None
        If a callable is passed it is used to extract the sequence of features
        out of the raw, unprocessed input.
   stop_words : str or list of str
        If a string, it is passed to `tools.language.fetch_stopwords` and
        the appropriate stopword list is returned. Valid strings:
        * 'sklearn_english' - Scikit-Learn's English stopwords.
        * 'nltk_LANGUAGE' - Any NLTK stopwords set, where the fileid (language)
follows the underscore.
            For example: 'nltk_english', 'nltk_french', 'nltk_spanish'.
        * Supports complex queries using set operators, e.g. '(nltk_french &
nltk_spanish) | sklearn_english'.
        If a list, that list is assumed to contain stop words, all of which
        will be removed from the resulting tokens.
        Only applies if ``analyzer == 'word'``.
        If None, no stop words will be used. max_df can be set to a value
        in the range [0.7, 1.0) to automatically detect and filter stop
        words based on intra corpus document frequency of terms.
   token_pattern : str, default=r"\b\w\w+\b"
        Regular expression denoting what constitutes a "token", only used
        if ``analyzer == 'word'``. The default regexp selects tokens of 2
        or more alphanumeric characters (punctuation is completely ignored
        and always treated as a token separator).
        If there is a capturing group in token_pattern then the
        captured group content, not the entire match, becomes the token.
        At most one capturing group is permitted.
   ngram_range : tuple (min_n, max_n)
        The lower and upper boundary of the range of n-values for different
        n-grams to be extracted. All values of n such that \min_n \le n \le \max_n
        will be used. For example an ``ngram_range`` of ``(1, 1)`` means only
        unigrams, ``(1, 2)`` means unigrams and bigrams, and ``(2, 2)`` means
        only bigrams. Defaults to (1, 1).
        Only applies if ``analyzer is not callable``.
   max_df : float or int
        When building the vocabulary ignore terms that have a document
```

```
frequency strictly higher than the given threshold (corpus-specific
        stop words). Defaults to 1.0.
        If float in range [0.0, 1.0], the parameter represents a proportion of
       documents, integer absolute counts.
       This parameter is ignored if vocabulary is not None.
   min_df : float or int
       When building the vocabulary ignore terms that have a document
       frequency strictly lower than the given threshold. This value is also
       called cut-off in the literature. Defaults to 1.
       If float in range of [0.0, 1.0], the parameter represents a proportion
        of documents, integer absolute counts.
       This parameter is ignored if vocabulary is not None.
   max_features : int
       If not None, build a vocabulary that only consider the top
       max_features ordered by term frequency across the corpus.
       None by default.
       This parameter is ignored if vocabulary is not None.
   vocabulary : Mapping or iterable
       Either a Mapping (e.g., a dict) where keys are terms and values are
       indices in the feature matrix, or an iterable over terms. If not
       given, a vocabulary is determined from the input documents. None by
default.
   binary : bool
       If True, all non-zero term counts are set to 1. This does not mean
       outputs will have only 0/1 values, only that the tf term in tf-idf
        is binary. (Set idf and normalization to False to get 0/1 outputs).
       False by default.
   dtype : dtype
       Type of the matrix returned by fit_transform() or transform().
        'float64' by default.
   norm : {'12', '11'}
       Each output row will have unit norm, either:
       * '12': Sum of squares of vector elements is 1. The cosine
       similarity between two vectors is their dot product when 12 norm has
       been applied. None by default.
       * 'l1': Sum of absolute values of vector elements is 1.
       See :func:`preprocessing.normalize`.
   use_idf : bool
       Enable inverse-document-frequency reweighting. False by default.
```

```
smooth_idf : bool
        Smooth idf weights by adding one to document frequencies, as if an
        extra document was seen containing every term in the collection
        exactly once. Prevents zero divisions. True by default.
   sublinear_tf : bool
        Apply sublinear tf scaling, i.e. replace tf with 1 + \log(tf).
       False by default.
  Attributes
  _____
  vocabulary_ : dict
        A mapping of terms to feature indices.
  fixed_vocabulary_: bool
        True if a fixed vocabulary of term to indices mapping
        is provided by the user
   idf_ : array of shape (n_features,)
       The inverse document frequency (IDF) vector; only defined
        if ``use_idf`` is True.
   stop_words_ : set
        Terms that were ignored because they either:
          - occurred in too many documents (`max_df`)
          - occurred in too few documents (`min_df`)
          - were cut off by feature selection (`max_features`).
        This is only available if no vocabulary was given.
   Method resolution order:
       FreqVectorizer
        sklearn.feature_extraction.text.TfidfVectorizer
        sklearn.feature extraction.text.CountVectorizer
        VectorizerMixin
        sklearn.feature_extraction.text._VectorizerMixin
        sklearn.base.BaseEstimator
        builtins.object
 | Methods defined here:
   __init__(self, *, input='content', encoding='utf-8', decode_error='strict',
strip_accents=None, decode_html_entities=True, lowercase=True,
strip_extra_space=False, strip_numeric=False, strip_non_word=False,
strip_punct=False, strip_twitter_handles=False, strip_html_tags=False,
limit_repeats=False, uniq_char_thresh=None, mark_negation=False, stemmer=None,
preprocessor=None, tokenizer=None, token_pattern='\\b\\w\\\b',
```

```
analyzer='word', stop_words=None, process_stop_words=True, ngram_range=(1, 1),
max_df=1.0, min_df=1, max_features=None, vocabulary=None, binary=False,
dtype=<class 'numpy.float64'>, norm=None, use_idf=False, smooth_idf=True,
sublinear_tf=False)
       Initialize self. See help(type(self)) for accurate signature.
   get_keywords(self, document, top_n=None)
   Class methods defined here:
  from_sklearn(vectorizer, transfer_fit=True) from builtins.type
      -----
   Methods inherited from sklearn.feature_extraction.text.TfidfVectorizer:
   fit(self, raw_documents, y=None)
       Learn vocabulary and idf from training set.
       Parameters
       raw documents : iterable
           An iterable which generates either str, unicode or file objects.
       y : None
           This parameter is not needed to compute tfidf.
       Returns
       _____
       self : object
           Fitted vectorizer.
   fit_transform(self, raw_documents, y=None)
       Learn vocabulary and idf, return document-term matrix.
       This is equivalent to fit followed by transform, but more efficiently
       implemented.
       Parameters
       _____
       raw_documents : iterable
           An iterable which generates either str, unicode or file objects.
       y : None
           This parameter is ignored.
       Returns
```

```
X : sparse matrix of (n_samples, n_features)
           Tf-idf-weighted document-term matrix.
  transform(self, raw_documents)
       Transform documents to document-term matrix.
       Uses the vocabulary and document frequencies (df) learned by fit (or
       fit_transform).
       Parameters
       _____
       raw_documents : iterable
           An iterable which generates either str, unicode or file objects.
       Returns
       -----
       X : sparse matrix of (n_samples, n_features)
           Tf-idf-weighted document-term matrix.
   _____
   Data descriptors inherited from
sklearn.feature_extraction.text.TfidfVectorizer:
   idf_
       Inverse document frequency vector, only defined if `use_idf=True`.
       Returns
       _____
       ndarray of shape (n_features,)
   norm
       Norm of each row output, can be either "11" or "12".
   smooth_idf
       Whether or not IDF weights are smoothed.
   sublinear tf
       Whether or not sublinear TF scaling is applied.
   use idf
       Whether or not IDF re-weighting is used.
  Methods inherited from sklearn.feature extraction.text.CountVectorizer:
  get_feature_names(self)
       DEPRECATED: get_feature_names is deprecated in 1.0 and will be removed
in 1.2. Please use get_feature_names_out instead.
```

```
Array mapping from feature integer indices to feature name.
        Returns
        -----
        feature_names : list
            A list of feature names.
get_feature_names_out(self, input_features=None)
    Get output feature names for transformation.
    Parameters
    _____
    input_features : array-like of str or None, default=None
        Not used, present here for API consistency by convention.
    Returns
    -----
    feature_names_out : ndarray of str objects
        Transformed feature names.
inverse_transform(self, X)
    Return terms per document with nonzero entries in X.
    Parameters
    X : {array-like, sparse matrix} of shape (n_samples, n_features)
        Document-term matrix.
    Returns
    X_inv : list of arrays of shape (n_samples,)
        List of arrays of terms.
Methods inherited from VectorizerMixin:
build_analyzer(self)
    Return the complete text preprocessing pipeline as a callable.
    Handles decoding, character filtration, tokenization, word filtration,
    marking, and n-gram generation. Alternatively, returns a callable
    wrapping the custom analyzer passed via the `analyzer` parameter.
    Returns
    -----
    analyzer: callable
        A function to handle decoding, character filtration, tokenization,
```

```
word filtration, n-gram generation, and marking.
   build_preprocessor(self)
       Return a function to preprocess the text before tokenization.
       Returns
       preprocessor: callable
             A function to preprocess the text before tokenization.
   get_stop_words(self)
       Build or fetch the effective stop words set.
       Returns
       _____
       stop_words: frozenset or None
               A set of stop words.
   Methods inherited from sklearn.feature_extraction.text._VectorizerMixin:
   build_tokenizer(self)
       Return a function that splits a string into a sequence of tokens.
       Returns
       tokenizer: callable
             A function to split a string into a sequence of tokens.
   decode(self, doc)
       Decode the input into a string of unicode symbols.
       The decoding strategy depends on the vectorizer parameters.
       Parameters
       _____
       doc : str
           The string to decode.
       Returns
       -----
       doc: str
           A string of unicode symbols.
         ______
   Data descriptors inherited from
{\tt sklearn.feature\_extraction.text.\_VectorizerMixin:}
```

```
__dict__
     dictionary for instance variables (if defined)
 __weakref__
     list of weak references to the object (if defined)
Methods inherited from sklearn.base.BaseEstimator:
__getstate__(self)
__repr__(self, N_CHAR_MAX=700)
     Return repr(self).
__setstate__(self, state)
get_params(self, deep=True)
     Get parameters for this estimator.
     Parameters
     -----
     deep : bool, default=True
         If True, will return the parameters for this estimator and
         contained subobjects that are estimators.
     Returns
     _____
     params : dict
         Parameter names mapped to their values.
 set_params(self, **params)
     Set the parameters of this estimator.
     The method works on simple estimators as well as on nested objects
     (such as :class:`~sklearn.pipeline.Pipeline`). The latter have
     parameters of the form ``<component>__<parameter>`` so that it's
     possible to update each component of a nested object.
    Parameters
     -----
     **params : dict
         Estimator parameters.
     Returns
     self : estimator instance
         Estimator instance.
```

I choose the 'stratified' dummy algorithm, which makes predictions according to the class support. The predictions will be as imbalanced as the classes.

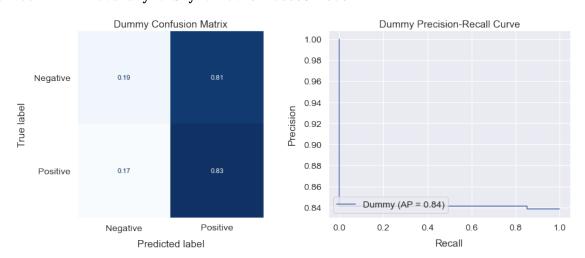
<IPython.core.display.Javascript object>

# 6.3.2 Fitting the Dummy

```
[33]: pipe.fit(X_train, y_train)
dummy_rep, dummy_cm, dummy_prc = eval_model(pipe, "Dummy")
```

[Pipeline] ... (step 2 of 2) Processing cls, total= 0.0s

<pandas.io.formats.style.Styler at 0x2c6603f10a0>



<IPython.core.display.Javascript object>

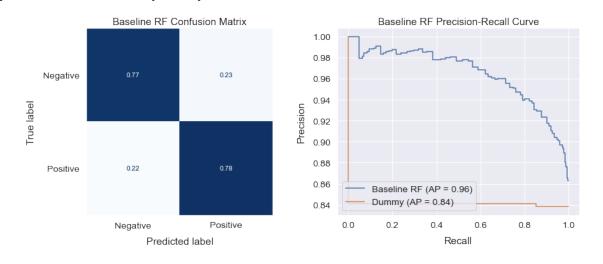
It looks as bad as it should, with predictions as imbalanced as the classes. The precision-recall curve, if it can be called a "curve," is especially bad.

#### 6.4 Baseline Model: Random Forest

I begin by training a BalancedRandomForestClassifier from the Imbalanced-Learn toolkit. I've chosen this classifier as a baseline because of its unique potential to deal with the class imbalance. It's the standard random forest algorithm with a twist: when bootstrapping datasets for each decision tree, it uses **random undersampling** instead of standard random sampling. This means that it balances the classes for each subsample by drawing fewer samples from the majority class.

The weakness of undersampling is that it potentially throws away a large amount of data from the majority class. However, since undersampling is performed for each tree in the forest, observations from the majority class have multiple chances to be selected and taken into consideration.

[Pipeline] ... (step 2 of 2) Processing cls, total= 0.8s <pandas.io.formats.style.Styler at 0x2c6606ca070>



<IPython.core.display.Javascript object>

Not bad for a baseline! Note that the confusion matrix has a strong diagonal with strong negative recall in particular. It couldn't contrast more with the dummy model's confusion matrix. Accordingly, it also has much higher macro-average recall than the dummy, and a healthy precision-recall curve.

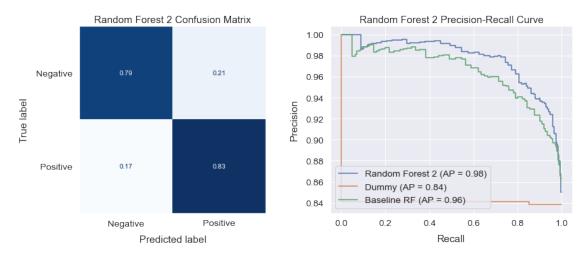
#### 6.5 Adding VaderVectorizer

Next, I create a FeatureUnion which concatenates the output of FreqVectorizer with that of my custom VaderVectorizer.

VaderVectorizer extracts VADER (Valence Aware Dictionary and Sentiment Reasoner) polarity scores from documents and turns them into short vectors of shape (n\_samples, 4). It's essentially a wrapper around the VADER tools found in NLTK. VADER analysis produces 4 scores: positive, neutral, negative, and compound. These are the 4 features in the matrix output by the vectorizer.

```
[36]: fu = FeatureUnion(
          ("frq", FreqVectorizer()),
              ("vad", VaderVectorizer()),
          ],
          verbose=True,
      pipe.set_params(vec=fu)
     [nltk_data] Downloading package vader_lexicon to
                      C:\Users\ndgig\AppData\Roaming\nltk_data...
     [nltk_data]
     [nltk_data]
                   Package vader_lexicon is already up-to-date!
[36]: Pipeline(memory='pipe_cache',
               steps=[('vec',
                       FeatureUnion(transformer_list=[('frq', FreqVectorizer()),
                                                        ('vad', VaderVectorizer())],
                                     verbose=True)),
                      ('cls', BalancedRandomForestClassifier(random_state=53))],
               verbose=True)
     <IPython.core.display.Javascript object>
[37]: pipe.fit(X_train, y_train)
      rf_rep, rf_cm, rf_prc = eval_model(
          pipe,
          "Random Forest 2",
          compare_curves=[dummy_prc, base_prc],
     [nltk_data] Downloading package vader_lexicon to
     [nltk_data]
                      C:\Users\ndgig\AppData\Roaming\nltk_data...
     [nltk_data]
                   Package vader_lexicon is already up-to-date!
     [Pipeline] ... (step 2 of 2) Processing cls, total=
```

<pandas.io.formats.style.Styler at 0x2c660d34c10>



The macro-average recall is notably higher and the precision-recall curve is significantly wider than the baseline. As expected, the addition of VaderVectorizer is a major improvement.

# 6.6 Selecting the Best Classifier

I started with BalancedRandomForestClassifier because I intuitively thought it would perform well, and it has. Nevertheless, I want to run a broad search over the hyperparameter space of multiple different classifiers. I will also try random undersampling and random oversampling with each of them.

The first step is to extend the pipeline to contain a resampler slot.

```
('cls', BalancedRandomForestClassifier())],
verbose=True)
```

I'll also include the basic FreqVectorizer options in the search space. This will determine whether the vectors are binary occurrence, count, TF\*IDF, binary\*IDF, or some other variant.

```
[39]: tfidf_grid = {
    "vec__frq__binary": [True, False],
    "vec__frq__norm": ["l2", None],
    "vec__frq__smooth_idf": [True, False],
    "vec__frq__sublinear_tf": [True, False],
    "vec__frq__use_idf": [True, False],
}
tfidf_grid
```

<IPython.core.display.Javascript object>

Next, I lay out the parameter space for four types of classifiers: random forest, logistic regression, support-vector machine, and naive bayes.

Notes on the Parameter Space Due to the negative range of VADER's 'Compound' score, VaderVectorizer must be turned off for the naive bayes classifiers. Since VaderVectorizer has the option of rounding scores to the nearest integer, I'll include that as an option for the other classifiers.

I only try RandomUnderSampler and RandomOverSampler for now. If one of these finds its way into the best pipeline, I'll try out more sophisticated methods like SMOTE.

I opt to use 'liblinear' as the solver for LogisticRegression because it works well on small datasets and offers both L1 and L2 regularization.

```
**tfidf_grid,
          },
              "cls": [LogisticRegression(solver="liblinear")],
              "cls__C": sp.stats.loguniform(1e-4, 1e4),
              "cls_penalty": ["11", "12"],
              "cls__fit_intercept": [True, False],
              "cls_class_weight": ["balanced", None],
              "res": [RandomUnderSampler(), RandomOverSampler(), "passthrough"],
              "vec__vad__round_scores": [True, False],
              **tfidf grid,
          },
              "cls": [SVC()],
              "cls__C": sp.stats.loguniform(1e-4, 1e4),
              "cls_kernel": ["linear", "poly", "rbf", "sigmoid"],
              "cls_shrinking": [True, False],
              "cls_break_ties": [True, False],
              "cls_class_weight": ["balanced", None],
              "res": [RandomOverSampler(), RandomUnderSampler(), "passthrough"],
              "vec__vad__round_scores": [True, False],
              **tfidf_grid,
          },
          {
              "cls": [ComplementNB(), MultinomialNB(), BernoulliNB()],
              "cls alpha": sp.stats.loguniform(1e-4, 1e4),
              "res": [RandomOverSampler(), RandomUnderSampler(), "passthrough"],
              "vec__vad": ["drop"],
              **tfidf_grid,
          },
      classif_grid
[40]: [{'cls': [BalancedRandomForestClassifier()],
        'cls n estimators': <scipy.stats. distn infrastructure.rv frozen at
```

```
'vec__frq__norm': ['12', None],
 'vec__frq__smooth_idf': [True, False],
 'vec__frq__sublinear_tf': [True, False],
 'vec_frq_use_idf': [True, False]},
{'cls': [LogisticRegression(solver='liblinear')],
 'cls__C': <scipy.stats._distn_infrastructure.rv_frozen at 0x2c662225610>,
 'cls_penalty': ['l1', 'l2'],
 'cls__fit_intercept': [True, False],
 'cls class weight': ['balanced', None],
 'res': [RandomUnderSampler(), RandomOverSampler(), 'passthrough'],
 'vec__vad__round_scores': [True, False],
 'vec__frq__binary': [True, False],
 'vec__frq__norm': ['12', None],
 'vec__frq__smooth_idf': [True, False],
 'vec__frq__sublinear_tf': [True, False],
 'vec__frq__use_idf': [True, False]},
{'cls': [SVC()],
 'cls__C': <scipy.stats._distn_infrastructure.rv_frozen at 0x2c6622259d0>,
 'cls_kernel': ['linear', 'poly', 'rbf', 'sigmoid'],
 'cls_shrinking': [True, False],
 'cls_break_ties': [True, False],
 'cls_class_weight': ['balanced', None],
 'res': [RandomOverSampler(), RandomUnderSampler(), 'passthrough'],
 'vec vad round scores': [True, False],
 'vec__frq__binary': [True, False],
 'vec__frq__norm': ['12', None],
 'vec__frq__smooth_idf': [True, False],
 'vec__frq__sublinear_tf': [True, False],
 'vec__frq__use_idf': [True, False]},
{'cls': [ComplementNB(), MultinomialNB(), BernoulliNB()],
 'cls_alpha': <scipy.stats.distn_infrastructure.rv_frozen at 0x2c662225df0>,
 'res': [RandomOverSampler(), RandomUnderSampler(), 'passthrough'],
 'vec__vad': ['drop'],
 'vec__frq__binary': [True, False],
 'vec_frq_norm': ['12', None],
 'vec__frq__smooth_idf': [True, False],
 'vec__frq__sublinear_tf': [True, False],
 'vec__frq__use_idf': [True, False]}]
```

Next I run the search using Scikit-Learn's RandomizedSearchCV. My selection.sweep function is a wrapper around all of the Scikit-Learn search estimators which allows for easily switching between them and saving the results. Here I've specified kind='rand' to fit a RandomizedSearchCV with 10,000 candidates.

I typically prefer RandomizedSearchCV to GridSearchCV because I like to specify the number of candidates to try. Adding inconsequential hyperparameters to the parameter space has no effect on the number of candidates tried.

```
[41]: if RUN_SWEEPS:
           search = selection.sweep(
               pipe,
               classif_grid,
               n_{jobs=-1},
               kind="rand",
               X=X_train,
               y=y_train,
               n_iter=10 ** 4,
               scoring="recall_macro",
               cv_dst="sweeps/classifier.joblib",
          )
           classifier_results = search.cv_results_
      else:
           classifier_results = joblib.load("sweeps/classifier.joblib")
      classifier_results = selection.prune_cv(classifier_results)
     <IPython.core.display.Javascript object>
[42]: classifier_results.head(10)
                                  alpha break_ties class_weight criterion
[42]:
        param_cls
            SVC()
                     108.387623
                                    NaN
                                               True
                                                             None
      0
                                                                          NaN
            SVC()
                                    NaN
                                               True
                                                         balanced
      1
                      19.703076
                                                                         NaN
      2
            SVC()
                      75.553489
                                    NaN
                                              False
                                                             None
                                                                         NaN
      3
            SVC()
                       3.595819
                                    NaN
                                               True
                                                         balanced
                                                                         NaN
      4
            SVC()
                       3.370624
                                    NaN
                                              False
                                                         balanced
                                                                         NaN
      5
            SVC()
                     118.422907
                                    NaN
                                               True
                                                             None
                                                                         NaN
      6
            SVC()
                     624.686785
                                    NaN
                                              False
                                                         balanced
                                                                         NaN
      7
            SVC()
                    3101.865661
                                    NaN
                                              False
                                                         balanced
                                                                         NaN
      8
            SVC()
                    8454.321014
                                              False
                                    NaN
                                                             None
                                                                         NaN
      9
            SVC()
                     102.164007
                                    NaN
                                               True
                                                         balanced
                                                                         NaN
        fit_intercept kernel max_depth
                                            min_samples_leaf
                                                                         smooth_idf
                                                                   norm
                   NaN
                                       NaN
                                                                     12
                                                                                True
      0
                           rbf
                                                          {\tt NaN}
                                                                     12
      1
                   NaN
                           rbf
                                       NaN
                                                          NaN
                                                                                True
      2
                                                                     12
                   NaN
                         poly
                                       NaN
                                                          {\tt NaN}
                                                                                True
      3
                                       NaN
                                                                     12
                                                                               False
                   NaN
                         poly
                                                          NaN
      4
                   NaN
                          rbf
                                       NaN
                                                          NaN
                                                                     12
                                                                               False
      5
                   NaN
                                       NaN
                                                          NaN
                                                                     12
                                                                                True
                         poly
                                                                     12
      6
                   NaN
                                       NaN
                                                          NaN
                                                                               False
                         poly
      7
                   NaN
                         poly
                                       NaN
                                                          NaN
                                                                     12
                                                                               False
                                                                     12
      8
                   NaN
                                       NaN
                                                                                True
                         poly
                                                          NaN
                                                                     12
                   NaN
                         poly
                                       NaN
                                                          NaN
                                                                                True
        sublinear_tf use_idf
                                vad round_scores
```

False

0

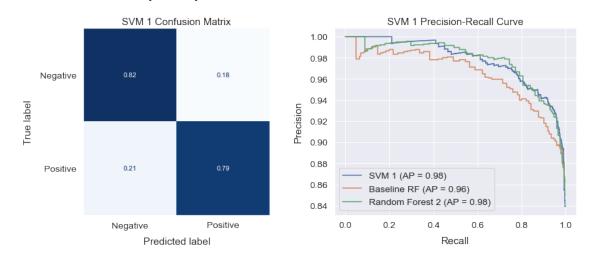
True

True

 ${\tt NaN}$ 

```
1
                True
                         True
                               NaN
                                           False
      2
                                           False
                True
                         True
                               NaN
      3
               False
                        False
                               NaN
                                           False
      4
               False
                         True
                                            True
                               NaN
      5
                True
                        False
                               NaN
                                           False
      6
               False
                        False
                                           False
                               \mathtt{NaN}
      7
                        False
               False
                               NaN
                                           False
      8
               False
                        False
                                           False
                               {\tt NaN}
      9
                True
                         True
                                           False
                               NaN
                                                      params mean_fit_time \
      0 {'cls': SVC(), 'cls__C': 108.3876234609627, 'c...
                                                                 0.330799
      1 {'cls': SVC(), 'cls_C': 19.703075707568555, '...
                                                                 0.337223
      2 {'cls': SVC(), 'cls__C': 75.55348904699694, 'c...
                                                                 0.286599
      3 {'cls': SVC(), 'cls_C': 3.595818511081092, 'c...
                                                                 0.323740
      4 {'cls': SVC(), 'cls_C': 3.370623837810783, 'c...
                                                                 0.324798
      5 {'cls': SVC(), 'cls_C': 118.42290693610798, '...
                                                                 0.310527
      6 {'cls': SVC(), 'cls__C': 624.6867851737038, 'c...
                                                                 0.317598
      7 {'cls': SVC(), 'cls__C': 3101.865660946222, 'c...
                                                                 0.328406
      8 {'cls': SVC(), 'cls__C': 8454.321013802326, 'c...
                                                                 0.343416
      9 {'cls': SVC(), 'cls__C': 102.16400718875725, '...
                                                                 0.362909
         mean_score
                     rank_score
           0.782379
      0
      1
                               2
           0.781011
      2
           0.780357
                               3
      3
           0.779486
                               4
      4
           0.778957
                               5
      5
           0.778491
                               6
                               6
      6
           0.778491
      7
           0.778491
                               6
      8
           0.778491
                               6
           0.777823
                              10
      [10 rows x 27 columns]
     <IPython.core.display.Javascript object>
     6.7 Fitting an SVM
[43]: pipe.set_params(**classifier_results.loc[1, "params"], cls_probability=True)
[43]: Pipeline(memory='pipe_cache',
               steps=[('vec',
                        FeatureUnion(transformer_list=[('frq',
                                                         FreqVectorizer(binary=True,
```

norm='12',



<IPython.core.display.Javascript object>

It's pretty similar to Random Forest 2. The biggest change seems to be the high negative recall. It also has a marginally wider precision-recall curve.

#### 6.8 Tuning the Preprocessing

First I define some stopwords for this particular dataset which I'd like to try out.

```
[45]: my_stop = {
    "america",
    "austin",
    "link",
    "mention",
    "southbysouthwest",
    "sxsw",
    "sxswi",
    "tweet",
    "twitter",
}
my_stop
```

Next I lay out the preprocessing hyperparameter space for FreqVectorizer. My FreqVectorizer has built-in lemmatization with NLTK's WordnetLemmatizer, as well as the ability to mark words between a negation term and sentence punctuation. I'll try both of these options as well as others which I've added to Scikit-Learn's TfidfVectorizer.

```
[46]: preproc_grid = {
          "vec_frq_stop_words": [my_stop, "nltk_english", None],
          "vec__frq__tokenizer": [
             nltk.word_tokenize,
             nltk.casual_tokenize,
             nltk.wordpunct_tokenize,
             None,
         ],
          "vec_frq_ngram_range": [(1, 1), (1, 2)],
          "vec_frq_max_df": sp.stats.uniform(0.05, 0.95),
          "vec_frq_strip_numeric": [True, False],
          "vec_frq_strip_twitter_handles": [True, False],
          "vec__frq__limit_repeats": [True, False],
          "vec_frq_mark_negation": [True, False],
          "vec_frq_stemmer": ["wordnet", None],
     preproc_grid
```

```
[46]: {'vec_frq_stop_words': [{'america',
         'austin',
         'link',
         'mention',
         'southbysouthwest',
         'sxsw',
         'sxswi',
         'tweet',
         'twitter'},
        'nltk_english',
        None],
       'vec_frq_tokenizer': [<function nltk.tokenize.word tokenize(text,
      language='english', preserve_line=False)>,
        <function nltk.tokenize.casual.casual_tokenize(text, preserve_case=True,</pre>
     reduce_len=False, strip_handles=False, match_phone_numbers=True)>,
        <bound method RegexpTokenizer.tokenize of</pre>
      WordPunctTokenizer(pattern='\\w+|[^\\w\\s]+', gaps=False, discard_empty=True,
      flags=re.UNICODE|re.MULTILINE|re.DOTALL)>,
       None],
       'vec_frq_ngram_range': [(1, 1), (1, 2)],
       'vec__frq__max_df': <scipy.stats._distn_infrastructure.rv_frozen at
      0x2c66225eac0>,
       'vec__frq__strip_numeric': [True, False],
       'vec__frq__strip_twitter_handles': [True, False],
       'vec__frq__limit_repeats': [True, False],
       'vec_frq_mark_negation': [True, False],
       'vec_frq_stemmer': ['wordnet', None]}
     <IPython.core.display.Javascript object>
```

Next I run a randomized search over preproc\_grid with 1000 candidates. That should be enough to optimize the preprocessing.

```
[47]: if RUN_SWEEPS:
    search = selection.sweep(
        pipe,
        preproc_grid,
        n_jobs=-1,
        kind="rand",
        X=X_train,
        y=y_train,
        n_iter=1000,
        scoring="recall_macro",
        cv_dst="sweeps/preproc.joblib",
    )
    preproc_results = search.cv_results_
    else:
        preproc_results = joblib.load("sweeps/preproc.joblib")
```

```
preproc_results = selection.prune_cv(preproc_results)
     <IPython.core.display.Javascript object>
[48]: preproc_results.head(10)
[48]:
         limit_repeats
                         mark_negation
                                           max_df ngram_range
                                                                stemmer
                   True
                                   True
                                         0.452590
                                                        (1, 1)
                                                                   None
                                                        (1, 1)
      1
                   True
                                  True
                                         0.977528
                                                                wordnet
      2
                  True
                                  True
                                         0.811677
                                                        (1, 1)
                                                                wordnet
      3
                                         0.773526
                                                        (1, 1)
                   True
                                  True
                                                                wordnet
      4
                  False
                                  True
                                         0.249638
                                                        (1, 1)
                                                                wordnet
      5
                   True
                                  True
                                         0.126879
                                                        (1, 1)
                                                                wordnet
      6
                  True
                                  True 0.315786
                                                        (1, 1)
                                                                wordnet
      7
                 False
                                        0.526762
                                                        (1, 1)
                                                                wordnet
                                  True
                  True
                                                        (1, 1)
      8
                                  True
                                         0.945616
                                                                   None
      9
                                                        (1, 1)
                                                                   None
                 False
                                  True
                                         0.758515
                                                  stop_words
                                                               strip_numeric
      0
                                                nltk english
                                                                       False
         {sxsw, twitter, link, america, southbysouthwes...
                                                                      True
      1
        {sxsw, twitter, link, america, southbysouthwes...
                                                                     False
      3
        {sxsw, twitter, link, america, southbysouthwes...
                                                                     False
        {sxsw, twitter, link, america, southbysouthwes...
                                                                     False
         {sxsw, twitter, link, america, southbysouthwes...
                                                                     False
      6
                                                         None
                                                                       False
      7
                                                         None
                                                                       False
      8
                                                nltk_english
                                                                        True
         {sxsw, twitter, link, america, southbysouthwes...
                                                                     False
         strip_twitter_handles
                                                                            tokenizer
      0
                          False
                                     <function word_tokenize at 0x000002C6515CC8B0>
                                     <function word tokenize at 0x000002C6515CC8B0>
      1
                          False
      2
                           True
                                     <function word tokenize at 0x000002C6515CC8B0>
      3
                           True
                                     <function word tokenize at 0x000002C6515CC8B0>
      4
                          False
                                     <function word_tokenize at 0x000002C6515CC8B0>
      5
                           True
                                 <bound method RegexpTokenizer.tokenize of Word...</pre>
      6
                          False
                                   <function casual_tokenize at 0x000002C65058B940>
      7
                          False
                                   <function casual tokenize at 0x000002C65058B940>
      8
                           True
                                     <function word_tokenize at 0x000002C6515CC8B0>
      9
                           True
                                   <function casual_tokenize at 0x000002C65058B940>
                                                       params
                                                               mean_fit_time
        {'vec__frq__limit_repeats': True, 'vec__frq__m...
                                                                  3.326375
      1 {'vec__frq__limit_repeats': True, 'vec__frq__m...
                                                                  9.399600
      2 {'vec__frq__limit_repeats': True, 'vec__frq__m...
                                                                  9.205640
      3 {'vec__frq__limit_repeats': True, 'vec__frq__m...
                                                                  9.219135
```

```
4 {'vec_frq_limit_repeats': False, 'vec_frq_...
                                                          8.764399
5 {'vec_frq_limit_repeats': True, 'vec_frq_m...
                                                          8.180685
6 {'vec_frq_limit_repeats': True, 'vec_frq_m...
                                                          8.840783
7 {'vec__frq__limit_repeats': False, 'vec__frq__...
                                                          8.368999
8 {'vec__frq__limit_repeats': True, 'vec__frq__m...
                                                          3.332243
9 {'vec__frq__limit_repeats': False, 'vec__frq__...
                                                          2.919505
  mean_score rank_score
0
    0.802835
1
     0.799584
                        2
2
                        3
    0.798919
3
    0.798919
                        3
    0.798651
                        5
5
    0.798255
                        6
                        7
6
    0.796869
7
    0.795950
                        8
                        9
8
     0.795445
     0.795048
                       10
```

Looks like mark\_negation=True won out pretty robustly, which doesn't surprise me. nltk.word\_tokenize is also a clear winner, as is ngram\_range=(1, 1).

### 6.9 Fitting a Second SVM

Next I set the best parameters and fit another model. I'm anticipating some improvement.

```
[49]: pipe.set params(**preproc results.loc[0, "params"])
[49]: Pipeline(memory='pipe_cache',
               steps=[('vec',
                       FeatureUnion(transformer_list=[('frq',
                                                        FreqVectorizer(binary=True,
      limit_repeats=True,
      mark_negation=True,
      max_df=0.4525897144046643,
                                                                       norm='12',
      stop_words='nltk_english',
      sublinear_tf=True,
      tokenizer=<function word_tokenize at 0x000002C6515CC8B0>,
                                                                       use_idf=True)),
                                                       ('vad', VaderVectorizer())],
                                     verbose=True)),
                      ('res', RandomUnderSampler()),
                      ('cls',
                       SVC(C=19.703075707568555, break_ties=True,
                           class_weight='balanced', probability=True))],
```

#### verbose=True)

<IPython.core.display.Javascript object>

[nltk\_data] Downloading package vader\_lexicon to

[nltk\_data] C:\Users\ndgig\AppData\Roaming\nltk\_data...

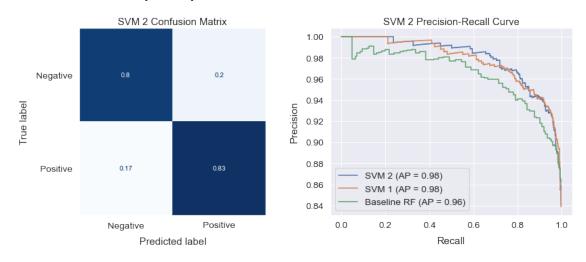
[nltk\_data] Package vader\_lexicon is already up-to-date!

[Pipeline] ... (step 3 of 3) Processing cls, total= 0.4s

#### C:\Users\ndgig\anaconda3\envs\nlp-nn\lib\site-

packages\sklearn\feature\_extraction\text.py:396: UserWarning: Your stop\_words
may be inconsistent with your preprocessing. Tokenizing the stop words generated
tokens ["'d", "'ll", "'re", "'s", "'ve", 'could', 'might', 'must', "n't",
'need', 'sha', 'wo', 'would'] not in stop\_words.
 warnings.warn(

<pandas.io.formats.style.Styler at 0x2c662741d60>



#### <IPython.core.display.Javascript object>

There's a significant increase in macro recall, and the precision-recall curve is slightly wider than that of SVM 1.

It doesn't seem like I'm going to be able to improve much over this model, at least by conventional means. One possibility would be to use a StackingClassifier to combine the results of multiple different classifiers. Rather than go down that rabbit hole, I think I'll try fine-tuning a pre-trained neural network. The latter seems more promising, especially given the small size of the dataset. A pre-trained network will bring additional information with it, in a sense.

I go ahead and refit the final conventional model on the full X and save it.

```
[51]: pipe.fit(X, y)
    joblib.dump(pipe, "models/final_svm.joblib", compress=True)

[nltk_data] Downloading package vader_lexicon to
    [nltk_data] C:\Users\ndgig\AppData\Roaming\nltk_data...
    [nltk_data] Package vader_lexicon is already up-to-date!

[Pipeline] ... (step 3 of 3) Processing cls, total= 0.8s

[51]: ['models/final_svm.joblib']

<IPython.core.display.Javascript object>
```

#### 6.10 Fine-Tuning a BERT

I'm going to try using transfer learning to improve upon my previous model, and in particular, I'm going to fine-tune a pre-trained BERT model. BERT (Bidirectional Encoder Representations from Transformers) is a state of the art language understanding model trained on the union of the Toronto Book Corpus and Wikipedia. It's "bidirectional" in the sense that it takes both left and right context into account during training. It can be fine-tuned for a specific task (such as the present task) using one additional layer of neurons.

Before training the model, I need to find out the maximum sequence length for my dataset. I do this by tokenizing it with the BERT tokenizer and finding the maximum length.

[52]: 50

<IPython.core.display.Javascript object>

I use this Scikit-Learn wrapper for the Huggingface Transformers port of Google's BERT. The underlying model is a PyTorch model.

I start with the default hyperparameters, except for a few which I set in advance. I arrive at the training batch size through a process of trial and error with my GPU.

Building sklearn text classifier...

```
'bert_vocab': None,
 'do_lower_case': True,
 'epochs': 3,
 'eval_batch_size': 8,
 'fp16': False,
 'from_tf': False,
 'gradient_accumulation_steps': 1,
 'ignore_label': None,
 'label list': None,
 'learning_rate': 2e-05,
 'local_rank': -1,
 'logfile': 'bert_sklearn.log',
 'loss_scale': 0,
 'max_seq_length': 50,
 'num_mlp_hiddens': 500,
 'num_mlp_layers': 0,
 'random_state': 42,
 'restore_file': None,
 'train_batch_size': 28,
 'use_cuda': True,
 'validation_fraction': 0.1,
 'warmup_proportion': 0.1}
<IPython.core.display.Javascript object>
```

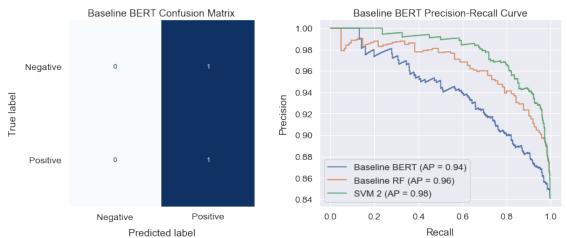
#### 6.10.1 Fitting a Baseline BERT

I fit the model with mostly default hyperparameters, then evaluate the result.

```
[54]: if FIT_BERT:
    bert.fit(X_train, y_train)
    bert.save("models/bert_baseline.bin")
else:
    bert = bert_sklearn.load_model("models/bert_baseline.bin")
bert
```

```
Loading model from models/bert_baseline.bin...
Defaulting to linear classifier/regressor
Building sklearn text classifier...
```

```
'model_type': 'bert',
                                        'num_attention_heads': 12,
                                        'num_hidden_layers': 12, 'pad_token_...
                                              ('[unused15]', 16), ('[unused16]', 17),
                                              ('[unused17]', 18), ('[unused18]', 19),
                                              ('[unused19]', 20), ('[unused20]', 21),
                                              ('[unused21]', 22), ('[unused22]', 23),
                                              ('[unused23]', 24), ('[unused24]', 25),
                                              ('[unused25]', 26), ('[unused26]', 27),
                                              ('[unused27]', 28), ('[unused28]', 29),
      ...]),
                     do_lower_case=True, label_list=array([0, 1], dtype=uint8),
                     max_seq_length=50, train_batch_size=28)
     <IPython.core.display.Javascript object>
[55]: bert1_rep, bert1_cm, bert1_prc = eval_model(
          bert,
          "Baseline BERT",
          compare_curves=[base_prc, svm2_prc],
      )
     Predicting: 100%|
           | 110/110 [00:13<00:00, 8.29it/s]
     Predicting: 100%|
           | 110/110 [00:12<00:00, 8.58it/s]
     <pandas.io.formats.style.Styler at 0x2c66236f970>
```



Looks terrible! It's worse than Baseline RF because it almost always predicts the positive class. Perhaps with some hand-tuning of the hyperparameters, this can be improved.

#### 6.10.2 Fitting a Second BERT

I hand-tune the hyperparameters until I'm able to create a high quality model.

```
[56]: bert.set_params(
          num_mlp_hiddens=750,
          num_mlp_layers=2,
          epochs=4,
      )
[56]: BertClassifier(bert_config_json={'architectures': ['BertForMaskedLM'],
                                        'attention_probs_dropout_prob': 0.1,
                                        'hidden_act': 'gelu',
                                        'hidden_dropout_prob': 0.1, 'hidden_size': 768,
                                        'initializer_range': 0.02,
                                        'intermediate_size': 3072,
                                        'layer_norm_eps': 1e-12,
                                        'max_position_embeddings': 512,
                                        'model_type': 'bert',
                                        'num_attention_heads': 12,
                                        'num_hidden_layers': 12, 'pad_token_...
                                              ('[unused17]', 18), ('[unused18]', 19),
                                              ('[unused19]', 20), ('[unused20]', 21),
                                              ('[unused21]', 22), ('[unused22]', 23),
                                              ('[unused23]', 24), ('[unused24]', 25),
                                              ('[unused25]', 26), ('[unused26]', 27),
                                              ('[unused27]', 28), ('[unused28]', 29),
      ...]),
                     do_lower_case=True, epochs=4,
                     label_list=array([0, 1], dtype=uint8), max_seq_length=50,
                     num_mlp_hiddens=750, num_mlp_layers=2, train_batch_size=28)
```

<IPython.core.display.Javascript object>

I find that using a multi-layer perceptron classifier with 2 hidden layers of 750 neurons each results in a much better model. I also set it to traverse the corpus 4 times.

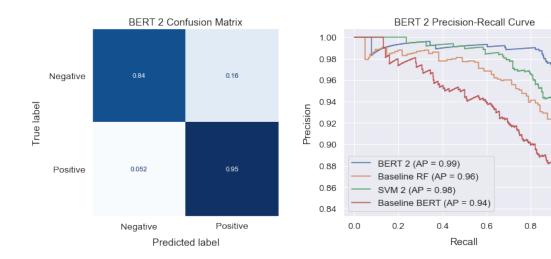
```
[57]: if FIT_BERT:
    bert.fit(X_train, y_train)
    bert.save("models/bert_train.bin")
else:
    bert = bert_sklearn.load_model("models/bert_train.bin")

bert
```

Loading model from models/bert\_train.bin...
Using mlp with D=768,H=750,K=2,n=2

Building sklearn text classifier...

```
[57]: BertClassifier(bert_config_json={'architectures': ['BertForMaskedLM'],
                                        'attention_probs_dropout_prob': 0.1,
                                        'hidden act': 'gelu',
                                        'hidden_dropout_prob': 0.1, 'hidden_size': 768,
                                        'initializer_range': 0.02,
                                        'intermediate_size': 3072,
                                        'layer_norm_eps': 1e-12,
                                        'max_position_embeddings': 512,
                                        'model_type': 'bert',
                                        'num_attention_heads': 12,
                                        'num_hidden_layers': 12, 'pad_token_...
                                              ('[unused17]', 18), ('[unused18]', 19),
                                              ('[unused19]', 20), ('[unused20]', 21),
                                              ('[unused21]', 22), ('[unused22]', 23),
                                              ('[unused23]', 24), ('[unused24]', 25),
                                              ('[unused25]', 26), ('[unused26]', 27),
                                              ('[unused27]', 28), ('[unused28]', 29),
      ...]),
                     do_lower_case=True, epochs=4,
                     label_list=array([0, 1], dtype=uint8), max_seq_length=50,
                     num_mlp_hiddens=750, num_mlp_layers=2, train_batch_size=28)
     <IPython.core.display.Javascript object>
[58]: bert2_rep, bert2_cm, bert2_prc = eval_model(
          bert,
          "BERT 2",
          compare_curves=[base_prc, svm2_prc, bert1_prc],
     Predicting: 100%|
           | 110/110 [00:12<00:00, 8.66it/s]
     Predicting: 100%|
           | 110/110 [00:12<00:00, 8.76it/s]
     <pandas.io.formats.style.Styler at 0x2c660b7c8e0>
```



It's a major improvement, with the highest macro recall I've seen yet. The precision-recall curve is much wider than the final conventional model, SVM 2, and the average precision is up to 0.99. The model's accuracy score is also a nice 0.95.

1.0

```
[]:
```

#### 6.10.3 Refitting the Final Model

I'm so impressed with this last BERT model that I'll consider it my final model. Now I simply need to refit using the full X and y.

```
[59]: if FIT_BERT:
    bert.fit(X, y)
    bert.save("models/bert_final.bin")
else:
    bert = bert_sklearn.load_model("models/bert_final.bin")
bert
```

Loading model from models/bert\_final.bin...
Using mlp with D=768,H=750,K=2,n=2
Building sklearn text classifier...

## 7 Interpretation

Artificial neural networks are the most difficult type of model to interpret because they are comprised of interconnected layers of neurons, and the neurons have no meaning—they are just neurons. They are difficult to interpret and explain in much the same way that a biological brain would be. Perhaps experts can glean something from the activity inside a neural network in a controlled setting, but in typical practice, they are treated as black boxes.

There are many indirect approaches to explaining the output of a neural network. One approach is to create a global surrogate model by training a conventional machine learning model on the output of a neural network. Another approach is to create local surrogate models which approximate the neural network's behavior in the vicinity of a particular example. There are many other approaches as well.

**Bigram Analysis** For my purposes, I am much more interested in what the model says about the data than in the model itself. I will take the simple approach of searching for bigrams in the text and predicting probabilities for them.

```
[60]: # Add some hashtags to stopwords
my_stop |= {"#sxsw", "#sxswi", "#austin", "#america"}
ngrams = lang.scored_bigrams(
    df["text"],
    stopwords=my_stop | lang.fetch_stopwords("nltk_english | sklearn_english"),
    tokenizer=partial(nltk.casual_tokenize, preserve_case=False,__
    strip_handles=True),
    min_freq=5,
    metric="pmi",
)

ngrams = ngrams.loc[lambda x: x > x.quantile(0.75)].copy()
ngrams.index = ngrams.index.str.join(" ")
ngrams
```

```
HBox(children=(FloatProgress(value=0.0, max=3510.0), HTML(value='')))
```

```
[60]: bigram
      ice cream
                              13.143096
      interrupt regularly
                              13.143096
      league extraordinary
                              12.880062
      lustre pearl
                              12.880062
      speech therapy
                              12.880062
      2 takes
                               5.687769
      long line
                               5.680389
     new version
                               5.676397
      / bing
                               5.665743
      drivers 2
                               5.635302
      Name: score, Length: 229, dtype: float64
     <IPython.core.display.Javascript object>
[61]: ngram_proba = pd.DataFrame(
          bert.predict_proba(ngrams.index.to_list()),
          columns=["neg", "pos"],
          index=ngrams.index,
      ngram_proba
     Predicting: 100%|
            | 29/29 [00:10<00:00, 2.86it/s]
[61]:
                                 neg
                                           pos
      bigram
      ice cream
                            0.262451 0.737549
      interrupt regularly
                            0.263221 0.736779
      league extraordinary 0.095287 0.904713
      lustre pearl
                            0.558731 0.441269
      speech therapy
                            0.454237 0.545763
      2 takes
                            0.618104 0.381896
      long line
                            0.306551 0.693449
     new version
                            0.840470 0.159530
      / bing
                            0.637566 0.362434
      drivers 2
                            0.664487 0.335513
      [229 rows x 2 columns]
```

Before moving on, I define a function for displaying a readable sample of tweets containing a certain

<IPython.core.display.Javascript object>

regex pattern. There is an option to specify a particular brand.

```
[62]: def read_tweets(
          pattern,
          data=df,
          brand=None,
          text_col="text",
          brand_col="object_of_emotion",
          case=False,
          max_sample=10,
          random_state=578,
      ):
          """Show a readable sample of tweets containing a match for `pattern`."""
          if brand is None:
              text = data[text_col].copy()
          else:
              text = data.loc[data[brand_col] == brand, text_col].copy()
          contains_pat = text.loc[lambda x: x.str.contains(pattern, case=case)]
          return lang.readable_sample(contains_pat, n=max_sample,__
       →random_state=random_state)
```

<IPython.core.display.Javascript object>

#### 7.1 Top Bigrams for the Positive Class

I make a wordcloud below using the positive class probabilities.



I notice phrases like "free food" and "free drinks", which I don't think I've seen before. Some of the other phrases are familiar from exploratory.ipynb, such as "shiny new" and "cool technology". There is also positive talk about Apple's pop-up shop.

### [64]: read\_tweets("free drinks|free food")

#### text

- Badgeless event! Free Drinks! UI@mention Heading to free Google-sponsored happy hour for Semantic Web Austin @mention Fogo de ChIAo #sxswU
- 5851 RT @mention Google Party is at GSD&M (Google Map it). #SXSW badge gets u in. Free food, drinks, music. Big place. No line. Great party. Come!
- 7181 Come! "@mention Google Party is at GSD&M #SXSW badge gets u in. Free food, drinks, music. Big place. No line. Great party. Come!"
- 7796 Google party, don't think they are checking for badges if you say your on list. Free food and booze. #frood #sxsw CC @mention
- 2846 Free coffee by company a, free drinks on company b, free food at company c. All money saved goes to Apple. Life at #SXSW.;)
- 5542 RT @mention Badgeless event! Free Drinks! UI@mention Heading to free Google-sponsored happy hour for Semantic Web Austin @mention Fogo de ChIAo #sxswU
- 2097 I go to bars and get free drinks because I have an iPhone. #doesdroid #SXSW
- 7795 Google Party is at GSD&M (Google Map it). #SXSW badge gets u in. Free food, drinks, music. Big place. No line. Great party. Come!
- 7550 Thanks for the free drinks Google! #sxsw (@mention Speakeasy w/ 47 others) {link}

Looks like Google had a party with free food and drinks, and people really liked it.

I'll use LIME to examine one of these tweets. LIME is a tool which creates a local surrogate model to approximate a model's predictions around a particular example.

Predicting: 100%|

```
| 625/625 [00:27<00:00, 22.39it/s]
```

<IPython.core.display.HTML object>

<IPython.core.display.Javascript object>

It looks like the word "free" is especially associated with the positive class. That's hardly surprising. LIME doesn't seem to provide much additional insight for my purposes. Anyway, I'll definitely recommend that Apple give away free food and drinks, as Google did at this party.

#### [66]: read\_tweets("64gig\_wifi")

text

- 2596 Only white #ipad2 64gig wifi available at #Austin #SXSW #Apple popup store right now, but no wait!
- UI@mention #sxsw ipad store sold out of everything except 64gig wifi only whiteU @mention Did you manage to get yours?
- 4031 now I feel better (#106 1st day) @mention #sxsw ipad store sold out of everything except 64gig wifi only white
- 1530 @mention (via @mention #sxsw ipad store sold out of everything except 64gig wifi only white
- 150 UI@mention #sxsw ipad store sold out of everything except 64gig wifi only whiteU also known as the white jeans configuration.
- 5303 RT @mention #sxsw ipad store sold out of everything except 64gig wifi only white

<IPython.core.display.Javascript object>

Looks like Apple sold out of every iPad 2 except the white 64gb model with wifi only (i.e. no mobile

service). This is good news for Apple.

#### 7.2 Top Bigrams for the Negative Class

Next, I plot the top bigrams for the negative class.

```
[104]: ax = plotting.wordcloud(
          ngram_proba["neg"],
          cmap="Reds",
          size=(15, 8),
          desat=0.7,
          random_state=5,
)
ax.set(title="Top Bigrams for Negative Class")
ax.figure.savefig("images/negative_bigram_proba.svg", bbox_inches="tight")
```



#### <IPython.core.display.Javascript object>

As in the EDA notebook, we see that people were talking about Apple being a "fascist company". This began with tech journalist Kara Swisher, who provoked a flurry of tweets by saying that Apple was the "classiest fascist company in America".

Again phrases show up related to sending iPad 2 money to Japan instead of spending it on an iPad. This is in response to the Fukushima Daiichi nuclear disaster.

Negative talk about the iPhone's battery life shows up again, as does talk about Josh Clark's presentation on iPad Design Headaches. There also is some negativity associated with Apple selling out of everything but 64gb iPads.

As in the EDA notebook, the phrase "fades fast" is related to talk about novelty iOS news apps having a short lifespan.

#### [105]: read\_tweets("march 9-15")

#### text

- 5786 RT @mention Going to #SXSW? The new iPhone guide to #Austin by @mention is free March 9-15. Hard to beat free. #lp
- 1205 Excellent tip from @mention Going to #SXSW? The new iPhone guide to #Austin by @mention is free March 9-15. Hard to beat free. #lp
- 5787 RT @mention Going to #SXSW? The new iPhone guide to #Austin by @mention is free March 9-15. Hard to beat free. #lp #mobile
- 2010 Lonely Planet's new iPhone Austin city guide is free March 9-15 for those going to #SXSW! {link} #travel
- 1748 Going to #SXSW? The new iPhone guide to #Austin by @mention is free March 9-15. Hard to beat free. #lp

#### <IPython.core.display.Javascript object>

The phrase "march 9-15" is evidently related to a free iPhone app giveaway—Lonely Planet's city guide to Austin, TX. This doesn't seem like a big deal for Apple, although it's unclear why it's associated with the negative class.

## 

Predicting: 100%|

```
| 625/625 [00:28<00:00, 22.15it/s]
```

<IPython.core.display.HTML object>

<IPython.core.display.Javascript object>

Even after using LIME, it's still unclear why "march 9-15" is associated with the negative class. What is clear is that is has something to do with "9-15". Anyway, I'll move on to investigating "mistakes building."

#### [107]: read\_tweets("mistakes made building")

	text
2735	Looks like this was a fun session at #SXSW: "Mistakes Made Building Nextflix for
	iPhone": {link}
8098	#SXSW: Mistakes Made Building Netflix for iPhone (Plus, How to See Its Source
	Code!) {link} via @mention
8096	#SXSW: Mistakes Made Building @mention for iPhone (Plus, How to See Its Source
	Code!) {link}
6274	RT @mention Looks like this was a fun session at #SXSW: "Mistakes Made Building
	Nextflix for iPhone": {link}

The phrase "mistakes building" is related to a talk about mistakes made building the iPhone Netflix app. This seems relatively benign as far as Apple is concerned.

## [108]: read\_tweets("steve jobs")

text

- 6069 RT @mention I wonder if Apple intentionally scheduled the #iPad2 release to coincide with #SXSW. Steve Jobs, you crafty genius, youU
- 2341 #sxsw #enchantment: @mention "Sell your dream. Steve Jobs doesn't say: iPhone is \$188 of parts+AT&T, made by ppl in suicidal Chinese
- 7851 Steve Jobs doesn't position the iPhone as a device made in China where suicide rates are high He sells dreams #Kawasaki #thisisdare #SXSW
- 3617 I wonder if Apple intentionally scheduled the #iPad2 release to coincide with #SXSW. Steve Jobs, you crafty genius, youU $\_$
- 2818 Apple cited as the opposite of crowdsourcing proprietary, Steve Jobs tells you what you want #csuitecsourcing #sxsw

#### <IPython.core.display.Javascript object>

There seems to be sarcastic talk about Steve Jobs, who was CEO of Apple during SXSW, 2011. This was a period of transition between Jobs and Tim Cook, as Jobs was having health difficulties at the time. Steve Jobs resigned later that year, and passed away shortly afterward.

Some of the talk is about unethical manufacturing practices related to Chinese factories with poor working conditions and high suicide rates.

#### 7.3 Searching by Brand

Next, I extract the top 25% of bigrams for each brand (considered as an independent corpus).

```
.set_index("bigram")
       # Join tuples with space
       brand_ngrams.index = brand_ngrams.index.str.join(" ")
       brand_ngrams
      HBox(children=(FloatProgress(value=0.0, max=92.0), HTML(value='')))
      HBox(children=(FloatProgress(value=0.0, max=80.0), HTML(value='')))
      HBox(children=(FloatProgress(value=0.0, max=666.0), HTML(value='')))
      HBox(children=(FloatProgress(value=0.0, max=522.0), HTML(value='')))
      HBox(children=(FloatProgress(value=0.0, max=34.0), HTML(value='')))
      HBox(children=(FloatProgress(value=0.0, max=281.0), HTML(value='')))
      HBox(children=(FloatProgress(value=0.0, max=1024.0), HTML(value='')))
      HBox(children=(FloatProgress(value=0.0, max=468.0), HTML(value='')))
      HBox(children=(FloatProgress(value=0.0, max=343.0), HTML(value='')))
[109]:
                                         object_of_emotion
                                score
       bigram
       shameless promotion 12.063283
                                                      iPad
       tests muro
                            12.063283
                                                      iPad
       resulting shameless 12.063283
                                                      iPad
                            12.063283
      muro drawing
                                                      iPad
                            12.063283
       deviantart buys
                                                      iPad
       sampler itunes
                            4.877744 Other Apple Product
       awards .
                                               Android App
                            4.460826
      new #android
                            4.360063
                                               Android App
       + android
                            3.951609
                                                   Android
       android tablet
                            3.951609
                                                   Android
```

```
[470 rows x 2 columns]
<IPython.core.display.Javascript object>
```

I define a function below for plotting positive and negative wordclouds for a particular brand. It's similar to the one I use in the EDA notebook.

```
[110]: def plot_brand_clouds(
           brand,
           model=bert,
           brand_ngrams=brand_ngrams,
           dst_schema="images/{brand}_bigram_proba.svg",
           cmap=("Reds", "Greens"),
           size=(10, 4),
           ncols=1,
           max_font_size=None,
           random_state=156,
           **kwargs,
       ):
           """Predict probabilities and plot positive and negative wordclouds."""
           scored_ngrams = brand_ngrams.loc[
               lambda x: x.object_of_emotion == brand, "score"
           ].copy()
           columns = [f"{brand}: Negative", f"{brand}: Positive"]
           ngram_proba = pd.DataFrame(
               model.predict_proba(scored_ngrams.index.to_list()),
               columns=columns,
               index=scored_ngrams.index,
           )
           fig = plotting.wordcloud(
               ngram_proba,
               cmap=list(cmap),
               size=size,
               ncols=ncols,
               repeat=True,
               max_font_size=max_font_size,
               random_state=random_state,
               **kwargs,
           )
           fig.savefig(dst_schema.format(brand=brand.lower().replace(" ", "_")))
           return fig
```

<IPython.core.display.Javascript object>

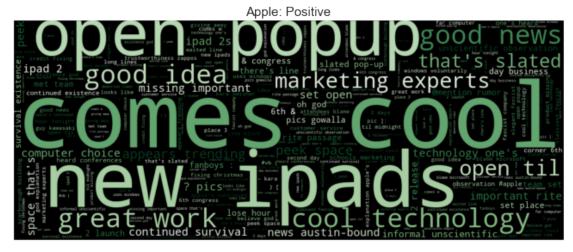
#### 7.3.1 Top Apple Bigrams

```
[111]: fig = plot_brand_clouds("Apple")
```

Predicting: 100%|

| 11/11 [00:09<00:00, 1.12it/s]





<IPython.core.display.Javascript object>

Phrases like "fascist company" and "kara swisher" show up again, as expected. There's positive talk about the new iPads and the popup store selling them, which is also expected. What's this "blame microsoft" thing, I wonder?

```
[112]: read_tweets("blame microsoft", brand="Apple")
```

#### text

- 4426 We lose an hour tonight. #SxSW attendees will blame Microsoft, Apple will get credit for fixing it before Christmas.
- 6888 RT @mention We lose hour 2nite. #SxSW attendees will blame Microsoft, Apple will get credit 4 fixing it b4 Christmas.
- 6887 RT @mention We lose an hour tonight. #SxSW attendees will blame Microsoft, Apple will get credit for fixing it before Christmas.
- 6621 RT @mention RT @mention We lose an hour tonight. #SxSW attendees will blame Microsoft, Apple will get credit for fixing it before Christmas.

#### <IPython.core.display.Javascript object>

This appears to be a joke about daylight savings time. The suggestion is that Microsoft gets undeserved blame at SXSW, and Apple gets undeserved praise.

#### [113]: read\_tweets("product you're missing", brand="Apple")

#### text

- 8770 If you haven't waited in line for an Apple product you're missing out on an important rite of passage. #sxsw
- 1598 Haha! RT @mention If you haven't waited in line for an Apple product you're missing out on an important rite of passage. #sxsw
- 8739 geeking out? RT @mention If you haven't waited in line for an Apple product you're missing out on an important rite of passage. #sxsw

#### <IPython.core.display.Javascript object>

The phrase "product missing" should actually be "product you're missing," and the tweets containing it are positive.

#### [114]: read\_tweets("marketing experts", brand="Apple")

#### text

- 5171 RT @mention "At #SXSW, Apple schools the marketing experts" {link}
- 283 At #SXSW, Apple schools the marketing experts {link}
- 2046 At SXSW, Apple schools the marketing experts {link} #SXSW
- 2047 At SXSW, Apple schools the marketing experts {link} /via @mention #SXSW #Apple
- 1737 #tech At #SXSW, Apple schools the marketing experts {link}
- 1736 "At #SXSW, Apple schools the marketing experts" {link}
- 7694 Social marketing experts at #SXSW: Everyone has to face facts & admit that Apple again showed everyone how marketing is done. #CNET
- 8162 "At SXSW, Apple schools the marketing experts" {link} #sxsw
- 116 At #SXSW, #Apple schools the marketing experts {link}
- 5524 RT @mention At SXSW, Apple schools the marketing experts: {link} via @mention #sxsw #apple #marketing

The phrase "marketing experts" is related to tweets praising Apple's marketing strategies. That's definitely good to see.

#### [115]: read\_tweets("god", brand="Apple")

text

- 5271 RT @mention #sxsw #enchantment: @mention "Bright spot for Apple: Pagemaker saved Apple. I believe in God b/c no other explanation of Apple survival
- 109 Kawasaki: "Not C.S. Lewis level reasoning, but Apple's continued existence is evidence for the existence of God" #bawling #sxsw
- 4026 "Desktop publishing saved Apple. Pagemaker was a gift from God." @mention #sxsw
- 5197 RT @mention "There is no other explanation for Apple's continued survival than the existence of God" #GuyKawasaki #sxsw
- 1923 Guy Kawasaki "I believe in God because there is no other explanation for the continuous survival of Apple over the years.". LOL #SXSW
- 7093 Apple is opening a temporary store in downtown Austin for March 11 to accommodate #SXSW attendees. God they are so fucking smart.
- 7186 "No other reason for Apple's continued survival than the existence of God" @mention #enchantment #SXSW #sxswi
- 6403 RT @mention Oh My God! RT @mention It's not a rumor: Apple opening up a temporary store in downtown Austin for #SXSW &iPad 2 launch {link}
- 1452 Oh My God! RT @mention It's not a rumor: Apple opening up a temporary store in downtown Austin for #SXSW &iPad 2 launch  $\{link\}$
- 5182 RT @mention "I believe in God because there is no other explanation for Apple's continued existence." Guy Kawasaki #enchantment #sxsw

#### <IPython.core.display.Javascript object>

The phrase "god explanation" is related to Guy Kawasaki saying:

I believe in God because there is no other explanation for Apple's continued existence.

Kawasaki was Apple's Chief Evangelist, which is a marketing position. He seems to talk about God quite a bit, though. I think in this instance he was making a kind of self-deprecating joke.

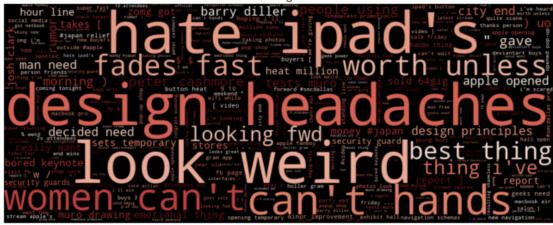
#### 7.3.2 Top iPad Bigrams

# [116]: fig = plot\_brand\_clouds("iPad")

Predicting: 100%|

| 18/18 [00:10<00:00, 1.74it/s]

#### iPad: Negative



iPad: Positive



#### <IPython.core.display.Javascript object>

A lot of familiar phrases appear hear, like "design headaches" and "64gig wifi". I haven't seen "look weird" before, though.

#### [117]: read\_tweets("look weird", brand="iPad")

	text
6189	RT @mention It's official: people using the iPad 2 to take photos just look weird. #SXSW
2366	It's official: people using the iPad 2 to take photos just look weird. #SXSW
2711	LOL 2 true RT @mention It's official: people using the iPad 2 to take photos just look weird. $\# {\rm SXSW}$

#### <IPython.core.display.Javascript object>

These tweets say that people using the iPad 2 to take photos look weird. I can see that, because the iPad 2 is pretty large and unwieldy.

#### [118]: read\_tweets("women can't", brand="iPad")

text

- 8256 In my next life I'm coming back as an iPad 2. Women can't keep their hands off this thing. #SXSW
- 6131 RT @mention In my next life I'm coming back as an iPad 2. Women can't keep their hands off this thing. #SXSW
- 6564 RT @mention RT @mention In my next life I'm coming back as an iPad 2. Women can't keep their hands off this thing. #SXSW

#### <IPython.core.display.Javascript object>

The phrase "women can't" actually comes from positive tweets.

#### [119]: read\_tweets("hate the ipad's", brand="iPad")

text

- iPad design malady: iPad Elbow I hate the iPad's back button with the heat of a million suns. #tapworthy #sxsw
- 6198 RT @mention Josh Clark: I hate the iPad's back button with the heat of a million suns. #tapworthy #SXSW
- 6155 RT @mention iPad design malady: iPad Elbow I hate the iPad's back button with the heat of a million suns. #tapworthy #sxsw
- 3990 Josh Clark: I hate the iPad's back button with the heat of a million suns. #tapworthy # SXSW

#### <IPython.core.display.Javascript object>

The phrase "hate ipad's" is related to Josh Clark's talk about iPad design challenges. He says he hates the iPad's back button "with the heat of a million suns." This is just one guy's opinion on a very specific design choice, but it's interesting.

#### [120]: read\_tweets("worth it unless", brand="iPad")

text

- 7367 @mention Peter Cashmore on the iPad 2: it's only a minor improvement. Not worth it unless you have money to burn. #SXSW
- 4347 just got mine & i disagree RT @mention Peter Cashmore on iPad 2 it's only a minor improvement Not worth it unless you've \$ 2 burn #SXSW
- 5145 RT @mention @mention Peter Cashmore on the iPad 2: it's only a minor improvement. Not worth it unless you have money to burn. #SXSW

#### <IPython.core.display.Javascript object>

The phrase "worth unless" is related to Peter Cashmore's claim that the iPad 2 is only a minor improvement over the original iPad, and not worth the price. One person who bought an iPad 2

voices their disagreement.

#### [121]: read\_tweets("congrats to @mention", brand="iPad")

text

- 8531 Congrats to @mention another @mention winner of an #iPad case, it's going on a mission trip with his sister in Haiti! #SXSW #cbatsxsw
- 3401 Awwww yeah!!! RT @mention Congrats to @mention on winning the last @mention #iPad case for her boyfriend aw :) #SXSW #cbatsxsw
- 8535 Congrats to @mention on winning the last @mention #iPad case for her boyfriend aw :) #SXSW #cbatsxsw
- 8333 I'm a captain penguin now! RT @mention congrats to @mention for getting to the next level in his fave iPad game PengAirborne #SXSWU
- RT @mention Congrats to @mention for winning the Ipad 2 raffled at the #SmileyParty. Check your inbox for details! #sxsw

#### <IPython.core.display.Javascript object>

The positive phrase "congrats winning" is related to tweets congratulating someone who won an iPad case giveaway.

#### [122]: read tweets("netbook", brand="iPad")

text

- 8816 It's #SXSW Festival time... OMG I'm scared! Got my netbook, Firm's iPad and my droid!
- 1900 LoL U r gadgetzilla! Have fun! @mention It's #SXSW Festival time. OMG I'm scared! Got my netbook, #iPad & my droid!
- 2957 YES RT @mention LoL U r gadgetzilla! Have fun! @mention It's #SXSW Festival time. OMG I'm scared! Got my netbook, #iPad & my droid!

#### <IPython.core.display.Javascript object>

The phrase "got netbook" is related to tweets expressing excitement about the festival.

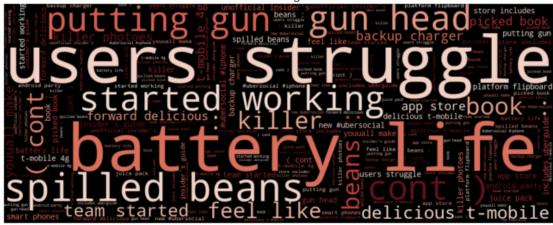
#### 7.3.3 Top iPhone Bigrams

#### [123]: fig = plot\_brand\_clouds("iPhone")

Predicting: 100%|

| 4/4 [00:09<00:00, 2.45s/it]

iPhone: Negative



iPhone: Positive



<IPython.core.display.Javascript object>

[124]: read\_tweets("battery life", brand="iPhone")

#### text

- 7671 @mention Respectfully disagree about the iphone. Battery life is a problem and it isn't as ubiquitous as it seems. #project314 #sxsw
- 1335 Disgusted with my iPhone's battery life. Already down to 11% at 3:30 pm while my blackberry is going strong. #Sxsw
- 8820 This #SXSW I am grateful for: my bicycle, having a back-up Twitter app. Cursing: losing an hour of zzzs, iPhone battery life.
- 4397 Just got my Mophie Juice Pack plus for my iPhone 4! Now I'm ready for #sxsw. More than double the battery life  $\#\mathrm{FTW}$
- 3121 #sxsw is exposing my iphone's horrendous battery life.

<IPython.core.display.Javascript object>

As discovered in the EDA notebook, there are complaints about the iPhone's battery life. I think this is important feedback for Apple to consider.

#### [125]: read\_tweets("gun to @mention head", brand="iPhone")

	text	
7503	@mention putting a gun to @mention head. Give me your iPhone! #SXSW {link}	
5146	RT @mention @mention putting a gun to @mention head. Give me your iPhone! #SXSW {link}	
6488	RT @mention RT @mention @mention putting a gun to @mention head. Give me your iPhone! #SXSW {link}	

#### <IPython.core.display.Javascript object>

The "gun head" tweets appear to be related to a joke about stealing someone's iPhone. Negative, perhaps, but not really of concern to Apple.

#### [126]: read tweets("spilled the beans", brand="iPhone")

text

- 6220 So @mention just spilled the beans: next platform for Flipboard is the iPhone. Team started working on it. #sxflip #SXSW #SXSWi
- 1089 UI@mention So @mention just spilled the beans: next platform for Flipboard is the iPhone. Team started working on it. #sxflip #SXSW #SXSWiU Gr8!
- 1632 Woot! RT @mention So @mention just spilled the beans: next platform for Flipboard is the iPhone. Team started working on it. #sxflip #SXSW

#### <IPython.core.display.Javascript object>

The "spilled beans" tweets are actually positive, pertaining to the release of a Flipboard app for iPhone.

#### [127]: read tweets("users struggle", brand="iPhone")

text

- 7158 Looking forward to delicious T-Mobile 4G here in Austin while iPhone users struggle to do anything. #SXSW
- 5737 RT @mention forward to delicious T-Mobile 4G here in Austin while iPhone users struggle to do anything. #SXSW
- 6529 RT @mention RT @mention forward to delicious T-Mobile 4G here in Austin while iPhone users struggle to do anything. # SXSW

#### <IPython.core.display.Javascript object>

The "users struggle" tweets are related to criticism of the iPhone's lackluster AT&T service, and the suggestion the T-Mobile is better. Presumably these are Android users.

### [128]: read\_tweets("android party", brand="iPhone")

text

2994 Mega tether iPhone/Android party with @mention and @mention .

#chargin2diffphonesatonce #dorkinout #sxsw

2465 You should probably put that away... RT @mention at the Android party and kinda embarrassed by my iPhone #SXSW

2565 at the Android party and kinda embarrassed by my iPhone #SXSW

#### <IPython.core.display.Javascript object>

The "android party" tweets are related to someone being embarrassed to have an iPhone at the Android party at Lustre Pearl. This seems pretty benign.

#### [129]: read\_tweets("new #ubersocial", brand="iPhone")

text

- 96 Yai!!! RT @mention New #UberSocial for #iPhone now in the App Store includes UberGuide to #SXSW sponsored by (cont) {link}
- 3838 Fuck the iphone! RT @mention New #UberSocial for #iPhone now in the App Store includes UberGuide to #SXSW ... {link}
- 0 @mention -> RT @mention New #UberSocial for #iPhone now in the App Store includes UberGuide to #SXSW (cont) {link}
- 6349 RT @mention New #UberSocial for #iPhone now in the App Store includes UberGuide to #SXSW  $\{link\}$  Got it now
- 3353 Whoohoo! Got it!;) RT @mention New #UberSocial for #iPhone now in the App Store includes UberGuide to #SXSW (cont) {link}
- 0 @mention -> RT @mention New #UberSocial for #iPhone now in the App Store includes UberGuide to #SXSW ... {link}
- 6343 RT @mention New #UberSocial for #iPhone now in the App Store includes UberGuide to #SXSW sponsored by #Mashable {link}
- 4220 @mention look! RT @mention New #UberSocial for #iPhone now in the App Store includes UberGuide to #SXSW ...  $\{link\}$

#### <IPython.core.display.Javascript object>

There's a lot of positive talk about the new UberSocial app for iPhone. There's also one very negative retweet about it.

#### 7.3.4 Top iOS App Bigrams

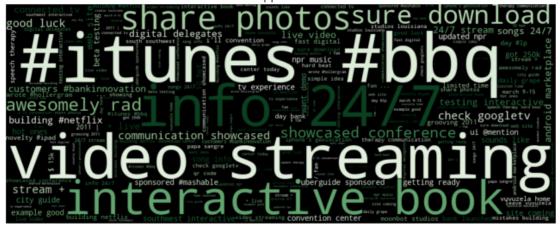
# [130]: fig = plot\_brand\_clouds("iOS App")

Predicting: 100%|

| 10/10 [00:09<00:00, 1.00it/s]



iOS App: Positive



[131]: read\_tweets("mistakes", brand="iOS App")

#### text

- 3850 @mention is about to talk about the mistakes he made building Netflix for the iPhone. #SXSW #netflixiphone
- 1862 @mention about to talk at #sxsw on mistakes building #Netflix #iphone app
- 6274 RT @mention Looks like this was a fun session at #SXSW: "Mistakes Made Building Nextflix for iPhone": {link}
- 2735 Looks like this was a fun session at #SXSW: "Mistakes Made Building Nextflix for iPhone":  $\{link\}$
- 2352 About to check out "mistakes I made building Netflix for iPhone." this is going to be cool -you should always learn from mistakes. #sxsw
- 8098 #SXSW: Mistakes Made Building Netflix for iPhone (Plus, How to See Its Source Code!) {link} via @mention

The phrase "mistakes building" is related to mistakes made building the Netflix app for iPhone. This is something I previously uncovered.

#### [132]: read\_tweets("vuvuzela", brand="iOS App")

- 8231 Very smart from @mention #hollergram iPad app for #sxsw! {link} (may leave my vuvuzela at home now)
  - 30 Very smart from @madebymany #hollergram iPad app for #sxsw! http://t.co/A3xvWc6 (may leave my vuvuzela at home now)
- RT @mention Very smart from @mention #hollergram iPad app for #sxsw! {link} (may leave my vuvuzela at home now)

#### <IPython.core.display.Javascript object>

The "leave vuvuzela" tweets are related to the Hollergram app, a custom social network app created for SXSW, 2011. The idea is that the app can be used to get people's attention and communicate, I think. There's nothing negative here.

#### [133]: read\_tweets("hard to beat", brand="iOS App")

#### text

text

- 5787 RT @mention Going to #SXSW? The new iPhone guide to #Austin by @mention is free March 9-15. Hard to beat free. #lp #mobile
- 1748 Going to #SXSW? The new iPhone guide to #Austin by @mention is free March 9-15. Hard to beat free. #lp
- 5786 RT @mention Going to #SXSW? The new iPhone guide to #Austin by @mention is free March 9-15. Hard to beat free. #lp

#### <IPython.core.display.Javascript object>

The phrase "hard beat" is actually from positive tweets related to an LonelyPlanet's guide to Austin (an app). I've already uncovered similar tweets.

#### [134]: read\_tweets("louisiana", brand="iOS App")

#### text

- 145 UI@mention #sxsw beta testing interactive book for iPad app by Moonbot studios out of Louisiana. Cool app.U
- 5284 RT @mention #sxsw beta testing interactive book for iPad app by Moonbot studios out of Louisiana. Cool app.
- 5063 RT @mention UI@mention #sxsw beta testing interactive book for iPad app by Moonbot studios out of Louisiana. Cool app.U
- 1847 #sxsw beta testing interactive book for iPad app by Moonbot studios out of Louisiana. Cool app.

The "studios louisiana" phrase is related to tweets about an interactive book app by Moonbot Studios. These are positive tweets, which also contain the positive phrase "interactive book."

### [135]: read\_tweets("papa sangre", brand="iOS App")

	text
8269	First, get Papa Sangre on the iPhone. Their panel was amazing and the game is totally awesome. #sxsw #sxswi
6435	RT @mention Papa Sangre, an immersive audio game for IPhone, is free today. Highly recommended. #PapaSangre #SxSW
7637	Papa Sangre, an immersive audio game for IPhone, is free today. Highly recommended. #PapaSangre #SxSW

#### <IPython.core.display.Javascript object>

The phrase "papa sangre" is the title of a well-liked game for iPhone which was free one day during the festival. These are actually positive tweets. The phrase was most likely judged negative because of the term "sangre," which is Spanish for "blood."

[136]:	read_tweets("video	streaming",	brand="iOS	App")

#### text

- 2824 Our updated iPhone app has song info for select streams (incl. @mention 24/7) & live video streaming in time for #SXSW {link}
- 6985 RT @mention YES! updated #iPhone app has song info @mention 24/7 stream +others also live video streaming for #SXSW {link}
- 6986 RT @mention YES! updated iPhone app has song info @mention 24/7 stream +others also live video streaming for #SXSW {link}
- 8374 YES! updated iPhone app has song info @mention 24/7 stream +others also live video streaming for #SXSW {link}
- 6630 RT @mention RT @mention YES! updated iPhone app has song info @mention 24/7 stream +others also live video streaming for #SXSW {link}
- 6832 RT @mention Updated NPR Music iPhone app has song info for All Songs 24/7 & live video streaming just in time for #SXSW {link}
- 6425 RT @mention Our updated iPhone app has song info for select streams (incl. @mention 24/7) & live video streaming in time for #SXSW {link}
- 7780 So cool! RT @mention Updated NPR Music iPhone app song info 4 All Songs 24/7 & live video streaming in time 4 #SXSW {link}
- 7463 Updated NPR Music iPhone app has song info for All Songs 24/7 & live video streaming just in time for #SXSW {link}

#### <IPython.core.display.Javascript object>

The phrases "video streaming" and "info 24/7" come from tweets celebrating the updated NPR Music app for iPhone.

[137]: read\_tweets(r"#itunes.\*#bbq", brand="iOS App")

text

- 1050 Congrats! RT @mention Good News! Austin Eats: BBQ for iPhone is now available {link} #iTunes #Austin #BBQ #SXSW #SXSWi
- 5795 RT @mention Good News! Austin Eats: BBQ for iPhone is now available {link} #iTunes #Austin #BBQ #SXSW #SXSWi /via @mention
- 5794 RT @mention Good News! Austin Eats: BBQ for iPhone is now available {link} #iTunes #Austin #BBQ #SXSW #SXSWi
- 1442 Good News! Austin Eats: BBQ for iPhone is now available {link} #iTunes #Austin #BBQ #SXSW #SXSWi

<IPython.core.display.Javascript object>

The hashtag combination "#itunes #bbq" comes from tweets promoting the iPhone app, "Austin Eats: BBQ."

[138]: read\_tweets(r"share photos", brand="iOS App")

text

- 4464 RT@mention What's going on at #sxsw today? Share photos, video with iReport: {link} or through #CNN iPhone app!
- 8896 @mention What's going on at #sxsw today? Share photos, video with iReport: {link} or through CNN iPhone app!
- 7698 On the Early #nerdbird to #SXSW get @mention iPhone app. Share photos of airport people. Like people of Wal-Mart, but at airports!
- 6410 RT @mention On the Early #nerdbird to #SXSW get @mention iPhone app. Share photos of airport people. Like people of Wal-Mart, but at airports!

<IPython.core.display.Javascript object>

The phrase "share photos" seems to come from positive tweets promoting two different apps which support photo sharing.

#### 8 Recommendations

See exploratory.ipynb for more of the investigation which led to my recommendations.

1. Try to shake your authoritarian image by ostensibly allowing end-users more freedom. People like that Apple products just work out of the box, but they find your paternalistic approach to managing your products off-putting. Send the message that when you buy an Apple product, you are free to do what you want with it. Keep control over the most important things, but relinquish control over the less important things. Make people feel like they have the freedom to customize your products as they see fit. Make some concessions to placate the majority, while allowing the elite techno-snobs to continue complaining on the fringe.

- 2. Do something to improve the iPhone's battery life and turn it into a marketing campaign. There were a lot complaints about the iPhone's battery life. One user suggested that their Blackberry was doing much better. There were also complaints about #batterykiller apps which use geolocation in the background. If you made a big publicized effort to increase the iPhone's battery life, that would get people excited.
- **3.** Open another temporary popup store for your next big product launch. The iPad 2 popup store was a roaring success, and people couldn't stop talking about it. Terms like 'shiny new', 'jealous', and 'cool technology' were closely associated with the iPad 2 and popup store.
- 4. Provide free refreshments at your events. There was a lot of excitement about the free food and drinks Google offered at their party. Free refreshments go a long way to generate good will, so I recommend providing them at at least some of your events.

#### 9 Future Work

#### 9.0.1 Stacking Classifiers

After experimenting a little with Scikit-Learn's StackingClassifier, it's clear to me that I could develop a more accurate conventional model this way. The StackingClassifier trains several classifiers on the data and then trains a final classifier on the concatenated output of those classifiers. It also allows you to pass the training data to your final estimator, so the final estimator is trained both on prior data and the predictions of the classifier ensemble.

#### 9.0.2 Bertweet

A variant of BERT exists which is designed specifically for English tweets. I have not had a chance to try it yet, but I suspect it could outperform my final model.

#### 10 Conclusion

I created an accurate model, at around 93% accuracy. The dataset is small, noisy, and not particularly well labeled. Nevertheless, I'm confident that I can increase the accuracy by using Bertweet.

Through interpreting my model and conducting exploratory analysis in exploratory.ipynb, I arrived at four recommendations. First, you should publicly relinquish a small amount of control over your products to send the message that you care about individual freedom (and aren't a "fascist company"). Second, you should improve the iPhone's battery life and turn that into a rallying point for a marketing campaign. People are really concerned about the iPhone's battery life. Third, you should repeat the temporary popup store for your next big product launch. There was an overwhelming amount of chatter about the iPad 2 popup store. And fourth, you should provide free refreshments at some of your events.

[]: