

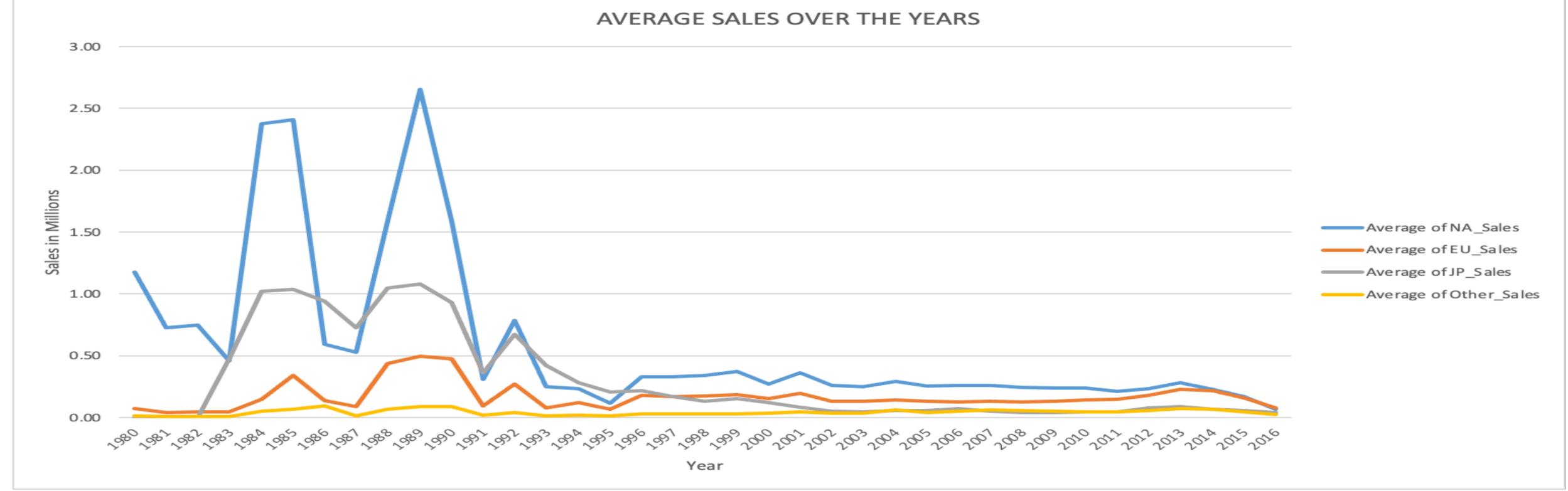
## KEY CONCEPTS

Global sales are comprised of North America, Europe, Japan, and Other sales.

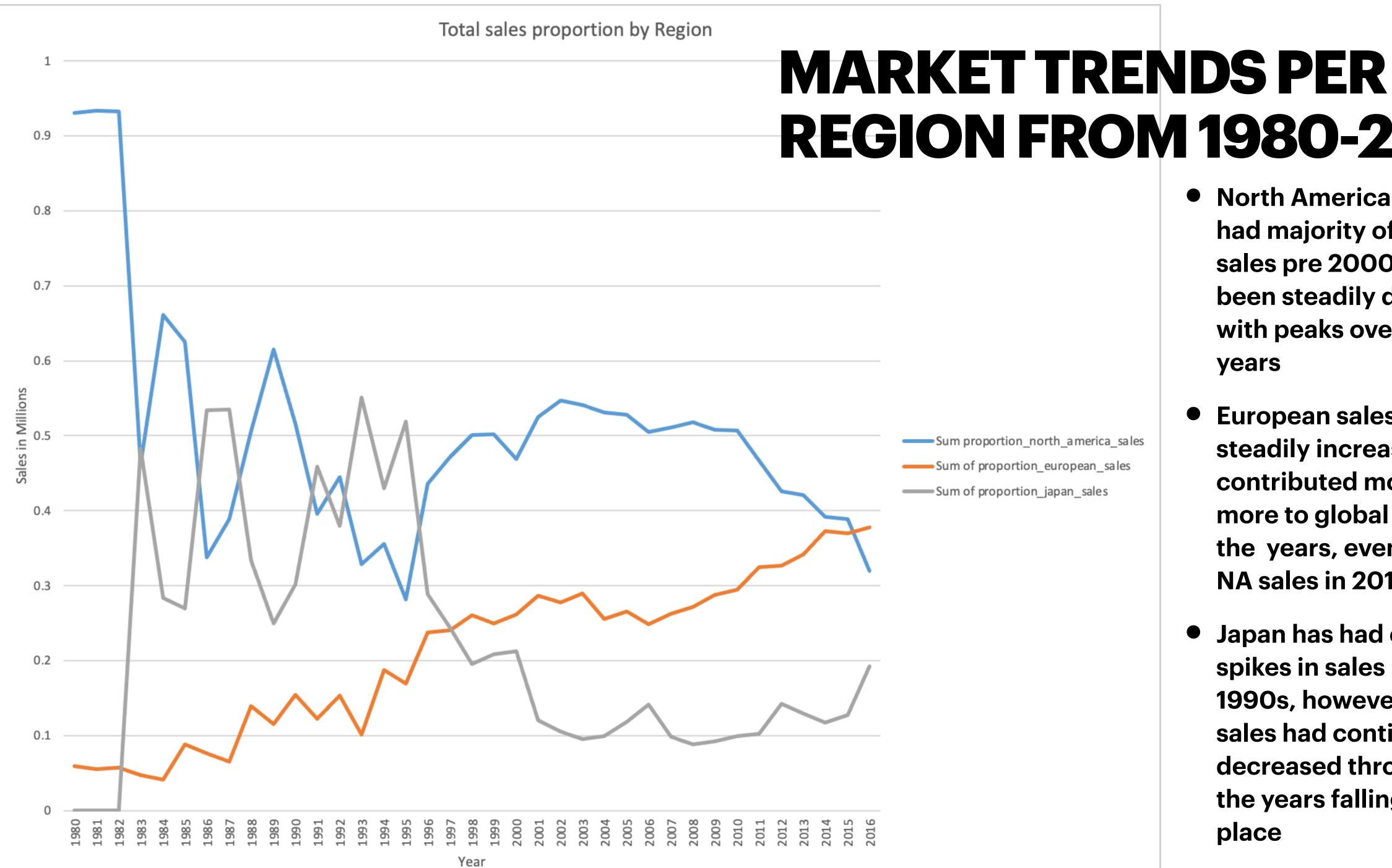
- Using historical data of games sold I will be conducting descriptive analysis for these regions from the years 1980 to 2016
- Sales are in per unit sold in Millions
- The current belief is that historical trends will continue, and no marketing changes need to be made for 2017
- My insight says other wise, and that certain types of games will dominate the market share for each region



## HISTORICAL TRENDS FROM 1980-2016



- North American sales on average outperform the other markets
- Europe is second, while Japan is third, and Other is last
- What about total sales? How do region sales affect global sales?



- **REGION FROM 1980-2016** 
  - North American sales had majority of global sales pre 2000, and has been steadily decreasing with peaks over the years
  - **European sales has** steadily increased and contributed more and more to global sales over the years, even crossing NA sales in 2016
  - Japan has had early spikes in sales in the 1990s, however their sales had continually decreased throughout the years falling to third place

#### WHAT DO THE CHANGES IN REGION TRENDS MEAN?

DOES IT MATTER, SINCE THE OVERALL TREND IS SAME?

While North America still contributes the most to Global sales, the steady decline is concerning.

- Are the recent games not appealing to the North American audience?
- Have they found a new source of entertainment to replace video games?

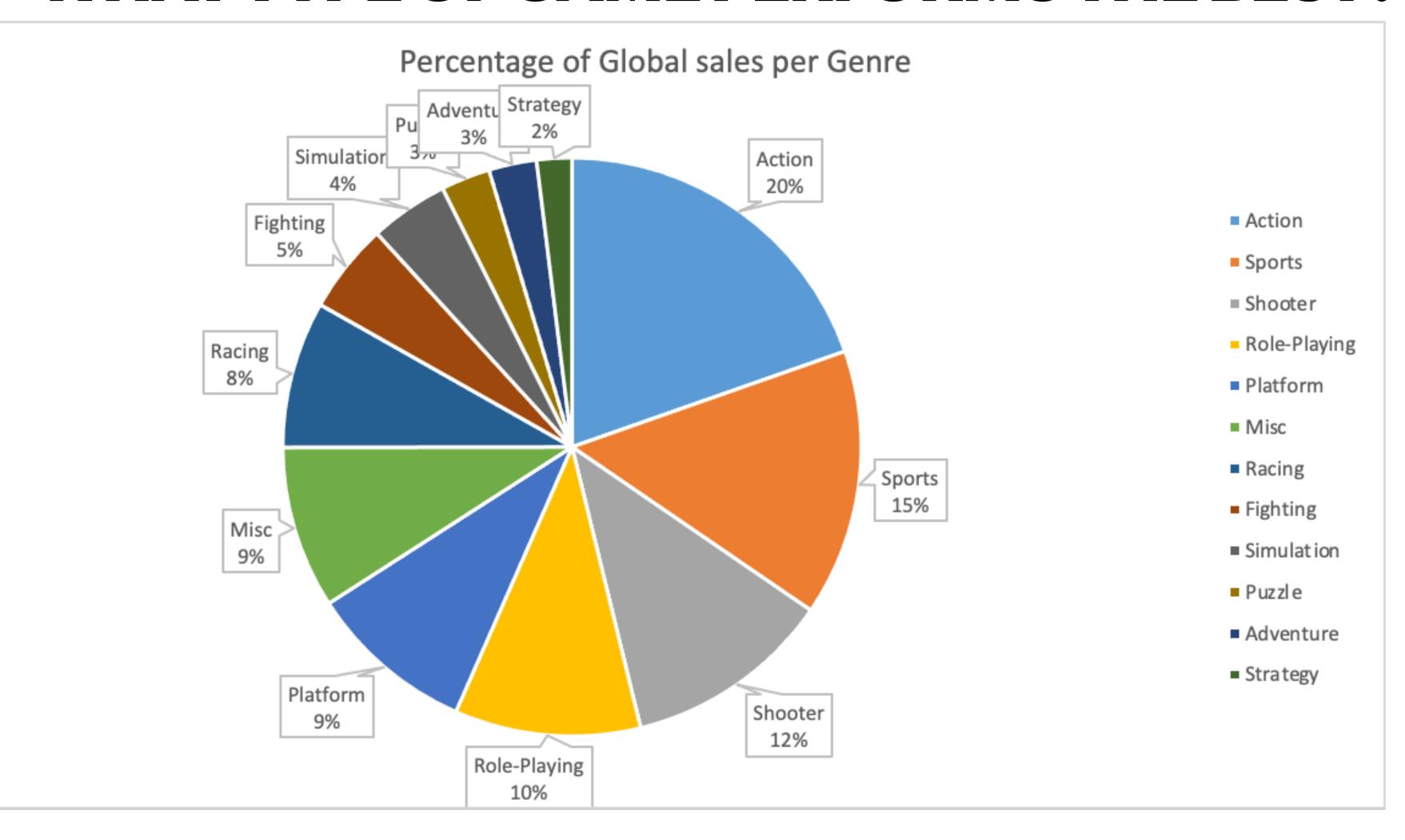
European sales have been steadily increasing and have overtaken NA sales in the year 2016

- We should pivot and pour more into marketing in the European audience
- What type of games do they enjoy more?

Japanese sales have completely capitulated since 1995, perhaps due to their recession

• What can we do to revitalize interest in the Japanese market?

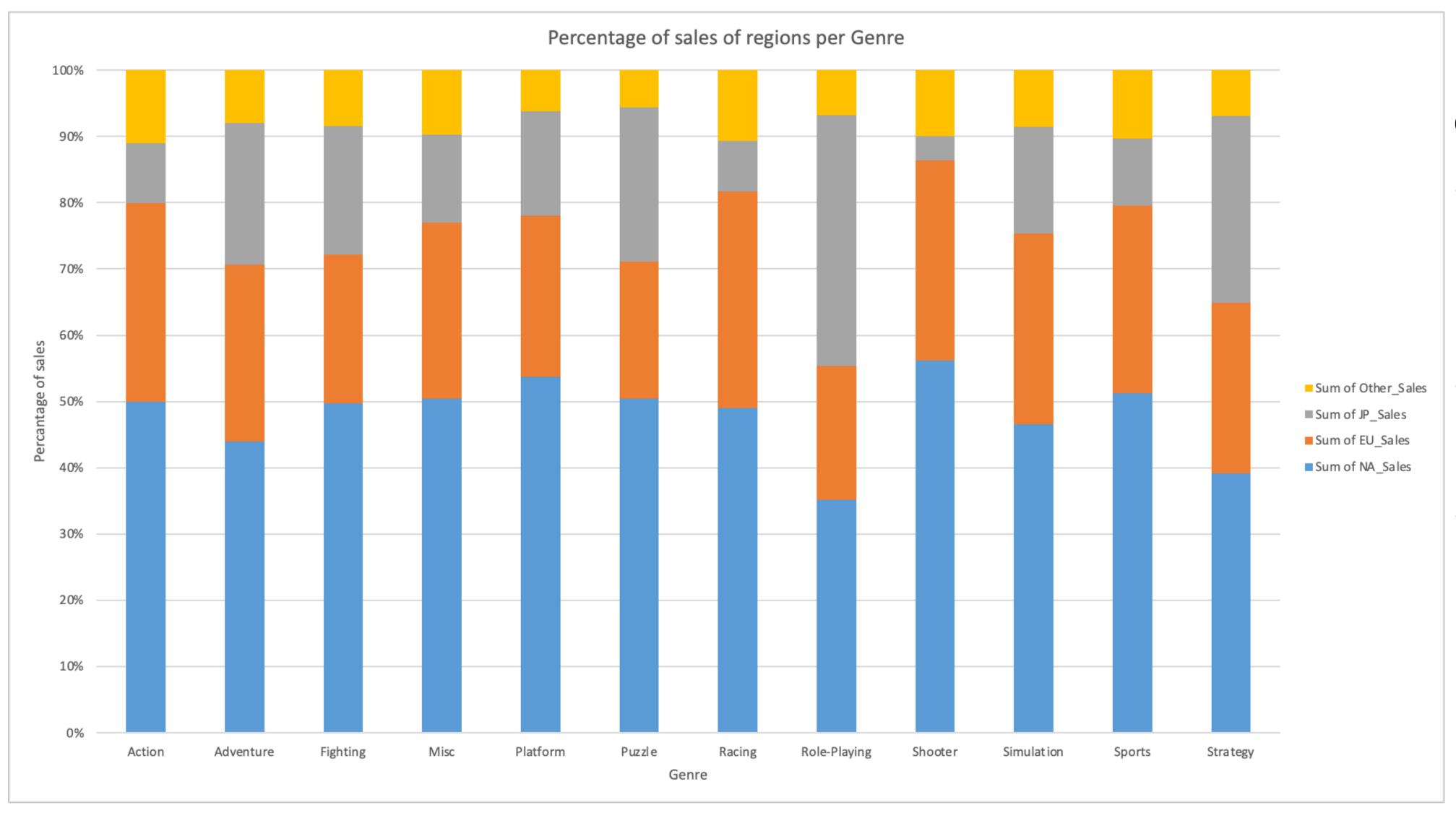
#### WHAT TYPE OF GAME PERFORMS THE BEST?



Certain genres of games outperform others in total global sales

- Action genre is number one
- Sports, Shooter, and Role Playing follow behind at two, three, and four
- Strategy and puzzle games do the worst in terms of sales

#### HOW EACH GENRE DOES IN SALES



# REGION SALES DIFFER ACROSS GENRES AS WELL

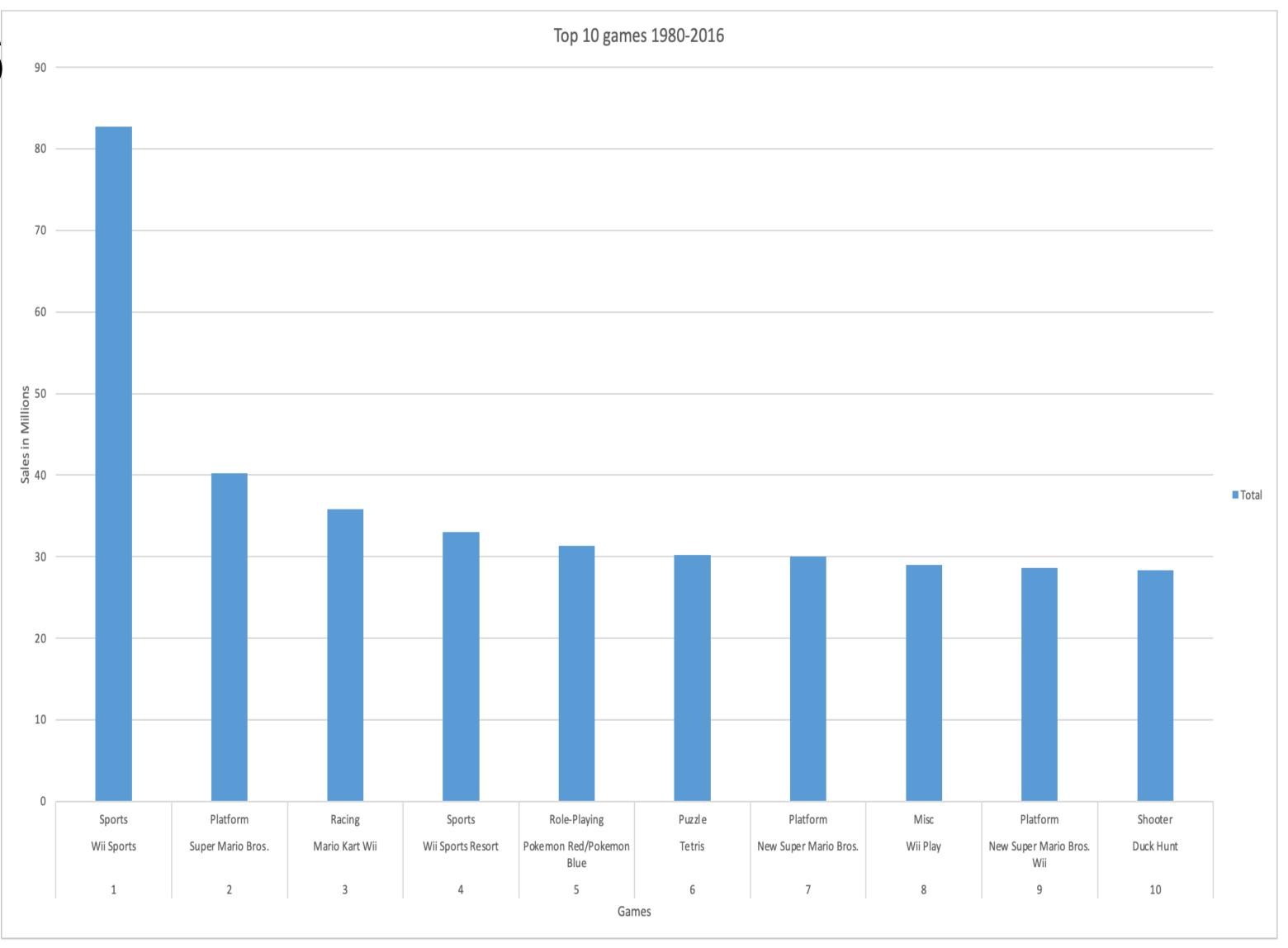
- NA sales have over 50% of market share in Action, Platform, Shooter, and Sports genre
- EU sales have an equal percentage of market share over all genres
- JP sales have a noticeable market share in Role-Playing, and Strategy games

TOP TEN GAMES SOLD

FROM 1980-2016

Number one game sold globally was Wii
 Sports, A Nintendo console sports game

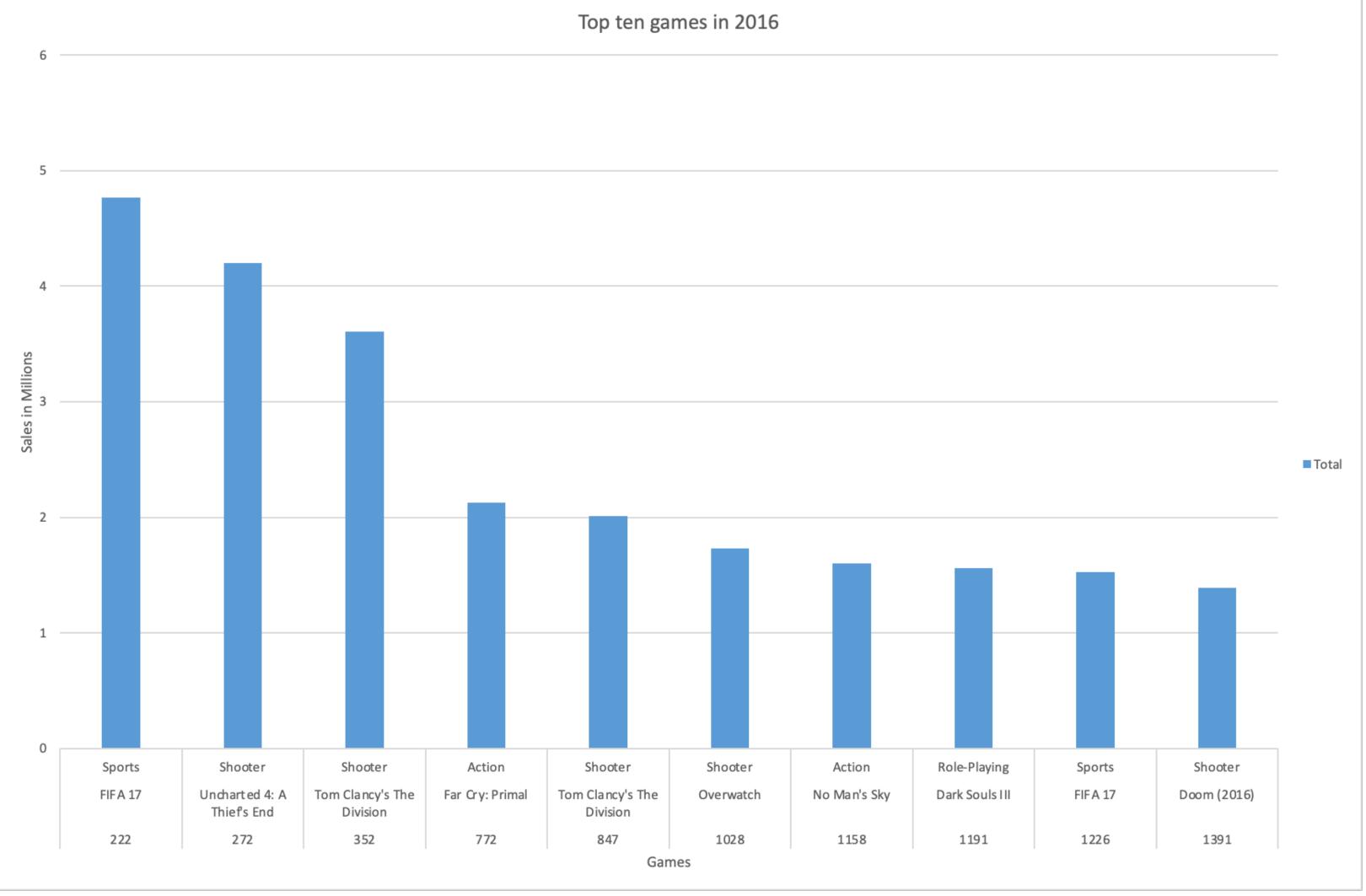
- The other games had a wide variety of genres;
  - Platform, Racing, Role Playing,
     Puzzle, Misc, and Shooter
- According to this chart, GameCo should focus on diversifying and creating a variety of games in order to get into the top ten sales



# TOP TEN GAMES SOLD

IN 2016

- Number one game sold globally was FIFA 17 a sports game
- The other games had a much narrower variety compared to the previous top ten
  - Mainly Sports, Shooter, and Action
- According to this chart, the trends have changed in 2016, and the above mentioned genres sold the most



# REVISED FINDINGS

North American Sales make up the majority of Global sales, and is an important market to cater towards.

 Top performing genres in NA would be Sports, Shooters, and Action

**European Sales have been steadily increasing and have overtaken market share from NA in 2016** 

All genres have equal market share

Japan sales have been steadily decreasing after the year 1995 perhaps due to their economic recession, of the "Lost Decade"

 Role-Playing and strategy games seem to be the only genres gaining market share in Japan

Other Sales is a hard region to analyze properly

- Market share seems to remain consistent
- Perhaps with more detail of country of origin, a new emerging market could be identified. (i.e India, China, Korea)



#### RECOMMENDATIONS

- 1. FOCUS MARKETING BUDGET ON NORTH AMERICA AND EUROPE REGIONS
- 2. EUROPE REGION SEEMS UNDER DEVELOPED SO MARKET MORE
- 3. FOCUS MORE ON ACTION, SPORTS, AND SHOOTER GENRES
- 4. JAPAN MARKET SEEMS TO BE FALLING OFF, FOCUS ONLY ON ROLE PLAYING GENRE FOR THIS REGION

