### **BPMN - Enactment**

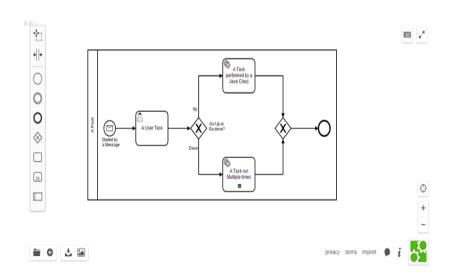




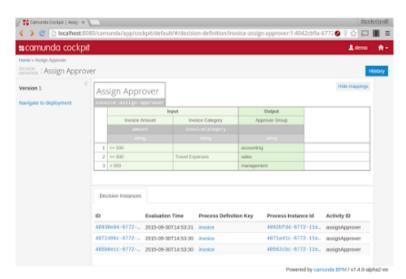
### Camunda

#### 2 Steps

- Process Modeling



#### - Deployment and Test





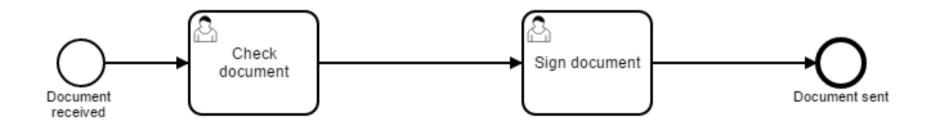
### **PROCESS MODELING**



# A very simple process

When a document is received by the administrative office, it is first checked for errors, and then is signed by a secretary before it is sent out again.

Create the model of the process using **Camunda Modeler** ( <a href="https://camunda.org/download/modeler/">https://camunda.org/download/modeler/</a>).



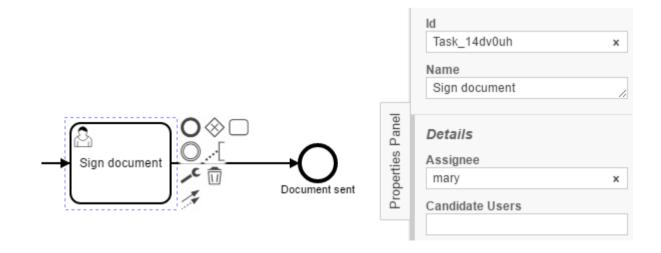
Since the tasks will be performed by human users, set them as user tasks from the "Change Type" menu.



# Set tasks assignees

Tasks must be assigned to the employees of our organization. We will use the default names provided by the Camunda BPMN.

From the **Properties Panel**, set john as the assignee for the first task, and mary as the assignee for the second one.



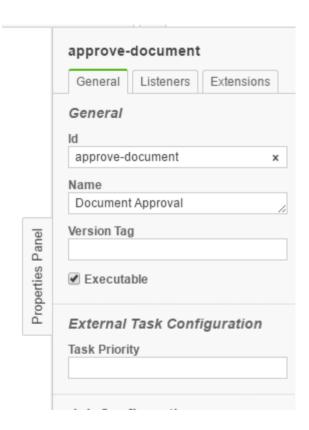


# Setup process properties

Click on any blank place in the canvas and set the process-wide properties from the **Properties**Panel.

Id and Name are the way the process will be identified in the Camunda BPM platform, for managing and launching it.

The **Executable** checkbox allows the process to be launched by the BPM platform.





#### LIBRARIES AND ENVIRONMENT



#### **Libraries and Environment**

In order to make the Camunda BPM platform work, a Java environment, equipped with Maven, is needed.

Make sure that JDK 1.8 and Apache Maven libraries are installed:

- download latest JDK from <a href="http://www.oracle.com/technetwork/java/javase/downloads/jdk8-downloads-2133151.html">http://www.oracle.com/technetwork/java/javase/downloads/jdk8-downloads-2133151.html</a>
- download latest Maven version from
   <a href="http://maven.apache.org/install.html">http://maven.apache.org/install.html</a> and install it in any folder
- download and install Eclipse: <a href="https://eclipse.org/downloads/">https://eclipse.org/downloads/</a>



### **Libraries and Environment**

Set environment variables for Java Home and Maven Home, to the folders where the libraries have been downloaded.

| Variabile            | Valore                                | ^ |
|----------------------|---------------------------------------|---|
| GTK_BASEPATH         | C:\Program Files (x86)\GtkSharp\2.12\ |   |
| JAVA_HOME            | C:\Program Files\Java\jdk1.8.0_73     |   |
| M2_HOME              | C:\Program Files\apache-maven-3.3.9   |   |
| MAVEN_HOME           | C:\Program Files\apache-maven-3.3.9   |   |
| NUMBER_OF_PROCESSORS | 4                                     |   |
| OPENCV_DIR           | C:\opencv\build\x64\vc11              |   |
| os                   | Windows NT                            | ~ |



### **Libraries and Environment**

You can verify the currect installation of both the libraries by launching the following commands in terminal (e.g., PowerShell on Windows).



# **CAMUNDA PLATFORM**



# **Camunda Platform Setup**

Download Camunda Tomcat distribution from <a href="https://camunda.org/download/">https://camunda.org/download/</a>;

Unzip to any folder (we will call the path \$CAMUNDA\_HOME);

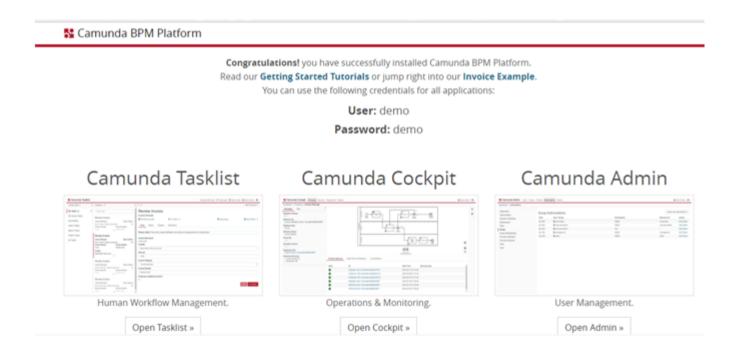
Move with terminal or powershell to \$CAMUNDA\_HOME;

Launch start-camunda.bat (on Windows) or start-camunda.sh (on Linux).



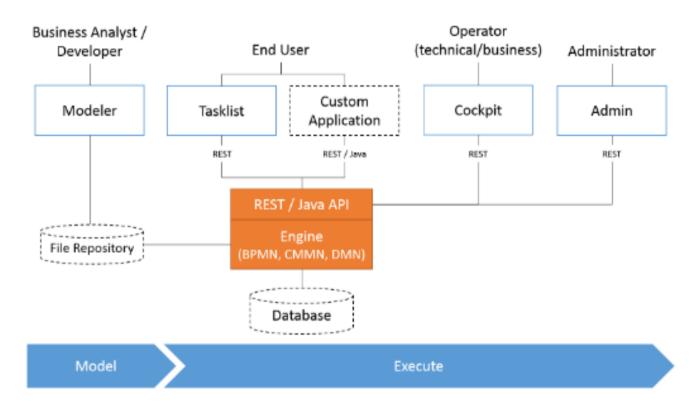
# **Camunda Platform Setup**

The Camunda Welcome homepage should open automatically in the default browser, at this point (otherwise go to localhost:8080/camunda-welcome/index.html).



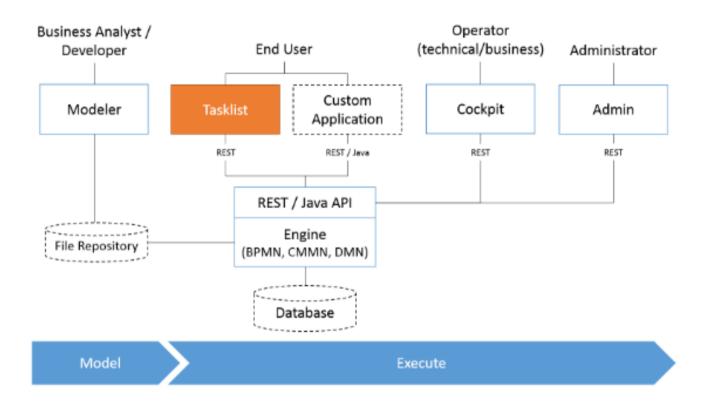


The core of Camunda is the **execution engine**, that can be accessed by web applications through WEB API.



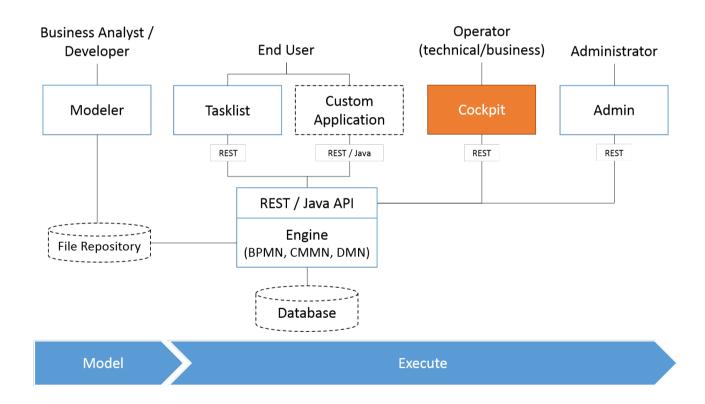


**Tasklist** allows all end user to check what are the tasks they need to work on, their process and their history.



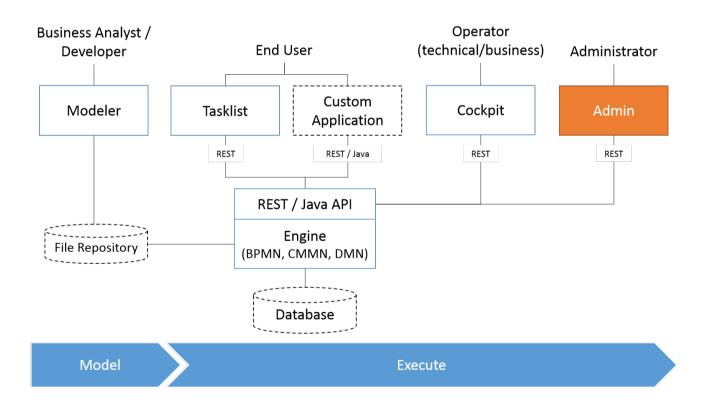


**Cockpit** allows to inspect all running instances of processes and to take repair actions in case exceptions happen.





**Admin** allows the administrators of the system to have control on all the system users and their permissions.

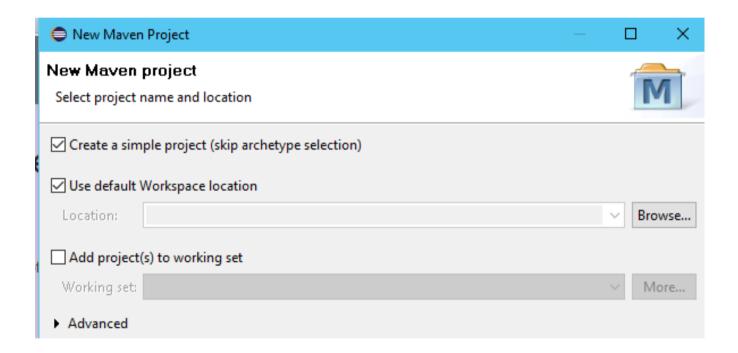




#### PROJECT SETUP AND DEPLOYMENT

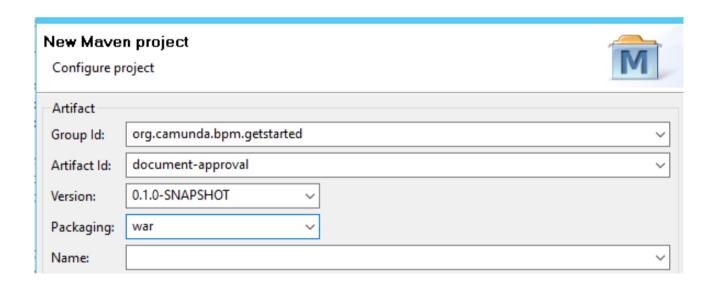


Create a **Java Maven Project** (File / New / Other / Maven / Maven Project) in Eclipse using the following settings:





Create a **Java Maven Project** (File / New / Other / Maven / Maven Project) in Eclipse using the following settings:





Add the Camunda Maven dependencies to the pom.xml file of the project.

To do so, you can copy and paste the code in the provided pom.xml file:

```
🖺 Package... 🏻 🏲 Project ... 💢
                                 1⊖ fproject xmlns="http://maven.apache.org/POM/4.0.0" xmlns:xsi: ∧
                                               xsi:schemaLocation="http://maven.apache.org/POM/4.0
                                   2
document-approval
                                        <modelVersion>4.0.0</modelVersion>
    িত্র Deployment Descriptor: document
                                   4
                                        <groupId>org.camunda.bpm.getstarted</groupId>
  > 📆 Deployment Descriptor: document
                                   5
                                        <artifactId>document-approval</artifactId>
    🔁 Deployment Descriptor: document
                                   6
                                        <version>0.1.0-SNAPSHOT</version>
  > 🎥 Java Resources
                                   7
                                        <packaging>war</packaging>
  JavaScript Resources
                                   8
  Deployed Resources
                                        <dependencyManagement>
  > 🐎 src
                                  10⊖
                                          <dependencies>
  > 🗁 target
                                  11⊖
                                            <dependency>
    m pom.xml
                                  12
                                              <groupId>org.camunda.bpm</groupId>
                                  13
                                              <artifactId>camunda-bom</artifactId>
                                  14
                                              <version>7.5.0
                                  15
                                              <scope>import</scope>
                                 Overview | Dependencies | Dependency Hierarchy | Effective POM | pom.xml
```



Add a new source code package (org.camunda.bpm.getstarted) and a class child of ProcessApplication named DocumentApprovalApplication.java.

```
package org.camunda.bpm.getstarted;

import org.camunda.bpm.application.ProcessApplication;
import org.camunda.bpm.application.impl.ServletProcessApplication;

@ProcessApplication("Document Approval")
public class DocumentApprovalApplication extends
ServletProcessApplication {
    // empty implementation
}
```



Create the file /src/main/resources/META-INF/processes.xml with the following code.



Move the document-approval.bpmn file you created before in the /src/main/resources folder of the project.



# **Project Deployment**

Perform a Maven Install: right click on the pom.xml file and select Run As / Maven Install.

Locate the .war file in the target folder of the project, and copy it in the \$CAMUNDA\_HOME/server/apache-tomcat.../webapps folder

```
    ✓ barget
    ⇒ loan-approval-0.1.0-SNAPSHOT
    ⇒ m2e-wtp
    ⇒ maven-archiver
    ⇒ maven-status
    loan-approval-0.1.0-SNAPSHOT.war
    pom.xml
```

If the Tomcat server was already running, at this point the process should be deployed on the Camunda Platform.



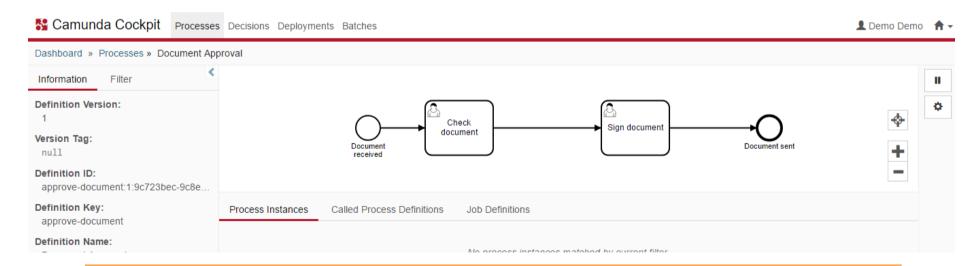
## **TEST ON BROWSER**



#### **Process Test – See Processes**

Go to **Camunda Cockpit** (<a href="http://localhost:8080/camunda/app/cockpit/">http://localhost:8080/camunda/app/cockpit/</a>). Login using the default admin username and password provided by Camunda: demo / demo.

From **Process Definitions** the BPMN diagram that was uploaded on Camunda Core can be seen.

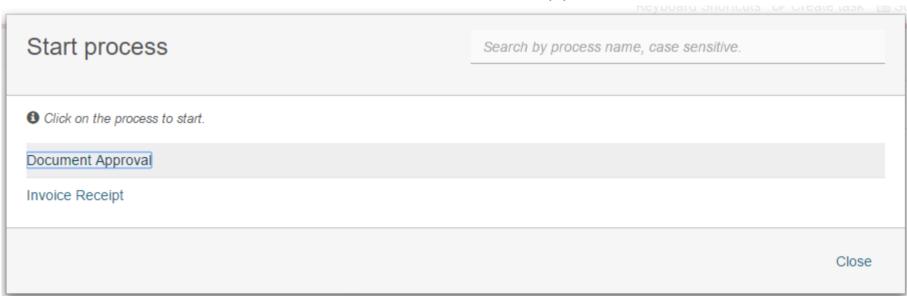




# **Process Test – Start a process**

Go to **Camunda Tasklist** (<a href="http://localhost:8080/camunda/app/tasklist/">http://localhost:8080/camunda/app/tasklist/</a>). From this page we can see the tasks currently executing, and we can start a new process.

#### Click on **Start Process** and select Document Approval.

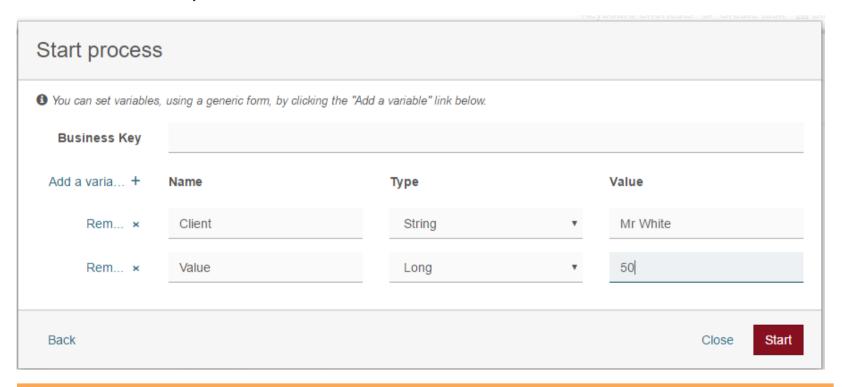




# **Process Test – Start a process**

At this point we can set some variables for the process instance that we are launching.

Set some example variables like in the screen below and then click start.

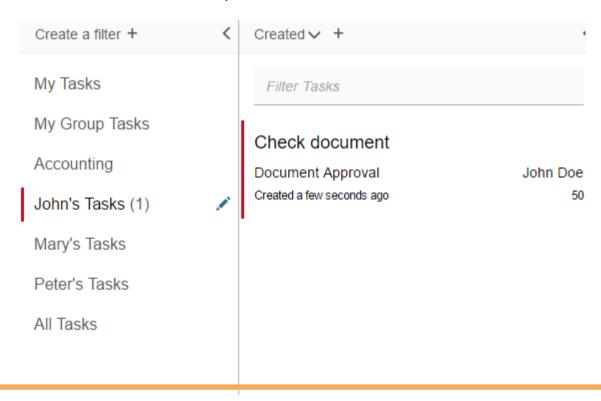




#### **Process Test – Check execution**

The first human task that must be performed is John's task.

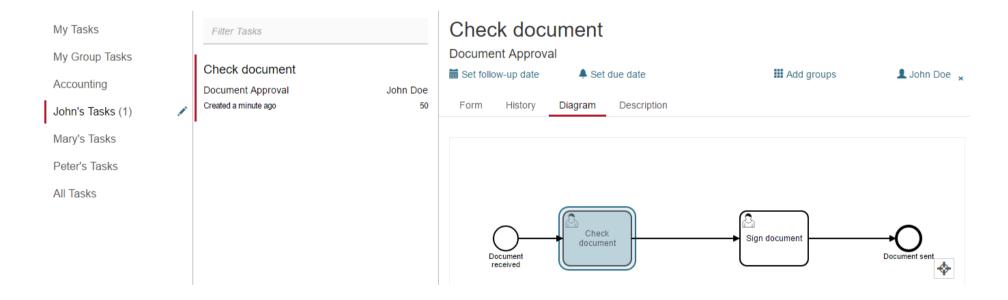
Click on **John's Task** on the left (since we are logged as Admin, we can see all the tasks of different users).





### **Process Test – Check execution**

We can see that John has to perform a task belonging to the process Check module. Clicking on Diagram on the right, we can see the progress on the whole task, currently stopped at "Check Document" and waiting for John's operations.



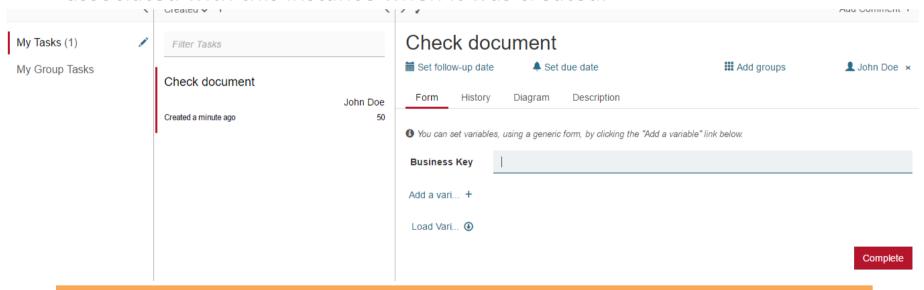


#### **Process Test – Perform tasks**

Logout from Tasklist, and **login as John** (default username and password: john / john).

Logged as a user, we can find the task waiting for our execution, the Check Document of the Document Approval process we created before.

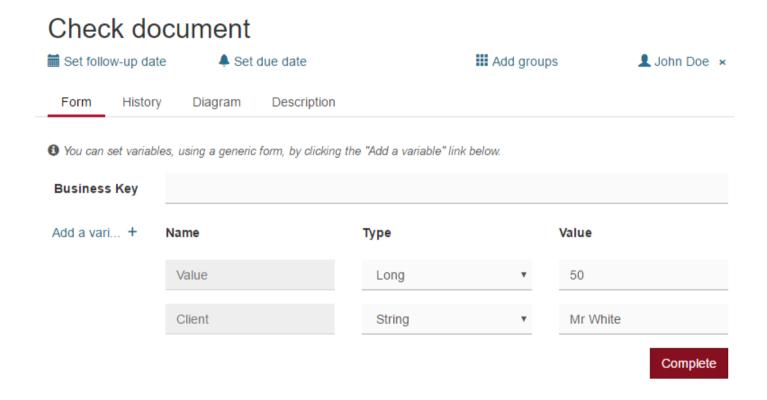
By clicking Load Variables, we can see the values that have been associated with this instance when it was created.





### **Process Test – Perform tasks**

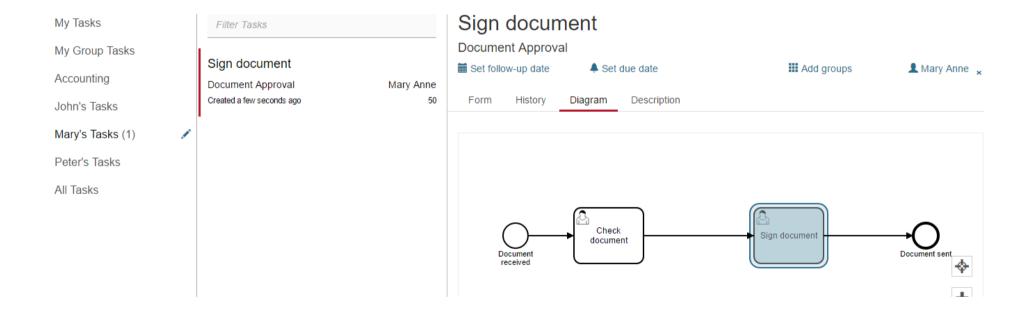
By clicking on Complete, we can perform our task and make the process go on.





#### **Process Test – Check Execution**

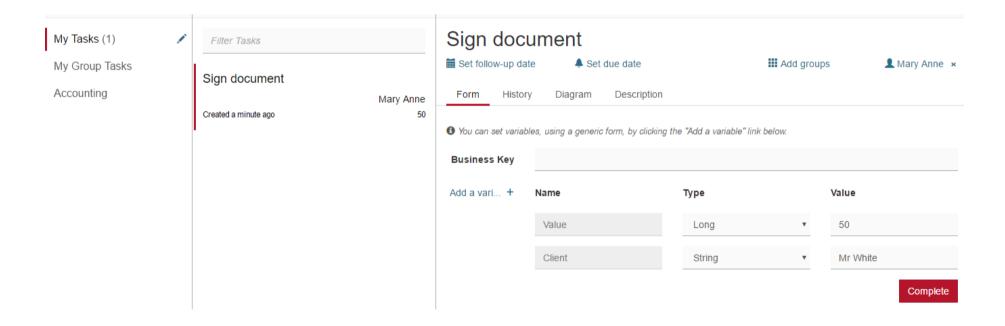
Now we can logout from John's profile, and login again as the admin (demo / demo): we can see that the process has progressed, and now is awaiting for Mary to perform the task **Sign document**.





#### **Process Test – Perform tasks**

We log in with Mary's profile (mary / mary), and we see that we have a task awaiting in our task list (Sign document). We can perform the task by clicking Complete on it.





### **Process Test – Check Execution**

Finally, we can log back with the administrator (demo / demo). We can see that at this point the process has ended.

Going back to "My Group's Process" and checking "All Tasks", we can see that there are no more tasks pertaining to our Document Approval process.

| My Tasks   |   | Filter Tasks   |   |           |
|--|---|--|---|-----------|
| My Group Tasks  Accounting  John's Tasks  Mary's Tasks |   | Review Invoice Invoice Receipt Due in 2 days, created 10 minul Invoice Amount: 10.99 | Demo D tes ago Invoice Number: PSACE-5342 | emo<br>50 |
| Peter's Tasks All Tasks (6)                            | • | Prepare Bank Transfer Invoice Receipt Due in 7 days, created 10 minutes ago 50       |   |           |
|  |   | Invoice Amount:  | Invoice Number:                           |           |



### **USER TASK FORMS**



Camunda Tasklist supports four different kinds of task forms:

- Embedded Task Forms: HTML-based task forms, displayed embedded within Tasklist.
- Generated Task Forms: Like embedded task forms, but generated from XML metadata within the BPMN 2.0 XML.
- External Task Forms: The user is directed to another application to complete the task.
- Generic Task Forms: If no task form exists, a generic form is displayed to edit the process variables.

For instance, we can create three **Generated Task Forms**, respectively for the Start Event, for the task Check Module, and the task Sign Module.

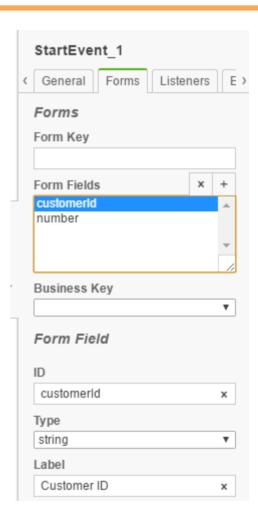


Add a form to the Start Event with two fields:

- customerId
- number

For each field, it is possible to specify:

- ID
- Type
- Label
- Default Value

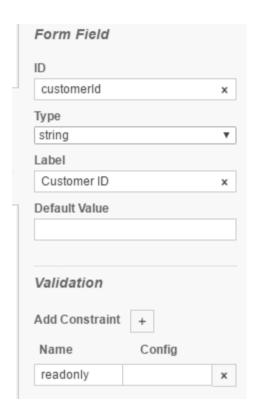




Create the same form for "Check document" and "Sign document".

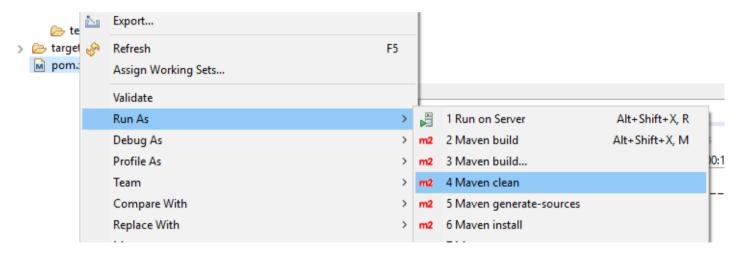
For these two tasks, we will set the customerId fields in read-only mode.

In this way, John and Mary will not be able to change the value of customerId.





In Eclipse, right-click on pom.xml and perform a **Maven clean** followed by **Maven install.** Copy the new generated **.war** file in the folder \$CAMUNDA\_HOME/server/apache-tomcat.../webapps .



Possible building errors may be solved by right-clicking the project name, and selecting **Maven -> Update Project** (or by pressing Alt + F5).

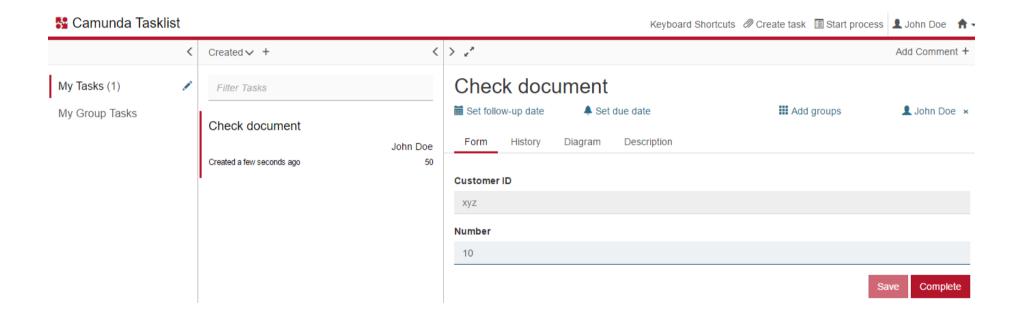


Now, when launching from the administrator's Tasklist the Document Approval process, the form we defined will be prompted.

| Customer ID  Document Number  Back  Close  Start |                 | Regional offorted to office took 1 |
|--|-----------------|------------------------------------|
| Document Number                                  | Start process   |                                    |
|  | Customer ID     |                                    |
| Back Close Start                                 | Document Number |                                    |
| Back Close Start                                 |                 |                                    |
|  | Back            | Close Start                        |



In John's and Mary's tasklist we will see a different form, where the customerId is read-only and it cannot be edited.



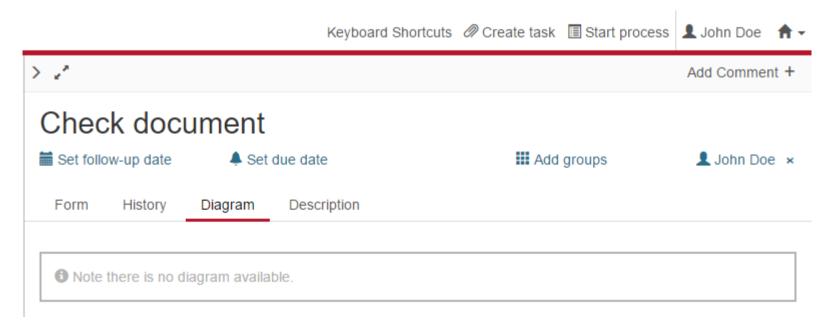


#### **AUTHORIZATION MANAGEMENT**



Let's consider the process Document Approval we have already defined.

When John has to work on his task, we can notice that he has no possibility to look at the process diagram from his tasklist.





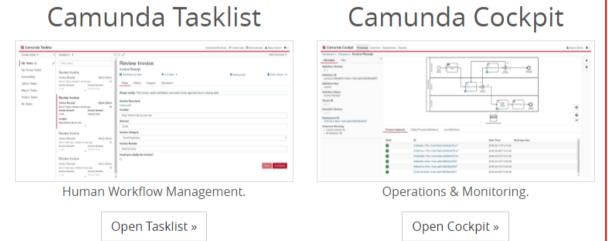
Clicking on "Start Process" in John's tasklist, we can see that he does not have the possibility to start an instance of the Document Approval process.





To make operations on processes possible for specific users of the team, we have to modify the permissions in our system.

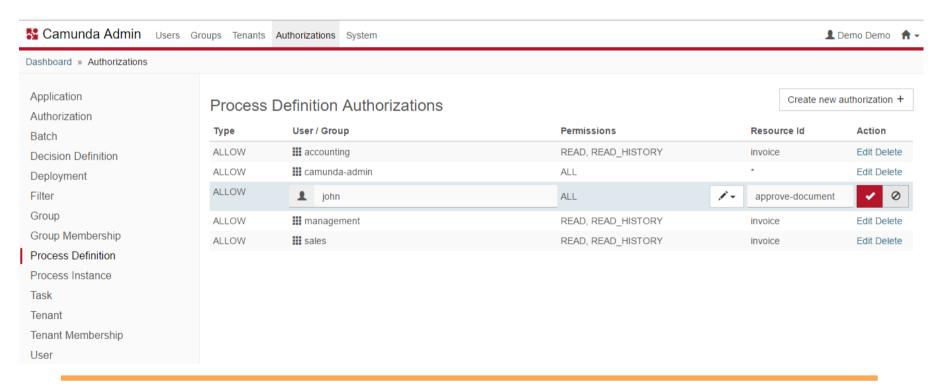
Permissions are managed in the **Authorization** panel inside **Camunda Admin**.





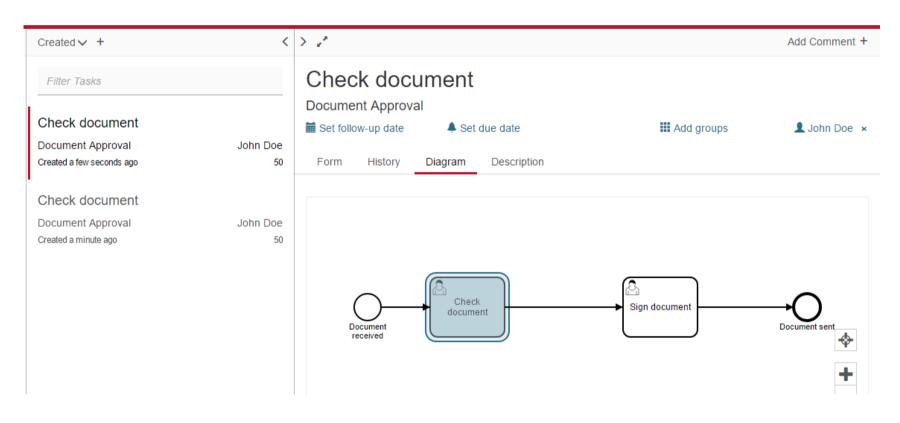


For instance, we may want to give John the permissions to track the execution of a Document Approval process instance. We can set this permission in the **Process Definition** tab.





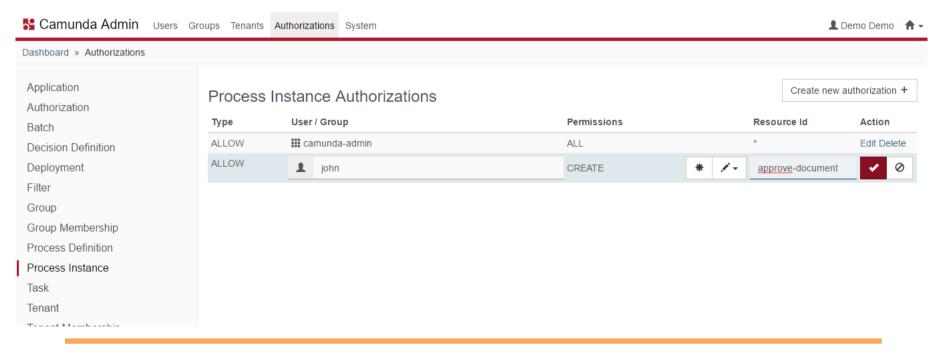
Now, when a new instance of the process is started, it is possible for John to see its current evolution.





As another example, to allow John to start a new instance of the Document Approval process, we can set the following permission in the **Process Instance** tab.

Permissions can be also set for groups instead of individual users.





### **SERVICE TASKS**



A **Service Task** is a task that can be used to invoke services.

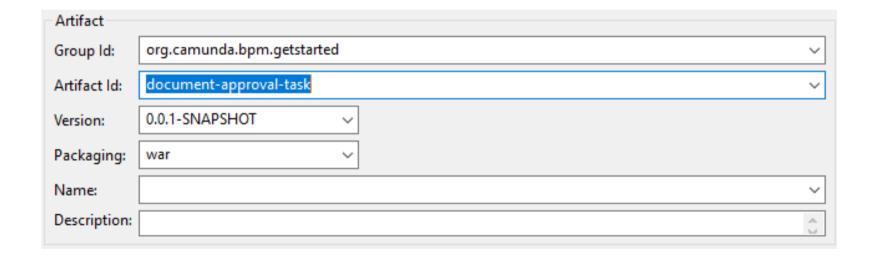


There are several ways to invoke external services using the Camunda platform.

In the following examples the possibility to invoke a **Delegate Java Class** will be used.



Start by creating a new Maven Project in Eclipse as in the Document Approval example. Call it document-approval-task.





Configure the project by adding the pom.xml and processes.xml file with the Camunda dependencies and setup instructions. Modify the artifact ID in the pom.xml file, and the process-archive name in the processes.xml, so that they are compliant with the name of the project.

```
<modelVersion>4.0.0</modelVersion>
     <groupId>org.camunda.bpm.getstarted</groupId>
     <artifactId>document-approval-task</artifactId>
                                                     x processes.xml 🖂
     <version>0.0.1-SNAPSHOT</version>
     <packaging>war</packaging>
                                                     1 <?xml version="1.0" encoding="UTF-8" ?>
 7
     cproperties>
                                                       3⊖ cprocess-application
       <maven.compiler.source>1.8</maven.compiler.source>
                                                            xmlns="http://www.camunda.org/schema/1.0/ProcessApplication"
                                                       5
                                                            xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
       <maven.compiler.target>1.8</maven.compiler.target>
 10
                                                       6
     </properties>
                                                          cprocess-archive name="document-approval-task">
 12
                                                            cprocess-engine>default/process-engine>
                                                            properties>
                                                              cproperty name="isDeleteUponUndeploy">false</property>
                                                             cproperty name="isScanForProcessDefinitions">true
                                                      12
                                                            </properties>
                                                      13
                                                          </process-archive>
```

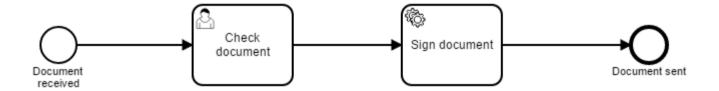


Create the package org.camunda.bpm.getstarted and the class DocumentApprovalApplication inside it. Make it a child of ServletProcessApplication and leave it with an empty implementation.

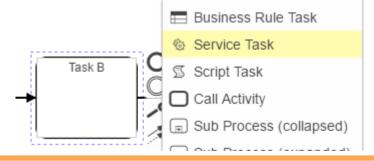
Now the project is configured for the deployment on the Camunda engine.



In **Camunda Modeler**, model a sample process model with a service task. Assign the User Task to john.



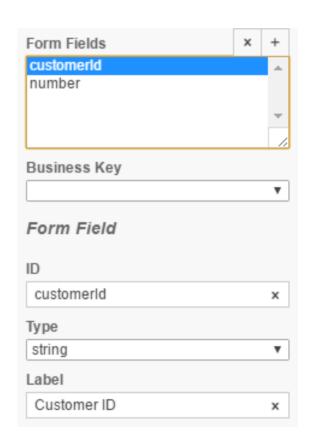
The type of the task can be assigned by clicking on the wrench icon after selecting it.





We assign a form to the Start Event and to the User Task, like in the Document Approval application.

The form field ID is the way we can refer to the instance variable in the Camunda Platform, for the entire execution of the process.





To make the Service Task executable, a class implementing JavaDelegate is needed. Create a new class that implements JavaDelegate in the package com.camunda.bpm.getstarted and name it SignDocumentTaskDelegate.

```
package org.camunda.bpm.getstarted;
  30 import java.util.logging.Logger;
    import org.camunda.bpm.engine.delegate.DelegateExecution;
     import org.camunda.bpm.engine.delegate.JavaDelegate;
    public class SignDocumentTaskDelegate implements JavaDelegate {
  9
        private final static Logger LOGGER = Logger.getLogger("TaskDelegate");
 10
 11
⇔12⊝
        public void execute(DelegateExecution execution) throws Exception {
13
            LOGGER.info("Signing document " + execution.getVariable("number"));
 14
 15
 16
 17
```



The **execution** variable represents the process instance being executed. The variables declared during the execution of the instance can be accessed by means of the execution.getVariable("variable name") method.

```
package org.camunda.bpm.getstarted;
  30 import java.util.logging.Logger;
     import org.camunda.bpm.engine.delegate.DelegateExecution;
     import org.camunda.bpm.engine.delegate.JavaDelegate;
     public class SignDocumentTaskDelegate implements JavaDelegate {
  9
        private final static Logger LOGGER = Logger.getLogger("TaskDelegate");
 10
 11
△12⊝
        public void execute(DelegateExecution execution) throws Exception {
 13
            LOGGER.info("Signing document " + execution.getVariable("number"));
 14
 15
 16
 17
```



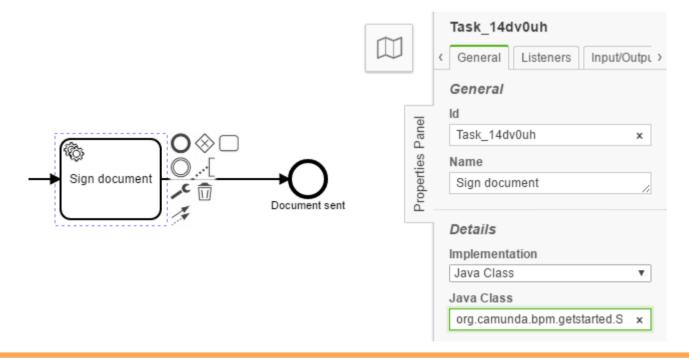
To give a simple example of a process to be automatically executed, we simply use the Logger of the Tomcat server on which the Camunda engine runs, to show the value we assigned to the variable "number".

```
package org.camunda.bpm.getstarted;
  30 import java.util.logging.Logger;
    import org.camunda.bpm.engine.delegate.DelegateExecution;
     import org.camunda.bpm.engine.delegate.JavaDelegate;
    public class SignDocumentTaskDelegate implements JavaDelegate {
  9
        private final static Logger LOGGER = Logger.getLogger("TaskDelegate");
 10
 11
⇔12⊝
        public void execute(DelegateExecution execution) throws Exception {
13
            LOGGER.info("Signing document " + execution.getVariable("number"));
14
 15
 16
 17
```



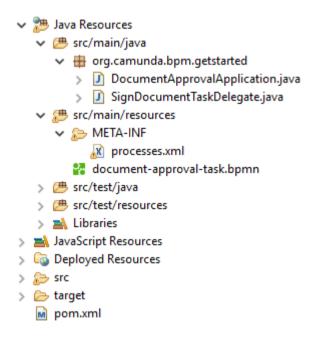
The delegate just created must be assigned to the Service Task from which it will be called. This can be done directly from the modeler.

Select **Java Class** in the **Implementation** field of the Service task, and type the name of the class in the Java Class field.





Save the bpmn model in the src/main/resources folder.



Perform a Maven build, and copy the resulting .war file in the webapps folder of the Camunda Tomcat distribution.

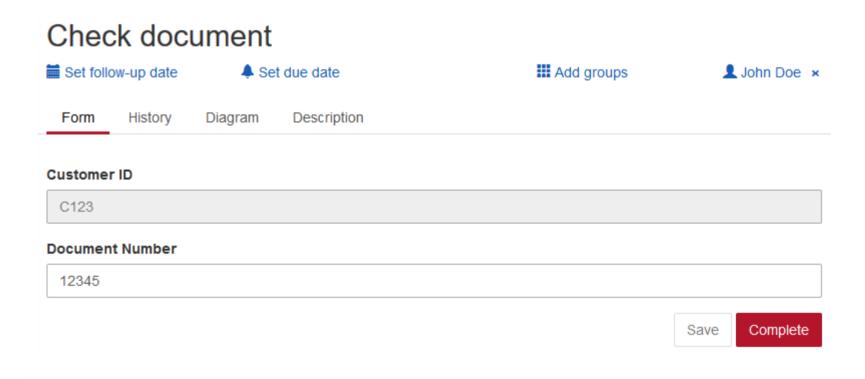


Now that the process is deployed, it can be launched from the Admin Tasklist. Assign any values to the fields.





Go to John's tasklist (usr/pwd: john/john), select Check document from the tasklist and complete the task.





After the execution of John's task, a line is added to the Tomcat logger. It means that the routine assigned to the Service Task has been performed.

```
processes.xml file at file:/C:/Users/Diego/Documents/Camunda%20BPM/server/apache-tomcat-8.<u>0.24/webapps/document-approval</u>
-task-0.0.1-SNAPSHOT/WEB-INF/classes/META-INF/processes.xml
03-Nov-2017 22:10:37.052 INFO [localhost-startStop-4] org.camunda.commons.logging.BaseLogger.logInfo ENGINE-08023 Deploy
ment summary for process archive 'document-approval-task':
        document-approval-task.bpmn
03-Nov-2017 22:10:37.052 INFO [localhost-startStop-4] org.camunda.commons.logging.BaseLogger.logInfo ENGINE-07021 Proces
sApplication 'Document Approval Task' registered for DB deployments [702df4b4-c0db-11e7-9ae5-0a0027000002]. Will execute
 process definitions
        approve-document-task[version: 1, id: approve-document-task:1:702df4b6-c0db-11e7-9ae5-0a0027000002]
 Deployment does not provide any case definitions.
03-Nov-2017 22:10:37.052 INFO [localhost-startStop-4] org.camunda.commons.logging.BaseLogger.logInfo SPIN-01010 Discover
ed Spin data format provider: org.camunda.spin.impl.json.jackson.format.JacksonJsonDataFormatProvider[name = application
 3-Nov-2017 22:10:37.052 INFO [localhost-startStop-4] org.camunda.commons.logging.BaseLogger.logInfo SPIN-01010Discover
ed Spin data format provider: org.camunda.spin.impl.xml.dom.format.DomXmlDataFormatProvider[name = application/xml]
03-Nov-2017 22:10:37.052 INFO [localhost-startStop-4] org.camunda.commons.logging.BaseLogger.logInfo SPIN-01009 Discover
ed Spin data format: org.camunda.spin.impl.xml.dom.format.DomXmlDataFormat[name = application/xml]
33-Nov-2017 22:10:37.052 INFO [localhost-startStop-4] org.camunda.commons.logging.BaseLogger.logInfo SPIN-01009 Discover
ed Spin data format: org.camunda.spin.impl.json.jackson.format.JacksonJsonDataFormat[name = application/json]
03-Nov-2017 22:10:37.052 INFO [localhost-startStop-4] org.camunda.commons.logging.BaseLogger.logInfo ENGINE-08050 Proces
 application Document Approval Task successfully deployed
03-Nov-2017 22:10:37.052 INFO [localhost-startStop-4] org.apache.catalina.startup.HostConfig.deployWAR Deployment of web
 application archive C:\Users\Diego\Documents\Camunda BPM\server\apache-tomcat-8.0.24\webapps\document-approval-task-0.0
 3-Nov-2017 22:15:43.049 INFO [http-nio-8080-exec-15] org.camunda.bpm.getstarted.SignDocumentTaskDelegate.execute Signi
 document 12345
```

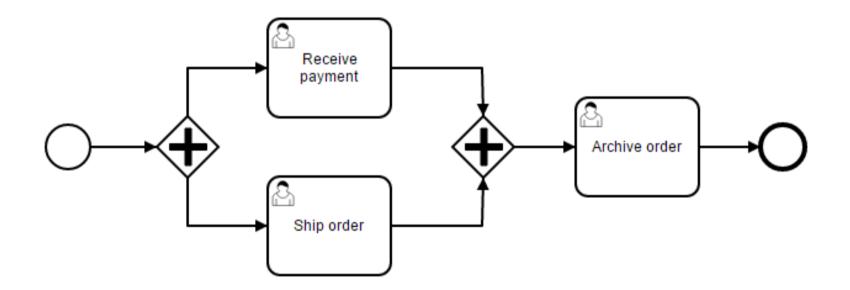


### **GATEWAYS**



# **Parallel Gateways**

**Parallel Gateways** allow to fork and join multiple path of execution, thus permitting the execution of different tasks concurrently.



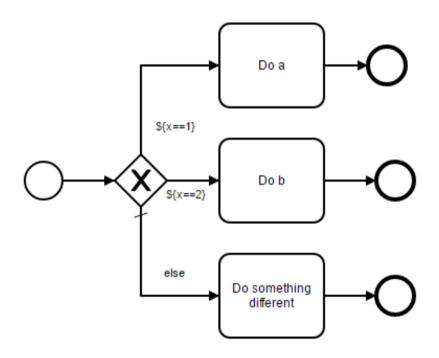


# **Exclusive Gateways**

When the flow arrives to an **Exclusive Gateways**, only one of the subsequent sequence flows is taken.

Each sequence flow has to be paired with a **condition**. Sequent flow are evaluated in the order in which they are defined (the order they are written in the .bpmn file, if read as a regular .xml file).

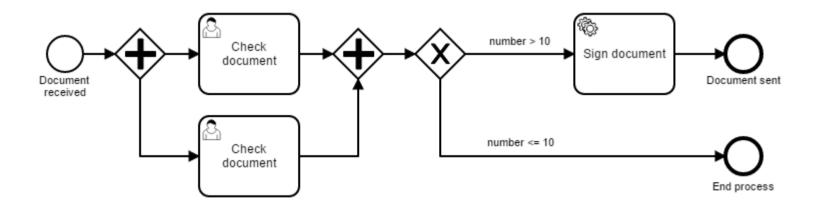
The first sequence flow with a "true" condition (or the "default" one with no condition) is selected.





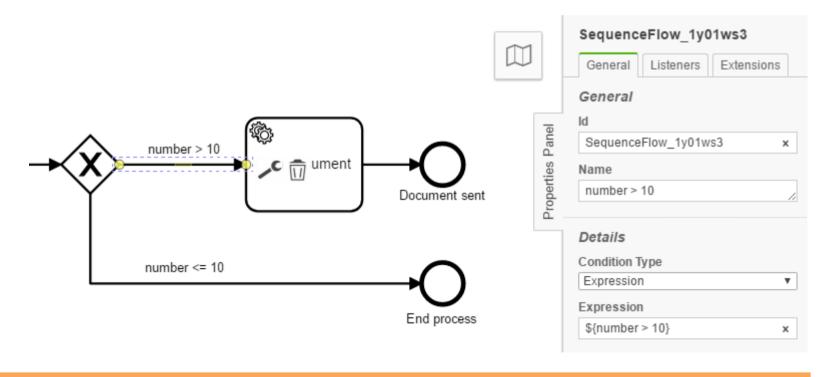
In our previous project, we want to add a second Check document task to be executed in parallel with the existing task. We will assign it to Mary.

We also want to have some output on the logger only if the number is bigger than 10.





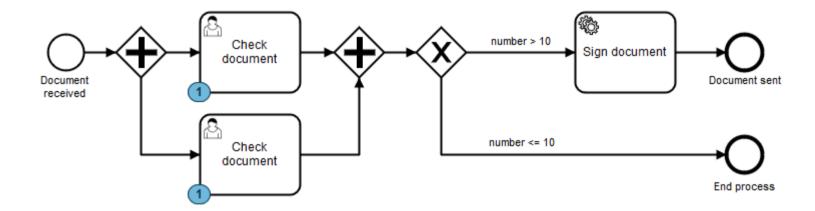
A condition must be associated with the sequence flows using the Properties panel. We assign a condition on the variable "number", defined in the form previously assigned to the initial task.





We launch an execution with number = 50.

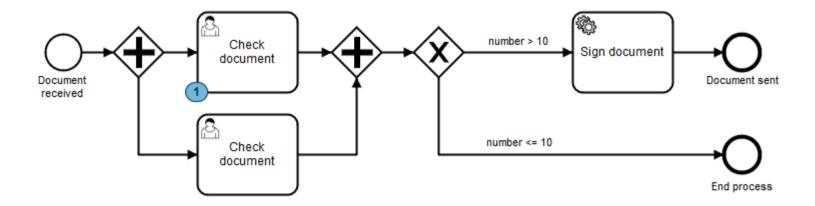
From the Cockpit, we can see that we have two different tasks awaiting for completion.





We can execute a single task (for instance, Mary's one).

From the Cockpit, we notice that the completion of the second Check document does not make the process advance: the parallel join needs both tasks to be completed before allowing the process to go on.





If we complete the first task from John's tasklist, we can see that, as in the previous example, a new line is printed in the Tomcat Logger.

On the other hand, if we launch a new process instance with number = 5, we can see that no lines are printed in the logger. This means that the process has taken the other sequence flow that goes straight to the process end, without performing any Service Task.

```
03-Nov-2017 22:10:37.052 INFO [localhost-startStop-4] org.camunda.commons.logging.BaseLogger.logInfo SPIN-01010 Discover ed Spin data format provider: org.camunda.spin.impl.json.jackson.format.JacksonJsonDataFormatProvider[name = application /json]
03-Nov-2017 22:10:37.052 INFO [localhost-startStop-4] org.camunda.commons.logging.BaseLogger.logInfo SPIN-01010 Discover ed Spin data format provider: org.camunda.spin.impl.xml.dom.format.DomXmlDataFormatProvider[name = application/xml]
03-Nov-2017 22:10:37.052 INFO [localhost-startStop-4] org.camunda.commons.logging.BaseLogger.logInfo SPIN-01009 Discover ed Spin data format: org.camunda.spin.impl.xml.dom.format.DomXmlDataFormat[name = application/xml]
03-Nov-2017 22:10:37.052 INFO [localhost-startStop-4] org.camunda.commons.logging.BaseLogger.logInfo SPIN-01009 Discover ed Spin data format: org.camunda.spin.impl.json.jackson.format.JacksonJsonDataFormat[name = application/json]
03-Nov-2017 22:10:37.052 INFO [localhost-startStop-4] org.camunda.commons.logging.BaseLogger.logInfo ENGINE-08050 Proces sapplication Document Approval Task successfully deployed
03-Nov-2017 22:10:37.052 INFO [localhost-startStop-4] org.apache.catalina.startup.HostConfig.deployWAR Deployment of web application archive C:\Users\Diego\Documents\Camunda BPM\server\apache-tomcat-8.0.24\webapps\document-approval-task-0.0.1-SNAPSHOT.war has finished in 1,015 ms
03-Nov-2017 22:15:43.049 INFO [http-nio-8080-exec-15] org.camunda.bpm.getstarted.SignDocumentTaskDelegate.execute Signing document 12345
```



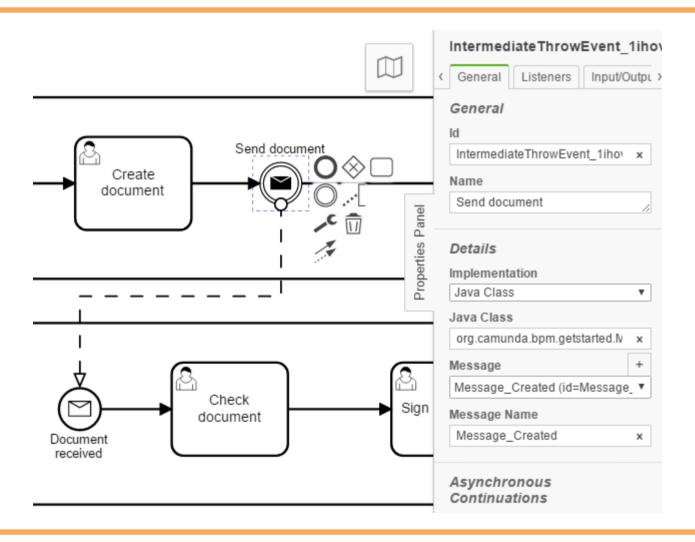
### **MESSAGE EVENTS**



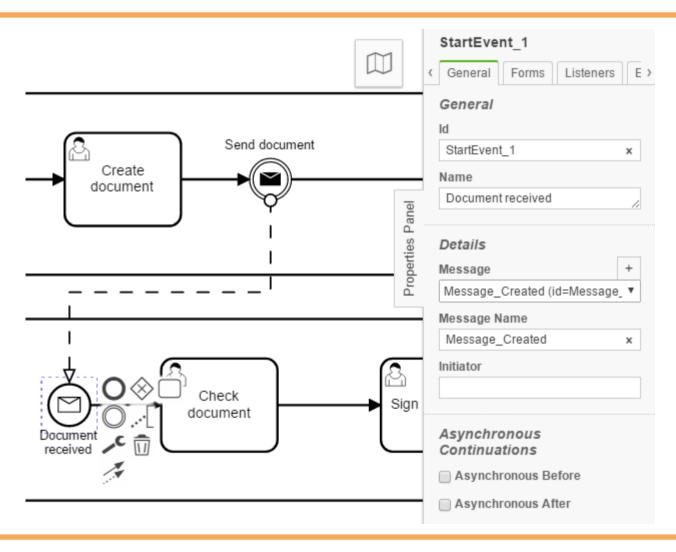
Message events are events which reference a named message. A message has a name and a payload. Unlike a signal, a message event is always directed at a single recipient.

- 1. Create a Message Throw and Message Catch event in two different pools;
- 2. Assign to them the same Message Name;
- 3. Create a Java class that implements JavaDelegate;
- 4. Insert the fully qualified class name in the Message Throw event Java Class property.











```
public class MessageCreated implements JavaDelegate {
  public void execute(DelegateExecution execution) throws
  Exception {
      RuntimeService runtimeService =
  execution.getProcessEngineServices().getRuntimeService(
  );
  runtimeService.createMessageCorrelation("Message Create
  d")
                    .setVariable("topic",
  execution.getVariable("topic"))
                    .correlate();
```

