Andrew Jensen, CFA

Software Engineer | Portfolio Manager | Educator



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in <u>LinkedIn</u>

Objective

I am seeking a software engineering role with a technology or financial services firm. I want to learn, be intellectually challenged, and be a strong contributor to an interesting team.

Skills and Traits

- Familiar with BlackRock Aladdin, Visual Basic, SQL, Tableau, JS, HTML, and CSS.
- Very quick and focused learner.
- Communicative and empathetic team member.
- Curious, enjoy problem solving and intellectual challenges.

Interests

I love the outdoors and enjoy backpacking, hiking, and skiing.

Employment History

Sugar Bowl Academy | 2019-2022 Ruth Asawa San Francisco School of the Arts | 2015-2019 BlackRock Inc | 2010-2015 State Street Bank and Trust | 2007-2010

Financial Services Experience

Asset Allocation Portfolio Manager | 2013-2015 | BlackRock Inc

I co-managed a multi-asset book of >300 portfolios and >\$300B in assets. I represented portfolio management in client meetings to discuss operations, portfolio construction, and new business. I was the lead implementation portfolio manager for BlackRock's Multi-Strategy hedge fund, and I maintained its currency and beta hedges.

Consultant Relations Data Management | 2010-2013 | BlackRock Inc

I supported the data requirements of the Global Consultant Relations group and the institutional sales force. I vastly improved processes to mitigate risk and reduce worker-hours (by more than 100 hours/quarter) by establishing scaled, automated methodologies that provided the team with accurate firm and portfolio information via Excel-based tools.

Fund Accounting Officer | 2007-2010 | State Street Bank and Trust

I managed and developed a staff of 12 fund accountants and supervisors. I was hired in an entry-level position in 2007 and earned multiple, rapid promotions. I assumed lead roles in all fund accountant responsibilities including corporate actions processing, exception management, client reporting, and overseeing a major systems conversion.

Teaching Experience

Sugar Bowl Ski Team and Academy | 2019-2022

Ruth Asawa San Francisco School of the Arts | 2015-2019

I've run courses in Algebra 1, Geometry, Algebra 2, Precalculus, AP Statistics, and AP Calculus in grades 8-12.

- · My foci have been:
 - Providing multiple access points to new concepts
 - Assigning competency to low-status math learners to encourage engagement
 - Disrupting stereotypes, institutional racism, and other systems that have historically worked against underserved minorities and women
 - Creating a low-anxiety math classroom where students feel comfortable utilizing mathematical discourse to
 express their thinking and recognize that mistakes, confusion, and struggle are part of the learning process
 Developing efficiencies to offer programming to students who are traveling or otherwise away from class for
 extended periods.
- At SOTA, I was the Math Department Chair, sat on the school-wide Academic Leadership Team, was a co-coach of the cross-country running team, and advisor to multiple clubs.

Education

Rithm School - Presently Enrolled

Chartered Financial Analyst (CFA®) Charterholder

Secondary Education Teaching Credential • San Francisco State University

Bachelor of Science in Mathematics • University of California - Davis

References

Please contact me directly.