

Andrew Jensen, CFA

Software Engineer | Portfolio Manager | Educator



[GitHub](#)



[LinkedIn](#)

Objective

I am seeking a software engineering role with a technology or financial services firm. I want to learn, be intellectually challenged, and be a strong contributor to an interesting team.

Skills and Traits

- Familiar with BlackRock Aladdin, Visual Basic, SQL, Tableau, JS, HTML, and CSS.
- Very quick and focused learner.
- Communicative and empathetic team member.
- Curious, enjoy problem solving and intellectual challenges.

Interests

I love the outdoors and enjoy backpacking, hiking, and skiing.

Employment History

Sugar Bowl Academy | 2019-2022

Ruth Asawa San Francisco School of the Arts | 2015-2019

BlackRock Inc | 2010-2015

State Street Bank and Trust | 2007-2010

Financial Services Experience

Asset Allocation Portfolio Manager | 2013-2015 | BlackRock Inc

I co-managed a multi-asset book of >300 portfolios and >\$300B in assets. I represented portfolio management in client meetings to discuss operations, portfolio construction, and new business. I was the lead implementation portfolio manager for BlackRock's Multi-Strategy hedge fund, and I maintained its currency and beta hedges.

Consultant Relations Data Management | 2010-2013 | BlackRock Inc

I supported the data requirements of the Global Consultant Relations group and the institutional sales force. I vastly improved processes to mitigate risk and reduce worker-hours (by more than 100 hours/quarter) by establishing scaled, automated methodologies that provided the team with accurate firm and portfolio information via Excel-based tools.

Fund Accounting Officer | 2007-2010 | State Street Bank and Trust

I managed and developed a staff of 12 fund accountants and supervisors. I was hired in an entry-level position in 2007 and earned multiple, rapid promotions. I assumed lead roles in all fund accountant responsibilities including corporate actions processing, exception management, client reporting, and overseeing a major systems conversion.

Teaching Experience

Sugar Bowl Ski Team and Academy | 2019-2022

Ruth Asawa San Francisco School of the Arts | 2015-2019

I've run courses in Algebra 1, Geometry, Algebra 2, Precalculus, AP Statistics, and AP Calculus in grades 8-12.

- My foci have been:
 - Providing multiple access points to new concepts
 - Assigning competency to low-status math learners to encourage engagement
 - Disrupting stereotypes, institutional racism, and other systems that have historically worked against underserved minorities and women
 - Creating a low-anxiety math classroom where students feel comfortable utilizing mathematical discourse to express their thinking and recognize that mistakes, confusion, and struggle are part of the learning process
 - Developing efficiencies to offer programming to students who are traveling or otherwise away from class for extended periods.
- At SOTA, I was the Math Department Chair, sat on the school-wide Academic Leadership Team, was a co-coach of the cross-country running team, and advisor to multiple clubs.

Education

Rhythm School - Presently Enrolled

Chartered Financial Analyst (CFA®) Charterholder

Secondary Education Teaching Credential • San Francisco State University

Bachelor of Science in Mathematics • University of California - Davis

References

Chris Bliss | Former Managing Director @ BlackRock | (415) 694-0539 | cbliss7@yahoo.com

Charlie Wong | Portfolio Manager @ BlackRock | (626) 290-8188 | charlie.wong@blackrock.com

Daphne Tai | Index Equity Product Strategist @ BlackRock | (650) 867-1468 | daphne.tai@blackrock.com

Barnaby Payne | Former Principal @ Asawa SOTA | historypayne@gmail.com

Caitlin Boyle | Principal @ Asawa SOTA | (415) 659-5700 | boylec@sfusd.edu

Aliya Trump | Former Teacher @ Asawa SOTA | (801) 510-2868 | aliya.trump@gmail.com