Evernote

Capture all your experiences

&

access them from *anywhere*

Digital Filing Cabinet

stored in the Cloud

- Notes = pieces of paper
- Notebooks = hanging file folders
- Stacks = Drawer of hanging file folders

How to get information into Evernote

- Type a note
- Record audio
- Drag and drop files
- Take a photograph
- Clip from the web
- Email directly to Evernote

Evernote will save and synchronize your digital files across all your devices

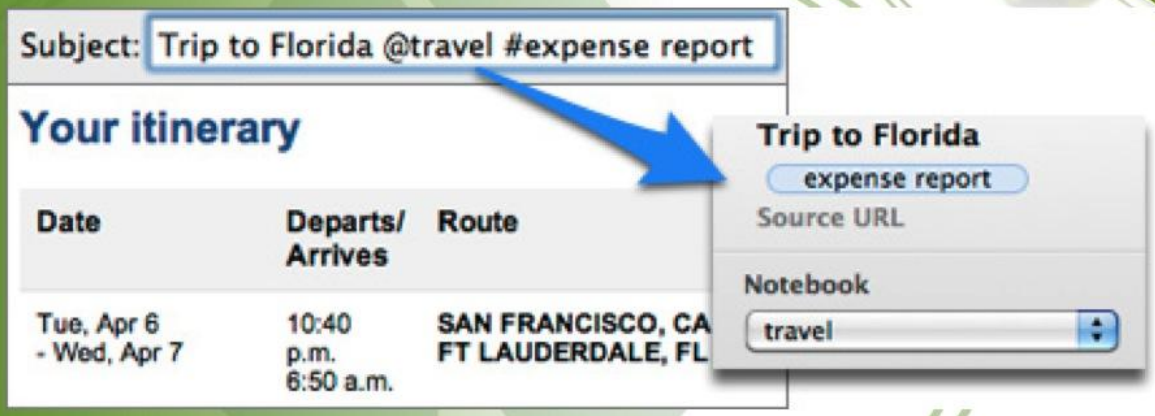
Free vs. Premium

Free	Premium
$0	$5/month or $45/year
60 MB	1 GB
25 MB single note	100 MB single note
Share – view only	Share – view/edit
Search – notes, pictures	Search – ***also*** PDF, Office
Online notebook access	Online & **offline** notebook access
Clearly Clip	Clearly Clip + read to you in Chrome
	Presentation mode
	Security code lock
	Skitch, Penultimate, Hello, Peek

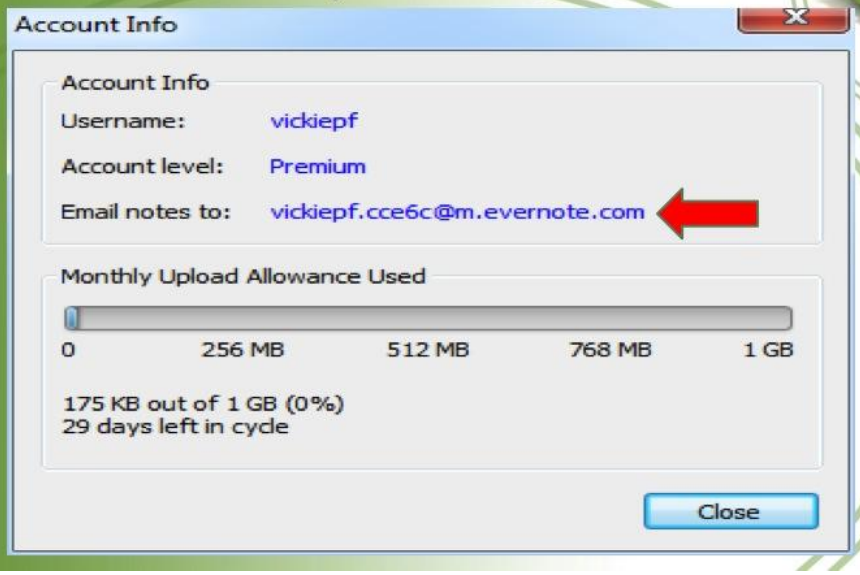
Things to do with Evernote

- Stay more organized
- Plan your next trip
- Manage a project
- Keep receipts together
- Do a listing presentation
- Coordinate documents for transactions and share them – Docusign links to Evernote
- ***Get rid of paper!***

Smart Filing



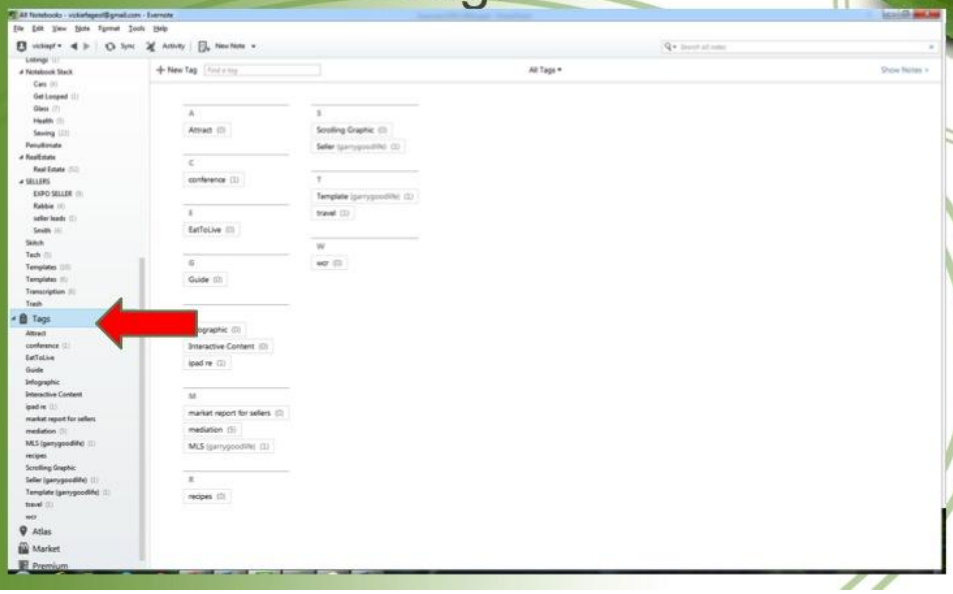
Email directly to Evernote



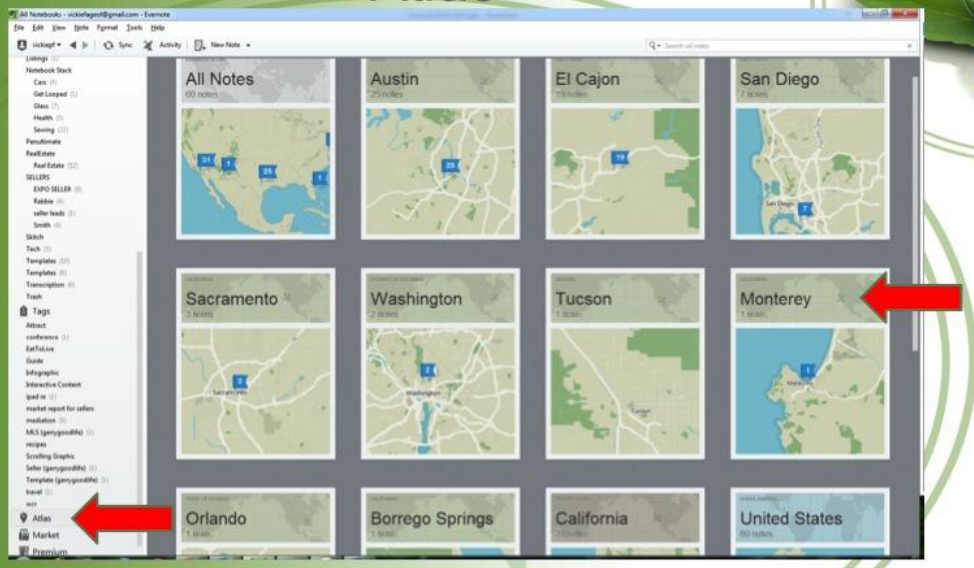
Searching

- Search for words in notes or titles
- Tags
- See a list of all the tags you have used
- Atlas – see where notes were created

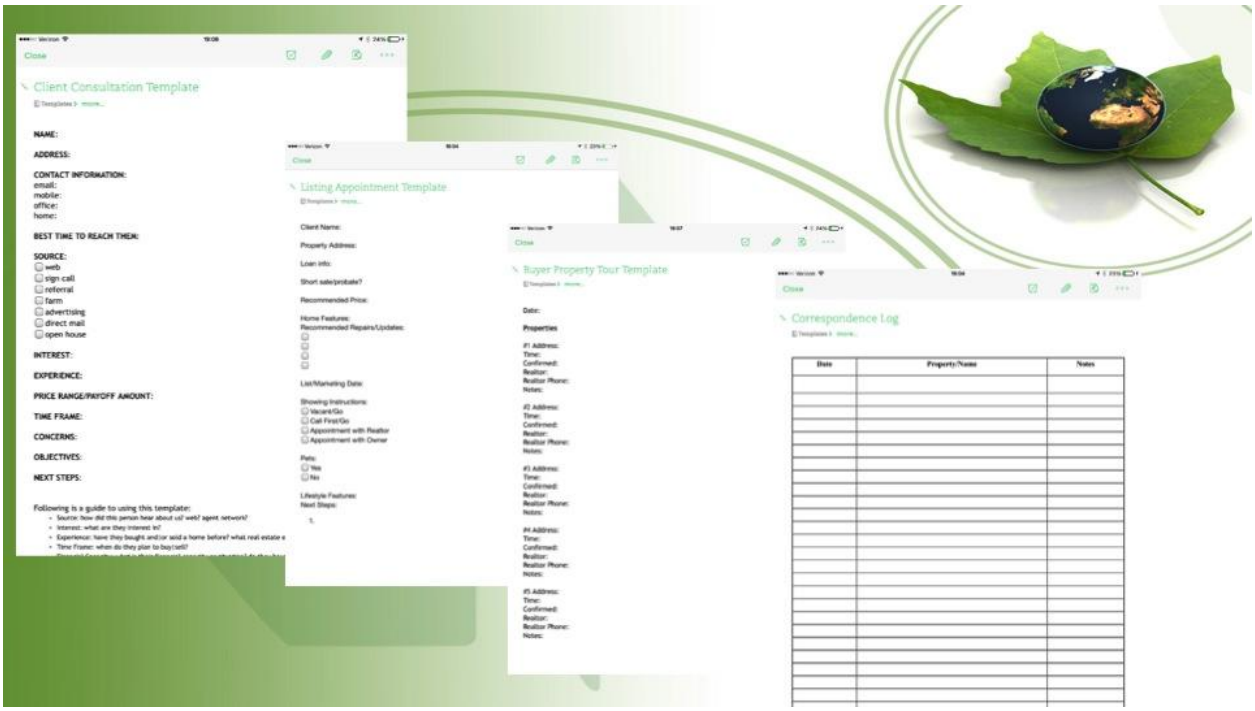
Tags



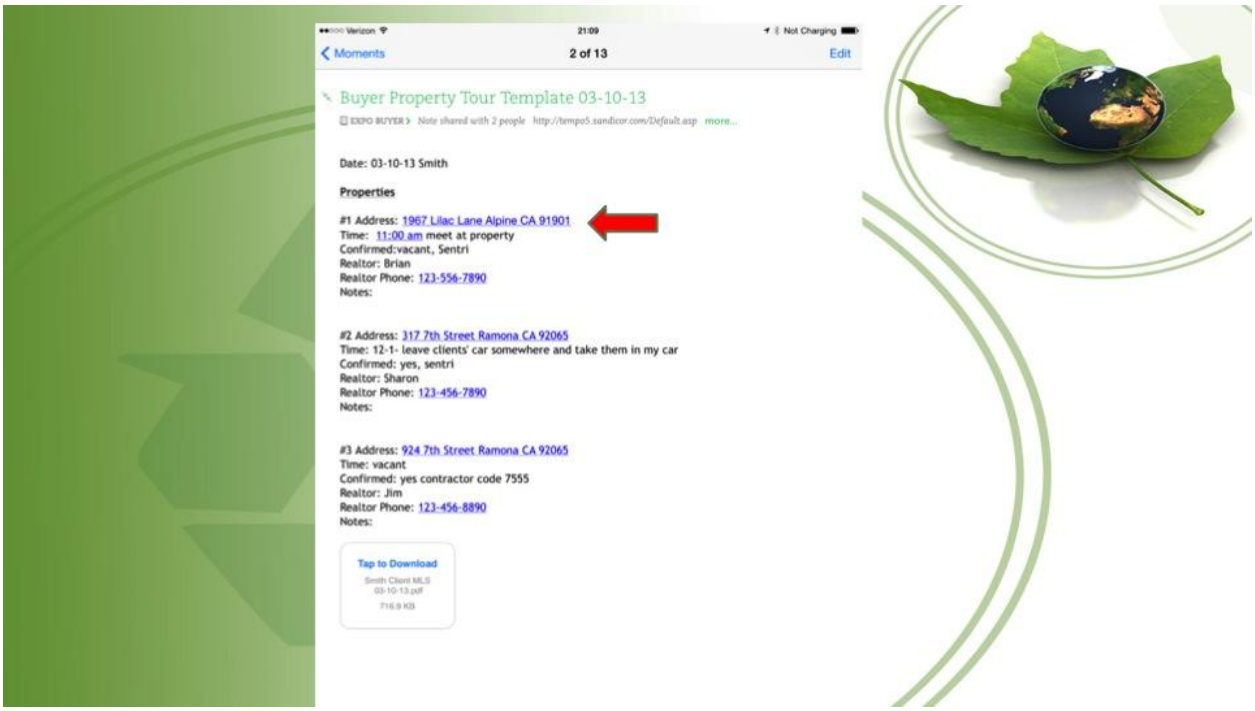
Atlas

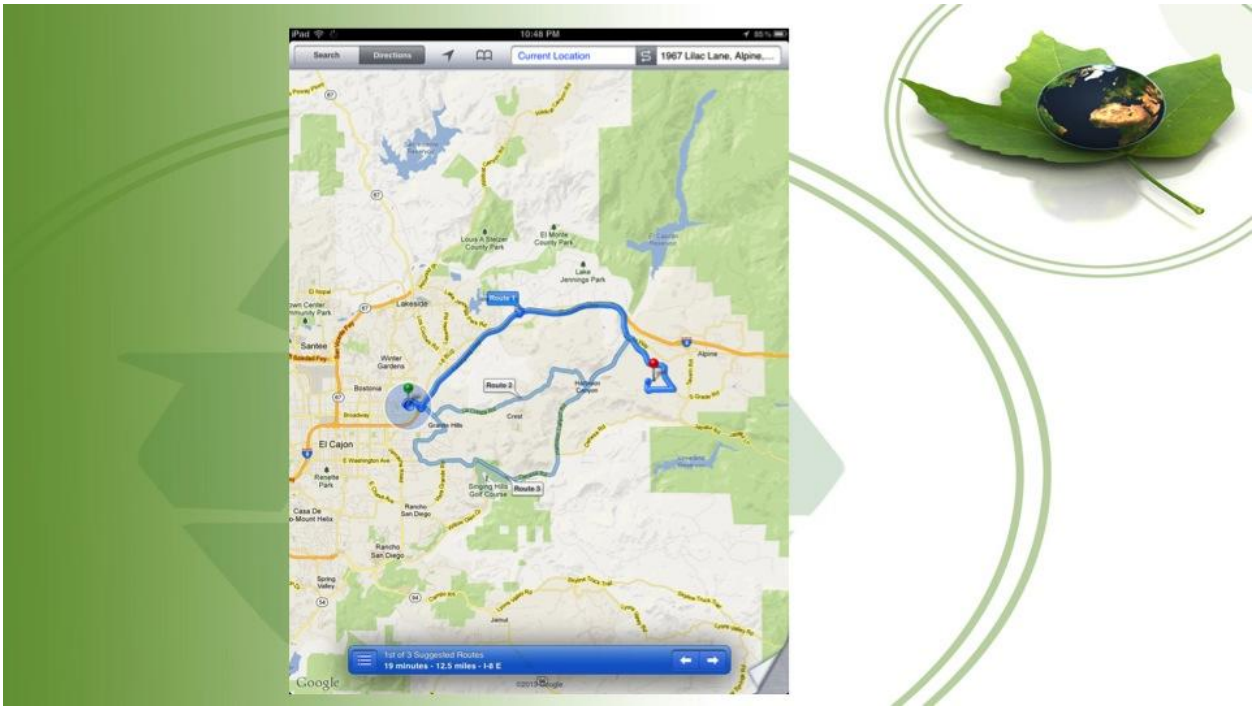


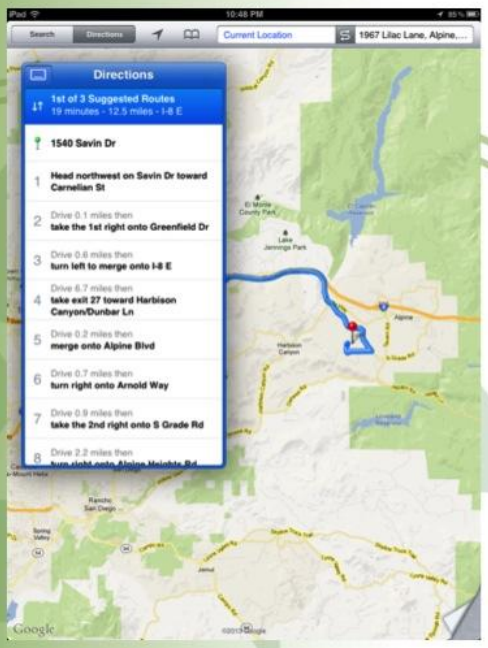
Templates

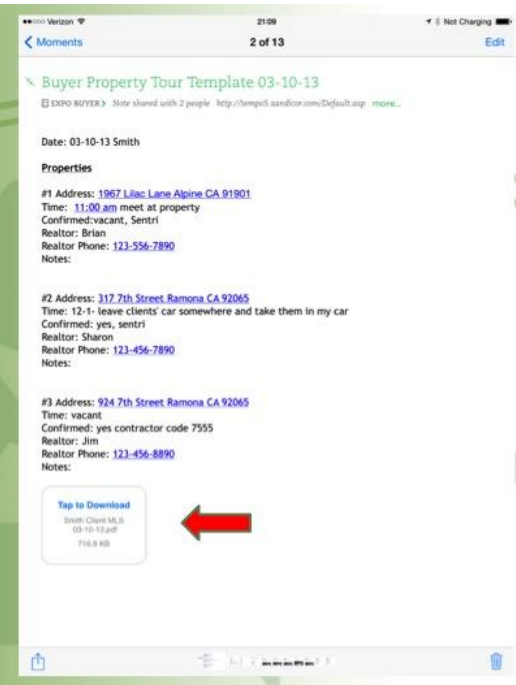

Client Consultation Template
NAME:
ADDRESS:
CONTACT INFORMATION:
email:
mobile:
office:
home:
BEST TIME TO REACH THEM:
SOURCE:
web
sign call
referral
farm
advertising
direct mail
open house
INTEREST:
EXPERIENCE:
PRICE RANGE/PAYOFF AMOUNT:
TIME FRAME:
CONCERNS:
OBJECTIVES:
NEXT STEPS:
Following is a guide to using this template:
Listing Appointment Template
Client Name:
Property Address:
Loan info:
Short sale/probate?
Recommended Price:
Home Features:
Recommended Repairs/Updates:
List/Marketing Date:
Showing Instructions:
Vacant/Go
Call First/Go
Appointment with Realtor
Appointment with Owner
Pets:
Yes
No
Lifestyle Features:
Next Steps:
Buyer Property Tour Template
Date:
Properties
Correspondence Log
Date
Property/Name
Notes

Buyer Tour


Verizon
21:09
Not Charging
Moments
2 of 13
Edit
Buyer Property Tour Template 03-10-13
EXPO BUYER › Note shared with 2 people http://tempo5.sandicor.com/Default.asp more...
Date: 03-10-13 Smith
Properties
#1 Address: 1967 Lilac Lane Alpine CA 91901
Time: 11:00 am meet at property
Confirmed:vacant, Sentri
Realtor: Brian
Realtor Phone: 123-556-7890
Notes:
#2 Address: 317 7th Street Ramona CA 92065
Time: 12-1- leave clients' car somewhere and take them in my car
Confirmed: yes, sentri
Realtor: Sharon
Realtor Phone: 123-456-7890
Notes:
#3 Address: 924 7th Street Ramona CA 92065
Time: vacant
Confirmed: yes contractor code 7555
Realtor: Jim
Realtor Phone: 123-456-8890
Notes:
Tap to Download
Smith Client MLS
03-10-13.pdf
716.9 KB


iPad
10:48 PM
Search
Directions
Current Location
1967 Lilac Lane, Alpine,...
Route 1
Route 2
Route 3
El Cajon
Santee
Lakeside
Bostonia
Alpine
1st of 3 Suggested Routes
19 minutes - 12.5 miles - I-8 E
Google


Search
Directions
Current Location
1967 Lilac Lane, Alpine,...
Directions
1st of 3 Suggested Routes
19 minutes - 12.5 miles - I-8 E
1540 Savin Dr
1 Head northwest on Savin Dr toward Carnelian St
2 Drive 0.1 miles then take the 1st right onto Greenfield Dr
3 Drive 0.6 miles then turn left to merge onto I-8 E
4 Drive 6.7 miles then take exit 27 toward Harbison Canyon/Dunbar Ln
5 Drive 0.2 miles then merge onto Alpine Blvd
6 Drive 0.7 miles then turn right onto Arnold Way
7 Drive 0.9 miles then take the 2nd right onto S Grade Rd
Google


Moments
2 of 13
Edit
Buyer Property Tour Template 03-10-13
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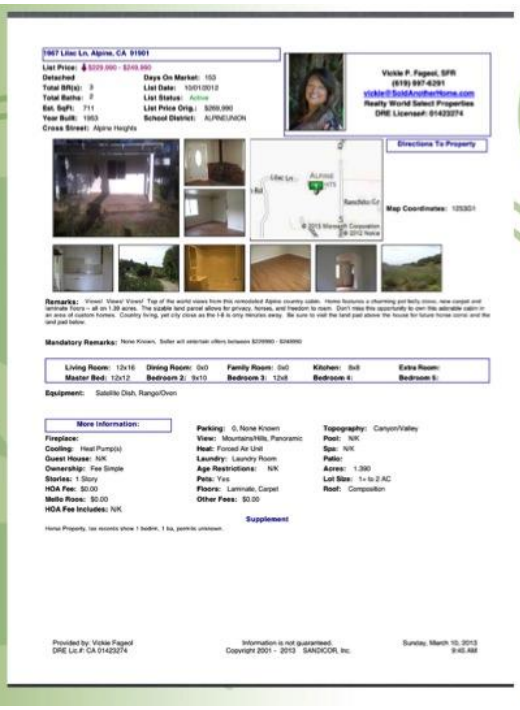
Realtor Phone: 123-456-7890
Notes:
#3 Address: 924 7th Street Ramona CA 92065
Time: vacant
Confirmed: yes contractor code 7555
Realtor: Jim
Realtor Phone: 123-456-8890
Notes:
Tap to Download



1967 Lilac Ln, Alpine, CA 91901

List Price: $229,000 - $249,990
Detached
Total BR(s): 3
Total Baths: 2
Est. SqFt: 711
Year Built: 1953
Cross Street: Alpine Heights

Days On Market: 150
List Date: 10/01/2012
List Status: Active
List Price Orig.: $260,990
School District: ALPINE/UNION

Vickie P. Fageol, SFR
(619) 997-6291
vickie@SoldAnotherHome.com
Realty World Select Properties
DRE License#: 01423274

Directions To Property

Map Coordinates: 125301

Remarks: Views! Views! Views! Top of the world views from this remodeled Alpine country cabin. Home features a charming pot belly stove, new carpet and laminate floors – all on 1.39 acres. The usable land parcel allows for privacy, horses, and freedom to roam. Don't miss this opportunity to own this adorable cabin in an area of custom homes. Country living, yet city close as the I-8 is only minutes away. Be sure to visit the land pad above the house for future horse corral and the land pad below.

Mandatory Remarks: None Known. Seller will entertain offers between $230990 - $249990

Living Room: 12x16	Dining Room: 0x0	Family Room: 0x0	Kitchen: 8x8	Extra Room:
Master Bed: 12x12	Bedroom 2: 9x10	Bedroom 3: 12x8	Bedroom 4:	Bedroom 5:

Equipment: Satellite Dish, Range/Oven

More Information:

Fireplace:
Cooling: Heat Pump(s)
Guest House: N/K
Ownership: Fee Simple
Stories: 1 Story
HOA Fee: $0.00
Mello Roos: $0.00
HOA Fee Includes: N/K

Parking: 0, None Known
View: Mountains/Hills, Panoramic
Heat: Forced Air Unit
Laundry: Laundry Room
Age Restrictions: N/K
Pets: Yes
Floors: Laminate, Carpet
Other Fees: $0.00

Topography: Canyon/Valley
Pool: N/K
Spa: N/K
Patio:
Acres: 1.390
Lot Size: 1+ to 2 AC
Roof: Composition

Supplement

Home Property, tax records show 1 bedrm, 1 ba, permits unknown.

Provided by: Vickie Fageol
DRE Lic.#: CA 01423274

Information is not guaranteed.
Copyright 2001 - 2013 SANDICOR, Inc.

Sunday, March 10, 2013
9:40 AM

Verizon 21:21 Not Charging

Close

d Buyer Property Tour Template 03-10-13

EXPO BUYER › Note shared with 2 people http://tempo5.sandicor.com/Default.asp more

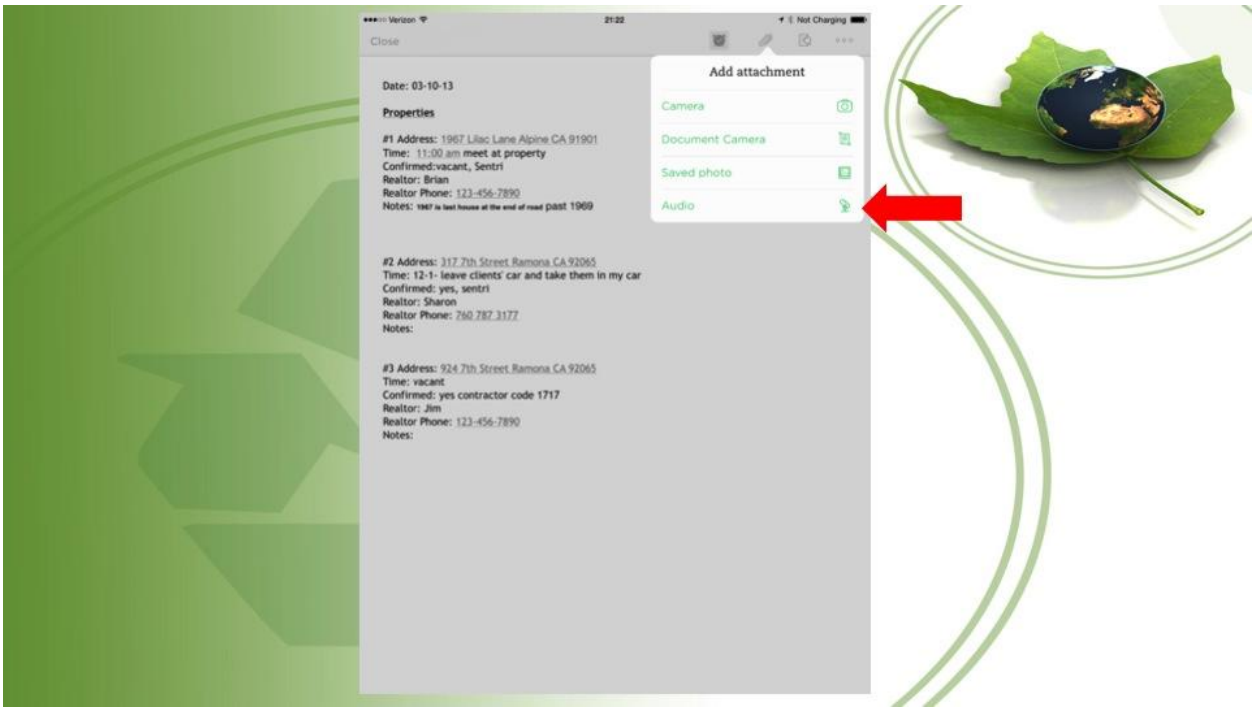
Date: 03-10-13

Properties

#1 Address: 1967 Lilac Lane Alpine CA 91901
Time: 11:00 am meet at property
Confirmed:vacant, Sentri
Realtor: Brian
Realtor Phone: 123-456-7890
Notes: **1967 is last house at the end of road** past 1969

#2 Address: 317 7th Street Ramona CA 92065
Time: 12-1- leave clients' car and take them in my car
Confirmed: yes, sentri
Realtor: Sharon
Realtor Phone: 760 787 3177
Notes:

#3 Address: 924 7th Street Ramona CA 92065
Time: vacant
Confirmed: yes contractor code 1717
Realtor: Jim
Realtor Phone: 123-456-7890
Notes:


Close
Add attachment
Camera
Document Camera
Saved photo
Audio
Date: 03-10-13
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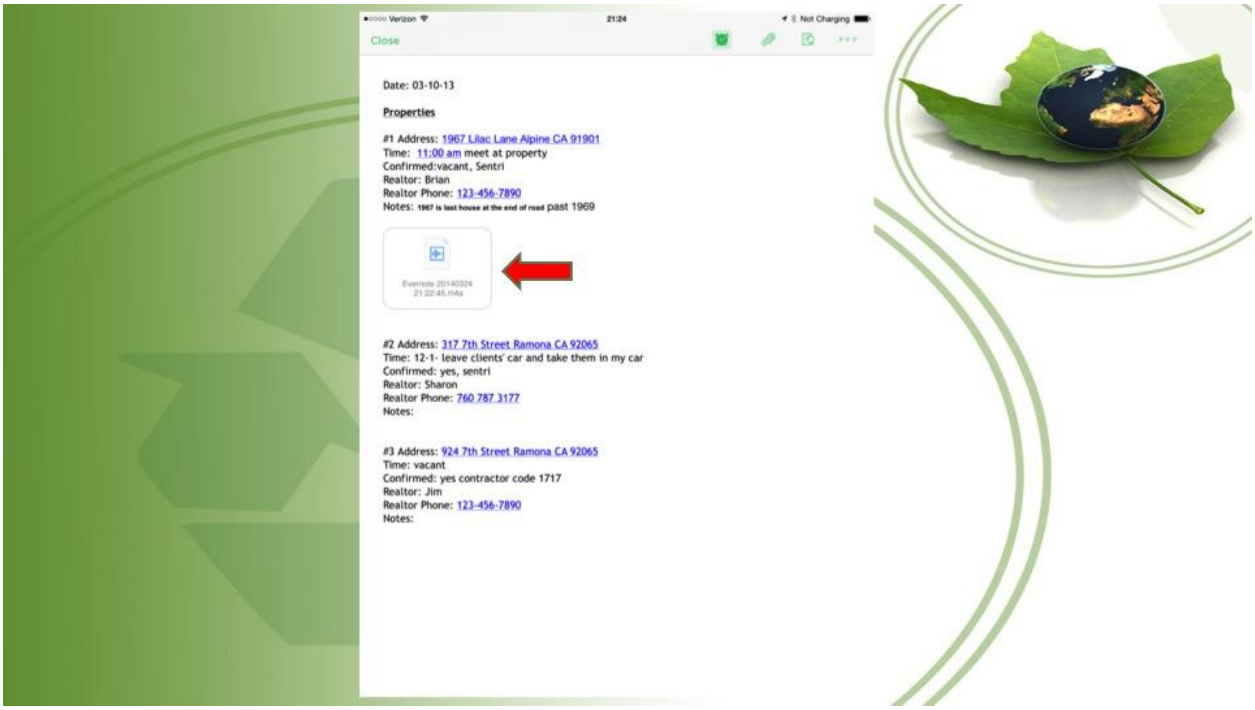
Close
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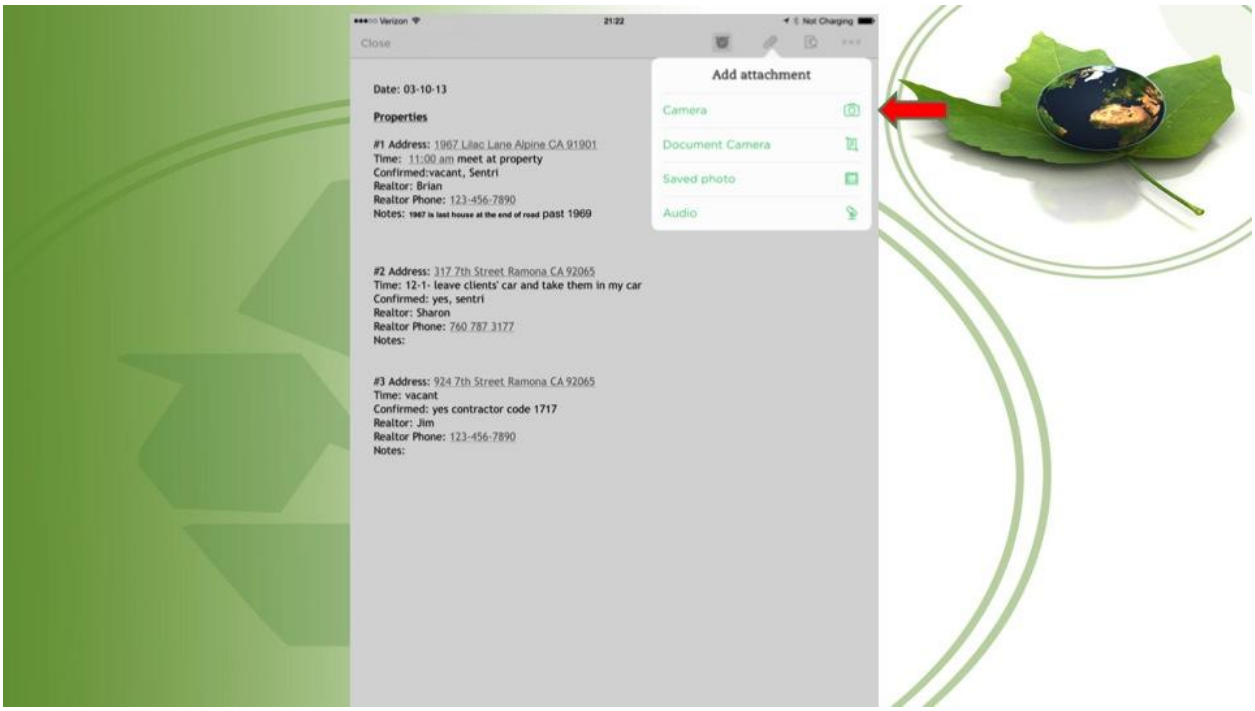
Verizon
21:22
Not Charging
Close
Add attachment
Camera
Document Camera
Saved photo
Audio
Date: 03-10-13
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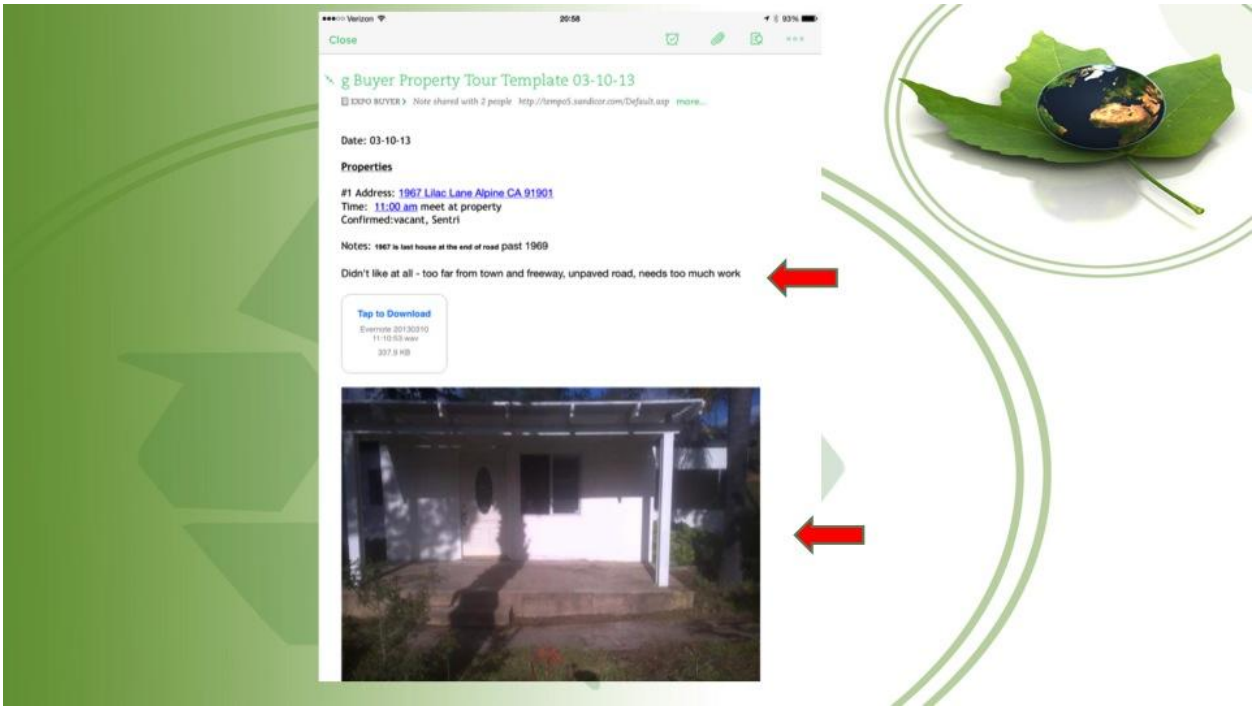
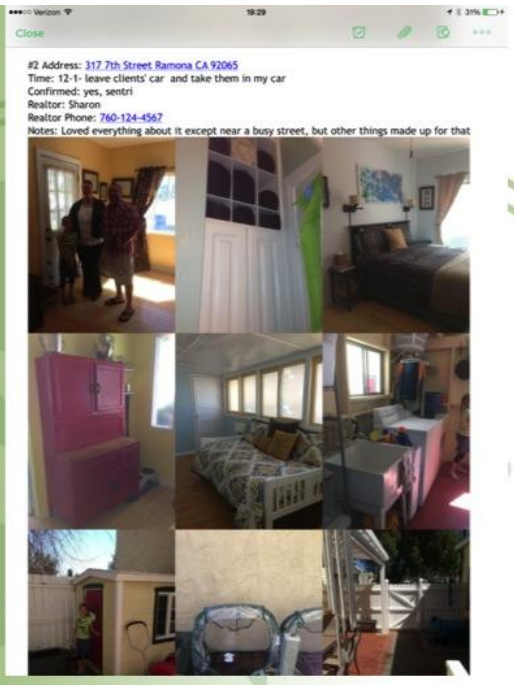

Verizon
20:58
93%
Close
g Buyer Property Tour Template 03-10-13
EXPO BUYER › Note shared with 2 people http://tempo5.sandicor.com/Default.asp more...
Date: 03-10-13
Properties
#1 Address: 1967 Lilac Lane Alpine CA 91901
Time: 11:00 am meet at property
Confirmed:vacant, Sentri
Notes: 1967 is last house at the end of road past 1969
Didn't like at all - too far from town and freeway, unpaved road, needs too much work
Tap to Download



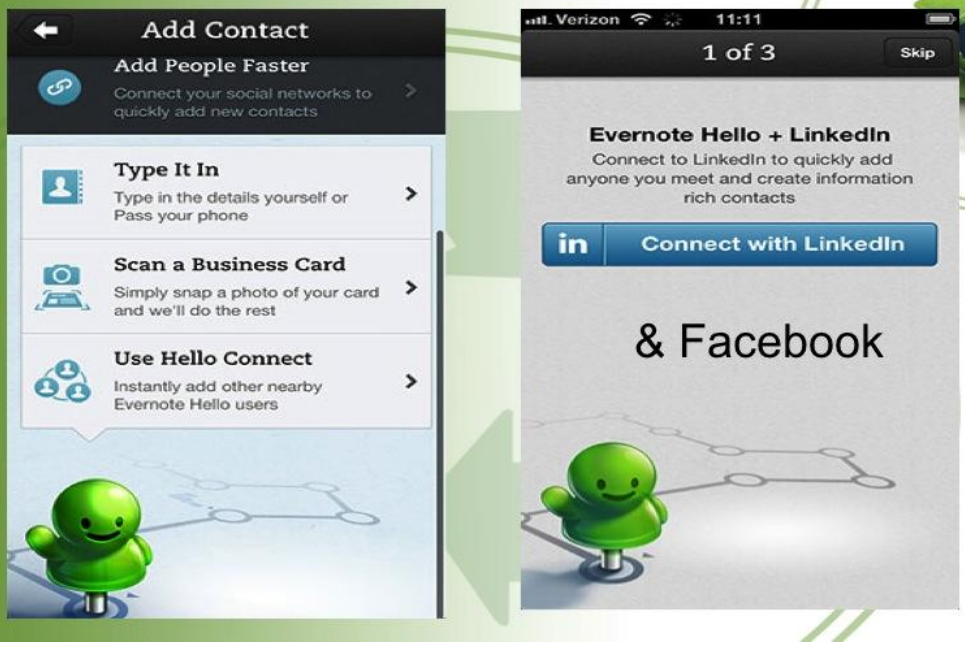
When the tour is done, remove confidential information from the note:

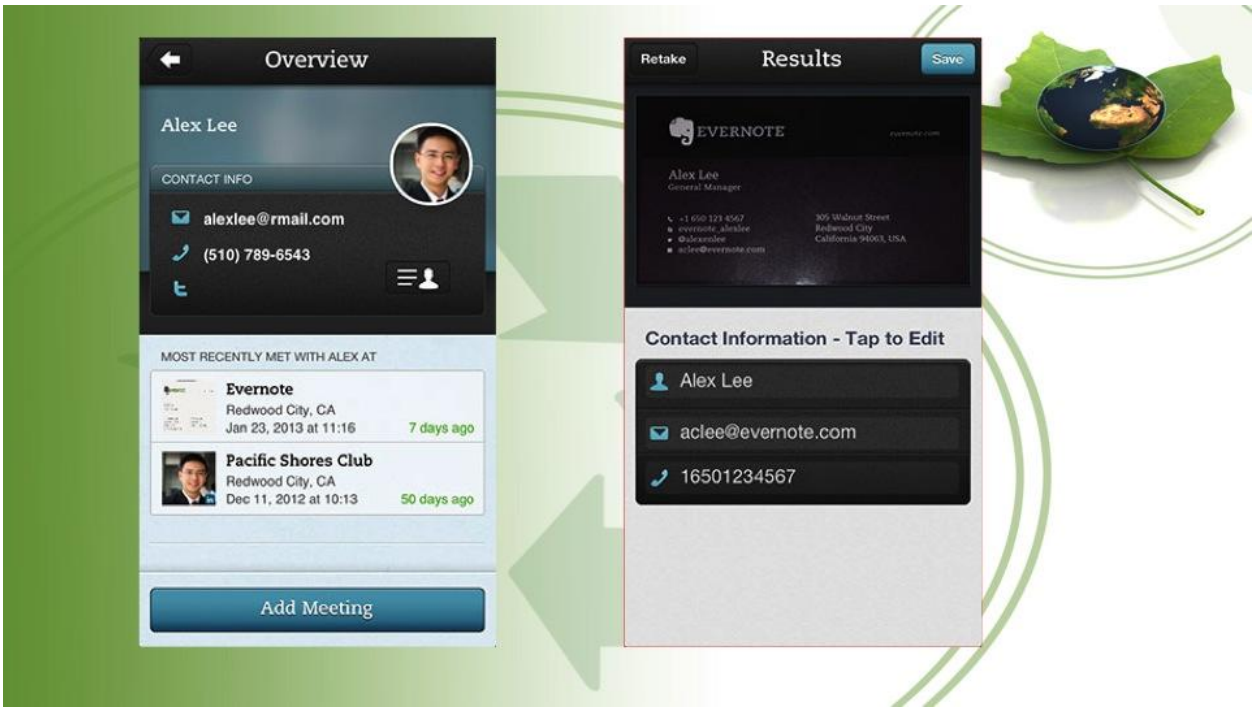
- Listing agent contact information
- Lock box information

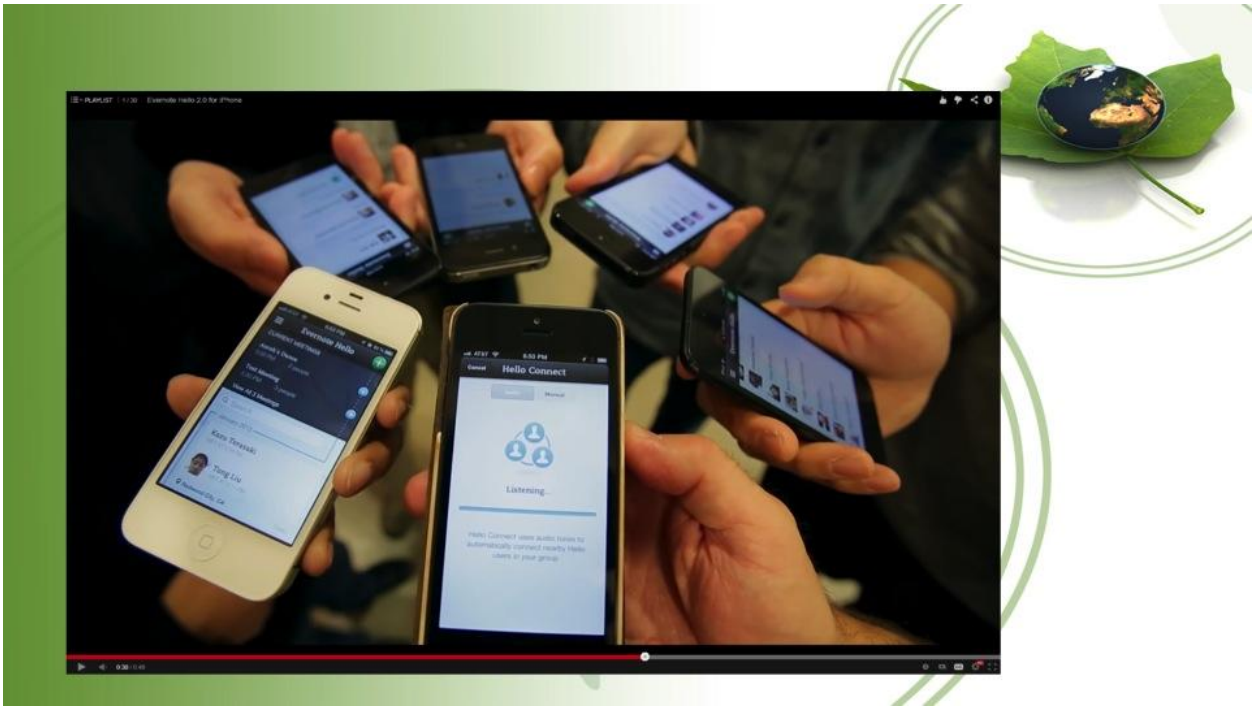
and share the note with your client

Evernote Hello

Remember people by creating a rich, searchable history individuals, encounters & shared experiences

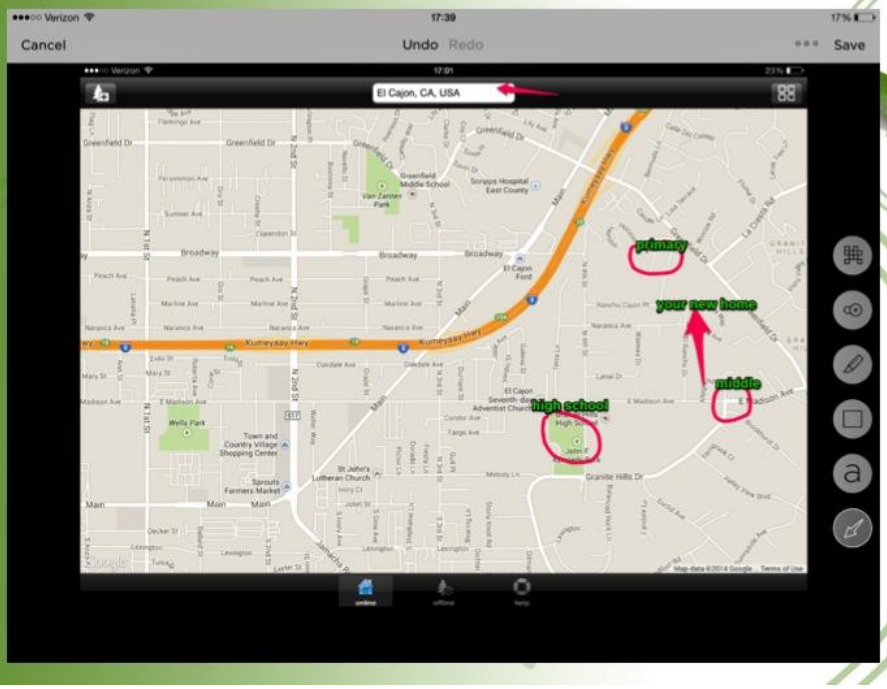



Overview
Alex Lee
CONTACT INFO
alexlee@rmail.com
(510) 789-6543
MOST RECENTLY MET WITH ALEX AT
Evernote
Redwood City, CA
Jan 23, 2013 at 11:16
7 days ago
Pacific Shores Club
Redwood City, CA
Dec 11, 2012 at 10:13
50 days ago
Add Meeting
Retake
Results
Save
EVERNOTE
Alex Lee
General Manager
Contact Information - Tap to Edit
Alex Lee
aclee@evernote.com
16501234567


Hello Connect
Listening.

Skitch

- Annotate
- Shapes
- Sketches


Verizon
17:39
17%
Cancel
Undo Redo
Save
El Cajon, CA, USA
primary
your new home
middle
high school

Rhode Island
HELLO
Ocean State
JAN

Penultimate

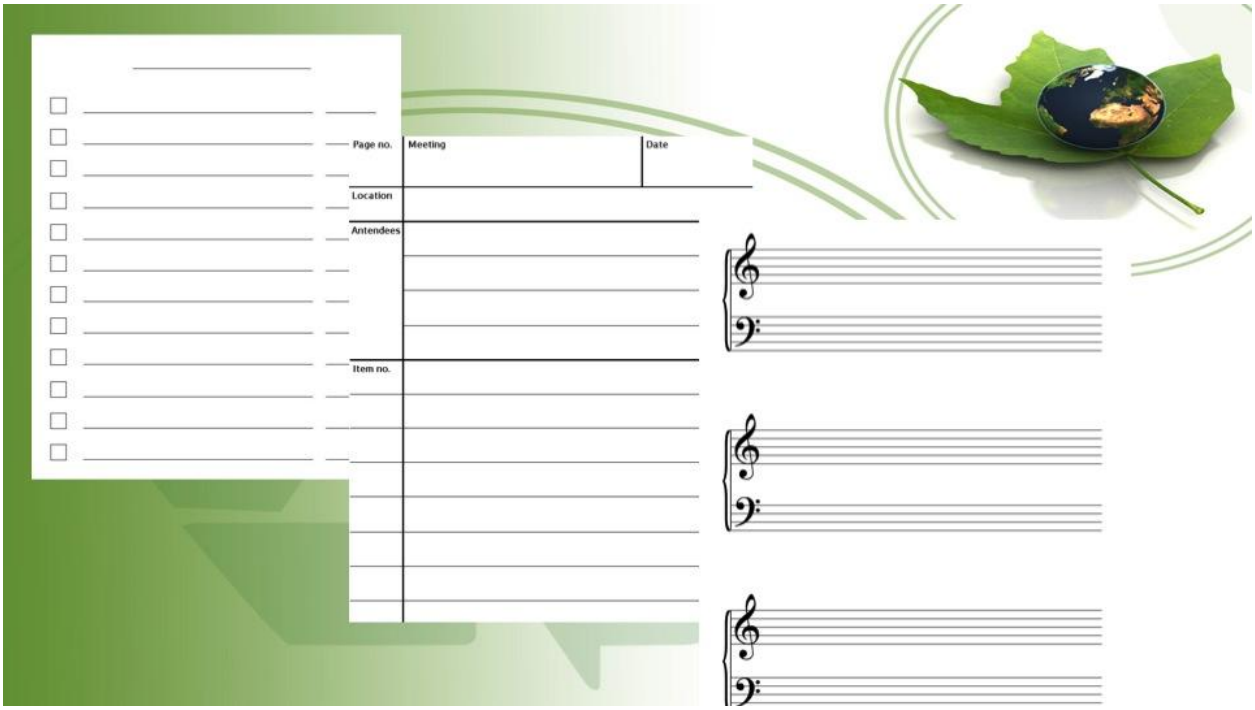
Handwriting for iPad just like pen & paper

Custom papers

Searchable in Evernote

Share with mail, camera roll, printer, others

WELCOME TO PENULTIMATE!
TAP HERE TO OPEN THIS NOTEBOOK
THEN TAP IN THE BOTTOM-RIGHT MARGIN TO GO TO THE NEXT PAGE
EMAIL A SINGLE PAGE OR A WHOLE NOTEBOOK BY TAPPING ON THIS SCREEN AND THE MAIN SCREEN
THAT'S IT! ENJOY!
(TOUCH 'MY NOTEBOOKS' TO MAKE YOUR OWN)
BECAUSE PENULTIMATE SYNCS WITH EVERNOTE, YOU CAN ACCESS YOUR NOTES ON ANY DEVICE... AT ANY TIME.
TO SEE ALL PAGES IN THIS NOTEBOOK, PULL FROM THE LOWER GRIP TO THE RIGHT, LIKE THIS.
ONCE THERE, YOU CAN INSERT, DELETE AND REORDER PAGES
Need these ingredients
SEARCH YOUR HANDWRITING BOTH HERE AND
BROWSE ALL THE PAGES
Welcome to Penultimate
Meeting Notes
Notes From Botany 101
Meeting Notes

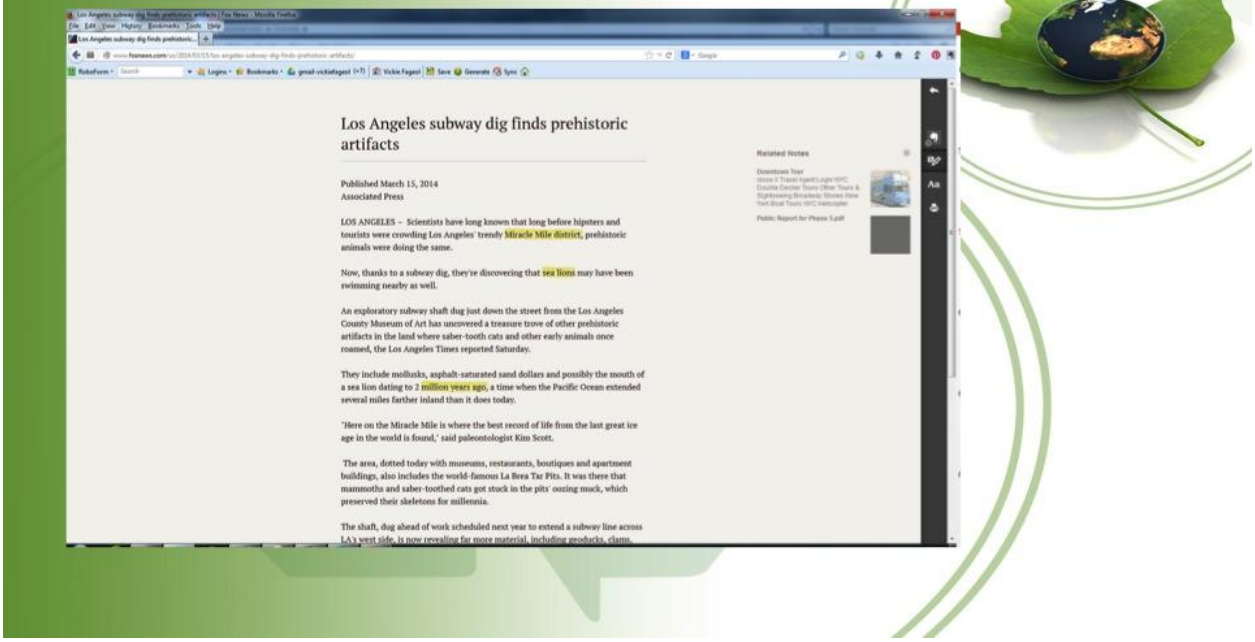

Page no.
Meeting
Date
Location
Antendees
Item no.

Create your own papers!

Evernote Clearly

Clearly makes blog posts, articles and webpages clean and easy to read and save them to Evernote

Los Angeles subway dig finds prehistoric artifacts
LOS ANGELES – Scientists have long known that long before hipsters and tourists were crowding Los Angeles' trendy Miracle Mile district, prehistoric animals were doing the same.
Now, thanks to a subway dig, they're discovering that sea lions may have been swimming nearby as well.
An exploratory subway shaft dug just down the street from the Los Angeles County Museum of Art has uncovered a treasure trove of other prehistoric artifacts in the land where saber-tooth cats and other early animals once roamed, the Los Angeles Times reported Saturday.
They include mollusks, asphalt-saturated sand dollars and possibly the mouth of a sea lion dating to 2 million years ago, a time when
6th Avenue Periodontics & Implant Dentistry
Cleaning, Cavities, Crowns, Root Canals, Invisalign, Dental Implants & More
Learn More
HP Split 2-in-1 Laptop
RECOMMENDED VIDEOS


Los Angeles subway dig finds prehistoric artifacts
Published March 15, 2014
Associated Press
LOS ANGELES – Scientists have long known that long before hipsters and tourists were crowding Los Angeles' trendy Miracle Mile district, prehistoric animals were doing the same.
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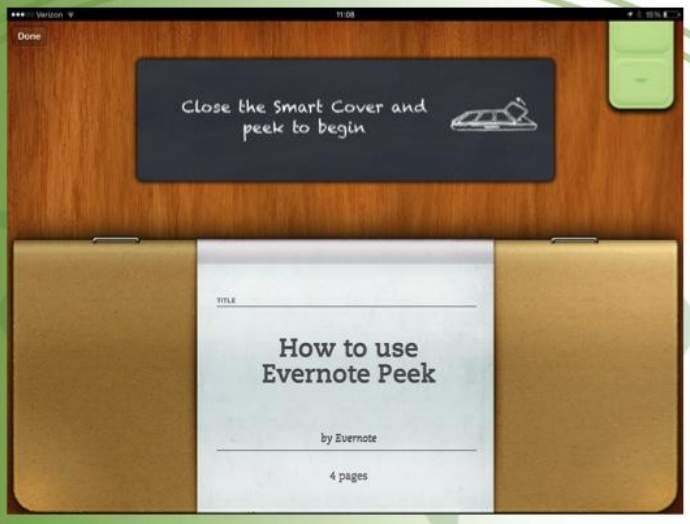
They include mollusks, asphalt-saturated sand dollars and possibly the mouth of a sea lion dating to 2 million years ago, a time when the Pacific Ocean extended several miles farther inland than it does today.
'Here on the Miracle Mile is where the best record of life from the last great ice age in the world is found,' said paleontologist Kim Scott.
The area, dotted today with museums, restaurants, boutiques and apartment buildings, also includes the world-famous La Brea Tar Pits. It was there that mammoths and saber-toothed cats got stuck in the pits' oozing muck, which preserved their skeletons for millennia.
The shaft, dug ahead of work scheduled next year to extend a subway line across LA's west side, is now revealing far more material, including geoducks, clams,
Related Notes

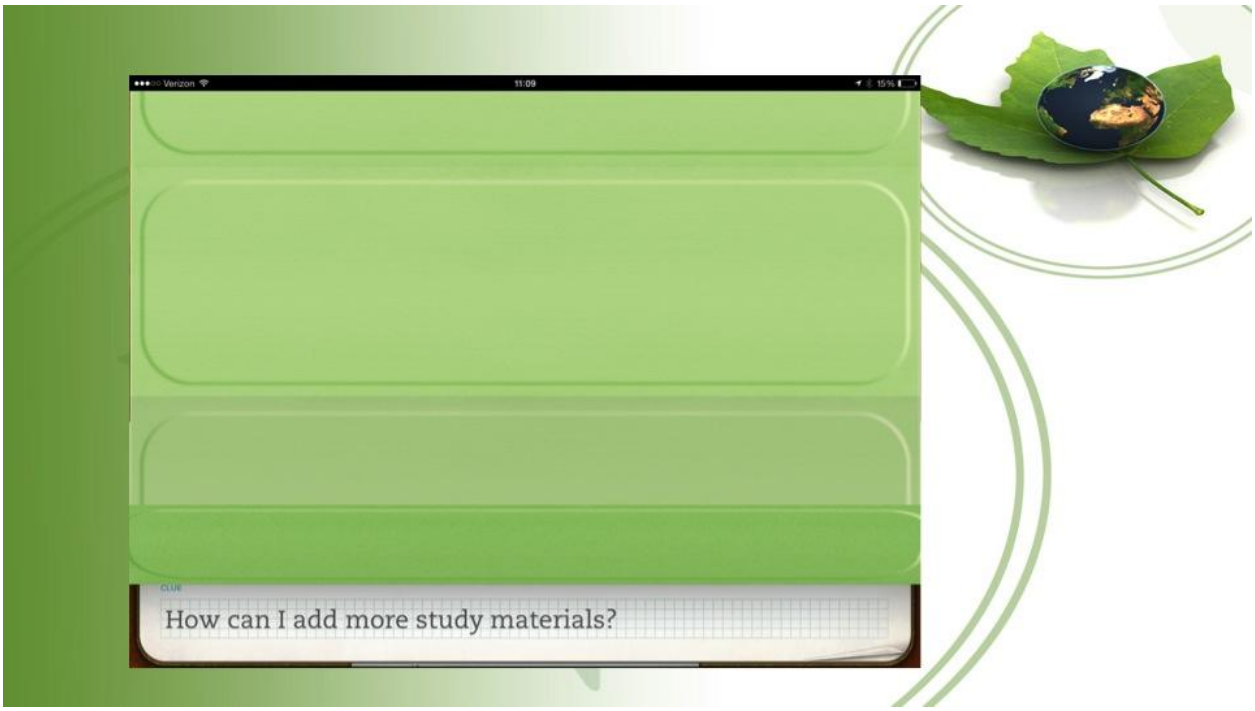
Evernote Web Clipper

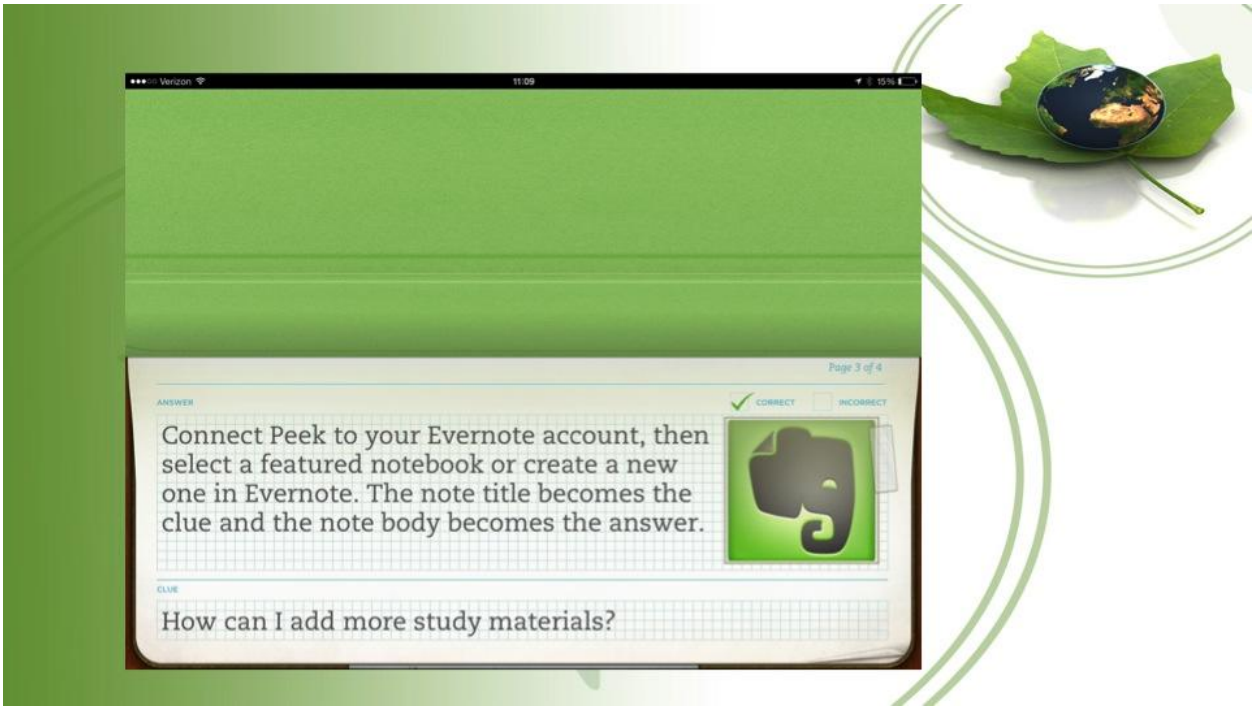
Save entire webpages to your Evernote account

You get the whole page: text, images and links.

Evernote Peek




Verizon
11:09
15%
CLUE
How can I add more study materials?


Verizon
11:09
15%
Page 3 of 4
ANSWER
CORRECT
INCORRECT
Connect Peek to your Evernote account, then select a featured notebook or create a new one in Evernote. The note title becomes the clue and the note body becomes the answer.
CLUE
How can I add more study materials?

Evernote

It can change the way you work!