

# Structure and Interpretation of Classical Mechanics with Python and Sagemath

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## PRELIMINARIES

---

### 0.1 INTRODUCTION

This is a translation to Python and Sagemath of (most of) the Scheme code of the book ‘Structure and interpretation of classical mechanics’ by Sussman and Wisdom. When referring to *the book*, I mean their book. I expect the reader to read the related parts of the book, and use the Scheme code of the book to understand the Python code below. In other words, I don’t explain much of the logic of the code in this document. I’ll try to stick to the naming of functions and variables as used in the book. I also try to keep the functional programming approach of the book; consequently, I don’t strive to the most pythonic code possible. To keep the code clean, I never protect functions against stupid input; realize that this is research project, the aim is not to produce a fool-proof software product.

I tend to place explanations, comments, and observations about the code and the results *above* the code blocks.

I wrote this document in emacs and org mode. When developing, I first made a sage file with all code for a specific section of the book. Once all worked, I copied the code to an org file and make code blocks. Once done, I tangled to code of the org mode to a utils.sage file containing general functions and code that is useful for other sections, and section specific code to a section.sage file.

I also found it convenient to test things in a tests.sage file. Then, by opening a sage session in the command prompt and attaching the session to the file (attach("tests.sage")), I could edit within emacs and see the consequences directly in the sage session.

- An online version of the book: <https://tgvaughan.github.io/sicm/>
- An org file of the book with Scheme: <https://github.com/mentat-collective/sicm-book/blob/main/org/chapter001.org>
- <https://doc.sagemath.org/html/en/reference/>
- Handy tuples: <https://github.com/jtauber/functional-differential-geometry>
- A port to Clojure: <https://github.com/sicmutils/sicmutils>
- ChatGPT proved to be a great help in the process of becoming familiar with Scheme and Sagemath.

## 0.2 UTILITIES

Here we provide the Python and Sagemath code for the functions that the book does not explain.

### 0.2.1 Standard import

We need some standard imports to run the code in the code blocks below. Since I run the sage scripts on the command line like `$> sage section1.4.sage` it appears not to be necessary to import `sage.all`.

BTW, don't load `from sage.all import *` after loading `utils.sage`, because that will lead to name space conflict with the `Gamma` function.

Below I explain why the next files are loaded in this way. Note that the titles of the code blocks correspond to the file to which the code is written when tangled.

---

```

1 import numpy as np
2 from tuples import up, Tuple # See below why this import.

```

---

```

3 load("utils.sage")

```

---

```

4 load("show_expression.sage")

```

---

### 0.2.2 Output to $\text{\LaTeX}$

To keep the formulas short in  $\text{\LaTeX}$ , I remove all strings like  $(t)$ , and replace  $\partial x / \partial t$  by  $\dot{x}$ . There is a caveat, though. When a string is returned, rather than printed, org mode, or Python, adds many escape symbols, thereby ruining the  $\text{\LaTeX}$  output. For this reason, I call `print`, which for my purposes (with org mode) works.

---

```

5 import re
6 import tuples # see below
7
8 def show_expression(s):
9     s = latex(s)
10    s = re.sub(r"\\"frac{\\"partial}{\\"partial t}", r"\\"dot ", s)
11    s = re.sub(r"\\"left\((t)\\"right)", r"", s)
12    s = re.sub(
13        r"\\"frac{\\"partial^{\{2\}}}{\\"partial t^{\{2\}}}", r"\\"ddot ", s
14    )
15    print(r"\[" + s + r"\]")

```

---

---

```

17
18 # def show_expression(s):
19 #     return r"\[" + latex(s) + r"]"

```

---

The book uses up tuples, which I want to be printed vertically. I guess I should implement the formatting of Tuple on the Tuple class, but here I take the lazy route.

---

```

20
21 def show_tuple(tup):
22     res = r"\begin{align*}"
23     for component in tup:
24         res += "& " + latex(component) + r"\\" 
25     res += r"\end{align*}"
26     return res

```

---

There is another subtlety. When working in sage files, I call `show(expr)` to have some expression printed to screen. In this case, I do *not* want to see L<sup>A</sup>T<sub>E</sub>X output. However, when executing a code block in org mode, I *do* want to get L<sup>A</sup>T<sub>E</sub>X output, and for this, I could use `show_expression` (just like in the book) in the code blocks in the org file. So far so good, but now comes the subtlety. When I *tangle* the code from the org file to a sage file, and I don't want to see `show_expression`, but just `show`. Thus, I should use `show` throughout, but in the org mode file, `show` should call `show_expression`. To achieve this, I load the file `show_expression.sage` *only in the org mode file* so that `show` gets routed to `show_expression` in the org file.

---

```

27 def show(s):
28     if isinstance(s, tuples.Tuple):
29         return show_tuple(s)
30     return show_expression(s)

```

---

### 0.2.3 Literate functions

The function `literal_function` will depend *always* on  $t$ . We therefore provide a `(t)` after the function. To print a literal function with L<sup>A</sup>T<sub>E</sub>X, I suppress the dependence on  $(t)$ ; the function `print_lit_to_latex` achieves this.

---

```

----- utils.sage -----
31 var('t', domain="real")
32
33
34 def literal_function(name):
35     return function(name, nargs=1, print_latex_func=print_lit_f_to_latex)(t)
36
37
38 def print_lit_f_to_latex(name, *args):
39     return name

```

---

### 0.2.4 Coordinate paths

We implement a generic coordinate path  $q$  as a vector whose elements are `literal_function`s. Note that a ~vector expects expressions as elements; this is another reason to attach  $(t)$  as a argument in definition of `literal_function` (without the  $(t)$ , literal functions cannot be stored in a vector.)

---

```
utils_tests.sage
40 q = vector(
41     [
42         literal_function("q_x"),
43         literal_function("q_y"),
44         literal_function("q_z"),
45     ]
46 )
```

---

Here is an example to see how to evaluate  $q$ .

---

```
utils_tests.sage
47 show(q(t=t))
```

---

$$(q_x, q_y, q_z)$$

I discovered it is best not to use  $x$  and  $y$  in the definition of literal functions because the variables  $x$  and  $y$  seem to get overwritten. Hence, don't do this.

---

```
don't tangle
48 # Avoid this use of x and y.
49 q = vector([literal_function("x"), literal_function("y")])
```

---

Sometimes we need to lift a coordinate  $q$  and a velocity vector  $v$  to a *local tuple*. For this, we use the up tuple; this makes it easy to stick to the book. However, we don't build the coordinate path nor the velocity as tuples because I find Sagemath vectors more convenient.

---

```
utils.sage
50 def qv_to_state(q, v):
51     return up(t, q, v)
```

---

The next function allows us to lift coordinate paths and velocity paths to local tuples paths. (The idea of returning a function within a function is known as *currying*.)

---

```
utils.sage
52 def qv_to_state_path(q, v):
53     def f(t):
54         return up(t, q(t=t), v(t=t))
55
56     return f
```

---

Using a vector proves handy because Sagemath offers element-wise differentiation of vectors.

---

```
57 show(q.diff(t))
```

---

$$(\dot{q}_x, \dot{q}_y, \dot{q}_z)$$

Before we can continue with constructing a coordinate path  $q(t)$  and its velocity path  $\dot{q}(t)$ , we need to figure out how to set up differentiation with Sagemath so that we can follow the notation of the book. This in turn requires to construct (coordinate) spaces, so this we will do that first.

### 0.2.5 Spaces

To use the differentiation functionality of Sagemath, we need variable names, for instance, in the expressions `f(x).diff(x)` or `diff(f(x), x)` we need to provide an argument such as `x`. Now, without a space I don't see a simple way to support in Sagemath the notation of the book like  $\partial_1 L(t, q, p)$ , where the 1 refers to the *slot* of the arguments of  $L$ . So I decided to build a space that specifies variable names to make up a space. This brings us to the problem of defining a space.

The next function makes coordinates with a list of given names, for instance `["\\phi", "\\theta"]`. Note that these names are used as arguments in `latex_name`, so we need to include the full LATEX name, and escape the backslash. In the name of the Sagemath variable, we strip the backslash. The velocities follow the same pattern. As I prefer to read  $\dot{\phi}$  instead of  $\partial\phi/\partial t$ , I use the dot in the `latex_name`. Once all coordinates and velocities are made for the variables in the named list, the next function casts them to vectors and turns them into a local tuple.

---

```
58 def make_named_coordinates(coordinate_names, latex_names=None):
59     vars = []
60     if latex_names == None:
61         latex_names = [name for name in coordinate_names]
62
63     stripped = [f'{name.lstrip(r"\\")}' for name in coordinate_names]
64     for name, latex in zip(stripped, latex_names):
65         q = var(name, latex_name=f"{latex}", domain='real')
66         vars.append(q)
67     return vector(vars)
68
69
70 def make_named_velocities(coordinate_names, latex_names=None):
71     names = [f"{name}dot" for name in coordinate_names]
72     if latex_names == None:
73         latex_names = [fr"\dot {name}" for name in coordinate_names]
```

---

```

74     return make_named_coordinates(names, latex_names)
75
76


---



```

```

_____ utils_tests.sage _____
77 show(make_named_coordinates(["q", "r"]))
78 show(make_named_velocities(["q", "r"]))
79 show(make_named_coordinates(["\phi", r"\theta"]))
80 show(make_named_velocities(["\phi", r"\theta"]))


---



```

$$\begin{aligned} & (q, r) \\ & (\dot{q}, \dot{r}) \\ & (\phi, \theta) \\ & (\dot{\phi}, \dot{\theta}) \end{aligned}$$

Sometimes its easier to use variable names with an index, like  $x_1, x_2, \dots$ . With these function we can just provide the symbol and the dimension of the coordinate space.

```

_____ utils.sage _____
81 def make_coordinates(coordinate_name, dim):
82     names = [f"{coordinate_name}_{i}" for i in range(1, dim + 1)]
83     return make_named_coordinates(names)
84
85
86 def make_velocities(coordinate_name, dim):
87     names = [f"{coordinate_name}_{i}" for i in range(1, dim + 1)]
88     return make_named_velocities(names)


---



```

```

_____ utils_tests.sage _____
89 show(make_coordinates("q", dim=3))
90 show(make_velocities("q", dim=3))


---



```

$$\begin{aligned} & (q_1, q_2, q_3) \\ & (\dot{q}_1, \dot{q}_2, \dot{q}_3) \end{aligned}$$

The book of V.I. Arnold on classical mechanics provides two ways to define the Lagrangian as a map on a space. The first is this:  $L : \mathbb{R} \times \mathbb{R}^n \times \mathbb{R}^n \rightarrow \mathbb{R}, (t, q, p) \mapsto L(t, q, p)$ . The other is to define it as a map from the tangent bundle  $TM$  of the manifold  $M$  on which a system moves. The potential is then a function from  $M$  to  $\mathbb{R}$ , and the kinetic energy a quadratic form on each tangent space  $T_x M$ . As the first approach seems the simplest, at least at the moment, we follow this definition.

---

```

91                                         utils.sage
92
93 def make_named_space(coordinate_names):
94     coordinates = make_named_coordinates(coordinate_names)
95     velocities = make_named_velocities(coordinate_names)
96     return qv_to_state(coordinates, velocities)
97
98
99 def make_space(coordinate_name, dim):
100    coordinates = make_coordinates(coordinate_name, dim)
101    velocities = make_velocities(coordinate_name, dim)
102    return qv_to_state(coordinates, velocities)

```

---

The results are printed vertically because it's an up tuple.

---

```

103                                         utils_tests.sage
104 show(make_space("q", dim=2))

```

---

$$\begin{aligned} t \\ (q_1, q_2) \\ (\dot{q}_1, \dot{q}_2) \end{aligned}$$

Here is another example.

---

```

104                                         utils_tests.sage
105 space = make_named_space(["\\phi", "\\theta"])
106 show(space)

```

---

$$\begin{aligned} t \\ (\phi, \theta) \\ (\dot{\phi}, \dot{\theta}) \end{aligned}$$

## 0.2.6 Differentiation

Let's start with some basic examples of differentiation to see how things work in Sagemath. We need some variables to define a function F.

---

```

106                                         utils_tests.sage
107 var("a b c x y", domain="real")

```

---

We will use quadratic functions often, so let's make a function for this.

---

```
107 def square(x):
108     return x * x
```

---

```
109 F = a * square(x) + b * x + c
110 show(diff(F, x))
111 show(diff(F, x)(x=0))
112 show(diff(F, x, 2))
113 show(diff(F, x, x))
```

---

$$2ax + b$$

$$b$$

$$2a$$

$$2a$$

We can ask the argument names of a function, but this is not always helpful. The intention is to treat  $c$  as a constant, not as an argument of  $F$ . So, we need to be careful when using `args()`.

---

```
114 M = matrix([[3, 4], [4, 5]])
115 b = vector([8, 9])
116 v = vector([x, y])
117 F = 1 / 2 * v * M * v + b * v + c
118 show(F.args())
```

---

$$(c, x, y)$$

Here are some ways to compute the gradient of  $F$ .

---

```
119 show(jacobian(F, (x, y)))
120 show(jacobian(F, v))
121 show(jacobian(F, (x, y))(x=0, y=0))
122 show(jacobian(F(x=x, y=y), (x, y)))
123 show(jacobian(F(x=x, y=y), (x, y))(x=0, y=0))
```

---

$$\begin{pmatrix} 3x + 4y + 8 & 4x + 5y + 9 \\ 3x + 4y + 8 & 4x + 5y + 9 \end{pmatrix}$$

$$(8 \ 9)$$

$$\begin{pmatrix} 3x+4y+8 & 4x+5y+9 \\ 8 & 9 \end{pmatrix}$$

We can find the Hessian by using the `jacobian` function twice.

---

```
124 _____ utils_tests.sage _____
show(jacobian(jacobian(F, (x, y)), (x, y)))
```

---

$$\begin{pmatrix} 3 & 4 \\ 4 & 5 \end{pmatrix}$$

We can also define a function in the normal Pythonic way, and take derivatives. The quoted example does not work because `F` does not receive an explicit variable name `wrt` which to take the derivative.

---

```
125 _____ utils_tests.sage _____
def F(v):
    return 1 / 2 * v * M * v + b * v + c
127
128 show(jacobian(F(v), (x, y)))
129 show(jacobian(F(v), v))
130 # show(jacobian(F, v)) # This does not work
```

---

$$\begin{pmatrix} 3x+4y+8 & 4x+5y+9 \\ 3x+4y+8 & 4x+5y+9 \end{pmatrix}$$

Differentiation of symbolic functions works different from what I expected. For instance, if `U = function("U")`, then `jacobian(U(v), (x, y))` gives a coercion error. However, this does work:

---

```
131 _____ utils_tests.sage _____
U = function("U")
132 show(jacobian(U(*v), (x, y)))
```

---

$$\begin{pmatrix} \frac{\partial}{\partial x} U(x,y) & \frac{\partial}{\partial y} U(x,y) \end{pmatrix}$$

So when differentiating a symbolic function, the arguments need to be unpacked with the `*` operator. We can now do two things to get around this problem. We can protect each function in which we take a derivative by testing whether the given function is a symbolic function or not, and then act accordingly. Another strategy is to wrap a symbolic function in a python function and then pass an unpacked argument to the symbolic function. We follow this approach, one reason being that we will not use symbolic functions all that often. Here is an example to see how this approach works.

---

```

133 def U(q):
134     return function("U")(*q)
135
136 show(jacobian(U(v), (x, y)))

```

---

$$\begin{pmatrix} \frac{\partial}{\partial x} U(x,y) & \frac{\partial}{\partial y} U(x,y) \end{pmatrix}$$

So now the interface to the jacobian stays the same, but we have to be careful on how to use the function of which we take the derivative.

### 0.2.7 Gradient and Hessian

Next we build the gradient and the Hessian. We can use Sagemath's jacobian, but as is clear from above, we need to indicate explicitly the variable names with respect to which to differentiate. An easy solution is to make a space with dummy variable names, and then select the set of variables that correspond to the slot. We use the length of the function argument to find out the dimension of the coordinate space. Once we have computed the Jacobian, we replace (by substitution) the dummy variables by their proper names. Finally, as the gradient is a (co-)vector, we cast it to a vector.

To ensure that (numerical) values for the variables are passed on properly, we need unique names for the variables that make up the space. Therefore we use `id(F)` in the variable names. As these are internal names, the actual variable names are irrelevant; as long as they are unique, it's OK.

---

```

137 def gradient(F, v):
138     cds = make_coordinates(f"q_{id(F)}", dim=len(v))
139     deriv = jacobian(F(cds), cds)
140     return vector(deriv.subs(dict(zip(cds, v))))

```

---

Here is the version that handles differentiation of symbolic functions explicitly, but we will not use it.

---

```

141 def gradient(F, v):
142     cds = make_coordinates(f"qq_{id(F)}", dim=len(v))
143     if isinstance(F, sage.symbolic.function_factory.SymbolicFunction):
144         deriv = jacobian(F(*cds), cds) # Unpack coordinates if F is symbolic
145     else:
146         deriv = jacobian(F(cds), cds) # Otherwise, call F with a vector
147     return deriv.subs(dict(zip(cds, v)))

```

---

```

148 show(gradient(F, v))

```

---

$$\begin{pmatrix} 3x + 4y + 8 & 4x + 5y + 9 \end{pmatrix}$$

Let's substitute some values.

---

```
149 show(gradient(F, v)(x=0, y=0))
150 show(gradient(F, v).subs({v[0]: 0, v[1]: 0}))
151 show(gradient(F, [0, 0]))
```

---

$$\begin{pmatrix} 8 & 9 \\ 8 & 9 \\ 8 & 9 \end{pmatrix}$$

Sometimes we want to take the gradient of F and use a path as argument.

---

```
152 q = vector([literal_function("q_1"), literal_function("q_2")])
153 show(gradient(F, q))
```

---

$$\begin{pmatrix} 3q_1 + 4q_2 + 8 & 4q_1 + 5q_2 + 9 \end{pmatrix}$$

Note that the dependence on t is suppressed in the L<sup>A</sup>T<sub>E</sub>X output.

To apply the gradient to symbolic functions, we wrap it in a Python function and do the unpacking of the arguments in the function body.

---

```
154 def U(q):
155     return function("U")(*q)
156
157 show(gradient(U, q))
```

---

$$\begin{pmatrix} D_0(U)(q_1, q_2) & D_1(U)(q_1, q_2) \end{pmatrix}$$

This is the Hessian.

---

```
158 def hessian(F, v):
159     cds = make_coordinates(f"q_{id(F)}", dim=len(v))
160     hes = jacobian(jacobian(F(cds), cds), cds)
161     return matrix(hes.subs(dict(zip(cds, v))))
```

---



---

```
162 show(hessian(F, q))
```

---

$$\begin{pmatrix} 3 & 4 \\ 4 & 5 \end{pmatrix}$$

---

```
163 def U(q):
164     return function("U")(*q)
165
166 show(hessian(U, q))
```

---

$$\begin{pmatrix} D_{0,0}(U)(q_1, q_2) & D_{0,1}(U)(q_1, q_2) \\ D_{0,1}(U)(q_1, q_2) & D_{1,1}(U)(q_1, q_2) \end{pmatrix}$$

### 0.2.8 Differentiation with respect to slots

To follow the notation of the book, we need to define a python function that computes partial derivatives with respect to the slot of a function; for example, in  $\partial_1 L$  the 1 indicates that the partial derivatives are supposed to be taken wrt the coordinate variables. The examples above show us how to approach this problem.

The function `partial` can be called recursively.

---

```
167 def partial(f, slot):
168     def wrapper(local):
169         space = make_space(f"q_{id(f)}_{slot}", dim=len(coordinate(local)))
170         if slot == 0:
171             selection = [time(space)]
172         elif slot == 1:
173             selection = coordinate(space)
174         elif slot == 2:
175             selection = velocity(space)
176         deriv = jacobian(f(space), selection)
177         return deriv.subs(
178             {
179                 t: time(local),
180                 **dict(zip(coordinate(space), coordinate(local))),
181                 **dict(zip(velocity(space), velocity(local))),
182             }
183         )
184
185     return wrapper
```

---

Here are some applications.

---

```
186 def L_harmonic(m, k):
187     def Lagrangian(local):
```

```

188     q = coordinate(local)
189     v = velocity(local)
190     return (1 / 2) * m * square(v) - (1 / 2) * k * square(q)
191
192     return Lagrangian
193
194
195 var('k m', domain="positive")
196 L = L_harmonic(m, k)

```

---

```

utils_tests.sage
197 space = make_space("x", dim=2)
198 show(space)
199 show(partial(L, 1)(space))
200 show(partial(L, 2)(space))

```

---

$$\begin{aligned} t \\ (x_1, x_2) \\ (\dot{x}_1, \dot{x}_2) \end{aligned}$$

$$\begin{pmatrix} -kx_1 & -kx_2 \\ m\dot{x}_1 & m\dot{x}_2 \end{pmatrix}$$

What happens if we use a symbolic potential function  $U$ ?

```

utils_tests.sage
201 def L_generic(m, U):
202     def Lagrangian(local):
203         q = coordinate(local)
204         v = velocity(local)
205         return (1 / 2) * m * square(v) - U(q)
206
207     return Lagrangian

```

---

```

utils_tests.sage
208 def U(q):
209     return function("U")(*q)
210
211
212 L_gen = L_generic(m, U)
213 show(partial(L_gen, 1)(space))

```

---

$$\left( -\frac{\partial}{\partial x_1} U(x_1, x_2) \quad -\frac{\partial}{\partial x_2} U(x_1, x_2) \right)$$

If we want to substitute a path, we use the function `Gamma` that we build below.

---

```

214 q = vector([literal_function("q_1"), literal_function("q_2")])
215 show(partial(L, 1)(Gamma(q)(t)))
216 show(partial(L_gen, 1)(Gamma(q)(t)))

```

---

$$\begin{pmatrix} -kq_1 & -kq_2 \\ -D_0(U)(q_1, q_2) & -D_1(U)(q_1, q_2) \end{pmatrix}$$

Later we want to apply differentiation with respect to  $t$  to more general objects. As `diff` does not always seem work (to matrices for instance), we use `derivative` for the definition of the operator `D`. We need to implement differentiation of local tuples. Here I take a lazy route, by not deferring this to the `Tuple` class. This works as long as our up tuples will only consist of a time, a coordinate vector, and velocity vector.

---

```

217 def D(expr):
218     "Derivative wrt time t."
219     if isinstance(expr, Tuple):
220         return up(
221             D(time(expr)),
222             D(coordinate(expr)),
223             D(velocity(expr)),
224         )
225     return derivative(expr, t)

```

---

Here is an example.

---

```

226 show(D(q))

```

---

$$(\dot{q}_1, \dot{q}_2)$$

### 0.2.9 Sums, products and composition of functions

We want to support the summation, products and composition of functions:

$$\begin{aligned}(f + g)(x) &= f(x) + g(x), \\ (fg)(x) &= f(x)g(x), \\ (f \circ g)(x) &= f(g(x)).\end{aligned}$$

With recursion, this is easy to code. I use `Sum` rather than `sum` because the latter is a built-in function of Python. For consistency, I defined `Product`, `Compose`, and `Min` also with a capital.

---

```

utils.sage
227 def Sum(*funcs):
228     if len(funcs) == 1:
229         return lambda x: funcs[0](x)
230     return lambda x: funcs[0](x) + Sum(*funcs[1:])(x)
231
232
233 def Product(*funcs):
234     if len(funcs) == 1:
235         return lambda x: funcs[0](x)
236     return lambda x: funcs[0](x) * Product(*funcs[1:])(x)
237
238
239 def Compose(*funcs):
240     if len(funcs) == 1:
241         return lambda x: funcs[0](x)
242     return lambda x: funcs[0](Compose(*funcs[1:])(x))
243
244
245 def Min(func):
246     return lambda x: -func(x)

```

---

Here is how this works on general functions.

---

```

utils_tests.sage
247 f = function('f')
248 g = function('g')
249 h = function('h')
250
251 show(Sum(f, g, h)(x))
252 show(Product(f, g, h)(x))
253 show(Compose(f, g, h)(x))
254 show(diff(Sum(f, g, h)(x), x))
255 show(diff(Product(f, g, h)(x), x))
256 show(diff(Compose(f, g, h)(x), x))

```

---

$$\begin{aligned}
& f(x) + g(x) + h(x) \\
& f(x)g(x)h(x) \\
& f(g(h(x))) \\
& \frac{\partial}{\partial x}f(x) + \frac{\partial}{\partial x}g(x) + \frac{\partial}{\partial x}h(x) \\
& g(x)h(x)\frac{\partial}{\partial x}f(x) + f(x)h(x)\frac{\partial}{\partial x}g(x) + f(x)g(x)\frac{\partial}{\partial x}h(x) \\
& D_0(f)(g(h(x)))D_0(g)(h(x))\frac{\partial}{\partial x}h(x)
\end{aligned}$$

And some concrete examples.

---

```

257 f = lambda x: sin(x)
258 g = lambda x: x ^ 2 + 1
259 h = lambda x: 3 * x
260
261
262 show(Sum(f, g, h)(x))
263 show(Product(f, g, h)(x))
264 show(Compose(f, g, h)(x))
265 show(diff(Sum(f, g, h)(x), x))
266 show(diff(Product(f, g, h)(x), x))
267 show(diff(Compose(f, g, h)(x), x))

```

---

$$\begin{aligned}
& x^2 + 3x + \sin(x) + 1 \\
& 3(x^2 + 1)x \sin(x) \\
& \sin(9x^2 + 1) \\
& 2x + \cos(x) + 3 \\
& 3(x^2 + 1)x \cos(x) + 6x^2 \sin(x) + 3(x^2 + 1) \sin(x) \\
& 18x \cos(9x^2 + 1)
\end{aligned}$$

### 0.2.10 Local tuples and paths

The function `Gamma` lifts the coordinate path `q` to a *local tuple*.

There is a subtlety here.

In numerical work, the vector `q` can be implicitly converted to a numpy array whose elements still may depend on the variable `t`.

As a numpy array cannot be differentiated, we cast `q` to a vector, so that we can apply `D` again.

---

```

268 def Gamma(q):
269     q = vector(q)
270     v = D(q)
271     return qv_to_state_path(q, v)

```

---

When applying to a path, we get this.

---

```

272 show(Gamma(q)(t))

```

---

$$\begin{aligned} t \\ (q_1, q_2) \\ \left( \frac{\partial}{\partial t} q_1, \frac{\partial}{\partial t} q_2 \right) \end{aligned}$$

Finally, here are the projections from  $\Gamma$  to its components.

---

```

273 def time(local):
274     return local[0]
275
276 def coordinate(local):
277     return local[1]
278
279 def velocity(local):
280     return local[2]

```

---

```

281 show(velocity(Gamma(q)(t)))

```

---

$$(\dot{q}_1, \dot{q}_2)$$

### 0.2.11 Rotations

At some point in the book we need to rotate around a given axis in 3D space. ChatGPT gave me the code right away.

---

```

282 def rotation_matrix(axis, theta):
283     """
284         Return the 3x3 rotation matrix for a rotation of angle theta (in radians)
285         about the given axis. The axis is specified as an iterable of 3 numbers.
286     """
287     # Convert the axis to a normalized vector
288     axis = vector(axis).normalized()
289     x, y, z = axis
290     c = cos(theta)
291     s = sin(theta)
292     t = 1 - c # common factor
293
294     # Construct the rotation matrix using Rodrigues' formula
295     R = matrix(
296         [

```

```
297      [c + x**2 * t, x * y * t - z * s, x * z * t + y * s],  
298      [y * x * t + z * s, c + y**2 * t, y * z * t - x * s],  
299      [z * x * t - y * s, z * y * t + x * s, c + z**2 * t],  
300  ]  
301 )  
302 return R

---


```

## CHAPTER 1

---

### 1.4 COMPUTING ACTIONS

#### 1.4.1 Standard import

I make an org file for each separate section of the book. The code gets tangled to `utils1.4.sage` when the code serves a goal for later sections, and otherwise to `section1.4.sage`. This allows me to run the sage scripts on the prompt, however this implies that I have to load the relevant utility files.

---

```
303 import numpy as np
304
305 load(
306     "utils.sage",
307     "utils1.4.sage",
308 )


---


309 load("show_expression.sage")
```

---

#### 1.4.2 The Lagrangian for a free particle.

The function `L_free_particle` takes `mass` as an argument and returns the function `Lagrangian` that takes a `local` tuple as an argument and projects it to a velocity.

---

```
310 def L_free_particle(mass):
311     def Lagrangian(local):
312         v = velocity(local)
313         return 1 / 2 * mass * square(v)
314
315     return Lagrangian
```

---

For the next step, we need the variable `m` for the mass of the particle and a coordinate path.

---

```
316 var('m', domain='positive')
317
318 q = vector(
```

---

```

319     [
320         literal_function("q_x"),
321         literal_function("q_y"),
322         literal_function("q_z"),
323     ]
324 )

```

---

The Lagrangian of a free particle with mass  $m$  applied to the path  $\Gamma$  gives

```

----- section1.4.sage -----
325 show(L_free_particle(m)(Gamma(q)(t)))
-----
```

$$\frac{1}{2} m \sin^2$$

We now compute the integral of Lagrangian  $L$  along the path  $q$ , but for this we need a function to carry out 1D integration (along time in our case).

```

----- don't tangle -----
326 def definite_integral(func, start, end, symbolic=False):
327     if symbolic:
328         return integrate(func(t), t, start, end)
329     res, error = numerical_integral(func(t), start, end)
330     return res
331
332
333 def Lagrangian_action(L, q, t1, t2, symbolic=False):
334     return definite_integral(Compose(L, Gamma(q)), t1, t2, symbolic)
-----
```

However, it turns out that Sagemath already support the definite integral in a library. I don't like to read  $dt$  at the end of the integral because it reads like the product of the variables  $d$  and  $t$ . Instead, I prefer to read  $dt$ ; for this reason I overwrite the LATEX formatting of `definite_integral`.

```

----- utils1.4.sage -----
335 from sage.symbolic.integration import definite_integral
336
337 def integral_latex_format(*args):
338     expr, var, a, b = args
339     return (
340         fr"\int_{{{{a}}}}^{{{{b}}}} "
341         + latex(expr)
342         + r"\, \text{d}\,"
343         + latex(var)
344     )
345
346
347 definite_integral._print_latex_ = integral_latex_format
-----
```

---

```
348 _____ utils1.4.sage _____
349 def Lagrangian_action(L, q, t1, t2):
350     return definite_integral(Compose(L, Gamma(q))(t), t, t1, t2)
```

---

Here is the action along a generic path  $q$ .

---

```
350 _____ section1.4.sage _____
351 var("T", domain="positive")
352 _____ section1.4.sage _____
353 show(latex(L_free_particle(m), q, 0, T)))
```

---

$$\frac{1}{2} m \left( \int_0^T \dot{q}_x^2 dt + \int_0^T \dot{q}_y^2 dt + \int_0^T \dot{q}_z^2 dt \right)$$

To get a numerical answer, we take the test path of the book.

---

```
353 _____ section1.4.sage _____
354 test_path = vector([4 * t + 7, 3 * t + 5, 2 * t + 1])
355 Lagrangian_action(L_free_particle(mass=3), test_path, 0, 10)
```

---

435

Let's try a harder path.

---

```
355 _____ section1.4.sage _____
356 hard_path = vector([4 * t + 7, 3 * t + 5, 2 * exp(-t) + 1])
357 result = Lagrangian_action(L_free_particle(mass=3), hard_path, 0, 10)
358 show(result)
359 show(float(result))
```

---

$$\begin{aligned} & 3(125e^{20} - 1)e^{-20} + 3 \\ & 377.9999999938165 \end{aligned}$$

The value of the integral is different from 435 because the end points on this harder path are not the same as the end points of the test path.

### 1.4.3 Path of minimum action

First some experiments to see whether the code works as intended.

---

```
360 _____ section1.4.sage _____
361 def make_eta(nu, t1, t2):
362     return (t - t1) * (t - t2) * nu(t=t)
363 nu = vector([sin(t), cos(t), t^2])
364 show(1 / 3 * make_eta(nu, 3, 4) + test_path)
```

---

$$\left( \frac{1}{3}(t-3)(t-4)\sin + 4t + 7, \frac{1}{3}(t-3)(t-4)\cos + 3t + 5, \frac{1}{3}(t-3)(t-4)t^2 + 2t + 1 \right)$$

By adding the `n()` we force the result into one floating point number. (If we don't, the result is long expression with lots of cosines and sines.)

---

```
section1.4.sage
365 def varied_free_particle_action(mass, q, nu, t1, t2):
366     eta = make_eta(nu, t1, t2)
367
368     def f(eps):
369         return Lagrangian_action(L_free_particle(mass), q + eps * eta, t1, t2).n()
370
371     return f
372
373 show(varied_free_particle_action(3.0, test_path, nu, 0.0, 10.0)(0.001))
```

---

436.291214285714

By comparing our result with that of the book, we see we are still on track.

Now use SageMath's `find_local_minimum` to minimize over  $\epsilon$ .

---

```
section1.4.sage
374 res = find_local_minimum(
375     varied_free_particle_action(3.0, test_path, nu, 0, 10), -2, 1
376 )
377 show(res)
```

---

(435.000000000000, 0.0)

We see that the optimal  $\epsilon = 0$ , and we retrieve our earlier value of the Lagrangian action.

#### 1.4.4 Finding minimal trajectories

The `make_path` function uses a Lagrangian polynomial to interpolate a given set of data.

---

```
utils1.4.sage
378 def Lagrangian_polynomial(ts, qs):
379     return RR['x'].lagrange_polynomial(list(zip(ts, qs)))
```

---

While a Lagrangian polynomial gives an excellent fit on the fitted points, its behavior in between these points can be quite wild. Let us test the quality of the fit before using this interpolation method. From the book we know we need to fit  $\cos(t)$  on  $t \in [0, \pi/2]$ , so let us try this first before trying to find the optimal path for the harmonic Lagrangian. Since  $\cos^2 x + \sin^2 x = 1$ , we can use this relation to check the quality of derivative of the fitted polynomial at the same time. The result is better than I expected.

---

```
----- section1.4.sage -----
380 ts = np.linspace(0, pi / 2, 5)
381 qs = [cos(t).n() for t in ts]
382 lp = Lagrangian_polynomial(ts, qs)
383 ts = np.linspace(0, pi / 2, 20)
384 Cos = [lp(x=t).n() for t in ts]
385 Sin = [-lp.derivative(x)(x=t).n() for t in ts]
386 Zero = [abs(Cos[i] ^ 2 + Sin[i] ^ 2 - 1) for i in range(len(ts))]
387 show(max(Zero))
```

---

0.00735247812614714

For `math_path` we use numpy's `linspace` instead of the linear interpolants of the book. Note that the coordinate paths above are vector functions, so `make_path` should return this also.

---

```
----- section1.4.sage -----
388 def make_path(t0, q0, t1, q1, qs):
389     ts = np.linspace(t0, t1, len(qs) + 2)
390     qs = np.r_[q0, qs, q1]
391     return vector([Lagrangian_polynomial(ts, qs)(t)])
```

---

Here is the harmonic Lagrangian.

---

```
----- utils1.4.sage -----
392 def L_harmonic(m, k):
393     def Lagrangian(local):
394         q = coordinate(local)
395         v = velocity(local)
396         return (1 / 2) * m * square(v) - (1 / 2) * k * square(q)
397
398     return Lagrangian
```

---



---

```
----- section1.4.sage -----
399 def parametric_path_action(Lagrangian, t0, q0, t1, q1):
400     def f(qs):
401         path = make_path(t0, q0, t1, q1, qs=qs)
402         return Lagrangian_action(Lagrangian, path, t0, t1)
403
404     return f
```

---

Let's try this on the path  $\cos(t)$ . The intermediate values `qs` will be optimized below, whereas `q0` and `q1` remain fixed. Thus, we strip the first and last element of `linspace` to make `qs`. The result tells us what we can expect for the minimal value for the integral over the Lagrangian along the optimal path.

---

```
405 t0, t1 = 0, pi / 2
406 q0, q1 = cos(t0), cos(t1)
407 ts = np.linspace(0, pi / 2, 5)
408 initial_qs = [cos(t).n() for t in ts][1:-1]
409 parametric_path_action(L_harmonic(m=1, k=1), t0, q0, t1, q1)(initial_qs)
```

---

What is the quality of the path obtained by the Lagrangian interpolation?

---

```
410 def find_path(Lagrangian, t0, q0, t1, q1, n):
411     ts = np.linspace(t0, t1, n)
412     initial_qs = np.linspace(q0, q1, n)[1:-1]
413     minimizing_qs = minimize(
414         parametric_path_action(Lagrangian, t0, q0, t1, q1),
415         initial_qs,
416     )
417     return make_path(t0, q0, t1, q1, minimizing_qs)
418
419 best_path = find_path(L_harmonic(m=1, k=1), t0=0, q0=1, t1=pi / 2, q1=0, n=5)
420 result = [
421     abs(best_path(t=t).n()[0] - cos(t).n()) for t in np.linspace(0, pi / 2, 10)
422 ]
423 show(max(result))
```

---

0.000172462354236957

Great. All works!

Instead of Exercise 1.5 I plot the Lagrangian as a function of  $q(t)$ .

---

```
424 ts = np.linspace(0, pi / 2, 20)
425 q = vector([cos(t)])
426 lvalues = [L_harmonic(m=1, k=1)(Gamma(q)(t)).n() for t in ts]
427 points = list(zip(ts, lvalues))
428 plot = list_plot(points, color="black", size=30)
429 plot.axes_labels(["$t$", "$L$"])
430 plot.save("../figures/Lagrangian.png", figsize=(4, 2))
```

---

## 1.5 THE EULER-LAGRANGE EQUATIONS

### 1.5.1 The standard imports.

---

```
431 import numpy as np
432
433 load(
```

---

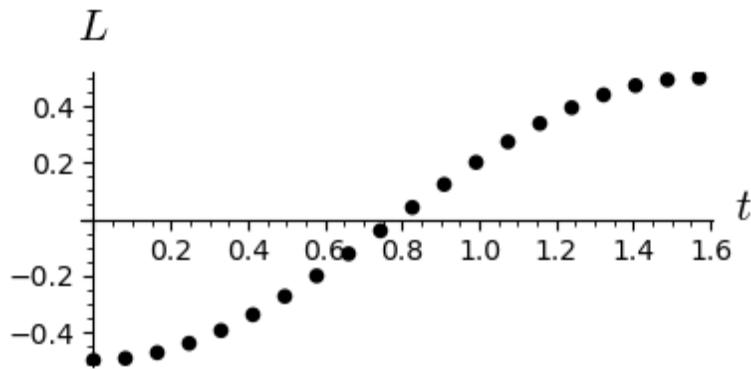


Figure 1: The harmonic Lagrangian as a function of the optimal path  $q(t) = \cos t$ ,  $t \in [0, \pi/2]$ .

```

434     "utils.sage",
435     "utils1.4.sage",
436     "utils1.5.sage",
437 )
438
439 var("t x y", domain="real")
_____
440 load("show_expression.sage")  

_____  

don't tangle _____

```

### 1.5.2 Derivation of the Lagrange equations

#### Harmonic oscillator

Here is a test on the harmonic oscillator. First the path to which we apply Gamma.

```

_____  

441 var('k m')  

442 assume(k > 0, m > 0)  

443 space = make_named_space(["q_x"])
_____  

_____  

444 show(L_harmonic(m, k)(space))  

_____
```

$$-\frac{1}{2} k q_x^2 + \frac{1}{2} m \dot{q}_x^2$$

We can apply  $\partial_1 L$  and  $\partial_2 L$  to the formal parameters of the space.

```

_____  

445 show(partial(L_harmonic(m, k), 1)(space))
_____
```

$$( -k q_x )$$

---

```
446 _____ section1.5 sage _____
show(partial(L_harmonic(m, k), 2)(space))
```

---

$$( m\dot{q}_x )$$

It also works on a configuration path  $q = (x, y)$  that we lift to a local tuple.

---

```
447 _____ section1.5 sage _____
q = vector([literal_function("q_x"), literal_function("q_y")])
448
449 show(partial(L_harmonic(m, k), 1)(Gamma(q)(t)))
```

---

$$( -kq_x \quad -kq_y )$$

Observe that `partial(L_harmonic(m, k), 1)` maps a local tuple to real number, and `Gamma(q)` maps a time  $t$  to a local tuple. Thus, we can consider the compositions of these two functions.

---

```
450 _____ section1.5 sage _____
show(Compose(partial(L_harmonic(m, k), 1), Gamma(q))(t))
```

---

$$( -kq_x \quad -kq_y )$$

Observe that these results are functions of  $t$ , so we can take the derivative with respect to  $t$ , which forms the last step to check before building the Euler-Lagrange equations.

---

```
451 _____ section1.5 sage _____
show(D(partial(L_harmonic(m, k), 2)(Gamma(q)(t))))
```

---

$$( m\ddot{q}_x \quad m\ddot{q}_y )$$

There we are! We can now try the other examples of the book.

### *Orbital motion*

---

```
452 _____ section1.5 sage _____
space = make_named_space(["\xi", "\eta"])
453 q = vector([literal_function("\xi"), literal_function("\eta")])
454
455 _____ section1.5 sage _____
var("mu", domain="positive")
456 def L_orbital(m, mu):
457     def Lagrangian(local):
```

---

```

458     q = coordinate(local)
459     v = velocity(local)
460     return (1 / 2) * m * square(v) + mu / sqrt(square(q))
461
462     return Lagrangian

```

---

```

463 L = L_orbital(m, mu)
464 show(L(space))

```

---

$$\frac{1}{2} (\dot{\eta}^2 + \dot{\xi}^2) m + \frac{\mu}{\sqrt{\eta^2 + \xi^2}}$$

```

465 show(partial(L, 1)(Gamma(q)(t)))

```

---

$$\begin{pmatrix} -\frac{\mu\xi}{(\eta^2+\xi^2)^{\frac{3}{2}}} & -\frac{\mu\eta}{(\eta^2+\xi^2)^{\frac{3}{2}}} \end{pmatrix}$$

```

466 show(partial(L, 2)(Gamma(q)(t)))

```

---

$$\begin{pmatrix} m\dot{\xi} & m\dot{\eta} \end{pmatrix}$$

*An ideal planar pendulum, Exercise 1.9.a of the book*

We need a new space and path in terms of  $\theta$  and  $\dot{\theta}$ .

```

467 space = make_named_space(["\\theta"])
468 q = vector([literal_function("\\theta")])

```

---

Here is the Lagrangian. Recall that the coordinates of the space are a vector. As the motion is in one dimension, we just need the first component of theta. For thetadot we don't have to this since we consider  $\dot{\theta}^2$ .

```

469 var("m g l")
470 assume(m > 0, g > 0, l > 0)
471
472 def L_planar_pendulum(m, g, l):
473     def Lagrangian(local):
474         theta = coordinate(local)[0]
475         theta_dot = velocity(local)
476         T = (1 / 2) * m * l ^ 2 * square(theta_dot)

```

---

```

478     V = m * g * l * (1 - cos(theta))
479     return T - V
480
481     return Lagrangian

```

---

```

482 L = L_planar_pendulum(m, g, l)
483 show(L(space))

```

---

$$\frac{1}{2} l^2 m \dot{\theta}^2 + g l m (\cos(\theta) - 1)$$

```

484 show(partial(L, 1)(Gamma(q)(t)))

```

---

$$(-g l m \sin(\theta))$$

```

485 show(partial(L, 2)(Gamma(q)(t)))

```

---

$$(l^2 m \dot{\theta})$$

*Henon Heiles potential, Exercise 1.9.b of the book*

```

486 def L_Henon_Heiles(m):
487     def Lagrangian(local):
488         q = coordinate(local)
489         x, y = q[:]
490         v = velocity(local)
491         T = (1 / 2) * square(v)
492         V = 1 / 2 * (square(x) + square(y)) + square(x) * y - y**3 / 3
493         return T - V
494
495     return Lagrangian

```

---

```

496 L = L_Henon_Heiles(m)
497 space = make_space("x", dim=2)
498 show(L(space))

```

---

$$-x_1^2 x_2 + \frac{1}{3} x_2^3 - \frac{1}{2} x_1^2 + \frac{1}{2} \dot{x}_1^2 - \frac{1}{2} x_2^2 + \frac{1}{2} \dot{x}_2^2$$

---

```
499 section1.5.sage
```

$$\begin{pmatrix} -2x_1x_2 - x_1 & -x_1^2 + x_2^2 - x_2 \end{pmatrix}$$

---

```
500 show(partial(L, 2)(space))
```

$$\begin{pmatrix} \dot{x}_1 & \dot{x}_2 \end{pmatrix}$$

## *Motion on the 2d sphere, Exercise 1.9.c of the book*

```
501 var('R', domain="positive")
502
503
504 def L_sphere(m, R):
505     def Lagrangian(local):
506         q = coordinate(local)
507         theta, phi = q[:]
508         v = velocity(local)
509         alpha, beta = v[:]
510         L = m * R * (square(alpha) + square(beta * sin(theta))) / 2
511         return L
512
513 return Lagrangian
```

```
section1.5.sage
514 space = make_named_space(["\phi", "\theta"])
515 L = L_sphere(m, R)
516 show(L(space))
```

$$\frac{1}{2} \left( \dot{\theta}^2 \sin(\phi)^2 + \dot{\phi}^2 \right) Rm$$

---

```
517 show(partial(L, 1)(space))
```

$$\left( \begin{array}{cc} Rm\dot{\theta}^2 \cos(\phi) \sin(\phi) & 0 \end{array} \right)$$

---

```
518 show(partial(L, 2)(space))
```

$$\left( \begin{array}{c} Rm\dot{\phi} \\ Rm\dot{\theta}\sin(\phi)^2 \end{array} \right)$$

### *Higher order Lagrangians*

I recently read the books of Larry Susskind on the theoretical minimum for physics. He claims that Lagrangians up to first order derivatives suffice to understand nature, so I skip this part.

#### 1.5.3 Computing Lagrange's equation

The Euler-Lagrange equations are simple to implement now that we have a good function for computing partial derivatives. Besides this, for the moment, I prefer `diff(t)` over the `D` operator of the book. Hence, I did not (yet) implement `D` as a function.

#### *EL equations*

Here are two EL equations with a slight detail. The first returns a function that takes `q` as an argument and then returns a real number since the argument `t` is already provided (BTW, not a a number, but as a variable on which the returned function depends.)

---

don't tangle

```

519 def Lagrange_equations(Lagrangian):
520     def f(q):
521         res = D(partial(Lagrangian, 2)(Gamma(q)(t)))
522         res -= partial(Lagrangian, 1)(Gamma(q)(t))
523         return res
524
525     return f

```

---

This second implementation follows the book. It returns a function that takes `q` as an argument, and then returns a function that still depends on `t`.

---

utils1.5.sage

```

526 def Lagrange_equations(Lagrangian):
527     def f(q):
528         return Sum(
529             Compose(D, partial(Lagrangian, 2), Gamma(q)),
530             Min(Compose(partial(Lagrangian, 1), Gamma(q))),
531         )
532
533     return f

```

---

#### *The free particle*

We compute the Lagrange equation for a path linear in `t` for the Lagrangian of a free particle..

---

```
534 space = make_space("x", dim=3)
535 var("a b c a0 b0 c0", domain="real")
536 test_path = vector([a * t + a0, b * t + b0, c * t + c0])
```

---

Note that if we do not provide the argument  $t$  to  $l\_eq$  we receive a function instead of vector.

---

```
537 l_eq = Lagrange_equations(L_free_particle(m))(test_path)
538 show(l_eq)
539 show(l_eq(t))
```

---

```
<function Sum.<locals>.<lambda> at 0x788badebc5e0>
( 0 0 0 )
```

---

```
540 l_eq = Lagrange_equations(L_free_particle(m))
541 [literal_function("x"), literal_function("y"), literal_function('z')]
542 )
543 show(l_eq(t))
```

---

$$( m\ddot{x} \ m\ddot{y} \ m\ddot{z} )$$

Equating this to  $(0,0,0)$  shows that the solution of these differential equation are linear in  $t$ .

### *The harmonic oscillator*

---

```
544 var("A phi omega", domain="real")
545 assume(A > 0)
546
547 proposed_path = vector([A * cos(omega * t + phi)])
```

---

Lagrange\_equations returns a matrix whose elements correspond to the components of the configuration path  $q$ .

---

```
548 l_eq = Lagrange_equations(L_harmonic(m, k))(proposed_path)(t)
549 show(l_eq)
```

---

$$( -Am\omega^2 \cos(\omega t + \phi) + Ak \cos(\omega t + \phi) )$$

To obtain the contents of this  $1 \times 1$  matrix, we take the element  $[0][0]$ .

---

```
550 show(l_eq[0][0])
```

---

$$-Am\omega^2 \cos(\omega t + \phi) + Ak \cos(\omega t + \phi)$$

Let's factor out the cosine.

---

```
551 show(l_eq[0][0].factor())
```

---

$$-(m\omega^2 - k) A \cos(\omega t + \phi)$$

*Kepler's third law*

---

```
552 space = make_named_space(["r", "\phi"])
553 var("G m m1 m2")
554 assume(G > 0, m > 0, m1 > 0, m2 > 0)
555
556
557 def L_central_polar(m, V):
558     def Lagrangian(local):
559         r, phi = coordinate(local)
560         # r, phi = q[:,]
561         qdot = velocity(local)
562         rdot, phidot = velocity(local) # qdot[:,]
563         T = 1 / 2 * m * (square(rdot) + square(r * phidot))
564         return T - V(r)
565
566     return Lagrangian
567
568
569 def gravitational_energy(G, m1, m2):
570     def f(r):
571         return -G * m1 * m2 / r
572
573     return f
```

---



---

```
574 V = gravitational_energy(G, m1, m2)
575 L = L_central_polar(m, gravitational_energy(G, m1, m2))
576 show(L(space))
```

---

$$\frac{1}{2} (\dot{\phi}^2 r^2 + \dot{r}^2) m + \frac{G m_1 m_2}{r}$$

---

```

577 _____ section1.5.sage _____
578 l_eq = Lagrange_equations(L_central_polar(m, gravitational_energy(G, m1, m2))(
579     [literal_function("r"), literal_function("\phi")]
580 )(t)
581 _____ section1.5.sage _____
582 show(l_eq[0][1].factor() == 0)

```

---

$$(r\ddot{\phi} + 2\dot{\phi}\dot{r})mr = 0$$

In this equation, let's divide by  $mr$  to get  $r\ddot{\phi} + 2\dot{\phi}\dot{r} = 0$ , which is equal to  $\partial_t(\dot{\phi}r^2) = 0$ . This implies that  $\dot{\phi}r^2 = C$ , i.e., a constant. If  $r \neq 0$  and constant, which we should assume according to the book, then we see that  $\dot{\phi}$  is constant, so the two bodies rotate with constant angular speed around each other.

What can we say about the other equation?

---

```

581 _____ section1.5.sage _____
582 show(l_eq[0][0] == 0)

```

---

$$-mr\dot{\phi}^2 + m\ddot{r} + \frac{Gm_1m_2}{r^2} = 0$$

As  $r$  is constant according to the book,  $\ddot{r} = 0$ . By dividing by  $m := m_1m_2/(m_1 + m_2)$ , this equation reduces to  $r^3\dot{\phi}^2 = G(m_1 + m_2)$ , which is the form we were to find according to the exercise.

### *Exercise 1.12 and 1.13*

Exercise 1.12 is just copy paste work; I skip this. Exercise 1.13 seems not relevant for physics, so I skip this one too.

## 1.6 HOW TO FIND LAGRANGIANS

### 1.6.1 Standard imports

---

```

582 _____ section1.6.sage _____
583 import numpy as np
584 load(
585     "utils sage",
586     "utils1.4 sage",
587     "utils1.5 sage",
588     "utils1.6 sage",
589 )
590 var("t x y", domain="real")

```

---

---

```
592      _____ don't tangle _____
load("show_expression.sage")
```

---

### 1.6.2 Constant acceleration

We start with making the coordinates and velocities.

---

```
593      _____ section1.6.sage _____
space = make_named_space(["x", "y"])

594      _____ utils1.6.sage _____
var("g m")

595 def L_uniform_acceleration(m, g):
596     def Lagrangian(local):
597         q = coordinate(local)
598         v = velocity(local)
599         y = q[1]
600         T = 1 / 2 * m * v * v
601         V = m * g * y
602         return T - V
603
604     return Lagrangian

605      _____ section1.6.sage _____
l_eq = Lagrange_equations(L_uniform_acceleration(m, g))(
    [literal_function("x"), literal_function("y")]
)
show(l_eq)
```

---

$$( m\ddot{x} \quad gm + m\dot{y} )$$

### 1.6.3 Central force field

---

```
610      _____ utils1.6.sage _____
def L_central_rectangular(m, U):
611     def Lagrangian(local):
612         q = coordinate(local)
613         v = velocity(local)
614         T = 1 / 2 * m * square(v)
615         return T - U(sqrt(square(q)))
616
617     return Lagrangian
```

---

Let us first try this on a concrete potential function.

---

```

618 _____ section1.6.sage _____
619 def U(r):
620     return 1 / r
621
622 _____ section1.6.sage _____
623 show(
624     Lagrange_equations(L_central_rectangular(m, U))(
625         [literal_function("x"), literal_function("y")]
626     )
627 )

```

---

$$\left( m\ddot{x} - \frac{x}{(x^2+y^2)^{\frac{3}{2}}} \quad m\ddot{y} - \frac{y}{(x^2+y^2)^{\frac{3}{2}}} \right)$$

Now we try it on a general central potential. We should a different name for the Python function than the one we use in the function. Thus, we take  $V$ , not  $U$ . Recall that to differentiate symbolic function that receives multiple arguments, the list of arguments needs to be unpacked.

---

```

625 _____ section1.6.sage _____
626 def U(r):
627     return function("V")(r)
628
629 show(
630     Lagrange_equations(L_central_rectangular(m, U))(
631         [literal_function("x"), literal_function("y")]
632     )

```

---

$$\left( m\ddot{x} + \frac{x D_0(V)(\sqrt{x^2+y^2})}{\sqrt{x^2+y^2}} \quad m\ddot{y} + \frac{y D_0(V)(\sqrt{x^2+y^2})}{\sqrt{x^2+y^2}} \right)$$

#### 1.6.4 Coordinate transformations

To get things straight, the function  $F$  is the transformation of the coordinates  $x'$  to  $x$ , i.e.,  $x = F(t, x')$ . The function  $C$  lifts the transformation  $F$  to the phase space, so it transforms  $\Gamma(q')$  to  $\Gamma(q)$ . Note that `partial(F, 0)` is a matrix while `partial(F, 1)(local) * velocity(local)` is a vector. To add these two, we need to cast `partial(F, 0)` to a vector.

---

```

633 _____ utils1.6.sage _____
634 def F_to_C(F):
635     def f(local):
636         return up(
637             time(local),
638             F(local),

```

```

638     vector(partial(F, 0)(local))
639     + partial(F, 1)(local) * velocity(local),
640 )
641
642 return f

```

---

### 1.6.5 polar coordinates

```

----- utils1.6.sage -----
643 def p_to_r(local):
644     r, phi = coordinate(local)
645     return vector([r * cos(phi), r * sin(phi)])

```

---

We apply `F_to_C` and `p_to_r` to several examples, to test and to understand how they collaborate. We need to make the appropriate variables for the space in terms of  $r$  and  $\phi$ .

```

----- section1.6.sage -----
646 space = make_named_space(["r", "\phi"])
647 show(p_to_r(space))

```

---

$$(r \cos(\phi), r \sin(\phi))$$

```

----- section1.6.sage -----
648 show((partial(p_to_r, 0)(space)))

```

---

$$\begin{pmatrix} 0 \\ 0 \end{pmatrix}$$

```

----- section1.6.sage -----
649 show((partial(p_to_r, 1)(space)))

```

---

$$\begin{pmatrix} \cos(\phi) & -r \sin(\phi) \\ \sin(\phi) & r \cos(\phi) \end{pmatrix}$$

```

----- section1.6.sage -----
650 show(F_to_C(p_to_r)(space))

```

---

$$\begin{aligned} t \\ (r \cos(\phi), r \sin(\phi)) \\ (-\dot{\phi} r \sin(\phi) + \dot{r} \cos(\phi), \dot{\phi} r \cos(\phi) + \dot{r} \sin(\phi)) \end{aligned}$$

We can see what happens for the Lagrangian for the central force in polar coordinates.

---

```

651 def L_central_polar(m, U):
652     def Lagrangian(local):
653         return Compose(L_central_rectangular(m, U), F_to_C(p_to_r))(local)
654         # return L_central_rectangular(m, U)(F_to_C(p_to_r)(local))
655
656     return Lagrangian

```

---



---

```

657 show(L_central_polar(m, U)(space).simplify_full())

```

---

$$\frac{1}{2}m\dot{\phi}^2r^2 + \frac{1}{2}mr^2 - V(r)$$

---

```

658 expr = Lagrange_equations(L_central_polar(m, U))(
659     [literal_function("r"), literal_function("\phi")])
660 ).simplify_full().expand()
661
662 show(expr[0][0])
663 show(expr[0][1])

```

---

$$-mr\dot{\phi}^2 + m\ddot{r} + \frac{rD_0(V)\left(\sqrt{r^2}\right)}{\sqrt{r^2}} \\ mr^2\ddot{\phi} + 2mr\dot{\phi}\dot{r}$$

### 1.6.6 Coriolis and centrifugal forces

---

```

664 def L_free_rectangular(m):
665     def Lagrangian(local):
666         v = velocity(local)
667         return 1 / 2 * m * v * v
668
669     return Lagrangian
670
671
672 def L_free_polar(m):
673     def Lagrangian(local):
674         return L_free_rectangular(m)(F_to_C(p_to_r))(local)
675
676     return Lagrangian
677
678 def F(Omega):
679     def f(local):

```

```

681     t = time(local)
682     r, theta = coordinate(local)
683     return vector([r, theta + Omega * t])
684
685     return f
686
687
688 def L_rotating_polar(m, Omega):
689     def Lagrangian(local):
690         return L_free_polar(m)(F_to_C(F(Omega))(local))
691
692     return Lagrangian
693
694
695
696 # atan2(y/x) is not accepted when computing the L-ea
697 def r_to_p(local):
698     x, y = coordinate(local)
699     return vector([sqrt(x * x + y * y), atan(y / x)])
700
701
702 def L_rotating_rectangular(m, Omega):
703     def Lagrangian(local):
704         return L_rotating_polar(m, Omega)(F_to_C(r_to_p)(local))
705
706     return Lagrangian

```

---

```

----- section1.6.sage -----
707 space = make_named_space(["x", "y"])
708 var("m Omega r")
709 expr = L_rotating_rectangular(m, Omega)(space).simplify_full()
----- section1.6.sage -----
710 show(expr)

```

---

$$\frac{1}{2}\Omega^2mx^2 + \frac{1}{2}\Omega^2my^2 - \Omega m\dot{x}y + \Omega mx\dot{y} + \frac{1}{2}m\dot{x}^2 + \frac{1}{2}m\dot{y}^2$$

The simplification of the Lagrange equations takes some time.

```

----- don't tangle -----
711 expr = Lagrange_equations(L_rotating_rectangular(m, Omega))(
712     [literal_function("x"), literal_function("y")]
713 ).simplify_full()
714 show(expr)

```

---

I edited the result a bit by hand.

$$0 = -m\Omega^2x - 2m\Omega\dot{y} + m\ddot{x},$$

$$0 = -m\Omega^2y + 2m\Omega\dot{x} + m\ddot{y}.$$

### 1.6.7 Constraints, a driven pendulum

Rather than implementation the formulas of the book at this place, we follow the idea they explain: formulate a Lagrangian in practical coordinates, then formulate the problem in practical coordinates *for that problem*, and then use a coordinate transformation from the problem's coordinates to the Lagrangian coordinates.

Here, the Lagrangian is easiest to express in terms of  $x$  and  $y$  coordinates, while the pendulum needs an angle  $\theta$ . So, we need a transformation from  $\theta$  to  $x$  and  $y$ . Note that the function `coordinate` returns a vector, and the vector here just contains  $\theta$ . So, we have to pick the 0 element. Another point is that here `ys` needs to be evaluated at  $t$ ; in the other functions `ys` is just passed on as a function.

---

```
utils1.6.sage
715 def dp_coordinates(l, ys):
716     "From theta to x, y coordinates."
717     def f(local):
718         t = time(local)
719         theta = coordinate(local)[0]
720         return vector([l * sin(theta), ys(t=t) - l * cos(theta)])
721
722     return f


---


utils1.6.sage
723 var('g l m')
724 def L_pend(m, l, g, ys):
725     def Lagrangian(local):
726         return L_uniform_acceleration(m, g)(
727             F_to_C(dp_coordinates(l, ys))(local)
728         )
729
730     return Lagrangian


---


section1.6.sage
731 space = make_named_space(["\\theta"])
732 ys = literal_function("y")
733
734 expr = L_pend(m, l, g, ys)(space).simplify_full()
735 show(expr)
```

---

$$\frac{1}{2} l^2 m \dot{\theta}^2 + l m \dot{\theta} \sin(\theta) \dot{y} + g l m \cos(\theta) - g m y + \frac{1}{2} m \dot{y}^2$$

## 1.7 EVOLUTION OF DYNAMICAL STATE

### 1.7.1 Standard imports

```
utils1.7.sage
736 load(
737     "utils.sage",
738     "utils1.6.sage",
739 )


---


section1.7.sage
740 import numpy as np
741
742 load(
743     "utils.sage",
744     "utils1.4.sage",
745     "utils1.5.sage",
746     "utils1.7.sage",
747 )
748
749 var("t x y", domain="real")


---


don't tangle
750 load("show_expression.sage")
```

### 1.7.2 The harmonic oscillator

```
utils1.7.sage
751 def Lagrangian_to_acceleration(L):
752     def f(local):
753         P = partial(L, 2) # (local)
754         F = partial(L, 1) # (local)
755         res = partial(P, 2)(local).solve_left(
756             vector(F(local)))
757             - vector(partial(P, 0)(local))
758             - partial(P, 1)(local) * velocity(local)
759     )
760     return res
761
762 return f
```

We apply this to the harmonic oscillator.

```
section1.7.sage
763 var("m k")
764 space = make_space("x", 2)
765
766 L = L_harmonic(m, k)
```

---

```
767 section1.7.sage
768 show(Lagrangian_to_accelaration(L)(space))
```

---

$$\left( -\frac{kx_1}{m}, -\frac{kx_2}{m} \right)$$

### 1.7.3 *Intermezzo, numerically integrating ODEs with Sagemath*

At a later stage, we want to numerically integrate the system of ODEs that result from the Lagrangian. This works a bit different from what I expected; here are two examples to see the problem.

This code plots a circle.

---

```
768 def de(x, y):
769     return [y, -x]
770
771
772 sol = desolve_odeint(de(x, y), [1, 0], xrange(0, 100, 0.05), [x, y])
773 pp = list(zip(sol[:, 0], sol[:, 1]))
774 p = points(pp, color='blue', size=3)
775 p.save('circle.png')
```

---

However, if replace the differentials by  $x$  and  $y$  by constants, I get an error that the integration variables are unknown.

---

```
776 def de(x, y):
777     return [1, -1]
```

---

The solution is to replace the numbers by expressions.

---

```
778 def convert_to_expr(n):
779     return SR(n)
```

---

And then define the function of differentials like this.

---

```
780 def de(x, y):
781     return [convert_to_expr(1), convert_to_expr(-1)]
```

---

Now things work as they should.

### 1.7.4 Continuing with the oscillator

The next function computes the state derivative of the Lagrangian. For the purpose of numerical integration, we cast the result of the derivative of  $dt/dt = 1$  to an expression.

---

```
utils1.7.sage
782 def Lagrangian_to_state_derivative(L):
783     acceleration = Lagrangian_to_acceleration(L)
784     return lambda state: up(
785         convert_to_expr(1), velocity(state), acceleration(state)
786     )


---


section1.7.sage
787 show_tuple(Lagrangian_to_state_derivative(L)(space))
```

---

$$\begin{aligned} & 1 \\ & (\dot{x}_1, \dot{x}_2) \\ & \left( -\frac{kx_1}{m}, -\frac{kx_2}{m} \right) \end{aligned}$$

---

```
section1.7.sage
788 def harmonic_state_derivative(m, k):
789     return Lagrangian_to_state_derivative(L_harmonic(m, k))


---


section1.7.sage
790 show(harmonic_state_derivative(m, k)(space))
```

---

$$up(1, (x_1dot, x_2dot), (-k*x_1/m, -k*x_2/m))$$

---

```
utils1.7.sage
791 def Lagrange_equations_first_order(L):
792     def f(q, v):
793         state_path = qv_to_state_path(q, v)(t)
794         res = D(state_path)
795         res -= Lagrangian_to_state_derivative(L)(state_path)
796         return res
797
798     return f


---


section1.7.sage
799 res = Lagrange_equations_first_order(L)(
800     vector([literal_function("x"), literal_function("y")]),
801     vector([literal_function("v_x"), literal_function("v_y")]),
802 )
803 show_tuple(res)
```

---

$$\begin{aligned} 0 \\ \left( -v_x + \frac{\partial}{\partial t}x, -v_y + \frac{\partial}{\partial t}y \right) \\ \left( \frac{kx}{m} + \frac{\partial}{\partial t}v_x, \frac{ky}{m} + \frac{\partial}{\partial t}v_y \right) \end{aligned}$$

### 1.7.5 Numerical integration

For the ode solver, we need to map the state to a plain list.

---

```
804 def state_to_list(state):
805     return [time(state), *coordinate(state), *velocity(state)]
```

---

For the state\_advacer we can use evolve, which we will use later too.

---

```
806 def evolve(state_derivative, ics, times):
807     space = make_space("qq", dim=len(coordinate(ics)))
808     soln = desolve_odeint(
809         des=state_to_list(state_derivative(space)),
810         ics=state_to_list(ics),
811         times=times,
812         dvars=state_to_list(space),
813         rtol=1e-13,
814     )
815     return soln
```

---



---

```
816 def state_advancer(state_derivative, ics, T):
817     init_time = time(ics)
818     times = [init_time, init_time + T]
819     soln = evolve(state_derivative, ics, times)
820     return soln[-1]
```

---



---

```
821 state_advancer(
822     harmonic_state_derivative(m=2, k=1),
823     ics=up(1, vector([1, 2]), vector([3, 4])),
824     T=10,
825 )
```

---

array([11., 3.71279173, 5.42062092, 1.61480313, 1.81891042])

### 1.7.6 The driven pendulum

Here is the driver for the pendulum.

```
utils1.7.sage
826 def periodic_drive(amplitude, frequency, phase):
827     def f(t):
828         return amplitude * cos(frequency * t + phase)
829
830     return f
```

---

```
utils1.7.sage
831 var("m l g A omega")
832
833
834 def L_periodically_driven_pendulum(m, l, g, A, omega):
835     ys = periodic_drive(A, omega, 0)
836
837     def Lagrangian(local):
838         return L_pend(m, l, g, ys)(local)
839
840     return Lagrangian
```

---

```
section1.7.sage
841 space = make_named_space(["\theta"])
842 show(L_periodically_driven_pendulum(m, l, g, A, omega)(space).simplify_full())
```

---


$$\frac{1}{2} A^2 m \omega^2 \sin(\omega t)^2 - A l m \omega \dot{\theta} \sin(\omega t) \sin(\theta) + \frac{1}{2} l^2 m \dot{\theta}^2 - A g m \cos(\omega t) + g l m \cos(\theta)$$


---

```
section1.7.sage
843 expr = Lagrange_equations(L_periodically_driven_pendulum(m, l, g, A, omega))(
844     [literal_function("\theta")]
845 ).simplify_full()
846 show(expr)
```

---


$$\left( l^2 m \frac{\partial^2}{\partial t^2} \theta(t) - (A l m \omega^2 \cos(\omega t) - g l m) \sin(\theta(t)) \right)$$


---

```
section1.7.sage
847 show(
848     Lagrangian_to_acceleration(
849         L_periodically_driven_pendulum(m, l, g, A, omega)
850     )(space).simplify_full()
851 )
```

---

$$\left( \frac{(A\omega^2 \cos(\omega t) - g) \sin(\theta)}{l} \right)$$

```
852 def pend_state_derivative(m, l, g, A, omega):
853     return Lagrangian_to_state_derivative(
854         L_periodically_driven_pendulum(m, l, g, A, omega)
855     )
```

```
856 expr = pend_state_derivative(m, l, g, A, omega)(space)
857 show(velocity(expr).simplify_full())
```

$$\left( \frac{(A\omega^2 \cos(\omega t) - g) \sin(\theta)}{l} \right)$$

```
858 def principal_value(cut_point):
859     def f(x):
860         return (x + cut_point) % (2 * np.pi) - cut_point
861
862     return f
```

```
863 def plot_driven_pendulum(A, T, step_size=0.01):
864     times = strange(0, T, step_size, include_endpoint=True)
865     soln = evolve(
866         pend_state_derivative(m=1, l=1, g=9.8, A=A, omega=2 * sqrt(9.8)),
867         ics=up(0, vector([1]), vector([0])),
868         times=times,
869     )
870     thetas = soln[:, 1]
871     pp = list(zip(times, thetas))
872     p = points(pp, color='blue', size=3)
873     p.save(f'../figures/driven_pendulum_{A:.2f}.png')
874
875     thetas = principal_value(np.pi)(thetas)
876     pp = list(zip(times, thetas))
877     p = points(pp, color='blue', size=3)
878     p.save(f'../figures/driven_pendulum_{A:.2f}_principal_value.png')
879
880     thetadots = soln[:, 2]
881     pp = list(zip(thetas, thetadots))
882     p = points(pp, color='blue', size=3)
883     p.save(f'../figures/driven_pendulum_{A:.2f}_trajectory.png')
```

So now we make the plot.

```
885 plot_driven_pendulum(A=0.1, T=100, step_size=0.01)
```

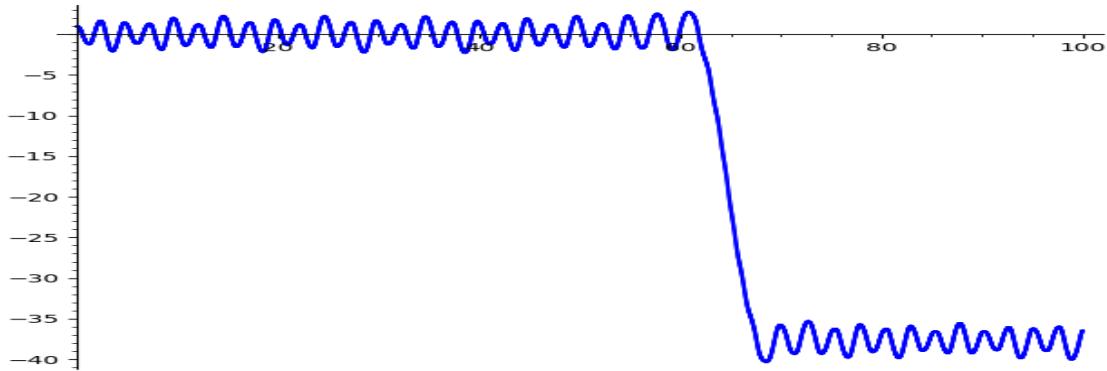


Figure 2: The angle of the vertically driven pendulum as a function of time. Obviously, around  $t = 80$ , the pendulum makes a few revolutions, and then starts to wobble again.

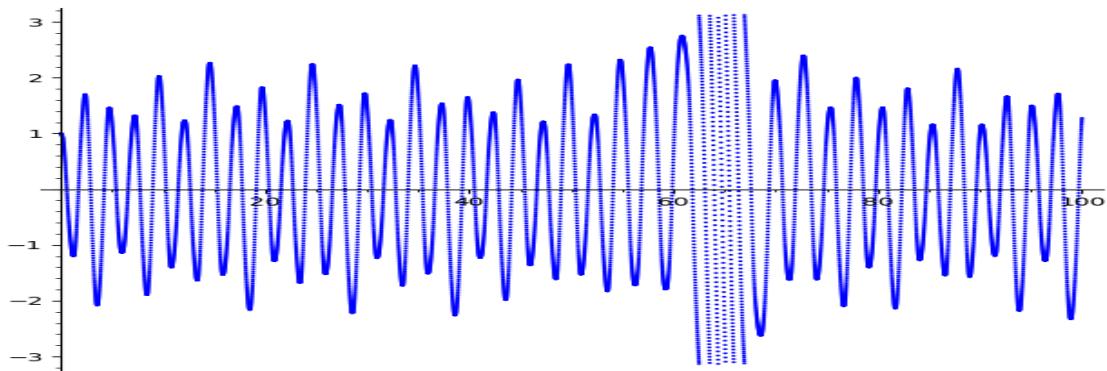


Figure 3: The angle on  $(-\pi, \pi]$ .

## 1.8 CONSERVED QUANTITIES

### 1.8.1 Standard imports

---



---

```

886 import numpy as np
887
888 load(
889     "utils.sage",
890     "utils1.4.sage",
891     "utils1.5.sage",
892     "utils1.6.sage",
893 )

```

---



---

```

894 load("show_expression.sage")

```

---

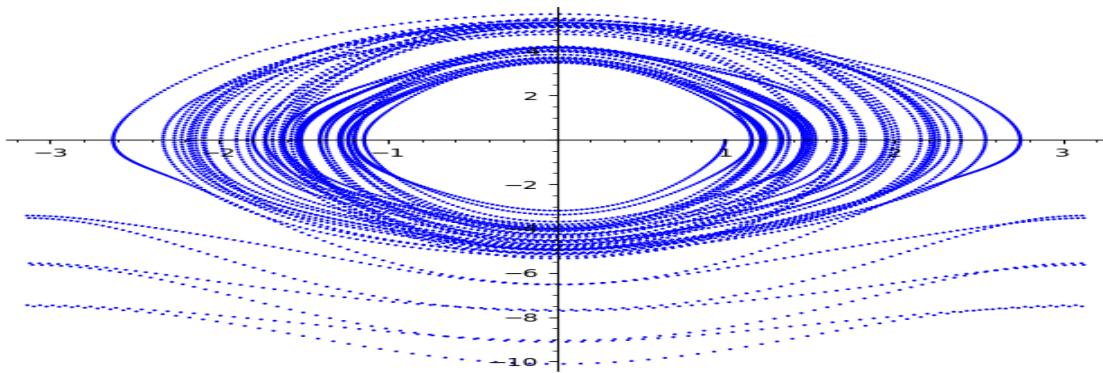


Figure 4: The trajectory of  $\theta$  and  $\dot{\theta}$ .

### 1.8.2 1.8.2 Energy Conservation

From the Lagrangian we can construct the energy function. Here are two implementations, where the second is closer to the one in the book. I have my doubts whether this is carrying functional programming a bit too far; I prefer the first implementation. Note that we should cast  $P = \partial_2 L$  to a vector so that  $P * v$  becomes a number instead of a  $1 \times 1$  matrix.

---

section1.8.sage

```

895 def Lagrangian_to_energy(L):
896     P = partial(L, 2)
897
898     def f(local):
899         v = velocity(local)
900         return vector(P(local)) * v - L(local)
901
902     return f
903
904
905 def Lagrangian_to_energy(L):
906     P = partial(L, 2)
907     return lambda local: Sum(Product(Compose(vector, P), velocity), Min(L))(
908         local
909     )

```

---

### 1.8.3 Central Forces in Three Dimensions

Instead of building the kinetic energy in spherical coordinates, I am going to use the ideas that have been expounded in the book in earlier sections: define the Lagrangian in convenient coordinates, and then use a coordinate transform to obtain it in coordinates that show the symmetries of the system.

---

```

910 var("t x y", domain="real")
911
912 space = make_named_space(["r", "\theta", "\phi"])

```

---

This the transformation from spherical to 3D rectangular coordinates.

---

```

913 def s_to_r(spherical_state):
914     r, theta, phi = coordinate(spherical_state)[:]
915     return vector(
916         [r * sin(theta) * cos(phi), r * sin(theta) * sin(phi), r * cos(theta)])
917

```

---



---

```

918 def U(r):
919     return function("V")(r)
920
921 def L_3D_central(m, V):
922     def Lagrangian(local):
923         return L_central_rectangular(m, V)(F_to_C(s_to_r)(local))
924
925     return Lagrangian

```

---



---

```

926 show(partial(L_3D_central(m, U), 1)(space).simplify_full())

```

---

$$\left( \frac{m\dot{\phi}^2 r |\sin(\theta)|^2 + mr\dot{\theta}^2 |\sin(\theta)| - r D_0(V)(|r|)}{|r|} \quad m\dot{\phi}^2 r^2 \cos(\theta) \sin(\theta) \quad 0 \right)$$

---

```

927 show(partial(L_3D_central(m, U), 2)(space).simplify_full())

```

---

$$( m\dot{r} \quad mr^2\dot{\theta} \quad m\dot{\phi}r^2 \sin(\theta)^2 )$$

---

```

928 def ang_mom_z(m):
929     def f(rectangular_state):
930         xyx = coordinate(rectangular_state)
931         v = velocity(rectangular_state)
932         return xyx.cross_product(m * v)[2]
933
934     return f
935
936
937 show(Compose(ang_mom_z(m), F_to_C(s_to_r))(space).simplify_full())

```

---

$$m\dot{\phi}r^2 \sin(\theta)^2$$

This is check that  $E = T + V$ .

---

```
938 show(Lagrangian_to_energy(L_central_spherical(m, U))(space).simplify_full())
```

---

#### 1.8.4 The Restricted Three-Body Problem

I decompose the potential energy function into smaller functions; I find the implementation in the book somewhat heavy.

---

```
939 var("G M0 M1 a")
940 assume(G > 0, M0 > 0, M1 > 0, a > 0)
941
942
943 def distance(x, y):
944     return sqrt(square(x - y))
945
946
947 def angular_freq(M0, M1, a):
948     return sqrt(G * (M0 + M1) / a ^ 3)
949
950
951 def V(a, M0, M1, m):
952     Omega = angular_freq(M0, M1, a)
953     a0, a1 = M1 / (M0 + M1) * a, M0 / (M0 + M1) * a
954
955     def f(t, origin):
956         pos0 = -a0 * vector([cos(Omega * t), sin(Omega * t)])
957         pos1 = a1 * vector([cos(Omega * t), sin(Omega * t)])
958         r0 = distance(origin, pos0)
959         r1 = distance(origin, pos1)
960         return -G * m * (M0 / r0 + M1 / r1)
961
962     return f
963
964
965 def L0(m, V):
966     def f(local):
967         t, q, v = time(local), coordinate(local), velocity(local)
968         return 1 / 2 * m * square(v) - V(t, q)
969
970     return f
```

---

For the computer it's easy to compute the energy, but the formula is pretty long.

---

```
971 _____ section1.8.sage _____
972 space = make_named_space(["x", "y"])
973 show(Lagrangian_to_energy(L0(m, V(a, M0, M1, m)))(space).simplify_full().expand())
```

---

I skip the rest of the code of this part as it is just copy work from the mathematical formulas.

### 1.8.5 Noether's theorem

---

```
973 _____ section1.8.sage _____
974 def F_tilde(angle_x, angle_y, angle_z):
975     def f(local):
976         return (
977             rotation_matrix([1, 0, 0], angle_x)
978             * rotation_matrix([0, 1, 0], angle_y)
979             * rotation_matrix([0, 0, 1], angle_z)
980             * coordinate(local)
981         )
982
983     return f
```

---



---

```
983 _____ section1.8.sage _____
984 space = make_named_space(["x", "y", "z"])
985 var("s t u")
```

---

Let's see what we get when we exercise a rotation of  $s$  radians round the  $x$  axis.

---

```
986 _____ section1.8.sage _____
987 def Rx(s):
988     return F_tilde(s, 0, 0)(space)
989
990 show(Rx(s))
991 show(diff(Rx(s), s)(s=0))
```

---

$$(x, y \cos(s) - z \sin(s), z \cos(s) + y \sin(s)) \\ (0, -z, y)$$

And now we check the result of the book. The computation of  $D F_{\text{tilde}}$  is somewhat complicated. Observe that  $F_{\text{tilde}}$  is a function of the angles, but returns a function that takes `local` as argument. We want to differentiate the function  $(s, t, u) \rightarrow \tilde{F}(s, t, u)(l)$  where  $l$  is the fixed local point. This gives the first part: `jacobian(F_tilde(s, t, u)(space), (s, t, u))`. Finally, we can fill in  $s = t = u = 0$ .

As for the result, I don't see why my result differs by a minus sign from the result in the book.

---

```
992 def the_Noether_integral(local):
993     L = L_central_rectangular(m, U)
994     DF0 = jacobian(F_tilde(s, t, u)(local), (s, t, u))(s=0, t=0, u=0)
995     return partial(L, 2)(local) * DF0
996
997
998 show(the_Noether_integral(space))
```

---

$$\left( \begin{array}{c} -m\dot{y}\dot{z} + m\dot{y}\dot{z} \quad m\dot{x}\dot{z} - m\dot{x}\dot{z} \quad -m\dot{x}\dot{y} + m\dot{x}\dot{y} \end{array} \right)$$

## CHAPTER 3

---

### 3.1 HAMILTON'S EQUATIONS

#### 3.1.1 Standard imports

```

999      load(                               utils3.1.sage
1000          "utils.sage",
1001          "utils1.6.sage",
1002      )
_____
1003 import numpy as np                      section3.1.sage
1004
1005
1006 load(
1007     "utils.sage",
1008     "utils1.5.sage",
1009     "utils1.6.sage",
1010     "utils3.1.sage",
1011 )
1012
1013 var("t x y", domain="real")
_____
1014 load("show_expression.sage")             don't tangle

```

---

#### 3.1.2 Exercise 3.1

We will use the code below to solve Exercise 3.1.

#### 3.1.3 Computing Hamilton's equations

```

1015 def Hamilton_equations(Hamiltonian):
1016     def f(q, p):
1017         state_path = qp_to_H_state_path(q, p)(t)
1018         return D(state_path) - Hamiltonian_to_state_derivative(Hamiltonian)(
1019             state_path
1020         )
_____

```

```

1021
1022     return f


---


1023 def Hamiltonian_to_state_derivative(Hamiltonian):
1024     def f(H_state):
1025         return up(
1026             SR(1),
1027             vector(partial(Hamiltonian, 2)(H_state)),
1028             -vector(partial(Hamiltonian, 1)(H_state)),
1029         )
1030
1031     return f


---


1032 def qp_to_H_state_path(q, p):
1033     def f(t):
1034         return up(t, q(t=t), p(t=t))
1035
1036     return f


---


1037 def momentum(H_state):
1038     return H_state[2]

```

In the book, they use just the first and second component of  $q$  to pass on to the potential. I don't see why, so I keep it general.

```

section3.1.sage
1039 def H_rectangular(m, V):
1040     def f(state):
1041         q, p = coordinate(state), velocity(state)
1042         return square(p) / 2 / m + V(q)
1043
1044     return f

```

I discovered that if I use the same name for a python function (here  $V$ ) as the symbolic function (here  $U$ ), I get errors. Therefore I use  $U$  instead of  $V$  in `function("U")`. Recall, to use symbolic functions in differentiation, the symbolic function want the argument list unpacked.

```

section3.1.sage
1045 def V(q):
1046     return function("U")(*q)

```

Let's try what we built.

---

```
1047 var("m")
1048 q = vector([literal_function("q_x"), literal_function("q_y")])
1049 p = vector([literal_function("p_x"), literal_function("p_y")])
```

---



---

```
1050 H_state = qp_to_H_state_path(q, p)(t)
1051 show(H_state)
```

---

$$\text{up}(t, (q_x(t), q_y(t)), (p_x(t), p_y(t)))$$

---

```
1052 H = H_rectangular
1053 show(H(m, V)(H_state))
```

---

$$\frac{p_x^2 + p_y^2}{2m} + U(q_x, q_y)$$

---

```
1054 show(partial(H(m, V), 1)(H_state))
```

---

$$( D_0(U)(q_x, q_y) \quad D_1(U)(q_x, q_y) )$$

---

```
1055 show_tuple(Hamiltonian_to_state_derivative(H(m, V))(H_state))
```

---

$$\begin{aligned} & 1 \\ & \left( \frac{p_x}{m}, \frac{p_y}{m} \right) \\ & (-D_0(U)(q_x, q_y), -D_1(U)(q_x, q_y)) \end{aligned}$$

---

```
1056 show_tuple(Hamilton_equations(H(m, V))(q, p))
```

---

$$\begin{aligned} & 0 \\ & \left( -\frac{p_x}{m} + \frac{\partial}{\partial t} q_x, -\frac{p_y}{m} + \frac{\partial}{\partial t} q_y \right) \\ & \left( D_0(U)(q_x, q_y) + \frac{\partial}{\partial t} p_x, D_1(U)(q_x, q_y) + \frac{\partial}{\partial t} p_y \right) \end{aligned}$$

### 3.2 THE LEGENDRE TRANSFORMATION

To understand the code of the book, observe the following. When  $F(v) = 1/2v^T M v + b^T v + c$ , then  $\partial_v F = Mv + b$ , and so  $\partial_v F(v=0) = b$ , because  $M0 = 0$ . Likewise, if  $F$  has orders of  $v$  higher than 2, then  $\partial_v^2 F(v=0) = M$ . In code,  $\partial_v F(v=0)$  is `gradient(F, zero)`. Note further that—at least for the examples we consider—the argument  $w$  corresponds to a moment, and `zero` is a velocity vector with the same dimension of  $w$ .

---

```
utils3.1.sage
1057 def Legendre_transform(F):
1058     def G(w):
1059         zero = [0] * len(w)
1060         b = gradient(F, zero)
1061         M = hessian(F, zero)
1062         v = M.solve_left(w - b)
1063         return w * v - F(v)
1064
1065     return G
```

---



---

```
utils3.1.sage
1066 def Lagrangian_to_Hamiltonian(Lagrangian):
1067     def f(H_state):
1068         t = time(H_state)
1069         q = coordinate(H_state)
1070         p = momentum(H_state)
1071
1072         def L(qdot):
1073             return Lagrangian(up(t, q, qdot))
1074
1075     return Legendre_transform(L)(p)
1076
1077     return f
```

---



---

```
section3.1.sage
1078 res = Lagrangian_to_Hamiltonian(L_central_rectangular(m, V))(H_state)
1079 show(res)
```

---

$$-\frac{1}{2}m\left(\frac{p_x^2}{m^2} + \frac{p_y^2}{m^2}\right) + \frac{p_x^2}{m} + \frac{p_y^2}{m} + U(q_x, q_y)$$

---

```
section3.1.sage
1080 show(res.simplify_full())
```

---

$$\frac{2mU(q_x, q_y) + p_x^2 + p_y^2}{2m}$$

---

```

1081 var("m g l")
1082 q = vector([literal_function("q_x")])
1083 p = vector([literal_function("p_x")])

```

---

Here is exercise 3.1.

---

```

          section3.1.sage
1084 # space = make_named_space(["\\theta"])
1085 H_state = qp_to_H_state_path(q, p)(t)
1086 show(Lagrangian_to_Hamiltonian(L_planar_pendulum(m, g, l))(H_state))

```

---

$$-glm(\cos(q_x) - 1) + \frac{p_x^2}{2l^2m}$$

---

```

          section3.1.sage
1087 q = vector([literal_function("q_x"), literal_function("q_y")])
1088 p = vector([literal_function("p_x"), literal_function("p_y")])
1089 H_state = qp_to_H_state_path(q, p)(t)
1090 show(Lagrangian_to_Hamiltonian(L_Henon_Heiles(m))(H_state))

```

---

$$q_x^2 q_y - \frac{1}{3} q_y^3 + \frac{1}{2} p_x^2 + \frac{1}{2} p_y^2 + \frac{1}{2} q_x^2 + \frac{1}{2} q_y^2$$

---

```

          section3.1.sage
1091 def L_sphere(m, R):
1092     def Lagrangian(local):
1093         theta, phi = coordinate(local)
1094         thetadot, phidot = velocity(local)
1095         return 1 / 2 * m * R ^ 2 * (
1096             square(thetadot) + square(phidot * sin(theta)))
1097     )
1098
1099     return Lagrangian
1100
1101
1102 var("R")

```

---



---

```

          section3.1.sage
1103 space = make_named_space(["\\theta", "\\phi"])
1104 show(Lagrangian_to_Hamiltonian(L_sphere(m, R))(H_state).simplify_full())

```

---

$$\frac{p_x^2 \sin(q_x)^2 + p_y^2}{2 R^2 m \sin(q_x)^2}$$

### 3.4 PHASE SPACE REDUCTION

#### 3.4.1 The standard imports.

---

```

1105 import numpy as np
1106
1107 load(
1108     "utils.sage",
1109     "utils3.1.sage",
1110 )
1111
1112 var("t x y", domain="real")

```

---

```

1113 load("show_expression.sage")

```

---

#### 3.4.2 Motion in a central potential

---

```

1114 var("m")
1115
1116 V = function("V")
1117
1118 def L_polar(m, V):
1119     def Lagrangian(local):
1120         r, phi = coordinate(local)
1121         rdot, phidot = velocity(local)
1122         T = 1 / 2 * m * (square(rdot) + square(r * phidot))
1123         return T - V(r)
1124
1125 return Lagrangian

```

---

```

1126 space = make_named_space(["r", "\phi"])
1127 show(space)

```

---

$$\begin{aligned} t \\ (r, \phi) \\ (\dot{r}, \dot{\phi}) \end{aligned}$$

---

```

1128 q = vector([literal_function("r"), literal_function("\phi")])
1129 p = vector([literal_function(r"p_r"), literal_function(r"p_\phi")])

```

---

---

```
1130 H_state = qp_to_H_state_path(q, p)(t)
1131 show(H_state)
```

---

$$\begin{aligned} t \\ (r, \phi) \\ (p_r, p_\phi) \end{aligned}$$

---

```
section3.4.sage
1132 H = Lagrangian_to_Hamiltonian(L_polar(m, V)) # (H_state)
1133 show(H(H_state))
```

---

$$-\frac{1}{2}m\left(\frac{p_r^2}{m^2} + \frac{p_\phi^2}{m^2r^2}\right) + \frac{p_r^2}{m} + \frac{p_\phi^2}{mr^2} + V(r)$$

For some reason I run into a bug of Sage when calling `simplify_full()` on the above expression. However, by using `expand()` the expression is simplified.

---

```
section3.4.sage
1134 show(H(H_state).expand())
```

---

$$\frac{p_r^2}{2m} + \frac{p_\phi^2}{2mr^2} + V(r)$$

Here are the Hamilton equations.

---

```
section3.4.sage
1135 HE = Hamilton_equations(Lagrangian_to_Hamiltonian(L_polar(m, V)))(q, p)
1136 show(HE)
```

---

$$\begin{aligned} 0 \\ \left(-\frac{p_r}{m} + \frac{\partial}{\partial t}r, -\frac{p_\phi}{mr^2} + \frac{\partial}{\partial t}\phi\right) \\ \left(-\frac{p_\phi^2}{mr^3} + D_0(V)(r) + \frac{\partial}{\partial t}p_r, \frac{\partial}{\partial t}p_\phi\right) \end{aligned}$$

Realize, we have obtained the LHS of the system of differential equations  $Dz(t) - F(t, z(t)) = 0$ .

## 3.5 PHASE SPACE EVOLUTION

### 3.5.1 The standard imports.

---

```

1137 import numpy as np
1138
1139 load(
1140     "utils.sage",
1141     "utils1.7.sage",
1142     "utils3.1.sage",
1143 )
1144
1145 var("t x y", domain="real")

```

---

```

1146 load("show_expression.sage")

```

---

### 3.5.2 The Hamiltonian for the driven pendulum

---

```

1147 q = vector([literal_function("\\"theta")])
1148 p = vector([literal_function(r"p_\theta")])
1149 H_state = qp_to_H_state_path(q, p)(t)
1150 show(H_state)

```

---

$$\begin{aligned} & t \\ & (\theta) \\ & (p_\theta) \end{aligned}$$

---

```

1151 H = Lagrangian_to_Hamiltonian(
1152     L_periodically_driven_pendulum(m, l, g, A, omega)
1153 )
1154 expr = H(H_state).simplify_full()
1155 show(expr.expand())

```

---

$$\begin{aligned} & -\frac{1}{2} A^2 m \omega^2 \cos(\theta(t))^2 \sin(\omega t)^2 + A g m \cos(\omega t) \\ & - g l m \cos(\theta(t)) + \frac{A \omega p_\theta(t) \sin(\omega t) \sin(\theta(t))}{l} + \frac{p_\theta(t)^2}{2 l^2 m} \end{aligned}$$

---

```
1156 DH = Hamiltonian_to_state_derivative(H)(H_state)
1157 show(DH[1].simplify_full())
1158 show(DH[2].simplify_full())
```

---

$$\left( \frac{Alm\omega \sin(\omega t) \sin(\theta(t)) + p_\theta(t)}{l^2 m} \right)$$

$$\left( -\frac{A\omega \cos(\theta(t)) p_\theta(t) \sin(\omega t) + \left( A^2 l m \omega^2 \cos(\theta(t)) \sin(\omega t)^2 + g l^2 m \right) \sin(\theta(t))}{l} \right)$$

This is the system derivative, i.e., the LHS of the Hamilton equations.

---

```
1159 def H_pend_sysder(m, l, g, A, omega):
1160     Hamiltonian = Lagrangian_to_Hamiltonian(
1161         L_periodically_driven_pendulum(m, l, g, A, omega)
1162     )
1163
1164     def f(state):
1165         return Hamiltonian_to_state_derivative(Hamiltonian)(state)
1166
1167     return f
```

---

Then last step is to numerically integrate the HE and make a graph of  $\theta$  and  $p_\theta$ .

---

```
1168 times = srange(0, 100, 0.01, include_endpoint=True)
1169 soln = evolve(
1170     H_pend_sysder(m=1, l=1, g=9.8, A=0.1, omega=2 * sqrt(9.8)),
1171     ics=up(0, vector([1]), vector([0])),
1172     times=times,
1173 )
1174 thetas = principal_value(np.pi)(soln[:, 1])
1175 thetadots = soln[:, 2]
1176 pp = list(zip(thetas, thetadots))
1177 p = points(pp, color='blue', size=3)
1178 p.save(f'../figures/hamiltonian_driven_pendulum_0.01.png')
```

---



---

```
1179 times = srange(0, 100, 0.005, include_endpoint=True)
1180 soln = evolve(
1181     H_pend_sysder(m=1, l=1, g=9.8, A=0.1, omega=2 * sqrt(9.8)),
1182     ics=up(0, vector([1]), vector([0])),
1183     times=times,
1184 )
1185 thetas = principal_value(np.pi)(soln[:, 1])
```

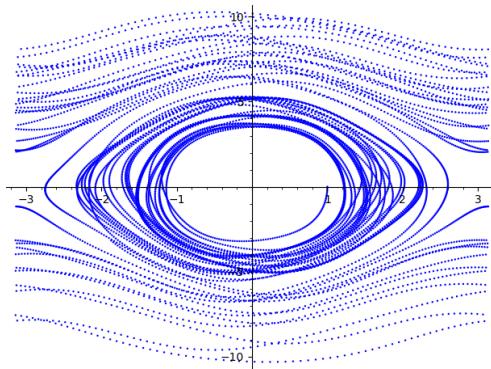


Figure 5: The driven pendulum obtained from numerically integrating the Hamilton equations. The graph is not identical to the one in the book, because of the inherent chaotic behavior.

---

```

1186     thetadots = soln[:, 2]
1187     pp = list(zip(thetas, thetadots))
1188     p = points(pp, color='blue', size=3)
1189     p.save(f'./../figures/hamiltonian_driven_pendulum_0.005.png')

```

---

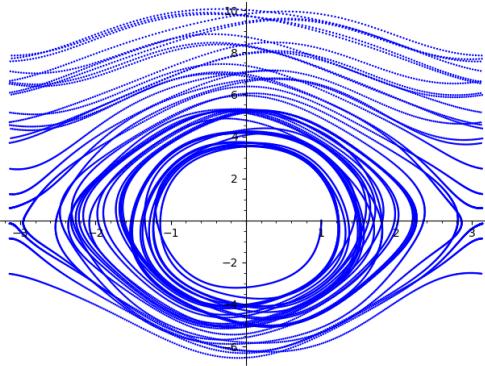


Figure 6: The driven pendulum obtained from numerically integrating the Hamilton equations, but now with time steps 0.005 instead of 0.01. The graphs for both step-sizes seem to be qualitatively the same, but the details are different.

### 3.9 THE STANDARD MAP

We take a number of uniformly distributed starting points for the paths. The result is very nice.

---

```

1190     import numpy as np
1191     import matplotlib.pyplot as plt
1192
1193

```

```
1194 n_points = 10000
1195 I = np.zeros(n_points)
1196 theta = np.zeros(n_points)
1197
1198 K = 0.9
1199 two_pi = 2 * np.pi
1200
1201 plt.figure(figsize=(10, 10), dpi=300)
1202
1203 for _ in range(500):
1204     theta[0] = np.random.uniform(0, two_pi)
1205     I[0] = np.random.uniform(0, two_pi)
1206     for i in range(1, n_points):
1207         I[i] = (I[i - 1] + K * np.sin(theta[i - 1])) % two_pi
1208         theta[i] = (theta[i - 1] + I[i]) % two_pi
1209     plt.scatter(theta, I, s=0.01, color='black', alpha=0.1, marker='.')
1210
1211
1212 plt.axis('off')
1213 plt.savefig('../figures/standard_map.png', bbox_inches='tight')
```

---

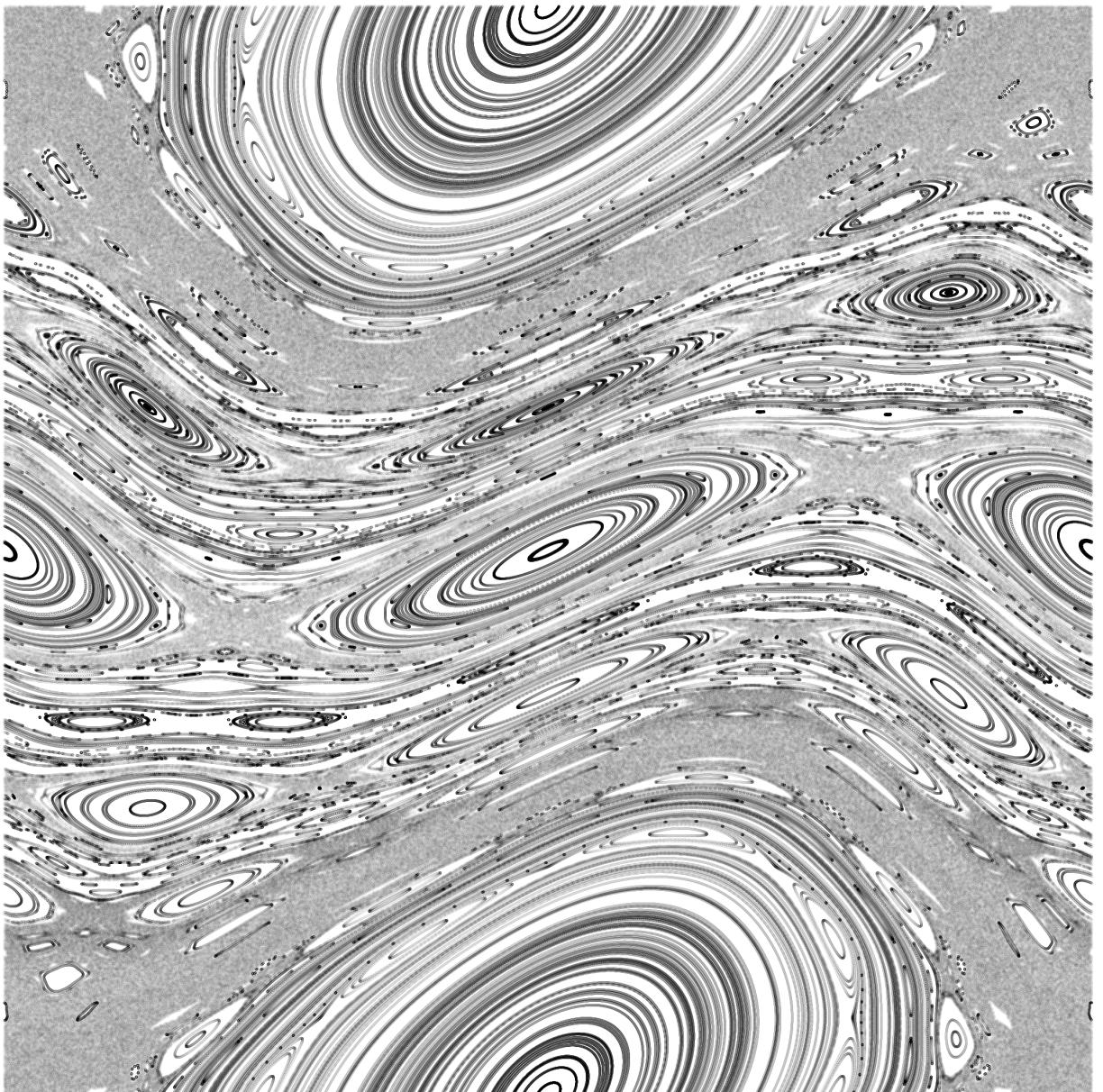


Figure 7: The standard map with  $K = 0.6$

## CHAPTER 5

---

### 5.1 POINT TRANSFORMATIONS

#### 5.1.1 *The standard imports.*

```
1214      load(
1215          "utils.sage",
1216          "utils1.6.sage",
1217          "utils3.1.sage",
1218      )
1219
1220      var("t x y", domain="real")
```

---

```
1221      load("show_expression.sage")
```

---

#### 5.1.2 *Implementing point transformations*

```
1222      def F_to_CH(F):
1223          M = partial(F, 1)
1224
1225          def f(state):
1226              return up(time(state), F(state), M(state).solve_left(momentum(state)))
1227
1228      return f
```

---

Let's test this function.

```
1229      var("r, phi, p_r, p_phi", domain="real")
1230      assume(r > 0)
1231
1232      q = vector([r, phi])
1233      p = vector([p_r, p_phi])
1234      local = up(t, q, p)
```

---

```
1235      show((F_to_CH(p_to_r))(local)[0].simplify_full())
1236      show((F_to_CH(p_to_r))(local)[1].simplify_full())
1237      show((F_to_CH(p_to_r))(local)[2].simplify_full())
```

---

$$\begin{aligned} & t \\ & (r \cos(\phi), r \sin(\phi)) \\ & \left( \frac{p_r r \cos(\phi) - p_\phi \sin(\phi)}{r}, \frac{p_r r \sin(\phi) + p_\phi \cos(\phi)}{r} \right) \end{aligned}$$

The central Hamiltonian in rectangular coordinates.

---

```
1238 def H_central(m, V):
1239     def f(state):
1240         x, p = coordinate(state), momentum(state)
1241         return square(p) / (2 * m) + V(sqrt(square(x)))
1242
1243     return f
```

---

Now we convert it to polar coordinates.

---

```
1244 var("r, phi, p_r, p_phi", domain="real")
1245 assume(r > 0)
1246 var("m", domain="positive")
```

---



---

```
1247 show(
1248     Compose(H_central(m, function("V")),
1249             (F_to_CH(p_to_r)))(local)
1250     .simplify_full()
1251     .expand()
1252 )
```

---

$$\frac{p_r^2}{2m} + \frac{p_\phi^2}{2mr^2} + V(r)$$

The correction term for time dependent Hamiltonians.

---

```
1252 def F_to_K(F):
1253     M = partial(F, 1)
1254
1255     def f(state):
1256         p = M(state).solve_left(momentum(state))
1257         return -vector(p) * vector(partial(F, 0)(state))
1258
1259     return f
```

---

We apply this to a 2D translation.

---

```

1260 def translating(v):
1261     def f(state):
1262         return coordinate(state) + v * time(state)
1263
1264     return f

```

---

```

1265 var("q_x q_y v_x v_y p_x p_y", domain="real")
1266 q = vector([q_x, q_y])
1267 v = vector([v_x, v_y])
1268 p = vector([p_x, p_y])
1269 local = up(t, q, p)

```

---

```

1270 show(F_to_K(translating(v))(local))

```

---

$$-p_x v_x - p_y v_y$$

Finally, we transform the Hamiltonian of a particle not subject to forces due to a potential field.

---

```

1271 def H_free(m):
1272     def f(state):
1273         return square(momentum(state)) / (2 * m)
1274
1275     return f
1276
1277
1278 def H_prime():
1279     return Sum(
1280         Compose(H_free(m), F_to_CH(translating(v))), F_to_K(translating(v))
1281     )
1282
1283
1284 show(H_prime()(local))

```

---

$$-p_x v_x - p_y v_y + \frac{p_x^2 + p_y^2}{2m}$$

## 5.2 GENERAL CANONICAL TRANSFORMATIONS

In Sagemath we work with matrices and vectors instead of up and down tuples. Thus, if we want to convert the code examples of the earlier parts of Section 5.2 of the book, we have to build functions to convert tuples to vectors and then convert back. But the later parts of Section 5.2 do the same work, but directly in terms of symplectic matrices. I therefore move on to the symplectic matrix version directly.

### 5.2.1 The standard imports.

---

```

1285 _____ section5.2.sage _____
1286 load(
1287     "utils.sage",
1288     "utils1.6.sage",
1289     "utils3.1.sage",
1290     "utils5.1.sage",
1291     "utils5.2.sage",
1292 )
1293 var("t x y", domain="real")
1294 _____ don't tangle _____
load("show_expression.sage")

```

---

### 5.2.2 Symplectic matrices

The main task is how to support the computation of  $DC_H$  where  $C_H$  is a phase-space transformation, that is, a map from  $up(t, q', p')$  to  $up(t, q, p)$ . For this, we can use the jacobian of Sagemath, but this requires to map tuples like  $(t, q', p')$  to a vector, then apply the jacobian, and then convert back to a tuple. So, we start with making the functions that carry out these conversions. Then we concentrate on jacobian. When that is done, we can consider symplectic matrices.

Here are the mappings between vectors and up tuples.

---

```

1295 _____ utils5.2.sage _____
1296 def vector_to_up(vec):
1297     n = len(vec)
1298     dim = n // 2
1299     return up(vec[0], vec[1 : dim + 1], vec[dim + 1 : n + 1])
1300
1301 def up_to_vector(tup):
1302     return vector([time(tup), *coordinate(tup), *velocity(tup)])

```

---

Here is a test.

---

```

1303 _____ section5.2.sage _____
1304 var("r, phi, p_r, p_phi", domain="real")
1305 assume(r > 0)
1306 r_phi = up(t, vector([r, phi]), vector([p_r, p_phi]))

```

---

The functions should be each others inverse.

---

```

1307 _____ section5.2.sage _____
1308 vec = up_to_vector(r_phi)
show(vec)

```

---

---

```
1309 show(up_to_vector(vector_to_up(vec)))
1310 show(vector_to_up(up_to_vector(r_phi)))
```

---

$$(t, r, \phi, p_r, p_\phi)$$

$$(t, r, \phi, p_r, p_\phi)$$

$$t$$

$$(r, \phi)$$

$$(p_r, p_\phi)$$

Point transformations can be used as canonical transformations. So this case we should get working anyway.

---

```
1311 show(up_to_vector(F_to_CH(p_to_r)(r_phi)).simplify_full())
```

---

$$\left( t, r \cos(\phi), r \sin(\phi), \frac{p_r r \cos(\phi) - p_\phi \sin(\phi)}{r}, \frac{p_r r \sin(\phi) + p_\phi \cos(\phi)}{r} \right)$$

First I try to differentiate wrt  $t$  (to build up some confidence).

---

```
1312 CH = lambda t: up_to_vector(F_to_CH(p_to_r)(r_phi))
1313 res = diff(CH(t), t)
1315 show(res)
```

---

$$(1, 0, 0, 0, 0)$$

This works.

Now, recall that the jacobian needs a vector as input, but our canonical transformations expect up-tuples. The next function realizes the necessary lifting.

---

```
1316 def to_vector_map(C):
1317     "Lift the structure map C such that it maps a vector to a vector."
1318     return Compose(up_to_vector, C, vector_to_up)
```

---

It's time to test all this. The result looks great.

---

```
1319 DC_H = jacobian(to_vector_map(F_to_CH(p_to_r))(vec), vec).simplify_full()
1320 show(DC_H)
```

---

$$\begin{pmatrix} 1 & 0 & 0 & 0 & 0 \\ 0 & \cos(\phi) & -r\sin(\phi) & 0 & 0 \\ 0 & \sin(\phi) & r\cos(\phi) & 0 & 0 \\ 0 & \frac{p_\phi \sin(\phi)}{r^2} & -\frac{p_r r \sin(\phi) + p_\phi \cos(\phi)}{r} & \cos(\phi) & -\frac{\sin(\phi)}{r} \\ 0 & -\frac{p_\phi \cos(\phi)}{r^2} & \frac{p_r r \cos(\phi) - p_\phi \sin(\phi)}{r} & \sin(\phi) & \frac{\cos(\phi)}{r} \end{pmatrix}$$

And now we can build the function `D_as_matrix` from the book.

---

```
utils5.2.sage
1321 def D_as_matrix(C):
1322     def f(state):
1323         vec = up_to_vector(state)
1324         vmap = to_vector_map(C)
1325         return jacobian(vmap(vec), vec).simplify_full()
1326
1327     return f
```

---

We continue with the tests on the symplectic matrices. As our examples are low dimensional, we don't need sparse matrices.

---

```
utils5.2.sage
1328 def symplectic_unit(n):
1329     I = identity_matrix(n)
1330     return block_matrix([[zero_matrix(n), I], [-I, zero_matrix(n)]])


---


section5.2.sage
1331 show(symplectic_unit(2))
```

---

$$\left( \begin{array}{cc|cc} 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 1 \\ \hline -1 & 0 & 0 & 0 \\ 0 & -1 & 0 & 0 \end{array} \right)$$

The test on whether a matrix is symplectic or not. Sometimes SageMath seems to miss that  $\sqrt{x}/\sqrt{x} = 1$ , even after adding the assumption that  $x$  is positive. It turned out that expanding the matrix  $M$  resolved this type of problem. I like to see the output in case the transformation is not symplectic.

---

```
utils5.2.sage
1332 def is_symplectic_matrix(M):
1333     n = M.nrows()
1334     J = symplectic_unit(n // 2)
1335     M = M.expand()
1336     res = (M * J * M.transpose()).simplify_full()
1337     if res == J:
1338         return True
1339     print(res - J)
1340     return False
```

---

Since  $J^{-1} = J^T$ , we can fill in  $J = A$  in the relation  $J = AJA^T = JJJ^T = JJJ^{-1} = J$ , to conclude that  $J$  is a symplectic matrix itself. This is our first test of `is_symplectic`.

---

```
1341 _____ section5.2.sage _____
1342 J = symplectic_unit(2)
1343 show(is_symplectic_matrix(J))
```

---

Here are the rest of the functions of the section.

---

```
1343 _____ utils5.2.sage _____
1344 def qp_submatrix(M):
1345     return M[1:, 1:]
1346
1347 def is_symplectic_transform(C):
1348     return lambda state: Compose(
1349         is_symplectic_matrix, qp_submatrix, D_as_matrix(C)
1350     )(state)
```

---

We can test whether the transformation to polar coordinates is canonical.

---

```
1350 _____ section5.2.sage _____
1351 show(is_symplectic_transform(F_to_CH(p_to_r))(r_phi))
```

---

True

This is a test for a general 2D point transformation. It took me a bit of time to see how to translate the next Scheme code. (BTW, I suspect that the third closing bracket at the end of line 3 is incorrect.)

```
(define (F s)
  ((literal-function 'F
    (-> (X Real (UP Real Real)) (UP Real Real))
    (time s)
    (coordinates s)))
```

In Sagemath this becomes

---

```
1356 _____
1357 def F(local):
1358     t, q = time(local), coordinate(local)
1359     return vector([function("f")(t, *q), function("g")(t, *q)])
```

---

The next check takes some time to complete.

---

```
1359 _____ section5.2.sage _____
1360 _ = var("q_x q_y v_x v_y p_x p_y", domain="real")
1361 xy = up(t, vector([x, y]), vector([p_x, p_y]))
```

```

1362
1363 def F(local):
1364     t = time(local)
1365     q = coordinate(local)
1366     return vector([function("f")(t, *q), function("g")(t, *q)])
1367
1368
1369 show(is_symplectic_transform(F_to_CH(F))(xy))

```

---

True

We can do some tests on earlier examples. Formally we know already the answer, but why use them to test our code (and our understanding)?

This one tests the polar-canonical transformation. BTW, this example reported false when the matrix  $M$  in `is_symplectic_matrix` was not expanded.

```

1370 def polar_canonical(alpha):
1371     def f(state):
1372         t = time(state)
1373         theta = coordinate(state)[0]
1374         I = momentum(state)[0]
1375         x = sqrt(2 * I / alpha) * sin(theta)
1376         p = sqrt(2 * I * alpha) * cos(theta)
1377         return up(t, vector([x]), vector([p]))
1378
1379     return f
1380
1381
1382 _ = var("theta", domain="real")
1383 _ = var("I alpha", domain="positive")
1384 theta_I = up(t, vector([theta]), vector([I]))
1385 show(is_symplectic_transform(polar_canonical(alpha))(theta_I))

```

---

True

This is a non canonical transformation.

```

1386 def a_non_canonical_transform(state):
1387     t = time(state)
1388     theta = coordinate(state)[0]
1389     I = momentum(state)[0]
1390     x = I * sin(theta)
1391     p = I * cos(theta)
1392     return up(t, vector([x]), vector([p]))
1393
1394 show(is_symplectic_transform(a_non_canonical_transform)(theta_I))

```

---

[ 0 I - 1] [-I + 1 0]  
False