

20<sup>th</sup> January, 2026

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

**Company Code No. 544575**

Dear Sir/Madam,

**Subject: Reconciliation of Share Capital Audit**

We are enclosing herewith Reconciliation of Share Capital Audit Report dated 20<sup>th</sup> January, 2026 certified by M/s. Parikh Dave & Associates, Company Secretaries certifying reconciliation of the total admitted capital with NSDL/CDSL/Physical and the total issued & listed capital, updation of Register of Members and delayed confirmation of Dematerialisation Requests as of 31<sup>st</sup> December, 2025.

You are requested to kindly take the same on your record.

Thanking you,

Yours faithfully,

**FOR MITTAL SECTIONS LIMITED**

AJAYKUMAR  
BALWANTRA  
MITTAL

Digitally signed by AJAYKUMAR BALWANTRAI MITTAL  
DN: cn=PK, o=Personal, postalCode=380015,  
st=Ahmedabad, st=Gujarat, street=1202Oxruve Ambli  
Road Bopal Ahmedabad City Ahmedabad Gujarat  
India- 380015- Iscon Circle, time=2182,  
2.5.4.20=126139677ce46c13407126938d8c6989a46d4d8  
90a2d7f5603f315ce0b243,  
serialNumber=72f2a8587a59dc4848114ca5c1aabb0d0  
cbca515d65374ae5c7172669f041,  
email=ajaymittal5484@gmail.com, cn=AJAYKUMAR  
BALWANTRAI MITTAL  
Date: 2026.01.01 17:00:55 +05'00'

**AJAYKUMAR B. MITTAL**

**CHAIRPERSON & MANAGING DIRECTOR**

**DIN: 01760444**

Encl: as above

### **RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1. For Quarter Ended : **31-12-2025**
2. ISIN : **INE833Q01012**
3. Face Value : **Rs. 10/-**
4. Name of the Company : **Mittal Sections Limited**
5. Registered Office Address : 01, Sona Roopa Apartment, Opp. Lal Bungalow, C.G. Road, Navrangpura, Ahmedabad – 380009, Gujarat, India.
6. Correspondence Address : As above
7. Telephone & Fax Nos. : 91-79- 26405484
8. Email Address : mittalsections@gmail.com
9. Name of the Stock Exchanges where the Company's securities are listed : **BSE Limited (BSE-SME Platform)**
10. Issued Capital :

Number of Shares	Issued Capital
1,15,67,500	11,56,75,000
11. Listed Capital (Exchange-wise)  
(as per Company records) :

Name of Stock Exchange	Number of Shares	% of total Issued Capital
BSE (SME)	1,15,67,500	100.00
NSE	0	0.00
MSEI	0	0.00
CSE	0	0.00
12. Held in dematerialized form in CDSL : 37,72,500
13. Held in dematerialized form in NSDL : 77,95,000
14. Physical : 0
15. Total No. of shares (12+13+14) : 1,15,67,500
16. Total No. of Security holders as on end of Quarter : 1,477
17. Reasons for difference if any, between (10&11), (10&15), (11&15) : N.A.
18. Certifying the details of changes in share capital during the quarter under consideration as per table below:

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Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
Issue of shares through Initial Public Offering	37,00,000	Applied	BSE (SME)	Yes	Yes	Received listing approval on 13/10/2025

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

19. Register of Members is updated : Yes  
(Yes / No) if not, updated up to which date
20. Reference of previous quarter with : N.A.  
regards to excess dematerialized shares, if any
21. Has the Company resolved the matter : N.A.  
mentioned in point no 19 above in the  
current quarter? if not, reason why?
22. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests  
pending beyond 21 days with the reason for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

23. Name, Telephone & Fax No. of the : Ms. Gunjan Rameena  
Compliance officer of the Co. +91 9909905484  
Date of Appointment : 01<sup>st</sup> January, 2026  
Designation : Company Secretary & Compliance Officer  
Membership No. : A78984  
Whether any change in Compliance  
Officer during the previous 2 quarters : Yes  
  
Previous Compliance Officer Name : Mr. Hirenkumar B. Patel  
PAN of the previous compliance officer : BFIPP8088P  
Membership No. : A62466  
Date of Appointment : 02/09/2024  
Date of Cessation : 31/12/2025
24. Name, Address, Tel. & Fax No., : **Parikh Dave & Associates**  
Regn. no. of the Auditor Company Secretaries  
5-D, 5<sup>th</sup> Floor, Vardan Complex,  
Nr. Stadium Petrol Pump, Next to Vimal  
House, Navrangpura, Ahmedabad-380014  
Tel. No. (079) 2640 54 54, C. P. No. 2413
25. Appointment of common agency for  
share registry work, if yes (name & address) : **Bigshare Services Private Limited.**
- Registered office** : Office No S6-2, 6th floor Pinnacle Business Park,  
Next to Ahura Centre, Mahakali Caves Road,  
Andheri (East) Mumbai- 400093, India.

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**Corporate Office**

: Office No 303, Sun Square Complex, CG Road,  
Mithakhali, Navrangpura, Ahmedabad-380009

26. Any other detail that the auditor  
(e.g. BIFR Company, Delisting from SE)

: The company has issued 37,00,000 Equity shares  
having face value of Rs. 10/- each at an issue price of  
Rs. 143/- at a premium of Rs. 133/- per share by way  
of Initial Public Offer on BSE Limited SME Platform.  
The shares were made available for trading with  
effect from 14<sup>th</sup> October, 2025. As on 31/12/2025,  
1,15,67,500 equity shares are listed on BSE-SME.

**FOR PARIKH DAVE & ASSOCIATES**  
**COMPANY SECRETARIES**

UMESH  
GOVINDPRASAD  
AD PARIKH

Digitally signed by  
UMESH GOVINDPRASAD  
PARIKH  
Date: 2026.01.20  
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**UMESH G. PARIKH**  
**PRACTICING COMPANY SECRETARY**  
**PARTNER**  
**ICSI Unique Code No.: P2006GJ009900**  
**Peer review Certificate No.: 6576/2025**  
**FCS No.: 4152 C. P. No.: 2413**  
**UDIN: F004152G003379810**

**Place: Ahmedabad**  
**Date: 20/01/2026**