

20th January, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Company Code No. 544575

Dear Sir/Madam,

Subject: Reconciliation of Share Capital Audit

We are enclosing herewith Reconciliation of Share Capital Audit Report dated 20th January, 2026 certified by M/s. Parikh Dave & Associates, Company Secretaries certifying reconciliation of the total admitted capital with NSDL/CDSL/Physical and the total issued & listed capital, updation of Register of Members and delayed confirmation of Dematerialisation Requests as of 31st December, 2025.

You are requested to kindly take the same on your record.

Thanking you,

Yours faithfully,

FOR MITTAL SECTIONS LIMITED

AJAYKUMAR
BALWANTRA
I MITTAL

Digitally signed by AJAYKUMAR BALWANTRA MITTAL
DN = "NL-0n-Pvq4g, postalCode=380017
CN = "AJAYKUMAR BALWANTRA MITTAL
Road Bopal Ahmedabad City Ahmedabad City Gujarat
2.3.4.20-121019677-e0d113407120938b6598f4ed8
serialNumber=732fae5375950d48c48114ca5a1ab050
emailAddress=ajaymittal54@gmail.com, cn=AJAYKUMAR
BALWANTRA MITTAL
Date: 2026-01-20T10:05:55 +05'00"

AJAYKUMAR B. MITTAL

CHAIRPERSON & MANAGING DIRECTOR

DIN: 01760444

Encl: as above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : **31-12-2025**
2. ISIN : **INE833Q01012**
3. Face Value : **Rs. 10/-**
4. Name of the Company : **Mittal Sections Limited**
5. Registered Office Address : 01, Sona Roopa Apartment, Opp. Lal Bungalow, C.G. Road, Navrangpura, Ahmedabad – 380009, Gujarat, India.
6. Correspondence Address : As above
7. Telephone & Fax Nos. : 91-79- 26405484
8. Email Address : mittalsections@gmail.com
9. Name of the Stock Exchanges where the Company's securities are listed : BSE Limited (**BSE-SME Platform**)
10. Issued Capital :
- | Number of Shares | Issued Capital |
|-------------------------|-----------------------|
| 1,15,67,500 | 11,56,75,000 |
11. Listed Capital (Exchange-wise)
(as per Company records) :
- | Name of Stock Exchange | Number of Shares | % of total Issued Capital |
|-------------------------------|-------------------------|----------------------------------|
| BSE (SME) | 1,15,67,500 | 100.00 |
| NSE | 0 | 0.00 |
| MSEI | 0 | 0.00 |
| CSE | 0 | 0.00 |
12. Held in dematerialized form in CDSL : 37,72,500
13. Held in dematerialized form in NSDL : 77,95,000
14. Physical : 0
15. Total No. of shares (12+13+14) : 1,15,67,500
16. Total No. of Security holders as on end of Quarter : 1,477
17. Reasons for difference if any, between (10&11), (10&15), (11&15) : N.A.
18. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
Issue of shares through Initial Public Offering	37,00,000	Applied	BSE (SME)	Yes	Yes	Received listing approval on 13/10/2025

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

19. Register of Members is updated : Yes
(Yes / No) if not, updated up to which date
20. Reference of previous quarter with regards to excess dematerialized shares, if any : N.A.
21. Has the Company resolved the matter mentioned in point no 19 above in the current quarter? if not, reason why? : N.A.
22. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

23. Name, Telephone & Fax No. of the Compliance officer of the Co. : Ms. Gunjan Rameena
+91 9909905484
Date of Appointment : 01st January, 2026
Designation : Company Secretary & Compliance Officer
Membership No. : A78984
Whether any change in Compliance Officer during the previous 2 quarters : Yes
Previous Compliance Officer Name : Mr. Hirenkumar B. Patel
PAN of the previous compliance officer : BFIPP8088P
Membership No. : A62466
Date of Appointment : 02/09/2024
Date of Cessation : 31/12/2025
24. Name, Address, Tel. & Fax No., Regn. no. of the Auditor : **Parikh Dave & Associates**
Company Secretaries
5-D, 5th Floor, Vardan Complex,
Nr. Stadium Petrol Pump, Next to Vimal House, Navrangpura, Ahmedabad-380014
Tel. No. (079) 2640 54 54, C. P. No. 2413
25. Appointment of common agency for share registry work, if yes (name & address) : **Bigshare Services Private Limited.**
Registered office : Office No S6-2, 6th floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai- 400093, India.

Corporate Office

: Office No 303, Sun Square Complex, CG Road,
Mithakhali, Navrangpura, Ahmedabad-380009

26. Any other detail that the auditor
(e.g. BIFR Company, Delisting from SE)

: The company has issued 37,00,000 Equity shares
having face value of Rs. 10/- each at an issue price of
Rs. 143/- at a premium of Rs. 133/- per share by way
of Initial Public Offer on BSE Limited SME Platform.
The shares were made available for trading with
effect from 14th October, 2025. As on 31/12/2025,
1,15,67,500 equity shares are listed on BSE-SME.

**FOR PARIKH DAVE & ASSOCIATES
COMPANY SECRETARIES**

UMESH
GOVINDPRAKASH
AD PARIKH

Digitally signed by
UMESH GOVINDPRAKASH
Date: 2026.01.20
12:33:39 +05'30'

**UMESH G. PARIKH
PRACTICING COMPANY SECRETARY
PARTNER**

**ICSI Unique Code No.: P2006GJ009900
Peer review Certificate No.: 6576/2025**

**FCS No.: 4152 C. P. No.: 2413
UDIN: F004152G003379810**

Place: Ahmedabad

Date: 20/01/2026