

# Loan portfolio report

The below loan portfolio report has been created by Allen & Overy LLP.

This loan portfolio report is intended to classify portfolio loans and assist agency teams in ongoing loan management. It summarises certain key terms of the documentation as at 12:09 on 16/12/2015, but is not a substitute for the documentation itself. It does not constitute legal advice and should not be relied upon in relation to any amendment, waiver, dispute or other transaction relating to the underlying loan and neither Allen & Overy LLP nor any other member of the A&O group is liable for any loss arising from such use or reliance.

If you require any further information, please contact one of the people listed in section 1.7 of this report or your usual A&O contact.

Overview		
1.1	topA&O reference:	top0010023-0026921 - Test 2 - Test 2
1.2	Initial lenders in the syndicate:	test bank
1.3	Principal sponsor (if any):	test
1.4	Date of original credit agreement:	14/12/2015
1.5	Date of most recent amendment / amendment and restatement (if different):	16/12/2015
1.6	Total commitments:	Term USD 1000000 Revolving GBP 10000000 Other ancillary Euro 1000000
1.7	A&O contacts:	This loan portfolio report is intended to classify portfolio loans and assist agency teams in ongoing loan management. It summarises certain key terms of the documentation as at 12:09 on 16/12/2015, but is not a substitute for the documentation itself. It does not constitute legal advice and should not be relied upon in relation to any amendment, waiver, dispute or other transaction relating to the underlying loan and neither Allen & Overy LLP nor any other member of the A&O group is liable for any loss arising from such use or reliance. This loan portfolio report is intended to classify portfolio loans and assist agency teams in ongoing loan management. It summarises certain key terms of the documentation as at 12:09 on 16/12/2015, but is not a substitute for the documentation itself. It does not constitute legal advice and should not be relied upon in relation to any amendment, waiver, dispute or other transaction relating to the underlying loan and neither

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