

Loan portfolio report

The below loan portfolio report has been created by Allen & Overy LLP.

This loan portfolio report is intended to classify portfolio loans and assist agency teams in ongoing loan management. It summarises certain key terms of the documentation as at 15:52 on 24/01/2017, but is not a substitute for the documentation itself. It does not constitute legal advice and should not be relied upon in relation to any amendment, waiver, dispute or other transaction relating to the underlying loan and neither Allen & Overy LLP nor any other member of the A&O group is liable for any loss arising from such use or reliance.

If you require any further information, please contact one of the people listed in section 1.7 of this report or your usual A&O contact.

Overview

1.1	Initial lenders in the syndicate:	Lender - Barclays, Bank of Tokyo Mitsubishi DistributionList - Contact1@BankOfTokyoMitsubishi.com, Contact1@Barclays.com, Contact2@Barclays.com
1.2	Principal Sponsor (if any)	My Test Principal Borrower
1.3	Date of original credit agreement	13/01/2017
1.4	Date of all amendments/amendments and restatements on or after the date of the original credit agreement	Amendments Amendment Date 13/01/2017
1.5	A&O contacts	Martin.Bentley@AllenOver.com, Andreas.VanGreunen@AllenOver.com

Facilities

		FacilityType	Ranking	Currency	Amount	MaturityDate
2.1	Total Commitments	Aquisition	Free text	HUF	100000	31/01/2017
		Revolving	Mezzanine	EUR	900000	31/01/2222
2.6	Is a disposal a mandatory prepayment event?	Yes				
	What is the size of any general permitted basket?	Currency GBP			Amount 1000	
2.7	Is a change of control a mandatory prepayment event?	Yes				
2.8	Does the credit agreement contain a tax gross-up?	Yes				
2.9	Does the credit agreement contain a negative pledge?	Yes				
	What is the size of any general permitted basket?	Currency GBP			Amount 2000	

2.10	Does the credit agreement contain a restriction on incurring financial indebtedness?	Yes
	What is the size of any general permitted basket?	Currency CAD Amount 3000
2.11	Does the credit agreement contain the following financial covenants	
	debt:EBITDA (leverage)?	Yes
	EBITDA:interest (interest cover)?	Yes
	Cashflow:debt service costs (cashflow cover)?	Yes
	Tangible net worth?	Yes
2.12	Does the credit agreement contain any other financial covenants?	Yes
2.13	Does the credit agreement contain a guarantor coverage covenant?	Yes
2.15	Is failure to pay an event a default?	Yes
	Is there a grace period for a non-payment event of default?	Yes
2.16	Is there a material adverse changed event of a default?	Yes
2.17	What cross-default or cross acceleration is provided for?	None
2.18	What is the cross-default or cross-acceleration threshold?	Currency GBP Amount 5000
2.19	Does the credit agreement contain a set-off clause in favour of the lender?	Yes
2.20	Governing law of principal credit agreement:	qweqwe asdasd
2.21	Does the credit agreement provide for arbitration?	Yes

Other information

11.1	Please give a brief summary of any other significant information not covered by the questions above:	qweopiu qweoiu qwe!!
11.2	Test question. This must be numeric?	123