

# Loan portfolio report

The below loan portfolio report has been created by Allen & Overy LLP.

This loan portfolio report is intended to classify portfolio loans and assist agency teams in ongoing loan management. It summarises certain key terms of the documentation as at 13:38 on 24/01/2017, but is not a substitute for the documentation itself. It does not constitute legal advice and should not be relied upon in relation to any amendment, waiver, dispute or other transaction relating to the underlying loan and neither Allen & Overy LLP nor any other member of the A&O group is liable for any loss arising from such use or reliance.

If you require any further information, please contact one of the people listed in section 1.7 of this report or your usual A&O contact.

## Overview

|     |                                                                                                          |                                                                                                                                                    |
|-----|----------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|
| 1.1 | Initial lenders in the syndicate:                                                                        | Lender - Barclays, Bank of Tokyo Mitsubishi<br>DistributionList - Contact1@BankOfTokyoMitsubishi.com, Contact1@Barclays.com, Contact2@Barclays.com |
| 1.2 | Principal Sponsor (if any)                                                                               | My Test Principal Borrower                                                                                                                         |
| 1.3 | Date of original credit agreement                                                                        | 13/01/2017                                                                                                                                         |
| 1.4 | Date of all amendments/amendments and restatements on or after the date of the original credit agreement | <b>Amendments</b><br>Amendment<br><b>Date</b><br>13/01/2017                                                                                        |
| 1.5 | A&O contacts                                                                                             | Martin.Bentley@AllenOver.com,<br>Andreas.VanGreunen@AllenOver.com                                                                                  |

## Facilities

|     |                                                      | <b>FacilityType</b>    | <b>Ranking</b> | <b>Currency</b> | <b>Amount</b>         | <b>MaturityDate</b> |
|-----|------------------------------------------------------|------------------------|----------------|-----------------|-----------------------|---------------------|
| 2.1 | Total Commitments                                    | Aquisition             | Free text      | HUF             | 100000                | 31/01/2017          |
|     |                                                      | Revolving              | Mezzanine      | EUR             | 900000                | 31/01/2222          |
| 2.6 | Is a disposal a mandatory prepayment event?          | Yes                    |                |                 |                       |                     |
|     | What is the size of any general permitted basket?    | <b>Currency</b><br>GBP |                |                 | <b>Amount</b><br>1000 |                     |
| 2.7 | Is a change of control a mandatory prepayment event? | Yes                    |                |                 |                       |                     |
| 2.8 | Does the credit agreement contain a tax gross-up?    | Yes                    |                |                 |                       |                     |
| 2.9 | Does the credit agreement contain a negative pledge? | Yes                    |                |                 |                       |                     |
|     | What is the size of any general permitted basket?    | <b>Currency</b><br>GBP |                |                 | <b>Amount</b><br>2000 |                     |

|      |                                                                                      |                                                 |
|------|--------------------------------------------------------------------------------------|-------------------------------------------------|
| 2.10 | Does the credit agreement contain a restriction on incurring financial indebtedness? | Yes                                             |
|      | What is the size of any general permitted basket?                                    | <b>Currency</b><br>CAD<br><b>Amount</b><br>3000 |
| 2.11 | debt:EBITDA (leverage)?                                                              | Yes                                             |
| 2.11 | EBITDA:interest (interest cover)?                                                    | Yes                                             |
| 2.11 | Cashflow:debt service costs (cashflow cover)?                                        | Yes                                             |
| 2.11 | Tangible net worth?                                                                  | Yes                                             |
| 2.12 | Does the credit agreement contain any other financial covenants?                     | Yes                                             |
| 2.13 | Does the credit agreement contain a guarantor coverage covenant?                     | Yes                                             |
| 2.15 | Is failure to pay an event a default?                                                | Yes                                             |
|      | Is there a grace period for a non-payment event of default?                          | Yes                                             |
| 2.16 | Is there a material adverse changed event of a default?                              | Yes                                             |
| 2.17 | What cross-default or cross acceleration is provided for?                            | None                                            |
| 2.18 | What is the cross-default or cross-acceleration threshold?                           | <b>Currency</b><br>GBP<br><b>Amount</b><br>5000 |
| 2.19 | Does the credit agreement contain a set-off clause in favour of the lender?          | Yes                                             |
| 2.20 | Governing law of principal credit agreement:                                         | qweqwe asdasd                                   |
| 2.21 | Does the credit agreement provide for arbitration?                                   | Yes                                             |

## Other information

|      |                                                                                                      |                      |
|------|------------------------------------------------------------------------------------------------------|----------------------|
| 11.1 | Please give a brief summary of any other significant information not covered by the questions above: | qweopiu qweoiu qwe!! |
| 11.2 | Test question. This must be numeric?                                                                 | 123                  |