

Customized Portfolio of Habib Nazir for \$300,000

Expected Returns

10.1%

Volatility

28.6%

Sharpe Ratio

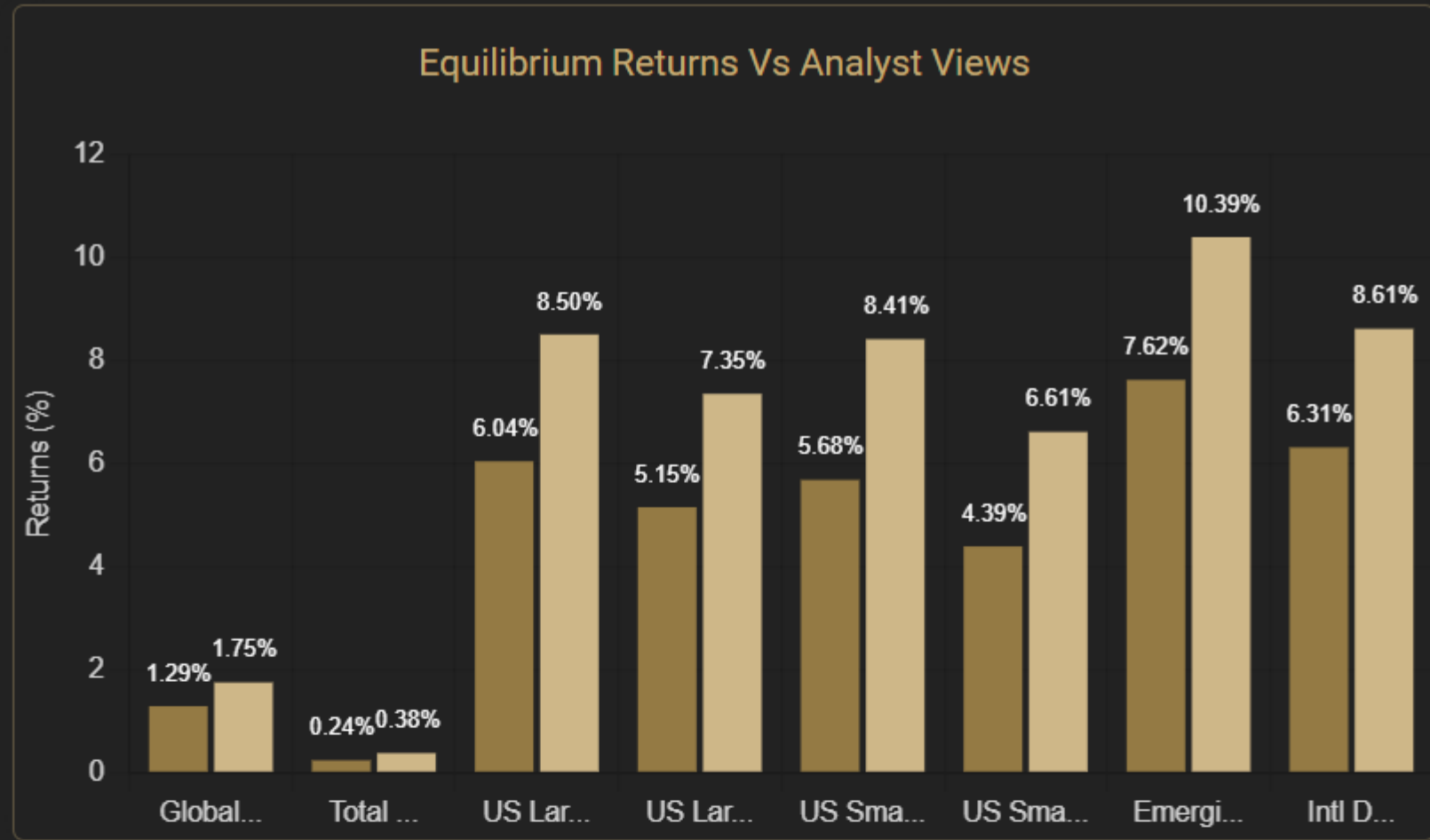
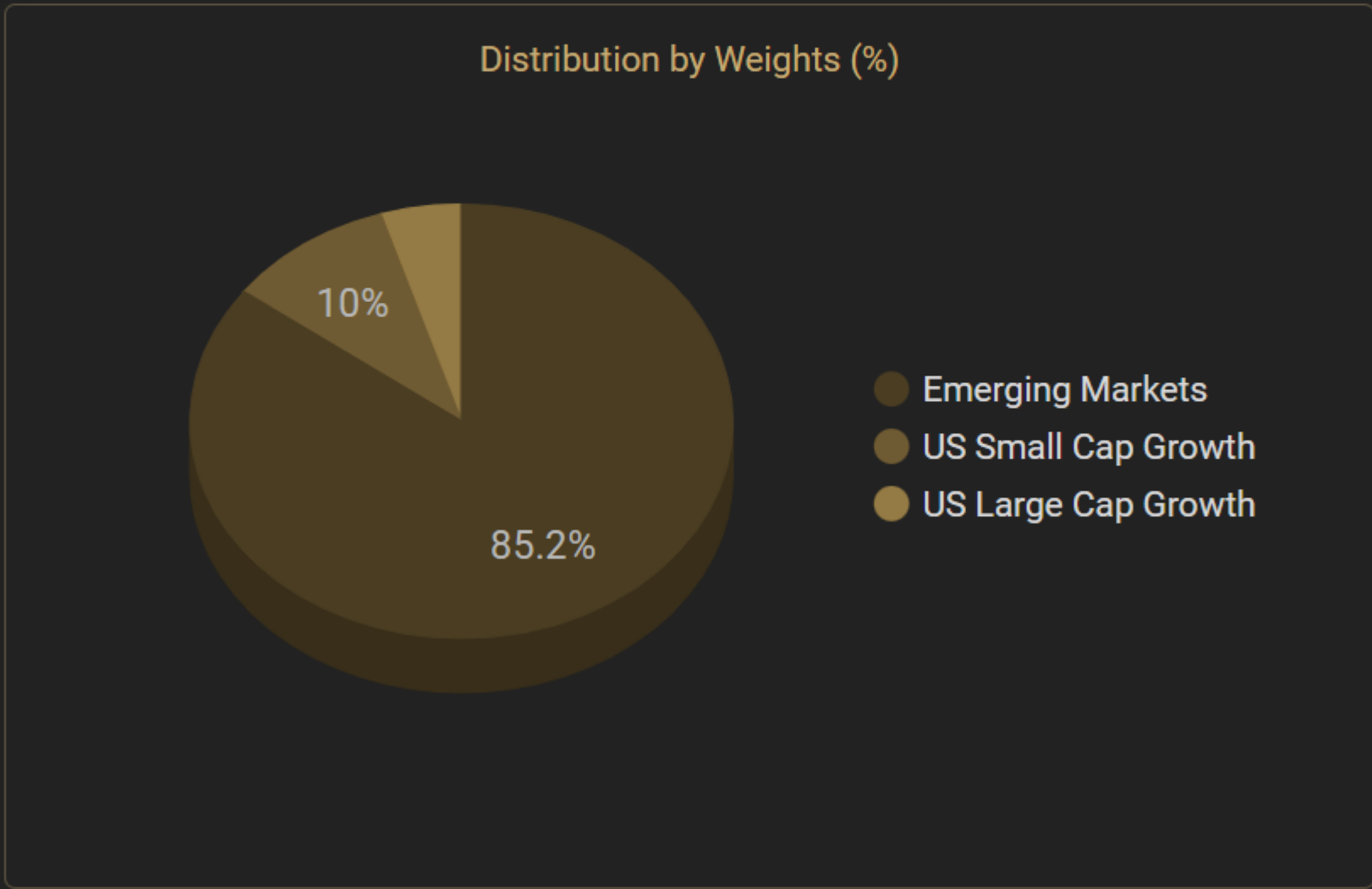
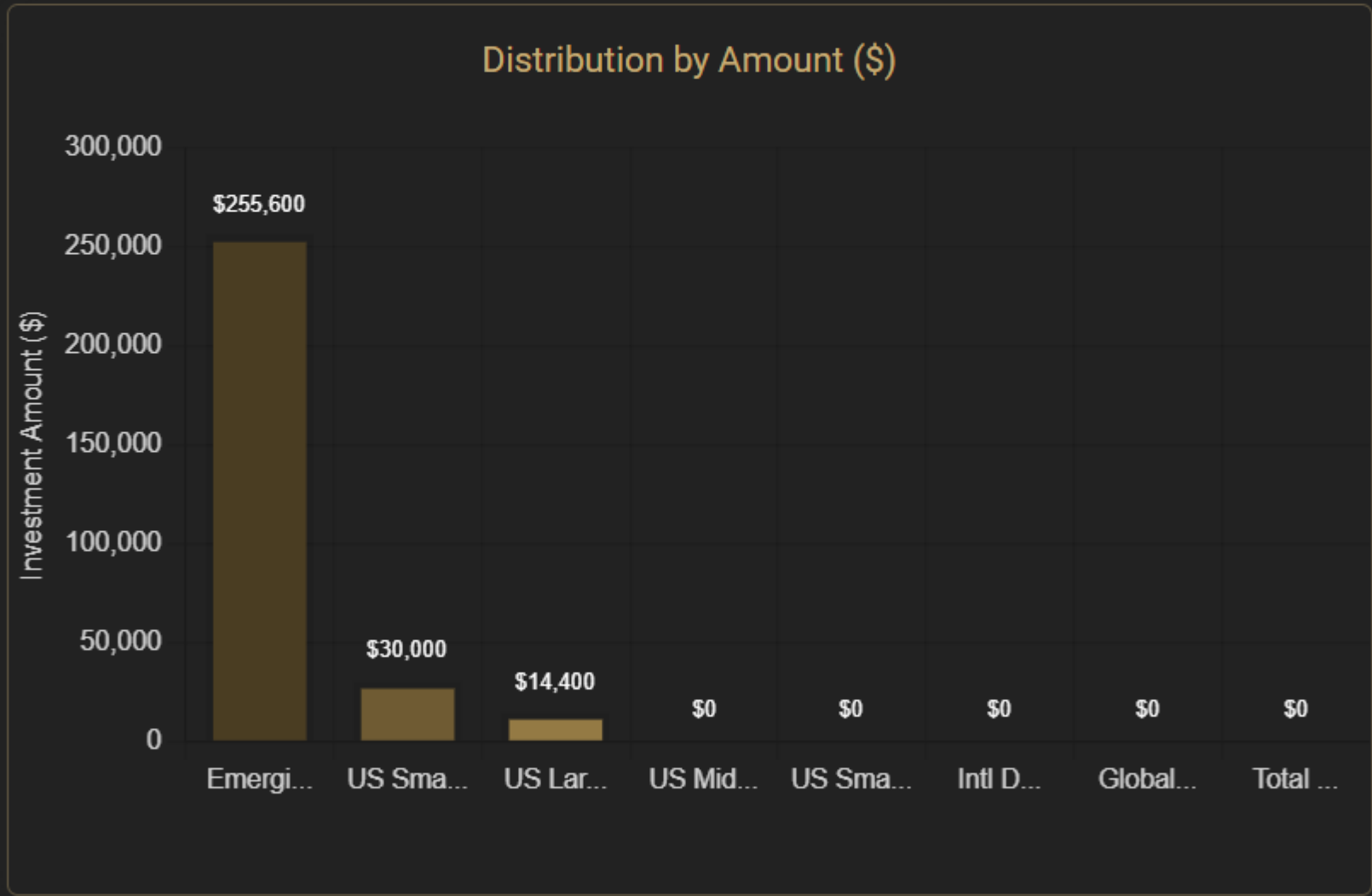
0.28

Notional Gains

\$30,300

Risk Tolerance

Aggressive



- Financial Adviser's view
- Absolute** US Small Cap Growth will have an absolute excess return of 12%
 - Absolute** US Large Cap Value will have an absolute excess return of 7%
 - Absolute** Emerging Markets will have an absolute excess return of 9.25%

Distribution of investment amount by weights (%)

#	Product/Market	Weights	Amount
1	Emerging Markets	85.2%	\$255,600
2	US Small Cap Growth	10.0%	\$30,000
3	US Large Cap Growth	4.8%	\$14,400
4	US Mid Cap Growth	0.0%	\$0
5	US Small Cap Value	0.0%	\$0
6	Intl Developed ex-US Market	0.0%	\$0
7	Global Bonds (Unhedged)	0.0%	\$0
8	Total US Bond Market	0.0%	\$0