Customized Portfolio of Habib Nazir for \$300,000

Expected Returns 4.9%

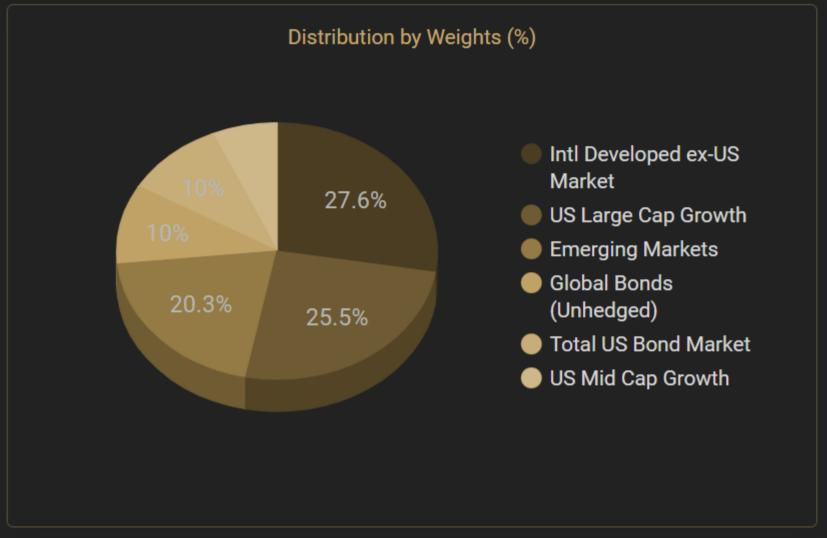
Volatility 17.3%

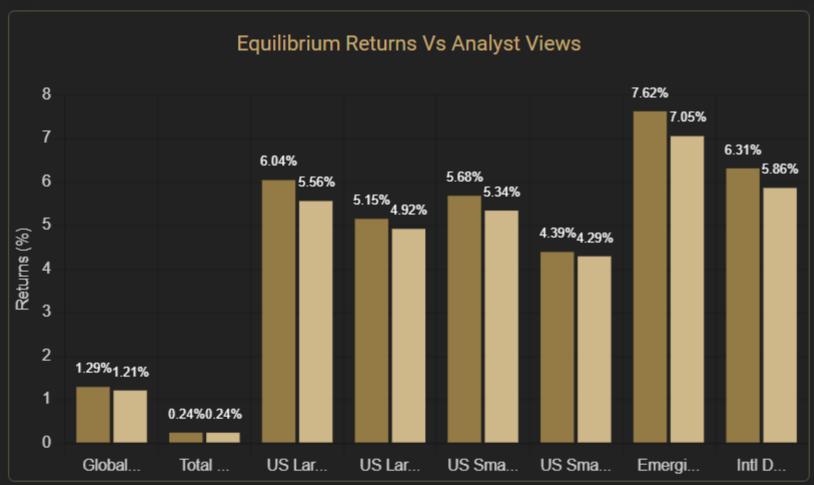
Sharpe Ratio 0.17

Notional Gains \$14,700

Risk Tolerance Balanced







1. Relative US Large Cap Growth and US Small Cap Growth will outperform US Large Cap Value and US Small Cap Value by 0.5% 2. Absolute Intl Developed ex-US Market will have an absolute excess return of 5.5%

Distribution of investment amount by weights (%)

#	Product/Market	Weights	Amount
1	Intl Developed ex-US Market	27.6%	\$82,800
2	US Large Cap Growth	25.5%	\$76,500
3	Emerging Markets	20.3%	\$60,900
4	Global Bonds (Unhedged)	10.0%	\$30,000
5	Total US Bond Market	10.0%	\$30,000
6	US Mid Cap Growth	6.6%	\$19,800
7	US Small Cap Growth	0.0%	\$0
8	US Small Cap Value	0.0%	\$0