

Customized Portfolio of Ayesha Sheikh for \$400,000

Expected Returns

0.4%

Volatility

2.5%

Sharpe Ratio

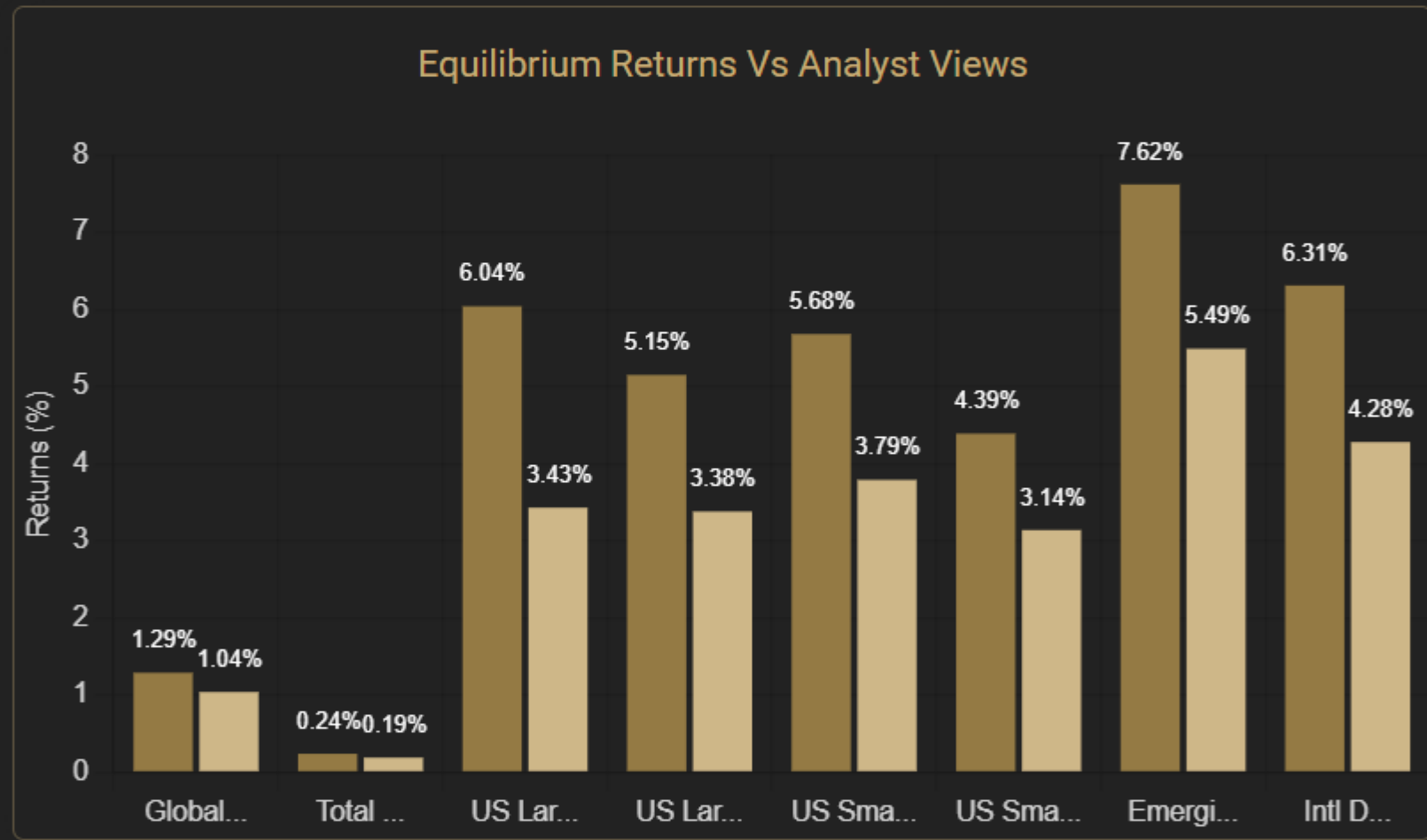
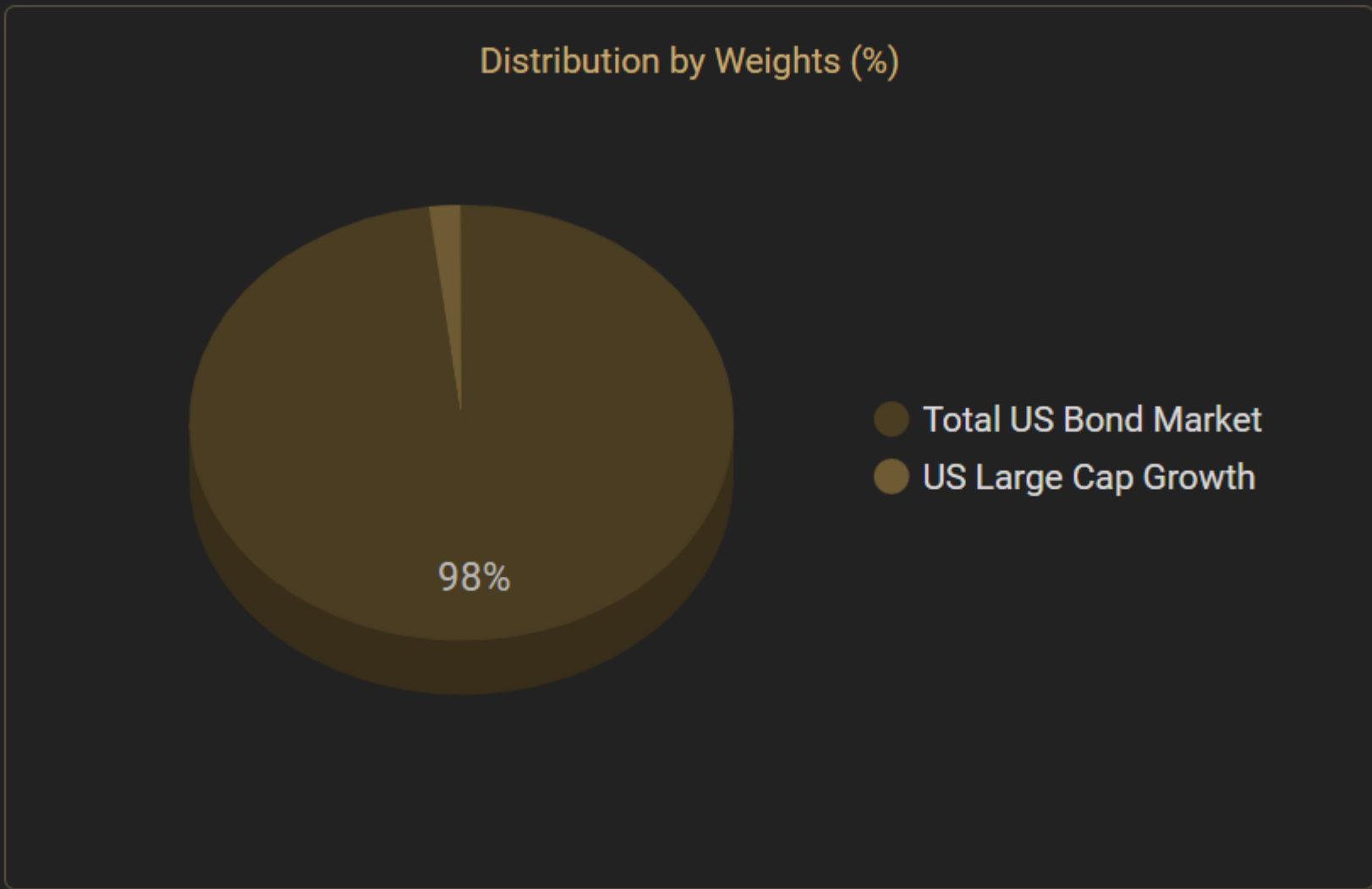
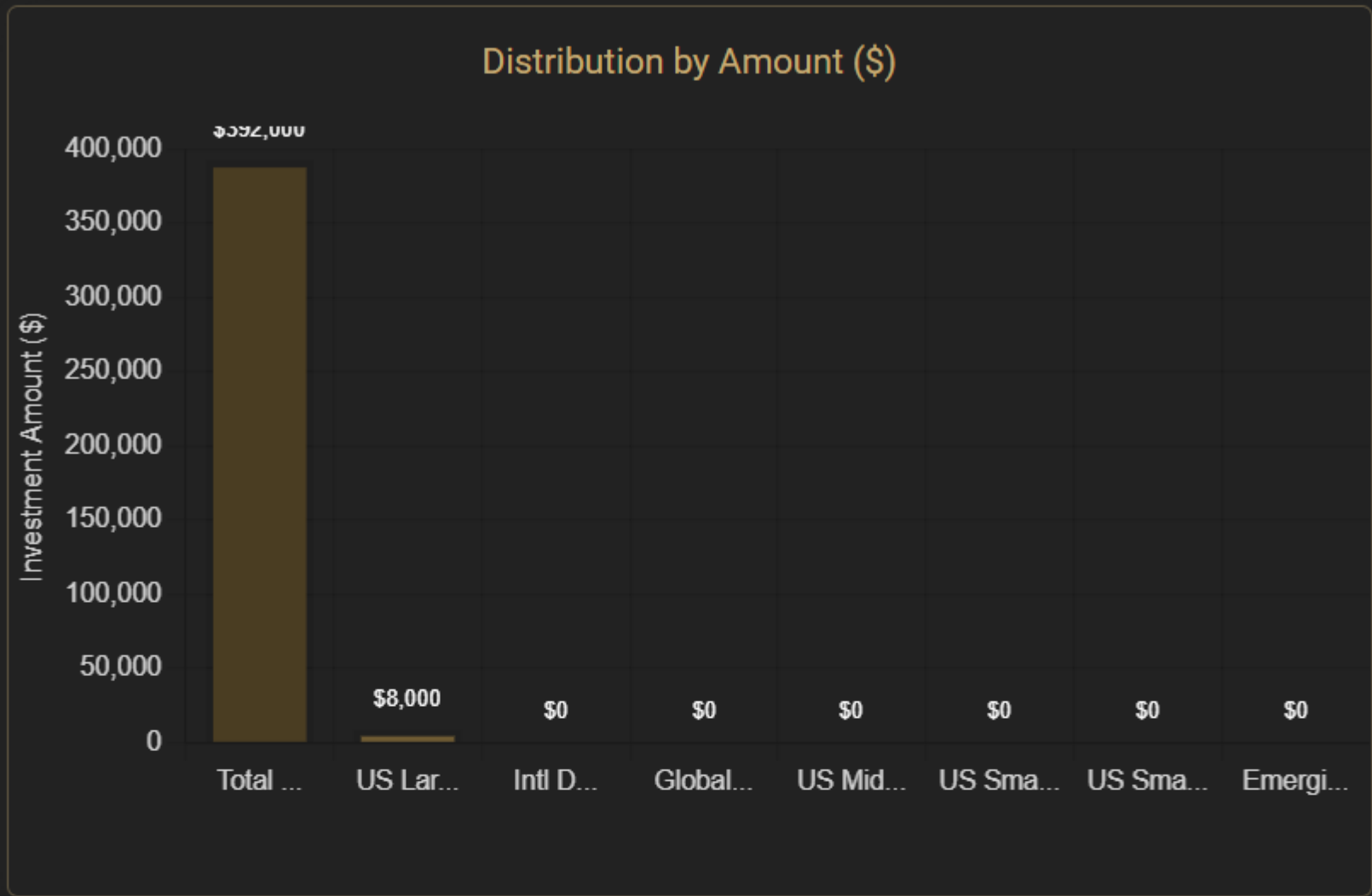
-0.57

Notional Gains

\$1,600

Risk Tolerance

Conservative



Financial Adviser's view

- Absolute** US Large Cap Growth will have an absolute excess return of 5%
- Relative** Total US Bond Market will outperform Global Bonds (Unhedged) by 0.5

Distribution of investment amount by weights (%)

#	Product/Market	Weights	Amount
1	Total US Bond Market	98.0%	\$392,000
2	US Large Cap Growth	2.0%	\$8,000
3	Intl Developed ex-US Market	0.0%	\$0
4	Global Bonds (Unhedged)	0.0%	\$0
5	US Mid Cap Growth	0.0%	\$0
6	US Small Cap Growth	0.0%	\$0
7	US Small Cap Value	0.0%	\$0
8	Emerging Markets	0.0%	\$0