

Customized Portfolio of Habib Nazir for \$300,000

Expected Returns

5.9%

Volatility

20.4%

Sharpe Ratio

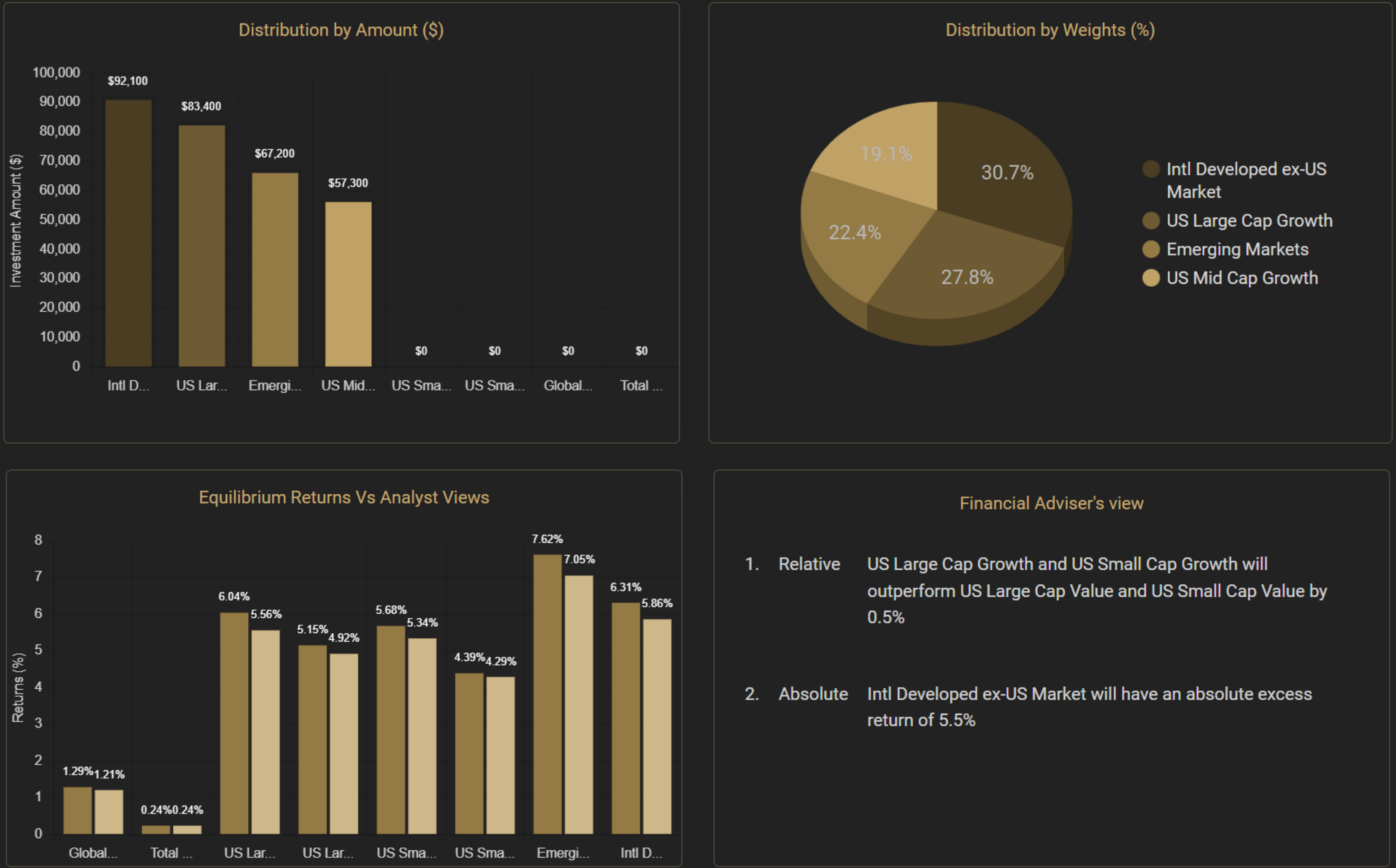
0.19

Notional Gains

\$17,700

Risk Tolerance

Balanced



Distribution of investment amount by weights (%)

#	Product/Market	Weights	Amount
1	Intl Developed ex-US Market	30.7%	\$92,100
2	US Large Cap Growth	27.8%	\$83,400
3	Emerging Markets	22.4%	\$67,200
4	US Mid Cap Growth	19.1%	\$57,300
5	US Small Cap Growth	0.0%	\$0
6	US Small Cap Value	0.0%	\$0
7	Global Bonds (Unhedged)	0.0%	\$0
8	Total US Bond Market	0.0%	\$0