

# Customized Portfolio of Khayru Ayoob for \$500,000

Expected Returns

10.3%

Volatility

30.2%

Sharpe Ratio

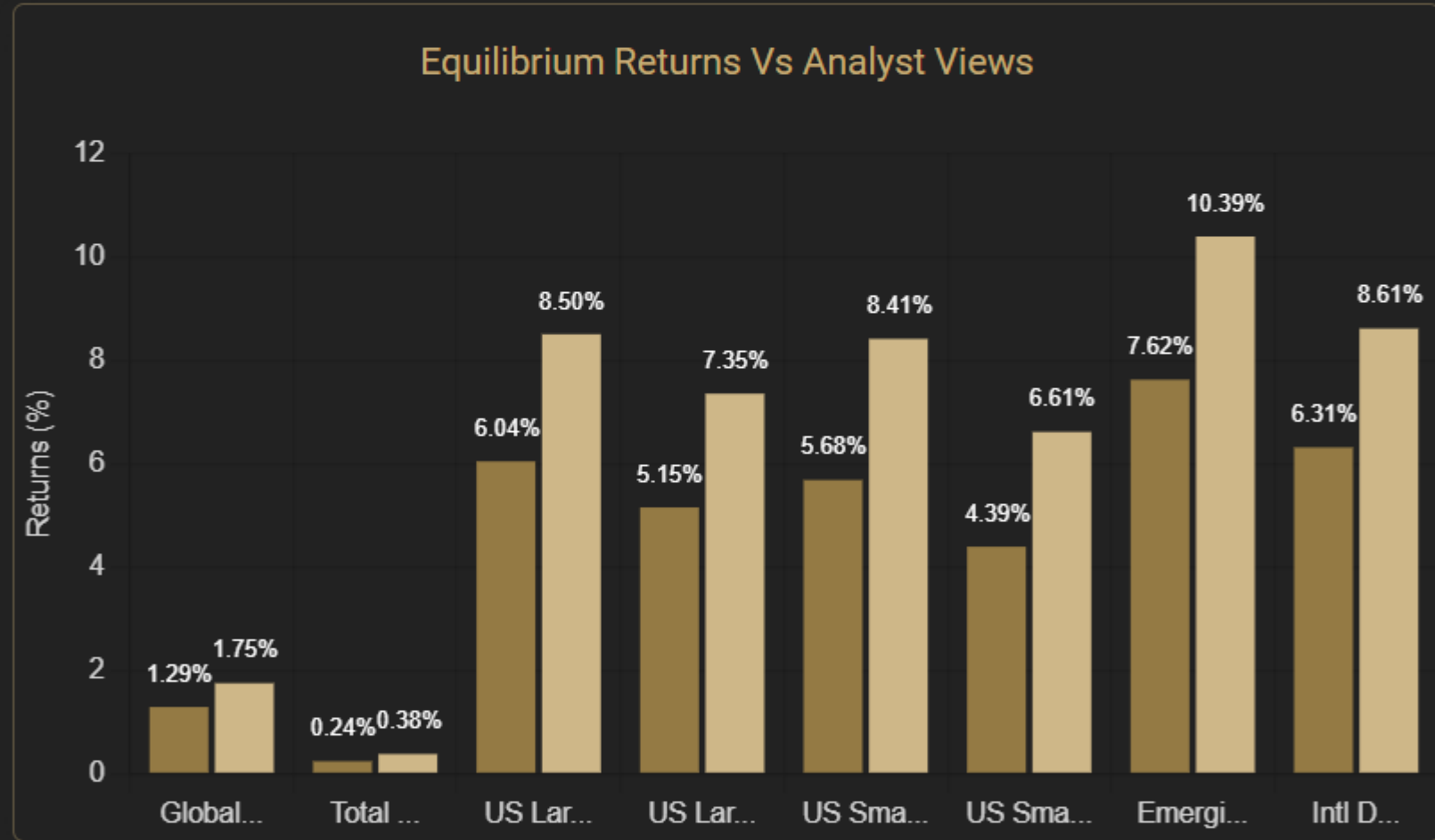
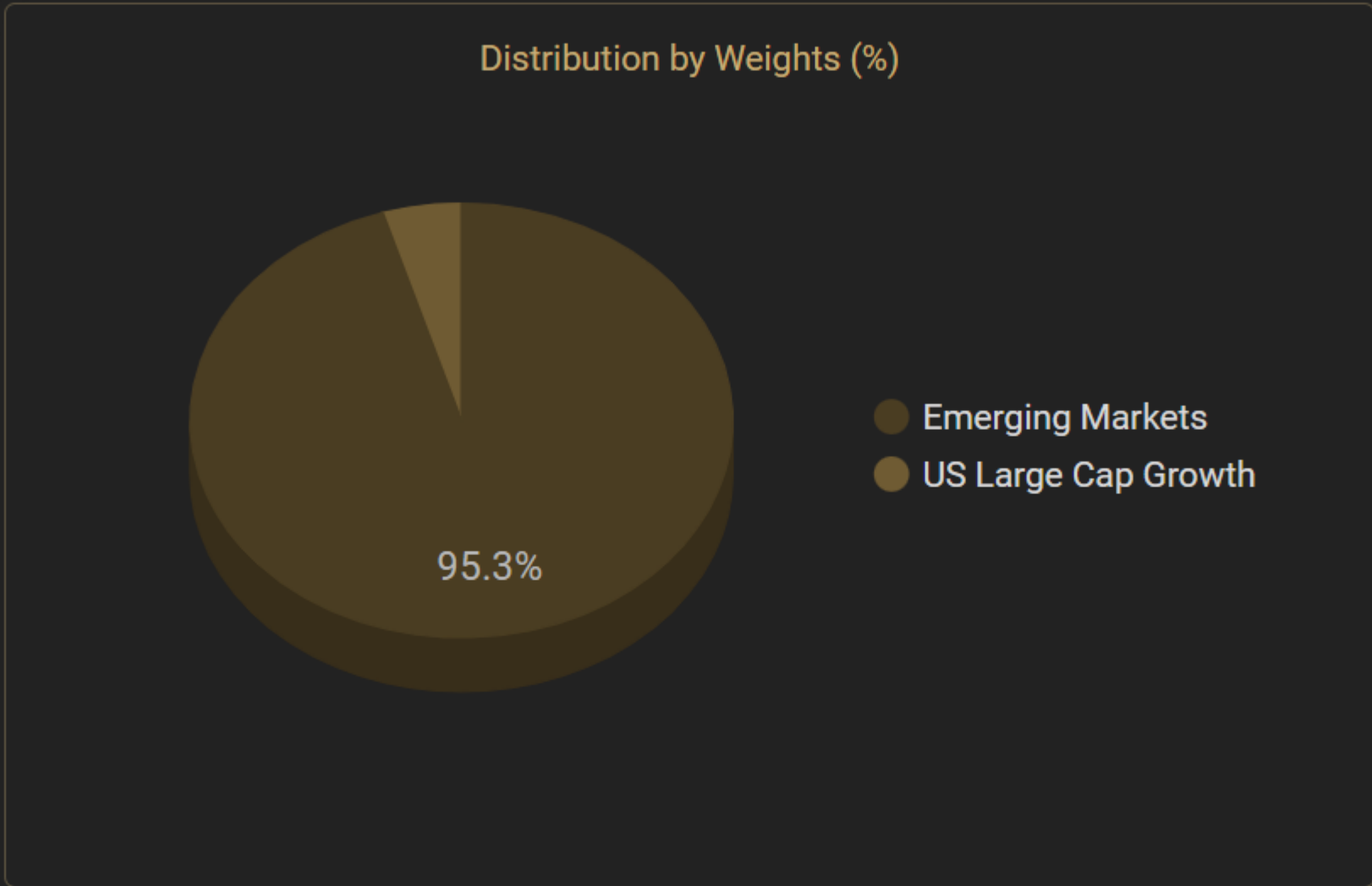
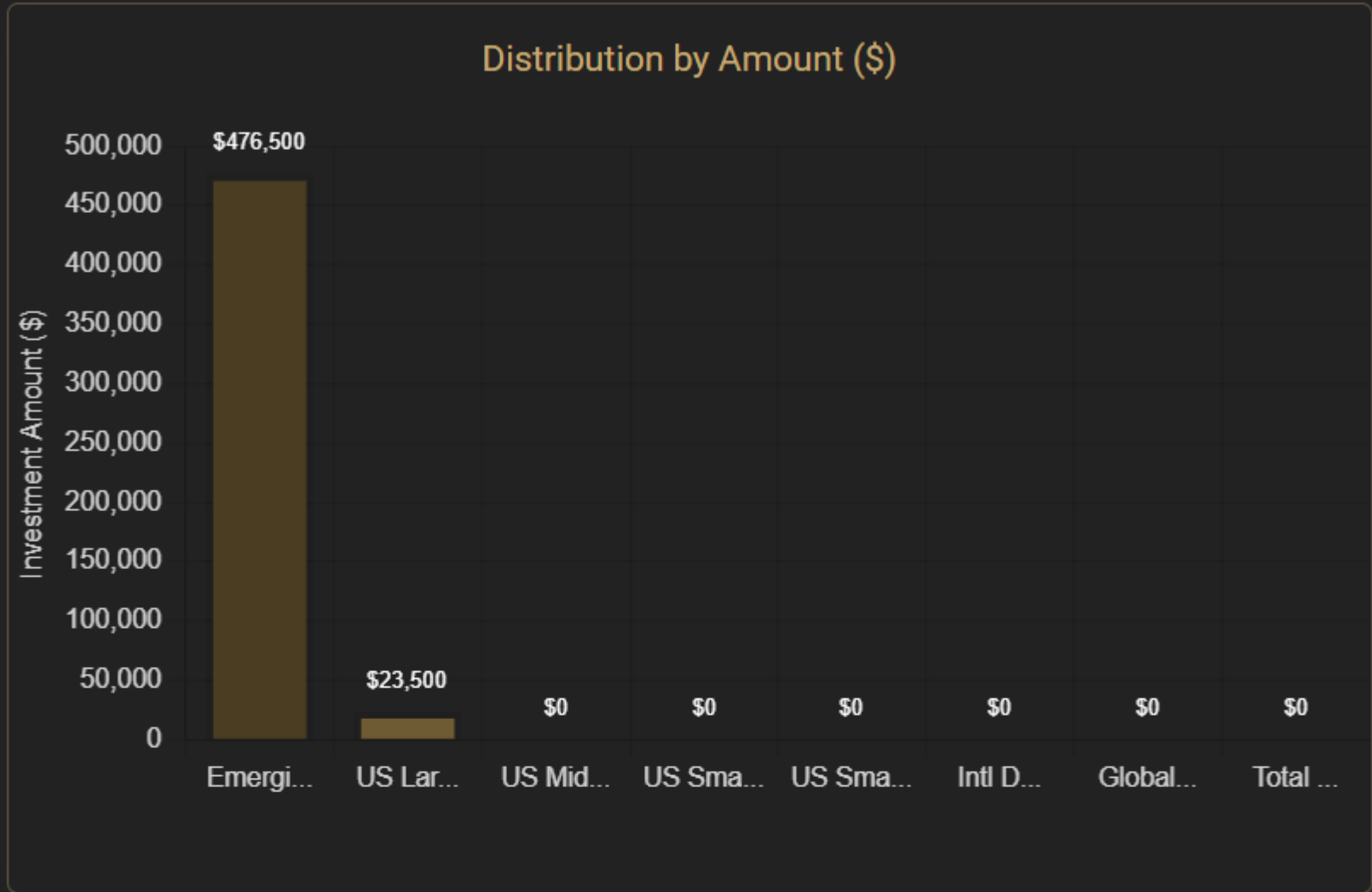
0.27

Notional Gains

\$51,500

Risk Tolerance

Aggressive



- Financial Adviser's view
- Absolute

US Small Cap Growth will have an absolute excess return of 12%
  - Absolute

US Large Cap Value will have an absolute excess return of 7%
  - Absolute

Emerging Markets will have an absolute excess return of 9.25%

## Distribution of investment amount by weights (%)

#	Product/Market	Weights	Amount
1	Emerging Markets	95.3%	\$476,500
2	US Large Cap Growth	4.7%	\$23,500
3	US Mid Cap Growth	0.0%	\$0
4	US Small Cap Growth	0.0%	\$0
5	US Small Cap Value	0.0%	\$0
6	Intl Developed ex-US Market	0.0%	\$0
7	Global Bonds (Unhedged)	0.0%	\$0
8	Total US Bond Market	0.0%	\$0