

Customized Portfolio of Khayru Ayoob for \$500,000

Expected Returns

0.5%

Volatility

3.4%

Sharpe Ratio

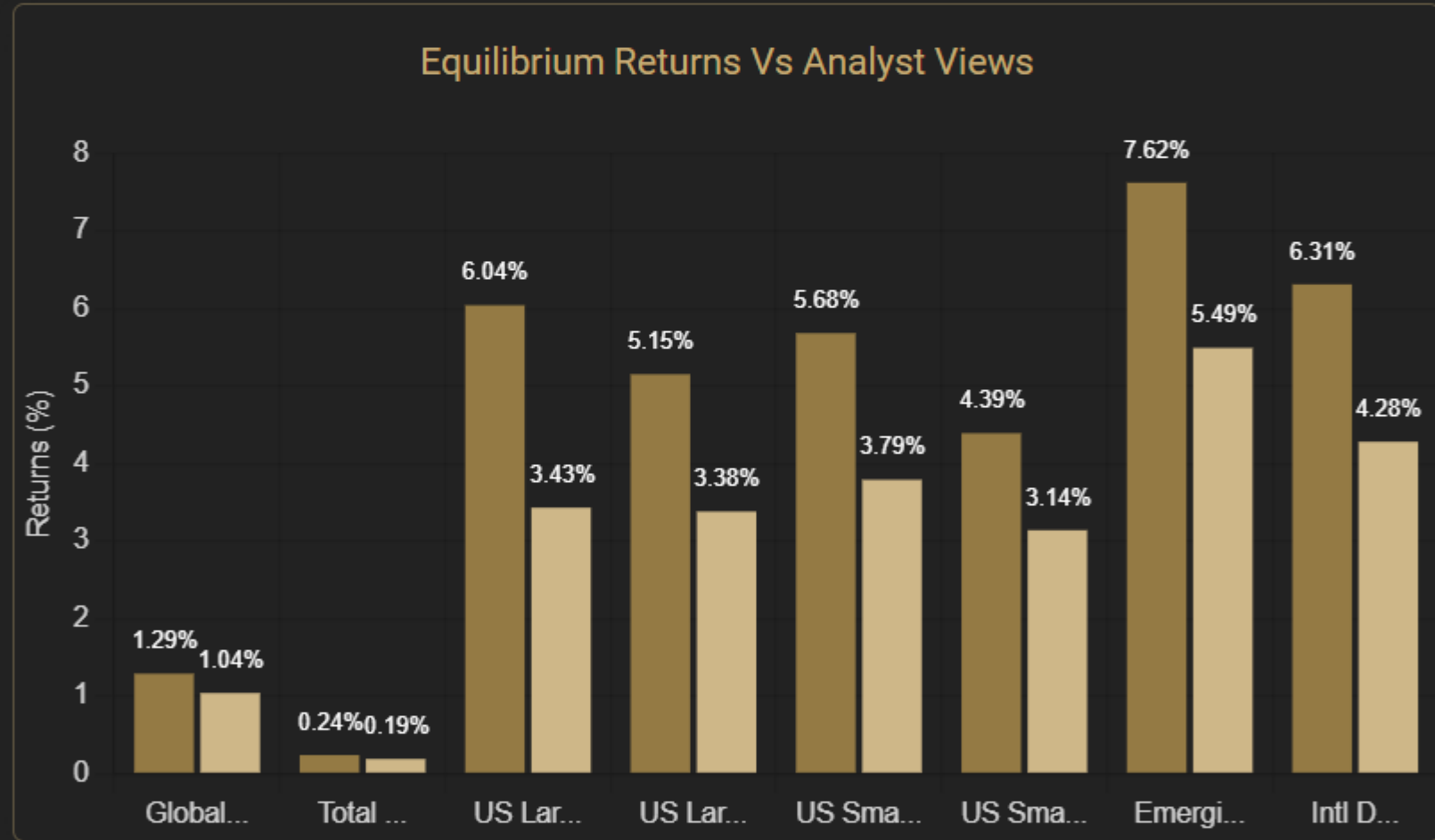
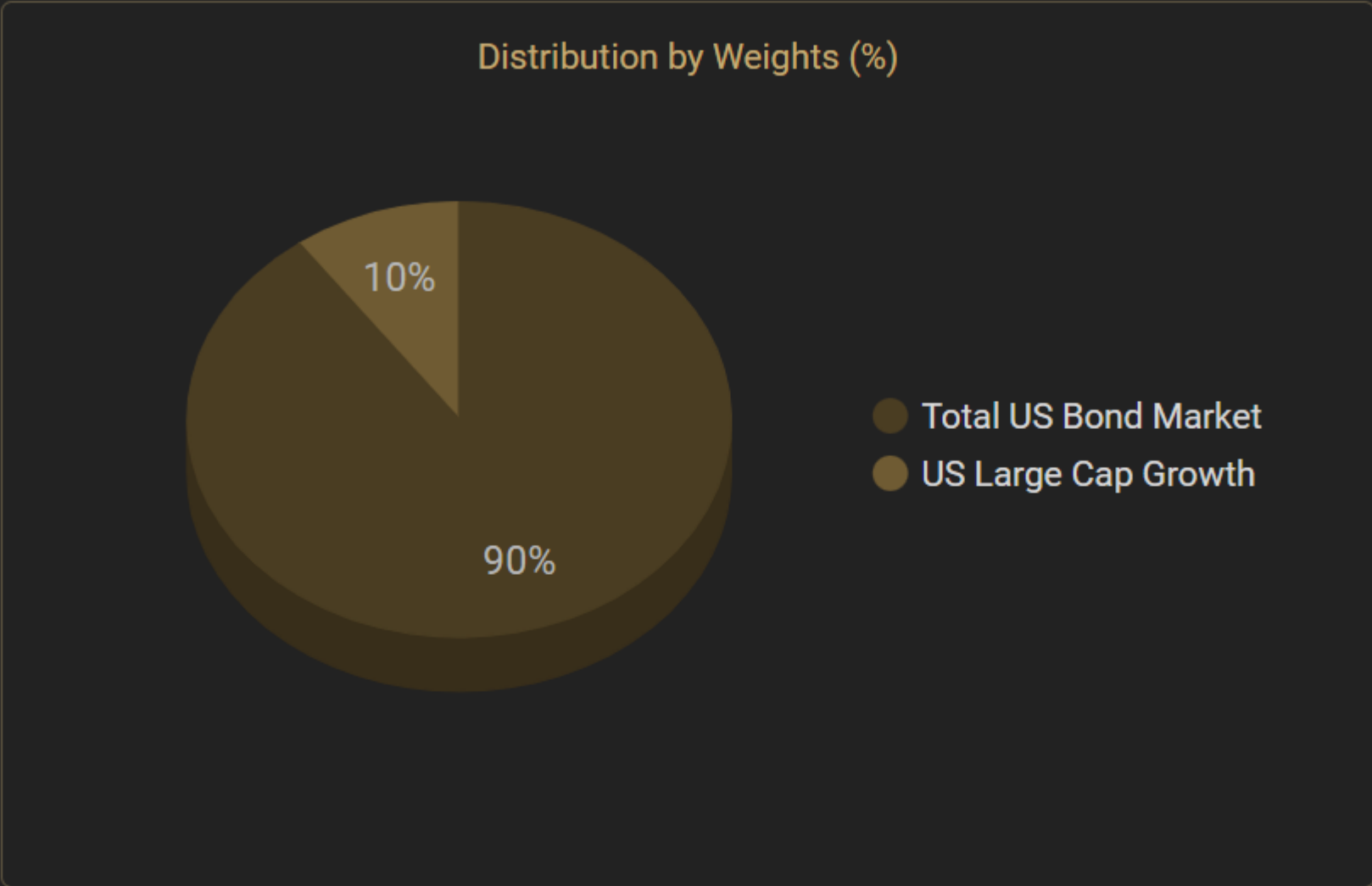
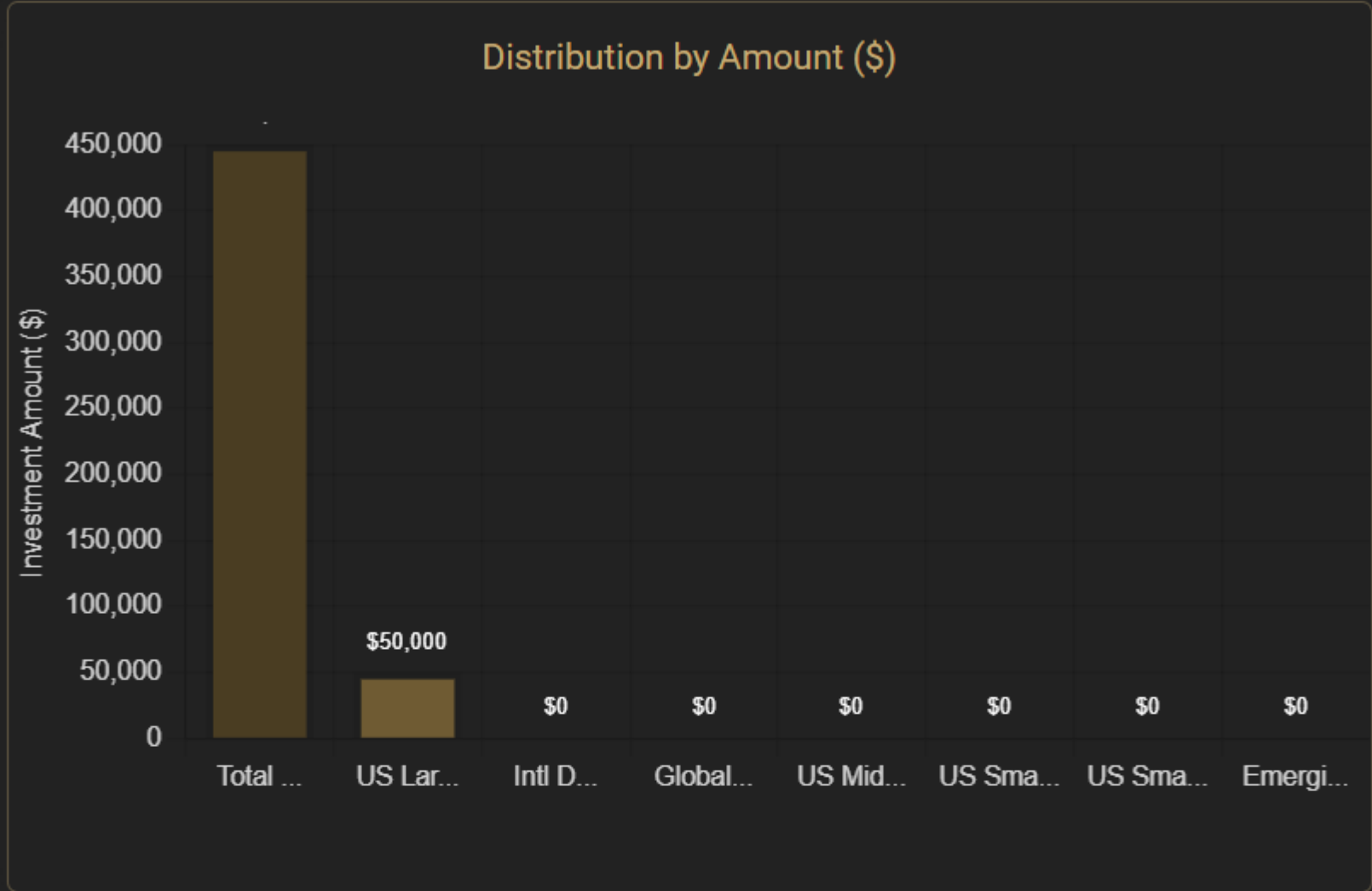
-0.44

Notional Gains

\$2,500

Risk Tolerance

Conservative



Financial Adviser's view

1. Absolute

US Large Cap Growth will have an absolute excess return of 5%

2. Relative

Total US Bond Market will outperform Global Bonds (Unhedged) by 0.5

Distribution of investment amount by weights (%)

#	Product/Market	Weights	Amount
1	Total US Bond Market	90.0%	\$450,000
2	US Large Cap Growth	10.0%	\$50,000
3	Intl Developed ex-US Market	0.0%	\$0
4	Global Bonds (Unhedged)	0.0%	\$0
5	US Mid Cap Growth	0.0%	\$0
6	US Small Cap Growth	0.0%	\$0
7	US Small Cap Value	0.0%	\$0
8	Emerging Markets	0.0%	\$0