

# Customized Portfolio of Khayru Ayoob for \$500,000

Expected Returns

4.9%

Volatility

17.3%

Sharpe Ratio

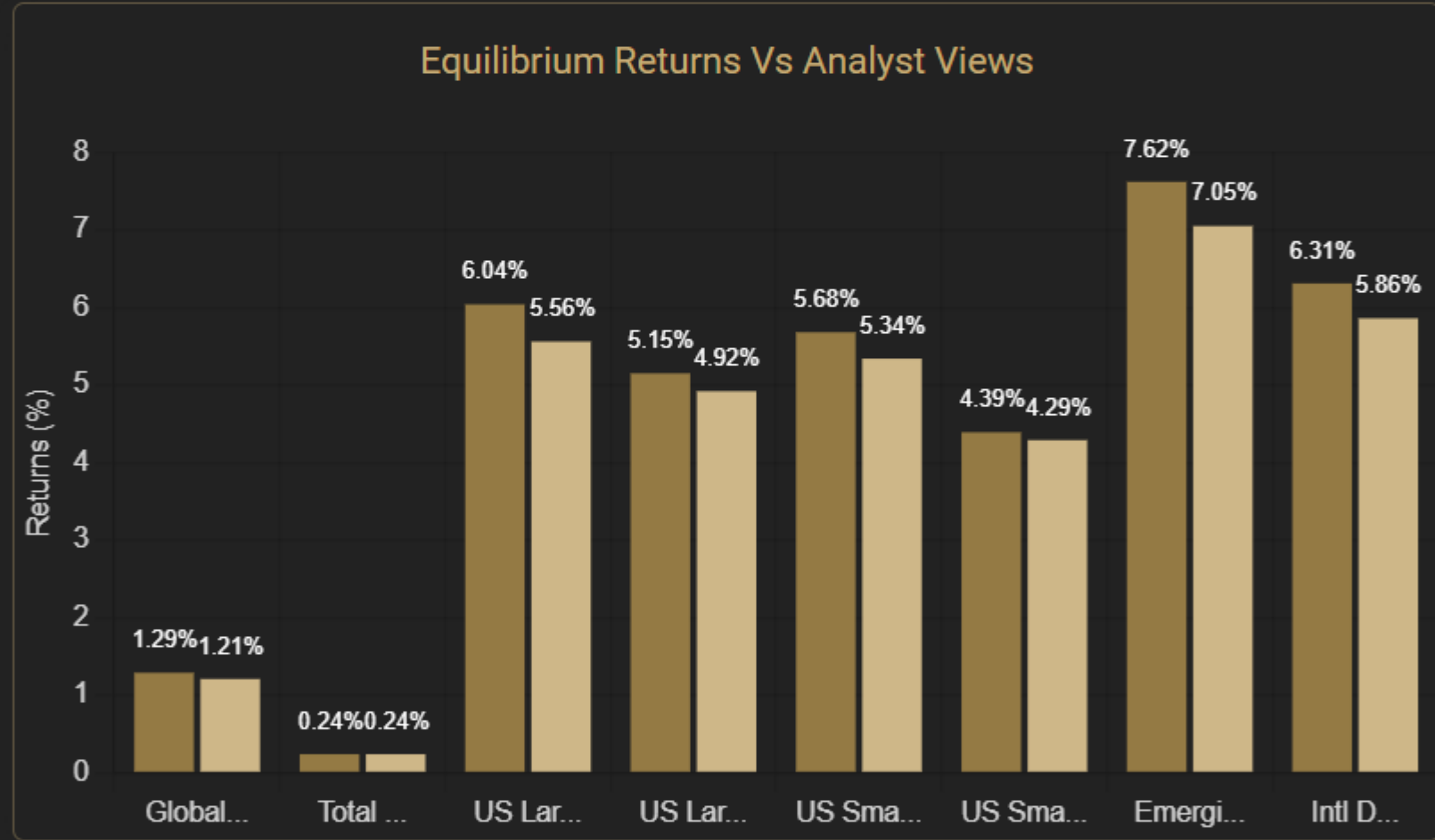
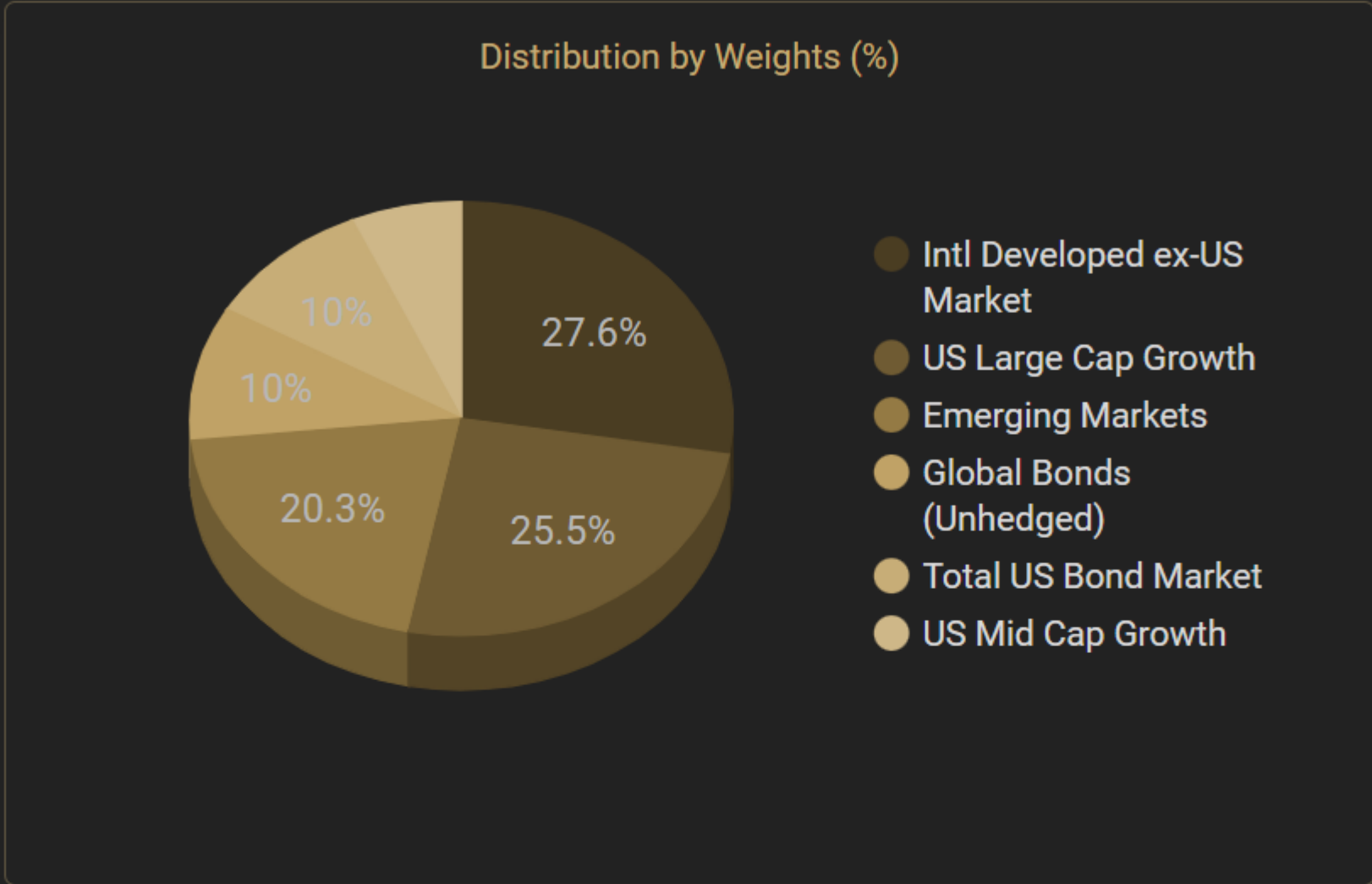
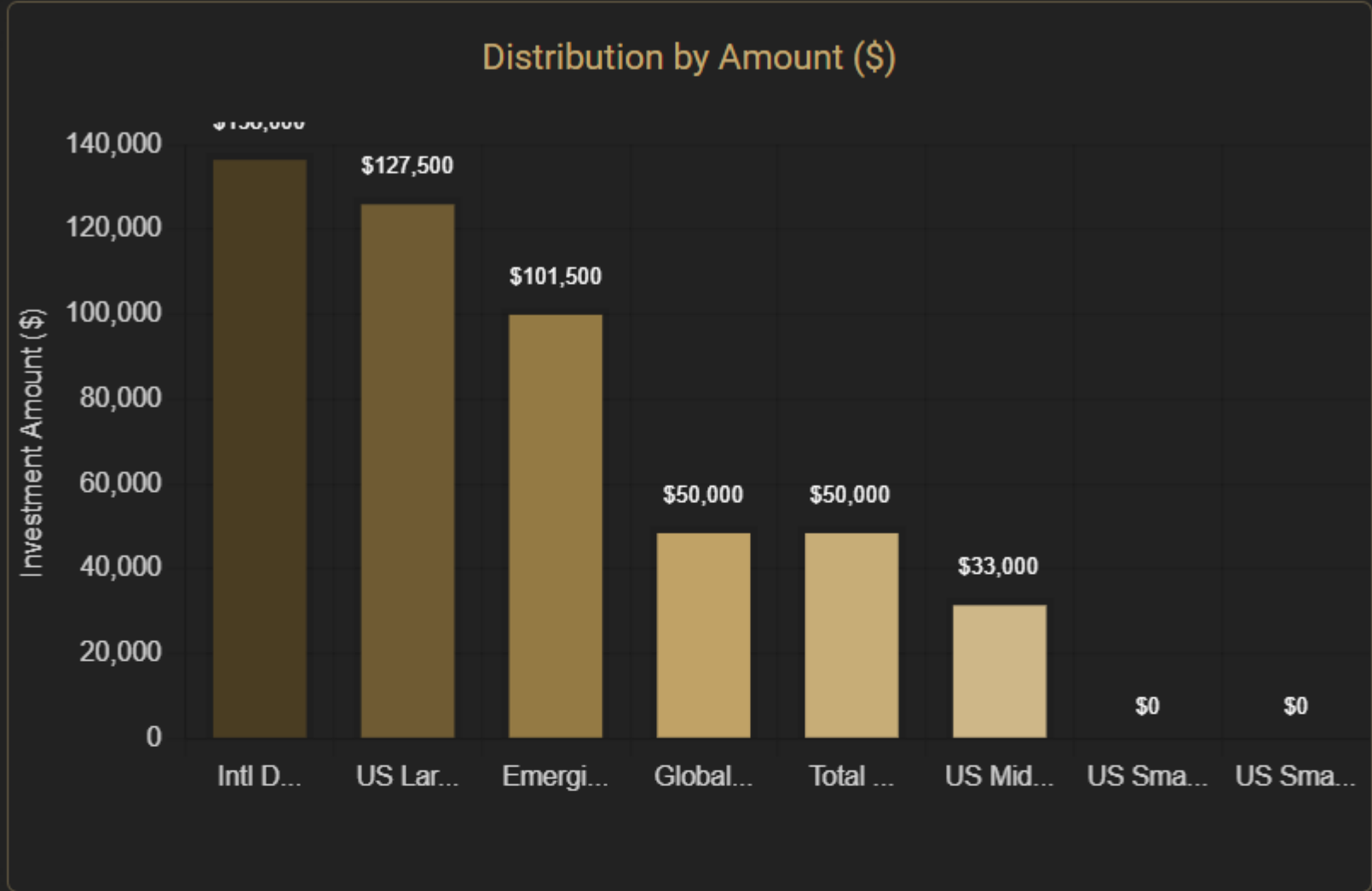
0.17

Notional Gains

\$24,500

Risk Tolerance

Balanced



Financial Adviser's view

1. Relative

US Large Cap Growth and US Small Cap Growth will outperform US Large Cap Value and US Small Cap Value by 0.5%

2. Absolute

Intl Developed ex-US Market will have an absolute excess return of 5.5%

## Distribution of investment amount by weights (%)

#	Product/Market	Weights	Amount
1	Intl Developed ex-US Market	27.6%	\$138,000
2	US Large Cap Growth	25.5%	\$127,500
3	Emerging Markets	20.3%	\$101,500
4	Global Bonds (Unhedged)	10.0%	\$50,000
5	Total US Bond Market	10.0%	\$50,000
6	US Mid Cap Growth	6.6%	\$33,000
7	US Small Cap Growth	0.0%	\$0
8	US Small Cap Value	0.0%	\$0