

# Customized Portfolio of Habib Nazir for \$300,000

Expected Returns

0.5%

Volatility

3.4%

Sharpe Ratio

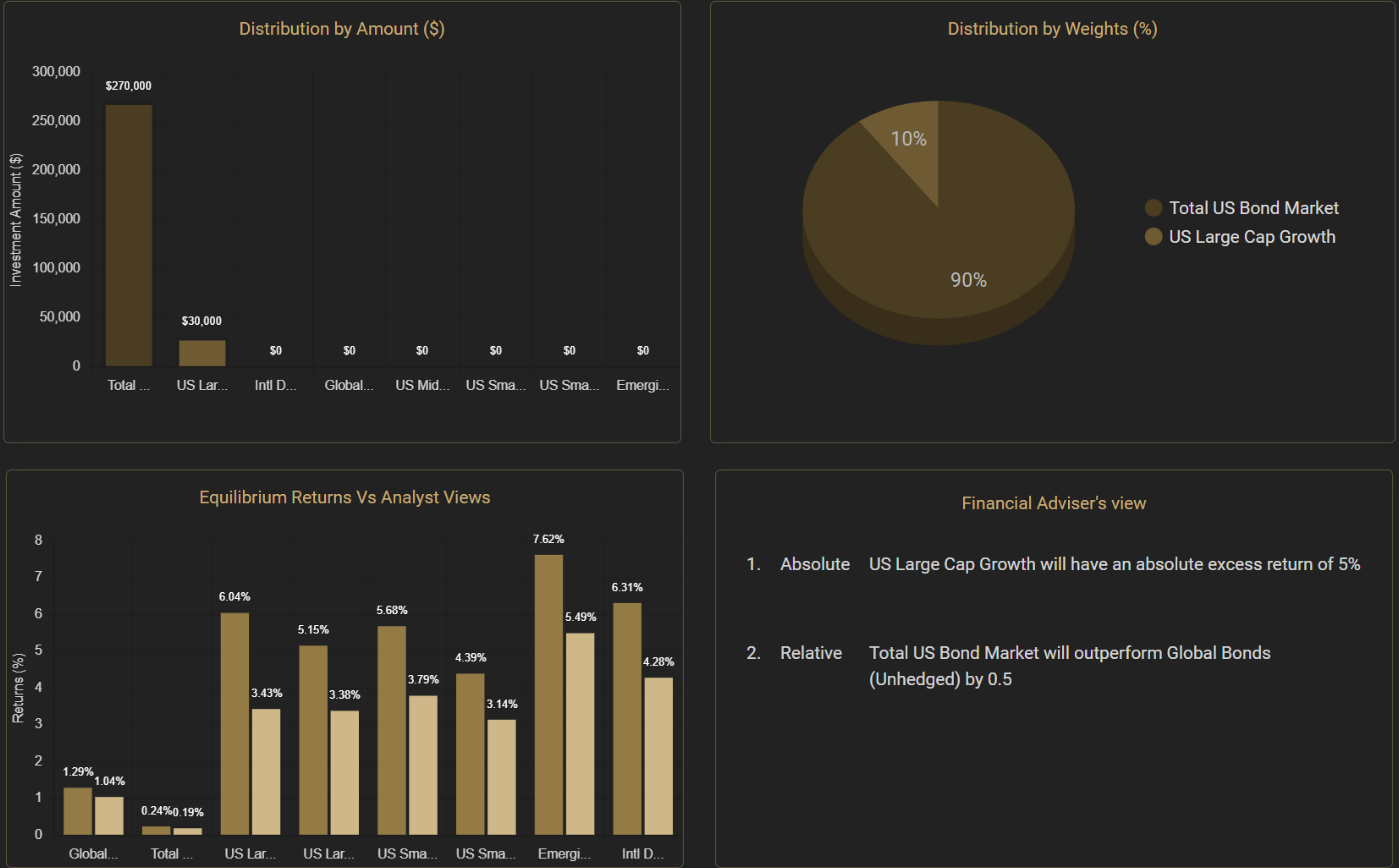
-0.44

Notional Gains

\$1,500

Risk Tolerance

Conservative



## Distribution of investment amount by weights (%)

#	Product/Market	Weights	Amount
1	Total US Bond Market	90.0%	\$270,000
2	US Large Cap Growth	10.0%	\$30,000
3	Intl Developed ex-US Market	0.0%	\$0
4	Global Bonds (Unhedged)	0.0%	\$0
5	US Mid Cap Growth	0.0%	\$0
6	US Small Cap Growth	0.0%	\$0
7	US Small Cap Value	0.0%	\$0
8	Emerging Markets	0.0%	\$0