

Customized Portfolio of Ayesha Sheikh for \$400,000

Expected Returns

5.9%

Volatility

20.4%

Sharpe Ratio

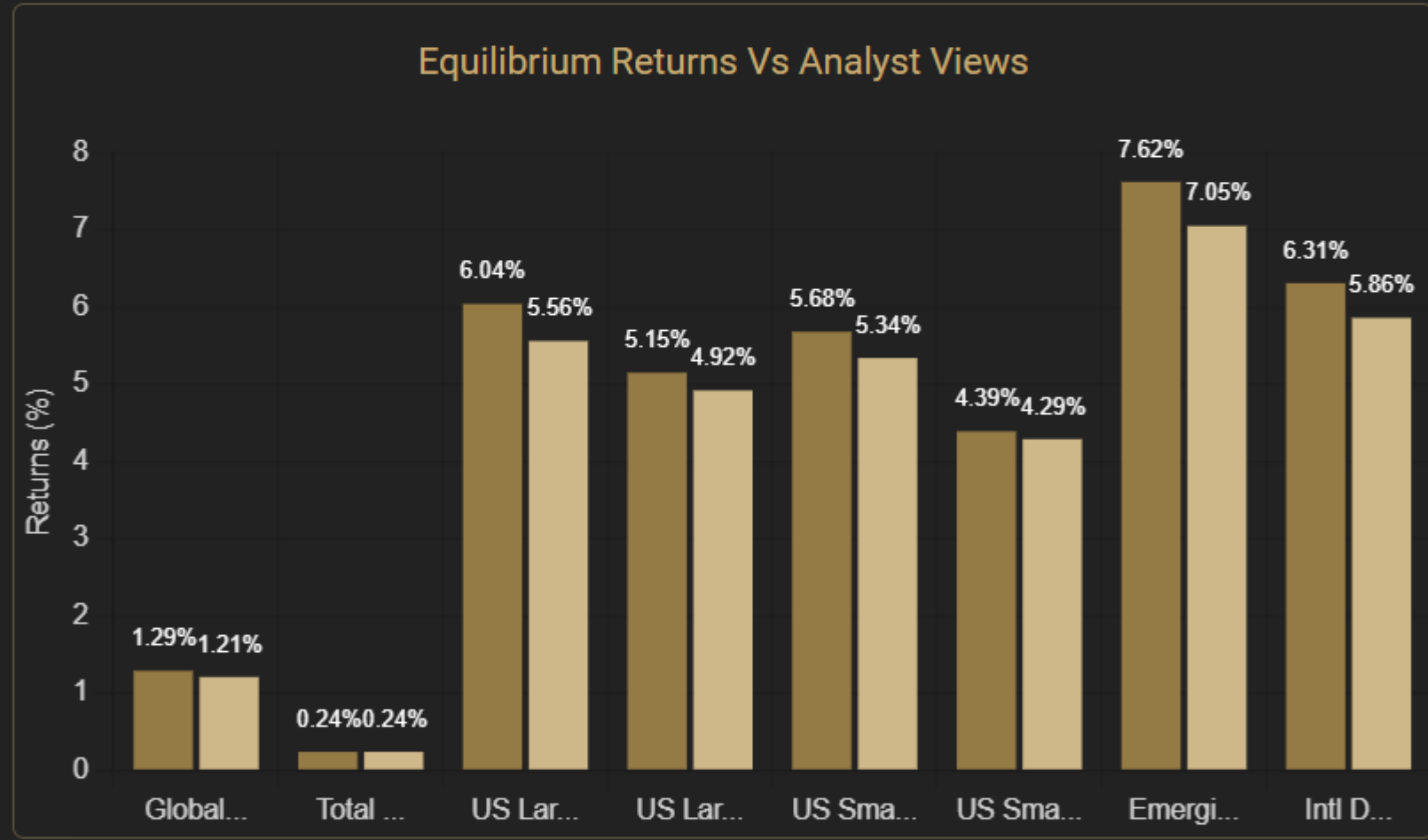
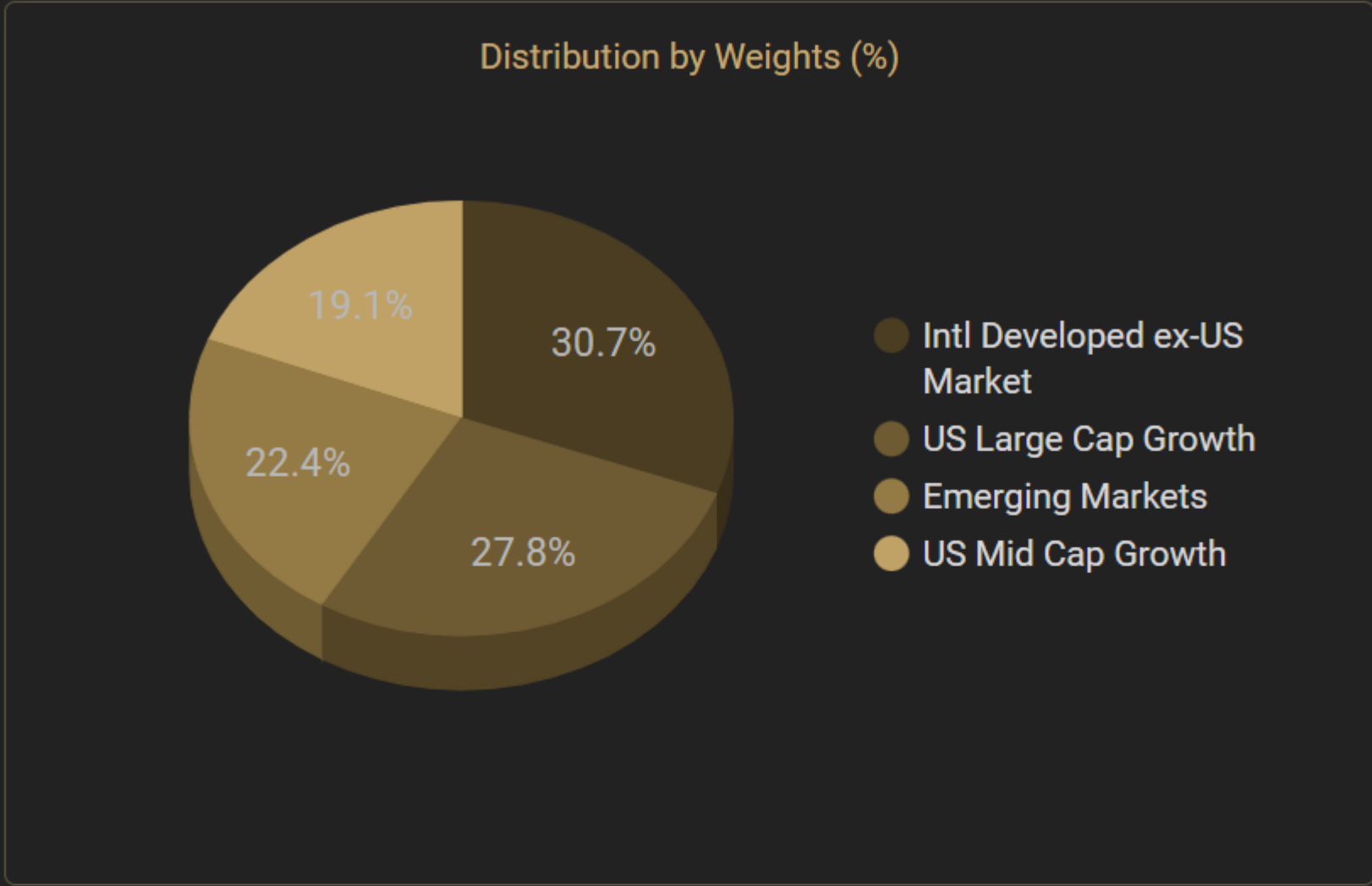
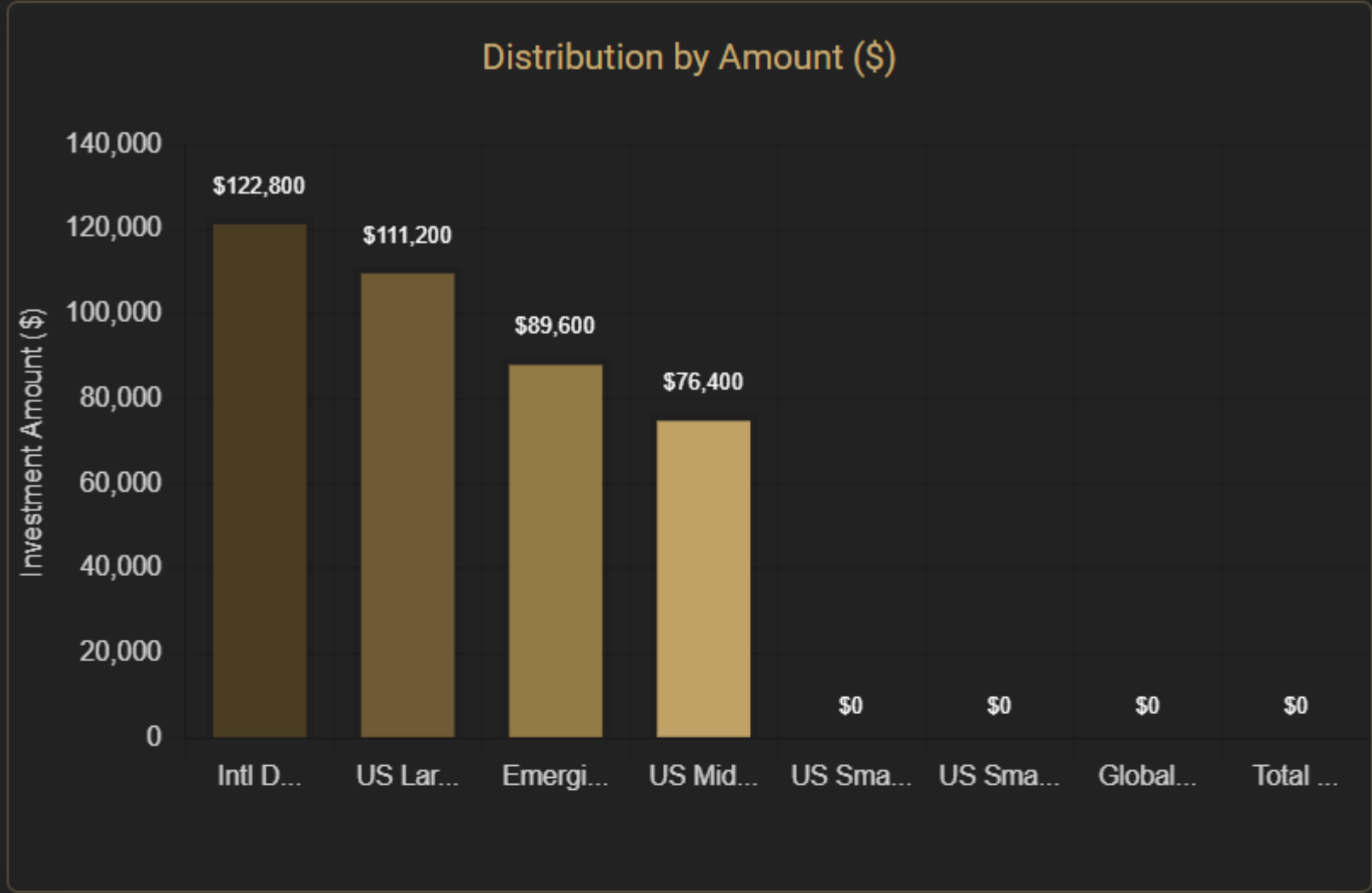
0.19

Notional Gains

\$23,600

Risk Tolerance

Balanced



Financial Adviser's view

1. Relative

US Large Cap Growth and US Small Cap Growth will outperform US Large Cap Value and US Small Cap Value by 0.5%

2. Absolute

Intl Developed ex-US Market will have an absolute excess return of 5.5%

Distribution of investment amount by weights (%)

#	Product/Market	Weights	Amount
1	Intl Developed ex-US Market	30.7%	\$122,800
2	US Large Cap Growth	27.8%	\$111,200
3	Emerging Markets	22.4%	\$89,600
4	US Mid Cap Growth	19.1%	\$76,400
5	US Small Cap Growth	0.0%	\$0
6	US Small Cap Value	0.0%	\$0
7	Global Bonds (Unhedged)	0.0%	\$0
8	Total US Bond Market	0.0%	\$0